CIN: U51396MH1990PTC055292

Regd. Off.: 419-A, Arun Chambers, 4th Floor, Next to AC Market, Tardeo, Mumbai - 400034 India

E-mail: nitin.sawant@ifim.edu.in Telephone no.: 022-40023127

#### 19th June, 2024

Phiroze Jeejeebhoy Towers,	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	419-A, Arun Chambers,
Script Code: 526677	Symbol: KEEPLEARN	

Dear Sir/ Ma'am,

# Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, ("SAST Regulations")

Pursuant to Regulation 29(2) of the SAST Regulations, we, Padode Communications Private Limited hereby submit the disclosure in the prescribed format. This disclosure is due to share allotted by way of Right issue of DSJ Keep Learning Limited to other shareholders.

As a result of this Rights Issue, the shareholding of our company as the promoter entity has been reduced to 5.39% of the share capital, compared to our previous holding of 9.59% of the share capital. Since the percentage of our holding has decreased by more than 2% of the share capital, hence we are making this disclosure as required under the SAST Regulations.

UNICAT

Kindly acknowledge receipt of the same and update your records.

Thanking You. Yours Faithfully,

For Padode Communications Private Limited

**Director/ Authorized Signatory** 

Encl.: a/a

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## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DSJ Keep Learning Limited  Padode Communications Private Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter / Promoter group	Yes, Promoter	Group	
Name(s) of the Stock Exchange(s)where the shares of TC are Listed		al Stock Exchange c nited (BSE)	of India Limited
Details of the acquisition / disposal asfollows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	84,00,000	9.59%	5.39%
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li> </ul>	84,00,000 NA	9.59% NA	5.39% NA
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/			
<ul><li>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li><li>c) Voting rights (VR) otherwise than by</li></ul>	NA	NA	NA

For Padode Compunications Private Limited

**Directors / Authorised Signatory** 

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Details of acquisition / sale  a) Shares carrying voting rights acquired / o NA	Telephone no	STATE OF THE PARTY	Telephone no	o.: 022-40023127		
sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+/-d)  After the acquisition / sale, holdingof:  a) Shares carrying voting rights acquired b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition	etails of acquisition / sale	etails	s of acquisition / sale			
b) VRs acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+/-d)  After the acquisition / sale, holdingof:  a) Shares carrying voting rights acquired b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition	그렇게 하시고 있다는 시간들에서 얼마나는 일이 살아가면 하게 되었다. 그리는 사람들은 사람들은 사람들이 아니는 사람들이 되었다. 그리는 사람들은 사람들이 살아가는 것이 없었다.		사용하다 시민들은 사람들이 있다면 하는데 하는데 얼마를 하는데	0	NA	NA
instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) acquired/sold  d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+/-d)  After the acquisition / sale, holdingof:  a) Shares carrying voting rights acquired b) Shares encumbered with the acquirer C) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition	) VRs acquired /sold otherwise than by	b) VR	Rs acquired /sold otherwise than by	NA	NA	NA
by the acquirer e) Total (a+b+c+/-d)  After the acquisition / sale, holdingof:  a) Shares carrying voting rights acquired b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) acquired/sold	ins red TC acc	estrument that entitles the acquirer to eceive shares carryingvoting rights in the C (specify holding in each category equired/sold		NA	NA
After the acquisition / sale, holdingof:  a) Shares carrying voting rights acquired  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition  A 60 000 NA	by the acquirer	by	y the acquirer		NA	NA
a) Shares carrying voting rights acquired  b) Shares encumbered with the acquirer  C) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition  84,00,000  9.59%  5.39%  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	) Total (a+b+c+/-d)	e) To	otal (a+b+c+/-d)	0	NA	NA
acquired b) Shares encumbered with the acquirer C) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition  84,00,000  9.59%  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	ter the acquisition / sale, holdingof:	fter th	the acquisition / sale, holdingof:			
acquirer C) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition	acquired	aco	equired	84,00,000	9.59%	5.39%
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition	acquirer	acc	quirer	NA	NA	NA
04.00.000	) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category)	d) Wa oth to the	arrants / convertible securities / any her instrument that entitles the acquirer receive sharescarrying voting rights in e TC (specify holding in each category)	NA		
				84,00,000	9.59%	5.39%
Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  As a result of this Rights Issue, the shareholding of company as the promoter entity has been reduced 5.39% of the share capital, compared to our preholding of 9.59% of the share capital. Since percentage of our holding has decreased by more 2% of the share capital, hence we are making disclosure as required under the SAST Regulations.	ff-market / public issue / rights ue / preferential allotment / inter-se nsfer etc).	off-ma sue / ansfer	arket / public issue / rights / preferential allotment / inter-se r etc).	As a result of the company as the 5.39% of the shading of 9.5 percentage of c2% of the shading shading of the shading of the shading shading of the shading shading of the shading sha	p Learning Limited of this Rights Issue, the promoter entity hare capital, compage of the share our holding has decire capital, hence	e shareholding of our has been reduced to ared to our previous e capital. Since the creased by more than we are making this
Date of acquisition / sale of shares / VRor date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition / sale of shares / VRor date of receipt of intimation of allotment of shares,					

For Padode Communication Private Limited

Directors / Authorised Signatory

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Equity share capital / total voting capitalof the TC before the said acquisition / sale	Rs. 87,588,047 (87,588,047 shares of Rs.1/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 15,57,12,083 (15,57,12,083 shares of Rs.1/- each)
Total diluted share/voting capital of the	Rs. 15,57,12,083 (15,57,12,083 shares of Rs.1/- each)

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Padode Communications Private Limited

Signature of the acquirer Livelled Authorised Signatory

Place: Mumbai

Date: 19th June, 2024