

PADODE COMMUNICATIONS PRIVATE LIMITED

CIN: U51396MH1990PTC055292

Regd. Off.: 419-A, Arun Chambers, 4th Floor, Next to AC Market, Tardeo, Mumbai - 400034 India

E-mail: nitin.sawant@ifim.edu.in

Telephone no.: 022-40023127

19th June, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	To, DSJ Keep Learning Limited 419-A, Arun Chambers, 4 th Floor, Tardeo, Mumbai-400034
Script Code: 526677	Symbol: KEEPLEARN	

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, ("SAST Regulations")

Pursuant to Regulation 29(2) of the SAST Regulations, we, Padode Communications Private Limited hereby submit the disclosure in the prescribed format. This disclosure is due to share allotted by way of Right issue of DSJ Keep Learning Limited to other shareholders.

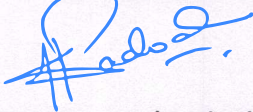
As a result of this Rights Issue, the shareholding of our company as the promoter entity has been reduced to 5.39% of the share capital, compared to our previous holding of 9.59% of the share capital. Since the percentage of our holding has decreased by more than 2% of the share capital, hence we are making this disclosure as required under the SAST Regulations.

Kindly acknowledge receipt of the same and update your records.

Thanking You.

Yours Faithfully,

For Padode Communications Private Limited



Director/ Authorized Signatory



Encl.: a/a

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DSJ Keep Learning Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Padode Communications Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	84,00,000	9.59%	5.39%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	84,00,000	9.59%	5.39%

For Padode Communications Private Limited


Directors / Authorised Signatory

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Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	0	NA	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked / released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	0	NA	NA
After the acquisition / sale, holdingof:			
a) Shares carrying voting rights acquired	84,00,000	9.59%	5.39%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	84,00,000	9.59%	5.39%
Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	This disclosure is due to share allotted by way of Right issue of DSJ Keep Learning Limited to other shareholders. As a result of this Rights Issue, the shareholding of our company as the promoter entity has been reduced to 5.39% of the share capital, compared to our previous holding of 9.59% of the share capital. Since the percentage of our holding has decreased by more than 2% of the share capital, hence we are making this disclosure as required under the SAST Regulations.		
Date of acquisition / sale of shares / VRor date of receipt of intimation of allotment of shares, whichever is applicable	Not Applicable		

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Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 87,588,047 (87,588,047 shares of Rs.1/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 15,57,12,083 (15,57,12,083 shares of Rs.1/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,57,12,083 (15,57,12,083 shares of Rs.1/- each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Padode Communications Private Limited


Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 19th June, 2024