

# UTTAM SUCROTECH LIMITED

[Corporate Identity Number (CIN) : U29221UP1981PLC005493]

{Registered Office: C-42, Meerut Road Industrial Area, Ghaziabad-201003 (U.P.)}

Date : 02.12.2022

To,

**National Stock Exchange of India Ltd.**  
**Listing Department**  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051

**B.S.E. Limited**  
**Listing Department**  
P.J. Tower,  
Dalal Street,  
Mumbai - 400 001

**Ref. :- Symbol - UTTAMSUGAR**

**Ref. - Scrip Code - 532729**

Dear Sirs,

**Sub.: Disclosure as per Reg. 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

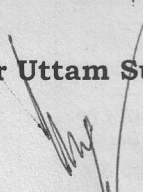
Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for disposal/sell of 51238 Equity Shares (0.1343%) having face value of Rs. 10/- each in Uttam Sugar Mills Limited.

We hope you will find the same in order. You are requested to take above information on your records.

Thanking you.

Yours faithfully,

**For Uttam Sucrotech Limited (Promoter)**

  
**(Harnand Tyagi)**  
**Director, DIN: 00159923**



Encl. :- As above.

**CC: Uttam Sugar Mills Limited, Uttarakhand**

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	M/s Uttam Sucrotech Limited		
3	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, Seller belongs to Promoter/Promoter Group of the TC		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & B.S.E. Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/disposal under consideration, holding of :</b>				
	a) Shares carrying voting rights	76238	0.1998%	0.1998%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	<b>Total (a+b+c+d)</b>	<b>76238</b>	<b>0.1998%</b>	<b>0.1998%</b>
<b>Details of acquisition/Sale</b>				
	a) Shares carrying voting rights acquired/sold	(51238)	(0.1343%)	(0.1343%)
	b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
	<b>Total (a+b+c+d)</b>	<b>(51238)</b>	<b>(0.1343%)</b>	<b>(0.1343%)</b>
<b>After the acquisition/Sale, holding of:</b>				
	a) Shares carrying voting rights	25000	0.0655%	0.0655%
	b) Shares encumbered / invoked / released by the	NIL	NIL	NIL



acquirer			
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
<b>Total (a+b+c+d)</b>	<b>25000</b>	<b>0.0655%</b>	<b>0.0655%</b>

6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.11.2022 to 02.12.2022
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1)(b) of SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Uttam Sucrotech Limited (Promoter)**

**(Harnand Tyagi)**  
**Director, DIN: 00159923**



**Date: 02.12.2022**

**Place: Ghaziabad**