

Asia Opportunities V (Mauritius) Limited

Rogers House
5 President John Kennedy Street
Port Louis, Mauritius
Tel: +230 213 1913
Fax: +230 208 6258

Date: 26 January 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
PNB Housing Finance Ltd 9th Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi, Delhi, 110001	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition of shares of PNB Housing Finance Ltd

Pursuant to the Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the acquisition of shares of PNB Housing Finance Ltd.

For and on behalf of

Asia Opportunities V (Mauritius) Limited



Authorized Signatory

Asia Opportunities V (Mauritius) Limited

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Part A

Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	PNB Housing Finance Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquisition of Equity shares of PNB Housing Finance Ltd by Asia Opportunities V (Mauritius) Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,650,006	9.88%	9.88%
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	25,650,006	9.88%	9.88%

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Details of acquisition:			
a) Shares carrying voting rights acquired	25,650,006	9.88%	9.88%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	25,650,006	9.88%	9.88%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,650,006	9.88%	9.88%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	25,650,006	9.88%	9.88%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other	25 January 2024		

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instrument that entitles the acquirer to receive shares in the TC.	
9. Equity share capital / total voting capital of the TC before the said acquisition	259,681,178 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated December 31, 2023 disclosed on the website of BSE Limited.
10. Equity share capital/ total voting capital of the TC after the said acquisition	259,681,178 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated December 31, 2023 disclosed on the website of BSE Limited.
11. Total diluted share/voting capital of the TC after the said acquisition	259,681,178 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated December 31, 2023 disclosed on the website of BSE Limited.

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Signature of the acquirer:

Asia Opportunities V (Mauritius) Limited



Authorized Signatory

Place: Mauritius

Date: 26 January 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.