

Date: December 06, 2024

To, The General Manager BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001,

SUB: <u>Detailed Public Statement to the Shareholders of Ramchandra Leasing and Finance Limited ("Target</u> <u>Company") in terms of Regulations 3(1) and 4 of Securities and Exchange Board of India (Substantial</u> <u>Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir /Madam,

We, Rarever Financial Advisors Private Ltd. (hereafter referred to as "Manager to the Offer"), are hereby submitting the Detailed Public Statement made by us on behalf of Mr. Akhil Mittal ('Acquirer 1') and Ms. Pratika Sharma ('Acquirer 2') (hereinafter collectively referred to as "Acquirers") to acquire **2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty)** equity shares representing 26% of the Emerging Voting Capital of Target Company at a price of **₹ 2.26/- (Rupees Two and twenty Six Paisa only)** for each equity shares of Target Company, pursuant to and in compliance with Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

Kindly take the same on your record.

Yours Faithfully,

For, Rarever Financial Advisors Private Limited

RICHI MINESHKUM AR SHAH Date: 2024.12.06 13:27:37 +05'30'

Richi M Shah Director DIN No : 08334269 SEBI Reg. No: INMOOOO13217 Place: Ahmedabad

Encl: 1. Detailed Public Statement 2. E – Newspaper Copy







Address: 506, Arizona Heights, Opp. Gujrat Vidhyapith, Usmanpura, A'bad - 14 CIN: U70200GJ2023PTC144374 SEBI Reg. No.: INM000013217 DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF RAMCHANDRA LEASING AND FINANCE LIMITED

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001

Tel. No. +91 0265-3268100 | **E-mail:** <u>rlandfl@gmail.com</u>

Website: www.ramchandrafinance.in

CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of upto 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) fully paid up equity shares having a face value of ₹ 1/- (Rupees One only) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equity Share Capital (as defined below) of Ramchandra Leasing And Finance Limited ("Target Company"), from public shareholders (as defined below) of the Target Company, by Mr. Akhil Mittal ('Acquirer 1') And Ms. Pratika Sharma ('Acquirer 2') (Hereinafter Collectively Referred To As "Acquirers") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" or "Open Offer").

This detailed public statement ("DPS") is being issued by **Rarever Financial Advisors Private Limited**, the Manager to the Offer ("Manager"), for and on behalf of the Acquirers to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations Regulation 3(1) and Regulation 4 read with Regulation 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations") and pursuant to the Public Announcement ("PA") dated November 29, 2024 in relation to the Offer, which was filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India (SEBI") on November 29, 2024 and sent to the Target Company on November 29, 2024, in terms of Regulation 14(2) of SEBI SAST Regulations.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirers" shall mean Mr. Akhil Mittal ('Acquirer 1') and Ms. Pratika Sharma ('Acquirer 2');

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 1/- (Rupees One Only);

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below),* for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the *"Letter of Offer"* or *"LoF"*) shall be sent.

"Offer Period" has the same meaning as ascribed to it in the "SEBI (SAST) Regulations, 2011"

"Public Shareholders" mean all the equity shareholders of the Target Company excluding: (i) the promoter and members of the promoter group of the Target Company, (ii) the Acquirers, any persons deemed to be acting in concert with the Acquirers.

"Proposed Preferential Issue" means the proposed preferential issue approved by the Board of Directors of Target Company in their Board Meeting held on November 29, 2024 subject to the approval of shareholders of the Target Company, prior approval from the RBI and other regulatory approvals of 3,00,00,000 (Three Crore) equity shares to Acquirers of face value of ₹ 1/- each at an issue price of ₹ 2.26/- per equity share.

"Existing Voting Share Capital" means the present fully paid-up equity share capital and voting capital i.e. 5,11,62,000 Equity Shares;

"Emerging Voting Equity Share Capital" shall mean the total voting and equity share capital of the Target Company on a fully diluted basis expected as of the 10th (Tenth) working day from the closure of the tendering period for the Offer. This includes the existing 5,11,62,000 (Five Crore Eleven Lakhs Sixty Two Thousand Only) fully paid-up Equity Shares of the Target Company, and the proposed Preferential Issue of 3,00,00,000 (Three Crore Only) Equity Shares of the Target Company, aggregating to **8,11,62,000 (Eight Crore Eleven Lakhs Sixty Two Thousand Only)** Equity Shares of the Target Company, aggregating to **8,11,62,000 (Eight Crore Eleven Lakhs Sixty Two Thousand Only)** Equity Shares of the Target Company post-Preferential allotment.

"Offer Size" means acquisition up to 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) Equity Shares of face value ₹ 1/- (Rupees One Only) representing 26% of the Emerging Voting Equity Share Capital of the Target Company, subject to the terms and conditions mentioned in this PA and to be set out in the Detailed Public Statement ("DPS") and the Letter of Offer ("LoF") proposed to be issued in accordance with the SEBI (SAST) Regulations, 2011;

"Offer Price" means an offer price of ₹ 2.26/- (Rupees Two and Twenty-Six Paisa only) per Share ("Offer Price"). The Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011. The Offer Price has been determined in accordance with the provisions of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011. Assuming full acceptance under this Open Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations, 2011 will be ₹ 4,76,90,791.20 /- (Rupees Four Crore Seventy Six Lakhs Ninety Thousand Seven Hundred Ninety One and Paisa Twenty Only) ("Offer Size");

"Stock Exchange" means the BSE Limited (BSE);

"Tendering Period" mean the period within which shareholders may tender their shares in acceptance of an open offer to acquire shares made under SEBI (SAST) Regulations, 2011

"Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis expected as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer; and

"Working Day" means the working day of the SEBI.

I. Acquirers, PAC, Sellers, Target Company, and Offer:

A. Information about the Acquirers

a) Mr. Akhil Mital ("Acquirer 1")

- Mr. Akhil Mittal, S/o Mr. Ram Bilas Mittal, aged 36 years residing at P No. 22, Road No. 7 F, Fast Punjabi Bagh West, Delhi-110026, contact no : 9818737855, Email Id: <u>caakhilmittal2024@gmail.com / akhilmittal1988@yahoo.com</u>
- ii. He is a Chartered Accountant by profession and holds a degree from the Institute of The Charted Accountants of India (ICAI) bearing membership no 517856 and was entitled as Fellow Chartered Accountant (FCA) on May 20, 2016.
- iii. He has 11 years of experience in Accounting and auditing, ,Tax laws, Advisory and Financial reporting standards.
- iv. As on the date of the Detailed Public Statement (DPS), the Acquirer has no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment of preferential issue for allotment of 1,50,00,000 equity shares in relation to the Underlying Transaction, as detailed in point ii and iii of Part II (Background to the Open Offer) of

this Detailed Public Statement, that has triggered this Open Offer.

- v. After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fully paid- up Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Share Capital in the company.
- vi. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company.
- vii. Name(s) other Companies in which the Acquirer holds Directorship, the details of the same is as follows:

Sr. No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Director

- viii. The Net worth of the Acquirer as of October 31,2024, is Rs. 9,63,03,585 /- (Rupees Nine Crores Sixty Three Lakhs Three Thousand Five Hundred and Eighty Five Only) and the same is certified by CA Virendra Nagpal (Membership No.: 416004), Partner at M/s. Goyal Nagpal & Co, Chartered Accountants having its office atA-2, 161-162, 3rd Floor Sector 8, Rohini, New Delhi 110085 vide his certification November 27, 2024 (UDIN: 24416004BKBUDG7211).
 - ix. The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the open offer.
 - x. Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target Company and will form part of the "*Promoter and Promoter Group*" of the Target Company.
 - xi. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI") approval.

b) Ms. Pratika Sharma ("Acquirer 2")

- Ms. Pratika Sharma, d/o Mr. Pradeep Kumar Sharma aged 31 years, residing at 103, Amber Court-2, Essel Towers, MG Road, Gurgaon- 122002, Contact No +91-9205096982, Email Pratika.0020@gmail.com
- ii. She is a Senior Analyst with more than 6 years of experience in targeting assignments in Risk Management/Enterprise Risk Management and holds a degree in BSC (H.) Mathematics.
- iii. She also holds CT-1, Financial Mathematics certification from The Institute and Faculty of Actuaries (UK).
- iv. As on the date of the Detailed Public Statement (DPS), the Acquirer have no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment of preferential issue for allotment of 1,50,00,000 equity shares in relation to the Underlying Transaction, as detailed in point ii and iii of Part II (Background to the Open Offer) of this Detailed Public Statement, that has triggered this Open Offer.
- v. After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fully paid-up Equity Shares of face value of Rs. 1/- each , she will hold 22.11% of Emerging Voting Equity Share Capital in the company.
- vi. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company.
- vii. As of date she does not hold a directorship in any company.

- viii. The Net worth of the Acquirer as of November 29, 2024, is Rs. 6,07,99,000/- (Rupees Six Crores Seven Lakhs Ninety Nine Thousand Only) and the same is certified by CA Deepesh Jain (Membership No.: 526006), Partner at M/s. Ramesh Jindal & Co, Chartered Accountants having its office at D.S.S 29, Shopping Complex, Sector 13, Hisar 125005, Haryana vide his certification November 29, 2024 (UDIN: 24526006BKAHGI3936).
- ix. The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the open offer.
- x. Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target Company and will form part of the "*Promoter and Promoter Group*" of the Target Company.
- xi. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI") approval.

c) Confirmations by the Acquirers

- i. The Acquirers have not acquired any Equity Shares of the Target Company between the date of PA i.e., November 29, 2024, and the date of this Detailed Public Statement.
- ii. The Acquirers undertake that they will not sell the Equity Shares of the Target Company held by them if any during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.
- iii. The Acquirers have undertaken that if they acquire any further Equity Shares of the Target Company during the Offer period, they shall disclose such acquisition to the Stock Exchange where the Equity Shares of the Target Company are listed and to the Target Company at its registered office within 24 hours of such acquisition in compliance with Regulation 18(6) of the SEBI (SAST) Regulations. Further, they have also undertaken that they will not acquire any Equity Shares of the Target Company during the period between three Working Days prior to the commencement of the Tendering Period and until the closure of the Tendering Period as per Regulation 18(6) of the SEBI (SAST) Regulations.
- iv. As of the date of this DPS, the Acquirers are not prohibited by SEBI, from dealing in securities, in terms of directions issued by SEBI under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or any other regulations made under the SEBI Act.
- v. The Acquirers are not categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations.
- vi. The Acquirers are not categorized / declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- vii. The Acquirers and other companies in which they are the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.
- viii. The Acquirers and the other companies, in which they are the promoter and/or director, have not been prohibited from assessing the capital market under any order/direction passed by SEBI.

d) Information about the PACs :

No person is acting in concert with the Acquirer for the purposes of this Open Offer.

B. DETAILS OF THE SELLERS

The details of the Sellers under the SPA are as follows:

		Nature of Entity	Part of	Details of Equity Shares/ Voting Rights held by the Selling Shareholders			
Sr. No.	Name of Selling Shareholder		Promoter/ Promoter Group (Yes/No)	Pre-Trans	saction*	Post-Transaction	
				No of Equity Shares	% of holding	No of Equity Shares	% of holding
1.	Dipeshkumar Ravjibhai Patel			11,10,000	2.17%	Nil	Nil
2.	Jagrutiben Jagdishbhai Patel			5,90,000	1.15%	Nil	Nil
3.	Hareshbhai Govindbhai Patel			5,79,000	1.13%	Nil	Nil
4.	Vijaykumar Bhikhabhai Patel			5,66,000	1.11%	Nil	Nil
5.	Maheshkumar Bhikhabhai Patel	Individual	Voc	5,62,000	1.10%	Nil	Nil
6.	Mitesh Kumar Patel	muividual	Yes	5,45,000	1.07%	Nil	Nil
7.	Kiritkumar Iswarbhai Patel			5,48,000	1.07%	Nil	Nil
8.	Jagdishbhai Punjabhai Patel			5,14,500	1.01%	Nil	Nil
9.	Kiritbhai Ambalal Patel			4,70,000	0.92%	Nil	Nil
10.	Sanjaykumar Chandubhai Patel	1		4,00,000	0.78%	Nil	Nil
	Total	•	58,84,500	11.50%	Nil	Nil	

*As a percentage of Pre-Issue Equity Share Capital of the Target Company

C. Information about the Target Company.

(The disclosure mentioned under this section has been sourced from information published by the Target Company or provided by the Target Company or publicly available sources)

i. The Target Company M/s Ramchandra Leasing and Finance Limited was originally incorporated as Ramchandra Leasing and Finance Private Limited, a Private Limited Company on 02 February, 1993, under provisions of the Companies Act, 1956 (ROC Gujarat).

Subsequently having duly passed the necessary resolution in terms of section 21 /31/44 of the Companies Act, 1956 and the approval of the Central Government signified in writing having been accorded to Registrar of Companies of the said company is changed to Ramchandra Leasing and Finance Limited on 03 January 1996 and pursuant to Section 23 (1) a fresh certificate of incorporation issued by the Registrar of Companies, Gujarat (Dadra and Nagar Haveli).

- ii. The Company is a Non-Banking Finance Company ("NBFC") registered with the Reserve Bank of India ("RBI") having a certificate of Registration number 01.00109 dated March 12, 1998 and having its Registered Office at 201/1, Rudra Plaza Complex, Dandia Bazar Main Road, Opp. VMC Gas Office, Vadodara, Gujarat, 390001. Tel. No. +91 0265-3268100, E-mail: <u>rlandfl@gmail.com</u> Website: <u>www.ramchandrafinance.in</u>
- iii. The Company is mainly engaged in NBFC activities such as granting loans and advances viz. personal loans, and business loans to individuals and corporates.

- iv. The equity shares of the Target Company are listed on BSE Limited with effect from July 11, 2014 bearing the symbol 'RLFL', script code 538540 and the ISIN of Equity Shares of the Target Company is INE516P01015. The status of the equity shares listed is under 'XT /T+1' Category in BSE.
- v. The Equity Shares are frequently traded in terms of regulation 2(1)(j) of the SEBI (SAST) Regulations.
- vi. As per data available on the MCA website, the Authorized Share Capital of the Target Company is ₹ 5,50,00,000/- comprising of 5,50,00,000 Equity Shares of ₹ 1/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,11,62,000/- comprising 5,11,62,000 Equity Shares of ₹ 1/- each fully paid up.

Further, the Board of Directors of the company has approved the increase in the authorized share capital of the company in its board meeting held on November 29, 2024, from Rs. 5,50,00,000 (Rupees Five Crores Fifty Lakh Only) divided into 5,50,00,000 (Five Crores Fifty Lakh) equity shares of face value of Rs. 1/-(Rupees One) each to Rs 8,50,00,000 (Rupees Eight Crore Fifty Lakh) divided into 8,50,00,000 (Eight Crore Fifty Lakh) equity shares of Rs.1/- (Rupees One) each. The consent of the members of the Target Company for the increase in the authorized share capital of the company is being sought through the issuance of notice of the Extra-Ordinary General Meeting to be held on December 23, 2024.

- vii. The Board of Directors of the Target Company at their meeting held on November 29, 2024, has authorized a preferential allotment of upto 3,00,00,000 fully paid up Equity Shares of face value of Rs. 1 each ("Issue Shares") on preferential basis representing 36.97% of Emerging Voting Share Capital of the Target Company for cash at a price at a price of \gtrless 2.26/- (Rupees Two and Twenty Six Paisa Only) (including a premium of ₹ 1.26 /- each per Equity Share) per fully paid up Equity Share ("Preferential Issue") ("Underlying Transaction") for a consideration aggregating to ₹ 6,78,00,000/- (Rupees Six Crore Seventy Eight Lakh Only) to the Acquirers in compliance with the provisions of Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto ("SEBI ICDR Regulations, 2018"), Reserve Bank of India ("RBI"), Foreign Exchange Management Act, 1999, as amended, the Foreign Exchange Management (Transfer or issue of Security by a person resident outside India) regulations, 2000, as amended , and the rules, regulations, guidelines, clarification, notifications and circulars, if any, issued by Government of India. The consent of the members of the Target Company for the proposed preferential allotment is being sought through the issuance of notice of Extra-Ordinary General Meeting to be held on December 23, 2024.
- viii. As per the shareholding pattern filed by the Target Company with the Stock Exchange for the quarter ended September 30, 2024, (i) there are no partly paid-up Equity Shares; (ii) it has not issued any convertible securities
- ix. As on the date of this DPS, the Target company does not have any Subsidiary or associate Company nor does it have a Joint Venture with any entity.
- x. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

- xi. The Target Company is a Non-Banking Finance Company ("NBFC") registered with Reserve Bank of India ("RBI") and prior approval from the RBI in terms of master RBI Master Direction- Reserve Bank of India (NonBanking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
- xii. The Target Company is listed on The Bombay Stock Exchange (BSE) and has paid listing fees for the financial year 2023-2024 to BSE Limited.
- xiii. The Target company has complied with all the provisions of SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following mentioned below:

Sr. No.	Regulation	Details	Quarter/ Month	Fine / Penalty Rs.		
1	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non- Appointment of Company Secretary	
2	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90,000/-	Non- Appointment of Company Secretary	
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non- Appointment of Company Secretary	
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non- Appointment of Company Secretary	
5	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2019	66,000/-	Non- Appointment of Company Secretary	
6	Reg. 34	Annual Report	March 2016	20,000/-	Delay Submission	
	Total 4,51,000/-					

xiv. Financial statements as of and for the financial years ended on March 31, 2024, March 31, 2023 and March 31, 2022 is as set out below

			(Amount in Lakhs)
Particulars	Audited Financial Statement for the Financial Year ending on March 31,		
	2024	2023	2022
Total Income	46.27	47.23	51.36
Net Profit/(Loss) for the year	1.64	1.39	1.69
Earnings per Share (₹ Per Share)	0.0032	0.0027	0.0033
Net worth/ Shareholders' funds	552.02	550.4	549.02

*Source: Audited Financial Statements

xv. The Present Board of Directors of Target Company are as follows:

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non- Independent Director	02258245
4	Ms. Urja Jain	Chief Financial Officer	****2695L
5	Mr. Nitin Parmar	Independent Director	07551010
6	Ms. Aditi Garg	Company Secretary & Compliance Officer	****5135R

Note : As per rule 15(2)(a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"), the Target Company is exempted from the compliances of the provisions regulations 17, 17A, 18, 19, 20, 21,22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V.

xvi. There are no directors representing the Acquirers appointed as directors on the Board of the Target Company.

D. DETAILS OF THE OFFER

- i. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicable provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company.
- ii. This Offer has been triggered due to a) Share Purchase Agreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters/ Seller for acquiring 58,84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-Issue Paid-up Equity Share Capital of the Target Company from the Promoters/ Seller at an agreed price of ₹ 1 .50/- (Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88,26,750 /- (Rupees Eighty-Eight Lakhs Twenty-Six Thousand Seven Hundred and Fifty Only); and

b) the preferential allotment of 3,00,00,000 (Three Crore) fully paid up Equity Shares of face value of \gtrless 1/- each ("Issue Shares") on a preferential basis representing 36.96% of Emerging Voting Equity Share Capital of the Target Company for cash at a price of \gtrless 2.26/- (Rupees Two and Twenty-Six Paisa only) per fully paid up Equity Share ("Preferential Issue") ("Underlying Transaction") for a consideration aggregating to \gtrless 6,78,00,000/- (Rupees Six Crore Seventy Eight Lakhs Only) to the Acquirers

- iii. Being an NBFC, the acquisition of shares and control by the Acquirers is also subject to the prior approval of RBI. The open offer and preferential issue are subject to prior approval from the RBI in terms of master RBI Master Direction- Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
- iv. The Acquirers have made this Open Offer to acquire up to 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) fully paid up Equity Shares of ₹ 1/- (Rupees One only) each representing 26% of the Emerging Voting Equity Share Capital of the Target Company, at a price of ₹ 2.26 /- (Rupees Two and Twenty Six Paisa only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company. The aggregating to a total consideration of ₹ 4,76,90,791.20 /- (Rupees Four Crore Seventy Six Lakhs Ninety Thousand Seven Hundred Ninety One and Twenty Paisa Fouty Only) (assuming full acceptance) ("Offer Size"), payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions as set out in PA, DPS and Letter of Offer ("LOF").
- v. The Offer is subjected to the following statutory approvals namely:
 - a) The offer is subject to prior approval from the RBI in terms of master RBI Master Direction-Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
 - b) approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect of Proposed Preferential Issue.
 - c) As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are required to be obtained for the purpose of this offer.
 - d) The offer would be subject to all other statutory approvals if any that may become applicable at a later date before the completion of this offer.
 - e) In case of a delay in the receipt of any statutory approvals that become applicable to the offer, SEBI may, if satisfied that such delay in the receipt of the requisite statutory approval was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approval, and subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations, permit the Acquirer to delay commencement of the tendering period for the offer pending receipt of such statutory approvals or grant extension of time to the Acquirer to make payment of the consideration to the Public Shareholders whose equity shares have been accepted in the offer.
- vi. The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all liens, charges, equitable interests and encumbrances and shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. The Acquirer shall acquire the Equity Shares from the Public Shareholders who have validly tendered their Equity Shares in this Offer, together with all rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.
- vii. All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS and as will be set

out in the letter of offer that will be issued in relation to this Offer ("Letter of Offer" or "LoF").

- viii. As on the date of this DPS, there are no (i) partly paid-up Equity Shares; or (ii) outstanding convertible instruments (warrants/fully convertible debentures/partially convertible debentures including ESOPs) issued by the Target Company
- ix. This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI SAST Regulations.
- x. This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulations.
- xi. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
- xii. Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.
- xiii. Acquirer will be classified as a promoter and Promoter Group of the Target Company along with the existing promoters and promoter group of the Target Company. Pursuant preferential issue and open offer (as mentioned above) the Acquirer shall hold majority of equity shares by virtue of which He will be in a position to exercise control over management and affairs of the Target Company and will form part of the Promoter and Promoter Group of the Target Company. Subject to necessary compliance and in accordance with the SEBI (SAST) Regulations and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- xiv. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.
- xv. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.
- xvi. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that he shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.
- xvii. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirers will hold 56986620 Equity Shares representing 70.21% of the Emerging voting equity Share Capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed

appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

- The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ voting rights and control over the Target Company and allotment of shares by preferential issue.
- ii. The Share Purchase Agreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters/ Seller for acquiring 58,84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-Issue Paid-up Equity Share Capital of the Target Company from the Promoters/ Seller at an agreed price of ₹ 1.50/- (Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88,26,750 /- (Rupees Eighty-Eight Lakhs Twenty-Six Thousand Seven Hundred and Fifty Only);
- iii. The Board of Directors of the Target Company at their meeting held on November 29, 2024, has authorized a preferential allotment of 3,00,00,000 (Three Crore) fully paid up Equity Shares of face value of ₹ 1/- each ("Issue Shares") on preferential basis representing 36.96% of Emerging Voting Equity Share Capital of the Target Company for cash at a price of of ₹ 2.26/- (Rupees Two and Twenty-Six Paisa only) per fully paid up Equity Share ("Preferential Issue") ("Underlying Transaction") for a consideration aggregating to ₹ 6,78,00,000/- (Rupees Six Crore Seventy Eight Lakhs Only) to the Acquirers in compliance with the provisions of Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations, 2018") subject to shareholders and other regulatory approvals including RBI. The consent of the members of the Target Company for the proposed preferential allotment is being sought through the issuance of notice of extraordinary general meeting to be held on December 23, 2024.
- iv. Pursuant SPA and Preferential Issue, the Acquirers shall hold majority of voting equity shares by virtue of which they will be in a position to exercise control over management and affairs of the Target Company and will form part of the Promoter and Promoter Group of the Target Company, subject to necessary compliance and in accordance with the SEBI (SAST) Regulations and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
- v. The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations
- vi. The prime objective of the Acquirers for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirers will look to further expand the business and drive the next growth phase of the Target Company.

III. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquisition are as follows:

Details		Acquirer -1	Acquirer -2	Total	
Name of Acquirer(s) / PAC(s)		Mr. Akhil Mital	Ms. Pratika	NA	
			Sharma		
Address	Address		598 Sector-22B,	NA	
		Mittal, P NO -22	Molahera (65)		
		Road No 7 F F	Palam Road,		
		Fast Punjabi Bagh	Gurgaon,		
		West Delhi	Haryana –		
		110026	122015		
Name(s) of persons in control / pro	omoters of Acquirers /	NIL	NIL	NA	
PAC where Acquirers / PAC are con	npanies				
Name of the Group, if any, to whic	h the Acquirers	NIL	NIL	NA	
belongs to					
Pre-transaction Shareholding	No. of Equity Shares	NIL	NA	NA	
	% of Paid-up Equity	NIL	NA	NA	
	Share Capital				
(A) No. of shares to be acquired pu	irsuant to Share	58	8 84 500 Equity sha	rec	
Purchase agreement (SPA)		58,84,500 Equity shares			
Proposed shareholding after the	No. of Equity Shares	2942250	2942250	58,84,500	
acquisition of Equity Shares via	% of Emerging Voting	3.62%	3.62%	7.25% *	
SPA	Share Capital				
(B) No. of shares to be acquired pu	rsuant to allotment of	30	0,00,000 Equity sha	ares	
Preferential Issue of Equity shares					
Proposed shareholding after the	No. of Equity Shares	1,79,42,250	1,79,42,250	3,58,84,500	
acquisition of Equity Shares	% of Emerging Voting	22.11%	22.11%	44.21% *	
which Triggered the Open Offer	Share Capital				
(i.e., SPA and Post allotment of					
Preferential Issue)					
(C) Open Offer 26%			1,02,120 Equity sha	1	
Proposed shareholding after the	No. of Equity Shares	2,84,93,310	2,84,93,310	5,69,86,620	
acquisition of shares which					
Triggered the Open Offer (i.e., *	% of Emerging Voting	35.10%	35.10%	70.21% *	
SPA, Preferential Issue and	Equity Share Capital				
assuming full acceptance of the					
open offer)(A+B+C)			<u> </u>	<u> </u>	
	•	•	erest in the Target		
Any other interest in the Terret Co	Company, except for the contractual arrangement (i.e., the				
Any other interest in the Target Co	SPA) and proposed allotment of preferential issue for allotment of 1,50,00,000 equity shares (each) in relation to				
				(each) in relation to	
		the Underlying Tran	isaction.		

Note:

*The difference, if any, in the percentage is due to rounding off.

- No person is acting in concert with the Acquirers for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.
- The Acquirers will become the Promoter of the Target Company and shall have control over the Target Company.

IV. OFFER PRICE

- 1. Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol **RLFL**, Script Code: **538540** and the ISIN of Equity Shares of the Target Company is **INE516P01015**.
- 2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume

during the Twelve calendar months prior to the month of PA (i.e. November 01, 2023 to October 31, 2024) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	November 01, 2023 to October 31, 2024	3,18,73,529	5,11,62,000	62.30%

(Source: <u>www.bseindia.com</u>)

- 3. Based on the above information, the Equity Shares of the Target Company are frequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
- 4. The Offer Price of **2.26/- (Rupees Two and Twenty-Six Paisa only)** per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	₹2.26/-
В	The volume-weighted average price paid or payable for acquisitions, whether by the acquirers or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
с	The highest price paid or payable for any acquisition, whether by the acquirers or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	₹2.11/-
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	Not Applicable

(Source: Certificate dated November 29, 2024, issued by CS Shreyansh M Jain Registered Valuer, (SFA) registered with IBBI having Registration Number-IBBI/RV/03/2019/12124, having its office at Kauttilya, Office No. 102, F.P. No. 327, Beside Rajni House, Khatodara, Surat-395002, Gujarat, India, Email: rvshreyanshmjain@gmail.com(C) +91 95582 19019)

- 5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirers and Manager, the Offer Price of ₹2.26/- (Rupees Two and Twenty-Six Paisa only)per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulation, 2011.
- 6. Since the date of the PA and as on the date of this DPS, there have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, etc. where the record date for effecting such corporate actions falls prior to 3 Working Days before the commencement of the Tendering Period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations, 2011.

- 7. If the Acquirers acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
- 8. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS have been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
- 9. If the Acquirers acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
- 10. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
- 11. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

V. FINANCIAL ARRANGEMENTS

- The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty)Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of 2.26/- (Rupees Two and Twenty-Six Paisa only)per share aggregating to 4,76,90,791.20 /- (Rupees Four Crore Seventy Six Lakhs Ninety Thousand Seven Hundred Ninety One and Paisa Twenty Only) ("Offer Size"); ("Maximum Consideration").
- 2. The Acquirers have confirmed that it has adequate financial resources and have made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
- 3. In accordance with Regulation 17 of SEBI (SAST) Regulations, the Acquirer and Manager to the Offer have entered into an escrow agreement with IndusInd Bank Limited ("Escrow Agent") on November 29, 2024 ("Escrow Agreement") and have opened an escrow account under the name and style of "RAMCHANDRA LEASING AND FINANCE LIMITED OPEN OFFER ESCROW ACCOUNT" ("Escrow Account") with the Escrow Agent. In accordance with the requirements of Regulation 17 of the SEBI (SAST) Regulations, the Acquirer have deposited in cash an aggregate of ₹ 1,19,22,700/- (Rupees One Crore Nineteen Lakh Twenty Two Thousand Seven Hundred Only) in the Escrow Account which is more than 25 % of the total consideration payable in the Offer, assuming full acceptance. In terms of the Escrow Agreement, the Manager to the Offer have been authorized by the Acquirer to operate the Escrow Account in accordance with the SEBI (SAST) Regulations. The cash deposit has been confirmed by the Escrow Banker by way of a confirmation letter dated December 03,2024.

- 4. The Acquirers have authorized the Manager to the Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.
- 5. The Acquirers, the Manager and IndusInd Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 registered office at 2401 Gen Thimmayya Road Contonment Pune 411001, Maharashtra, India and having one of its branch offices at 8th Floor Building No 8, Solitaire Corporate Park Guru Hargovindji Marg, Andheri East, Mumbai 400093 Mumbai, India have entered into an Escrow Agreement dated November 29,2024 and for the purpose of the Offer (the "Offer Escrow Agreement").
- 6. Mr. Virendra Nagpal (Charted Accountant)(Membership No.: 416004), Partner at M/s. Goyal Nagpal & Co, Chartered Accountants having its office at A-2, 161-162, 3rd Floor Sector 8, Rohini, New Delhi 110085 vide his certification November 27,2024 (UDIN: 24416004BKBUDG7211) certified that Mr. Akhil Mital (Acquirer 1) have sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
- 7. CA Deepesh Jain (Membership No.: 526006), Partner at M/s. Ramesh Jindal & Co, Chartered Accountants having its office at D.S.S 29, SHOPPING Complex , Sector 13, Hisar 125005, Haryana vide his certification November 29,2024 (UDIN: 24526006BKAHGI3936) certified that Ms. Pratika Sharma (Acquirer 2) have sufficient resources to meet the fund require.
- 8. Based on the above and in the light of the escrow arrangements, the Manager to the Offer is satisfied (a) about the adequacy of resources to meet the financial requirements for the Open Offer and the ability of Acquirer to implement the Open Offer in accordance with the SEBI (SAST) Regulations, (b) that firm arrangements for payment through verifiable means have been put in place by the Acquirer to fulfill his obligations in relation to the Offer in accordance with the SEBI (SAST) Regulations.
- 9. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) and 18(5) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

- 1. To the best of knowledge and belief of the Acquirers, as of the date of this DPS, except approval of BSE Limited under Regulation 28 of SEBI (LODR) Regulations, 2015 in respect of Proposed Preferential Issue and the prior approval of Reserve Bank of India ("RBI"), there are no other statutory approvals required for this Offer. However, if any statutory approval becomes applicable before the completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.
- 2. As on the date of this DPS, to the best of the knowledge of the Acquirers, there are no statutory or other approvals required to complete the Open Offer. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.
- 3. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that the approvals specified in this DPS or those which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirers, then the Acquirers shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirers (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
- 4. If Public Shareholders who are not persons resident in India (including NRIs, OCBs and FIIs / FPIs had required any approvals (including from the Reserve Bank of India ("RBI"), or any other regulatory body)) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for acquiring / holding the Equity Shares, in order to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. Such shareholders shall also seek appropriate approvals from the

RBI or any other regulatory body, if required to tender their Equity Shares in the Open Offer. In the event such approvals are not submitted, the Acquirers reserve their right to reject such Equity Shares tendered in this Open Offer

- 5. Subject to the receipt of the statutory and other approvals, if any, the Acquirers shall complete payment of consideration within 10 Working Days from the closure of the Tendering Period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer.
- 6. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirers agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
- 7. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer

Activity	Date*	Day
Issue of Public Announcement	November 29,2024	Friday
Publication of Detailed Public Statement in newspapers	December 06,2024	Friday
Last Date for Filing of draft letter of Offer with SEBI	December 13,2024	Friday
Last date for Public Announcement of a competing Offer	December 20,2024	Friday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	January 06,2025	Monday
Identified Date**	January 08,2025	Wednesday
Last date for dispatch of the letter of Offer to the Public Shareholders	January 15, 2025	Wednesday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Offer opening public announcement, in the newspapers in which this DPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendering Period ("Offer opening Date")	January 22, 2025	Wednesday
Date of Closure of Tendering Period ("Offer Closing Date")	February 04, 2025	Tuesday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday

VII. <u>TENTATIVE SCHEDULE OF ACTIVITY</u>

Activity	Date*	Day
Last date for publication of post-Offer public announcement	February 25,2025	Tuesday
in the newspapers in which this DPS has been published		
Last date for filing the post Offer report with SEBI	February 25,2025	Tuesday

*The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/ regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

****Identified Date** is only for the purpose of determining the Public shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- 1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
- 2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- 3. Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made, or non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way
- 4. The Letter of Offer shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories / the Company and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of LOF in physical format, the same shall be provided.
- 5. The Public Shareholders who tender their Equity Shares in the Open Offer shall ensure that the Equity Shares are fully paid-up, and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Offer Shares that are validly tendered and accepted in the Open Offer, together with all rights attached hitherto, including the rights to dividends, bonuses and rights offers declared thereof in accordance with the applicable law, and the terms set out in the PA, this DPS and the Letter of Offer
- 6. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
- 7. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
- 8. The Open Offer will be implemented by the Acquirers through a stock exchange mechanism made available by stock exchanges in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELLJ1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI

circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021 and on such terms and conditions as may be permitted by law from time to time.

- 9. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
- 10. The Acquirers have appointed M/s. Ratnakar Securities Private Limited ("Buying Broker") as their broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name: Ratnakar Securities Private Limited



Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellsbridge, Ahmedabad - 380006 SEBI Registration No. – INZ000191735 Tel No.: 079-49005200/9898004988 Email: info@ratnakarsecurities.com Website: www.ratnakarsecurities.com Contact Person: Mr. Kushal Ajay Shah

- 11. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stockbrokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
- 12. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
- 13. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
- 14. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
- 15. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI SAST Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI SAST Regulations.

IX. <u>THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE</u> <u>IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE</u> <u>OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE</u> <u>SHAREHOLDERS.</u>

X. OTHER INFORMATION

1. The Acquirers accepts full responsibility for the information contained in this Public Announcement and this Detailed Public Statement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company)

- 2. The Acquirers undertakes that they are aware of and will comply with his obligations as laid down in the SEBI (SAST) Regulations.
- Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirers have appointed Rarever Financial Advisors Private Limited (SEBI Regi. No: : INM000013217), as the Manager to the Offer ('Manager').
- 4. The Acquirers have appointed **M/s Purva Sharegistry (India) Private Limited** as the Registrar to the Offer has an office at Pvt. Ltd, Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha marg, Opp. Kasturba Hospital Lane Lower Parel (E) ,Mumbai,Maharashtra,400011 India. Tel. No.: +91-: 022-2301 6761/8261; Emailid: purvashr@mtnl.net.in; Contact Person: Ms.Deepali
- 5. This Detailed Public Statement and PA will also be available on SEBI's website (<u>www.sebi.gov.in</u>), BSE's website (<u>www.bseindia.com</u>).
- 6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s) and any discrepancy in figures as a result of multiplication or totalling is due to rounding off.
- 7. THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

	Name	: Rarever Financial Advisors Private Limited
	Registered	: 506, Arizona Heights, Opp. Gujarat Vidhyapith, Nr.
	Office Address	Hyatt Regency, Ahmedabad, Gujarat - 380014
	Corporate Office Address	: 807, Shyamal Iconic, Shyamal Cross Road, Ahmedabad
	Contact No.	: +91 97229 67872
	Website	: https://rarever.in/
— FINANCIAL ADVISORS—	SEBI Reg. No.	: INM000013217
	Contact Person	: Mr. Richi M Shah / Ms. Aayushi Shah
	Email ID	: mb@rarever.in
	Investor	: IG@rarever.in
	Grievance ID	

For and on behalf of the Acquirers

AKHIL MITTAL Digitally signed by AKHIL MITTAL Date: 2024.12.06 12:30:38 +05'30'

Mr. Akhil Mittal ('Acquirer 1') Date : December 06, 2024 Place: Delhi Pratika Digitally signed by Pratika Sharma Sharma 11:13:02 +05'30'

Ms. Pratika Sharma ('Acquirer 2') Date : December 06, 2024 Place: Delhi DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMITED

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of upto 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) fully paid up equity shares having a face value of ₹ 1/- (Rupees One only) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equity Share Capital (as defined below) of Ramchandra Leasing And Finance Limited ("Target Company"), from public shareholders (as defined below) of the Target Company, by Mr. Akhil Mittal ('Acquirer 1') And Ms. Pratika Sharma ('Acquirer 2') (Hereinafter Collectively Referred To As "Acquirers") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer").

This detailed public statement (**"DPS"**) is being issued by **Rarever Financial Advisors Private Limited**, the Manager to the Offer (**"Manager"**), for and on behalf of the Acquirers to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations Regulation 3(1) and Regulation 4 read with Regulation 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations") and pursuant to the Public Announcement (**"PA"**) dated November 29, 2024 in relation to the Offer, which was filed with the BSE Limited (**"BSE"**) and the Securities and Exchange Board of India (**"SEBI**") on November 29, 2024 and sent to the Target Company on November 29, 2024, in terms of Regulation 14(2) of SEBI SAST Regulations.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirers" shall mean Mr. Akhil Mittal ('Acquirer 1') and Ms. Pratika Sharma ('Acquirer 2');

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 1/- (Rupees One Only);
"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period (as defined below), for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the "Letter of Offer" or "LoF") shall be sent.

"Offer Period" has the same meaning as ascribed to it in the "SEBI (SAST) Regulations, 2011"

"Public Shareholders" mean all the equity shareholders of the Target Company excluding: (i) the promoter and members of the promoter group of the Target Company, (ii) the Acquirers, any persons deemed to be acting in concert with the Acquirers.

"Proposed Preferential Issue" means the proposed preferential issue approved by the Board of Directors of Target Company in their Board Meeting held on November 29, 2024 subject to the approval of shareholders of the Target Company, prior approval from the RBI and other regulatory approvals of 3,00,00,000 (Three Crore) equity shares to Acquirers of face value of ₹ 1/- each at an issue price of ₹ 2.26/- per equity share.

"Existing Voting Share Capital" means the present fully paid-up equity share capital and voting capital i.e. 5,11,62,000 Equity Shares;

"Emerging Voting Equity Share Capital" shall mean the total voting and equity share capital of the Target Company on a fully diluted basis expected as of the 10th (Tenth) working day from the closure of the tendering period for the Offer. This includes the existing 5,11,62,000 (Five Crore Eleven Lakhs Sixty Two Thousand Only) fully paid-up Equity Shares of the Target Company, and the proposed Preferential Issue of 3,00,00,000 (Three Crore Only) Equity Shares of the Target Company, aggregating to 8,11,62,000 (Eight Crore Eleven Lakhs Sixty Two Thousand Only) Equity Shares of the Target Company post-Preferential allotment.

"Offer Size" means acquisition up to 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) Equity Shares of face value ₹ 1/- (Rupees One Only) representing 26% of the Emerging Voting Equity Share Capital of the Target Company, subject to the terms and conditions mentioned in this PA and to be set out in the Detailed Public Statement ("DPS") and the Letter of Offer ("LoF") proposed to be issued in accordance with the SEBI (SAST) Regulations, 2011;

"Offer Price" means an offer price of ₹ 2.26/- (Rupees Two and Twenty-Six Paisa only) per Share ("Offer Price"). The Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011. The Offer Price has been determined in accordance with the provisions of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011. Assuming full acceptance under this Open Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations, 2011 will be ₹4,76,90,791.20 /- (Rupees Four Crore Seventy Six Lakhs Ninety Thousand Seven Hundred Ninety One and Paisa Twenty Only) ("Offer Size");

"Stock Exchange" means the BSE Limited (BSE);

"Tendering Period" mean the period within which shareholders may tender their shares in acceptance of an open offer to acouire shares made under SEBI (SAST) Regulations. 2011

"Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis expected as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer; and

'Working Day" means the working day of the SEBI.
Acquirers, PAC, Sellers, Target Company, and Offer:

Information about the Acquirers

a) Mr. Akhil Mital ("Acquirer 1")

- Mr. Akhil Mittal, S/o Mr. Ram Bilas Mittal, aged 36 years residing at P No. 22, Road No. 7 F, Fast Punjabi Bagh West, Delhi-110026, contact no : 9818737855, Email Id: <u>caakhilmittal2024@gmail.com</u> / <u>akhilmittal1988@yahoo.com</u>
- He is a Chartered Accountant by profession and holds a degree from the Institute of The Charted Accountants of India (ICAI) bearing membership no 517856 and was entitled as Fellow Chartered Accountant (FCA) on May 20, 2016.
- He has 11 years of experience in Accounting and auditing, ,Tax laws, Advisory and Financial reporting standards.
- iv. As on the date of the Detailed Public Statement (DPS), the Acquirer has no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment of preferential issue for allotment of 1,50,00,000 equity shares in relation to the Underlying Transaction, as detailed in point ii and iii of Part II (Background to the Open Offer) of this Detailed Public Statement, that has triggered this Open Offer.
- v. After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fully paid- up Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Share Capital in the company.
- vi. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company.
- vii. Name(s) other Companies in which the Acquirer holds Directorship, the details of the same is as follows:

Sr. No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Director

- viii. The Net worth of the Acquirer as of October 31,2024, is Rs. 9,63,03,585 /- (Rupees Nine Crores Sixty Three Lakhs Three Thousand Five Hundred and Eighty Five Only) and the same is certified by CA Virendra Nagpal (Membership No.: 416004), Partner at M/s. Goyal Nagpal & Co, Chartered Accountants having its office atA-2, 161-162, 3rd Floor Sector 8, Rohini, New Delhi - 110085 vide his certification November 27, 2024 (UDIN: 24416004BKBUDG7211).
- ix. The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the open offer.
- x. Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target Company and will form part of the "Promoter and Promoter Group" of the Target Company.
- xi. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI") approval.

Sr.	Name of Solling	Nature of	Part of Promoter/	Details of Equity Shares/ Voting Rights held by the Selling Shareholders				
No.	Name of Selling Shareholder	Entity	Promoter Group	Pre-Transa	ction*	Post-Transaction		
		Entity	(Yes/No)		No of Equity Shares	% of holding		
1.	Dipeshkumar Ravjibhai Patel	Individual		11,10,000	2.17%	Nil	Nil	
2.	Jagrutiben Jagdishbhai Patel			5,90,000	1.15%	Nil	Nil	
3.	Hareshbhai Govindbhai Patel				5,79,000	1.13%	Nil	Nil
4.	Vijaykumar Bhikhabhai Patel			5,66,000	1.11%	Nil	Nil	
5.	Maheshkumar Bhikhabhai Patel		I Yes	5,62,000	1.10%	Nil	Nil	
6.	Mitesh Kumar Patel	Individual		5,45,000	1.07%	Nil	Nil	
7.	Kiritkumar Iswarbhai Patel			5,48,000	1.07%	Nil	Nil	
8.	Jagdishbhai Punjabhai Patel			5,14,500	1.01%	Nil	Nil	
9.	Kiritbhai Ambalal Patel			4,70,000	0.92%	Nil	Nil	
10.	Sanjaykumar Chandubhai Patel			4,00,000	0.78%	Nil	Nil	
	1	T otal		58.84.500	11.50%	Nil	Nil	

*As a percentage of Pre-Issue Equity Share Capital of the Target Company

Information about the Target Company.

- (The disclosure mentioned under this section has been sourced from information published by the Target Company or provided by the Target Company or publicly available sources)
- The Target Company M/s Ramchandra Leasing and Finance Limited was originally incorporated as Ramchandra Leasing and Finance Private Limited, a Private Limited Company on 02 February, 1993, under provisions of the Companies Act, 1956 (ROC Gujarat).

Subsequently having duly passed the necessary resolution in terms of section 21/31/44 of the Companies Act, 1956 and the approval of the Central Government signified in writing having been accorded to Registrar of Companies of the said company is changed to Ramchandra Leasing and Finance Limited on 03 January 1996 and pursuant to Section 23 (1) a fresh certificate of incorporation issued by the Registrar of Companies, Gujarat (Dadra and Nagar Haveli).

- ii. The Company is a Non-Banking Finance Company ("NBFC") registered with the Reserve Bank of India ("RBI") having a certificate of Registration number 01.00109 dated March 12, 1998 and having its Registered Office at 201/1, Rudra Plaza Complex, Dandia Bazar Main Road, Opp. VMC Gas Office, Vadodara, Gujarat, 390001. Tel. No. +91 0265-3268100, E-mail: rlandfl@gmail.com Website: www.ramchandrafinance.in
- The Company is mainly engaged in NBFC activities such as granting loans and advances viz. personal loans, and business loans to individuals and corporates.
- iv. The equity shares of the Target Company are listed on BSE Limited with effect from July 11, 2014 bearing the symbol 'RLFL', script code 538540 and the ISIN of Equity Shares of the Target Company is INE516P01015. The status of the equity shares listed is under 'XT/T+1' Category in BSE.
- v. The Equity Shares are frequently traded in terms of regulation 2(1)(j) of the SEBI (SAST) Regulations.
- vi. As per data available on the MCA website, the Authorized Share Capital of the Target Company is ₹ 5,50,00,000/- comprising of 5,50,00,000 Equity Shares of ₹ 1/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,11,62,000/- comprising 5,11,62,000 Equity Shares of ₹ 1/- each fully paid up. Further, the Board of Directors of the company has approved the increase in the authorized share capital of the company in its board meeting held on November 29, 2024, from Rs. 5,50,00,000 (Rupees Five Crores Fifty Lakh Only) divided into 5,50,00,000 (Five Crores Fifty Lakh) equity shares of face value of Rs. 1/- (Rupees One) each to Rs 8,50,00,000 (Rupees Eight Crore Fifty Lakh) divided into 8,50,00,000 (Eight Crore Fifty Lakh) equity shares of the Target Company for the increase in the authorized share capital of the company is being sought through the issuance of notice of the Extra-Ordinary General Meeting to be held on December 23, 2024.
- vii. The Board of Directors of the Target Company at their meeting held on November 29, 2024, has authorized a preferential allotment of upto 3,00,000 fully paid up Equity Shares of face value of Rs. 1 each ("Issue Shares") on preferential basis representing 36.97% of Emerging Voting Share Capital of the Target Company for cash at a price at a price of ₹ 2.26/- (Rupees Two and Twenty Six Paisa Only) (including a premium of ₹ 1.26 /- each per Equity Share) per fully paid up Equity Share ("Preferential Issue") ("Underlying Transaction") for a consideration aggregating to ₹ 6,78,00,000/- (Rupees Six Crore Seventy Eight Lakh Only) to the Acquirers in compliance with the provisions of Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto ("SEBI ICDR Regulations, 2018"), Reserve Bank of India ("RBI"), Foreign Exchange Management Act, 1999, as amended, the Foreign Exchange Management (Transfer or issue of Security by a person resident outside India) regulations, 2000, as amended and the rules, regulations, guidelines, clarification, notifications and circulars, if any, issued by Government of India. The consent of the members of the Target Company for the proposed preferential allotment is being sought through the issuance of notice of Extra-Ordinary General Meeting to be held on December 23, 2024.
- viii. As per the shareholding pattern filed by the Target Company with the Stock Exchange for the quarter ended September 30, 2024, (i) there are no partly paid-up Equity Shares; (ii) it has not issued any convertible securities
- x. As on the date of this DPS, the Target company does not have any Subsidiary or associate Company nor does it have a Joint Venture with any entity.
- x. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

(Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88,26,750 /- (Rupees Eighty-Eight Lakhs Twenty-Six Thousand Seven Hundred and Fifty Only); and

b) the preferential allotment of 3,00,00,000 (Three Crore) fully paid up Equity Shares of face value of ₹ 1/each ("Issue Shares") on a preferential basis representing 36.96% of Emerging Voting Equity Share Capital of the Target Company for cash at a price of ₹ 2.26/- (Rupees Two and Twenty-Six Paisa only) per fully paid up Equity Share ("Preferential Issue") ("Underlying Transaction") for a consideration aggregating to ₹ 6,78,00,000/- (Rupees Six Crore Seventy Eight Lakhs Only) to the Acquirers

- iii. Being an NBFC, the acquisition of shares and control by the Acquirers is also subject to the prior approval of RBI. The open offer and preferential issue are subject to prior approval from the RBI in terms of master RBI Master Direction- Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
- iv. The Acquirers have made this Open Offer to acquire up to 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) fully paid up Equity Shares of ₹ 1/- (Rupees One only) each representing 26% of the Emerging Voting Equity Share Capital of the Target Company, at a price of ₹ 2.26 /- (Rupees Two and Twenty Six Paisa only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company. The aggregating to a total consideration of ₹ 4,76,90,791.20 /- (Rupees Four Crore Seventy Six Lakhs Ninety Thousand Seven Hundred Ninety One and Twenty Paisa Fouty Only) (assuming full acceptance) ("Offer Size"), payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions as set out in PA, DPS and Letter of Offer ("LOF").
- 7. The Offer is subjected to the following statutory approvals namely:
 - a) The offer is subject to prior approval from the RBI in terms of master RBI Master Direction- Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
 - approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect of Proposed Preferential Issue.
- c) As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are required to be obtained for the purpose of this offer.
- d) The offer would be subject to all other statutory approvals if any that may become applicable at a later date before the completion of this offer.
- e) In case of a delay in the receipt of any statutory approvals that become applicable to the offer, SEBI may, if satisfied that such delay in the receipt of the requisite statutory approval was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approval, and subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations, permit the Acquirer to delay commencement of the tendering period for the offer pending receipt of such statutory approvals or grant extension of time to the Acquirer to make payment of the consideration to the Public Shareholders whose equity shares have been accepted in the offer.
- vi. The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all liens, charges, equitable interests and encumbrances and shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. The Acquirer shall acquire the Equity Shares from the Public Shareholders who have validly tendered their Equity Shares in this Offer, together with all rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.
- vii. All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of offer that will be issued in relation to this Offer ("Letter of Offer" or "LoF").
- viii. As on the date of this DPS, there are no (i) partly paid-up Equity Shares; or (ii) outstanding convertible instruments (warrants/fully convertible debentures/partially convertible debentures including ESOPs) issued by the Target Company
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI SAST Regulations.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulations.
- xi. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
- xii. Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.
- xiii. Acquirer will be classified as a promoter and Promoter Group of the Target Company along with the existing promoters and promoter group of the Target Company. Pursuant preferential issue and open offer (as mentioned above) the Acquirer shall hold majority of equity shares by virtue of which He will be in a position to exercise control over management and affairs of the Target Company and will form part of the Promoter and Promoter Group of the Target Company. Subject to necessary compliance and in accordance with the SEBI (SAST) Regulations and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- xiv. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.
- xv. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.
- xvi. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary

b) Ms. Pratika Sharma ("Acquirer 2")

- Ms. Pratika Sharma, d/o Mr. Pradeep Kumar Sharma aged 31 years, residing at 103, Amber Court-2, Essel Towers, MG Road, Gurgaon- 122002, Contact No + 91-9205096982, Email Pratika.0020@gmail.com
- i. She is a Senior Analyst with more than 6 years of experience in targeting assignments in Risk Management/Enterprise Risk Management and holds a degree in BSC (H.) Mathematics.
- ii. She also holds CT-1, Financial Mathematics certification from The Institute and Faculty of Actuaries (UK).
- iv. As on the date of the Detailed Public Statement (DPS), the Acquirer have no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment of preferential issue for allotment of 1,50,00,000 equity shares in relation to the Underlying Transaction, as detailed in point ii and iii of Part II (Background to the Open Offer) of this Detailed Public Statement, that has triggered this Open Offer.
- After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fully paid-up Equity Shares of face value of Rs. 1/- each , she will hold 22.11% of Emerging Voting Equity Share Capital in the company.
- Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company.
- vii. As of date she does not hold a directorship in any company.
- viii. The Net worth of the Acquirer as of November 29, 2024, is Rs. 6,07,99,000/- (Rupees Six Crores Seven Lakhs Ninety Nine Thousand Only) and the same is certified by CA Deepesh Jain (Membership No.: 526006), Partner at M/s. Ramesh Jindal & Co, Chartered Accountants having its office at D.S.S – 29, Shopping Complex, Sector 13, Hisar – 125005, Haryana vide his certification November 29, 2024 (UDIN: 24526006BKAHGI3936).
- x. The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the open offer.
- x. Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target Company and will form part of the "Promoter and Promoter Group" of the Target Company.
- xi. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI") approval.

c) Confirmations by the Acquirers

- The Acquirers have not acquired any Equity Shares of the Target Company between the date of PA i.e., November 29, 2024, and the date of this Detailed Public Statement.
- The Acquirers undertake that they will not sell the Equity Shares of the Target Company held by them if any during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.
- iii. The Acquirers have undertaken that if they acquire any further Equity Shares of the Target Company during the Offer period, they shall disclose such acquisition to the Stock Exchange where the Equity Shares of the Target Company are listed and to the Target Company at its registered office within 24 hours of such acquisition in compliance with Regulation 18(6) of the SEBI (SAST) Regulations. Further, they have also undertaken that they will not acquire any Equity Shares of the Target Company during the period between three Working Days prior to the commencement of the Tendering Period and until the closure of the Tendering Period as per Regulation 18(6) of the SEBI (SAST) Regulations.
- iv. As of the date of this DPS, the Acquirers are not prohibited by SEBI, from dealing in securities, in terms of directions issued by SEBI under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or any other regulations made under the SEBI Act.
- 7. The Acquirers are not categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations.
- *i*. The Acquirers are not categorized / declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- vii. The Acquirers and other companies in which they are the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.
- viii. The Acquirers and the other companies, in which they are the promoter and/or director, have not beer prohibited from assessing the capital market under any order/direction passed by SEBI.
- d) Information about the PACs :

No person is acting in concert with the Acquirer for the purposes of this Open Offer.

- xi. The Target Company is a Non-Banking Finance Company ("NBFC") registered with Reserve Bank of India ("RBI") and prior approval from the RBI in terms of master RBI Master Direction- Reserve Bank of India (NonBanking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
- The Target Company is listed on The Bombay Stock Exchange (BSE) and has paid listing fees for the financial year 2023-2024 to BSE Limited.
- xiii. The Target company has complied with all the provisions of SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following mentioned below:

Sr. No.	Regulation	Details	Quarter/ Month	Fine / Penalty Rs.	Non Submission/ Delay submission
1	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non-Appointment of Company Secretary
2	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90,000/-	Non-Appointment of Company Secretary
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Appointment of Company Secretary
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non-Appointment of Company Secretary
5	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2019	66,000/-	Non-Appointment of Company Secretary
6	Reg. 34	Annual Report	March 2016	20,000/-	Delay Submission
		Total		4,51,000/-	

xiv. Financial statements as of and for the financial years ended on March 31, 2024, March 31, 2023 and March 31, 2022 is as set out below

	(Amount in Lakhs
- 1 - 1	Obelesses and fear the

Particulars		icial Statement f r ending on Marc	
	2024	2023	2022
Total Income	46.27	47.23	51.36
Net Profit/(Loss) for the year	1.64	1.39	1.69
Earnings per Share (₹ Per Share)	0.0032	0.0027	0.0033
Net worth/ Shareholders' funds	552.02	550.4	549.02

*Source: Audited Financial Statements

xvi. The Present Board of Directors of Target Company are as follows:

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ms. Urja Jain	Chief Financial Officer	****2695L
5	Mr. Nitin Parmar	Independent Director	07551010
6	Ms. Aditi Garg	Company Secretary & Compliance Officer	****5135R

Note : As per rule 15(2)(a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEB (LODR) Regulations"), the Target Company is exempted from the compliances of the provisions regulations 17, 17A, 18, 19, 20 21,22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V.

 There are no directors representing the Acquirers appointed as directors on the Board of the Targe Company.

DETAILS OF THE OFFER

- The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicable provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company.
- ii. This Offer has been triggered due to

a) Share Purchase Agreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters/ Seller for acquiring 58,84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-Issue Paid-up Equity Share Capital of the Target Company from the Promoters/ Seller at an agreed price of ₹ 1.50/- course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that he shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

xvii. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirers will hold 56986620 Equity Shares representing 70.21% of the Emerging voting equity Share Capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

- The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ voting rights and control over the Target Company and allotment of shares by preferential issue.
- The Share Purchase Agreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters/ Seller for acquiring 58,84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-Issue Paid-up Equity Share Capital of the Target Company from the Promoters/ Seller at an agreed price of ₹ 1 .50/- (Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88,26,750 /- (Rupees Eighty-Eight Lakhs Twenty-Six Thousand Seven Hundred and Fifty Only);
- iii. The Board of Directors of the Target Company at their meeting held on November 29, 2024, has authorized a preferential allotment of 3,00,00,000 (Three Crore) fully paid up Equity Shares of face value of ₹ 1/- each ("Issue Shares") on preferential basis representing 36.96% of Emerging Voting Equity Share Capital of the Target Company for cash at a price of of ₹ 2.26/- (Rupees Two and Twenty-Six Paisa only) per fully paid up Equity Share ("Preferential Issue") ("Underlying Transaction") for a consideration aggregating to ₹ 6,78,00,000/- (Rupees Six Crore Seventy Eight Lakhs Only) to the Acquirers in compliance with the provisions of Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations, 2018") subject to shareholders and other regulatory approvals including RBI. The consent of the members of the Target Company for the proposed preferential allotment is being sought through the issuance of notice of extraordinary general meeting to be held on December 23, 2024.
- iv. Pursuant SPA and Preferential Issue, the Acquirers shall hold majority of voting equity shares by virtue of which they will be in a position to exercise control over management and affairs of the Target Company and will form part of the Promoter and Promoter Group of the Target Company, subject to necessary compliance and in accordance with the SEBI (SAST) Regulations and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
- The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations
- vi. The prime objective of the Acquirers for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirers will look to further expand the business and drive the next growth phase of the Target Company.

III. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquisition are as follows:

Continued from previous page					
Details		Acquirer -1	Acquirer -2	Total	
Name of Acquirer(s) / PAC(s)		Mr. Akhil Mital	Ms. Pratika Sharma	NA	10
Address		C/o Ram Bilas Mittal, P NO -22 Road No 7 F F Fast Punjabi Bagh West Delhi 110026	598 Sector-22B, Molahera (65) Palam Road, Gurgaon, Haryana – 122015	NA	11
Name(s) of persons in control / Acquirers / PAC where Acquirers companies	s / PAC are	NIL	NIL	NA	V . 1.
Name of the Group, if any, to whi belongs to	ich the Acquirers	NIL	NIL	NA	
	No. of Equity Shares	NIL	NA	NA	
Pre-transaction Shareholding	% of Paid-up Equity Share Capital	NIL	NA	NA	2.
(A) No. of shares to be acquired Purchase agreement (SPA)	pursuant to Share	58,8	4,500 Equity shares		
Proposed shareholding after	No. of Equity Shares	2942250	2942250	58,84,500	3.
the acquisition of Equity Shares via SPA	% of Emerging Voting Share Capital	3.62%	3.62%	7.25% *	3.
(B) No. of shares to be acquired allotment of Preferential Issue of		3,00,00,000 Equity shares			
Proposed shareholding after the acquisition of Equity Shares	No. of Equity Shares	1,79,42,250	1,79,42,250	3,58,84,50 0	
which Triggered the Open Offer (i.e., SPA and Post allotment of Preferential Issue)	% of Emerging Voting Share Capital	22.11%	22.11%	44.21% *	
(C) Open Offer 26%		2 ,11,	02,120 Equity shares		4.
Proposed shareholding after the acquisition of shares which Triggered the Open Offer (i.e., *	No. of Equity Shares	2,84,93,310	2,84,93,310	5,69,86,62 0	4. 5.
SPA, Preferential Issue and assuming full acceptance of the open offer)(A+B+C)	% of Emerging Voting Equity Share Capital	35.10%	35.10%	70.21% *	
Any other interest in the Target (Company	Company, except for the SPA) and propos	lationship or interest in the contractual arrange ed allotment of preferen	ement (i.e., itial issue	6.

for allotment of 1,50,00,000 equity shares (each) in relation to the Underlying Transaction

*The difference, if any, in the percentage is due to rounding off

Note:

No person is acting in concert with the Acquirers for the purposes of this Open Offer. While persons may b deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulation ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations

The Acquirers will become the Promoter of the Target Company and shall have control over the Target Company V. **OFFER PRICE**

Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol RLFL, Script Code 538540 and the ISIN of Equity Shares of the Target Company is INE516P01015.

The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. November 01, 2023 to October 31, 2024) is as set out VI. below

Stock Exchang	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	November 01, 2023 to October 31, 2024	3,18,73,529	5,11,62,000	62.30%

Based on the above information, the Equity Shares of the Target Company are frequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011 The Offer Price of 2.26/- (Rupees Two and Twenty-Six Paisa only) per Equity Share has been determined in terms

of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars				
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	₹ 2.26/-			
В	The volume-weighted average price paid or payable for acquisitions, whether by the acquirers or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable			
С	The highest price paid or payable for any acquisition, whether by the acquirers or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable			
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on a n exchange, provided such shares are frequently traded.	₹2.11/-			
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable			
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	Not Applicable			

(Source: Certificate dated November 29, 2024, issued by CS Shreyansh M Jain Registered Valuer, (SFA) registered with IBBI hav Registration Number-IBBI/RV/03/2019/12124, having its office at Kauttilya, Office No. 102, F.P. No. 327, Beside Rajni Hou Khatodara, Surat-395002, Gujarat, India, Email: rvshreyanshmjain@gmail.com(C) + 91 95582 19019)

In view of the above parameters considered and presented in the table above, in the opinion of the A Manager, the Offer Price of ₹2.26/- (Rupees Two and Twenty-Six Paisa only)per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulation, 2011

Since the date of the PA and as on the date of this DPS, there have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST Regulations. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, etc. where the record date for effecting such corporate actions falls prior to 3 Working Days before the commencement of the Tendering Period of the Offer, in accordance with Regulation 8(9) of the SEB (SAST) Regulations, 2011.

If the Acquirers acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST Regulations, 2011.

Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, i any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS have been published and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.

If the Acquirers acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any

form

As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer 0. Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.

If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

FINANCIAL ARRANGEMENTS

The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of 2.26/- (Rupees Two and Twenty-Six Paisa only)per share aggregating to 4,76,90,791.20 /- (Rupees Four Crore Seventy Six Lakhs Ninety Thousand Seven Hundred Ninety One and Paisa Twenty Only) ("Offer Size"); ("Maximum Consideration").

The Acquirers have confirmed that it has adequate financial resources and have made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged

In accordance with Regulation 17 of SEBI (SAST) Regulations, the Acquirer and Manager to the Offer have entere into an escrow agreement with IndusInd Bank Limited ("Escrow Agent") on November 29, 2024 ("Escrow Agreement") and have opened an escrow account under the name and style of "RAMCHANDRA LEASING AND FINANCE LIMITED - OPEN OFFER ESCROW ACCOUNT" ("Escrow Account") with the Escrow Agent. In accordance with the requirements of Regulation 17 of the SEBI (SAST) Regulations, the Acquirer have deposited in cash an aggregate of ₹ 1,19,22,700/- (Rupees One Crore Nineteen Lakh Twenty Two Thousand Seven Hundred Only) in the Escrow Account which is more than 25 % of the total consideration payable in the Offer, assuming full acceptance. In terms of the Escrow Agreement, the Manager to the Offer have been authorized by the Acquirer to operate the Escrow Account in accordance with the SEBI (SAST) Regulations. The cash deposit has beer confirmed by the Escrow Banker by way of a confirmation letter dated December 03 ,2024.

The Acquirers have authorized the Manager to the Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

The Acquirers, the Manager and IndusInd Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 registered office at 2401 Gen Thimmayya Road Contorment Pune 411001, Maharashtra, India and having one of its branch offices at 8th Floor Building No 8, Solitaire Corporate Park Guru Hargovindji Marg, Andheri East, Mumbai – 400093 Mumbai, India have entered into an Escrow Agreement dated November 29,2024 and for the purpose of the Offer (the "Offer Escrow Agreement").

Mr. Virendra Nagpal (Charted Accountant) (Membership No.: 416004), Partner at M/s. Goyal Nagpal & Co Chartered Accountants having its office at A-2, 161-162, 3rd Floor Sector 8, Rohini, New Delhi - 110085 vide his certification November 27, 2024 (UDIN: 24416004BKBUDG7211) certified that Mr. Akhil Mital (Acquirer - 1) have sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.

CA Deepesh Jain (Membership No.: 526006), Partner at M/s. Ramesh Jindal & Co, Chartered Accountant having its office at D.S.S - 29, SHOPPING Complex , Sector 13, Hisar - 125005, Haryana vide his certification November 27, 2024 (UDIN: 24526006BKAHGI3936) certified that Ms. Pratika Sharma (Acquirer - 2) have sufficient resources to meet the fund require.

Based on the above and in the light of the escrow arrangements, the Manager to the Offer is satisfied (a) about the adequacy of resources to meet the financial requirements for the Open Offer and the ability of Acquirer to implement the Open Offer in accordance with the SEBI (SAST) Regulations, (b) that firm arrangements for yment through verifiable means have been put in place by the Acquirer to fulfill his obligations in relation to the Offer in accordance with the SEBI (SAST) Regulations.

In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) and 18(5) of the SEBI (SAST) Regulations, prior to effecting such revision

STATUTORY AND OTHER APPROVALS

To the best of knowledge and belief of the Acquirers, as of the date of this DPS, except approval of BSE Limited under Regulation 28 of SEBI (LODR) Regulations, 2015 in respect of Proposed Preferential Issue and the prior approval of Reserve Bank of India ("RBI"), there are no other statutory approvals required for this Offer. However, if any statutory approval becomes applicable before the completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

As on the date of this DPS, to the best of the knowledge of the Acquirers, there are no statutory or other approvals required to complete the Open Offer. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that the approvals specified in this DPS or those which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirers, then the Acquirers shall have the right to withdraw the Open Offer. In the even of such a withdrawal of the Open Offer, the Acquirers (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations

If Public Shareholders who are not persons resident in India (including NRIs, OCBs and FIIs / FPIs had required an approvals (including from the Reserve Bank of India ("RBI"), or any other regulatory body)) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained fo acquiring / holding the Equity Shares, in order to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. Such shareholders shall also seek appropriate approvals from the RBI or any other regulatory body, if required to tender their Equity Shares in the Open Offer. In the event such approvals are not submitted, the Acquirers reserve their right to reject such Equity Shares tendered in this Open Offer

Subject to the receipt of the statutory and other approvals, if any, the Acquirers shall complete payment of consideration within 10 Working Days from the closure of the Tendering Period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer.

In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirers agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulations 18(11) of the SEBI (SAST) Regulations 2011. Further, if a delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.

Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer

TENTATIVE SCHEDULE OF ACTIVITY

ī	ENTATIVE SCHEDULE OF ACTIVITY		
	Activity	Date*	Day
	Issue of Public Announcement	November 29,2024	Friday
	Publication of Detailed Public Statement in newspapers	December 06,2024	Friday
	Last Date for Filing of draft letter of Offer with SEBI	December 13,2024	Friday
	Last date for Public Announcement of a competing Offer	December 20,2024	Friday
	Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	January 06,2025	Monday
	Identified Date**	January 08,2025	Wednesday
	Last date for dispatch of the letter of Offer to the Public Shareholders	January 15, 2025	Wednesday
	Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	January 20, 2025	Monday
	Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
	Date of publication of Offer opening public announcement, in the newspapers in which this DPS has been published	January 21, 2025	Tuesday
	Date of Commencement of Tendering Period ("Offer opening Date")	January 22, 2025	Wednesday
	Date of Closure of Tendering Period ("Offer Closing Date")	February 04, 2025	Tuesday
	Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday
	Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	February 25,2025	Tuesday
	Last date for filing the post Offer report with SEBI	February 25,2025	Tuesday

*The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subjet to receipt of statutory/ regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may b completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

*Identified Date is only for the purpose of determining the Public shareholders of the Target Company as on such date to whom th Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form of dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made, or non-r or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way

The Letter of Offer shall be sent through electronic means to those Public Shareholder(s) who have registered the email ids with the depositories / the Company and also will be dispatched through physical mode by registerect post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of LOF in physical format, the same shall be provided.

The Public Shareholders who tender their Equity Shares in the Open Offer shall ensure that the Equity Shares an fully paid-up, and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Offer Shares that are validly tendered and accepted in the Open Offer, together with all rights attached hitherto, including the rights to dividends, bonuses and rights offers declared thereof in accordance with the applicable law, and the terms set out in the PA, this DPS and the Letter of Offer

The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) of obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) or providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.

The Open Offer will be implemented by the Acquirers through a stock exchange mechanism made available by stock exchanges in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELLJ1/2015 dated April 13, 2015, and CED/DCB2/CIB/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021 and on such terms and conditions as may be permitted by law from time to time.

BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer The Acquirers have appointed M/s. Ratnakar Securities Private Limited ("Buying Broker") as their broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Ellsbridge, Ahmedabad - 380006

Tel No.: 079-49005200/9898004988

Name: Ratnakar Securities Private Limited Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing,



Email: info@ratnakarsecurities.com Website: www.ratnakarsecurities.com Contact Person: Mr. Kushal Ajay Shah

All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate the respective Stockbrokers ("Selling Broker") within the normal trading hours of the secondary market, during the ndering Period.

- A Senarate Accuisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
- The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
- The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/H0/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an oper offer. Such tendering shall be as per the provisions of the SEBI SAST Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Oper Offer as per the provisions of the SEBI SAST Regulations

THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS. OTHER INFORMATION

The Acquirers accepts full responsibility for the information contained in this Public Announcement and this Detailed Public Statement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company)

The Acquirers undertakes that they are aware of and will comply with his obligations as laid down in the SEBI (SAST) Regulations.

Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirers have appointed Rarever Financial Advisors Private Limited (SEBI Regi. No:: INM000013217), as the Manager to the Offer ('Manager').

The Acquirers have appointed M/s Purva Sharegistry (India) Private Limited as the Registrar to the Offer has a office at Pvt. Ltd, Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha marg, Opp. Kasturba Hospital Lane Lower Parel (E) ,Mumbai,Maharashtra,400011 India. Tel. No.: +91-: 022-2301 6761/8261; Email-id: purvashr@mtnl.net.in Contact Person: Ms.Deepali

This Detailed Public Statement and PA will also be available on SEBI's website (www.sebi.gov.in), BSE's websit (www.bseindia.com).

In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s) and any discrepancy in figures as a result of multiplication or totalling is due to rounding off

THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACOUIRERS

NAME REGISTERED OFFICE ADDRESS

Name : Rarever Financial Advisors Private Limited Registered Office Address : 506, Arizona Heights, Opp. Gujar Vidhvapith, Nr. Hvatt Regency, Ahmedabad, Gujarat - 380014 Corporate Office Address : 807, Shyamal Iconic, Shyamal Cross Road, Ahmedabad Contact No.: +91 97229 67872 Website : https://rarever.in/ SEBI Reg. No. : INM000013217 Contact Person : Mr. Richi M Shah / Ms. Aayushi Shah Email ID : mb@rarever.in Investor Grievance ID : IG@rarever.in

For and on behalf of the Acquirers

Mr. Akhil Mittal ('Acquirer 1')

Date : December 06, 2024

Sd/-

Place: Delhi

Rar ver

Ms. Pratika Sharma ('Acquirer 2')

Date : December 06, 2024 Place: Delhi

Sd/-

WWW.FINANCIALEXPRESS.COM **FINANCIAL EXPRESS**

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REBULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SMARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMIT 30

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: <u>rlandfl@gmail.com</u> | Website: <u>www.ramchandrafinance.in</u> | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of upto 2, 11, 02, 120 (Two Crore Eleven Lakks Two Thousand One Hundred And Twenty') fully paid up equily shares having a face value of ₹1/- (Rupees One only') each ("Offer Shares") representing 25% (twenty-six percent) of the Emerging Voling Equity Shares Dapital (as define below) of Ramohandra Leasing And Finance Limited ("Targut Company"), from public shareholders (as defined below) of the Targut Company, by Mr. Akhil Mittal (Acquirer 1') And Ms. Pratika Sharma (Acquirer 2') (Hereinalter Calicctively Reformed To As "Acquirers") persentite and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takevers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011") ("Offer" o" Open Offer"). DETAILS OF THE SELLERS

the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Ta The othick paths gate restrict (DPST) in this parameter for an exchange Board of India (Substantial Acquisition of Shares and Ta the Other (Manager), in and obtained the Acquisers is all the Public Shareholders the India Company result is and incompliance with Regulations Regulations (F) and Regulation (F and Manager F) and Manager (J) and action paths and the Acquisers is all the Public Shareholders the India (Company ansatt is and incompliance with Regulations Regulations (F) and parameter to be fully a structure of Acquisers (F) and Manager (J) and action paths and the Regulations (F) and Regulations (F) and parameter to be fully a structure of Acquiser (F) and the action paths and the (F) SEV is SART Regulations (F) and parameter to be fully and the Acquiser (F) and the Acquisers' is also in the STR Action and the Regulation (F) and parameter (F) and (F

with the Advances. "Proposed Preferential Asses" means the proposed pretrontial issue accessed by the Board of Directors of Target Company in the Board Monitor pid on Normine 25, 2255 explores to the accessed of standardisment of the Target Company, pint approximation that RBI and a their regulatory approximation 30, 00,0000 (Time Contri staget) almos to Accessed the ensued 31, achieves the accessed 22, 30– pre-exployiblem. "Tachting Weing Start Cogling Target the property and accessed and writing capital Target."

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wenty Only) ("Olier Size"); Stock Corchange" means the 655 Limited (0552); Theoreming Pennice Theorem Thy period winnin which sharehold in a may tender their steares in acceptance of an open offer except mishness made under SEBI (6451) Regulations, 2011 Stocpure threes made under SEB (BAST) Regulations, 2011.
Wolning Share Capital "I we not be food you're auty, store capital of the Tange Company, on a hufy divide basis accessed as of the Into antil Working Burg, them to closers of the Theorem Phytical of the Court of the "Working Day" mans the working day cline SEB.
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- Reancients. Searcherts. Example of the Bedelind Packins Satement (1963), the Acquirers tars on relationship or intersprint the Target Constants, whereas the this contraction arrangement (16, the SSP) and packing the temperature of professional searchert of address of 1.50,000 device status is initiation to the Underlying Transaction, as deviced in operior and its of Partin (Background to the Open Officia) of this boat Acid Packing Sates that they the Open Office.
- ball arrangement () w. the SPA) and proposed preferential wildment of 1,50 (00.000 1/4 trees of face value of Rs. 1.- each, he will hold 22.11 % of Emerging Voting Equity Shin sold- up Equity Shi
- Capital in the company. Presently, the Angular is not on the Baurd of the Target Company and does not have any other interest in the Target Company. ¥1

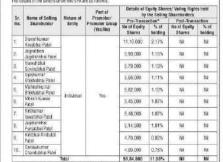
Sr. No.	Name of the Companies	Designation
+	Carbon Special files Limited	Independent Ore

- The Appendix Problem of the common provide the comm YE.
- unos. Peot completion of the open offer and prefere table issue, the Acquirer shall holo majority of multy thoses by white of which he will be in a position to several econol over the management and attains the Taiget Company and will be majorital the "Premium of Holm Science" of the Carget Company Company and will be majorital the "Premium of Holm Science" (Science Science) and the set of the Carget Decompany and will be majorital the "Premium of Holm Science" (Science Science) and Reserve Bank of India (1987) The open offer and preforminations are subject to SEBs, Science Schmanz, and Reserve Bank of India (1987)
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- Ms. Pratika Sharma ("Acquirer 2")
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- regeneration operations: After the contractual antangement (i.e., the SPR) and proposed preferential alconient of 1,50,00,000 ful adv/up (but) Sprise of face value of Rs. 1/4 each . site will hold 22, 11% of Enlarging. Voting Eculty Sha Expitulin the company. captor in the company. Presently, the Acquirter is not on the Beard of the Target Company and does not have any other interest in th VI.
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- Confirmations by the Acquirers (c)

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- Continuations by the Acquients The Acquirent base on a doughed any Acquires of the Target Company biolexem the date of PA Let. Neverther 22, 2024, and the side this Scheler Chink Statement. The Acquires souther table that the YM with a cell the Scheler Statement. The Acquires souther table that the YM with a cell the Scheler Statement. The Acquires should intermine the Paparitability 25(4) of the SSH (BAS3) Requires (The Target Company heat by them it any ching the Other Paviot Interment Paparitability 25(4) of the SSH (BAS3) Requires (The Target Company and by them it any ching the Other Paviot Interment Paparitability (Sanget Company Meet the State (Sanget Songet Company Joint) the Other Paviot Interment Paparitability (Sanget Company Letter Songer Company and Scheler Company Barget Company and solid and the Target Company of the SSH (SaS5) Requires (Sanget Company and Scheler acquires the relation of the State (SaS5) Requires (Sanget Company and the paper Scheler acquires the solid and the SSH (SaS5) Requires (SaS5) Requires (Sanget Company and the paper Scheler and the SSH (Sanget Company) and the SSH (SaS5) Requires (Sanget Company) and the Company Scheler Acquires the SSH (Sanget Company) and the SSH (SaS5) Requires (Sanget Company) and the SSH (Sanget Company) and the SSH (SaS5) Requires (Sanget Company) and the Count of the Notethin Anyona and preparation (Sign of the SSH (Sass) Required to SSR) from deviation (Sanget Company) and the SSH (Sass) Requires iii
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- Information about the PACs : No present is acting in conclert with the Acquirer further purposes of this Open Offic



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- Information absorbs To Toped Company. The addobum methation under the section has been squeced from information published by the Target Company or provided by the Target Company or public positive sources. The Target Company MS Remote National Company and the Section Section 2013 (Section 2013) The Target Company MS Remote National Company and the Section 2013 (Section 2013) and the Company of the Section 2014 (Section 2014) and the Company of the Company And Target Company and the Section 2013 (Section 2013) Section 2014 (Section 2014) Add Section 2014 (Section 2014) and the Company of the Company and the Add Section 2013 (Section 2013) and the Company of the Company and the Add Section 2014 (Section 2014) and the Company of the Company of the Company and Company of the Section 2014 (Section 2014) and the Company of the Company of the Company and the Add Section 2013 (Section 2014) and the Company of the Company of the Company of the Company and Company of the Section 2014 (Section 2014) and the Company of th
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- b: As on the date of this DPS, the Target company does not have any Subsidiary or associate Connt Verbure with any endty
- There has been no manged de-manger, or spin-bill during the last three years involving the Tanget Comp 1.1 There is solve no misger during a construction grant and analysis as these years reversing the Target Company. The Target Company is a Non-darking interact Company ("Natio") registered with Theorew Saink of Inde ("NB-") vary prior approach from the Tail in knime of moster RRI Master Deraction. Beaver Bark of Inde ("NB-") vary prior approach from the Tail in knime of moster RRI Master Deraction. Solver Bark of Inde ("NB-") vary prior approach ("Saint Target Target
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Sz. Nu	Regulation	Details	Quarter/ Month	Files / Panality Re.	Nen Submission Delay submission
1	Beg. 6(1)	Appointment of Company Secretary as Compliance Utilizer	December 2058	92,080/-	Non-Appointment of Company Secretary
2	Bop. 6(1)	Appointment of Company Sepretary as Compliance Officer	March 2019	90.000/-	Non-Appointment of Company Secretary
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91.000/-	Non-Appointment of Company Secretary
4	Rep 6(1)	Appointment of Company Secretary as Compliance Bhilder	September 9619	92,050/-	Non-Appointment of Company Secretary
5	Heg. 0(1)	Appointment of Company Secretary as Compliance Officer	December 2019	68.0004-	Non-Appointment of Company Secretary
6	Reg. 34	Annual Report	March 2016	20.000/-	Didliy Subritision
	in the second	Total	A more managed to	4.51,000/-	5 - 10 - 10 - 10 - 10 - 10 - 10 - 10 - 1

31, 2022 is as set out be

Particulars	Audited Financial Statement for the Financial Year ending on March 31,			
	2024	2023	2022	
Tutal@nookne	46.27	47.23	51.36	
Nat Profit/(Loss) for the year	1.84	1.39	1.69	
Earnings per Share (R Per Share)	0.0632	9.0027	0.083	
Networth/Shareholders/ funds	552.02	550.4	548.02	
Source: Audited Promotel Storements col, The Present Board of Directors of Target Comp	erly are as follows:			

Sr. No.	Name	Designation	DIN/PAN
1	Mes. Hansha Bhanshali	Non-Executive - Independent Director-Champerson	08522254
2	Mr. Pradeep Jam	Executive Director	03363790
3	Mr. Pramoti Gadiya	Non-Eccoutivity-Non-Independent Director	02258245
4	Ma. Urja Jain	Chief Financial Utticer	*****26951
5	Mr. Nitin Parmar	Independent Director	07551010
ō	Ms. Addi Garg	Company Secretary & Compliance Officer	*****5135R
	the sale that an of Chosen I	at (CBI maters Oblighters that the electric Development) from	WERE STREET

Nata A Appar, nuk 15 2020 (2) Chapter T & 42 680 (2) thing blackstee and Declarate Researching. Registrone: 2015 (2) (2) BBR Registrone). The Target Surgers is exempted from the constances of the provident regulations (1) 717, 156, 159, 2222,232,242,424,425, 202, 271 and issues: (b)) in a religible surgers (2) of regulation 48 and provide 15 the target Surgers (3) and (1) of sub-regulation (2) of regulation 48 and provide 15 the target (3) and (1) of sub-regulation (2) of regulation 48 and provide 15 the target (3). There are no directors representing the Acquirers appointed as directors on the Spard of the Tax

DETAILS OF THE OFFER

- The Offer is being made by the Acquier under the provisions of Regulations 3(1) and 4 and other applicabl provisions of the SEERSAST Regulations to all the Public Shareholders of the Target Company.
- This: Office has been triggered due to
- (c) Strare Purchase Agreement ("SPA") reaculation Novamber 29, 2024, between Acquirers and Promoters), and Provide Total Acquirers of BA 500, tigstly, Shares carrying unling rights representing 11,50% of the Pre-Issue Paint-up Eputy Share Capital of the Target Company from the Promoters' Seller at an agreed price of # 1,50% financialexp.epap.in

(Rupers One and Filty Pelin Davy per Equity Share appreciating in ₹ 86.287.59.7 (Filteres Equity-Egh Lakis Swenty-St. Theosand Seven-Hundind and Filty Only): and It is the preferential advanced of 20.200.000 (Thiss Green): Unly paid up Equity Shares of test when of ₹ 1 (et al. (Statis Seven-Hundind Seven-Hundind Seven-Filty Seven Sev

- or accuracy impression under average operation on a provider and a subject to the prior agree of Reginal MIRC, the application of stress and control by the Experiment a data subject to the prior agree of PBI. The open offer and preference lines are subject to prior agreewing the most of the Master Direction. Reserve Bank of India (Non-Bankow Frankow Tompory Scale Baned Regulator Directions, 2022 Cale Clober 19, 2023, fortunistic of master master minima control of MERC.
- Directions, 2002 Calcied Director 19, 2003, for hims for or immagine instantic cancel on NNEC. The Accurate has been used for Giron Offser in teractive on the 21 NA2 200 Tiles Director Exemutation Ta-Thomanol One Handrel And Thomay) (Ling paid up Esplay Thomas of 21 August Director Director and prevenenting 20% of the Environing Victoria Early States Darlet of the Environment Packate State Register Director and Henry Sile Pigescole (1) pet billy Pictor (Ling and Construction and 4.2.2.28 degrees Director Director
- The offer is subjuct to prior approval from the RBI in terms of master RBI Master Direction- Reserv Bank of Instic (Nen-Banking Financial Company Scale Sized Regulation) Directions, 2023 date Detabler 19, 2023, for transfer of more permitted control of NBFC. a opprival of BSE in accordance with Regulation 28 of SEBI (LOOR) Regulations, 2015 in resp. bi
- incert Profess hatlesie c) As on the date of PA, to the best of the Acquirer's knowledge, no other statutory a tobe obtained to the purpose of the offer.
- The offer would be subject to all diver statutory approvals if any that may be date bitter the completion of this after. d)
- autonorm to comparative anomal. Incase of a stellar the encopie of any estanticity approvals that become applicable to the effect. SEB many if statistical that such defay in the enclope of any estanticity approval was not at blocked by any effect of the encopies of any estanticity of the Acquires on Belongia space and approval any soluble to each times and conclutions as much be specified by SEBI, including payment of interest accountace with effect on application the SEDI (SEAT) Respective provides to commission and on the statistical section of the consideration of the consideration in the Public Base defaults where a specific to the statistical section of the consideration in the Public Base defaults on the statistical section base payment of the consideration in the Public Base defaults on the statistical section base associated in the offer. 10

The Public Shareholder's who tender their Equity Shares in the Ottor shall ensure that the Equity Shares i dear from all films, of anges, equitable interests and ensurtherness and shall have obtained all measure even nom a nime, paragra agricultar monosa ante even manara manara nom sen nere outer obterno a missiona consents forti to sell the Equity Shares on the foregoing basis. The Acquirer shall at quirer the Equity Shar from the PLAGE Starsholders which ever validly enclement their Equity Shares in this Office, location with Rights abunded thereto, including all rights to dividend, borns ending its office destend thereof

- All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acqui in accordance with the terms and conditions so: forth in this DPS and as will be set out in the effect of of that will be issued incidents the Office ("Letter of Office" or "Lot"").
- As on the data of this DPS, there are no (6 perby psid-up Epithy Stenes; or (6) outstanding convertible instruments (warrants/hally conversible debentures/partially convertible debentures including ESOPs issued by the Target Company This Offenis not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the S
- This Offer is not a competing offer in terms of Regulation 20 of the SEB SAST Regulations. This Offer is of previaer to any global acquisition reaching in an indirect acquisition of Eq.(4). Shares of the Terget Company.
- Open other for a capating shares can be withdrawn by the Acquirers if it would be outside the control of the Acquirer, and in view of which the Other night herwith dear and are Regulation 25(1) (GAST) Regulations. 18
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- Accurate where the despited as a promoter and the other length mean induced means are approximately previous Accurate where despited as a promoter and the means drought mean induced are approximately and previous and another previous and and majority and approximate previous and and one of metry and induced about the Acquired could be address of the Target Country of which the Welline in a problem to execute country of the Target Country's. Subject is necessary compared with the Acquires and a previous and the approximate and the address of the Target Country of which the Acquires and a previous and the address and the Acquired Country's and the Acquired and the Acquired and and thermatic Unix of the Target Country's Subject is necessary complexities in the country the address and the address and the Acquired and the Acquired and the Acquired and the Acquired and the target does account the target back Subject is and the Acquired and the Country of the Target Country during the Acquired and the Acquired and the Acquired and the Country of the Target Country and Acquired the Acquired and the Acquired and the Acquired and the Acquired and the Acquired the target does account the target back Subject is and the Acquired and the Country of the Target Country and the Acquired and the Acquired and the target and the activity approach. The Acquired the completes of the target accus and the target and the target accus and the target accus accurate with a Country and the target accus the target accus and the target accus accurate with a target accus with the term of target actual target accus and the target accus regulated to the Country Acquired actual the target accus accurate actual target accus with the term of the target accus actual target accus regulated to the Country Acquired actual the target accus actual target accus regulated to the Country Acquired actual target accus actual target accus regulated to the Country Acquired actual target accus regulated to the Country Acountry actual regu
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- of alignicativities as may be required. See 10. Upon comparison of the Other security full acceptance of the Other the Acquire's will have 598865025 but Shares representing 70.27 × 61 me Emerging value geolgy. Share Equation that Target Company, as son them working with the resistance of the Internet Mergin and Acade registroms and a form KSER and Other Regulations read with Fields 1920's and 1940 the Securities Contracts, Reseatching Market 1957, animated of 1927, The Target Company to regulate Son Research at Read 2950 and 2010 the Securities Contracts, Reseatching Market 1957, addemined to accordance with 1958, and a continuum basis for Issay. However, personals becompliants bits: Open Offset: In public Actoreous to result of 1940 and 1958 the advecting the market and schementary 1945 (The Stratege Company to regulate Son Research Target Son Research Target Son Research and the Internet Internet Son Research and the Internet Target Son Research and the SCR as deven personalized to the Academinistic that the Internet Research and SCR as deven personalized to the Research and the Internet Research and SCR as deven personalized to the Research and the Internet Research and the SCR as deven personalized to the Research and the Research Research Research Research Research and the Research Research Research Research Research Research Research Research and the Research Research Research Research Research Research Research Research and Research Research Research Research Research Research Research Research and Research Research Research and Research Re

II. BACKGROUND TO THE OFFER

SAST Regulations

e Target Cen

SHAREHOLDING AND ACQUISITION DETAILS:

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- nenuroma to LINE VIENT The Offer is a mending offer being made by the Accurrence in compliance with Regulations 3 (1) and 4 o SERI (SAST) Regulations, promoving the inconcision of SPA for the matchenial segurities of atomic varies regular accurrence of the Target Concounty variablement of detectory by referring the seguration of the Target Concounty variablement of detectory by referring the Promotery Accurrence Arguments (1994) research on Korneter 28, 2024, between Accurrence Providence Pladue Earlies Stars (Calability Concounts) from the Promotery Educations are providence and the Accurrence Arguments (1994) and seguration of the Accurrence 28, 2024, between Accurrence Providence Pladue Earlies Stars (Calability) and Stars (Saster Concounts) from the Promotery Education and and or 4, 150° Response Detectory and Plant (Plant Concounts) from the Promotery Education and accurrence and or 4, 150° Response The Design Accurrence and Accurrence and Plant (1994) and Stars (1994) and (1994) a
- Betry-Eight Lakin Seremy-Lin Transiston descent justice and Prilly Finaly. The Beard of Directors of the Tangie Company at their meeting held on Locember 29, 2024. As a un-protonoistic kinement of 2,026,00 (60) (functional field on Locember 29, 2024. As a un-protonoistic kinement of 2,026,00 (60) (functional field on Locember 29, 2024. As a un-protonoistic kinement of 2,026,00 (60) (functional field on Locember 29, 2024. As a un-protonoistic kinement of 2,026,00 (60) (functional field on Locember 20, 2024) Early. Some ("Preferencial as social") (functional field on Locember 20, 2024) Early. Some ("Preferencial as social") (functional field on Locember 20, 2024) Early. Some ("Preferencial") as used (functional field on Locember 20, 2024) Early. Some ("Preferencial") as used (functional field on Locember 20, 2024) Early. Some ("Preferencial") as used (functional field on Locember 20, 2024) Early. Some ("Preferencial") as used (functional field on Locember 20, 2024) Early. Some ("Preferencial") as used (functional field on Locember 20, 2024) Early. Some (Free 2014) and (free 2014) and (free 2014) Early. Some (Free 2014) and (free 2014) and (free 2014) Early. Some (Free 2014) and (free 2014) and (free 2014) Early. Some (Free 2014) and (free 2014) and (free 2014) Early. Some (Free 2014) and (free 2014) and (free 2014) Early. Some (Free 2014) and (free 2014) and (free 2014) Early. Some (Free 2014) and (free 2014) and (free 2014) Early. Some (Free 2014) and (free 2014) and (free 2014) Early. Some (free 2014) and (free 2014) and (free 2014) Early. Some (free 2014) and (free 2014) and (free 2014) Early. Some (free 2014) and (free 2014) and (free 2014) Early. Some (free 2014) and (free 2014) and (free 2014) Early. Some (free 2014) and (free 2014) and (free 2014) Early. Some (free 2014) and (free 2014) and (free 2014) Early. Some (free 2014) and (free 2014) and (free 2014) Early. Early . ū. exemptionity general meeting to another incrementers (2004). Financial SPA and Service in all loss the Academics shall have in varianty of toting early abares by vertexi-which then will be in a sorbitaria service accentrationer measurement and affarris of the Taved Economous and all long and ritch prevention all constraints of thirding of the Barged Economy and and in associations with the SSBI (SAST) Regulations and SSBI (Lating Obligations and Directors Preventioned, SSBI (SAST) Regulations and SSBI (Lating Obligations and SSBI (Lating Obligations and Directors Preventioned, SSBI (SAST) Regulations and SSBI (Lating Obligations and SSBI (Lating Obligations and Directors

Precurrentiate magnetimes, and a The Differ Proce will be payable in cash by the Acquirers, in accontance with the provisions of Regulation (9/10) of this SERE (XAST) Regulations and subject to the terms and conditions so out in this DPA and the Letter of Other final will be dispatched to the Public Shareholders in accondance with the provisions of SE

construction of the Acquires for the Acquires for the Acquires of Equity Ghares is to have substantial indiving Early Shares, while rights and control of the Target Company. On the completion of the underlyn transactions of the Upion Office the Acquires will cold to further expand the business and drive the ne

The exercise and proposed Structobeling of the Acquirees in the Target Company and the details of the asguidate are as follows:

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Details		Acquirer -1	Acquirer -2 Ms. Profile Sharma	Tetal			
Name of Acquirer(s) / PAC(s) Address		Mr. Akht Mital Chu Ram Bilan Mittal, P.NG. 322 Rond No. 7 F.F. Fost Purijazi Bagri West Delhi 110026	Ms. Prable Sharma 598 Sector-228, Molahenr (62) Falam Rhad. Gargaon, Haryanz – 122015	NA			
Name(s) of persons in control /) Acquirers / PAC where Acquirer companies		NIL	NIL	MA.			
Name of the Group, if any, to we befores to	ich the Acquirers	NIL		NA -			
	No. of Equity Shares	NL	84	NA			
Pre-transaction Shareholding	% of Paid-up Equity Share Capital	NL.	NA.	NA			
(A) No. of shares to be acquired Purchase agreement (SPA)	pursoant to Share	58,84,500 Equity planes					
Proposed shareholding after	No. of Equity Shares	2942250	2942250	58.84.50			
the acquisition of Equity Shares via SPA	% of Emerging Voting Share Capital	3.82%	3.62%	7.25%			
(B) No. of shares to be acquired pursuant to allotment of Preferential Issue of Equity shares		3,00,00,000 Equity shares					
Proposed shareholding after the acquisition of Equity Shares	No. at Equity Shares	1,79,42,250	1,79,42,250	3,58,84,5			
which Triggered the Open Offer (i.e., SPA and Post allotment of Preferential tesue)	% of Emorging Vating Share Capital	22.11%	22,115	44.21%			
(C) Open Offer 25%		2.11.02.120 Equity shares					
Proposed shareholding after the acquisition of shares which Triggered the Open Offer (i.e., *	No. of Equily Shares	2,84,93,310	2,84,90,310	5.69,85,6 0			
SPA, Preferential Issue and assuming full acceptonce of the open others(A+B+C)	%, of Emerging Voting Equity Share Capital	35 10%	35.10%	70.21%			
Any other interest in the Target (Сатралу	Acquirers have no relationship or interest in the Target Company, except for the contractual amongement (i.e., the SPA) and proposed a lottenet, or performing issue for allothment of 1.50,00,000 equity allows (each) in polation to the Underfering Tearsaction.					

No passes is acting in concert with the Acquires for the purposes of this Open UTer. While persons may decreate be setting in concert with the Acquire interms of Regulation 2(1)(qu(2) of the SER(2)(3457) Regulation Chernici (Refs), however, such Demine PAGS are not acting in concert with the Acquires for the purposes his Open Other, within the meaning of Regulation 2(1)(qu(1) of the SER (SAST) Regulations. The Acquirers will become the Promoter of the Target Company and shall have control over the Target

OFFER PRICE Marcan name Presently, the liquidy Shares of the Target Company are sisted on BSE and have the symbol RUFL, Scipt Cod S885-00, and the ISBN of Eastly Thanes of the Tanget Company with ESTREMINTS. The annualized barding functions in the Equity Statems of the Earget Company based on barding advance during th Twelved categories mentile pairs of the month of FA (i.e. November 61, 2022 is dubter 51, 2026) is as with

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equily Shares	
USE	November 81, 2023 to Botober 31, 2024	3,76,73.529	5,11,62,000	12:37%

Searce was harves com Searce was harves com within the meaning of the optimum the Equity Strates of the Target Company are frequently traded on the excit within the meaning of the optimum the row of the Regulation of (1) of the SESE (3AST) Peopletions, 2011. The Offer Price of SES: Optimum Searce and Hermy SearCass can poper Target Startes that search determined in of Regulations, 4(1) and 8(2) of the SESE (SAST) Regulations, 2011 Comp the Ingrest of the following:

Partealara Price (* per Equity Share) The highest negatives does not Equity Sheen of the Terrard Company for recarding the Compan Net Applicable Not Anstructive

shares are frequently traded. E. This par Equity Stores value computed under Regulation 8(b) of the Decover Regulations, J. Roi Applicable

E Unit us there makes have been adjusted water, the prior determined by the Appress and the Interface of the second second valuation atomics including nock value, comparable including multiples and annuing beind adult.

Interpretation and entring to prefixed. Support Configuration Transmission 28:2000, counting 65 Streams M. An independent/open (158), instalment and RD have been associated and the second second

construction quantume, construction of periods and period structure of the second structure of the second structure of a species to access to access the second structure of t If the Acq Offerperi

Regulations, 2011, Provided high no works accession shall be made either the one working day prior to the extrementance of a Tendence prival and unit the oppring of the Tendence Person, Humber at accession table the Regulations, 13(4) as Tendence prival and unit the oppring of the Tendence Person, Humber at accession table the Area table of the tendence and the Comparison (Tendence) is the Arganet will (a) made a consequence of the Other Section and the Arganetic tendence and the Arganet will (b) made a consequence of the device and the Arganetic tendence and the Arganet will (b) made a consequence of the tendence and the Arganetic tendence and the Arganetic tendence and the tendence and the Arganetic tendence and the tendence and the Arganetic tendence and tendence and tendence and the Arganetic tendence and tendece and tendence and tendece and tendece and tendence and tendece and

In a none more prepared with other formanties predictive and cert the SERI (ASAT) File paid tools: 2011. The focuprest sources is tools Stars on the hard Company device price price of SERI (AsAT) forms, and works after the higher assignation price is and the Other Price, to the "direct Series" and the series and the difference between the higher assignation price is and the Other Price, to a field: Series data with we can be direct too the maximum of the other other within a SERIE data with the other best and the series and series of the other series data with other within a SERIE data within the data of such assignation. However, mouse difference add the paid in the constraint that scale in assignations is made at more can able to the SERIE (SERIES). Fouriestion, series the constraint that scale in adjustion is made at more can able to the SERIE (SERIES). Fouriestion, series and the constraint that scale in adjustion is made at more can able to the scale in SERIE (SERIES). Fouriestion, and the scale is the scale Section and the scale in SERIE (SERIES) and the SERIES (SERIES) and constraint the SERIES (Section and and at more the SERIES). Section as the SERIES (SERIES) and the Section associated at the scale is associated on the SERIES (SERIES) and constraint the SERIES (Section associated on the SERIES). Section associated at the SERIES (SERIES) and the Section associated associated at the scale is associated on the SERIES (SERIES) and section associated at the scale is associated on the SERIES (SERIES) and section associated at the scale is associated at the SERIES (SERIES) and section associated at the scale is associated at the SERIES (SERIES) and section associated at the scale is associated at the SERIES (SERIES) and section associated at the scale is associ

Chice Building, Pf Plox, 19 William

Description of the Property

As an date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer strate dompty with requirition 16 of Size (IASE) Regulatores, 2011, which is required to a fulficitier the action set on the Offer Price or Offer Size. (there is any revealen in the Differ Price on account of future purchases.) competing offers, it will be done any up the period price to Orie (1) working day before the date of commencement of the tendering period and would be price and would be accounted on the tendering period and would be accounted on ten

The Acquires have authorized the Narvaper to the Offer to operate and realise the value of the Excrow Account (terms of the SEBI (SAST) Regulators.

emp of the SEB(3531) Pergulations. The Acasims 5: Mahangar end Moladia Bain LL Intel, is Scheduked Commercial Bairk and cathying on business and on anning in local uncer lanearing Pergulations, Act, 1949 registered mitter at 2441 Gent Timmapy Road Contomer Efreit 4 (1011). Mahanatahan, and and having on or of the Smarch diffest at 1861 Sofage Comparts Park Sturn Teleprind). Parka Action Land Land Land and the sturner of the at 1868 (1005) Shuntbai, India I have entered in an Escaw Applement Land Baiverkief 202024 and the targetions of this Ching (1006) Shuntbair (1016) and entered in an Escaw Applement Land Baiverkief 202024 and the targetions of this Ching (1006) Shuntbair (1016) for Ching Escaw

(III) all exception with reversion to extension of the second second

semi-unit instruction metric the full require. Used on the index and in the light of the extraval manipuments, the Namager softee Office is assisted (a) about the adiography of resources to meet the financial requirements for the Open Direct and the adult of Augurents instruments the Open Direct is accordance and the SSB1 (SSB1) Regulations, (b) and their analysisments the Direct adult adult is a soft adult of the SSB1 (SSB1) Regulations, (b) and the managements the Direct adult adult adult is about the SSB1 (SSB1) Regulations, (b) and the managements the Direct adult adult adult adult is about the SSB1 (SSB1) Regulations, (b) and the managements the Direct adult adult

In case of any upward revision in the Dime Price of Citra Size, the corresponding increase to the escrive arres as mentioned above shall be made by the Acquire in servic of Regulation 17(2) and 18(5) of the SEEI (SA regulations, prime reflection socie-winsion. STATUTORY AND OTHER APPROVALS

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servere execution and instant encourse our effortion. Where any stability or other approval extands to some but not all of the Public Shareholders, the Acquirer shall have the option on make payment to such that a Shareholders in respect of whom is attributery or other approvad are equivalent in order to come each the Qare Other

TENTATIVE SCHEDULE OF ACTIVITY

Activity	Date*	Dav	
s sug of Public Announcement	November 29 2024	Friday	
Publication of Detailed Public Statement in new soapers	December 00.2024	findary	
Last Date for Films of main letter of Offer with SEB	December 13,2024	Frittary	
Last date for Public Anneuroement of a competing Offer	December 20.2024	Riday	11
Loss data for resolut of comments from SEBI on the draft letter of Ofler for the awar SER foc our sought clantication or additional information from the Manager)	January (R,2028	norsy	D
identited Date**	January 08,2025	Wednesday	K/
Leat date for dispetch of the letter of Offer to the Public Shareholders	January 15, 2025	Wennestay	100
Last date of publication by which a committee of independent directors of the Target Company is inquired to give its recommendation to the Public Stareholders of the Target Company for this Offer	Junuary 20, 2025	Monsay	
Last date for upward rowsion of the Offer Price and/or the Offer Size	January 21, 2025	Tabistay	
Date of publication of Other opening public administration, in the remounances in which this DPS has been published	January 21, 2025	THERE	
Date of Gommencement of Tendering Period. ("Offer opening Date")	January 22:2025	Wednesday	For and on
Date of Closure of Tundering Ported ("Offer Closing Date")	February 04, 2025	TURESCARY	
List date of communicating of mixed ant/acceptance and cayment of consistantion for compiler funders under or unancepted shores.	February 18,2025	Turretay	Sd/- Mr. Aktill M
Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been sublished	February 25,2025	THESEN	Date : Dece
Lost date for till to the past Offer most with SER	Frittmany 25: 93/25	Tianactago	fileter Relat

The above timelines are indicative (prepared on the basis of timelines previded under the (EDI GAADT) Regulations) and are out to occurs of a stakensy required is want was and may have set in racked accuratingly. To easily the armitmest run are in the fair of their construction rackets cancer to construct with the SEBT(SACT) Regulations. "He mitsel there are provided and the surgest of operations the PARK discussion of the single Company, so can be determined by the source of the single Company, so can be determined by the source of the source of

PROCEDURE FOR TWO ENDER THE EQUITY SURFESS INCLOSE OF NON-RECENT OF LETTIES OF INFEE. If the Public Advances is in the togging Complex, whether the index the fully Simplex Period Entits and demonstrated at the Public Advances in the fully complex, interface that the fully Simplex Period Entits After Period was been accessed Backy. Simon complex this Direct and the during the fully Simplex Period Entits After Period was been accessed Backy. Simon complex the simon who have possible Direct Period Entits After Period Was been accessed Backy. Simon complex the simon who have possible Direct Direct Advances and the during of the setting Direct Advances and the left and Tiffer and year problem than Direct. Accidental complexity and the simon of the simon accessed and the simon of the accessed provide accesses and back encreases the left and Tiffer and year problem than Direct. Accessed and ansistents display that the units of Direct and year problem the Direct and the simon of accessed provide accesses and back encreases the left and Tiffer accesses that the back and the back and the simon of the part 2 speed proof " counces the back and the simon of the simplement and the simon of the simon of the simon of the sim PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

BSE shall be the Designated Stock Exchange for the purpose of te

The Acquires show appointed Mis, Rahakar Secar the Private Limbed ("Buying Bookar") as their broker to the Open Olive through where the publications and settlement of the Olive Shear Endbed under the Open Olive shull-made. The contract deals of the Buying Barrier are commonstered by boly. Name: Patriakar Securities Physics Limbed

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stream constant or drive the dimensional tart data with its physics if Eq.(3). Sharina the relenging below managed by particular to an once that one hand of the Pulse Shareholders who want to bend that if Exploy Shares in this Open Offer uping the Acquisition window of the BSE. Soften space gring the BU, the constraint Pulse's precedentiating in production window of the BSE. Soften space gring the BU, soften and the constraint of the constraint in the strength of the constraint in the strength of the constraint of the strength of the constraint in the strength of the strength of

will be separately enuminated to the cetter of lower. As part the provisions of Reputation 40(1) of the SEBI (LDDR) Regulations and SEBI's process induced data December 3, 2018, beging reference on LPR 48(2018, requests for barreling of becomes additional be processed units the securities unational elementations form with a dependency with affect from April 1, 2019. However, decision a sur a sur a sure in termination of the relation in termination of the sure in termination of the sure in termination of the relation of the sure in termination of the sure in the

unverse invarie somenism (other their auch information as has been obtained from politie sources or provide or reliating to and point mend by the Teger Contractiv) The Acquirers undercases being they are aware of and will comply with the delegations as laid down in the St (SAST) Regiment.

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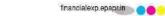




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DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMIT 3)

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

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- usines Adv. Statium, Thereit Cempany, and Other; mentional advect the Acquirers: Mr. Analy Nicel Acquirers 17 Mr. Analy Nicel Acquires 17 Mr. Analy Nicel Acquires 19 (2000) (2000) (2000) (2000) (2000) (2000) (2000) (2000) Mr. Statistical Statistics (2000)

- Presently, the Ad Terret Company

Sr. No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Directo

- ren wervern often Angenet nen ostetuke 31.2024, Je NEA 9 53, 05368 / Modee Man Clobel Soly (hen Lace) Thrus (Thusan De Alencia dan Gelip / Neu Ork), and this cansi is certification (OC Al Words Asagan) Membenity Ivo. 416500, Pather at Miss. Toyai Megaal & Oc. Charined Accountants Invery is office ada 2. 451-482, doi: Nea Sectural, Illuiria, New Defri 110085 wite his certification Rozenber 27, 2024 (JDN) 2441/6044084U607211). The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op
- one. Pertormation of the open offer and preferminal exercise count of explanation imports of equity states to white of which in which is a social or to exercise counted over the management and while if the Targo Compary and which must of the "Premote and Provide Service" of the Targo Company. The open offer and coelerential issue an subject to SEB, Stors Dacharge, and Asianre Bank of Inde (*R8)*

- aprova. Mr. Parkis Shama (Anginer 2*) Mr. Parkis Mr. Parkis Mr. Parkis (Anginer 2*) Mr. Parkis Mr. Parkis Mr. Parkis Mr. Parkis (Anginer 2*) Mr. Parkis Mr. Parkis Mr. Parkis (Mr. Parkis) Mr. Parkis Mr. Parkis Mr. Parkis (Mr. Parkis) Mr. Parkis Mr. Parkis Mr. Parkis (Mr. Parkis) Mr. Parkis) Mr. Parkis (Mr. Parkis) Mr. Parkis (Mr. Parkis) Mr. Parkis (Mr. Parkis) Mr. Parkis (Mr. Parkis) Mr. Parki
- Instants who upen of MT After the control coal alrangement () is , the SRA) and populsed previouslas allothest of 1,50,00,000 tarly paid-up Search Share coal have value of Ris 1/- coast , she will had 22.11% of Emerging. Valing Search Share Capital influencempair.
- resently. The Acquirer is not on the Board of the Target Company and does not have any other interest in th Target Com
- Target Company. See of data tark cores net hold a direction by large company. The Net warth of the Anguiter and Tilocenice 29, 4024, e8,007.59,0004; (Rappes Six Cores Sere Larget Netwin) Kern Khanzano Ohiyi and the same is certified by CA Despain Jam. Alembianing has S50066, Patheria et Uls. Timetha Jundik S.D., Onizense Accountants Sereigi and the efforts and Rapping Company, Same TS, Name TSSS, Sereptina Alth in certational Normehol 28, 2024 (JUD) Rapping Company, Same TS, Name TSSS, Sereptina Alth in certational Normehol 28, 2024 (JUD)
- 245280068K4HGI3936) The Acquirer will be classified as a "promoter" of the Target Company pursuantic the completion
- control of the second start and professional starts and starts the comparison of the comparison of the second start and professional starts and starts and

- aprova Confirmations by the Acquirers This Acquirers have not acquired any Equity Shanes of the Tange Company between the date of PA Le November 29, 2024, and the cute of this Detailed Public Statement.
- Notentier 28, 2024, and the casts of this Denited Public Solutions. The Accurate Number of Numbe

- Vit
- The Appurers and the other companies, in which they are the promoter and or director, have not bee prohibited from assessing the cipital manual under any order (direction passed by SEB). 16
- rmation about the PACs. san is acting in concert with the Acquirer for the purposes of this OpenOffer.

This data fed audits advancent ("OPS") is being issued by Baravar Financial Advisors Private Limited , the Manager to 1 the ORer ("Manager"), for and on before of the Acquirers to all the Public Strandro Mers of the Target Company pursuant		als of the seller: etails of the Select ur		er as follows.				((Purpose One and Fifty Parso Only) per Easity Share aggregative to # 88,28,756 / - 49.pees Eighty Eight Laktes Twenty-Six Theusand Savim Handred and Fifty Doly); and
s and in compliance with Registrians Regulation 2(1) and Regulation 4 reals with Registrian 13(4), 14(3) and 15(2) of In Securities and Exchange Brand of Instit, Statistical Accusation of Shares and Takewers (Registrians, 2011) and descenter immediates therefore (SEII SAST Regulations') and prostant in the Natio: Amouncement ("PM") adam		Name of Selling	Nature of	Part of Promoter/	by	he Selling	es/ Voting Right Shareholders		b) the preferential distingues of 3.00,000 (Three Cores) fully paid up Equity Shares of tace value of 4. V- each ("Issue Shares") on a professional basis representing 36,06% of Emorping Voting Equity Share Capital
November 25, 2024 in reaction to the Office which was field with the 55E Limited ("BSE") and the So-curdes and Exchange Board of India ("BSE") on Networker 29, 2024 and sent to the Target Company on Networker 29, 2024, in terms of Read/abort 1/2 of INSE SSATE Representations.	Sr. No.	Shareholder	Entity	Promoter Group (Yes/Ns)	Pre-Transa No of Equity Shares		Post-Trans No of Equity Shares	% of bolding	of the Target Company for each at a price of 3.2.285. (Buckes Twe and Twenty-Six Pass any) part bitly peed an Equity Same (Preference) Issue() ("Underlying Transaction") for a considentian appropriate on a 6.28.00.000" (Russes Sau Cons Security Ent Links Only to the Accurates.
For the purposes of this DPS, the following terms shall have the meanings as signed to them below;	1.	Dipestitumar Bayibhe Patel			11,10,020	2.17%	NI	NE	Figure 1 and the second sec
Acquirers' shall mean Mr. Akhal Mital ("Acquires 1") and Mr. Protike Shavma ("Acquire" 2"). Equity Shares'' means fully paid-up equity shares of the Target Dompiany of Face Value of C.1/+ (Pupees One Only),	2.	Jagrutiben Jagdishbhai Patel			5.90,000	1.15%	NI	NR	RBI. The open offer and preferential issue are subject to prior approval from the RBI in terms of massier RBI Master Direction-Reserve Benk of India (Non-Banking Financial Company - Scala Based Regulation)
"Identified Date" shall mean the date bailing unithe 10" working day prior to the commencement of the Tendering Period as defined below), for the ourgoise of determining on the Public Shareholders to whom the Letter of Offer in relation to this	3	Harashiha Govindetsi Pase	1		5,78,900	1.13%	NI	NR	Directions, 2123 dated Deteour 19, 2123, for transfer of management and control of NBFC.
ffor the "Letteral Otler" or "LoF") shall be sent	4	Viastamor			5.65.000	6115	NI	SE	Iv. The Acquirers have made this Upon Bifter to acquire up to 2.11.02.120 (five Grant Eleven Lawts Two Thousand One Hundred And Twentyl fully paid up Ecuty Shares of ₹ 1/- (Rupess One only) each
ther Period" has the same meaning as a scribed to thin the "SEBI (SAST) Regulations, 2011" ublic Shareholders" mean of the equity shareholders of the Target Company excluding, till the promoter and	-	Bhikhabhai Patel Mabashiumar							representing 20% of the Emerging Voting Equity Share Capital of the Target Company, at a price of ₹ 2.26.
embers of the promoter group of the Target Company. (ii) the Acquirers, any persons deemed to be acting in concert	8	Bhikhshnai Patel	Inexinal	Yes	5,62,000	t.10%	NI	NE	Pupees Two and Twenty Six Paisa only) per fully Paid-Up Equily Share from the Public Shareholders of the
In the Accurrents reconsed Preferential Issue" means the orocosed preferential issue approved by the Board of Directors of Tercer	8	Nillesh Kumar Pawi	HENLOH	tite.	5,45,800	1.07%	NR	NE	Target Company. The appreciating to a total consideration of ₹ 4,76,90,791 20 ,- (Rupees Four Cront Sevents Six Lakhs Ninety Thousand Seven Hundred Ninety One and Twenty Paisa Four Only) (assuming
empany in their Board Maching helds on November 29, 2024 subject to the approval of attendedbers of the Tarbet empany, prior approval from the RBI and other regulatory approvals of 3.00,00,000 (Three Crore) equity shares to	7	Kittleemor Iswartihai Patel			5.48,000	5,87%	NI	NR	full acceptance) ("Offer Size"), payable in cash in accordance with Papulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions as set out in PA, DPS and Letter of Offer ("LDF").
equiners of face value of \$1,-exchatances one price of \$2.26'-perequity share. Existing Voting Share Capital' means the present fully paid-up equity share capital and voting capital i.e.	8	Jagdishtelari Partistelari Peter			5,14,500	1.01%	NI	ŇĚ	x. The Offer is subjected to the following statutory apprevals namely:
conting, writing starte Capital means the present nully part-up repairly starte capital and writing capital ra 11.52,000 Excity Sharts: interview Writing Data's Sharts:	9	Rittitutiai Ambalul Patel			4,70,000	0.92%	NI	NR	a) The offer is subject to prior approval from the RBI in terms of master RBI Master Direction: Reserve Bank of India (Mon-Banking Reproted Company - Scale Baced Regulation) Directions, 2023 dated
luly diuted basis expected as of the 10th (Tenth) working day from the closure of the tendering period for the Offer.	10.	Senaykumat			4.00.000	0.78%	NI	58	Detabler 19, 2023, for transfer of management and control of MSFC.
B includes the costing 5, 11 62,000 (Five Orane Eleven Lakins Skety Two Thousand Daty) fully paid-up Equity Strates the Target Company, and the proposed Preferential Issue of 3,00,00,000 (Time Orane Only) Equity Shares of the		Chandubhai Patel	Total		\$4,84,500	11.50%	NI	NB	 approach of BSF in secondaries with Regulation 28 of SFRI (LODR) Regulations, 2016 is respect of Processed Profestional Issue.
arout Company, approaching to 8.11.62.000 (Eight Gross Eleven Lakhs Sixty Two Thousand Only) Equity Shares of	1000	porcertisce of Pro-Res. #		COLUMN DWOLLS NO.	linets				The second s

- Vargupertrans, intro-task, task task benck caracter for logit Genolem Inferstransis adjust the Target Gengens, (The disclose enclosed under this section has been sources from information published by the Target Company or providentish the Target Company or product section information published by the Target Company or providentish the Target Company or product section information published by the Target Company or providentish the Target Company or product section information and the Target Company (AS Funz) (Task and the providence of the Company AS Functionator, Lendon, and Hance, Limiter, and orderable for Shuray, 1038, section providence of the Company AS Functionator, Lendon, and the Company of the Shuray, 1038, section Subsequently having dup associated the Company function in terms of section 21 (20).44 of the Company (Companies & De subsection, 20) (T) is finded company or product company function and the Company fu
- compares Quark Data and Magarithen). The Company, is the breaking Fanora Company (1997) inglated with the Resource Bank of Links (1987) having a certificial of Replacition number 01 (2016) dated Macri 2, 1998 and having its Replaced Office and 10.1 Resh Real Compares. Charakter and Markano, Qui WOB Souths (Markano, Qui WOB Souths) Replaced Markano, 2010, Resh Real Compares. Charakter and Markano, Qui WOB Souths (Markano, Qui WOB Souths) Replaced Markano, 2010, Resh Real Compares. Charakter and Markano, Qui WOB Souths, Valoritan, Markano, 300001, Tel. No. 410, 2255-3286100, E-mail, riand/Gigmail.com. Wobolst: Wobolst: Markano, and Markano, Parkano, Parka

- big bill, 300001, 10, 10, 1401, 2219-2429 (b), c-hall, harding-pinktovin Mexico (b), we share the second of the second of the second of particle second of particle second of particle second of the s
- As on the date of this DPS, the Tariot company does not have any Subsidiary or associate Company ne does it have a Joint Ventury with any entity.
- does if have a birt Metter in Minary weldy. There is a birt have a birt Minary weldy, The transition on expected and the second secon
- carry has complied with all the provisions of SEBI (LDOR) Regulations, 2015

Sr. No.	Regulation	Details	Quarter/ Nonth	Fine / Penalty Rs.	Non Sobmission/ Dolay submission
1	Rep. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non-Appointment o Company Secretary
2	Rog. 6(1)	Appointment of Company Secretary as Compliance Officer	Marsh 2019	90,000-	Non-Appointment o Company Secretary
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Appointment or Company Secretary
4	Rep. 6(1)	Appelirament of Company Secretary as Compliance Othern	September 2019	92,000/-	Non-Appointment o Company Secretary
5	Rop. 6(1)	Appointment of Company Security as Compliance Diffeor	Discontor 2019	65,000/-	Non-Appointment o Gompony Secretary

Society so Devolves Diffey (meaning and a second seco

Particulars	Audited Financial Statement for the Financial Year anding on March 31,				
	2024	2023	2022		
Total Income	46.27	47.23	51.36		
Net Profit/(Loss) for the year	1.64	1.39	1.09		
Earnings per Share (7 Per Share)	0.0032	0.0027	0.0033		
Networth, Sharoholders' funde	652.02	550.4	649.00		
Sugar destant Reports Streamore			1000		

vsi. The Present Board of Director's of Target Company are as follow

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhansheli	Kon-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	ExecutiveDirector	03363790
3	MCPremod Badaya	Non-Executive -Non-Independent Director	02258245
4	Ms Una Jain	ChartFinancialOfficar	****2596L
5	Mr. Kitin Pannar	Independent Director	07551010
4	Ms. AntirGarg	Company Secretary & Compliance Officer	*****5135R

(b) As per unit 15(2)(a) of Chapter for of UEB Easting Obligations and Desistance Requirements (EH) separations 7, the larget Complete to complete term the complements of the provisions. rtsi Reputationa 2015 (15) pantiana 17, 176, 38, 19, 2 25,14,364,25,25,27 and classes (pitc) is smith of sub-sequences of phrase latence involves (Character's These are no directors representing the Acquirers appointed as directors on the Board of

DETAILS OF THE OFFER

- na our intervents. The Offer is being made by the Acquires under the provisions of Registrations 3(1) and 4 and other applicat provisions of the SEBI SABT Registrations to all the Punke Shareholders of the Tanget Compony. This Offer has been triggered due to:
- ecuted on November 29, 202

financialexp.epapr.in

a) Sham Purchase Aprioritient ("SPA") executed on November 29, 2024, between Acquirets and Promoters Selector acquiring 58.84,500. Equity Shares canzyong seling rights representing 11.50% of the Pre-seau Pard-up Equity Elsee Capital of the Target Company form the Promoters' Select at an appendiption of #1.50% The current and proposed Statebolding of the Acquisters in the Talget Company and the details of the acquisite are as fellows:

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- Lance average to instanta set in mana sam ing to right, and so the protection statistic of a SCOLOGIE (Free Crime) have just at pepaly States of taxs wave of € 1 each (taxe) States) is a protection at a set of tax (taxe) (takes) and taxes are stated at the states of the state of the target carrier of taxes (taxe) (takes) (takes) and taxes (takes) and taxes (takes) and at penys States) (takes) (tak

- c) As no the date of PA, to the best of the Acquirer's knowledge, no other statutory appro
- ð, The offer would be subject to all other statutory approvals if any that may become applicable at a lat date before the completion of this offer.
- use between to compare the receipt of any sixtucry approvals that become applicable to the offer, SEDI may, if satisfied that such dear in the receipt of the receipt of the receipt of the satisfies and the back be any if a satisfies that is and explored the receipt of the receipts of the satisfies and the back be any if all default, back or sept on the part of the Acquires to display space and approval and such as back the same and conclusions as may be specifically SEDI, including payment of interval continues when and explored the SEDI SAST, Frequencies, semit the Acquire to display the commensus of the indexing payed for the offer parking mediant devices and the same state parts comense on the interview to most any symmet in the constrainance in the semi-Stephinder syndrometers from back to come in the comensum of the factor.
- Stepholdaris white analysis are too on an excepted in the offset and the state is serviced and the state of the state of the state mark that the Equity States are over the number of the state states and the states and the state mark that the Equity States are called from all lines, charging statebox horizons and call have dealered at a case and another that the Equity States and the theorem state and the Equity States in the constraints of the State States are the theory states. The Account state all calles the Equity States and the Equity States and the states states are not been equity the states and the device states and the Equity States and the state states are not the DFS and is state as each states and which be seen and the Commissions and from the DFS and is stated as each of the an experiment with the error and contributions and from the DFS and is well as estimating and well we state and the States states are not be porty parts. The States is not an exception of assumptions that DFS, there are not be porty parts, Equity States (in all outstanding conserving statements) when the Error and control the states are assumptions that the states and the the States is the states are assumptions and the Error and the States are assumptions to incorrect and the States and the states is and the states (in all of the States assumptions) the Error parts are assumptions and the Error and the states are assumptions and the Error and the States are assumptions are are the the Top States are assumptions and the Error parts are assumptions are assumptions and the Error and the States are assumptions are are the the Top States are assumptions are assumptions are are assumptions are assumptions are assumptions are are assumptions are assumptions are assumptions are assumptions are assumptions assumptions are assumptions are assumptions are assumptions are assumptions assumptions are ap

- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEB SAST Regulations. à.
- his Offer is not a competing offer interms of Regulation 20 of the SEBI SAST Regulation This Offer is not pursuant to any global acculation resulting in an indirect acquisition of Equity Shares of th Targon Company.
- Topol offer for acquiring phares can be withdrawn by the Acquirers if it woold be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Republicer 23(1) of the SEI (SAST) Republicers. 18.

[6437] Regulations Regular with a classification of permitter and Permitter Grego of the Tartyst Company along with the avoid protocols and permitter groups of the Tartyst Company Research and another than a classification exclusions along with Angline Start Alchanology & along Marce Styrt Hand which the avoid to the second activity of the Tartyst Company. Subject to Research and Horn performance and Permitter Group of the Tartyst Company. Subject to Research and International Activity 26 (CAST) Regulations and SEG (Lassing Startyst Company) and and intercontance with the SEG (CAST) Regulations and SEG (Lassing Startyst Company) and and the second accession of the SEG (CAST) Regulations and SEG (Lassing Startyst Company) and and the second accession of the SEG (CAST) Regulations and SEG (Lassing Startyst Company) and and accession of the SEG (CAST) Regulations and SEG (Lassing Startyst Company) and and the second regulations, 2015. XII The Manager does not hold any Equity Shares in the Target Company as of the clare of this DPG. The Manage further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company

- funing the Offer period available can be proved. The bis source of the secance as on the case of this Databet Public Databetes. In en-are to status y or other approvide sequence initiative the OTH or other than as indicated in Paragraph VM or to Databet Public Secance. If any other statustry approvade are required or textures approvade prior to compliation of the OTHs. The OTHer would be subject to the receipt of said, which is statustry approvals. The Apprise valid or proceed with the OTH in the event such statustry approvals. The indicate it there are also statustry approvals are majorite and in the secance of the OTHs. The OTHer would be subject to the needed to such other statustry approvals. The indicate it there are also statustry approvals are majorite and in the secance of statustry approvals are majorite and in the secance of the OTH other and the secance of statustry approvals are majorite and other and the other such statustry approvals in the secance of statustry approvals in the secance of statustry approvals and statustry approvals are majorite and the secance of statustry approvals are majorite and the secance of statustry approvals are majorite and the secance of statustry approvals and the secance of statustry approvals are majorite and the secance of statustry approvals are majorite and the secance of statustry approvals are majorite and the secance of statustry approvals and the secance of statustry app
- We associate to social, and a value of updates and a value granerowisk. The Acquire data is the ware up data to subject of or eitherware is constant any significant assess of the Targot Company for Parenta 2 (way years from this base of classical after Gorov Office acquire that constant data and any office Company. In a density of the certain marked for the process of the and or restandances of the Stand Company. In a density of the certain for the process of the Targot Company. The event any subsection access the first Company is to be sold the density of the certain exponent one exponent to exponent the top of the solution of the solution access and the top of the top of the solutions. The Acquire company is to be sold the posed of the otherware exponents and our formations for the solutions. The Acquire company is to be sold the solid attracts of any open the near the first mark methany, our set chances as the Acquire companies to the solid attracts or any agen the near the posed of the solid company. XPL
- ether them in the nettrady operated that anterior the Al-paper manifestion term for data its out on yough the neu-of the point approx of the attaination of the bagot Company, by youry of a special headwidthen passed of applications of the attaination of the bagot Company, by youry of a special headwidthen passed of applications are an impaired. Upper completion of the Cherg same implicit acceptores of the Other, the Acqueres will hold 500866826 tag the the working days after the Colour of the Desting Frend day are Regulated on the SER (COL Regulations cale with Relate 1002) are 104 of the Desting Frend day are Regulated on the SER (COL Regulations cale with Relate 1002) are 104 of the Destine (Frend days are Regulated) Relates the colour of the Action tables of the Desting Head days determined in accentance with SER (in a certificus Salaris for Marce, parameter boompletion of space (COL) and the Destine (Frend days are static static static static static static static static static streameter (COL) and the Destine (SCOL) are 104 of the SER (COL) determined in accentance with SER (in a certificus Salaris for Marce, parameter boompletion streameter (COL) and the United static static static static static static static static static streameter (COL) and the United static streameter (COL) and the United static streameter (SCOL) and the United static streameter (SCOL) and the SCOL static streameter (SCOL) and the SCOL static s

Edgib Selari Listik Austry Sa Thomson Bervir Lantzskan (Hig CH); The Base of Oncessi en the Taget Company Alternetisting free follower and 20, 2004, Inter authorises profestional advantari of 3.00.2000, (Dirkes Dires Jihly yaka du Gu Ju); Shata of the view of X-F Tissue Starts" (on preferential basis greatering 36.85 keV af intering July); Shata of the view of X-F starts, Sharts" (on preferential basis greatering 36.85 keV af intering July); Shata Serbis Capital of Taget Company for eath at piece of of 2.2.86; Alterneting 36.85 keV af intering July; Shata Charles David (Jihly Jihly); Alterneting Jihly); Shata Serbis Se

erazionamo general-menogina beneraliste anti-concentrati 2, 2014. Provant 59 Am 2014 effective fails have, the Andread Am shaft light definition of rolling eaply shares by virtue which they will be in a position to asarchic costeol over management and allows of the Target Company and all on march of the medical and Province Strong of the Target Company, subject to benessing completion and in accordance with the SBM (SAST) Regulations and SBM (Listing, Displayings, 2014) Regularement/Sympany, 2014).

The derivative set is appendix to a the provided set of the provi

The prime objective of the Acquires for the acquisition of Eauly Steams is in nove substantial inciding on Equity States, voting rights and control of the Target Company. On the completion of the undergrang transactions of the Dava Dire (the Acquirers will look to burther capted the business and drive the man growth phase of the Uping Company.

Ahmedabad

BACKGROUND TO THE OFFER Nacional Joint Contractors The Dirth is an analysis of the long masks by the Assignment in compliance with Regulations 3 (1) and 4 SEEI (SAST) Regulations, pursuants the prevaidion of SAN for the substantial acquisition of Henri Yulio Regulariant contract own the Target Company and addemner of Henri Purp performant Elassis. This Share Nachtana Agenerator (SSN) execution to Resenter 2.3. 2024, pursues Acquires an emember Sale for adapting SAR SAS Contract Sana and a set of the sectors 2.3. 2024, pursues Acquires and the Sana for advice standing SAR SAS Contract Sana and a set of the sectors 2.3. 2024, pursues Acquires and the Loss Participant Agenerator (SSN) execution to Resenter 2.3. 2024, pursues Acquires and the Loss Participant Agenerator (SSN) acquires Sana accurage and provide provide the Sana and et al. 1.06. Hopper Contract Target Company from the Permentany Sale at the agenerator et al. 1.06. Hopper Contract Agenerator (SSN) accurate the Sana and Agenerators (Sale at the agenerator) et al. 1.06. Hopper Contract Agenerators (SSN) and Agenerators (Sale at the agenerator) et al. 1.06. Hopper Contract Agenerators (SSN) and Agenerators (Sale at the agenerator) et al. 1.06. Hopper Contract Agenerators (SSN) and Agenerators (Sale at the agenerators) et al. 1.06. Hopper Agenerators (SSN) and SSN accurage and SSN accurage accurate the Agenerators (Sale at the agenerators) et al. 1.06. Hopper Agenerators (SSN accurage) and the Agenerators (Sale at the agenerators) et al. 1.06. Hopper Agenerators (SSN accurage) and the Agenerators (Sale at the agenerators) et al. 1.06. Hopper Agenerators (SSN accurage) and the Agenerators (Sale at the agenerators) et al. 1.06. Hopper Agenerators (Sale at the Agenerators) et al. 1.06. Hopper Agenerators (Sale at the Agenerators) et al. 1.06. Hopper Agenerators (Sale at the Agenerators) et al. 1.06. Hopper Agenerators (Sale at the Agenerators) et al. 1.06. Hopper Agenerators (Sale at the Agenerators) et al. 1.06. Hopper Agenerators) et al. 1.06. Hopper Agene

SHAREHOLDING AND ACQUISITION DETAILS:

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41.

Details		Acquirer -1	Acquirer -2	Total		
Name of Acquirer(s) / PAC(s)		Wr. Akhil Mital	Ms. Pratika Sharma	NA		
Address		Clo Bam Blas Mittal, P.ND -22 Road No 7 F F Past Punjabi Bagh West Dehi 110026	598 Sector-226, Molahina (65) Palam Road, Gurgaon, Haryana - 122015	NA		
Name(s) of persons in control / Acquirers / PAC where Acquirer companies		NIL	NL	NA		
Name of the Group, If any, to wh belongs to	ich the Acquirers	NIL	NL	NA		
	No. of Equity Stares	ML	RM.	NA		
Pre-transaction Shareholding	% of Paid-up Equity Share Capital	nı.	II.	NA		
(A) No. of shares to be acquired Purchase agreement (SPA)	pursuant te Share	58.84.500 Equity shares				
Proposed shareholding after	No. of Equity Shares	2942250	2942250	58.84.500		
the acquisition of Equity Shares via SPA	% of Emerging Voting Share Capital	3.62%	3.62%	7.25% *		
(8) No. of chares to be acquired allotment of Preferential Issue o		3.00 00 000 Equity shares				
Proposed shareholding offer the acquisition of Equity Shares	No. of Equity Shares	1,79,42,250	1,79,42.250	3.58,84,51		
which Triggered the Open Offer (i.e., SPA and Post allotment of Preforential Issue)	% of Emerging Voting Share Capital	22.11%	22.11%	44,215.*		
(C) Open Offer 26%	1 2	2 .11,02,120 Equity shares				
Proposed shareholding after the acquisition of shares which Triggored the Open Offer (Le., *	No. of Equity Shares	2,84,93,310	2,84,98,310	5,69,86,63 0		
SPA, Preferential Issue and assuming full acceptance of the open offer((A+B+C)	% of Energing Voting Equity Share Copital	35.10%	35,10%	70.21% *		
Any other interest in the Target (Company	Company, except for the SPA) and propositi	accorship to interest in the contractual arrange of alconent of preferen 00.000 equity shares (sioent (),e., Balaisia		

offernore, Bary, Inthe presentage is due to mainting off. Bis present is saching in concert with the Acquiress for the periposes of this Open Offer. While periods may be demotel to eating in concert with the Acquires for the periposes of the Open Offer. While periods may be demotel to eating in concert with the Acquires for more in the Acquire of the Explose of the Polycon T, Inthe Acquires (March Demote PAC) are not stating in concert with the Acquire of the to pupped of the Open Offer, while the eating of Report Acquires (March Demote PAC) are not and the Acquires will be calmed the Polycon of the Target Company, and sight have centred even the Target Company.

OFFER PRICE

Presently, the Equity Shares of the Target Company are issed on BSE and have the symbol RLR, Script Code 538540 and the ISIN of Equity Shares of the Target Company is INE516P01015. The particulated trading humanizer in the Equity Sciences of the Renget Company traded on trading volume during the Teelve calumdar months prior to the month of PA (J.e. November 01, 2023 to Detalor 31, 2024) is as set out w.

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twolve calendar months prior to the month of PA	Total Number of Ested Equity Shores	Annualized trading tensiver (as % of total Equity Shares listed)
RSE	November 01. 2023 to October 31, 2024	3,18,73,529	5(11,62,000	62.30%

Sonce we begin a cinit Band o Frankow Konstallon, the Equity Shenso of the Thorp Company and Inequetity radiation the scale super with the neuroing of the equivalentian provided in Regulations (21) () afthe SEB (ReSRI Regulations, 2011 The Other Frides of 2.29 - Phases Theorae Theories She Palas of () on Equity State In tests boun discontinued in tarms of Regulations, (10) and (12) afthe SER (ReSRI) Regulations, 2011 is supplied in physical the Islandow;

- Particulars Polen (# per Equity Sharn) € 2.26² The spin-way of the set of the spin set o

In the part coupy must be accounted in study. This picture determined by the Accounts and Edd.
 For the part is a real for space for study if the picture determined by the Accounts and the for the Accounts and the former an

- The A capital constraints access or appress to acquire any Equity States or voting rights in the Earted Company churing the three packet within the statements on practicities, at a pressing or than the Other Hole. Includes the statement execution to the lights price add on payable for any such acquisition in terms of Regulation 8(3) of SERI (SAST Septements).
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Dolo : 44.12.3321 Place : Murchal

As an italis there is no revision in Otto Pick on Otto File, to care of any revision in the Quan Otto Pick on Otto Size the Acquires their compared hill repeated in UL & SER (SAS) Regulations, 2011, which is required to be trafficient their any relations in the Otto Pick on Data Compared to Data Otto Pick on Otto The priority provides on the (1) which is no account of them pactituses / competing otto-size and the dots only up to the priority provides on the (1) which may be then the data of compared variance of the watering pendia and was list with electronic of the pick of the otto Pick of the Otto Pick of the Compared Variance of the watering pendia and was list with electronic of the otto Pick of the Otto Pick of the Compared Variance of the watering pendia and was list effective of the Compared Variance of the International Compared Variance of the watering pendia and was list effective of the Otto Pick of the Otto Pick of the Otto Pick of the Compared Variance of the Compared Variance of the Compared Variance of the International Pick Internat

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temes circle (331) (ASI) (Regulations). The Negarines: Interlange and Holgadi Bank-Linder, a Schedtard Commercial Bank and carrying of business as of banking in india under Benissing Regulations, Act, 1949 Registrate diffica at 2440 Carr Ihremanya Read Commorter Hank - Hollon, Nebrastenia, taki and Enhang and an the banken thetas at Bank Franking Na Solutian Coursian Park, Gauri Ingrandi Marg, Adahat East, Nuntau – (ADDB Minitau), Hold Bank entend Intia an Escourk Astronomic Made Nature 2020;24 and 16 he parpose of the Ohio, 1961 Tele School 2020;25 and 2020 Annual Astronomic Made Nature 2020;25 and 16 he parpose of the Ohio (1961) Tele School

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are not benefit and be made by the Academic in terms of Inspiration 17(2) and 18(2) of the SEB (SAST) Regulations, point of the Reference on the Reference on

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Activity	Date*
Issue of Public Amouncement	November 29,2024
Publication of Detailed Public Statement in new scenario	December D6, 2024
Last Date for Filing of draft letter of Offer with SEBI	December 13,2024
Last date for Public Announcement of a comparing Offer	December 20,2024
Last date for receipt of comments from SEBI on the draft letter of Other on the event SEBI has not accept claritication or addrophal intermation from the Menager)	January 06, 2025
Kommed Data**	January 05,2025
Last date for dispatch of the letter of Offer to the Public Shareholders	January 15, 2025
Last date of publication by which a committee of independent directors, of the Target Company is required to give its resommendation to the Public Shareholders of the Target Company for this Offer	January 20, 2025
Last date for upward revision of the Offer Price and/or the Offer Star	January 25, 2825
Order of publication of Offer opening public announcement, in the newspapers in which this OPS has been cublished.	January 21, 2025
Date of Commencement of Tendering Period: ("Offer opening Date")	January 22, 2075
Date of Closure of Tendering Period ("Offer Closing Date")	Bibraary 04: 2025
Last date of communicating of rejection acceptance and payment of consideration for accepted tenders/hitum of unaccepted shares	February 18.2025
Last dele for publication of post-Offer public announcement in the newspapers in which this DPS has been published	February 25.2025
Last date for thing the post Offer report with SEBI	February 25,2025

*The accretion lines are radicable (pega edic) the back of time trees provided under the SER (3451) Regulations) and are sate in models of stational implating approach and may here the an extend accordingly. To clash, the acclete set out dovide may completed prior static consequencing data scales (edic completion with the SER) (3551) Regulations. complete provide a consequency de sources complete a complete a source services. Interpretentes asso "Weak to Editation to the transport of destimants of the source presentation of the transfer angle angle as source bio to we complete and the source of the complete and destimants of the source presentation of the transfer angle as source present or complete and operations and the complete and the source and the source and the longer Company as in source and the or complete and operation of the complete and the source and the source and the longer Company as the source and the complete and the source and the complete and the source and the longer Company as the source and the source

The Coccess process and the second se PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

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Indigence Penels, A Separate Acquisition Window wit be provided by the BSE to facilitate the placing of self orders. The Self Benker can enter orders for dematersized as well as physical liquity Shares.

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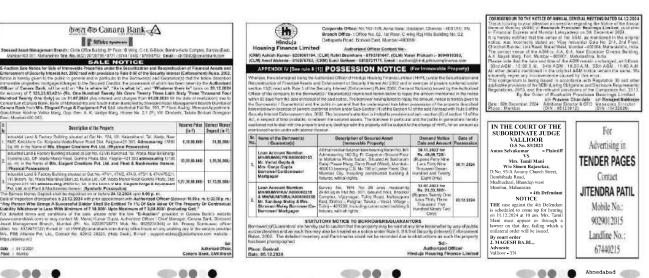
Institution and the second sec



Sc:-Ms. Pratika Sharma (Acquirer Z)

Date : December 06, 2024 Place: Dethi

CO Part





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VE. TENTATIVE SCHEDULE OF ACTIVITY DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACOU SITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSE UENT AMENDMENTS THEREO

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LEASING AND FINANCE LIMIT RAMCHANDRA Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001

Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of upto 2, 11, 02, 120 (Two Crare Eleven Lakhs Two Thousand One Hundred And Twenty) hully paid up equily chares having a face value of <1/- (Rupens One only) each ("Offer Shares") representing 25% (twenty-six percent) of the Emerging Voling Equily Share Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (a

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After (for "Lettered Otter" or "Let") statutes exit. "Ofter Peried" has the same meaning as a sorthed to thin the "SEBI (GAST) Regulations, 2011" "Publis Shareholdris" "mean all the equity shareholders of the Legal Company activating: (I) the p numbers of the prior at group of the Target Company, (B) the Acquirers, any periodes deemed to be set

with the Adquires testing under the toget sections, just in requirem, any persons toolfield bit letting in Forcer 1 Proposed Periodential issue" means the proposed periodential issue approved by the Board of Directors of the Target Directors, in the Target Medicing helds with other regulation approved by the Board of Directors of the Target Directors, in the Target Medicing helds with the target testing approved by the Board of Directors of the Target Directors, in the Target Medicing helds with the target testing approved of 300,0000 (there Covin equily bitms Directors, inter approach them the fill and where regulation approved of 300,0000 (there Covin equily bitms Statistical Values). The Coving and the target testing testing approved of 300,0000 (there Covin equily bitms Statistical Values). The Coving and the target testing testing testing testing testing testing testing Statistical Values (the Coving approximation of the Coving acquires testing testing testing testing testing testing Values). The Director Values of the Target Values and Values and Values (the Coving acquires testing test

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shareholders may fender their shares in acceptance of an opto acquies chanse made under SEB (GAST) Progradianes, 2011 "Woling Share Capital" means the total volting capity source capital of the Target Company ox a fully disted base sourcest as of the "Unit month" Wooking Barry from the closure of the Bendering Period of the Open Offer; and A capitales, 26,45 effects. There & Company, and Offer; A Information should the Acquirers: ACS, Selects. There & Company, and Offer; A Information should the Acquirers: ACS, Selects. There & Company can be offer; A Information should the Acquirers: ACS, Selects.

- matics about the Acquirer? Mr. Abit Midd (Roquirer?) Mr. Abit Midd (Roquirer?) Midd (Roquirer?) Midd (Roquirer) Midd (Ro
- stantiands. Is on the dam of the Detailed Public Statement (DHS), the Acquirer has no existionship or interest in the Target Company, except for the constantial anrangement (La, the SPM) and proposed altowers optimized to the advance of 1.8 (Soud) do apply attracts in relation to the Underly Transaction, as between the spectra and use front (Background to the Open Other) of this Detailed Public Statement, that has there are advantaged in the spectra of the SPA and programs preferential administry of 1.5 (20.00 000 hay) advance to preference of the volume of the NSPA and programs preferential administry of 1.5 (20.00 000 hay) advance to the company.
- Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company. 11

Sr. No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Directo

- The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op
- ume. Post comparison of the open other and perferential issue, the Acquirer shall hold majorly of equity states by white if of which his will be it a position to everable control over the management and effers of the Targe Company and will stem partother Premover and Premore integrity of the target Company. The open other and performabilities are subject to SEBE (Bock Exchange, and Resolve Bark of India) ("He" amount.

- approval Mr. Freikie Sharme (*Applier 2*) Mr. S. Starten (*Applier 2*) Mr. Starten (*Appl
- After the contractival anangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fol paid-up Equity Shares of face value of Ps. 1/- each , she will hold 22.11% of Emerging. Voting Equity Share Capital in the company ently, the Acquirier is not on the Board of the Target Company and does not have any other interest in t

- Beyet Company; As of data shis cose not hold a directorship in any company. The Net worth of the Acquirer as of Hovimeter 20, 2024; is Ris. 6;07.09,000; (huppers Six Croses Stein Lakins Kinny Nine Thousand (ha) and the same is certified by CA Deepenh Julii (Manubarahi No. 202006); Patrima WB, Farrieral Julia & CO. Chartend Accumunita Januity (and Car al CS = -3). Shopping Company, Samo Ta, Hainer 125005; Haryana vice his certification November 20, 2024 (JUDI); 2024(20006); Patrima WB, Sameth Julia & CO. Chartend Accumunita Januity (and Car al CS = -3). The Acquires will be classified as a "promose" of the Target Company pursuant to the completion of the open wine.

- ume. People completion of the open other and preferential issue, the Acquirer shall hold mejority of ocjuby shares to varies of which he will be in a position to exercise combit over the management and attains of the Targe Company and/will premarize the transmission of the standard of the Standard Company. The open offer and preferential issue are subject to SEBL Stock Exchange, and Reserve Bank of India (*181*
- Confirmations by the Acquirers

- Continuitions by the Acquirer's The Acquires have not acquired on the Status, Shares of the Target Company britwain the case of PA Lie. Non-more 29, 2024, and the damo thirs Berland Fable Statement. The Acquires Instructuration that way and a site for any Shares of the Bright Company hold by them if any during the Other Periods Internet (Regulation 2646) of the SERI (SAST) Regulations. The Acquires Internet and the Mark Acquires and the Regulation of the SERI (SAST) Regulations. The Acquires Internet Mark Mark Acquires any there the Lingst Company while the Target Company holds by them if a part Company and table and to the Target Company and the SERI (SAST) Regulations. Fundational acquires the Mark Mark Acquires any there the Target Company while the Target Company when the Saget Company and Mark Acquires Internet Regulations (SAST) Regulations. Further, they have also acquired in a comparison of the Regulation 18(4) of the SERI (SAST) Regulations. Further, they have also acquires the Regulation 18(4) of the SERI (SAST) Regulations. Further, they have also accurate the Regulation 18(4) of the SERI (SAST) Regulations. Further, they have also accurate the Regulation 18(4) of the SERI (SAST) Regulations. Further, they have also accurate the Regulation 18(4) of the SERI (SAST) Regulation and the accurate all the Regulation the Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Regulation Regulation the Regulation 18(4) of the SERI (SAST) Reg
- reconse per Regultion 18(6) of the SERI SCAST (Regulatoria. As of the data of the DBS. In A cognities are not pointifield by SERI, train disting is psountee, it turns direction issued by SERI under Section 116 of the Securities and Sechange Band el India Soci. 1992, amended SERI ANDI (or any other singulation mode node the SERI A. The Acqueers are not callegatistic as a wild a defaulties lossed by the RBI, in terms of Regula 2 (close) with the second section and the defaulties issued by the RBI, in terms of Regula 2 (close) with SERI (ASDI Aregulations).
- c, representation of the programmer of the programmer of the section of the other under Section 12 of the Fugite The Acquirers are not categorized / declared as a highly section into offender under Section 12 of the Fugite Concomin Offenders Act, 2018 (17 of 2018), in terms of Republico 2 (1) gal of the SEB (SAST) Republicon
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prohibited from assessing the capital market under any order direction passed by Information about the PACs : No person is acting in concert with the Appular for the purposes of this Open Offe d}

he data is of the Sallers not or the SPA are as follows Part of Details of Equity Sharess' Young Young by the Selling Shareholders Pre-Transaction' Pest-Trans Ne of Equity % of No of Equity Shares holding Shares Nature of Entity Promoter/ Promoter Group (Yes/No) S af 11,10,000 2.17% NI N 5.90 000 1.15% NI M 5,79.000 1 13% N 4. 5,66.000 1.11% NI. -58 Bhikhabhai Patel Matestikumar 5,62,000 1.10% ŇI N Bhikhabhai Patel Mitesh Kumar Yes 5,45,000 1.073 NI NI Patel Kiritlumar Iswatthal Patel Looriishthal 5,48,000 1.07% 14 NI 1.01% NI N 5,14,500 Panjabhai Patel Kirithiai Ambalai 4,70.000 0.92% NI N 10. Sanjnykuma Chancuchai Patel 1,00,000 0.78% 58,84,509 11.50% Nil Nil Total As a percentage of Pre-Iss isare Capital of the Target Compa

ation about the Target Company.

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- The disclosure mentioned under this section has been sourced from information published by the Targe
- e diskipani manifolia andri tili social han ben sourced from isformation publikind by the Torgen Company or posicil validities source). The Torgen Company of the Source (Torgen or posicilary data besource). The Torgen Company of the Company or posicilary addressource). The Torgen Company of the Company
- kramchandrafinance, in The Company is mainly engaged in NBEC activities such as granting loans and advances viz, personal loans
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 He Company are survey engaged in NEE activities such as graving Care and advances were presental bases, and basines is based binding companies.
 Her Care and you may be finding the Care and SE Limited with others them any 11, 2514 Search you symbol. MEE, screptones SESS41 and the ERNATE transport Generating in IESTEP1015.
 The Tangky States and search and the CAR 14 Care and the C
- NIE.
- bt,
- securities As on the data of this CPB, the Target company class not have any Subsidiery or associate Company for don't have a Joint Venture will any entity. This have been no many close may to easily off during the last three years involving the Target Company. The Target Company is a fine Backing frame Company (FVC) registrate with Reserve Bank of the (*160°), and prior approval from the RB is terms of imager RBI Nated Trace Social Constraints and of the (*06°) may for approval from the RBI is terms of imager RBI Nated Totation. Phase a Bank of the (*06°) may for approval from the RBI is terms of imager RBI Nated Totations. 2023 class of totations the therafer of imagement and counted of MBC. The Target Company is classe on the terms the Social Natego (SEC) and has poils lessing tests for the form carry and 2023-2024 is BBE United.
- The Target company has complete with all the provisions of SEBI (LOOR) Regulations, 2015 from time to time and there are no punitive actions except the following mention ad below 28
- No.
 Regulation
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 Reg. 5(1)
 Appointment of Company Secretary as Compliance Diffee
 December 2018
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h 31, 2023 and Marc

Particulars	Audited Financial Statement for the Financial Year ending on March 31,				
	2024	2023	2022		
Total Income	46.27	47.23	51.36		
Net Profit/(Lossa for the year	1.64	1.39	1.69		
Earnings per Share (₹ Per Share)	0.0032	0.0027	0.0833		
Networth/ Shareholders' funds	552.02	550.4	549.02		
Beurce: Audited Financial Statements	1000				

xvi. The Present Board of Directors of Target Company are as follows

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mc Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ms. UgeJain	Ohief Financial Officer	*****28951
5	McNitin Panmar	Independent Director	07551010
6	Ms. Add:Garg	Company Secretary & Compliance Officer	*****5135R

xvii. There are no directors representing the Acquirers appointed as directors on the Board of the Terg

DETAILS OF THE OFFER

- The Bifter is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicable provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company.
- provisions of the SEBI SAST Hegu This Offerhas beentriggered duel
- a) Share Purchase Agreement ("SPP") executed on November 29, 2024, botwean Acquirous and Promotens. Seler for exopuring 56, 64, 510 Equity, Shares carrying lioting rights representing 11, 50% of the Phe-Issue Paid-up Equity Stare Capital of the Target Company from the Promoters' Seler at an agreed price of ₹1,500financialexp.epapr.in

(Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88.26.750 /- (Rupees Eighty-Eigh Lakins Twenty-Six Thousand Swarn Hundred and Fifty Only); and Lans were as include parameterization and migrary and parameterization and migrary and bio Empiricipation Lansmoot A 30.0.0500 (These Genera) have paid up Equity Bhores of two value of \$10-each (These Shares) on a perfected at basis expresenting SS-BKN of Empiry Variag Early SB-are Capital of the Taigut Company on capital as picon 32.280- (These at two and Thereity SS-BKN) according to \$4 up Early Share ("Perfected it Save") ("Underlying Texasulon") for a consideration appropriate up Early Share ("Perfected it Save") ("Underlying Texasulon") for a consideration appropriate 7.810.000-("Hore SS Cons Save") ("EpiciLable Cay) in the Argument

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- Being an NBFC, the accuration of shares and control by the Acquirers is also subject to the prior approval (being an enzy, in electration or shares and control of an electratis a las service to the procession of a RBI. The open offer and preterminal issue are subject to prior approval from the RBI in terms of master RBI Master Christeiton - Reserve Sank of India (Non-Banking Financia) Company - Scale Exercised Regulation Directions, 2023 dated October 19, 2023, forthanaler of management and control of NBEC.
- Units Associated be bit to \$2,000, we name of manufacture transmission to the second to the transmission of the bigs of the second to the s

- Regulation and exception on the entre and controlline as as exception of the and control of the Control is specification for the foreign states of a provide number of the control of t -a) approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect of
- Proposed Preferential Issue.
- A so the calls of PR, to the sector the Acquirer's knowledge, no other statutory approvals are require bole actions for the purposed with softw. The other would be ablected out other statutory approvals if any that may become applicable at a lat oats before the completion of the come.
- data blocks the completion officiency approach that become applicible to the office SEB may a hardward with the receipt of any statutory approach that become applicible to the office SEB may a hardward that much design in the receipt of the requires the tigenty parameter share may may be any which details. Like or incident on the part of the Acaiters to the Generity parameter and part and any and the details, the or incident on the part of the Acaiters to the Generity parameters and part of entered and account on the method on the SEB (IAST). The Generit of entered in commensatores of the method gradients of the other parameters and the consideration with complexity approach applicit chemican on the the de Acquires in marking parameter of the consideration in the Devide Sharmholders whose equity stars have been accepted in the offs:
- The Public Streamsholdes who elocide their Equity Streamsholm this Other shell ensure that the Epuity Shares are clear than at less, charge, equitable threads and examinations and shall have exclaimed at newsiany concerns for it vision the Equity Shares and the following shall be the Academic at a shall have to the end of the born the Public Sharersdoen with have validly indefined their Causy Shares in this Other shares with any figure attribute for each more waiting whether their Causy Shares in the Soften capter with at rights attributed herein, including all ingels to Advance theories (the share the share the share).
- All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acquir in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of off that will be issued in relation to this Offer ("Letter of Offer" or "LoF").
- As on the date of this DPS, there are no (i) partly pad-up Equity Shares; or (ii) outstanding convertible instruments (warrientability convertible determines) partly provertible determines including CSOPs instruments with any CSOPs instruments of the Tanget Company.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEE SAST Regulations
- This Offer is not a competing offer in terms of Regulation 20 of the SEBISAST Regulations This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of th
- Target Company. Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonable control of the Acquirer; and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEB xii. (SAST) Regulations
- (SAS) Regulators. Acquirer with celestrated as a geometer and Permeter Group of the Target Company along with the existing premiters and primoter group of the Target Company. Pursued preferential issue and equin other bas memories above the Acquirer ball teleformatic of each get stress by virtue of telefore benefits the stress end to be the Courter ball teleformatic of each get stress by virtue of telefore benefits the and Permoter Group of the Target Company. Subjects the researcy compliance and the Torget Courter and Permoter Group of the Target Company. Subjects the researcy compliance and the accurators with SSBI (SAST) Regulations and SSEI Libring Deligators and Decidiour Regulations. 2015 NW.
- The Manager does not hold any Equity Stans in the Target Company as of the date of this DPS. The Manage further declarits and undertakes nin to deal on its own account in the Equity Shares of the Target Company during the Offer period.
- ouring the during below. To the basis of the knowledge and belief of the Acquirer, as on the data of this Detailed Public Statement, there are no statuling or orden approach sequenced to majorize the Offer offer in the indicated in Paragraph VI of the Detailed Public Statement. If any effect estatloory approach are reparated to account any effect of the Detailed Public Statement. If any effect wand be subject to the noneign of such other statuting approach. The Acquirer with any public detailed with the second to the noneign of such other statuting approach and Regulation C3 of the SEBI (SEGT). Regulations in the second card withorized in the noneign and such as public amountement with all made within 2 (The Working Dave of state) withdhowal (In the Newsqueers and during bias companyers). The will also be served SEBI (SEGE and there target Campany at the registered affice.
- will also be sent to SEIL ESE, and beth larger Company at the registered office. The 6 degrine does not have any plant to dispose of or otherwise exclusion any significant assists of the larger Company or the end 2 (will years from the dev of close or the figure Affers except in the end register course of business of the Targer Company and except to the solar register for the parger company in affect and maintained in the targer Company, and except to the solar register for the parger company in the exent ary substantial assist of the Targer Company, late the solar disposed of or other rise encountered of the pion approval of the targers, see the series, talkings or interview of an only profile receipt of the pion approval of the strenders, see the oper uniform the target and except of the pion approval of the strenders company, late the solar disposed of or other rise encountered of the pion approval of the strenders company, late the solar disposed of an other rester and the disposed and the target company. Be your of a special modulu in passand by possible block, interview Regulation 22(2) of SEII (SAST) Regulations, 2011 and subject to the provinces of applicible law acruey be registed.
- of applicable law as may be required. Will, Spinon composition from Silfers assaming full acceptance of the Offert the Acquirers will hold 555686520 Equity Silverse representing 10.21% of the Emerging variant gauge Share, Capital of the Target Company, as on the tarm' working dury after the charget of the "Sociation" for the Sociation of the Target Company, as the second with R Jakes 1982; and 1944 of the Sociaries Company, Spinon Second Sci (JDDR), Registriants and with R Jakes 1982; and 1944 of the Sociaries Company, Spinon Bakes, 1987; Jakes ammedial (PSDR): The Target Company is required the mannian in Have SSE (JDDR) Haves and the Social Sci (JDDR) the Open Offer Star Jakes 1982; and 1944 of the Sociaries Company for year between particular to completion of the Open Offer Star Jakes 1982; and 1944 of Target Sci (JDDR) and Jakes 1987; Jakes the Academic Classifier and the Open Sci (JDDR) and Jakes 1987; Jakes 1987; Jakes the Academic Classifier and Jakes 1982; and 1944 of CDR) and Will Sci (JDDR) Registriants in sciences and the Open Offer Sci (JDDR) Academic and the Sci (JDDR) Registriants in sciences and the Open Offer Sci (JDDR) Academic and the Sci (JDDR) Registriants in sciences and the Sci (JDDR) Academic Classifier (JDDR) Registriants in sciences and the Open Offer Sci (JDDR) Registriants in sciences and the Open Offer Sci (JDDR) Registriants in Sci (JDDR) Registriants in sciences and the Sci (JDDR) Registriants and and Tarking and the Sci (JDDR) Registriants in sciences approprinted by the Acquired to complete the MPS requirements specified under SCIRR. BACKGROUND TO THE OFFER

KARDOWING 10 HIL DEFER The Offer is a monitory offer being make by the Acquires in compliance with Regulations 8 (1) and 4 of SEEI (SER) Regulations, pursuant to the accudent of SPA for the substant a Acquisition of Inares Verder rightman control over the Targit Company and activate of Carama by posteredification. The Schee Purchase Acquerent (SRV) excuted on November 23, 2024. Delivere Acquires and Pro-base Part and a caractering 84 AC Daugh American Company here the Sectore Statistican Pro-base Part and a caractering 84 AC Daugh American Accuments (SR) and a sectore statistican Pro-base Part and a caractering 84 AC Daugh American American Activity and American Pro-base Part and a caractering 84 AC Daugh American Accuments (SR) and an approximation of 1.1304- Hereine Daugh Affect Accumentation (SR) and American Sectore Statistican Daugh American Accumentation (SR) and American Sectore Statistican Daugh American Accumentation (SR) and American of 1.1304- Hereine Daugh Affect Accumentation (SR) and Carama American Accumentation (SR) Sectore Statistican American Accumentation (SR) and American Accumentation (SR) and American Sectore Statistican American Accumentation (SR) and Carama American Accumentation (SR) and American Sectore Statistican American Accumentation (SR) and Carama American Sectore Statistican Accumentation (SR) and Sectore Accumentation (SR) and American Sectore Statistican Accumentation (SR) and Sectore Accumentation (SR) and American Accumentation (SR) and Sectore Accumentation (SR) and American Accumentation (SR) and Sectore Accumentation (SR) and S

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The Differ Price will be payable in cash by the Acquirers. In accordance with the provisions of Regulation 9(11)(a) of the SEBI (SAST) Pagalations and subject to the terms and conditions set out in this DPS and the Latter of Offer that will be dispatched to the Public Stareholders in accordance with the provisions of SEBI 1975 these holds:

The prime objective of the Accurrent for the accuration of Equity Shares is to have substantial holding of Equity Shares, within Index and control of the Target Company. On the computing of the underlying structures on the dogen Oter the Acquiress will look to further expand the business and chare the read growth phase struct Target Company.

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquirisition are as follows:

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BENGALLIRU

uvements) Regulations, 2015

SHAREHOLDING AND ACQUISITION DETAILS:

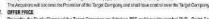
(SAST) Regulations

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Details Name of Acquirer(s) / PAC(s) 598 Sector-226, watera (65) Palan 7 FF NA Haryanz – 12201 Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are NL NIL. NA companies Name of the Group, if any, to which the Acquirers NL ŃL NA: NA Pro-transaction Shareholding % of Paid-up Equity NA. NL (A) No. of shares to be negured person to Share Capital Parobase agreement (SPA) Proposed shareholding after the acquisition of Equity Shares Share Capital Proposed shareholding after the acquisition of Equity Shares Share Capital Proposed shareholding after Ho. of Equity Shares Visition of Equity Shares NA NL NA 58.84,500 Equity share 2942250 2942250 58,84,509 Proposed shareholding amer the sequettime of Equity Shares 's of Emerging Uols SPA (b) No. et shares to be sequeted pursoant to allottment of Preferential Issue of Equity shares Proposed shareholding after the sequetation of the dyna Shares Ne. of Equity Shares which "frigered in dyna dyna", 's of Emerging (i.e., SPA and Post allottment of Preferential Issue) 3.62% 3.62% 7.25% * 3.00.00.000 Equity share 3.58.84.50 1,79,42,250 1.79.42.250 22.11% 44.21% 22.11% Preterential Issue) (C) Open Otter 26% 2.11.02,120 Equity share Proposed shareholding after the esquisition of shores which Triggered the Open Offer (i.e., * SPA, Preferential issue and % of Emercine 5,69,86,62 0 2,84.93,310 2.84,93,310 A, Preterential issue and wrwing full acceptance of open offer)(A+B+C) Capital 35.10% 35.10% 70.21% est in the Target at the target

Accurate terms no relationship of interest in the Targe Company, see get for the contractual anangement (U the SPA) and proposed interment of preferential issue for atometer of 1,50,00,000 equity states; each j in relation to the Underlying Transaction. Any other interest in the Target Company

No parson is acting in non-participating due to accounting off.
 No parson is acting in concert with the Acquirers for the purposes of this Dpan Offer. While parsons may be derived balance ing inconcert with the Acquirers for the purposes of this Dpan Offer. While parsons may be derived balance ing inconcert with the Acquirers from the purposes.
 Thermost Acquirer, Innovers such derived Acquirers for the purposes.
 The Acquirers is the Acquirer in the Acquirers for the purposes.
 The Acquirers with the Acquirers from the Acquirers from the Acquirers from the Acquirers in the Acquirers



Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol RLFL, Script Cos (26540) and the ISIN of Fourty Shares of the Target Company, is (NEST/PO10015



Regulations, 2011. Provide that is a such acquisition shall be made after the one working day prior to the commonitment of the tenders freind and unit the equity of the Tendering Priorit, Further III according to the TENE (STE 1844) and (STE 1844) and

The down is not explained with that methalisis protected or most the SEB (SAS1) (Regulations 2011. The doc, aim as caused and any Sense of the Traget Company down properties of 15 (More) as its wells after the Transform) Principal as a taket in the Markowski and the Markowski and the Markowski and the Colline will well as a static help and that the Sense Harkowski and the Markowski and the Colline will well as a static help and the static of sense takets where the sense in the Markowski and the Colline will well as a static help and the static of sense takets where the sense in differences in the analysis of the parameters SEB (Delating delays). Static Pleadations, 2021, or opermanise paraticities model in the ordinary concers an the SED Sections, so the length and explandation caused and the SEB (SAST). The addition of the ordinary concers and the SED Sections, so the length and explandation of the Set Sections and the Sections and the

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Share to the model which (Gen Offer Share to the model of the statutory and other approvals. If any, the Acquires Shal conclute payment of consideration within 10 Working Days from the closure due Tendenicy Peter Share Tendenics which due to model and the statutory approvals. If any, the Acquires is a provide the tendenic to consideration within 10 Working Days from the closure due to approval in first Acquires to include of duply in receipt of any closure, and and an approvale payment of the tendenic present operation and and and the tendenic of the statution for the Acquires in the tendenic payment operation of the tendenic of the statutory considered on the Pathic Shareholders of the Days Company with the consequent to D3M with such points and payment of the Acquires in the tendenic of the Acquires and the tendenic of the statutory approximation of which default by the Acquires in that into the equipart of the acquired to the Acquired BH SST Acquired to accuit and the Acquires in that into the mount lying in the communication of the SH BHSST Acquired the Statutor to the Acquires in payment and the acquired to the Acquires in that into the tendenic to the Acquires in that into the mount lying in the communication statution of the SH BHSST Acquired the tendenic and the Acquires in the tendenic to the Acquires in the tendenic of the Acquires in the tendenic to the Acquires in the tendenic to the Acquires in the tendenic tendenic

Where any statutory or other approval oriends to some but not all of the Public Shareholders, the Acquirus shal have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval

Activity	Date*	Day
issue of Public Announcement	November 29,2024	Eniday
Publication of Ortallod Public Statement in newspapers	December 06,2024	Friday
Last Date for Filing of draft letter of Offer with SEEI	December 13,2024	Friday
Last date for Public Announcement of a competing Offer	December 20,2024	Eniday
Lass date for receipt of comments from SEBI on the draft leder of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	January 06.2025	Monday
identified Date**	January 08.2025	Wednesday
Last date for disputch of the letter of Offer to the Public Shareholders	January 15, 2025	Wodnesday
Last date of publication by which a correntize of independent directors, of the Target Company is required to give its recommendation to the Public Shankholders of the Target Company for this Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Offer opening public announcement, in the rewspapers in which this DPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendering Period. ("Offer opening Date")	January 22, 2025	Wednesday
Bata of Closure of Tendering Period ("Offer Closing Data")	February 04, 2025	Tuesday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted charas	February 18,2025	Tuesday
Last date for publication of post-Offer public announcement in the reway apers in which this DPS has been published	February 25,2025	Tuesday
Last date for tking the past Offer report with SEB	Febtuary 25,2025	Tuesday

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2 of SEBI (SAS1) Regulations. 2011, Acquires have appointin Rev Advisors Physiciae Intel dSEBI/log; No: MM000015217) as the Relarge to the Origin (Valuager).
The Acquires have appointed RAS Provided State (Saster).
The Acquires have appointed RAS Provided State (Saster).
Market Limited State Regulation (Limited State).
Market Limited State).
Market Limited State.

Contact Person: Ms. Deepali This Dataited Public Statement and PA will also be available on SEBI's website (www.sebi.gov

(www.basindia.com). In this DPS, elireferences to "INR" or "#" we references to the Indian Ruppe(s) and any discrepancy in figures as THIS DEFINIED PUBLIC STATEMENT IS INSUED BY THE MANADER TO THE OFFER ON BEHALF O ACOUNTERS



Mane, Brever Francisk Avecas Registered Office Address - 306, Antona Hegitts, Opp. Sujan Vidyaahn, Hi HyatRegency, Ahmediad, Dagnir - 300014 Compensite Office Address - 807, Styamat Iconic, Shyamat Coose Rout Ahmediata

Providence and a constraint of the constraint of

Email ID: mb@tarever.in Investor Grievance ID: IG@narever.in

For and on behall of the Acquirers

Sd/-Mr. Akhil Mittal ('Acquirer 1') Ms. Pratika Sharma (Acquirer 2') Date : December 06, 2024 Place: Delhi

Rar ver

Date : December 06, 2024 Place: Dethi

DCC !!



STATUTORY AND OTHER APPROVALS

VII. TENTATIVE SCHEDULE OF ACTIVITY

WWW.FINANCIALEXPRESS.COM **FINANCIAL EXPRESS**

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND A READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA ISUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENOMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMITED

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: <u>rlandfl@gmail.com</u> | Website: <u>www.ramchandrafinance.in</u> | CIN: L65910GJ1993PLC018912

en Offer for Acquisition of u

DETAILS OF THE SELLERS

St. Ma

Name of Selling Sharebolder

Diperstrikumen Ravýtnaj Pac

Jogdishbinal Patel

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Bhikhabhai Pasel MHash Kuma

iswarbhai Patri Jogdishbrui

Punjabhai Palai Kintonai Ambalai

Patel Senieykumar

10. Chandubhai Patel

Patel Kiritkunter

ovindbhai Patel

The details of the Seliers under the SPA are as foliows:

Natare of Entity

Offer for Acquisition of apto 2, 11,02,138 (Two Crore Eleven Lakks Two Thoresand One Hundred And Twenty) fully gaid up equily share having a face value of ₹ 1/- (Rupees One ani/y) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids offer Top (Top Davids Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Top One Davids") Representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Top One Davids") Representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One ani/y) each ("Offer Top One Davids") Representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One each) each ("Offer Top One Davids") Representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One each) each ("Offer Top One Davids") Representing 26% (twenty-six percent) of the Emerging Voting Equily Shares Davids of ₹ 1/- (Rupees One each (Rupees O low) of Ramcha

Part of Promotee/ romoter Genup (Yes/No)

Yes

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1,16,000

5,58,000 1.11%

5,90,000 1,15%

5,79,090 1.13%

5.62.000 1.109

5,45,000 1.07%

5,48,000 1.07%

5 14 500 1 01%

4,70,000 0.82%

4,00,000 0.78%

58,84,500 11.50%

Details of Equity Shares/ Voling Rights held by the Selling Sharehold ass Pre-Trainsaction* Pest-Trainsaction No of Equity % of Shares holding Shares holdin

MI 161

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"Otter Period" has the same meaning as an orbitod to Zin the "SEBI (SAST) Regulations, 2011" "Public Standbolders" mean at the equity strandbolders of the Tanget Company excluding: (i) the promoter membrane of the promoter group of the Tanget Company, (b) the Acquireen, any persone desined to be acting in con-with the Requireer.

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o Expected property paid Arritement's alorment. With Steff remains a unitative run to 2.1 M.2.120 (Pero Corre Electron Lakes Two Thousand One Hundrid And Twenty Equity Statuss of the value ₹ 10- diseases the Conductors emotioned in the PA and to be set out in the Detailed Public terminent ("DBP") and the Lamer of Offer ("DBP") properties the location's alored to the Edailed Public (Sectionent ("DBP") and the Lamer of Offer ("DBP") properties the location's alored and the Detailed Public (Sectionent ("DBP") and the Lamer of Offer ("DBP") properties the location's alored and the Section and the Section (Sectionent (Sectionent (Sectionent))) (Sectionent ("DBP") and the Lamer of Offer (Sectionent (Sectionent))) (Sectionent (Sectionent))

Offer Price" means an offer price of 2.26- (Ruppes Two and Twenty-Six Palsa only) per Share ("Offer Price")

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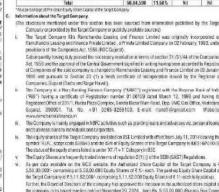
- and a soft is 100 (deet) (MUNIQUE relations and the soft is 100 (deet) (MUNIQUE relations and the soft is 100 (deet)) (MUNIQUE relations and the soft is 100 (deet)) (deet) (de standards & on the date of the Datalies Public Statement (DPS), the Acquires has no initioseship or interest in the brand Company, except for the commodul a tradgement (a.r., the SPA) and proposed distinction of application as the Statement of I. Scato 2000 equipy shares in relation to the Underlyng Thorseform, and clocked or grant and a GPA (T) (actor grant to the Open Other) of this Datale Public Statement, that the trading on the Open Other. After the continuous among one of the SPA) and proceeds preferential alterment of 1,00,00,000 (bry) and a brack State of Local Context. The Actor the one Under 21.11 to 6 finance profiles (brack one of the SPA) and proceeds and the Statement (b.g., the SPA) and proceeds preferential alterment of 1,00,00,000 (bry) and a brack State of Local Context. The Actor the one Under 21.11 to 6 finance profiles (brack one SPA).
- Griphal In this company. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the

Sc No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Director

- The hit warm of the fragments of October 32 (2014). Bits 9, 83,01,3655 Grappine Nav Corone Eavy Here Jackin There Thomsan free free Hernberg and October 30 (1914) have been ere an integrat of a visual transport Alternatives Nav. (1900), Primer at Nov. Signal Regular L.C.D. Darwins A Accountants having the transport Alternatives Nav. (1914), Alternative Nav. Na Nav. Na
- one. Feed completion of the open offer and proteenial issue, the Acquirer shall hold mesonly of equity shares is write of which in well be it a position to exercise cochol over the management and affairs of the Targe Company and wellow protection. The open and recorder leaves of the target Company is no poor that and the protection of several events that be EBU. Stock Schmange, and Reproc Bank of Insta ("Hill")
- M.
- saproval. Me, Paralas Sharma, ("Nequirer 2") Disc Prates Sharma, ("Mequirer 2") Disc Prates Sharma, di Me, Parales p.smer Sharma agrid 51 yavra, residing at 103, Amber Court-2. Einst Thomas NA (Read Chargon-12202), Contract No 4-19-1200056812; Email Prates 20128(Bigmail com She Si a. Senon Arabyst, until more than 6-yavra, d. tozonisco in tageting assignments in Real Muno generatifications Real Magnament and India and generation (SOL) (Madmanisch, S. Sheatherbridgs CT-1, Francial Mathematics en Realization from The Institution and Faculty of Activities (UK).
- Selection/dispCr1-1, PreniceWindowski accenterprised from The Institutional Faculty of Accenter(20), As on the accel of the Defailed Table Sciencemini (IPS), the Acquire that was not indicating on Horizetti and Taget Company, except for the contractual anragement (Lin, the SRA) and proposed attachment of performant acceleration of the Stational Company and the Company acceleration of the Company detained in partial and all Part (Backgrounds the Down Other) of the Default Partial Attention Contractual anrangement (Lin, the SRA) and proposed preferencial allocation of 1,50,00,000 hilly performant acceleration of the Station of the Station of the Station of the Stationer of 1,50,00,000 hilly performant acceleration of the Station of the Station of the Stationer of 1,50,00,000 hilly performant acceleration of the Station of the Stationer of the Sta
- Cacital in th OFFICIARIE
- Presently, the Accurrents not on the Board of the Target Company and does not have any obserinterestimit vi.
- ¥K ¥H
- Hearting, an example, and example and there example and the example and there example and The Acquirer will be classified as a "promotor" of the Target Company porsurant to the completion of the op
- office. Postcompletion of the open office and proteential issue, the Acquire's shall hold magnity of opuly anals by write of which it will be in a constant to exercise optimic over the management and afters of the large Company and which in partition.¹⁴ Proceed and Posterio Couly of the Tagge Couper, The open office and performabilities are subject to SEBI. Stock Sectiongs, and Restrive Burk of Indian Capitors). 36

Continuations by the Acquirers =

- Aug variants of the Acquirers Continuations by the Acquirers The Acquirers have not acquirers of the Social e Porto Stationers. The Acquires understand the Weil Not act the Evolution Stationers. The Acquires understand that they will not act the Evolution Stationers. The Acquires understand that they will not act the Evolution Stationers of the Stationers the Born product Hermiter (Stationers) and the Acquires and the Stationers The Acquires State understand that they acquire any inter Foundy States of the Stationers The Acquires States understand that they acquire any inter Foundy States of the State (Company Intel dy Hermit Ary during the Offer Herbit Herbit Herbit States acquire any inter Foundy States of the Evolution Target Company are leads and the Target Company at its registered refers within 24 hours it such targets Company and leads and the Target Company at its registered refers within 24 hours it such acquired to the State (States) and the State (States) acquires and the State (States) States acquires and exclose the States (States) and acquires and the States of the States (States) States and the States (States) action action that they all of cloads any Equiry States on the States (States) Researcher Target action action of the States (States) in the States (States) and the States (States) action action of the States (States) in the States and the States (States) and the States (States) the Action action of the States (States) and the States (States) and the States (States) the Action action of the States (States) and the States (States) The Acquirers at not company and the States (States) The Acquirers at not company action and the Order (States) and the States (States) and ΪĬ.
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- mation about the PACs :
- is acting in concert with the Acquirer for the purposes of this Born Offe



- www.compared analysis.com the Company internal in strategies and compared to the Company internal the Target Company in the Matter OBSE Limited with effect from July 11, 2014 beaming the symbol TUL, portational symbol in MBRC backweets such as participations and advances via: presental loads, and balances and analysis and advances of TLAT + Collapse via 1000. Since the symbol TUL, portational symbol and in MBRC backweets and the TLAT + Collapse via 1000. Since the symbol TUL, portational symbol and the Sin M Registry INSE. Climitation and the Since Mathematical The Clamp's via the symbol and the Sin M Registry INSE. The Since Chart of the Early Company is 4 Sol 00, 0000° company and Since Internal TLAT + Collapse via 1000° Company. In Since TLAT + Collapse via 1000° Company is 4 Sol 00, 000° company and Since Internal TLAT + Collapse Via 100° Company. In Since TLAT + Collapse Via 100° Company is 4 Sol 00, 000° company and Since Internal TLAT + Collapse Via 100° Company is 4 Sol 00, 000° company and Since Internal TLAT + Collapse Via 100° Company is 4 Sol 00, 000° company and Since Internal + Via 100° Company is 100° Company in the system Forther the Since of Directors of the company the sympower the instantion of the Since Via 100° Company Forther the Since of Directors of the Company and Since Internal + TLAT + Company is the since of the Company in the Since Office Internation of the Company and Since International Company is the since of the Company is the since International Company and Since International Company is the since of the Company is the since International Advances (Since International Since One) (Since International International International International International Internations of the Company Element of the International International International International Internations of the Company is the since of nonice International International International International Internations of the Company is the since Internation International International International Internati Ńİ
- As on the date of this OPS, the Target ecompany does not have any Subsidiary or associate Company dues there a Joint Venture with any entity.
- dues there is joint Variane with any emity. There has been means approximately or spin-off during file last three yonatime whing the Tangel Company. The Tangel Company is a titra-Banking France Company (TBRC) registered with Reserve Back All robat (PRE) y and prove providing the Res His mean of massel Reserve Back All robat (PRE) and provide the reserve Back All robat Reserve Back All robat (PRE) and provide the reserve Back All robat (PRE) and provide the reserve Back All robat (PRE) and the reserve Back All robat (PRE) (PRE x
- Targot company has complete with all the provisions of SEBI (LODB) Regulations, 2015 from time to and there are no purified actions occept the following mentioned below.

Sc No.	Regulation	Oetaits	Quarter/ Month	Fine / Penalty Rs.	Non Submission Delay submission
1	Rep. 6(1)	Appointment of Company Supretary as Compliance Officer	December 2018	92.003/-	Non-Appointment e Company Secretar
2	Htg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	10,0004	Non-Appointment o Company Secretar
3	Reg. 6(1)	Appointment of Company Sacretary as Compliance Officer	June 2019	91,000/-	Non-Appointment e Company Secretar
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	5eptember 2019	82.000/-	Non-Appointment a Company Secretar
5	Reg. 6(1)	Appointment of Company Secretary as Complement Officer	December 2019	66.000/-	Non-Appointment (Company Secretar
fi.	Reg 34	Annual Report	March 2016	20,0005	Delay Submission
		Total		4.51,000/-	

31, 2022 is as set out below (Amount in Lakh

Particulars	Audited Financial Statement for the Financial Year ending on March 31,					
	2024	2023	2022			
Total Income	46.27	47.23	51,36			
Net Profit/(Loss) for the year	1.64	1,39	1.69			
Earnings per Share (# Per Share)	0.0832	0.0027	0.0033			
Net worth' Shareholders' funds	552.02	550.4	549.02			

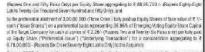
zvi. The Present Board of Directors of Target Company are as follows

Sr. No.	Name	Designation	DIN/PAN
.1	Mrs. Harsha Bhanshall	Non-Executive - Independent Director-Charpers on	08522254
2	Mr Pradeop Jain	ExecutiveOrrector	63363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ma: Urja, lain	Child Financial Officer	*****25951
5	Mc Nitin Parmar	Independent Director	07551010
6	Ma. Addi Garg	Company Secritary & Compliance Officer	*****61358

Note: A see in not 55000 of Chapter M of BCIII (uning Obligations and Disclosure Researching Regulations (ADR) Republicans') (in Regist Company's examples from the compliances of the providence regulations (7, 775 252,253,55,293, 255,293,204) (consistential on (i) and indust-regulation (251) (inquisition (45 and parts)). Date Fors wait. There are no devolutes representing the Acquiring appointed as directors on the Board of

DETAILS OF THE OFFER

- The Offer is being made by the Acquirer under the provisions of Hegulations 3(1) and 4 and other applicabl provisions of the SEBISAST Regulations to all the Public Streenholders of the Torget Company
- This Offer has been triggered due to
 - a) Share Purchase Agreement, (SPA) executed on Kovember 28, 2024, between Acquirers and Premiden share for anyointy 58, 84, 500 Equity Shares, canying withing rights representing 11, 55% of the Pre-kow Pad-up Equity Share Capital of the Target Company from the Promoters' Sollier et an agreed price of \$1, 50° financialexp.epaptin ____



- ñ.
- The Offer is subjected to the following statutory approvals namely
- The offer is subject to prior approval from the REI in terms of musicer REI Master Direction-Reserve Bank of India (Non-Banking Huancki) Company Scale Based Republicity Directore, 2023 date Sktober 19, 2023, for fainting of management and sectors of NREC.
- securer ray zuzz, nor vanetar of management and service of NBEC. sperival at BSE in accordance with Regulation 28 of BEBI (LODR) Regulations, 2015 in resp Proposed Professional Issue. 8)
- Proposal Professional Ease. c) As on the date of PA, to the base of the Assaultance knowledge, no other standary asprovels are rea-to be utilizated for the purpose of this offer. ō. The offer would be subject to all other statutory approvals if any that may become applicable at a fa
- date before the completion of this offer 8
- disk before the domption of this state: In case of a takes the necessful any statulory approvals that become approaches no the other Self may. Casified that such data, in the exception of a product state of a product any approaches and a tribuilable any will of data. This takes method and beaut of the the cancer of biget by cause such approaches and soligies to such forms and contribute as may be labored by UEBE including approach of interpro-solutions and the solution of the test data of the Self 1933. The product method by approaches grant obscinution of the test-data period for the other poneting nearest of the battery approaches grant obscinution of these to the Acceler to make payment of the contribution to the Pable Statemetic beam approaches and the solution.
- Solution oversion where early of miss have been call update the time. In Practic Shareholders with only the hits of update that the bits and ensamptial the Eguity Sharus over threat all wars, changes, equation investiga and economences and shall have obtained an necess incoments for its all she Eguity Sharus on the Direct Angumer and equiparts and experimentation of the Eguity Sharus on the Direct Sharus of the Eguity Sharus the been with Practic Sharuholders where waity isolated that Eguity Sharus the The Direct Sharuholders where waity isolated that Eguity Sharus and Sharus of the Eguity first state-of-thermore, including all optimised before the call by the other level of the Ender Angus Sharuholders where waity isolated that Eguity Sharus the Sharus of the S
- All the Equity Shares validly tendered by the Public Shareholders in this Offer will be accurred by the Acquir in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of offer that will be assued in relation to this Offer ("Letter of Offer" or "Lof").
- As on the date of this DPS, there six no iii) partly bard-up Equity Shares, or (ii) outstanding convertible instruments (warrantshify) convertible debanture/sportially convertible debantures inducing ESOP instastsy the Target Drepany. This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEL ii.
- AST Requisitions
- This Offer is not a competing offer in terms of Regulation 20 of the SERI SAST Regulations This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of th
- Target Company Spen other for acquiring shares can be withdrawn by the Acquirers II it would be outside the reasonable control of the Acquires and in view of which the Other might be withdrawn under Regulation 23(1) of the SEE (SAST) Regulations. xi.
- Acquirer will be classified as a promoter and Promoter Group of the Target Company along with the addit.
- Acquirer will be provided as a promoter and Premote Group of the Target Company along with the values promotes and promoter group of the Target Company. Nanour protection laws and part of the intercent advecting the equiption that due mouth of eacy and press with advective the initial and promotes and provide Company. The Company and will company along with the values of the control lower management and affeld of the Target Company and will company and the SCH SCH Press Advector and Target Company. Subject to researcy company and and a company of the Promote Company. The SCH Company and the Company and the Company and the Company and SCH SCH Press Advector and SCH SCH Company and the Company and the Company and the Company. The Press Advector and the SCH SCH Press Advector that the Company and the Company further defense and under the son that the Company and the Company and the Company further company. The Company and the Company and the Company and the Company further defense and the SCH SCH Company and the Company and the Company further defense and the Company and the Company and the Company and the Company further defense and the Company and the Company and the Company and the Company and and the Company and and the Company and
- will address and to SER (SE), and thin Target Company at its realization of thes, The Acquirer decise of Infect any pain in discose of or otherwise emotioner any diperiterum respects of the Target Company for big read 2 (line) years from the date of shourd of the Open Offer, esc epit in the continuer counter of basistics within English Company, and exception the adate in application the propine of instructional and instructional date in the basistics, associated, instructions, and adate in the propine of the respective the event any substantial associated for the Target Company. In the Section 2 and the respective of the Chart methods of the prime any substantial associated for the Target Company. In the section 2 and the respective of the other methods of the prime approximation of the transmissions, the decise controls that the shall one company control of the structures of the prime approximation of the transmissions. The Chart methods, by we appendix the section is provided in the provide the distribution of the structures of 2 and 2 company, by we appendix the section is provided in the section of the prime of the prime of the transmission. 2011 and address to the structures of of page interface of the Optim association of the transmission of the prime of the Optim association of the structures of the prime of the optimized of the optimized of the optimized of the prime
BACKGROUND TO THE OFFER

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- Exhty-Eight Lakes Territy-Six Transcand Seven Handred and Filly Only: The Board Of Directions of the Engle Concervy at their meeting bridgen Revention 29, 2023, this exhtension of perturbative advectory of 20,000, 000, 001 their Science Y and you to gointy Share Carlos velocity C 1, the perturbative advectory of 20,000, 000, 001 their Science Y and you to gointy Share Carlos velocity C 1, the perturbative advectory of the Science Y and You and Teerrity Science Tarlos velocity C 1, perturbative advectory of the Science Y and You and Teerrity Science Carlos and Science Y and Explans (Science Y) and you and Explans (Science Y) and you and Science Y and You and perturbative Advectory and You and You and You and You and You and You and Science You and Advectory Advectory approved in Contrast of the Science You and You and You and Science You and Advectory Advectory approved in Contrast of the Advectory I and You an ii. sured Explained Discloser Regulationers Regulations, 2016 (SSEI) LOB Regulations, 2016 (s stratherders and other regulatory approvals including RBs. The content of the members of the regards for the proceed performational alternet is being sought through the issuance of not trated many personal meeting to be held on December 23, 2024.
- Construction (2) or an inclusion annual inclusion accusses. Access Privater SAA and Petrotentia lase, the Accessive shaft and angunty of voting equity shares by white on which they will be na position because access or control over management and affairs of the larget Conseays are of the impact (CHE extends and Pennel Excession (2) for applications and and accessions) accession acces
- The DNP has all the papel in is call by the Acquires. In accordance with the providence of Regulations (Regulations) is the DNP is addressed (Regulations) and exception of the DNP is addressed (Regulations) and the Regulations and the Regulations) and the R
- GA313 Negutions V. The prime optication of the Acquires for the acquisition of Equily Strans is to have substantial holding Equily States, voting rights and cominal of the Targit Company. On the completion of the undrinner transactions of the Open TOM: the Acquiring will fully to the their second the basiness and drive the new service there are a larget Company. SHAREHOLOHIG AND ACQUISITION DETAILS :

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquired areas follows:



	violie paye		Acquirer -1	Acquirer -	2 Totai	
i Acquire	er(s) / PAC(s)		Mt, Akhii Mital Cito Ram Bilas Mittal, PINO -22 Road No 7 F F Fas	Ms. Praska St S98 Sector-3 Molahera (65) Road, Gurga	228. Palam	
_			Ponjabi Bagh Wes Dathi 110026	st Haryana - 12	2015	v
(s) of persi rers / PAC : anies	ons in control / p where Acquirers	romolers of A / PAC are	NL	NIL	NA.	t,
of the Gra	up, if any, to whi	ich the Acquirers	NL	NIL	RIA .	
ngs te	-	No. of Equity Shares	NIL	NA	NA.	2
		% of Paid-up Equity Share Capital	MIL	NA	AUR.	
skace agroee	mont (SPA)	persuant to Share		8,84,500 Equity shi		3.
posed shareh acquisition of SPA	noming atter of Equity Shares	No. of Equity Shares % of Emerging	2942250 3.62%	2942290	7.25% *	-
No. of shares	s to be acquired ferential (ssue of	Voting Share Capital pursuant to		0,00.000 Equity sh	ISING	
posed shareh		No. of Equity Shares		1,79.42.25	12.00.000	le la
h Triggered SPA and Pe	the Open Offer ost allotment of	% of Emerging	22.11%	22.11%		
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Preferentia		% of Emerging				
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	and and striker to		for allotment of 1,5 relation to the Und	osed allotmant of p 50,00,000 aquity st onlying Transaction	hares (sach) in	
é: Adducance il	Serve in the second	tace is due to rounding				7,
No person is	s acting in conce	ert with the Acquirers I	for the purposes of t	tris Open Offer, W	nie persons may	e
"Deemed Py	ACS*1, however, s	rt with the Acquirer in te such Deemed PACs are	e not acting in conce	ent with the Acquire	r for the purposes	s al a
this Open OFI The Acquirer	ter, within the means will be come the	aning of Reputation 2(1) Promotor of the Target	((g)(1) of the SEBL(S (Company and shall)	SAST) Regulations. Naxe control over th	e Target Company	T
OFFER PRIC	35					
638540 am	id the ISBI of Fould	of the Target Company ly Shumoni the Target C	Comptany is INPS16P	01015		11
The annually Twelve cales	ed tracing ternov	ver in the Equity Stores r to the month of PA (i) of the Target Compo i.e. November 01, 2	ony based on tradi- til 23 to Cetober 31	ng volume during t 2022 () is no set o	8
helow:	and restrict here					
Stock Exchange	Time Period		twelve calendar o	of listed Equity Jun	nnualized trading nover (as % of tob	
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Constraint of the second	31,2024	* (a,16,77	todi.	erinebun.	92-393	2
Soute work Based on the	e above infurmatio	on, the Equity Shares o	if the Target Company	ry are frequently tra	ded on the exchang	e 3
within the me	eaning of the expla	anation provided in Reg des Two and Twiney-Si	Attion 2(11) [] 018(4)	SEBI (SAST) Reguli	ations 2011.	1.00
of Regulation	15,8(1)2088(2)0	of the SEBI (SAST) Regi	urations, 2013 being	the highest of the to	ilowing:	
*		Partice			Price (7 per Equity Sitze	4
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In view of the Manager, the	e above paramete e Otter Price of 72	ars considered and pres 2.96/- (Rispace Swalant	seried in the table at it Twanty, Six Palsa or	bove, in the opinion alugaer Ensity Sharr	of the Acquirers a abaing the highest	đ 7.
Since the da	ate of the PA and	ustified in terms of Reci	s DPS, there have b	teen no corporate :	actions in the Tars	WIL
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STATE BANK OF INDIA Stressed Assets Recovery Branch-I 1st Floor, 23, Najafgarh Road, New Delhi – 110015, Ph.: 25419177, 25412977, e-mail: sbi.05169@sbi.co.in "APPENDIX- IV-A" [See proviso to rule 8 [6]] Sale notice for sale of movable / immovable Properties

E-Audion Sale Notice for Sale of movable / Immovable Assets under the Securitation and Reconstruction of Financial Assets and Enforcement of Jacobian California
	Name & Address of Borrower (B) / Guarantoris (G) /	Address of Security charged covered under Auction (Symbolic / Physical Possession)	Reserve Price(RP) END Amount 10% of The Reserve Price Incremental Amount	Outstanding Dues for recovery of which properties are being sold	Name & Number of Contact Person	Date of E-Auction with unlimited extensions of 10 Minutes each	Date / Time_of On - site Inspection of Property
1	Dr. Rejeer Krussit H. No. 245, Groon Thor, Type-II. Avyr Vigan Kagar, Neo Dehi 11/GNA <u>Skoart</u> , Desgleston, Socia Rescent, Instgrak/winstration, ANMS, Anon Kagar, Neo Britologi, and Status, Scopart Hargana, 10101 Dr. Rejeer, Karnas, G-125, 18th Flox, Pix Ho, GC-030CH-03, Glaw, Kinth Avenue II. Sedar-16 C, Gair Oly-2, Grisele NODA West UP, 20121	Equilible Nongoge of Residential Property situated et Um No. 1725, 15th Floor Town G. Galexy North Avenue II, Rint no. 60:e300 in Gare CBy 2, Girk3 Social TeG, Greater NOIA, Datt. Doatm Buch Nager (IV), researcing total sager at an appx. 1115 Spt. Pt. or 103.16 Spt. Nrs. In the same d Sb. Rajaor Kumara/SB. Sumular Kumar (Symbolic) possession with the basis).	₹ 56.00 Lakh ₹ 5.60 Lakh ₹ 0.50 Lakh	Rs 37.39.283.00 (intt. Calculated upon 11-09-2024) clus expenses plus future interestand chorges	Mr. Ajay Krishna Chaudhory 8583931711 Mr. KL Khatri 9910376440	23-12-2024 From 12.00 Noon to 04:00 PM	17-12-2024 12.00 Noon to 02.00 PM
2	Set Kills Bunken wird Dr. P. Bunek, Far No. 0332-047004, Tosev-77, Gruin Except, Prate-8, Wilge-Akataryur Bietol, Kindi Settol St. Songer Lingson, 2010. Dr. P. Bunek, Far No. 01036-047004, Tosev-87, Cene Brazen, Prezel V, Marz, - Antonov Borna, Nundi, Santor-85, Sonrest, Lingson, 20100, Sen Melficiantem el/Dr. P. Burresh, H. Ka. – 200, Bros. CAJ, DDA Feld, Jamiegon Hew Otto, - 10086, Der P. Bunek, H. N. – 202, Brock-20, ADDA Ka, Jaroba K. Hone, - 10088, Der P. Bunek, H. N. – 2020, Brock-20, ADDA Ka, Jaroba K. Hone, - 10088, Der P. Bunek, H. N. – 2020, Brock-20, ADDA Ka, Jaroba K. Hone, - 10088, Der P. Bunek, H. N. – 2027, Interface Schulz, Jaroba K. Hone, - 10089, Benz Dem- 10007, Dr. P. Bunek, H. N. – 2027, Interface Schulz, Brenk, Barto, Hane, H. Hone, - 10100, Dr. P. Bunek, H. N. – 2027, Darioto Schulz, Barek, Barto, Barto, Hane, Hone, - 10100, Dr. P. Bunek, H. N. – 2027, Interface Schulz, Brenk, Barto, Barto, Hane, Hone, - 10100, Dr. P. Bunek, H. N. – 2027, Darioto Schulz, Barto, Barto, Barto, Hane, - 10100, Dr. P. Bunek, H. N. – 2027, Darioto Schulz, Barto, Barto, Barto, Hane, - 10100, Dr. Barto, H. M. – 2027, Darioto Schulz, Barto, Barto, Barto, Hane, H. Hone, - 10100, Dr. Barto, H. M. – 2027, Darioto Schulz, Barto, Barto, Hane, - 10100, Dr. Barto, H. M. – 2027, Darioto Schulz, Barto, Barto, Barto, Hane, - 10100, Dr. Barto, H. M. – 2027, Darioto Schulz, Barto, Barto, Barto, Hane, - 10100, Dr. Barto, H. M. – 2027, Darioto Schulz, Barto, Barto, Barto, Hane, - 10100, Dr. Barto, H. M. – 2020, Darioto, Barto, Barto, Barto, Barto, Hane, - 10100, Dr. Barto, H. M. – 2020, Darioto, Barto, Barto, Barto, Hane, - 10100, Dr. Barto, H. M. – 2020, Darioto, Barto, Barto, Barto, Barto, Hane, - 10100, Dr. Barto, H. M. – 2020, Darioto, Barto, Barto	Equilable Montgage of Residential Property - TH No. 102A-071004, Tower-7, Daves Escape Theoret, Villog-Nathoryne Rando, Kurell K. Songraf Georg, Analysen Stiger Analysen Stiger Analysen with One Care Parking Speare on 87-812, in the name of (1) Nithi Gostom wie P. Suresh & (2) P. Saresh Sol, Patter (Symbolic possession with the bank)	₹ 26,45,000/- ₹ 2,64,500/- ₹ 50,000/-	Rs. 33,45,432.00 (init. Calculated upto 22-07-024) plus expenses plus future interest and charges	Mr. Ajay Krishma Chaudhary 8583631711 Mr. KL Khatri 9910378440	23-12-2024 From 12.00 Noon to 04:00 PM	17-12-2024 12.60 Noon to 02.00 PM
3	NE 5 Bary Technis Sociations PP LLM, SN, Aud Danyar Dimetri & Guarantery, B-2, Shaan Huga, Sanahy, U.P., NIXIDI Alka att. D. 20. Sociation, Nicola Cambina Mulkaur, M.P.(2010) Wolfswer Technis Sociations Philal, S-en Bachela Barylo (Guaranter), B-2, Sinstein Nicola, B-2, 2000) Wolfswer Technis Sociations Philal, S-en Bachela Barylo (Guaranter), B-2, Sinstein Nace, Barolly, U.P. 2000) Wolfswer Technis Sociations Philal, S-en Bachela Barylo (Guaranter), B-2, Sinstein Nace, Barolly, U.P. 2000) Wolfswer Technis Sociations Philal, S-en Barylo (Guaranter), B-2, Sinstein Nace, Barolly, U.P. 2000) Wolfswer Technis Sociations Philal, S-en Barylo (Guaranter), B-2, Sinstein Nace, Barolly, U.P. 2000) Wolfswer, Senton Sociations Philal, All S-Barylo (Guaranter), B-2, Sinstein Nace, Baroly, U.P. 2000) Wolfswer, Senton Sociations Philal, All S-2000.	EM 47 Residential Pictino, 2, in Masan no. 6 to 19, Sharthi Nagar Colony, Swithin Chavril, Barnilly, U.P. In the name of Smr. Birkha Singh Wor Sh. Akul Gangwar measuring 340 Sq. Yareb (101:68 Sq. Nam) (Symbolic procession with the bank)	₹ 110,00,000/- ₹ 11,00,000/- ₹ 1,00,000/-	Rs. 96,42,440.55 as on 21,36,2034 plot future interest emlichenges,	Mr. Ajay Krishna Chaudhary 8583831711 Mr. Vinay Kumer 9650908373	15-01-2025 From 12.00 Noon to 04:00 PM	10-01-2025 12:00 Noon to 04:00 PM



FRIDAY, DECEMBER 6, 2024

e aboert mellers are balls after goespield en die baar is dimerkies groeidet ander tie SCH (SAST) Regrations and are sob erset of a takanzes ingelatory approval and may mee to be meinet abordendy. To care, the obtene set out above me sekertarier to faile are sage offen jakas sociator compliance erem into SSH SASTER instantions. Augustes a constitute of point of white the State of Colorem ming the Pade of Colorem ming the Pade of Colorem between the state of Colorem and State of Col of the Target ritikes Date is a extersionships

III. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

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	Contact Person: Mr. Kushal Aday Shah

We define several analysis carefullies and an advance of the State
Off' as one the providence of the SEB SAST Augustion. The detailed procedure for tendering the equipt shares in the offer will be available in the lister of offer. Nindly rata it carefully before tendering equipy shares in the offer equity shares once tendered in the offer cannot be withdrawn by the shareholders.

2.1KR.INFORMATION The Application security & Add responsibility for the information conclusies in this Full-te Internationation of the folder of helds Security (from Physical Information as he to view about held from public sources or provided or relating and continued by the Section party. The Application and the Internet Section of an end scoredly with his obligations as find sown in the SEC section.

- consistent matching of the second magnitude (Construction) and the second Dontact Porcion: Mis Decepe II This Detailed Public Statement and PA will also be available on SEBI's website (anww.setirigov.m), BSE's webs

ces to "NPF" or "T" are references to the indian Factories) and any discriptancy in tigures as

THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF O ADMINISTRY



CCC CutiAdaran

on https://bblag.in N.B.: The 1530 clays sale Notices have already sent to the Borrowen/Daarantorisy Mortgagor by Regd. Food: Speed Post, in case such partylparties hashave not noceived the same, then this notice may be treated as substitute mode of service to all these parties.

/- Authorised Officer, State Bank of India Chandigarh



SBI





February 25,2025 Tuesday February 25.2025 Tuesday

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Jankery 16,2025 Monday Ted Date ** January D8,2025 Wednesday January 15, 2025 Wednesday January 20, 2025 Monday January 21, 2425 Tuesday January 21, 2025 Tuesday January 22, 2020 Wetnesday February 04, 2025 Tuesday February 18, 2025 Tuesday Lest der or communicating er reschorescorparies and payment consideration for accepted tenders return of unaccepted shares Last data for publication of post-Offer public acrouncement in the

TENTATIVE SCHEDULE OF ACTIVITY EXERTINE SUPERIOR CONTACTIVITY Additing Used of PANA Announcement Publication of Catalog Public Statement in nounceasers Last Date for Fining of draft inter of Otter with SEBI Last date for Public Pannumentment of a comparing Other Last date for exectly of comments from SEBI to atte distit Date* Day November 25,2024 Finity December 05,2024 Finity December 13,2024 Finity December 20,2024 Finity Last date for Public Narrouncement of a competing Offer Last date for receipt of comments from SE to on the draft letter of Offer in the swert SEBI has not seguit clarification or anotherwall information decrement times** Last cars for despect-to the letter of Differ to the Probio Standardices Last cars for despect-to the letter of Differ to the Differ to the Standard of the Torget Company's increased to prior to commended that the Paciel Standardises of the Standard Differ to the Offer State Last data for expected relation of the State (Theos and/or the Offer State (Last data for expected relation of the State) (State) and the Offer State (Last data for expected relation of the State) (State) (State) Last data for expected relation of the State) (State) (State) (State) (Last data for expected relation of the State) (State) (State) (Last data for expected relation of the State) (State) (State) (Last data for expected relation of the State) (Last data for expected relation of the State) (State) (State) (Last data for expected relation of the State) (State) (State) (State) (Last data for expected relation of the State) (State) (Stat exceptors in which this DPS has been publications, in the exceptors in which this DPS has been publication of Date of Correncement of Findering Period ("Offer specifog Date"). Date of Classes of Findering Period ("Offer specifog Date"). Level date of correnue including of rejection/specific terms and payment of resolution into an exception of the control of the specific terms of payment of resolution in the including of rejection/specific terms and payment of resolution into the specific terms of the specific terms of payment of resolution into the specific terms of terms

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DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACOL SITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSE UENT AMENDMENTS THEREO

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMIT Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001

Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of upto 2, 11, 02, 120 (Two Crare Eleven Lakhs Two Thousand One Hundred And Twenty) hully paid up equily chares having a face value of <1/- (Rupens One only) each ("Offer Shares") representing 25% (twenty-six percent) of the Emerging Voling Equily Share Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (a

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Ster (for a "Latter of Otter" or "Lef") shall be end. Otter Period" has the same maning as ascribed to thin the "SEBI (SAST) Regulations, 2011" Paulis Shareholders" means all no equity shareholders of the Targal Company orthologing () the p nembers of the promoter group of the Targat Company, (6) the Acquirers, any present denied to be activ

with the Adquires testing under the toget sections, just in requirem, any persons toolfield bit letting in Forcer 1 Proposed Periodential issue" means the proposed periodential issue approved by the Board of Directors of the Target Directors, in the Target Medicing helds with other regulation approved by the Board of Directors of the Target Directors, in the Target Medicing helds with the target and the target approved by the Board of Directors of the Target Directors, in the Target Medicing helds with the target and the target approved by the Directors of the Target Directors, in the Target Medicing helds with the target and the target approved of 300,0000 (there Correl august approved approxed of 300,0000 (there Correl august approved approxed of 300,0000 (there Correl august approved approxed approxe

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shareholders may fender their shares in acceptance of an ope to acquies chanse made under SEB (GAST) Progradianes, 2011 "Woling Share Capital" means the total volting capity source capital of the Target Company ox a fully disted base sourcest as of the "Unit month" Wooking Barry from the closure of the Bendering Period of the Open Offer; and A capitales, 26,45 effects. There & Company, and Offer; A Information should the Acquirers: ACS, Selects. There & Company, and Offer; A Information should the Acquirers: ACS, Selects. There & Company can be offer; A Information should the Acquirers: ACS, Selects.

- matics about the Acquirer? Mr. Abit Midd (Roquirer?) Mr. Abit Midd (Roquirer?) Midd (Roquirer?) Midd (Roquirer) Midd (Ro
- stantiands. Is on the dam of the Detailed Public Statement (DHS), the Acquirer has no existionship or interest in the Target Company, except for the constantial anrangement (La, the SPM) and proposed altowers optimeteristic sums of adaments of 1.8 (SOM) do apply states are interesting to the Underlyng Transaction, as a transfer to point and is of farit (Background to the Open Other) of this Detailed Public Statement, if the the target constrained anrangement (La, the SPA) and programs and adaments of 1.5 (20 D 000 half) and the point and a constrained (La, the SPA) and programs preferential adament of 1.5 (20 D 000 half) and the company.
- Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company. 11

Sr.No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Directo

- The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op
- ume. Post comparison of the open other and perferential issue, the Acquirer shall hold mapping of equity states by white of which his will be it a position to everable control over the management and effers of the Targe Company and will stem partother Premover and Pomorer integrity of the target Company. The open effer and performinal issue are subject to SEBE (Bock Exchange, and Resolve Bark of India) ("He" amore all

- approval Mr. Freikie Sharme (*Applier 2*) Mr. S. Starten (*Applier 2*) Mr. Starten (*Appl
- After the contractival anangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fol paid-up Equity Shares of face value of Ps. 1/- each , she will hold 22.11% of Emerging. Voting Equity Share Capital in the company ently, the Acquirier is not on the Board of the Target Company and does not have any other interest in t

- Beyet Company; As of data shis codes not hold a directorship in any company. The Net worth of the Acquirer as of Hovimeter 20, 2024; is Ris, 6,07,09,000; (huppers Six Croses Stein Lakins Kings Nine Thousand (ha) and the same is certified by CA Deepenh Julii (Manubarahi No. 202006), Pathima Will, Faulter Julia & Co. Chartend Accountanti Javing Michael 20, 55, 20, Shoppeng Company, Samori Jali, Bistor 125005; Haryana vice his certification November 20, 2024 (JUDI); 2042(20006); Antima Will Schlass promover "other Target Company pursuantic time completion of the open inter-

- ume. People completion of the open other and preferential issue, the Acquirer shall hold mejority of ocjuby shares to varies of which he will be in a position to exercise combit over the management, and attains of the Targe Company and/will premarize the management and Pomonal instance) of the Target Company. The open offer and preferential issue are subject to SEBL Stock Exchange, and Pessive Bank of India (*181*
- Confirmations by the Acquirers

- Continuitions by the Acquirer's The Acquires have not acquired on the Status, Shares of the Target Company britwain the case of PA Lie. Non-more 29, 2024, and the damo thiss Behavior the Statement. The Acquires Instructuration that way and a site for a hystophic Statement and a site of the Status (SAS) (Same State Statement and a during the Other Periods Internet (Regulation 2646) of the Stati (SAS) (Regulations. The Acquires Instructuration that way and acquires any thort be state (SAS) (Regulations. The Acquires Instrumentation that way and acquires any thort be state. State Statement and the Target Company that a site of the State (SAS) (Regulations. The Acquires Instrumentation that way and acquires any thort be state). States of the Target Company and the All hauss of other acquires the way was all did and to the Target Company and the registred Others while All hauss of other acquires the way will all a site and to the Target Company and the Target Company where the State (SAS) (Regulations. Further, they have all discussion that the Way and acquires any state (SAS) (Regulations. Further, they have allow and the state of the State (SAS) (Regulations). The State (SAS) (Regulations) and the provide Allows the State (SAS) (Regulation) (SAS) of the State (SAS) (
- reconse per Regultion 18(6) of the SERI (SAST) Regulatoria. As of the data of the DBS, the Acquines are no proteinted by SERI, trans disting is psountee, it turns direction issued by SERI under Section 116 of the Securities and Sechange Band el India Soci. 1992, amended SERI MAC, to any other singulation mode in other BSERI Act The Acquiress are not callegatiset as a wild a defaulters lossed by the RBI, in terms of Regula 2 (Underline SERI (MST) Regulations.
- c, representation of the programmer of the programmer of the section of the other under Section 12 of the Fugite The Acquirers are not categorized / declared as a highly section into offender under Section 12 of the Fugite Concomin Offenders Act, 2018 (17 of 2018), in terms of Republico 2 (1) gal of the SEB (SAST) Republicon 18
- The Acquires and other compretent which they are the promoter and/or direction (see) (MigRIMONS with a Acquires and other compretent which they are the promoter and/or direction, are not appoaring in the wink distance is of the Reserve Bank of Index. In which they are the promoter and/or director, have not been prohibited from assessing the equilibrium and and any or direction; base of the SEE. W
- prohibited from assessing the capital market under any order-dimetion passed by Information about the PACs : No person is acting in concert with the Appular for the purposes of this Open Offe d}

he data is of the Sallers not or the SPA are as follows Part of Details of Equity Shares' Yoting (light by the Selling Shareholders Pre-Transaction' Post-Trans Ne of Equity % of No of Equity Shares holding Shares Nature of Entity Promoter/ Promoter Group (Yes/No) S af 11,10,000 2.17% NI N 5.90 000 1.15% NI M 5,79.000 1.13% N 4. 5,66.000 1.11% NI. -58 Bhikhabhai Patel Matestikumar 5,62,000 1.10% ŇI N Bhikhabhai Patel Mitesh Kumar Yes 5,45,000 1.073 NI NI Patel Kiritlumar Iswatthal Patel Looriishthal 1.07% 54 5,48,000 NI 1.01% NI N 5,14,500 Panjabhai Patel Kirithiai Ambalai 4,70.000 0.92% NI N 10. Sanjnykuma Chancuchai Patel 1,00,000 0.78% 58,84,509 11.50% Nil Nil Total As a percentage of Pre-Iss isare Capital of the Target Compa

ation about the Target Company.

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- The disclosure mentioned under this section has been sourced from information published by the Targe
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- kramchandrafinance, in
- The Company is mainly engaged in NBEC activities such as granting loans and advances viz, personal loans Đ.

- www.combane(of state) 6.3
 He Company are surply equipped in NEFE activities such as graving Care and advances we personal teams, and balances is associated in the Tange Company and Isolation and company, toking and SEE Limited with advances we personal teams, and balances is associated in the Tange Company and Isolation and Company and Isolation and Company and Isolation and Company and Isolation and Company, toking and SEE Limited with advances we personal teams, and balance and the Isolation and Company and ISOL Tange Company in INES/TEP1015. The Tange Vy States and the Isolation (Tork Y) Cale and Tange Company in INES/TEP1015. The Tange Vy States and the ansist frame of the Company in INES/TEP1015. The Tange Vy States and Y states and Y and Y Cale and Y Tange Company in ISOL Tange Company i
- NIE.
- łx,
- securities As on the data of this CPB, the Target company class not have any Subsidiery or associate Company for don't have a Jain't Venture with any entity. This's have been no many class may be as the observation of the security of the target Company. The Target Company is a fine Backing frame Company (FVC) registrate with History Company. The Target Company is a fine Backing frame Company (FVC) registrate with History Company. (HIST) was prior approver from the RBT is terms of maxim RBI Maxet of Vention Possive Back of the (HIST) was prior approver from the RBT is terms of maxim RBI Maxet of Vention Possive Back of the (HIST) have prior approver from the RBT is terms of maximum RBI Maxet of Vention Possive Back of the (HIST) have prior approver from the RBT is terms of the second sequences. 2023 class of October 19, 2023, for herefore of management and current of VMPC. The Target Company is classe on The Extenders Static Second seque (SEC) and the second sequences for the formation prior 2023-2024 is BBSE United.
- The Target company has complete with all the provisions of SEBI (LOOR) Regulations, 2015 from time to time and there are no punitive actions except the following mention ad below 28
- Quarter/ Month
 Fine / Penalty Rs.
 Non Submission/ Delay submission

 Non-Applithment of
 Non-Applithment of

 No.
 Regulation
 Details
 Dearter/ Month
 Flore / Peechy Rs

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 Reg. 5(1)
 Appointment of Company Secretary as Compliance Diffee
 December 2018
 92.000

 2
 Reg. 5(1)
 Secretary as Compliance Diffee
 December 2018
 92.000

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 Reg. 5(1)
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 Reg. 5(1)< Sr. No. Begulation December 2018 92,000/- Non-Application Gompany Sec Non-Appointe Company Secretary Non-Appointment of Company Secretary Non-Appointment of Delay Submission

h 31, 2023 and Marc

Particulars	Audited Financial Statement for the Financial Year ending on March 31,			
	2024	2023	2022	
Total Income	46.27	47.23	51.36	
Net Profit/(Lossa for the year	1.64	1.39	1.69	
Earnings per Share (₹ Per Share)	0.0032	0.0027	0.0833	
Networth/ Shareholders' funds	552.02	550.4	549.02	
Bears: Audited Financial Statements				

xvi. The Present Board of Directors of Target Company are as follows

Name	Designation	DIN/PAN
Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
Mc Pradeep Jain	Executive Director	03363790
Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
Ms. UgeJain	Ohief Financial Officer	*****28951
McNitin Panmar	Independent Director	07551010
Ms. Adti/Garg	Company Secretary & Compliance Officer	***** 5135R
	Mrs. Harsha Bhanshali Mc Pradeep Jain Mc Pramod Gadiya Ms. Urje Jain Mc Nian Parmar	Mrs. Harshe Bhanshell Non-Executive - Independent Olivetize-Olivityerson Mr Photep Jain Executive - Independent Director Mr. Phande Gadya Non-Executive - Non-Independent Director Bis Ulip-Lile Olivet - Olivet Transical Oliver Mr. Nan Pamar Independent Director

Refe : As sen - role 15(2)(a) of Chapter M of SER 11,004(a) Distantions and Dackmare Requirements) Regulations, 2015 (193 1007() Regulations'), the Target Dampany's even prediction the compliances of the - provision segurations 17, 17A, 18, 19, 21, 22, 28, 24, 244, 26, 28, 27 and acuses do in (i)) and (i) of sub-regulation (2) of regulation 45 and pars C. D and E of Schemak's xvii. There are no directors representing the Acquirers appointed as directors on the Board of the Terg

DETAILS OF THE OFFER

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- The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicable provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company.
- provisions of the SEBI SAST Hegu This Offerhas beentriggered duel
- a) Share Purchase Agreement ("SPP") executed on November 29, 2024, botwean Acquirous and Promotens. Seler for exopuring 56,64,510 (spiny Shares carrying voting spins representing 11,50% of the Phe-issue Paid-up Equity Stare Capital of the Target Company from the Promoters' Seler at an agreed price of ₹1,500-

financialexp.epapr.in

(Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88.26.750 /- (Rupees Eighty-Eighachs Twenty-Six Thousand Swarn Hundred and Fifty Only); and Lans were as include parameterization and migrary and parameterization and migrary and bio Empiricipation Lansmoot A 30.0.0500 (These Genera) have paid up Equity Bhores of two value of \$10-each (These Shares) on a perfected at basis expresenting SS-BKN of Empiry Variag Early SB-are Capital of the Taigut Company on capital as picon 32.280- (These at two and Thereity SS-BKN) according to \$4 up Early Share ("Perfected it Save") ("Underlying Texasulon") for a consideration appropriate up Early Share ("Perfected it Save") ("Underlying Texasulon") for a consideration appropriate 7.810.000-("Hore SS Cons Save") ("EpiciLable Cay) in the Argument

20

Being an NBFC, the accuration of shares and control by the Acquirers is also subject to the prior approval (being an enzy, in electration or shares and control of an electratis a las service to the procession of a RBI. The open offer and preterminal issue are subject to prior approval from the RBI in terms of master RBI Master Christeiton - Reserve Sank of India (Non-Banking Financia) Company - Scale Exercise Regulation Directions, 2023 dated October 19, 2023, forthanaler of management and control of NBEC.

Units Associated be bit to \$2,000, we name of manufacture transmission to the second to the transmission of the bigs of the second to the s

- Regulation and exception on the entre and controllinks as execution in contrast and other to contrast of the term of the entry of th -a) approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect of
- Proposed Preferential Issue.
- A so the calls of PR, to the sector the Acquirer's knowledge, no other statutory approvals are require bole actions for the purposed with softw. The other would be ablected out other statutory approvals if any that may become applicable at a lat oats before the completion of the come.
- data blocks the completion officiency approach that become applicible to the office SEB may a hardward with the receipt of any statutory approach that become applicible to the office SEB may a hardward that much design in the receipt of the requires the tigenty parameter share may may be any which details. Like or incident on the part of the Acaiters to the Generity parameter and part and any and the details, the or incident on the part of the Acaiters to the Generity parameters and part of entered and account on the method on the SEB (IAST). The Generit of entered in commensatores of the method gradients of the other parameters and the consideration with complexity approach applicit chemican on the the de Acquires in marking parameter of the consideration in the Devide Sharmholders whose equity stars have been accepted in the offs:
- The Public Streamsholdes who elocide their Equity Streamsholm this Other shell ensure that the Epuity Shares are clear thread less. Charges, equilable threads and examinations and shall have exclared at how exclared at how exclared at the Equity Shares are concerns for it vis accurate size quickles threads and encounter and shares are bennine Public Sharerolders with how existly workless their Causy Shares in this Other same ingits and uncertainty and have existly workless their Causy Shares in this Other same with an effect of the same shares and the same shares when the share in the source the same share the same shares and the same shares are shared by the same shares in the source the same shares and the same shares are shared by the same shares in the source shares and the same shares are shared by the same shares in the same shares the same shares are shared by the same shares and the same shares and the same shares are shares and the same shares are shares the same shares the same shares are shares and the same shares are shares and the same shares the same shares are shares and the same shares are shares and the same shares and the same shares are shares are shares are shares and the same shares are shares are shares and the same shares are shares and the same shares are - All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acquir in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of off that will be issued in relation to this Offer ("Letter of Offer" or "LoF").
- As on the date of this DPS, there are no (i) partly pad-up Equity Shares; or (ii) outstanding convertible instruments (warrientability convertible determines) partly provertible determines including CSOPs instruments with any CSOPs instruments of the Tanget Company.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEE SAST Regulations
- This Offer is not a competing offer in terms of Regulation 20 of the SEBISAST Regulations This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of th Target Company.
- Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonable control of the Acquirer; and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEB xii. (SAST) Regulations
- (SAS) regulations. CASIE of equations is a promotion and Permoter Group of the Target Company along with the existing promities and primoter group of the Target Company. Persuent proteinerinal issue and ego no their gas mentioned above the Acquires hall indexinguity of eacy stress by virtue of which the will be harapolities to existing a control over management and affairs of the Target Company on will form part of the Permote and Permoter Group of the Target Company. Subject to rescavery compliance and an accordance with SSBI (SAST) Regulations and SSEII Linking Deligations and Decidiour Regulations. 2015. NW.
- The Manager does not hold any Equity Stans in the Target Company as of the date of this DPS. The Manage further declarits and undertakes nin to deal on its own account in the Equity Shares of the Target Company during the Offer period.
- ouring the during below. To the basis of the knowledge and belief of the Acquirer, as on the data of this Detailed Public Statement, there are no statuling or orden approach sequences and the majorizer the Officer differ infline. In this during the the Detailed Public Statement, it any effect estatloory approach are required to force majorized in point completion of the Direct, the Offer wand be subject to the noneign of such other structury approach. The Acquirer with any proceed with the Offer in the event cut a haltabury approach are influed in tunnar Regulation 23 of the SEBI (SEGT). Regulations in the event cut at Neurogeneous and up bits amounterest with all made within 2 (The Working Dave of struct) withdrawal (In the Neurogeneous during bits an encoursement will also be sensitio SEBI (SEE), and there target Campany at the redistioned affice.
- will also be sent to SEIL ESE, and beth larger Company at the registered office. The 6 degrine does not have any plant to dispose of or otherwise exclusion any significant assists of the larger Company or the end 2 (will years from the dev of close or the figure Affers except in the end register course of business of the Targer Company and except to the solar register for the parger company in affect and maintained in the targer Company, and except to the solar register for the parger company in the exent ary substantial assist of the Targer Company, late the solar disposed of or other rise encountered of the pion approval of the targers, see the series, talkings or interview of an only profile receipt of the pion approval of the strenders, see the oper uniform the target and except of the pion approval of the strenders company, late the solar disposed of or other rise encountered of the pion approval of the strenders company, late the solar disposed of an other rester and the disposed and the target company. Be your of a special modulu in passand by possible block, interview Regulation 22(2) of SEII (SAST) Regulations, 2011 and subject to the provinces of applicible law acruey be registed.
- of applicable law as may be required. Will Spinon optimize of the Tiltre assembly 0.14 acceptance of the Offert the Acquirers will hold 555686520 Easily Shrees representing 10.21% of the Emerging values graph Share Capital of the Target Company, as on the tarm' working dury after the charget of the Targetone's Dates Capital of the Target Company, as the second with Target Targets and 19.46 of the Securities Company, Stare Second Second Bergestrainers and with Targets 19.27, and 19.46 of the Securities Company, Stare Second the Capital Second S BACKGROUND TO THE OFFER

KARDOWING 10 HIL DEFER The Offer is a monitory offer being make by the Acquires in compliance with Regulations 8 (1) and 4 of SEEI (SER) Regulations, pursuant to the accudent of SPA for the substant a Acquisition of Inares Verder rightman control over the Targit Company and activate of Carama by posteredification. The Schee Purchase Acquerant (SRAV) excuted on November 23, 2024. Letheren Acquires and Pro-base Reduce the caractering 84 ACA could built for a substant of the control of the Acqueration of the Acquerance of the Acqueration (SRAV) excuted on November 23, 2024. Letheren Acquerants Pro-base Reduce for acapting 84 ACA could built for larger Company bern the Pro-base Reduce in a speedprice of 1.530+ Allence for an AFT (Fried Reduce 100) por Chiptly been acquerating to 16 All26-TSD- (hopes Early-Caratti Javin Swetty-Sa Thousand Seven Individe and Fifty Osiy);

Set Leap Transient on the prime only participation of participation of participation of the concentre participation of the participation of the concentre participation of the concentre of the c

The Differ Price will be payable in cash by the Acquirers. In accordance with the provisions of Regulation 9(11)(a) of the SEBI (SAST) Pagalations and subject to the terms and conditions set out in this DPS and the Latter of Offer that will be dispatched to the Public Stareholders in accordance with the provisions of SEBI 1975 these holds:

The prime objective of the Accurrent for the acquisition of Equity Shares is to have substantial holding of Equity Shares, within I fight and control of the Target Company. On the comparison of the underlying transactions of the Open Offer, the Acquiress will look to further expand the business and drive the read growth prime offer (anget Company).

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquirisition are as follows:

CHENNAI/KOCHI

uvements) Regulations, 2015

SHAREHOLDING AND ACQUISITION DETAILS:

(SAST) Regulations

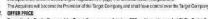
FINANCIAL EXPRESS

Details Name of Acquirer(s) / PAC(s) Acquirer -2 Ms. Pratika Sharma 598 Sector-226, watera (65) Palan 7 FF NA Haryana – 12201 Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are NL NIL. companies Name of the Group, if any, to which the Acquirers NL ŃL Pro-transaction Shareholding % of Paid-up Equity NΛ NL NA. (A) No. of shares to be negured person to Share Capital Parobase agreement (SPA) Proposed shareholding after the acquisition of Equity Shares Share Capital Proposed shareholding after the acquisition of Equity Shares Share Capital Proposed shareholding after Ho. of Equity Shares Visition of Equity Shares NA NL NA 58.84,500 Equity share 2942250 2942250 58,84,509 Proposed subscriptions are the interval of the service of the ser 3.62% 3.62% 7.25% * 3.00.00.000 Equity share 3.58.84.50 1,79,42,250 1.79.42.250 22.11% 44.21% 22.11% Preterential Issue) (C) Open Otter 26% 2.11.02,120 Equity share Proposed shareholding after the exquisition of shores which Triggered the Open Offer (i.e., * SPA, Preferential issue and % of Emergino 5,69,86,62 0 2,84.93,310 2.84,93,310 A, Preterential issue and wming full acceptance of open offer)(A+B+C) Capital 35.10% 35.10% 70.21% *

est in the Target at the target Accurate terms no relationship of interest in the Targe Company, see get for the contractual anangement (U the SPA) and proposed interment of preferential issue for atometer of 1,50,00,000 equity states; each j in relation to the Underlying Transaction.

Any other interest in the Target Company

No parson is acting in non-participating due to accounting off.
 No parson is acting in concert with the Acquirers for the purposes of this Dpan Offer. While parsons may be derived balance ing inconcert with the Acquirers for the purposes of this Dpan Offer. While parsons may be derived balance ing inconcert with the Acquirers from the purposes.
 Thermost Acquirer, Innovers such derived Acquirers for the purposes.
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Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol RLFL, Script Cos (26540) and the ISIN of Fourty Shares of the Target Company, is (NEST/PO10015



or serving requested its 2011. If the Acquires acquise or agrees to acquise any Equity Shares or voting lights in the Tange Dompany during the Outprotool, which by spacer ploon or purplicase, at a ploch lights in the the OHE Place. The OHE Place and invested to the highest price place or payable for any such acquisition in terms of Regulation 380; of SEBI (SAST Regulations, 2011).

- Regulations, 2011. Provide that is a such acquisition shall be made after the one working day prior to the commonitment of the tenders freind and unit the equity of the Tendering Priorit, Further III Accounts of the Tenders (Freind and Unit) (1964) and (1965) of the SSIE (Account of ecorpeting Offension of the Acquirer will () make corresponding tenses to the service manual (i) many tents of the Acquirer will () make corresponding tenses to the service manual (i) many tents of the Acquirer will () make corresponding tenses to the service manual (i) many tents that Announcement the the same consequence) in which the Offension tended service manual (i) many tents the Association that the same consequence) in which the Offension tended brains in complexice with the interminational provision that out the VER (Acci) (hoggination 2011).
- The down is not explained with that methalisis protected or most the SEB (SAR3) (Regulations 2011. The doc, aim as caused and any Sense of the Theory Conservation provide 15 C (Normal Sense 2012) Transform (Norma A a pation higher than the Offen Plant, here the A explane of the year of the offen most between the higher and actions provide and that IP Plants. Jos at the Schwardness whore liquids State Liquid 15 C Offen million 46 (State) days from the table of such acquisition. However, the such offenetices shall be pland in the constraint of the State constraint of the State constraint of the State of

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EINANCIAL ARRANGEMENTS

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STATUTORY AND OTHER APPROVALS

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Share to the model which (spec (Vier Share to the model of the statutory and other approvals, if any, the Acquires shall conclude payment of consideration within 10 Warks (bags from the closer do the Technicy Peter (and to the Peter Peter Hard (and the Peter
Where any statutory or other approval oriends to some but not all of the Public Shareholders, the Acquirus shal have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval VII. TENTATIVE SCHEDULE OF ACTIVITY

Activity	Date*	Day
saus of Public Announcement	November 29,2024	Enday
Publication of Ortaliod Public, Statement in newspapers	December 06,2024	Friday
Last Date for Filing of draft letter of Offer with SEBI	Detember 13,2024	Friday
Last date for Public Announcement of a competing Offer	December 20,2024	Enitay
Lass data for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	.siroary 06.2025	Monday
identified Date**	January 08.2025	Wednesda
Last date for disputch of the letter of Offer to the Public Shareholders	January 15, 2025	Wooneaday
Last date of publication by which a committee of independent directors, of the Target Company is required to give its recommendation to the Public Shawholders of the Target Company, for this Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Offer opening public announcement, in the reveauagers in which this DPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendering Period. ("Offer opening Date")	January 22, 2025	Wodnesda
Bata of Closure of Tendering Pariod ("Offer Closing Data")	February 04, 2025	Tuesday
Last date of communicating of rejection/secondates and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday
Last date for publication of post-Offer public announcement in the reway apera in which this OPS has been published	February 25,2025	Tuesday
Last date for Wing the part Offer report with SER	Febtuary 25,2025	Toesday

• The science manifest prime science is the basis of main is prevented action for science (sight) respectators are sciences, in the science action is the science action action is the science action action is the science action act

The Note: Distribution may use downeed the current Other than the SBRs watche laws with group of pototion accept of the same too the dispression of the trading brane and the tradinometers (PE Berlsy-class dispression and current state).
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(SAST) Regulation 2: of SEBI (SAST) Regulations, 2011, Acquires have appointed served owner finance Parsault & Regulation 12: of SEBI (SAST) Regulations, 2011, Acquires have appointed Remeer Finance Advects Physical Limited GEBI/Rigg, No. 1NM0000 32/71; as in Manager to the Offer Manager 1). The Acquires have appointed Na Pario Shanegistry (incls) Phada Limited as the Regulation to the Offer Lias deta safety. List, Unice, 5 ServiSatini et al. J. J. Rendermany, Op. Natures Restantian Linux Person Manager Libergini (Linux), 2011 (Linux), 2012 (Linux), 201

Contact Person: Ms. Deepali This Dataited Public Statement and PA will also be available on SEBI's website (www.sebi.gov

(www.basindia.com). In this DPS, elireferences to "INR" or "#" we references to the Indian Ruppe(s) and any discrepancy in figures as THIS DEFINIED PUBLIC STATEMENT IS INSUED BY THE MANADER TO THE OFFER ON BEHALF O ACOUNTERS



Contact No. + 91 97229 57872 Website influst/izerovectly SEBI Reg. No. INMODOD13217 Contact Person : Mr. Richt M.Shigh / Ms. Aayushi Shigh

Email ID: mb@tarever.in Investor Grievance ID: IG@narever.in

Ms. Pratika Sharma (Acquirer 2')

Date : December 06, 2024 Place: Delhi

For and on behall of the Acquirers Sd/-Mr. Akhil Mittal ('Acquirer 1')

driesday Headay

Date : December 06, 2024 Place: Dethi

DCC !!



For the Indian Intelligent.

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DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACOU SITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSE UENT AMENDMENTS THEREO

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LEASING AND FINANCE LIMIT RAMCHANDRA Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001

Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of upto 2, 11, 02, 120 (Two Crare Eleven Lakhs Two Thousand One Hundred And Twenty) hully paid up equily chares having a face value of <1/- (Rupens One only) each ("Offer Shares") representing 25% (twenty-six percent) of the Emerging Voling Equily Share Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (as defined below) of the Renerging Voling Equily Shares Capital (a

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After (for "Lettered Otter" or "Let") statutes exit. "Ofter Peried" has the same meaning as a sorthed to thin the "SEBI (GAST) Regulations, 2011" "Publis Shareholdrins" mean all the equipy shareholders of the Legal Company excluding: (I) the p numbers of the prior der group of the Target Company, (B) the Acquirers, any periodes deemed to be set

with the Adquires testing under the toget sections, just in requirem, any persons toolfield bit letting in Forcer 1 Proposed Periodential issue" means the proposed periodential issue approved by the Board of Directors of the Target Directors, in the Target Medicing helds with other regulation approved by the Board of Directors of the Target Directors, in the Target Medicing helds with the target testing approved by the Board of Directors of the Target Directors, in the Target Medicing helds with the target testing approved of 300,0000 (there Covin equily bitms Directors, inter approach them the fill and where regulation approved of 300,0000 (there Covin equily bitms Statistical Values). The Coving and the target testing testing approved of 300,0000 (there Covin equily bitms Statistical Values). The Coving and the target testing testing testing testing testing testing testing Statistical Values (the Coving approximation of the Coving acquires testing testing testing testing testing testing Values). The Director Values of the Target Values and Values and Values (the Coving acquires testing test

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shareholders may fender their shares in acceptance of an ope to acquies chanse made under SEB (GAST) Progradianes, 2011 "Woling Share Capital" means the total volting capity source capital of the Target Company ox a fully disted base sourcest as of the "Unit month" Wooking Barry from the closure of the Bendering Period of the Open Offer; and A capitales, 26,45 effects. There & Company, and Offer; A Information should the Acquirers: ACS, Selects. There & Company, and Offer; A Information should the Acquirers: ACS, Selects. There & Company can be offer; A Information should the Acquirers: ACS, Selects.

- matics about the Acquirer? Mr. Abit Midd (Roquirer?) Mr. Abit Midd (Roquirer?) Midd (Roquirer?) Midd (Roquirer) Midd (Ro
- stantiands. Is on the dam of the Detailed Public Statement (DHS), the Acquirer has no existionship or interest in the Target Company, except for the constantial anrangement (La, the SPM) and proposed altowers optimeteristic sums of adaments of 1.8 (SOM) do apply states are interesting to the Underlyng Transaction, as a transfer to point and is of farit (Background to the Open Other) of this Detailed Public Statement, if the the target constrained anrangement (La, the SPA) and programs and adaments of 1.5 (20 D 000 half) and the point and a constrained (La, the SPA) and programs preferential adament of 1.5 (20 D 000 half) and the company.
- Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company. 11

Sr.No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Directo

- The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op
- ume. Post comparison of the open other and perferential issue, the Acquirer shall hold majorly of equity states by white if of which his will be it a position to everable control over the management and effers of the Targe Company and will sterm partother Premover and Premore integrity of the target Company. The open other and performabilities are subject to SEBE (Bock Exchange, and Resolve Bark of India) ("He" amount.

- approval Mr. Freikie Sharme (*Applier 2*) Mr. S. Starten (*Applier 2*) Mr. Starten (*Appl
- After the contractival anangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fol paid-up Equity Shares of face value of Ps. 1/- each , she will hold 22.11% of Emerging. Voting Equity Share Capital in the company
- ently, the Acquirier is not on the Board of the Target Company and does not have any other interest in t
- Beyet Company; As of data shis cose not hold a directorship in any company. The Net worth of the Acquirer as of Hovimeter 20, 2024; is Ris. 6;07.09,000; (huppers Six Croses Stein Lakins Kinny Nine Thousand (ha) and the same is certified by CA Deepach Julii (Manubarahi No. 202006); Patrima WB, Farrieral Julia & CO. Chartend Accumunita Januity (and Car & D.S. 20, Shoppers, Samo Ta, Julia & CO. Chartend Accumunita Januity (and Car & D.S. 20, 2024); Carden Samo Ta, Samo Ta, Julia & CO. Chartend Accumunita Januity (and Car & D.S. 20, Shoppers, Samo Ta, Julia & C., Cartend Accumunita Januity (and Car & D.S. 20, 2024); Carden Samo Ta, Samo Ta

- ume. People completion of the open other and preferential issue, the Acquirer shall hold mejority of ocjuby shares to varies of which he will be in a position to exercise combit over the management and attains of the Targe Company and/will premarize the three shares and the shares and the shares of the the shares and the open offer and preferential issue are subject to SEBL Stock Exchange, and Reserve Bank of holds (*188*)
- Confirmations by the Acquirers

- Continuitions by the Acquirer's The Acquires have not acquired on the Status, Shares of the Target Company britwain the case of PA Lie. Non-more 29, 2024, and the damo thiss Behavior the Statement. The Acquires Instructuration that way and a site for a hystophic Statement and a site of the Status (SAS) (Same State Statement and a during the Other Periods Internet (Regulation 2646) of the Stati (SAS) (Regulations. The Acquires Instructuration that way and acquires any there for a legals of the Stati (SAS) (Regulations. The Acquires Instructuration that way and acquires any there for a legals of the Stati (SAS) (Regulations. The Acquires Instrume State) and a legal state in the Stati (SAS) (Regulations France The Target Company during the the Other period. They shall distorts used to acquire site in the legals of the state (SAS) (Regulations France They have also acquired in a complication with Regulation 15(4) of the Stati (SAS) (Regulations. Further, they have also acquired the Date prior the Regulation 15(4) of the State (SAS) (Regulations. Further, they have also acquired the Date prior the Regulation 15(4) of the State (SAS) (Regulations. Further, they have also acquired the Date prior the Regulation 15(4) of the State (SAS) (Regulations. Further, they have also acquired the Date prior the Regulation 15(4) of the State (SAS) (Regulations. Further, they have also acquired the Date prior the Regulation 15(4) of the State (SAS) (Regulations. Further, they have also acquired the Regulation 10(4)) of the State (SAS) (Regulations. Further, they have also acquired the Regulation 10(4) of the State (SAS) (Regulations). Acquired the Regulation 10(4) of the State (SAS) (Regulations). Acquired the Regulation 10(4) of the State (SAS) (Regulations). Acquired the Regulation 10(4) of the State (SAS) (Regulations). Acquired the Regulation 10(4) of the State (SAS) (Regulations). Acquired the Regulation 10(4) of the State (SAS) (Regulations). Acquired the Regulation 10(4) of the State (SAS) (Regulations)
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- c, representation of the programmer of the programmer of the section of the other under Section 12 of the Fugite The Acquirers are not categorized / declared as a highly section into offender under Section 12 of the Fugite Concomin Offenders Act, 2018 (17 of 2018), in terms of Republic 2 (1) gal of the SEB (SAST) Republic of
- The Acquires and other competian which they are the promote and/or distributions which are applied and the competian which they are the promote and/or distributions are applied and the competian which they are the promote and/or distributions are applied and the the objects and the other competian which they are the promote and/or distributions are provided to the second and the other applied 18
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prohibited from assessing the capital market under any order direction passed by Information about the PACs : No person is acting in concert with the Appular for the purposes of this Open Offe d}

he data is of the Sallers not or the SPA are as follows Part of Details of Equity Sharess' Young Young by the Selling Shareholders Pre-Transaction' Pest-Trans Ne of Equity % of No of Equity Shares holding Shares Nature of Entity Promoter/ Promoter Group (Yes/No) S af 11,10,000 2.17% NI N 5.90 000 1.15% NI M 5,79.000 1 13% N 4. 5,66.000 1.11% NI. -58 Bhikhabhai Patel Matestikumar 5,62,000 1.10% ŇI N Bhikhabhai Patel Mitesh Kumar Yes 5,45,000 1.073 NI NI Patel Kiritlumar Iswatthal Patel Looriishthal 5,48,000 1.07% 54 NI 1.01% NI N 5,14,500 Panjabhai Patel Kirithiai Ambalai 4,70.000 0.92% NI N 10. Sanjnykuma Chancuchai Patel 1,00,000 0.78% 58,84,509 11.50% Nil Nil Total itare Capital of the Target Congra As a percentage of Pre-Iss

ation about the Target Company.

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- The disclosure mentioned under this section has been sourced from information published by the Targe
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- kramchandrafinance, in The Company is mainly engaged in NBEC activities such as granting loans and advances viz, personal loans
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- www.combanetorian.org/an
 He Company are survey engaged in NEE activities such as graving Care and advances were presental bases, and basines is based binding companies.
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 The Tangky States and search and the CAR 14 Care and the C
- NIE.
- łx,
- securities As on the data of this CPB, the Target company class not have any Subsidiery or associate Company for don't have a Joint Venture will any entity. This have been no many close may to easily off during the last three years involving the Target Company. The Target Company is a fine Backing frame Company (FVC) registreet with History Back of the (HBP), and price approximation the RBI is terms of manary RBI Master Oracione. Possive Back of the (HBP) was price approximate Company Scieb Back Registration benchma, 2023 class of thebe 19, 2023, for therefore financing company classes on the Exemption Directions, 2023 class of backs to the Record private 2023, 2024 HIBBSE United.
- The Target company has complete with all the provisions of SEBI (LOOR) Regulations, 2015 from time to time and there are no punitive actions except the following mention ad below 28
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h 31, 2023 and Marc

	Audited Financial Statement for the Financial Year ending on March 31,			
	2024	2023	2022	
Total income	46.27	47.23	51.36	
Net Profit/(Lossa for the year	1.64	1.39	1.69	
Earnings par Share (₹ Per Share)	0.0032	0.0027	0.0833	
Net worth/ Shareholders' funds	552.02	550.4	549.02	
Source: Audited Financial Statements	ins.			

xvi. The Present Board of Directors of Target Company are as follows

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mc Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ms. UgeJain	Ohief Financial Officer	*****28951
5	McNitin Panmar	Independent Director	07551010
6	Ms. Add:Garg	Company Secretary & Compliance Officer	*****5135R

xvii. There are no directors representing the Acquirers appointed as directors on the Board of the Terg

DETAILS OF THE OFFER

- The Bifter is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicable provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company.
- provisions of the SEBI SAST Hegu This Offerhas beentriggered duel
- a) Share Purchase Agreement ("SPP") executed on November 29, 2024, botwean Acquirous and Promotens. Seler for exopuring 56, 64, 510 Equity, Shares carrying lioting rights representing 11, 50% of the Phe-Issue Paid-up Equity Stare Capital of the Target Company from the Promoters' Seler at an agreed price of ₹1,500financialexp.epapr.in



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- Being an NBFC, the accuration of shares and control by the Acquirers is also subject to the prior approval (
- being an enzy, in electracion o states and control y pre-voque taste also service to the pro-serve taste RBI. The open offer and preterminal issue are subject to prior approval from the RBI in terms of master RBI Master Chrecteron. Reserve Sank of India (Non-Baning Financia) Company Scale Exercise Regulation Directions, 2023 dated October 19, 2023, forthanaler of management and control of NBEC.
- Units Associated be bit to \$2,000, we name of manufacture transmission to the second to the transmission of the bigs of the second to the s

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- Regulation and exception on the entre and controllinks as execution in contrast and other to contrast of the term of the entry of th approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect of
- Proposed Preferential Issue.
- A so the calls of PR, to the sector the Acquirer's knowledge, no other statutory approvals are require bole actions for the purposed with softw. The other would be ablected out other statutory approvals if any that may become applicable at a lat oats before the completion of the come.
- data blocks the completion officiency approach that become applicible to the office SEB may a hardward with the receipt of any statutory approach that become applicible to the office SEB may a hardward that much design in the receipt of the requires the tigenty parameter share may may be any which details. Like or incident on the part of the Acaiters to the Generity parameter and part and any and the details, the or incident on the part of the Acaiters to the Generity parameters and part of entered and account on the method on the SEB (IAST). The Generit of entered in commensatores of the method gradients of the other parameters and the consideration with complexity approach applicit chemican on the the de Acquires in marking parameter of the consideration in the Devide Sharmholders whose equity stars have been accepted in the offs:
- The Public Streamsholdes who elocide their Equity Streamsholm this Other shell ensure that the Epuity Shares are clear than at less, charge, equitable threads and examinations and shall have exclaimed at newsiany concerns for it vision the Equity Shares and the following shall be the Academic at a shall have to the end of the born the Public Sharersdoen with have validly indefined their Causy Shares in this Other shares with any figure attribute for each more waiting whether their Causy Shares in the Soften capter with at rights attributed herein, including all ingels to Advance theories (the share the share the share).
- All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acquir in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of off that will be issued in relation to this Offer ("Letter of Offer" or "LoF").
- As on the date of this DPS, there are no (i) partly pad-up Equity Shares; or (ii) outstanding convertible instruments (warrientability convertible determines/partiality convertible determines including CSOPs instruments (warrientability company.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEE SAST Regulations
- This Offer is not a competing offer in terms of Regulation 20 of the SEBISAST Regulations This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of th
- Target Company. Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonable control of the Acquirer; and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEB xii. (SAST) Regulations
- (SAS) Regulators. Acquirer with celestrated as a geometer and Permeter Group of the Target Company along with the existing premiters and primoter group of the Target Company. Pursued preferential issue and equin other bas memories above the Acquirer ball teleformatic of each get stress by virtue of telefore the Wite bit apposition to existing a control over messagement and affaits of the Target Company compliance and will form part of the Permote and Permoter Group of the Target Company. Subject to researcy compliance and in a cost drave with the SSB1 [SAST) Regulations and SEB1 (Lining Deligators and Decideure Requirements) Regulations, 2015. NW.
- The Manager does not hold any Equity Stans in the Target Company as of the date of this DPS. The Manage further declarits and undertakes nin to deal on its own account in the Equity Shares of the Target Company during the Offer period.
- ouring the during below. To the basis of the knowledge and belief of the Acquirer, as on the data of this Detailed Public Statement, there are no statuling or orden approach sequenced to majorize the Offer offer in the indicated in Paragraph VI of the Detailed Public Statement. If any effect estatloory approach are reparated to account any effect of the Detailed Public Statement. If any effect wand be subject to the noneign of such other statuting approach. The Acquirer with any public detailed and the subject to the noneign of such other statuting approach and Regulation C3 of the SEBI (SEGT). Regulations in the server public hexecupeers and during black announcement will also be served SEBI (SEGE, and there targetCampany at the registered affice.
- will also be sent to SEIL ESE, and beth larger Company at the registered office. The 6 degrine does not have any plant to dispose of or otherwise exclusion any significant assists of the larger Company or the end 2 (will years from the dev of close or the figure Affers except in the end register course of business of the Targer Company and except to the solar register for the parger company in affect and maintained in the targer Company, and except to the solar register for the parger company in the exent ary substantial assist of the Targer Company, late the solar disposed of or other rise encountered of the pion approval of the targers, see the series, talkings or interview of an only profile receipt of the pion approval of the strenders, see the oper uniform the target and except of the pion approval of the strenders company, late the solar disposed of or other rise encountered of the pion approval of the strenders company, late the solar disposed of an other rester and the disposed and the target company. Be your of a special modulu in passand by possible block, interview Regulation 22(2) of SEII (SAST) Regulations, 2011 and subject to the provinces of applicible law acruey be registed.
- of applicable law as may be required. Will Spinon optimize of the Tiltre assembly 0.14 acceptance of the Offert the Acquirers will hold 555686520 Easily Shrees representing 10.21% of the Emerging values graph Share Capital of the Target Company as on the tarm' working dury after the charget of the Targetone's Dates Capital of the Target Company as on the spinon and with Talget 1922 and 1944 of the Securities Company (Securities 1995 Spinole standard) Registrations and with Talget 1922 and 1944 of the Securities Company (Securities 1995 Spinole standard) the Securities Company (Securities 1995 Spinole standard) and the Securities Company (Securities 1995 Spinole standard) and the Securities Company (Securities 1995 Spinole standard) as a dominant interaction of the Securities Company (Securities Company) (Securities 1995 Spinole standard) as a dominant interaction of the Securities Company (Securities Company) (Securities 1996 Spinole standard) and the the Open Offers 1996 Spinole standard (Securities 1996 Spinole standard) (Securities 1996 Spinole standard) as a securities Campany (Securities 1996 Spinole standard) (Securities Spinole standard) (Securities 1996 Spinole standard)

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The Bosed O Biochos at the Inage/Company at their meeting held on Neuristing 28, 2024, has authorities a particinami alciment 20, 00,000 (The Comp 1 ki), policy of Lephy Share Charles Value Charles of Page Company for exam a partie of at 20, Page Res. Bose Alcardson 20, 2024, has authorities a Stage Company for exam a partie of at 22, 20, Repares Tabas Alcardson 20, policy Base Charles of Stage Company for a consideration approach and the stage of the stage Share Charles and the Leavy Share ("Preferential basis more strength parts Lotts Only) for the Acquirem 1 har compliant on the provisions of Companies Act, 2013 "Ref", and Charles Val the Securities and Exchange Share and I had base of Capital multicelescent Page and alcone to the Securities and Exchange Share and I had tabs and Capital molecological approach is Page 14, 2015 Only). The Acquirem 1 har manifers of the Tagget Company to the propagat professional Sciencet 1 advances and the animeters of the Tagget Company for the propagat professional Science 1 advances and the animeter of the Tagget Company to the propagat professional Science 1 advances and the animeter of the Tagget Company to the propagat professional Group of the Tagget Company, splice that multiple and the advance of science which they is the im position to excision continuous minimagement and than of the Tagget Company and which they is the impact of the company table and the company of volting equity stars by write of which they is the impact approximation Group of the Tagget Company, splice the mosters or the Maxime and the approximations. 2015 " Science 3. (Science 3. (Scienc

The Differ Price will be payable in cash by the Acquirers. In accordance with the provisions of Regulation 9(11)(a) of the SEBI (SAST) Pagalations and subject to the terms and conditions set out in this DPS and the Latter of Offer that will be dispatched to the Public Stareholders in accordance with the provisions of SEBI 1975 these holds:

The prime objective of the Accurrent for the acquisition of Equity Shares is to have substantial holding of Equity Shares, within I fight and control of the Tanget Company. On the comparison of the underlying transactions of the Open Offer, the Acquiress will look to further expand the business and drive the read growth prime offer (anget Company).

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquirisition are as follows:

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HYDERABAD

BACKGROUND TO THE OFFER KARDOWING 10 HIL DEFER The Offer is a monitory offer being make by the Acquires in compliance with Regulations 8 (1) and 4 of SEEI (SER) Regulations, pursuant to the accudent of SPA for the substant a Acquisition of Inares Verder rightman control over the Targit Company and activate of Carama by posteredification. The Schee Purchase Acquerent (SRV) excuted on November 23, 2024. Delivere Acquires and Pro-base Part and a caractering 84 AC Daugh American Company here the Sectore Statistican Pro-base Part and a caractering 84 AC Daugh American Accuments (SR) and a sectore statistican Pro-base Part and a caractering 84 AC Daugh American American Activity and American Pro-base Part and a caractering 84 AC Daugh American Accuments (SR) and an approximation of 1.1304- Hereine Daugh Affect Accumentation (SR) and American Sectore Statistican Daugh American Accumentation (SR) and American Sectore Statistican Daugh American Accumentation (SR) and American of 1.1304- Hereine Daugh Affect Accumentation (SR) and Carabitation (SR) and American Sectore Statistican American Daugh Accumentation (SR) and American Sectore Statistican American American Accumentation (SR) and American American American Accumentation (SR) and American American American American American American American Accumentation (SR) and American American American American American Accumentation (SR) and American Americ

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SHAREHOLDING AND ACQUISITION DETAILS:

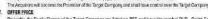
(SAST) Regulations

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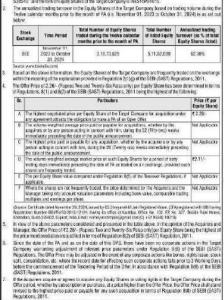
Details Name of Acquirer(s) / PAC(s) 598 Sector-226, watera (65) Palan 7 FF NA Haryanz – 12201 Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are NL NIL. NA companies Name of the Group, if any, to which the Acquirers NL ŃL NA: NA Pro-transaction Shareholding % of Paid-up Equity NA. NL (A) No. of shares to be negured person to Share Capital Parobase agreement (SPA) Proposed shareholding after the acquisition of Equity Shares Share Capital Proposed shareholding after the acquisition of Equity Shares Share Capital Proposed shareholding after Ho. of Equity Shares Visition of Equity Shares NA NL NA 58.84,500 Equity share 2942250 2942250 58,84,509 Proposed shareholding almer the sequettime of Equity Shares 's (or Benrging Uols SPA 10) No. et shares to be sequeted pursoant to allottment of Preferential Issue of Equity shares Proposed shareholding allor the sequetation of the open offset which "frigered the open offset (i.e., SPA and Post allottment of Preferential Issue) 3.82% 3.62% 7.25% * 3.00.00.000 Equity share 3.58.84.50 1,79,42,250 1.79.42.250 22.11% 44.21% 22.11% Preterential Issue) (C) Open Otter 26% 2.11.02,120 Equity share Proposed shareholding after the esquisition of shores which Triggered the Open Offer (i.e., * SPA, Preferential issue and % of Emercine 5,69,86,62 0 2,84.93,310 2.84,93,310 A, Preterential issue and wming full acceptance of open offer)(A+B+C) Capital 35.10% 35.10% 70.21% est in the Target at the target

Accurate terms no relationship of interest in the Targe Company, see get for the contractual anangement (U the SPA) and proposed interment of preferential issue for atometer of 1,50,00,000 equity states; each j in relation to the Underlying Transaction. Any other interest in the Target Company

No parson is acting in non-participating due to accounting off.
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Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol RLFL, Script Cos (26540) and the ISIN of Fourty Shares of the Target Company, is (NEST/PO10015



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STATUTORY AND OTHER APPROVALS

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Where any statutory or other approval oriends to some but not all of the Public Shareholders, the Acquirus shal have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval VII. TENTATIVE SCHEDULE OF ACTIVITY

Activity	Date*	Day
issue of Public Announcement	November 29,2024	Eniday
Publication of Ortallod Public Statement in newspapers	December 06,2024	Friday
Last Date for Filing of draft letter of Offer with SEEI	December 13,2024	Friday
Last date for Public Amouncement of a competing Offer	December 20,2024	Enitay
Lass date for receipt of comments from SEBI on the draft leder of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	January 06.2025	Monday
identified Date**	January 08.2025	Wednesday
Last date for disputch of the letter of Offer to the Public Shareholders	January 15, 2025	Wednesday
Last date of publication by which a correntize of independent directors, of the Target Company is required to give its recommendation to the Public Shankholders of the Target Company for this Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Offer opening public announcement, in the rewspapers in which this DPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendering Period. ("Offer opening Date")	January 22, 2025	Wednesday
Bata of Closure of Tendering Period ("Offer Closing Data")	February 04, 2025	Tuesday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday
Last date for publication of post-Offer public announcement in the reway apers in which this DPS has been published	February 25,2025	Tuesday
Last data for twing the part Offer report with SER	Febtuary 25,2025	Tuesday

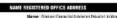
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Mannea Methematica. 2000; Hold: No: 491-022-2001 B761/8261; Entel-4e: privating Control Service J. Renders Mannea.

Contact Person: Ms. Deepali This Dataited Public Statement and PA will also be available on SEBI's website (www.sebi.go

(www.basindia.com). In this DPS, elireferences to "INR" or "#" we references to the Indian Ruppe(s) and any discrepancy in figures as THIS DEFINIED PUBLIC STATEMENT IS INSUED BY THE MANADER TO THE OFFER ON BEHALF O ACOUNTERS



Mane, Brever Francisk Avecas Registered Office Address - 306, Antona Hegitts, Opp. Sujan Vidyaahn, Hi HyatRegency, Ahmediad, Dagnir - 300014 Compensite Office Address - 807, Styamat Iconic, Shyamat Coose Rout Ahmediata

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Email ID: mb@tarever.in Investor Grievance ID: IG@narever.in

For and on behalf of the Acquirers Ms. Pratika Sharma (Acquirer 2')

Sd/-Mr. Akhil Mittal ('Acquirer 1') Date : December 06, 2024 Place: Dethi

Rar ver

Date : December 06, 2024 Place: Delhi

DCC !!



The Indian Express. For the Indian Intelligent.

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENOMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LEASING AND FINANCE LIM RAMCHANDRA Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001

Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of uplo 2, 11, 02, 120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty } hully paid up equity shares having a face value of ₹ 1/- (Rupees One only) each ("Offer Shares") representing 26% (wenty-six percent) of the Emerging Voting Equity Share Capital (as defined below) of the Trapet Company, by Mr. Ahili Mittal (Acquiser 1) And Ms. Pratika Sharma (Acquirer 2) (Hereinatter Collectively Referred To As "Acquirers") pursuant to and in compliance with the requirements of the Securities and Exchange Bard of India (Sustainath Acquisitions of Shares and Nacourses) Regulations, 2011, as amended ("SEB (SAST) Regulations, 2013) Regulations, 2013) Regulations, 2013, as amended ("SEB (SAST) Regulations, 2013) Regore Offer ").

the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Share's and Tak The differ of Manager'). For and on-behalf of the Acquires to all the Public Shareholders of the Target Company pursuant the Offer ("Manager"). For and on-behalf of the Acquires to all the Public Shareholders of the Target Company pursuant the Offer ("Manager"). For and on-behalf of the Acquires to all the Public Shareholders of the Target Company pursuant to and in compliance with Republicions Republications of 13 and Republication 4 and with Republication Target 14, 8 Subsequent amendments therein (SEBS 2018 Republications) and pursuant to the Public Amonucement ("PV) dated Newment 22, 2024 in relation to the Offer, which was lifed with the BSE Limited ("BSE") and the Securities and Exchange Board of and (SEBT) on Network 22, 2024 and assume the meanings assigned to them before: "Reputation 14(2) of SEBT 3018 Network 22, 2024 and Secure 10 the Target Company on Networker 22, 2024, in terms of Reputation 14(2) of SEBT 3018 Network 23, 2024 and secure 10 the Target Company on Networker 22, 2024, in terms of Reputation 14(2) of SEBT 3018 Network 23, 2024 and secure 10 the Target Company on Networker 23, 2024, in terms of Reputation 14(2) of SEBT 3018 Networker 23, 2024 and secure 10 the Target Company on Networker 23, 2024, in the Networker 23, 2024, in the Secure 14, 2018 Networker 23, 2024 and 2019 Networker 23, 2024 and 2019 Networker 23, 2024, in terms of Reputation 14(2) of SEBT 3018 Networker 23, 2024 and 2019 Networker 23, 2024, in terms of Reputation 14(2) of SEBT 3018 Networker 23, 2024 and 2019 Networker 23, 2024, in terms of Reputation 14(2) of SEBT 3018 Networker 24, 2024 Networker 24, 2024, in terms of Reputation 14(2) of SEBT 3018 Networker 24, 2024 Networker 24, 2024, in terms of Reputation 14(2) of SEBT 3018 Networker 24, 2024 Networker 24, 2024, in Reputation 14(2) of SEBT 3018 Networker 24, 2024 Networker 24, 2024 Networker 24, 2024, in Reputation 14(2) of SEBT 3018 Netw

with the Acquirers. Proposed Preferential issue[®] means the proposed preferential issue approved by the Board of Directors of Target proposed Preferential issue[®] means the proposed preferential issue approved by the Board of Directors of Target prompany in their Board Meeting held on November 25, 2024 subject to the approval of Shareholders of the Target prompany for approval from the R0I and other regulatory approvals of SJ000,000 (Three Correl equity shares to concurrent of acvalues of 1/- each rain association (ST 4000,000) (Three Correl equity shares to Existing Volteg Shares; 11,62,000 Equity Shares;

5 11 62 000 Fearly Starts: "Tenning Values (Seruity Starts Capital" shall mean the total value quark quark share capital of the Target Company on a fully dileted basis expected as of the 10th (Tenth) working day from the closure of the tendericy period for the Offer the relatives the expected basis of the 10th (Tenth) working day from the closure of the tendericy period for the Offer the relatives the expected basis of the 10th (Centh) working day from the closure of the tendericy period for the Offer of the Target Company parts 11.82:00 (Tenth Come Eleven Lakis Whom Tonscand One) tenders of the Target Company, and the proposed the Target Company parts 11.82:00 (Tenth Come Eleven Lakis Start) the Theosand Only Equity Shares of the Target Company post-Preferential altername. **Offer Size** "means cupitotic to 11.82:20 (Tenc Come Eleven Lakis Ten Theosand Only Equity Shares of the Target Company, and the cupitot the Company of the Company of the Target Company, and the Company to 11.82:00 (Tenc Come Eleven Lakis Ten Theosand Only) Equity Shares of the Target Company post-Preferential altername. **Offer Size**" means a conclusion unit to 12.12:20 (Tenc Come Eleven Lakis Ten Theosand Only) Equity Shares of the Target Company post-Preferential altername.

Regulations, 2011; "Other Price" means an other price of ¥ 2.26-' (Rupees Two and Twenty-Six Peiss only) per Share (*Other Price"). The Equity Share's of the Target Company are frequently tradied within the meaning of Regulation (*1) (#SAT) Regulations, 2011. The (fifter Price has been determined in accordance with the provisions of Regulation (*1) and 8(2) of the SEBI (SAST) Regulations, 2011. Assuming full accessionse under this Open Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations, 2011 will be 4,7 # 3,8 # 3,7 # 3,0 * 1,9 * 1,0 * (Rupee Feor Leves Seventy Six Lakis Ministry Theoremand Nined Ministry Den and Paisa A * 7,8 # 3,8 * 1,9 * 1,0 * (Rupee Feor Leves Seventy Six Lakis Ministry Theoremand Sevent Ministry Theorematic Ninety Theorematic Ninety Theorematic Ninety Theorematic Ninety Theorematic Ninety Theorematics Ninety Theorematic Ninety 24,76,90,791.20 /- (Rup 24,76,90,791.20 /- (Rup 24,76,90,791.20 /- (Rup

"Stock Exchange e"); ns the BSE Limited (BSE);

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 Stock Exchange "means the BSE Limited (BSE);
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 acquires share: analysis under SEB (ISSF) regulations; 2011
 Voing Share Capital" means the total voing equipy share capital of the Target Company on a fully diuted basi
 proceeds as of the Circuity Working Day from the cosume of the Tendering Period of the Open Offer; and
 Working Day" means the working day of the SSE
 Kompany, and Offer;
 A. Information about the Acquirers BAC (SSE).

- Imation about the Acquirers M. Addi Mital (Acquirer 1) M. Addi Mital (Sociare 1) Merchi Mital
- standards: As on the case of the Detailed Public Statement (DPS), the Acquirer has no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed altoment of performating save or adoment of 1.50,000 equity shares in relation to the Undering Taraschon, as detailed in point i and is of Part II (Background to the Open Offer) of this Detailed Public Statement, that has togened this Open offer. After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1.50,00,000 tuby pad- top Equity Shares Octave value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Share Details in the company.
- Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in t Target Company. Vİ.

Sr. No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Director

Lakhs Three Thousand Five Hundred and Eighty Five Only) and the same is certified by CA Virendra Nagpi (Membership No: 416004), Partner at M/s. Goval Nagpal & Co. Chartered Accountants having its offic Art-2, 161-162, Ser Disor Sector 8, Rohini, New Delhi - 110085 vide his certification November 27, 202 (UDN: 244160040KBUDG7211). The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op

- umen. Resist completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by writhe of which he will be in a position to exercise control over the management and affairs of the Target Company and will one part of the "Promoter and Promote "Good" of the Target Company. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI") anormal
- Ms. Pratika Sharma ("Acquirer 2")

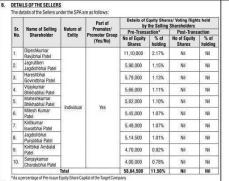
- In Fraitika Sharma, ci (Acquiret 2') Mis, Partika Sharma, dio Mc Pradeego Kimar Sharma aged 31 years, msiding at 103, Amber Court-2, Essa Yours, Mis Road, Ourganor 1:22002, Contact No + 91-9205096962, Email Pratika.0020@gmail.com Sha is a Senior Analyst with more than 6 years of experience in tracetion assignments in Risk Management Efferinges Risk Management and holds a degree m Ris Cirl I Mathematics. Sha also holds Cirl 1, Francial Mathematics contribution from The institute and Faculty of Actuatist U(X). Sha dis notids Cirl 1, Francial Mathematics contribution from The institute and Faculty of Actuatist (UK). So on the dias of the Delaided Public Steament (DFs). Its Acquire have on relations for interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed altohemet of detailed notif is dintered if 18 @ackgoound to the Open Offer) of this Detailed Public Statement, that has tioarenet filter. iggered this Open Offer
- After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 full paid-up Equity Shares of face value of Rs. 1/- each , she will hold 22:11% of Emerging Voting Equity Share
- Capital in the company. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in Target Company.
- Target Company, As of date she does not hold a directorship in any company. The Net worth of the Acquirer as of November 29, 2024, is Rs. 6.07, 99,0004- (Rupees Six Crores Seven Lakes Neety Nine Thousaid Only and the same is certified by CA Depesh Jian (Membership No 25000), Partner Wills Ramesh Juliad & Co, Chartere Accountast having Jiofice at US 3 9 Shopping Complex, Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 24250006)#Arthouse Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 24250006)#Arthouse Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 24250006)#Arthouse Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 2425006)#Arthouse Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 2425006)#Arthouse Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 2425006)#Arthouse Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 2425006)#Arthouse Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 2425006)#Arthouse Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 2425006)#Arthouse Sebor 13, Haar 125005, Haryana vide his certification November 29, 2024 (UDIN 2425006)#Arthouse Sebor 13, Haar 125005, Haryana Vide Harget Company pursuant to the completion of the oper Particular Vide Carlos Sebor 14, Harget Company pursuant to the completion of the oper Particular Vide Carlos Sebor 14, Harget Company pursuant to the completion of the oper Particular Vide Carlos Sebor 14, Harget Company pursuant to the completion of the approximation operation of the sebor 14, Harget Company pursuant to the completion of the approximation operation operat

- unu: Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target Company and will arrow part of the "Promouter and Persone" forward of the Target Company. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI")

- In experiments of the Acquirers Confirmations by the Acquirers The Acquirers have not acquired any Equity Shares of the Target Company between the date of PA Le., Nevember 29, 2024, anoth due to this Detailed Public Statement. The Acquirers and another that the Winn Intel State (Statement The Acquirers and the State) (SAS) Regulations. The Acquirers and another that the Winn Intel State (SAS) Regulations. The Acquirers and another that the Winn Intel Company and the State (SAS) Regulations. The Acquirers and anotherak that the Winn Integrate Company when the Equity Shares of the Target Company are testicand on the Target Company at the State (SAS) Regulations. The Acquirers have another acquires that with Winn Equitation 18(6) of the State (SAS) Regulations. Further, they have also understates in that will not acquire are play Shares of the Target Company and the period between three Working Days prior to the commencement of the Endedring Period and the target Company and the Rode and Regulation 18(6) of the State) (SAS) Regulations. As *e* at the date of this DPS, the Acquirers are not prohibide by SEBI, from dealing in securities, in terms of the Rode and Regulation 18(6) of the SEBI (SAS) Regulations.
- renora sper Regulation 18(6) of the SEBI (SAST) Regulations. As of the date of this DPS, the Acquires are not prohibide by SEBI, from dealing in securities, in terms of directions issued by SEBI under Section 118 of the Securities and Exchange Board of India Act, 1992, as amonded ("SEBI Act) or any other regulations made under the SEBI Act. The Acquirers are not categorated as a willful defaulters' pany bank or financial institution or consortium metrod, the securities with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(2a) of the SEBI (SAST) Regulations.

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- Economic Olfenders Acl, 2016 (17 of 2018), in terms of Regulationa (21) (a) of the SEBI (ASB) (Regulations The Acquires and their companies in which they are the promoter and/or director, are not appearing in the while detauter's list of the Reserve Bank of India. The Acquires and the other companies, in which they are the promoter and/or director, have not been prohibit from assessing the capital market under any order/direction passed by SEBI. Information about the PKOs: No person is acting in concert with the Acquirer for the purposes of this Open Offer. vii.
- VIII
- d)



nation about the Target Company

i.

- Information about the Target Company. (The disclosure methicined under this section has been sourced from Information published by the Target Company or provided by the Target Company or published sources). The Target Company Mis Randhandkan Lassing and Finance Initiated was originally incorporated as Randhandra Lassing and Finance Private Limited, a Private Limited Company on 02 February, 1953, under provisions of the Companies Act, 1956 (PIC Column). Subsequently having duly passed the recessary resolution in terms of section 21 (31/44 of the Companies Act, 1956 and the approad of the Contral Convernment signation in writing haloging and parameter to the approad of the Columnation of Companies of the solid company is changed to Randhandra Lassing and Finance Limited on 03, January 1969 and parameter to Section 23 (1) a train teerlificate of incorporation issues by the Registrar of The Companies of the solid company is changed to Randhandra Lassing and Finance Limited on 03, January 1969 and parameter to Section 23 (1) a train teerlificate of incorporation issues by the Registrar of The Companies of the solid company is changed to Randhandra Lassing and Finance Limited on 04, January 1969 and parameter to Section 23 (1) a train teerlificate of incorporation issues by the Registrar of The Companies of the solid company is changed to Randhandra Lassing and Finance Limited on 04, January 1969 and parameter to Section 23 (1) a train teerlificate of incorporation issues by the Registrary of The Companies of the solid company isolation with the Dataset Dataset Bandhandra Bandhand
 - Comparies, Subjard (Xadu and Nagar Karel). The Company is a Non-Banking Finance Company (*NBFC) registered with the Reserve Bank of India (*RBT) having a certificate of Registration number 01.00109 dated March 12, 1998 and having its Registered Officer a 2017. Havine Race Complex Dardel Basar Marchal Og, WORL SociMick Valdorat, Guigrat, 390001. Tel. No. +91 0265-3268100, E-mail: rlandfl@gmail.com Website:
- The Company is mainly engaged in NBFC activities such as granting loans and advances viz, personal lo and business loans to individuals and corporates.

- www.rambandahasee.in
 He Company is mainly enapoid in NEPC activities such as granting loans and advances viz. personal loans, and business loans to individuals and corporates.
 The Equity bases of the Dirgot Company we listed on BSE Linkind with effect from July 11, 2014 basing heaving bases loads and water were strained with effect from July 11, 2014 basing heaving bases loads and water WT if + 17 Edgardy in BSE.
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 The Equity bases load in were direct to the Dirgot Company in SE.
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- ix,
- securities As on the date of this DPS, the Target company does not have any Subsidiary or associate Company nor does it have a Joint Venture with any entity. There has been no merget do-merget or spin-off during the last three years involving the Target Company. The Target Company is a Non-Basing's mance Company ("NBC") registered with Reserve Bark of India ("RBI") and prior approval from the RBI in terms of master RBI Master Direction-Reserve Bark of India ("NBB") and prioral Company. Seates Application Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
- The Target Company is listed on The Bombay Stock Exchange (BSE) and has paid listing fees for th financial year 2023-2024 to BSE Limited.
- The Target company has complied with all the provisions of SEBI (LODR) Regulations, 2015 from time to xiii.

Sr. No.	Regulation	Details	Quarter/ Month	Fine / Penalty Rs.	Non Submission/ Delay submission
1	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non-Appointment o Company Secretary
2	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90,000/-	Non-Appointment o Company Secretary
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Appointment o Company Secretary
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non-Appointment o Company Secretary
5	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2019	66,000/-	Non-Appointment o Company Secretary
6	Reg. 34	Annual Report	March 2016	20,000/-	Delay Submission
1		Total		4.51.000/-	

Financial statements as of and for the financial years ended on March 31, 2024, March 31, 2023 and March 31, 2022 is as set out below

Particulars	Audited Financial Statement for the Financial Year ending on March 31,			
	2024	2023	2022	
Total Income	46.27	47.23	51.36	
Net Profit/(Loss) for the year	1.64	1.39	1.69	
Earnings per Share (₹ Per Share)	0.0032	0.0027	0.0033	
Net worth/ Shareholders' funds	552.02	550.4	549.02	
*Source: Audited Financial Statements	332.02	030.4	043	

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ma. Urja Jain	Chief Financial Officer	*****2695L
5	Mr. Nitin Parmar	Independent Director	07551010
6	Ms. Aditi Garg	Company Secretary & Compliance Officer	*****5135R

- (LODR) Regulations 7), the Target Company is exempted from the compliances of the pr 21.22, 23, 24, 24A, 25, 26, 27 and classes (b) to (i) and (t) of sub-regulation (2) of regulation rovisions regulations 17, 17A ion 46 and para C , D and E of S
- xvii. There are no directors representing the Acquirers appointed as directors on the Board of the Targ

DETAILS OF THE OFFER

- The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applica provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company. This Offer has been triggered due to
- a) Share Purchase Agreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters. Seller for acquiring 58,84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-Issue Paid-up Equity Share Capital of the Target Company from the Promoters/ Seller at an agreed price of ₹1.50/financialexp.epapr.in

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(Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88,26,750 /- (Rupees Eighty-Eig Lakhs Twenty-Six Thousand Seven Hundred and Fifty Only); and Lears were provided to the second sec

- aster RE
- Being an NBFC, the acquisition of shares and control by the Acquirers is also subject to the prior approval RBI. The open offer and preferential issue are subject to prior approval from the RBI in terms of master R Master Direction-Reserve Bank of Indi (Mon-Banking Transid Company See Based Regulatio Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
- Decisions, 2222-based occupies 19, 2023, on an anise of initial approximation and income interva-ting Acquires have made this Bigon BH fore to acquire up to 2, 110, 210, 210, 000 Grove Eleven Lakhs Two Thousand Die Hundred And Twenty). Hully paid up Equity Shares of 4 1/- (Rupees Die only) each representing 26% of the Enreging Valing Taylor Buy Shares (at the Taylor Company), at price of 2 2 50, (Rupees Nov and Twenty Ski Rubias only) per Hully Paid-Up Equity Shares from the Public Shareholders of the Target Company. The aggregating to a table consistention of 47, 45, 90, 912 0. (Rupees Four Company), Six Lakhs Hinely Thousand Seven Hundred Hinely Die and Twenty Paias Fouly Ohly (assuming that acceptance) (PIG Suc), payled in each th according with With Paias Fouly (Die)) (assuming Regulations and subject to the terms and conditions as set out in PA, DPS and Latter of Otter ("LDF").

- regulations and subject to the relevant and control on a seriod of the OFT and cetter of Off (_CCF). The Offer's issubject to prior approval from the RBI in terms of master RBI Master Direction-Reserv Bank of India, Wohe-Banking Financial Company Section Based Regulation) Directions, 2023 date October 19. 2023, for transfer of management and control of NBFC. b) approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect of
- As on the date of PA, to the best of the Acquirer's knowledge, no other statutory appri-to be obtained for the purpose of this offer. C)
- the offer would be subject to all other statutory approvals if any that may become applicable at a lat date before the completion of this offer.
- calls there the completion of this offer. In case of a delay in the necesity of any statutory approvals that become applicable to the offers. SEB may, if statistical that such delay in the necesity of the requisite statutory approval was not attributable to any willind default, takino englection the part of the Acquires to digremly pursus early and particular subject to such terms and conclines as may be specified by SEB, including payment of interest is accordance with Regulation 18(11) of the SEB (ISAST) Regulators, spermit the Acquire to delay commencement of the tendengerind for the offer panding necisif of such statutory approvate grant dentices of time to the Acquire to make approve of the consideration to the VPA bill Shareholders whose equily shares have been accepted in the offer.
- The hubic Shanks these who lender there Equity Shares in his Offer shall ensure that the Equity Shares and clear from all lens, charges, equitable interests and encumbrances and shall have obtained all necessary consents for to sea the Equity Shares in the foregoing basis. The Acquirer shall acquire the Equity Shares for from the Public Shareholders who have validly indered there Equity Shares in this Offer upper who have any shareholder who have validly indered there Equity Shares in this Offer upper the wind rights attached there, including all rights to dividence them and only table there offset there exists the shareholders who have validly indered there for the Shareholder with all rights attached there including all rights dividence them as the shareholder with all rights attached there there offset there exists the shareholders with the shareholder there is the shareholder with a right attached there there is a shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the shareholder with a right attached there is the
- All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acquire in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of offer that will be issued in relation to this Offer ("Letter of Offer" or "LoF").
- As on the date of this DPS, there are no (i) partly paid-up Equity Shares; or (ii) outstanding co instruments (warrants/hully convertible debentures/partially convertible debentures including issued by the Target Company
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEE SAST Regulations
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulation This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of th
- **Farget Company** Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonabil control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEB XII. (SAST) Regulations.
- (SAST) Regulations: (SAST) Regulations: Acquirer with be classified as a promoter and Promoter Group of the Target Company along with the existing promoters and promoter group of the Target Company. Pursuar preferential issue and open offer (as methodic above) the Acquirer stath hold manaphy of equity abares by with oel which he will be in a position to exercise control over management and affairs of the Target Company and will form part of the Promoter and Promoter Group of the Target Company. Subject to necessary companies and all accondures with the SEBI (SAST) Regulations and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. xiii.
- The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Compan during the Offer period. xiv w
- ouring me the involved type and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Office other than as indicated in Peargraph VI of the Detailed Public Statement. If any other statutory approvals are required or becomes applicable prior to completion of the Offer, the Offer would be subject to the necesit of such other statutory approvals are insulated in prior Acquirer wint on proceed with the Offer in the event such statutory approvals are insulated in prior Regulation. 23 of the SEB (ASRT) Regulations. In the event such statutory approvals are insulared interior and within 2 (Providen) Days of such uniformal in the Newspapers and such public amouncement will also be sent to SEB, BSE, and to the Target Company at its registered office.
- will also sent to SEBL BSE, and to the Target Company at its registered office. The Acquier does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the ned 2 (two) sensition for had of closure of the Opan Office except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and crainformization of the business, assets, investments, laboure of the Opan Office except in the ordinary course of the target Company, and except to the extent required for the purpose of restructuring and crainformization of the business, assets, investments, laboure to the second ordinary of the there of the Target Company, by the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered of the prior seproved of the ahmendetra of the Target Company, by way of a special resolution passed by possib ablid, in there of Regulation 25(2) (SEBL (SAST)) Regulations, 2011 and subject to the provisions of applicable law as may be required. or approcession area as may be required. Upon completion that Offer assuming full acceptance of the Offer, the Acquirers will hold 56986620 Equity. Shars representing 70.21% of the Emerging voting equity Share Capital of the Target Company as on the testim working day after the closure of the Tardening Period. As per Regulation 54 of the SEBI (LOG) Regulations rand with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules. 1997. as amended ("SCRH"). The Target Company is required to maintain at least 25% public shareholding as determined maccedance with SCRA, on a continuous basis for Issing. However, pursuant to completion of the Securities of the

determined in accordance with SCRR, on a continuous stass tor isamp, nowwere, pursuant to compensive this Open Offer, the policit stareholding in the Tanget Company may fail below the minimum policit shareholding (*MPS¹) requirement as per Rule 154 of SCRR rad with SERI (LODR) Regulators, in such as appropriate by the Acquirer, to meet the MPS requirements specified under SCRR, as deeme appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ voting rights and control over the Target Company and allotment of shares by preferential issue.

Inglis and collocitore the large company and adorestics to states by preferential issue. The Share Purchask Agreement (1974) secretial on November 29, 2024, between Acquiters and Pomotecky Select for acquiring 58,400 Equity Shares carrying volting rights representing 11.500 Here Piessue Ad-up Cally Liquity Share Capital of the Target Company from the Promoters Select at an agreed price of \$ 1.50, "Rupess Dn and Fifty Paisa Only per Equity Share aggregating to \$ 88,26,750". (Rupess Eighty-EpitLabit Select Sel

Eighty-Eight Lakin Kertly-Six Thousand Seven Hunder and Fifty Only): The Board Of Directs of the Target Company if their meterly hold in Novembar 29, 2024, has authorised a preferential alignment of 3,00,00,000 (Three Occes) fully paid up Equity Shares of face value of ₹ 1,4 each Target Company for Each at a price of at 22,267. (Rupes Thou and Nemty Six Place Dapida of the Equity Share (Theferential Sassier) (Underlying Tarsascton) for a consideration aggregating to \$67,800,000." (Rupes Six Core Servert) Eight Lakin Cohi) to the Acquires in compliance with provisions of Companies Act, 2013 ("Act") and Chatget V of the Securities and Exchange Board of the full save Capital and Decloarule Regularements Regulations, 2016 (* Settio DR Regulation, 2017) subject to shareholders and other regulatory approvals including RBI. The consent of the Target Company for the proceeding the Environment Regulations, 2016 (* Settio DR Regular) the fiscances of extraordinary general meeting to be held on December 23, 2024.

Pursuant SPA and Preferential Issue, the Acquirers shall hold majority of voting equity shares by virtue which they will be in a position to exercise control over management and affairs of the Target Company a

will form part of the Promoter and Promoter Group of the Target Company, subject to necessary complian and in accordance with the SEBI (SAST) Regulations and SEBI (Listing Obligations and Disclosi

The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI

The prime objective of the Acquirers for the acquisition of Equity Stares is to have substantial holding on Equity Stares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirers will look to further expand the business and drive the nex

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquirers as follows:

CHENNAI/KOCHI

BACKGROUND TO THE OFFER

ents) Regulations, 2015

Target Con

SHAREHOLDING AND ACQUISITION DETAILS:

FINANCIAL EXPRESS

	Acquirer -1 Acquirer -2		Total
	Mr. Akhil Mital	Ms. Pratika Sharma	NA
	C/o Ram Bilas Mittal, P NO -22 Road No 7 F F Fast Punjabi Bagh West Delhi 110026	598 Sector-228, Molahera (65) Palam Road, Gurgaon, Haryana – 122015	NA
promoters of s / PAC are	NIL	NIL	NA
ich the Acquirers	NIL		
No. of Equity Shares	NIL	NA	NA
% of Paid-up Equity Share Capital	NIL	NA	NA
(A) No. of shares to be acquired pursuant to Share Purchase agreement (SPA)		4,500 Equity shares	
No. of Equity Shares	2942250	2942250	58,84,500
% of Emerging Voting Share Capital	3.62%	3.62%	7.25% *
pursuant to f Equity shares	3,00,00,000 Equity shares		
No. of Equity Shares	1,79,42,250	1,79,42,250	3,58,84,50 0
% of Emerging Voting Share Capital	22.11%	22.11%	44.21% *
	2 .11.02.120 Equity shares		
No. of Equity Shares	2,84,93,310	2,84,93,310	5,69,86,62 0
% of Emerging Voting Equity Share Capital	35.10%	35.10%	70.21% *
	s / PAC are ch the Acquirers No. of Equity Shares % of Paid-up Equity Share Capital pursuant to Share No. of Equity Shares % of Emerging Woling Share Capital No. of Equity Shares No. of Equity Shares No. of Equity Shares % of Emerging No. of Equity Shares % of Emerging	Mr. Advi Muil. CO Ram Bills. CO Ram Bills. Minal, P NO -22. Road NO 7 F F Rada Punjak Edgah West. Punjak Edgah West. Punjak Edgah West. Punjak Edgah West. Minal, P No -22. Nich. Nich. Nich. Nich. Nich. Share Capital Niching Share Capital Store Equity Shares 1.79,42,250 % of Energing Variang Share Capital 22.11%. Vining Share Capital 24.93.310 % of Energing Vining Share Capital 28.493.310 % of Energing Vining Share Capital 28.10%.	Mr. Akell Mag. Mr. Politic Stammer C/0 Ram Bills 508 Bestor-228, Mittal, P NO-222 508 Bestor-228, Mittal, P NO-222 Montal, P NO-220 Montal, P NO-220 Montal, P NO-220, Mittal, P NO-220 Systems Notal No.7 FF NO-260, Detri 10026 Nul. / PAC are NiL NiL / PAC are NiL NiL / No. et Equity Shares NiL NiL / No. et Equity Shares NiL NiA / Share Capital 38.84,500 Equity shares NiA / Vicing Share Capital 3.62% 3.62% // Vicing Share Capital 3.62% 3.62% // Vicing Share Capital 3.00.00.0000 Equity shares // Vicing Share Capital 2.2.11% 22.11% Vicing Share Capital 2.84, 93.310 2.84, 93.310 % of Energing Vicing Equity Shares 3.6.10% 3.6.10%

Acquires have no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment of preferential issue for allotment of 1,50,00,000 equity shares (each) in relation to the Underlying Transaction ____

Any other interest in the Target Company

Note: "The difference, if any, in the parcentage is due to rounding off. • No person is acting in concert with the Acquirers for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEB (SAST) Regulation ("Otement PACs), however, such beamed PACs are not acting in concert with the Acquirer for the purposes on the Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEB (SAST) Regulations. The Acquires with become the Promoter of the Target Company and shalt have control over the Target Company. • OPERPRISE.

- OPPENDENCE Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol RLFL, Script 538540 and the ISIN of Equity Shares of the Target Company is INES16P01015.

	itock :hange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	turnove	alized trading er (as % of tota Shares listed)
1	BSE	November 01, 2023 to October 31, 2024	3,18,73,529	5,11,62,000	62.30%	
	Offer Pric	e of 2.26/- (Rupee:	ition provided in Regulation 2(1)(j) of t s Two and Twenty-Six Paisa only) per I the SEBI (SAST) Regulations, 2011 bei	Equity Share has b	een dete	ermined in term
	Offer Pric	e of 2.26/- (Rupee:	s Two and Twenty-Six Paisa only) per I	Equity Share has b	een dete	ermined in term
Re	Offer Pric gulation	e of 2.26/- (Rupee: s, 8(1) and 8(2) of t thest negotiated pric	s Two and Twenty-Six Palsa only) per l te SEBI (SAST) Regulations, 2011 bei Particulars ce per Equity Share of the Target Comp	Equity Share has b ng the highest of th any for acquisition	been dete he follow	ermined in term ring: Price (₹ per
Sr.	Offer Pric gulation The hip any ag The vo acquire	e of 2.26/- (Rupee: s, 8(1) and 8(2) of the hest negotiated price reement attracts the lume-weighted aver rs or by any person	s Two and Twenty-Six Palsa only) per l he SEBI (SAST) Regulations, 2011 bei Particulars	Equity Share has b ng the highest of th any for acquisition ler.	veen dete he follow under	ermined in term ing: Price (₹ per Equity Share)

The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on a n exchange, provided su

- shares are frequently traded. E The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if Not Applicable
- applicable.
 F Where the shares are not frequently traded, the price determined by the Acquirers and the Not Applicable Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.
- Insultiples and carrings per share. Grours: Certificate dated lower/ber 2024; sissed by CS Streygenth M Jan Registered Vatar, (SA) registered with BBI heavy registerior turber-berg/WWW/2014/1214; having S Gate at statisty. The Control of the Source 2023 (Source 1, No. 2023), and a statisticate of the Source 2023 (Source 1, No. 2023), and a statisticate of the Acquires and Manager. No. 1014; Source 2023 (Source 1, No. 2024), and and presented in the Use No. 1014; P ion 2023 (Source 1, No. 2023), and a statisticate of the Acquires and Manager. No. 1014; Source 2023 (Source 1, No. 2023), and a statisticate of the Source 2023 (Source 1, No. 2023), and a statisticate of the Acquires and Manager. No. 1014; Source 2023 (Source 1, No. 2023), and a statisticate of the Manager (No. 2023), and a statisticate of the Acquires and Manager. No. 1014; Source 2023 (Source 2), and a statisticate of the Source 2), and a statisticate of the Acquires and Manager. No. 1014; Source 2023 (Source 2), and a statisticate of the Source 2), and a statisticate of the Source 2), and a statisticate of the Manager (No. 2023), and a statisticate of the Source 2), and a statisticate of a statisticate of the Source 2), and a statisticate of
- (20-0) regramming, 2011. If the Acquirers acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during th Other period, whether by subscription or purchase, at a price higher than the Other Price, the Other Price shall star revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(6) of SEBI (SAST Regulations, 2017).
- Regulations. 2011. Provided that no such acquisition shall be made after the one working day prior to the commencement of th Trandering Panda and unit the equity of the Trandering Panda. Further in accordance with Regulations, 18(4) an (Bis) of the SEII (SAT) Regulations, 2011 in case of an upware vision to the (Offer Net or to the Offer Sara, any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the exterior amount of an upware Panda Acquirer will (i) make corresponding increases to the exterior amount of increase Panda Panda Company at its registered office. Such resistion would be clonel accordination, 2011 (Figure Bis) according to the Company and the social competing Offers or other panda the social descent Sara (Sara) Regulations, 2011.
- be done in compliance with other formatiles prescribed under the SEBI (SAST) Regulations, 2011. If the Acquirers scalaries Equity Shares of the Target Company and unity the period CBS (Form)-six) version starter the Tendering Period at aprice higher than the Offer Price, to the Target Company whome Fargh Shares the Vanheer acquisition price and the Offer Price, to applies Darkholder whome Fargh Shares theve here acquired offer within 60 Giskyl days from the date of such acquisition. However, no such difference selfate in the Offer within 60 Giskyl days from the date of such acquisition. However, no such difference selfate (Farget Camper) event that such acquires and the complet Camped Dark to the SEBI (SAST) Regulations, 2011, or course on the Stock Exchanges, not being negotiated acquisition of Equily Shares of the Target Company in any form.

As on date, there is no revision in Differ Price or Other Sets. In case of any revision in the Open Differ Price or Other Sets, the Acquirer shall comply with Regulation 16 or Sets (ISAST) Regulations, 2011, which is required to be fulfilled for the safer sites initial to the sets or Other Sets. If there is any revision in the Other Price on account of Nutrue purchases (competing offers, it will be done only up th the paried price in the Other Price on account of Nutrue purchases (competing offers, it will be done only up th the paried price to account of Nutrue purchases (competing offers, it will be done only up the paried have the date of Commencement of the Intelering period and would be revised and the competing offers in the Other Price on Account of Nutrue price accounts of the Intelering period and would be revised and the safet of the safet of the safet of the safet of the other period and would be revised account of the other period and would be revised account of the safet ### FINANCIAL ARRANGEMENTS

EIMANGUA. ARRANCEMENTS The Total Fund Requirement for the Dynamic Offer (assuming full acceptances) for the acquisition up to 2.11.02.12 (Two Core Elswon Lakis Two Thousand One Hundred And Twenty Figuity Shares from all the Pakic Enterholder of the Tanget Company and Offer (acs 252; Cliquese Two and them's Skir Falsa object particular 4,768.0712.02. (Rupees Four Core Servert) Skir Lakis Offer (assessment) and the Mark Enterholder offer (Shir) (2014) (Shire Shire) (Shire) (Shire) (Shire) (Shire) (Shire) (Shire) (Shire) (Shire) The Acquirers have confirmed that This adequate financial resources and have made firm financial arrangement for function (the scalar) (Shire) (Sh

berrowings from any basis and/of financial institutions are envisiged. In accordance with Regulation 17 of EBE (SSR) Regulations. The Acquirer and Manager to the Offen thew entende into an excordance with Industrial Sark Limited ("Escore Agent") on November 29, 2024 ("Escore Agenement") and have comend an escore account under the mane and sylor ("RAMDHANDA LEASING AND FINANCE LIMITED - OPEN OFFER ESCROW ACCOUNT" ("Escore Macquire") and Manager to the Offen thew entende in card an agengate of 1 1.192,2700- (Rupess Bon Circle Nineteen LaM). The Acquire Tava deposited in cash an agengate of 1 2.192,2700- (Rupess Bon Circle Nineteen LaM) freetry two Thousand Seven Hunder (M) in the Escore Acquire Ninet Rams 25 of the base Lonsidentian by public in the Offer, assiming full acceptance. It turns of the Escore Agreement, the Manager to the Offer Have been authorized by the Acquire that acceptance. It turns of the Escore Agreement, the Manager to the Offer Have been authorized by the Acquire that acceptance. It turns of the Escore Agreement, the Manager to the Offer to operate and reakize the value of the Escore Agreement merror of the SER (SRS) Regulations.

Into an Ecolom Agreement, suban inversion ac 22x024 and on the papoled in all output of the School Agreement). Me. Vienein Nagoal (Charted Accountant)(Amethership No. 416004), Partiner at Mis. Goyal Nagoal & Co, Dhartered Accountants haring its office at A-2, 161-162, 201 floor Sector & Rohmit Hue Dahi - 110005 wide his certification November 27, 2024 (UDN: 2441600483UD/2211) cartified that Mr. Akhili Alequier – 1) have sufficient toxocasis to meet the indire longement of the dobagliosion of Poon Offer of the Target Company. CA Depend: Jain (Membership No: 550006), Partner at Mis. Rameta Junda & Co, Chartered Accountatis having to fold ea 105 s – 29. SNOPH Complexe, Sector 1, Siear – 12000, Haynan wide No exertification November 27, 2024 (UDN: 24520006RAH03050) contribut that Mis. Rameta Junda & Co, Chartered Accountatis Utificative substitutions to meet the fund requires that the Maraget to the Offer is satisfied (a) about the adequacy of resources to meet the fund require. Based on the above and in the light of the accountance with the SEBI (SAST) Regulations, (b) that firm arrangements of Mediane the Open Offer in accountance with the SEBI (SAST) Regulations. In cased dary upweet resistin the Offer Price of Offer Size, the corresponding increase to the sector amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) and 18(5) of the SEBI (SAST) Regulations, prior to effecting such revision.

STATUTORY AND OTHER APPROVALS

Regulations, partic delicencity approximation and an end of the scale

Regulations(22) of the SEB (ISAP) Regulators. If Public Shareholders who are one porsons existent in rind a (including NRIs, OCBs and RIs / FPB had required any approvals (including from the Reserve Bark of India; RPB), or any other regulatory body)) in respect of the Equity Shares held by them them will be required to untima such previous approvals, that they would have obtained for acquiring / rolding the Equity Shares, in order to isother the Equity Shares held by them in this Open OTEr, along with the Other Occurrent required to be therefored to accept the Open OTEr. Such anset have the share of the OTER, along them Other Internet such approvals are not submitted, the Acquirers reserve their right to reject such Equity Shares Interded in this Open OTER.

Shares timeled in this Open Offier Subject to the receipt of the stationary and other approvals, if any, the Acquirers shall complete payment to consideration within 10 Working Days from the closure of the Tendering Parioti to those Pakis Extendeder whole documents are serior visit and an expressed to caussisticity bit Acquirers. In case of delay in neeled of any statutory approvals), learning applicable pays for a competition of the DMR SEE hashes power to grant and endors on of them the Acquirer for payment of consideration to the Pakis Shareholder of the Target Company who have accepted the Offler within such period, subject to the Acquirers approximation (Stef Acquirers approximate) of the Target Company who have accepted the Offler within such period, subject to the Acquirers approximation 2011. Further 14 otday occurs on account of will of details by the Acquirers in obtaining the requirits approval measure to the Sele (SAST) Regulations, 2011. All also become applicable and the amount lying in the account shall become tables to fortelium.

Where any statutory or other approval extends to some but not all of the Public Shareholders, it have the option to make payment to such Public Shareholders in respect of whom no statutory or are required in order to complete this Open Offer

TENTATIVE SCHEDULE OF ACTIVITY

Activity	Date*	Day
Issue of Public Announcement	November 29,2024	Friday
Publication of Detailed Public Statement in newspapers	December 06,2024	Friday
Last Date for Filing of draft letter of Offer with SEBI	December 13,2024	Friday
Last date for Public Announcement of a competing Offer	December 20,2024	Friday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	January 06,2025	Monday
Identified Date**	January 08,2025	Wednesday
Last date for dispatch of the letter of Offer to the Public Shareholders	January 15, 2025	Wednesday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Offer opening public announcement, in the newspapers in which this DPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendering Period ("Offer opening Date")	January 22, 2025	Wednesday
Date of Closure of Tendering Period ("Offer Closing Date")	February 04, 2025	Tuesday
Lest date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday
Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	February 25,2025	Tuesday
Last date for filing the post Offer report with SEBI	February 25,2025	Tuesday

any intendence the biase of this CHH. PROCEDURE FOR TREDENTING THE COUNTY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER All the Public Startholders of the Target Company, whether holding the Equity Shares in physical domainatiated form exploite barget dogs the initia CHH at any metal unity the Hendening Prioritor that 100 Person who has acquired Equity Shares but whose names do not paper in the register of members of the Company on the Metalfield Data, or unregister of works who have acquired Equity Shares as

All tills runns statestellution in elle eigen konstruktionen in sochen and yn enderling her bindering Period for hiss office. Gernalestialed for hose who have on creates who have a capacity Equip Stares after be dentified table, or mengetisted owners or hose who have a capacity Equip Stares after be dentified table, or mengetisted owners or hose who have a capacity Equip Stares after be dentified table, or mense who have on creates who have a capacity Equip Stares after be dentified table, or mense who have on creates who have a capacity Equip Stares after be dentified table, or mense who have on creates who have a capacity and the stare of

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(SAST) Regulations. Persuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirers have appointed Rarever Finan Advisors Private Limited (SEB Reg), No. : NAMO00013217), as the Manager to the Offer (Manager). Ne Acquires Have appointed My Evrace Sharegistry (India) Private Limited as the Registran to the Offer has offer all PA Ltd, Unitron 9, Silvi Shadi Ind, Esti J. R Boncha marg, Opp, Kaatutoa Hospital Lane Lower Parel Muntal Mananatuk-400011 India. Ltd. No. - 941: 0222-2018 (PSR/2621: Emilia Lane Unavarhightimin Lan Coman Parson: Mis Deepail Theo behavior) most Lane India and PA will also be available on SEBI's website (www.sebi gov.in), BSE's website

/ww.bseindia.com) in this DPS, all refere ces to "INR" or "₹" are references to the Indian Rupee(s) and any discrepa

resurt or multiplication or totalling is due to rounding off. This detailed public statement is issued by the manager to the offer on behalf o acquirers



Date : December 06, 2024 Place: Delbi

Sd/-Ms. Pratika Sharma ('Acquirer 2') Date : December 06, 2024 Place: Delhi

CCO :



WWW.FINANCIALEXPRESS.COM **FINANCIAL EXPRESS**

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SMARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENOMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LEASING AND FINANCE LIMITED RAMCHANDRA

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: <u>rlandfl@gmail.com</u> | Website: <u>www.ramchandrafinance.in</u> | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of upio 2, 11, 02, 120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) fully paid up equity shares having a face value of 1 / (Rupees One only) each ("Offer Bhares") representing 26%, (twenty-six percent) of the Emerging Voting Equity Share Capital (as definee below) of the Target Company, by Mr. Akhill Mittal (Acquirer 1) And Ms. Pratiata Sharma (Acquirer 2) (Reteinatte Callectively Referred To As "Acquirers") pursuant to and in compliance with the requirements for the Securities and Exchange Baard (Acquired Acquirers) Regulations, 21(1), as anothed ("SEG (ASAT) Regulations, 21(1), Pratiata Sharma (Acquirer 2) (Reteinatte Callectively Referred To As "Acquirers") pursuant to and in compliance with the requirements for the Securities and Exchange Baard (Acquirers) Regulations, 21(1), as anothed ("SEG (ASAT) Regulations, 21(1), Pratiata Sharma (Acquirer 2) (Reteinatte Callectively Referred To As "Acquirers") pursuant to and in compliance with the requirements for the Securities and Exchange Baard (Acquirers) Regulations, 21(1), as anothed ("SEG (ASAT) Regulations, 21(1), Pratiata Sharma (Acquirer 2) (Reteinatte Callectively Referred To As "Acquirers") pursuant to and in compliance with the requirements for the Securities and Exchange Baard (Acquirers) Regulations, 21(1), as anothed ("SEG (ASAT) Regulations, 21(1), Pratiata Sharma (Acquirer 2) (Reteinatte Callectively Referred To As "Acquirers") pursuant to and in compliance with the requirements for the Securities and Exchange Baard ("SEG (ASAT) Regulations, 21(1), Pratiata Sharma (Acquirer 2) (Reteinatte Callectively Referred To As "Acquirers") pursuant to and in compliance with the requirements for the Securities and Exchange Baard (SEG (ASAT)).

the requirements of the Securities and Exchange Board of India (Subtraint Acquisition of Shares and Takework)
the advector ("DPS") is being issued by Rever Francial Advector Private Limited, the Managerto
the advector ("DPS") is being issued by Rever Francial Advector Private Limited, the Managerto
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the Securities and Sector ("DPS") is a being issued by Rever Francial Advector ("DPS") advector (

lembes on the pomoter group or the larget company. ((ii) the -courtes, any persons elembes to be acting in concer **Proposed Preferential issue**⁺ means the proposed preferential issue growed by the Board of Directors or Targe company in the Board Monting hot on November 29, 2024 subject to the approved of disturbioles of the Target company. In our approval from the Fell and other regulativy approvals of 3.00,00000 ((fine Circle) quarky states to company on the Board of L-leader and susception of 22.507 eV approvals of 3.00,0000 (fine Circle) quarky states to **Existing Voting Share Capital**⁺ means the present fully paid-up equity stare capital and voting capital is 1.15,2000-Epity States: Exis

5.11.62.000 Equity Shares: Emerging Voling Equity Share Capital" Shall mean the total voling and equity share capital of the Target Company on Hind Voland Example Company on the Colin (Tenth) working day from the closers of the Interfaining private of use of the Colin (Tenth) This includes the existing 5.11.62.000 (Five Coree Event Labbs Starty Two Thousand Only) fully galaxies of the transmit of the Target Company, and the proposed Preferential Issue of 3.000.000 (There Core Drive) Equity Shares of the Target Company aport of the Colin (Tenth) and the Constraint of the Colin (Tenth) and the Colin (Tenth)

Offer Size" means acquisition up to 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty Equity Shares of face value 1/r (Rupees One only) representing 26% of the Emerging Volting Faulty Share Casifal of Equity Shares of face value ₹ 1/- (Rupees One Only) representing 26% of the Emerging Voting Equity Share Capita The Target Company, subject to the terms and conditions mentioned in this PA and to be set out in the Detailed Put Tatament ("DBPS") and the Letter of Offer ("LaF") proposed to the issued in accordance with the SFII (SA).

Beguitations, 2011; "Differ Privat" manufic prior of 7.2.26- (Repress Two and Twenty-Site Pairsa only) per Siter ("Offer Privat") The English Shares of the Tanget Company are theyaethy traded within the meaning of Repulsion ("Offer Privat") (SGST) Repulsions, 2011. The fifter Prevent have ben determined in eccodators with the composition of Repulsion ("Offer the approach and 82(r) of the SEB (SAST) Repulsions, 2011. Assuming full acceptance under this Open Offer, the approach consideration papers in the Pairs' EnvironMedian in accountance with the SEB (SAST) Repulsions, 2011 with \$4,766.09.712.01 ("Rupess Face Crons Seventy Six Lakhs Ninety Thousand Seven Hundred Ninety One and Pairs Thereful Deliv (Offer Serie): Twenty Only ("Offer Size"):
 "Stock Exchange" means the BSE Limited (BSE):
 "Tendering Period" mean the period within which shareholder
to acquire shares made under SEBI (SAST) Regulations, 2011

ers may tender their shares in a

- Immalian about the Acquirer 1 Mr. Abhl Mital / Acquirer 1 Mr. Abhl Mital / Acquirer 1 West. Dehi-Tiotaco, contact no : 9818737855, Email Id: caakhiimital2024@gmail.com akhiimital33882wahoa.com He is a Chartered Accountant by profession and hotis a degree from the institute of The Charter Accountars of India (ICAI) bearing membership no 517856 and was entitled as Fellow Charterec Accountars of India (ICAI) bearing membership no 517856 and was entitled as Fellow Charterec Accountars of India (ICAI) bearing membership no 517856 and was entitled as Fellow Charterec He has 11 years of experience in Accounting and auditing , Tax laws, Advisory and Financial reporting standards. ü,
- ni.
- standards: As on the date of the Detailed Public Statement (DPS), the Acquirer has no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed aldotment or performatial issue failothernt of 1, SpCouldo equipy shares in relation to the Underlym Tarasection, as detailed in point ii and ii of Part (II (Background to the Open Offer) of this Detailed Public Statement, that has tyggered this Open Offer.
- spectratins open ones. ter the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fu id- up Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Sha
- Capital in the company. Presently, the Acquire is not on the Board of the Target Company and does not have any other interest in the Target Company.
- (s) other Companies in which the Acquirer holds Directorship, the details of the same is as follows:
- Name(s) other Companies in winch was requested.
 Designation

 Sr. No.
 Name of the Companies
 Designation

 Carbon Stancialities Limited
 Independent Director
- St. Ro.
 Name of the Companies
 Designation

 1
 Cathon Specialities Limited
 Independent Director

 Table Network of the Acquirer as of October 31:2024, in 8, 0.83.03.586/- Rippenes Nine Correns Skip The Usabs Thurne Tousana for Net Independent Optive Two Only and the same is certified by CAlmedia Naga (Membership Na. 418004), Patterna # M.A. Corpit Nagala & Co. Charteral Accurations having its off Usabs (Membership Na. 418004), Patterna # M.M. Borght Tables and the Company Destination of the Company (Usabs (Membership)).

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 Name Director (Membership).

 USAB / Hit OctAMERIZATION Constraints (Membership).
 Name Director (Membership).
- X
- umer. Prost completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares b virtue of which he will be in a position to exercise control over the management and affairs of the Targe Company and will only may in of the "Promuter and Promote Group" of the Targe Company The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI"

- approval. Ms. Patiaka Sharma (*Acquiere 2*) Ms. Patiaka Sharma (*Acquiere 2*) Ms. Patiaka Sharma (*Acquiere 2*) Dowers. MB Food Cargon-122002. Context (No. 4-91-42050069892. Email Patika.0020@omail.com She is a Sharier Andyet with more than 6-years of dependence in targeting assignments in Ris MinagamentsThemmet Riski Managament Antol Andrés acquiere liste 2011 Mathematics She also holds CT-1, Francial Mathematics cortification from The Instante and Faculty of Actuative (VK). 18
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- are used who use of 1, it much an elementation that the interval of the state of th red this Onen Offe
- Inggle curve source of the second sec
- of date she does not hold a directorship in any co
- vii. Viii Na Ulazar size outras in outra lan outra and such as primer y company. The Net worth of the Acquient as of November 29, 2024; Is 18, 5, 67, 99,000- (Rupees Six Crones Seven Lakis, Netrey Nire Thousand Only and the same is certified by CA Deepsh Jain (Membership No. 25000), Partner Min, Samesh Janda & Co, Chartend Accountants Naving National 20, 2004 Shopping Complex, Sector 13, Hisar – 123005, Haryana vide Ins certification November 29, 2024 (UDIN: 262520006/Rhitter 2013636). The Acquirer will be classified as a "promoter" of the Target Company pursuant to the co
- x
- The open offer and preferential issue, the Acquirer shall hold majority of equity shares write of which he will be in a position to exercise corrori over the management and affairs of the Targ Company and will exprime that the "Amount and Promote" corror of the Targe Company. The open offer and preferential issue are subject to SEBI. Slock Exchange, and Reserve Bank of India ("RB approval. xi
- Confirmations by the Acourters

- c)
- The Acquirers have not acquired any Equity Shares of the Target Company between the date of PA i.e lovember 29, 2024, and the date of this Detailed Public Statement. a.
- 1
- Period as pro Regulation 18(6) of the SEBI (SAS1) Regulations. As of the date of the DST, the Acquires are not prohibited by SEBI, from dealing in securities, in terms of directions issued by SEBI under Section 118 of the Securities and Schange Board of India Act, 1992, as amounted (SEBI Lar) and your any administration madu under the SEBI Act The Acquirers are not categorated as a willful defaulter by any bank or financial institution or consortium thermort, in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(e) of the SEBI (SAST) Regulations.
- V.
- 2(1)(2) of the SED (GAS) (regulations. The Acquirers are not categorized / declared as a fugitive economic offender under Section 12 of the Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1) (ja) of the SEB (SAST) Regu
- vñ The Acquirers and other companies in which they are the promoter and/or director, are not appearing in th wilful defaulter's list of the Reserve Bank of India.
- with defaulter's load of the Reserve Bank of India. The Acquiring and the offer comparison is which they are the promoten and/or director, have not be prohibited from assessing the capital market under any order/direction passed by SEBL. Information about the PAGe: No person is acting in concert with the Acquirer for the purposes of this Open Offer. viit

- d)



- amentaging of the Sause Gauth Status Austine stress means-mation about the Trenget Company. disclosure mentioned under this section has been sourced from information published 1 Company or growtheir byte Faring Company or publicly analable sources) The Target Company Mis Ramchandria Leasing and Finance Limited was originally inc Ramchandra Leasing and Finance HiviteL Limited Private Limited Company on 02 February and the section of Reinauth. ary 1993 ur
- provisions the Companies Act, 1956 (ROC Gupand), Subsequently having with dy passed the necessary resolution in terms of section 21.31/44 of the Companies Act, 1956 and the approval of the Contral Government signified in writing having been accorded to Registrant of Companies, Galard act company is charged to Ramchand Leading and Finance Limited in 03.3 Anaray 1969 and pursuant to Section 23 (1) a tresh carriticate of incorporation issued by the Registrar 0 Companies, Galard additionant Nagar Having. (MRPCY) registrated with the Researa Reak of India The Company is a Nam-Binking Einsene Company. (MRPCY) registrated with the Researa Reak of India 1969) and the Company is a Nam-Binking Einsene Company. (MRPCY) registrated with the Researa Reak of India 1969) and the Company is a Nam-Binking Einsene Company. (MRPCY) registrated with the Researa Reak of India
- i. Fior I naming a continue of Registration inside of XXVI99 date inside it, 1996 and having to Registered Office 2017, flucting Pizza Complex, Daniba Bazar Main Road, Opp. VMC Gas Office, Vaidodara Gujarat, 390001. Tel. No. +91 0265-3268100, E-mail: rfandfl@gmail.com Website www.ramchandrafinance.in
- iV.
- Company for the information in advances where expansion in the company is then 2000 in the subsect on the test bases. Default approximate in the test on the test on the sector of the test of the sector of the target Company at the meeting hadron to be sented 23, 2024 as at the test of the sector of the target Company at the meeting hadron Normher 23, 2024 as at the test of the sector of the target Company at the meeting hadron Normher 23, 2024 as at the test of the test of the target Company at the meeting hadron Normher 23, 2024 as at the test of the target of the target Company at the meeting hadron Normher 23, 2024 as at the test of the target of the target of the target Company at the test of the target of the target of the target of the test of the target of the target of the target of the test of the target of the target of the target of the test of the target of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target of the target of the test of the target - vii
- īx. As on the date of this DPS, the Target company does not have any Subsidiary or as ure with any entity.
- does these a John Verhare with any entry. The Taske Seno more projection-emptyer, or spin-off during the last three years involving the Target Company. The Target Company is a Non-Banking Finance Company ("NBFC") registered with Reserve Bank of Indie ("Off)", and prior appoint from the TBL it means of matering Minach Decision-Researce Bank of Indie (NumBanking Financial Company Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control AINER
 - The Target Company is listed on The Bombay Stock Exchange (BSE) and has paid listing fees for the financial year 2023-2024 to BSE Limited.
- xiii; The Target company has compiled with all the provisions of SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following mentioned below:
- Quarter/ Month Fine / Non Submission, Quarter/ Month Penalty Rs. Delay submission Non-Appointment I Details Appointment of Company acretary as Compliance Offic Appointment of Company cer December 2018 92,000/- Non-Appointment Reg. 6(1) Se 1
 Implementation
 Description
 Score
 Score</
- Financial statements as of an 31, 2022 is as set out below

Particulars	Audited Financial Statement for the Financial Year ending on March 31,				
	2024	2023	2022		
Total Income	46.27	47.23	51.36		
Net Profit/(Loss) for the year	1.64	1.39	1.69		
Earnings per Share (₹ Per Share)	0.0032	0.0027	0.0033		
Net worth/ Shareholders' funds	552.02	550.4	549.02		
Source: Audited Financial Statements		100			

xvi. The Present Board of Directors of Target Con

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ms. Urja Jain	Chief Financial Officer	*****26951
5	Mr. Nitin Parmar	Independent Director	07551010
6	Ms. Aditi Garg	Company Secretary & Compliance Officer	*****5135F

Note : As per rule 15(2)(a) of Chapter IV of SEB (Listing Obligations and Disclosure Requirements) Regu (LOCR) Regulations), the Target Campary is exempted from the compliances of the provisions regulations 21.22, 23, 24, 24, 25, 26, 27 and clauses (b) to (b) and (b) of sub-rightimon (c) of regulation 46 and para 0, Da xvii. There are no directors representing the Acquirers appointed as directors on the Board of the Targ

DETAILS OF THE OFFER

- Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applical visions of the SEBISAST Regulations to all the Public Shareholders of the Target Company.
- This Offer ha
- The Cliff bis users in aggreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters/ a) Share Purchase Agreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters/ Seler for acquiring 58,84,500 Equity Shares carrying voting rights representing 11,50% of the Pre-Issue Paid-up Equity Share Capital of the Target Company from the Promoters/ Seler at an agreed price of ₹1,50². III. SHAREHOLDING AND ACQUISITION DETAILS: financialexp.epapr.in

- (Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88,26,750 /- (Rupees Eighty-Eig Lakhs Twenty-Six Thousand Seven Hundred and Fifty Only); and
- Lances menory-ses insolation action instances and many sympol. And on the predestroad latence of 3,0,0,0,0,00,0,10me c(core,) high yoad op Equity Shares of tace value of ₹ 11 each ("Issues Shares") on a preferential basis representing 53.95% of Emerging Volting Equity Share Capito of the Staget Company for cash at a ploce of 2.26% ("Issues The one Volting") for its and of the Staget Company for cash at a ploce of 2.26% ("Issues The one Volting") for a consideration aggregating to 5.78,0,000; "Hopess Schores Schores" (Estimation 1.20% (Company) for a consideration aggregating to 5.78,0,000; "Hopess Schores Schores" (Staget Schores Schores Schores) ("Issues The August").
- Being an NBFC, the accuisition of shares and control by the Acquirers is also subject to the prior approval RBI. The open offer and preferential issue are subject to prior approval from the RBI in terms of master RB Master Direction. Reserve Baink of Inde (Mon-Bainking Francia Company Scale Baset Regulation Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
- Unexervise, occos avers u-toteer 14, 202-3, for transfer or management and control of MPHC, The Acquires Tave muse this to Boy of the tric a occuse up to 2 ±10.2 ±10.2 ±00 (the Conce Eleven Lakis Twe Thousand One Hundred And Yeenth) fully paid up Equity Shares of eff. 1- (Rupees One only) each representing 256 with the Emerging Voltor gal capity Share Egited for the Tanget Company. That part of et 2.2.6 (Rupees Two and Twenty) Sing Lag and Lag and Lag and Lag and Lag and Lag and Lag and Lag Regret Company. The support of the Concentration of the Regret Company. The support Sector 30 is Lakis Shirely Thousand Seven Hundred Nitely One and Twenty Palas Fouly Divis (assuming India acceptance) (Dire Sach), applies the man and conditions as set out In PA, DPS and Letter of Other ("LOP"). The Offer is subjected to the following statutory approvals namely:
- The offer is subject to prior approval from the RBI in terms of master RBI Master Direction-Reser Bank of India (Non-Banking Financial Company Scale Based Regulation) Directions, 2023 dat October 19. 2023, for transfer of management and control of NBFC. a)
- Locoder In a cuck, for transfer of management and cumoto in non-t. approval of ISE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respec Proposed Preferential issue. As on the date of DLs to the best of the Acquirer's knowledge, no other statutory approvals are regul to be obtained for the purpose of this offer. b)
- C)
- d) The offer would be subject to all other statutory approvals if any that may become applicable at a lat data before the completion of this offer.
- data before the completion of this offer. In case of a delay in the receipt of any statutory approvals that become applicable to the other. See may if statisfied that such delay in the receipt of the requires delay the statutory approval was not attributable any willing detail. Linker energict on the part of the Acquirers to dilgering yrapsas such approval, an subject to such terms and conditions as may be specified by SEBI. Including payment of interest accordance with Regulation 18(11) of the SEBI (ISAR) Regulations, permit the Acquire to dela commancement of the tandeng period for the other panding receipt of such statutory approvals grant edention of time to the Acquire to make payment of the consideration to the Publi Startenbiders whose equity shares have been accepted in the far. e)
- Supervised theory was a supervised of a supervised of the supervis
- All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acquir in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of off that will be issued in relation to this Offer ("Letter of Offer" or "LoF"). vii
- As on the date of this DPS, there are no (i) partly paid-up Equity Shares; or (ii) outstanding convertible instruments (warrants/tully convertible debentures/partially convertible debentures including ESDPs issued by the Target Company viii This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SE
- SAST Regulations.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulation xi.
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of t Target Company.
- xiii Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the recontrol of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) o (SAST) Regulations. Acquirer will be classified as a promoter and Promoter Group of the Target Company along with
- XII. Acquire will be classified as a percenter and Promoter Scrup of the Target Company along with the existin promoters and promoter group of the Target Company. Practure preferential issues and open offer (metriconet down) the Acquirer talla hold majority of equity shares by virtue of which the will be in a positio to exercise control or management and a driftian of the Target Company and will form part of the Promot and Prometer Group of the Target Company. Subject to necessary compliance and in accordance with 1821 (KSAT) Requirestions ald SER (LISAT) Requirements and promote Requirements (Requirements) Requirements (Requirements) Requirements) Required to the Strategione. The Manage Lattice declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Other period.
- during the DDIP period. To the best of the secondary and belief of the Acquirer, as on the case of this Detailed Funct. Statement, the are no statutory or other approvale required to implement the DPIer other than a static-tard in ParagagaW the Detailed Public Estement. If any other statutory approvals are required of became approvale prior completion of the DPIer, the OTHer would be subject to the receipt of such ones patient in the statutory approvals are related in the terms. Regulation 23 of the SEM (SAST) Regulations. In the event of withdrawal, a public announcement will also be sint to SEM (SAST) Regulations. In the event of withdrawal, applic announcement will also be sint to SEM (SAST) Regulations and the regulate prior made with at (Tron) Working Days of such withdrawal in the Regulation of the DPIer SEM (SAST). The Accuirer does not those and other Target Company at its registered office. Will so be sent to SEBI, BSE, and/o the Target Longerty American encumber any significant assets of The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of Target Company for the nex 2 (Two) years not the date of class of the Open Offer, except in the ordini course of business of the Target Company, and except to the extent required for the pumpose of restructure, and or rationalization of the business, assets investments, labelines or otherwise encumber and the Target Company is to be sold, disposed of or otherwise recumber and the Target Company is to be sold, disposed of or otherwise recumber and the Target Company is to be sold, disposed of or otherwise recumber and the Target Company is to be sold, disposed of or otherwise recumber and the target the target the target target target target target and the target target target target target target target target target and the target target target target target target target target target and target target target target target target target target target and target target target target target target target target target target and target target target target target and target target target target and target target target and target target target and target target and target target and target and target target and t

volusion or assumes to their all greacompany, and touchy to the down report out on the plaubed on this outcome and/or restoralization of the backness, assessments, backness or otherwise of the respect Company, the event may substantial assed of the Target Company is to be sold, disposed of or otherwise encomber of the prior term in the ordering vocuum of backness. The Acquirer underlist the has stull also sold you on the nece of the prior approval of the statements assessment backness underlist the has stull also sold you on the nece of able prior approval of the statement of the Target Company, by way of a special resolution passed of able prior and the dispetition Sign() of EBI (GAST) Regulations, 2011 and subject to the previsio of applicable law as may be required.

of applicable law as may be required. Since Jopanne The Section of the Offers assuming that acceptance of the Offer, the Acquirers will hold S6888620 Equil Shares representing 70.21% of the Emerging voltage start Section of the Tester (Deriver) as an en-tent working with the Indexide The Index of the Tester (Tester As per Regulators as 0 of the SEG (LOG) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation Hukes, 1957, a ammodel 'CSR'), the Target Company is required to mathina it lates 275, public shareholding determined in accordance with SCRs, on a continuous basis for Isling However, pursiant to completion the Upon (TMP3') requirement as per Rule 18A of SCRR and with SER (LODR) Regulations, in such avever, the Acquire shall undertable as that chards with the Index special down that SCRR, as deeme accordance by the Acquire: to meet the MPS requirements specified under SCRR.

The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 c SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ votin rights and control over the larget Company and altotment of shares by preterential issue.

rigits an account over an englocompany an exolution takes or premission scale. The Share Parchase Appremist ("SPN exolution Values of the Share
Eighty-Eight Lakks Teenty-Six Thousand Seven Hundred and Fitty Only). The Board O Directions of the Target Company at heir meeting held on November 29, 2024, has authorized preformant allowing of the Company and the Company and the Captor Dareas of the consults of 4 ° 1. Too Target Company (or cash at a price of 01 < 2.26). (Direction, 1) for a consider 1, and the Captor Dareas of

requirements) requirements, control The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of PA (1)(a) of the SEB(GAST) Regulations and subject to the terms and conditions set out in this DP Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provision

The prime objective of the Acquirers for the acquisition of Equity Shares is to have substantial holding Equity Shares, voting rights and control of the Target Company. On the completion of the underly transactions of the Open Offer, the Acquirers will look to further expand the business and drive the n

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquisi are as follows:

Kolkata

BACKGROUND TO THE OFFER

(SAST) Regulations

se of the Tarnet Cor

FINANCIAL EXPRESS

Details		Acquirer -1	Acquirer -2	Total
Name of Acquirer(s) / PAC(s)		Mr. Akhil Mital	Ms. Pratika Sharma	NA
Address		C/o Ram Bilas Mittal, P NO -22 Road No 7 F F Fast Punjabi Bagh West Delhi 110026	598 Sector-228, Molahera (65) Palam Road, Gurgaon, Haryana – 122015	NA
Name(s) of persons in control / j Acquirers / PAC where Acquirers companies		NIL	NIL	NA
Name of the Group, if any, to whi belongs to	ich the Acquirers	NIL	NIL	NA
The second second second second second	No. of Equity Shares	NIL	NA	NA
Pre-transaction Shareholding	% of Paid-up Equity Share Capital	NIL	NA	NA
(A) No. of shares to be acquired Purchase agreement (SPA)	pursuant to Share	58,8	4,500 Equity shares	
Proposed shareholding after	No. of Equity Shares	2942250	2942250	58.84,500
the acquisition of Equity Shares via SPA	% of Emerging Voting Share Capital	3.62%	3.62%	7.25% *
(B) No. of shares to be acquired allotment of Preferential Issue o		3,00,0	00,000 Equity shares	
Proposed shareholding after the acquisition of Equity Shares	No. of Equity Shares	1,79,42,250	1,79,42,250	3,58,84,50 0
which Triggered the Open Offer (i.e., SPA and Post allotment of Preferential Issue)	% of Emerging Voting Share Capital	22.11%	22.11%	44.21% *
(C) Open Offer 26%		2,11,	02,120 Equity shares	
Proposed shareholding after the acquisition of shares which Triggered the Open Offer (i.e., *	No. of Equity Shares	2.84,93,310	2,84,93,310	5,69,86,62 0
SPA, Preferential Issue and assuming full acceptance of the open offer)(A+B+C)	% of Emerging Voting Equity Share Capital	35.10%	35.10%	70.21% *
Any other interest in the Target (Company	Company, except for the SPA) and propos	lationship or interest in the contractual arrange ed allotment of preferen UU,UUU equity shares (ying Transaction.	ement (i.e., tial issue

- c difference, if any, in the percentage is due to rounding off. No person is aching in connert with the Acquirers for the purposes of this Open Offer. While persons may vi-deemed to ba acting in connert with the Acquirer's network objectation 2(1)(q)(2) of the SEBI (SAST) Regulation ("Obermed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes the Open Offer within the manning of Regulation 2(1)(q)(r) of the SEBI (SAST) Regulations. The Acquirers will become the Promoter of the Target Company and shall have control over the Target Company.
- OFFER PRICE Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol RLFL, Script Cod 538540 and the ISIN of Equity Shares of the Target Company is INE516P01015.
- red trading turnover in the Equity Shares of the Target Company based on trading volume during the ndar months prior to the month of PA (i.e. November 01, 2023 to October 31, 2024) is as set o The annua Twelve cal



Aquite win exemptions and the Equity Share's of the Target Company are frequently traded on the exch within the maining of the explanation provided in Regulation 2(1)(a) of the SEBI (SAST) Regulations, 2011. The Offer Type of 2-20° (Reguess Two and Venery)-Sich Rais and up of Equity States the set elements of in of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Price (₹ per Equity Share) ₹ 2.26/-Sr. Particulars A The highest negotidated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer. B The volten-weaking on the payable for caractilismes, whether by the acquirers or by any person acting in accessent with time, during the 52 (PH) weaking immediately preceding the date of the payable for caractilismes. whether by the acquirers or by any approximation payable for any acquisition, whether by the acquirers or by person acting in coolern with time, during the 25 (PHH) caractilismes.
 The highest price paid or payable for caractilisme (and the price paid or payable for caractilisme) weeks immediately precord person acting in coolern with time, during the 25 (PHH) caractilismes). Not Applicat

- Not Applicat
- the date of the public announcement.
 D The volume-weighted average market price of such Equity Shares for a period of skdy trading days immediately preceding the date of PA as traded on a n exchange, provided suc 82 11/-
- shares are frequently traded.
 E The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if Not Applicable
- The second

- Interliptes and examings per share. Glower: Confloate adapt however 09, 3024, issued by CE Breyswink M and Registerie Munice 2023. These Reg Inter-properties in turned with ROW(20219): 1121.212, issuing is prificial statistics, (Dire Int. 102, Feb. 2023. These Reg Inter-properties in turned with ROW(20219): 1121.223. Issuing is prificial statistics, (Dire Int. 102, Feb. 2023. These Reg Inter-Interpret in the Row Interpret in the Row Interpret in the Row Interpret in the Row Interpret in the However, and the Row Interpret i
- cover is required in the discrete sequence of the discrete sequence
- Regulations, 2011. Provided that no such acquisition shall be made after Tondering Period and until the expiry of the Tendering P 18(5) of the SEBI (SAST) Regulations, 2011, in case of any, on account of competing Offers or otherwise, th escrow amount (ii) make Public Announcement in the s nd (iii) simultaneously notify to BSE, SEBI and the Tan e done in compliance with other formalities prescribed
- allo util annovement of the second se

costs etc. from date of demand notice. The borrower's attention is invited to the provisions of Sub Section (8) of Section 13 of the SARFAESIAct, 2002 in respect of time available, to redeem

Wei, Asim Kamar Char, New Pasikum, Coothehand, Pin-738101, Bl 03.12,2024 Coothehand,

Name & Address of Borrower / Guarantor

Mr. Jayanta Sarkar. Sio, Late Akkhay Kumar Sarkar. Vill- Bara Atiyabari, PO-Gatiabari, Coochbehar, Pin- 736135.

Coochbehar, Pin- 736135, 2. Mrs. Rekha Sarkar, W/o - Akkhay Kumar Sarkar, Will-Bara Atiyabari, PO- Gatiabari, Coochbehar, Pin-736135,

Coochbehar, Pin-736135, Mrs. Sangita Achar Roy. W/o,Samir Achar Roy. Guriahati, Part-I, Kotwali, Coochbehar, Pin-736101. Mrs. Diag Dhar.

W/o, Asish Kumar Dhar. New Patakura, Coochbehar-I.

I	Offer period, whether by subscription or purchase, at a price higher than the Offer P revised to the highest price paid or payable for any such acquisition in terms of P Regulations. 2011		(in the event SEBI has not sought clarification or addit from the Manager)	ional information	January 06,2025	Monday
L	 Provided that no such acquisition shall be made after the one working day prior 	to the commencement of the	Identified Date**		January 08,2025	Wednesday
I	Tendering Period and until the expiry of the Tendering Period. Further, in accordance		Last date for dispatch of the letter of Offer to the Publi		January 15, 2025	Wednesday
I	18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the D any, on account of competing Offers or otherwise, the Acquirer will (i) make co	ffer Price or to the Offer Size, if mesponding increases to the	Last date of publication by which a committee of inde of the Target Company is required to give its recomm Public Shareholders of the Target Company for this Of	endation to the	January 20, 2025	Monday
L	escrow amount (ii) make Public Announcement in the same newspapers in which the		Last date for upward revision of the Offer Price and/or		January 21, 2025	Tuesday
I	and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registen be done in compliance with other formalities prescribed under the SEBI (SAST) Reg	ulations, 2011.	Date of publication of Offer opening public announcer newspapers in which this DPS has been published	nent, in the	January 21, 2025	Tuesday
ł	If the Acquirers acquires Equity Shares of the Target Company during the period of 2		Date of Commencement of Tendering Period ("Offer of	opening Date")	January 22, 2025	Wednesday
L	Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the		Date of Closure of Tendering Period ("Offer Closing D		February 04, 2025	Tuesday
I	acquisition price and the Offer Price, to all Public Shareholders whose Equity Sha Offer within 60 (Sixty) days from the date of such acquisition. However, no such	difference shall be paid in the	Last date of communicating of rejection/acceptance a consideration for accepted tenders/return of unaccept		February 18,2025	Tuesday
I	event that such acquisition is made under another Open Offer under the SEBI (pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market pr	urchases made in the ordinary	Last date for publication of post-Offer public announc newspapers in which this DPS has been published	ement in the	February 25,2025	Tuesday
L	course on the Stock Exchanges, not being negotiated acquisition of Equity Shares form	of the Target Company in any	Last date for filing the post Offer report with SEBI		February 25,2025	Tuesday
	A.C. Market Bullding, 3' Floor, 1 Shakespeare Sarani, Kolkata – 700071 REGISTERED Office: Trishul - 3rd Floor Opp. Samartineswar Temple Near law Garden; Elisbridge, Ahmedabad-380006; Tekephone no. 079-26409322 fax No.479-26409321	of the Companies (Author	XI of the Act [Pursuant to section 374(b) Act, 2013 and rule 4(1) of the Companies rised to Register) Rules, 2014] that in pursuance of sub-section (2) of section 366		Notice Invited by the C	iting e-T
	Appendix IV [See rule 8(1) Pessession Notice (for immovate property) Whereas, the undersigned being the Automated Officer of the Sea Back Ld, under the Securitization and Reconstruction of Financial Assets and Enformant of 13(2) rank with miss of the Security Homes (Enforcement PLanes, 2020 issued demand notice calling upon the borrowerk/Ce-Bornowerk/guarantors to repay the amount mentication in the notice along with contractual line of interest glut penal interest, charges, costs exc, whinh 60 cays from the date of the said notice, notice is hereby group on the borrowerk/Ce-Bornowerk/guarantors in particular and the public, in general, that the undersigned has taken possession of the property described herein babon a section of partice and the public, on the date section 13(4) of the said rund with nue 6 of the said Rules on the date The borrowerk/Ce-Bornoverk/guarantors, in particular.	ot the Companies Act. RCC, Kolkata-West B Limited Liability Partn XXI of the Companie To undertake and corr nurviersaily the busine creating, exhibiting, busine content, program and a for broadcashing on e mobile content lineme films, in film placeme davertisement films, as	2013, an appearation be made to the Keepston at the elegal that a UTORNA BOX VENTURES LLP, a sensity, may be registered under Part 1 of Chapter the Box Part of the Company are as follows: by and needs or through setting up a joint venture, as of lacitisting, manging, producing, directing, unling, hiring renting, assigning, identing, unling, hiring renting, assigning, identing, unling, hiring renting, assigning, identing, unling, hiring renting, assigning, identing, unling, hiring renting, assigning, identing, activity of the set of the set of the set of the set of the activity of the set of the activity of the set of the activity of the set of the activity of activity of	for the 01 N NIT/6108 (2024_MAD_ Submission Submission PM. Bid Op Details may website	lo. development [1st Call], Dat 778833_1, Func Start Date (Onli Closing Date (Orli Closing Date (Orli De had municip https://wbten rmunicipality-go	work vide (e:- 04/12 I : MPLAC ne): 06.12, Online): 21 hline): 23 hline): 23 hline): 23 hline): 24 hline): 24
	general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Axis Bank Ltd., for an amount mentioned in the notice along with interest thereon and penal interest, charges, costs etc. from date of demand notice.	install, lease out, give	operate, purchase, buy, sell, acquire, assemble, on hire, franchise, develop, maintain, exchange, aclitate and manage and market all talent, and to	O SB	SBI Home Lo AVANI HEIGHTS, Kolkata	59A, Chowring

creating, exhibiting, burjang selling, hinning menting texturating to importing, exporting and dealing with a licitis of relialectual property in content, program and software of all byses all indus direlated and property in content, program and software of all byses all indus direlated and property in the branchastaria of a seal bit all events in the seal and industry of the seal of the seal seal seal seal and industry of the seal seal events, provide a new thread advectisement films, a divertisement jingles, animation, events, shows, advectisement films, a divertisement jingles, animation, events, shows, advectisement films, a divertisement jingles, animation, events, shows, and the seal of the seal and carrier allars anywhere in the Void for the Carrieration, proceeding, processing, obtaining, improving, hiring, licenses, and and the seal and carrier allars anywhere in the Void for the Carrieration, recentling, processing, obtaining, improving, hiring, licenses with data ended a wholesever including the Interving Anti Londer alla media wholesever including the Interving and to revise a size encest and incidental thereics and data any arminent with data media wholesever including the Interving and to revise a size encest and incidental thereics and data and articles of a size control of the a data and the seal and the original data and any arminent with data media wholesever including the Interving and to revise and the revise and incidental thereics. ormats ay be

A copy of the draft memorandum and articles of association of the propose company may be inspected at the office at 73A Belgachia Road, Groun-Floor, Kolkata, West Bengal, India, 700037.

Fior: Kokata, West Bengal, India, 700037. Notice is harderly given that any person objecting to this application mar communicate her objection in writing to the Registra at Central Registration Centre (CRC), Indian Institute of Corporate Afraira (ICAA, Pio No. 8, 7, 8 Sector 5, MT Maneser, District Gurgaron (Haryana), Pin Code - 12255 Centre (CRC), Indian Institute of Corporate Afraira (ICAA, Pio No. 8, 7, 8 Sector 5, MT Maneser, District Gurgaron (Haryana), Pin Code - 12255 Centre (CRC), Indiana, Pint Code - 12255 Centr

of Applicant Name(s) of Applicant Ankit Agarwal Utoplan Box Ventures LLP

**IMPORTANT



Place: Kolkata Dated: 06.12.2024

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All the Pulses Statemendels of the Larget Lompany, whether heading the Sequery Shates in physical norm downsoling-to home eligible to participan inits Oren at any inclusion phe Texedering Preof or this Site Person who has acquired Carly Shares but whose names do not appear in the register of memices of the Targe Company or the belowing the States and endowed below the state acquired the states of the State downsoling the states and the states of the States and the States and the States and the downsoling the states and the states of the states and the states and the states and the downsoling the states and the states and the states and the states and the states and the downsoling the states and the states and the states and the states and the states and the or debyet credition the states and the states and the states and the states and the states and the states and the downsoling the states and the states and the states and the states and the states of the states and the states and the states and the states and the states and the states of the states and the states and the states and the states and the states and the states of the states and the states and the states and the states and the states and the states and the states and the states and the states and the states and the states and the states and the states and the states and the provided. The Data States and the states and the states and the provided. Shareholder to receive a copy of ICP in physical format, the same shale be provided. The Pholic Shareholders who tender the Fully Shares in the Open Offer shall ensure that the Equity Share sets fully paid-up, and are feet form all lens, charges and encumbrances. The Acquirer shall acquire the 100 feet Shareholder in physical values of the Shareholder the Open Offer, together whal a lefts stateched hetherto, including rights to dividends, horuses and rights offers declared thereol in accordance with the applicable law, and it times stot uit in PAF. Iso DPA and the Litter of Offer The Pable Shareholders may also download the Litter of Offer from the SEBI's website (www.sebi.gov.in) contain a copy of the same from the Registra to the Off Open Litter of Uter from the SEBI's website (www.sebi.gov.in) providing stabiled documentary exidence of holding of the Equity Shares and therfolio number, DP Identhy-citi lently, current darbas and corrant classite. event that the

hourings and contact centers. the number of Equity Shares validly tendered by the Public Shareholders under this Off of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equi by such Public Shareholders on a proportionate basis in consultation with the Manager. In the event that the number of Equity Shares validly tardeed by the Pablic Shareholders under this Offers is mon than the number of Equity Shares agoed to be acquired in this Offer. No Acquire shall append those Equity Share validly tardered by such Pablic Shareholders on a proportionate basis in consultation with the Marager tard part of the total the implemented by the Acquires Shrangia Sack exchange montanism made available to stock accmanges in the form of a separative window ("Acquires though as a provided under the SEIS (AST OF DOPEO/ERPCRPC18) and add Desember 2016s, as get them another the Vest SEI (SAST OF DOPEO/ERPCRPC18) and add Desember 2016s, as get them another the Vest SEI (SAST OF DOPEO/ERPCRPC18) and add Desember 2016s, as get them another the Vest SEI (SAST OF DOPEO/ERPCRPC18) and add Desember 2016s, as get them another the Vest SEI (SAST OF DOPEO/ERPCRPC18) and add Desember 2016s, as get them another the Vest SEI (SAST OF DOPEO/ERPCRPC18) and the Desember 2016s, as get them another the Vest SEI (SAST Desember 2016) and the Vest Search 2016s, as get them another the Vest SEI (SAST Desember 2016) and the Vest Search 2016s, as get them another the Vest SEI (SAST Desember 2016) and the Vest Search 2016s, as get them another the Vest SEI (SAST Desember 2016) and the Vest Search 2016s, as get them another the Vest SEI (SAST Desember 2016) and the Vest Search 2016s, as get them another the Vest SEI (SAST Desember 2016) and the Vest Search 2016s, as get them another the Vest Search 2016s and the Vest Search 2016s a

Name: Ratnakar Securities Private Limited
Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing,
Ellsbridge, Ahmedabad - 380006
SEBI Registration No IN2000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah

All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate th "spective Stockbrokers ("Selling Broker") within the normal trading hours of the secondary market, during th

relepide/mg Stock/tracters ("Seming tissues") were the interview of the SE to facilitate the placing of sell orders. The Selling Rodering Pariod. A Capitation Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Roders can set or dore stor domatediatables well as physical Equiparity Stares. The selling toxiter would be required to place an order of an ehalt of the False Startholders who wish to the and the Equiry Stares. The Roder Roder Startholders well as the concerned Public Startholders/elling broker would be required to transfer the tendered Equiry. Stares to the second account Order Startholders/elling broker would be required to transfer the tendered Equiry. Stares to the second account Order Startholders (Equiry Stares to the second account Order Startholders) and the Starthold Creaning Corporation?, by using the settlement number with the encodure precided by the Clearing Corporation.

special account of usering output name in the activity of the section of the sect

The process of numbers [Guity Shures by the Guity Shatenbolter holding in demat and physical Equity Shures will be segarately ensured at in the Letter of Otter. As por the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBT; press release date December 3, 2018 characteristic and the AP402018, requests the transfer of security Shures will be segarately ensurements of the Letter AP402018, requests the transfer of security Shures and Cardians with the Cardon Stave US SH AP402018, requests the transfer SEBI-00CPT (AD10)/CRPF 2020, 144 date July 1, 2020, output characteristic date may an ensurement set SEBI-00CPT (AD10)/CRPF 2020, 144 date July 1, 2020, and the security of the SEBI SAST Regulations. Another is a hold Shureholder holding that be set of the SEBI SAST Regulations. Another is a hold Other as port the provisions of the SEBI SAST Regulations. The Centre SHURD (SCR) that LE a AVAILABLE The DETALED PORCEURE FOR TENDERING THE GAUTY SHARES IN THE OFFER AMERCADURE SUBJECT OTHER INFORMATION The Acquirers accepts full responsibility for the information contained in this Public Announcement and this Detailed Public Statement (Inter this such information contained in this Public Announcement and this Detailed Public Statement (Inter this such information contained in this Public Announcement and this Detailed Public Statement (Inter the Centry Shares in the OFFER or relating to and contained by the Table Company). The Acquirers accepts full responsibility for the Information contained from public sources or provide by GAST (Public Statement (Inter this such information contained in this Public Announcement and this Detailed Public Statement (Inter this such information contained from public sources or provide by GAST) Public Statement (Inter this such information contained from public sources or provide by GAST) Public Statement (Inter this such information contained in this CBB (GAST) Public Statement (Inter this such information contained in this CBB (GAST) Public Statemen

This Detailed Public Statement and PA will also be available on SEBI's website (www.sebi.dov.in), BSE's web

In the second seco

THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF O ACQUIRERS



DC2A P



FRIDAY, DECEMBER 6, 2024

s of the Target Comp

21

is on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offe size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be uffiled for the said revision in the Offer Price or Offer Size. above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and bated of statutory' regulatory approvals and may have to be revised accordingly. To clarify, the actions set out ab select prior to their corresponding dates subjects compliance with the SEBI (SAST) Regulations. offers, it will be done o /III. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

RATNAKAR

The field Fund Requestment for the Open Offer Lessuming All acceptances) for the association up to 2.11.02.12 (Nor Cine Eleven Labot New Toessand One-Handrad And Newty Equity Diversition and the Padic Stunchtoffer One Toe Eleven Labot New Toessand One-Handrad And Newty Equity Diversition and the Padic Stunchtoffer One Toessand Diversitian and Tele Padic Stunchtoffer 4.768.00.211 20.- (Rupees Four Cores Sverthy Six Labot Newty Prousand Seven Hundred Ninety One and Pasis The Acceptor Stave Confirmed Mall Tass adopted Financial resources and have made from Fauncial memory of the Single Stave If there is any revision in the Otter Price of Otter Size. If there is any revision in the Otter Price on account of future purchases / competing of the period prior to One (1) working day before the date of commencement of the te notified to the Shareholders.

FINANCIAL ARRANGEMENTS

of the Target Company at an Offer Price of 2.26⁺. (Repeas Tho and Twenty-Six Plaias onlyper share aggregating (7.6.20,973). 20, 7.6.20, 7.8.20, 7.

Agreement")

Agreement), W. Venode Nappal (Charled Accountant)(Membership No. 416004). Partner at Mis. Goyal Nappal & Co. Charterod Accountants having to officie at A-2, 161-162, 204 Floor Sector 8, Rehini, New Dehi – 110065 Videhs contractional Neuroima 27, 2023 (OID). 24140005R6UD0721) centiled latin M. Ambi Me (Acquiter – 1) have sufficient resources to meether hand negariment for the objaction of Open Other of the Tanget Company. CA Despots Am, Minethership No. 525000, Partner at Mis. Tanesh Jindial & Co. Tanteros A. Acountants having to Other at D. S.S. – 20, SHOPPING Complex, Sector 13, Haar – 125005, Hanyana Velis file certification having to Other at D. S.S. – 20, SHOPPING Complex, Sector 13, Haar – 126005, Hanyana Velis file certification having to Other at D. S.S. – 20, SHOPPING Complex, Sector 13, Haar – 126005, Hanyana Velis file certification having to Other at D. S.S. – 20, SHOPPING Complex, Sector 13, Haar – 126005, Hanyana Velis file certification having to Other at D. S.S. – 20, SHOPPING Complex, Sector 13, Haar – 126005, Hanyana Velis file certification having to Other at D. S.S. – 20, SHOPPING Complex, Sector 13, Haar – 126005, Hanyana Velis file certification having to Other at D. S.S. – 20, SHOPPING Complex, Sector 13, Haar – 12600, Hanyana Velis file certification having to Other at D. S.S. – 20, SHOPPING Complex, Sector 13, Department the Manager to the Other in satisfiel (a) about the adequary of resources to in rest the Instactial Reparaments, the Manager to the Other instability of Acquires to payment through ventation mants have been per la jubacity by the Acquiter to fulfills his obligations in relation to the Other naccordance with the SEBI (SAST) Regulations.

or inscord unsince multities SECIE(SAS) I Regulations. Case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amoun memotioned above scala be made by the Acquier in terms of Regulation 17(2) and 18(5) of the SEBI (SAS guidations, priorito effecting succertexiston.

Sharest endered in this Open Office Subject to the receipt of the statistury and other approvals, if any, the Acquirers shall complete payment of consideration within 10 Working Days from the classer of the Tendering Particle to those Pakis Darueholder whose documents are tend valid and in order and are approved to acquisition by the Acquirer 3 in case of data yin receipt of any statutery approval (a) becoming applicable parts to emploition of hot. SEE that has the power to gama an endersion of that the Acquirer for synamic of consideration the Pakis Darueholder of the Target Company who have accepted the Offer within such period. Subject to the Acquirer Synamic of 2011. Further, if a deby receipt on accepted the Offer within such period. Subject to the Acquirer's approach 2011 Submer 4 and early occept on acceuse of unlikel detaut by the Acquirer's in charing the regulation acceptation T(2) of the SEE (ISAST) Regulation(52), 2011 via all also become applicable and the amount lying in the acceptation T(2) of the SEE (ISAST) Regulation 52 of the Acquirer's approach to the Acquirer's the accepted the amount lying in the acceptation T(2) of the SEE (ISAST) Regulation 52 of the Acquirer's and and the Pahlic Shareholders. The Acquirer's the Acquirer's the deby acception on acceuse of unlike defaults by the Acquirer's index to the Acquirer's acception 40 of the Classer applicable and the amount lying in the acception 40 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 173 (of the SE) (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 173 (of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation 53 of the ISA (SAST) Regulation

here any statutory or other approval extends to some but not all of the Public Share with option in make payment to such Public Sharebolders in respect of whom no s e required in order to complete this Open Offer

FENTATIVE SCHEDULE OF ACTIVITY



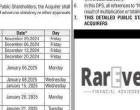
Bhadreswar Municipal e-NIT NO : BM/PWD/ 12/2024. Tender ID 12/2024. Tender ID ND, Municipal Fund. Bi 2.2024 at 10.00 AM. Bi 20.12.2024 up to 05:0 3.12.2024 at 02:00 PM tice board, N website <u>https://wbtenders.gov.in</u> <u>bhadreswarmunicipality-gov.in</u> gov.in & <u>https://</u> Sd/-, Chairman Bhadreswar Municipality

SBI Home Loan Centre Kolkata AVANI HEIGHTS, 59A, Chowringhee Road Kolkata - 700 020 NOTICE Kokata - 700 020 The inform the Public allege that are agaleses Deer No. 1901(049902000 accodes ARCH Kokata is Book No. I v. Journe No. 1901-0202. Pages from 253081b 023333 C. Juanofi Nay and Kimaha Ray was mismap when the My to dograde the said Origi Dand to the SSH. Home Lana Coether, Kokata, AWAN HEGHTS, SAR, Choxanig Mady 158 Davengone, Kokata 70000. In this connection a Ceneral Davy blogdel in the Bhuwinpore Police Sation and twas registered as GDE No. 1904 the St. 121024. Any processing and the same state of the SHE None Lana Centre Kokata Deed then Immediately depositive said Deed in the SBH Kome Lana Centre Kokata Mady 1500 the SHE None SHE None SHE None Lana Centre Kokata Networks of the None None SHE None Lana Centre Kokata

Notice is hereby given that the following share certificates have been reported as lest and the Company intends to issue duplicate certificates in lieu thereof, in due course Any person who has a valid claim on the said shares should lodge such claim with the Co Registered Office within 15 days hered. 6407411-6407462 11379915-113800 581763-581822 2137628-2137651 2694346-2694378 4850283-4850321 8609122-8609229 1295660-1295777 Name of Sharehold

108 150446 118 122259

NAME REGISTERED OFFICE ADDRESS



Councilors icipality ar. Dist.- Hood



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DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMITED

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: <u>rlandfl@gmail.com</u> | Website: <u>www.ramchandrafinance.in</u> | CIN: L65910GJ1993PLC018912

DETAILS OF THE SELLERS

Open Offer for Acquisition of upto 2,11,02,120 (Two Crove Eleven Lakha Two Thousand One Hundred And Twenty) fully paid up equily shares having a face value of ₹1/- (Rupees One only) each ("Offer Shares") representing 25% (twenty-six percent) of the Emerging Voling Equily Share Capital (as define below) of the Target Company, the Main Ministry of Shareholders (as defined below) of the Target Company, by Mr. AMII Mittal (Acquirer 1) And Ms. Praitika Sharma (Acquirer 2) (Hereinafter Collectively Referred To As "Acquirers") pursuant to and in compliance with the requirements of the Socurities and Exchange Board of India (Sustainafia) Acquired in Acquirers") parsuant to and in compliance with the requirements of the Socurities and Exchange Board of Acquired Acquired (SEB) (ASA) Reguired ("SEB) (ASA) Reguired ("SEB) (ASA) Reguired (SEB) (ASA)

the requirements of the Securities and Exchange Board of India (Substantia) Acquisition of Shares and Tab The datilet of the Securities and Exchange Board of India (Substantia) Acquisition of Shares and Tab th Offer (Manager 1), for and on behalf of the Acquires to all the Public Shareholess of the Targot Company pursuant the Offer (Manager 2), for and on behalf of the Acquires to all the Public Shareholess of the Targot Company pursuant the Offer (Manager 2), for and on behalf of the Acquires to all the Public Shareholess of the Targot Company pursuant the Securities and Exchange Board of India (Substantia) Acquisition of Shares and Takeovers) Regulations, 2011 and sobsequent annehometh there (>SEES 142 Regulations) : and pursuant to the Public Announcement (PPV) cleads November 20, 2024 in nations in the Offer, which was like view the KeSE Limite (*ISSE?) and the Securities and Exchange 1 (1) (2) (SEES) (SST Regulations) : and use that the Target Company of November 2), 2024, is for the purposes of this DPS, the Ioloweng terms shall have the meanings assigned to them below: "Requirers" hain annet. Advali Malf (Acquirer 1) and MS. Franka Starmany (Acquirer 2), "Requirer Sharet annex huby paid-up cuply atmoss of the Target Company of Tarea Value of 1 /- (Rupes Die Driv); "Required Sharet annex huby paid-up cuply submits with the "SEE (SAST) Regulations, 2011 " "Public Sharethole": "mean all the sact the start (SAST) Regulations in the start (Company of Start Number 2), "Requirer 3 and the same meaning as asorbed to this the "SEE (SAST) Regulations, 2011" "Public Sharethole": mean all the sact the saction (SAST) Regulations, 2011" "Public Sharethole": mean all the saction the "SEE (SAST) Regulations, 2011" "Public Sharethole": mean all the saction the "SEE (SAST) Regulations (1) the promoter and with the Acquirers."

5.11.62.000 Equity Shares; "Emerging Yoling Equity Share Capital" shall mean the total voting and equity share capital of the Target Company on hindy duted basis expected as of the 10th (Tenth) working day from the closure of the Intendering priori to the 0ffer. This inclusions the existing 5.11.82.000 (Five Core Eleven Lakha Skity You Thousand Orky) fully place to guty Exist of the Target Company, and the proposed Preferential issue of 3.000,000 (The Core Deven Lakha Skity Two Thousand Orky) fully place Equity Shares of the Target Company, aggregating to 8.11.82.000 (Egit) Core Eleven Lakha Skity Two Thousand Orky) Equity Shares of the Target Company cape: Enformediate Interventioner. Offer Size" means acquisition up to 2,11,02,120 (Two Crore Eleven Lakha Two Thousand One Hundred And Twent Equity Shares of face value 7.1. (Rupees One Only) representing 26% of the Emercian Value Faulus Chare Garden or

y Shares of face value ₹ 1/- (Rupees One Only) representing 26% of the Emerging Voting Equity Share Capital get Company, subject to the terms and conditions mentioned in this PA and to be set out in the Detailed Publi ent ("DPS") and the Letter of Offer ("DeF") proposed to be issued in accordance with the SEII (SAS

Regulations, 2011; "Other Price" means an offer price of * 2.26/- (Ruppes Two and Twenty-Sitz Paics anty) per State ("Other Price" The Equity States of the Tanget Company are lenguedly fraided within the meaning of Regulations (21)(i)) of the SEE (SAST) Regulations, 2011. The Offer Price has been determined in accordance with the provisions of Regulations and 8(2) of the SEB (SAST) Regulations, 2011. Assuming that accordance with the SEB (SAST) Regulations, 2011 with consideration payable to the Pciole. Statesholdes in accordance with the SEB (SAST) Regulations, 2011 with 47, 15, 93, 912. Of Ungets Fast Carlos Street States (SAST) Regulations, 2011 with and Regulation to the Pciole. Statesholdes in accordance with the SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011. Assuming that accordance with the SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations and the accordance with the SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulation and the SEB (SAST) Regulations and the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulation and the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulations, 2011 with the Alter SEB (SAST) Regulation and Paics (SAST) Regulation and Paics and Twenty Only ("Offer Size"): "Stock Exchange" means the BSE Limited (BSE); "Tendering Period" mean the period within which shareholders to acquire shares made under SEBI (SAST) Regulations, 2011

ers may tender their shares in accentance of an o

to acquire strans made under SEBI (SAST) Régulations, 2011 "Woling Share Capital" means the total volting capits share capital of the Target Company on a fully diluted basis speceras as of the 100 (tenth) Working Day from the cosure of the Tanget Company on a fully diluted basis Working Day" means the working day of the SEBI. Acquirers, PAG, Sellers, Target Company, and Otter: A Information about the Acquirers, PAG Sellers, Target Company, and Otter:

- Immalian abade the Acquirer 1 Mr. Aball Matl. Acquirer 1 Mr. Aball Matl. Acquirer 1 1 West. Dehi-Todga: context on c: 9816737855. Email Id: <u>caskhilmita2024(egymail.com</u> abhimta19383@yahoo.com He is a Oharteer Accountant by profession and holds a degree from the Institute of The Charte Accountais, of India (CAI) bearing membership no 517856 and was entitled as Fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as Fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as Fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais, of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais of India (CAI) bearing membership no 517856 and was entitled as fellow Charteen Accountais of In Ϊŝ.
- standards: As on the date of the Detailed Public Statement (DPS), the Acquirer has no relationship or interest in th Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment or peterential issues to allotment of 1.50,000 ouguly sars in a relation to the Underlying Transaction, as detailed tryposit is and in CPP in 11 (Bedaguound to bit December 2016; Statement, Initial Target Company, acception of the SPA and proposed preferring allotment of 1.50,000 (hill After the contractual arrangement (i.e., the SPA) and proposed preferring allotment of 1.50,000 (hill contained in the common fact value of RL, use her with order 211; 56 (Energyon Volting Equily Stam Contained in the common fact value of RL, use her with order 211; 56 (Energyon Volting Equily Stam Contained in the common fact value of RL. Use her with order 211; 56 (Energyon Volting Equily Stam Contained in the common fact value of RL. Use her with order 211; 56 (Energyon Volting Equily Stam
- Capital in the company. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the

il. Name(s) other Ci	mpanies in which the Acquirer holds Directorship, th	e details of the same is as follows:
Sr. No.	Name of the Companies	Designation

- Carbon Specialities: Limited Independent Director
 The Net worth of the Acquire as of October 31, 2024, is Rs. 9, 43, 03, 0565 (- (Pagees Nine Corress Star):
 The Net worth of the Acquire as of October 31, 2024, is Rs. 9, 43, 03, 0565 (- (Pagees Nine Corress Star):
 The Net Worth of the Acquire as of October 31, 2024, is rs. 9, 45, 03, 0565 (- (Pagees Nine Corress Star):
 The Net Worth of the Acquire as of October 31, 2024, is rs. 9, 45, 030, 0565 (- (Pagees Nine Corress):
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- other. Dest completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares b virtue of which he will be in a position to exercise control over the management and affairs of the Targe Company and will form part of the "Homoter and Ponomer levicup" of the target Company The open offer and operiential issue are subject to SEBI, Stock Exchange, and Reave Bank of India ("RBI"

- approval. Ms. Patila Sharma (*Acquirer 2*) Ms. Patila Sharma (*Acquirer 2*) Ms. Patila Sharma (*Acquirer 2*) Ms. Patila Sharma (*Acquirer 2*) Ms. Patila Sharma (*Acquirer 2*) She is a Sharer Arabyst with more than 6 years of acquired in a stagments in Rie Mangammit Enversion Binki Mangament Andrea Acquirer Bio(*) (*Manumate: She also holds CT-1, Friancial Mathematics certification from The Institute and Faculty of Acquires (#K).
- Some as those sci -1, returned and emerators cert initiation from in the instance and a source of on Acutaters As on the data of the Defailed Public Statement (DPS), the Acutement Acutement and a source of the initiation of the Target Company, except for the contractual arrangement (a, the SPA) and proposed all potentiatil scale california of the acutement (a) and a source of the acutement detailed in point it and i of Part II (Background to the Open Offer) of this Detailed Public Statement riggered this Open Offer. d allotment
- ruggered inis upen uner. After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 ful and/-up Equty Sparse of face value of Rs. 1/- each , she will hold 22,11% of Emerging. Voting Equity Sha Capital in the company.
- Capital in this company. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company. As of rates she does not hold a directorship in any company. The Net worth of the Acquirer as of November 29, 2024, is Ris. 6.07.99,000- (Rupees Six Crones Seven Lakes Niews, Niew Tomosand Only and the same is contributed by CA Deopenb, and (Methership Nov. 556006). Partner at Mos. Rames Janda & Co. Chartnerd Accountants having its office at D.S.S. 29, https://doe.org/1.
- The Acquirer will be classified as a "pro moter" of the Target Company pursuant to the co
- offer. Post competition of the open offer and preferential issue, the Acquirer shall hold mail and the open offer and preferential issue, the Acquirer shall hold mail only of regulty starts of the of which he will be in a position to exercise control over the management and adding of the Targe Company and will form part of the "Pomoter and Pomoter Group" of the Target Company. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI" approxil.
- xi.
- C)

- approval. Continuations by the Acquiress The Acquiress have not acquires the Equity Shares of the Target Company between the date of PA i.e. November 29, 2024, and the date of this Detailed Public Statement. The Acquiress undertake that they will not sait the Equity Shares of the Target Company held by them it any during the Other Period Interns of Hegustano 25(1) the SEI (35(2)) Regulations. The Acquiress have undertake that they will not sait the Equity Shares of the Target Company held by them it any during the Other Period Interns of Hegustano 25(1) the SEI (35(2)) Regulations. The Acquiress have undertake that they will not sait the Equity Shares of the Target Company burget the Other period, they shall devices and Target Domains the State Scattering when the Target Company during the Other period, they shall device a sub-target Domain to the State Scattering when the Target Company during the Other period. They also and the State Scattering (Statess of the Target Company Langet Statess of the Target Company during the company the State Scattering (Statess and Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between there Working Davis of the the compensate of the Target Company during the period between undertaken that they will not acquire any Equity Shares of the Taigtt Company during the period betwi-there Working Days prior to the commensement of the Texteling Weind and until the closure of the Textel Period as per Regulation 18(6) of the SEB (63K5) Regulations. As of the date of this DS; the Acquires are not privibited by SEB. Iron dealing in securities, in terr directions issued by SEB under Section 118 of the Securities and Exchange Board of India Act, 1992 amended ("SEB IAC)" or any other regulations made under the SEB (Act. iv.
- amenical (cco.ec) for any other regulations made under the cco.ec) relation of the control of th
- 21(1)(e) (dthe SEBI (SAST) Regulations. The Acquirers are not calegorized / ordenand as a togitive economic offender under Section 12 of the Fughts Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(a) of the SEBI (SAST) Regulations The Acquirers are not offer comparises in which they are the promoter and/or director, are not appearing in th while defaulter's into the Reserve Banc India.
- The Aci activities and other to be not be made in which they are the promoter and/or director, have not be ited from assessing the capital market under any order/direction passed by SEBI. viii
- Information about the PACs :
- d) No person is acting in concert with the Acquirer for the purposes of this Open Offer



na Canita of the Target (

- specentage of the-found Equity Stand Capital of the Target Company million about the Target Company. disclosure mentioned under this suction has been auxeed from information published by the Targe Company or provided by the Target Company or publicly available accret(s)) The Target Company (S Handroback Leasing and Finance Limited was originally incorporated of frameshaned Leasing and Hinton Physial Limited, a Privala Limited Company on OP Horizory (1993), and provisions of the Companies Act (1954) Geological.
- provisions of the Companies Act, 1956; IROC Guijand). Subsequently having duly passed the necissary resolution in terms of section 21, 731/44 of the Companies Act, 1566 and the payout of the Cernal Commerce signified in writing having been accorded to Registra of Companies of the said company is changed to Ranchanda Lessing and Finance Limited in 03. Januar 1966 and pursuant to Section 23 (1) a their certificate of incorporation is used by the Registrar Companies, Guipard (Darla and Magari Havel). The Company is a Changer Having Company ("NBRC") registrand with the Reserve Rank of India ("RBR") having a certificate of Registration number (10.0106) dated March 12, 1988 and having la metherad Ottom scittic. Action Registration number (10.0106) dated March 12, 1988 and having la Companies. Development action action Registration number (10.0106) dated March 12, 1988 and having la Companies. Development actions and Registration number (10.0106) dated March 12, 1988 and having la Companies. Development actions and Registration number (10.0106) dated March 12, 1988 and having la Companies. Development actions and the Registration number (10.0106) dated March 12, 1988 and having la Companies. Development actions actions and the Registration number (10.0106) dated March 12, 1988 and having la Companies. Development actions actions and the Registration number (10.0106) dated March 12, 1988 and having la Companies. Development actions actions actions and the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of the Registration of the State of th
- 1, nor, η warnig a comunate of Hegistration number 01.00109 dated March 12, 1998 and having i Registered Office at 2011, Rudra Plaza Complex, Dandia Bazar Main Road, Opp. VMC Gas Office, Vadodar Gugrart, 330001. Tel. No. +91 0265-3268100, E-mail: drandfl@gmail.com Websit www.ramchandrafinance.in
- www.tamenanoratinance.in The Company is mainly engaged in NBFC activities such as granting loans and advances viz, personal loan and business loans to individuals and corporates.
- ÌV.
- www.chineshorazinance.m The Company in mainly engaged in IRBFC activities such as granting loans and advances viz personal loans, and tutiness loans to individual and corporates. The equity strates of the Target Company is related on SEL Limited with effect from July 11, 2014 bearing the symosi NLT, is noticed to the TArget Company is related on SEL Limited with effect from July 11, 2014 bearing the symosi NLT, is noticed to the SEL with the SEL Mitted with effect from July 11, 2014 bearing the symosi NLT, is noticed to the SEL Mitted NLT / 1+1 Clapper (TAR) stars and advances viz the SEL The Equity Stars are trequently traded in terms of regulations (21) (i) of the SEI (SAST) Regulations. As per data available on the MLX weekles, the Authorized Stars Capital of the Enged Company is RE 5.500,0000- comprising of 5.500,0000 Equity Starss of 1+ each. The paid-up Equity Stars of 24, and the grade Company Further. The Board of Directions of the company has agrowed the increase in the authorized stars capital of the company in the start metering which the Mitted Stars (SAST). The Capital Stars of RE First Lish Only direction of the company has agrowed the increase in the authorized stars capital of the company in the stars of them in the Authorized Stars (SAST). The Capital Stars of RE (SAST) Company for the located on the Earth Ordinary (SAST) and Stars of RE (SAST). The Company is a term of the SEST. Company at them entity bid on Neoremet 29, 2024. The Board of Directions of the Earth Ordinary (SAST) Stars of The company is being sought through the source of rings and the Earth Ordinary (SAST) of them gravity with Stars of the Sast Stars of 12, 26, each per Equity Starse of RE 1. The QAST (SAST) 21, 26, each per Equity Starse of RE 1. The Ordinary of the Earth Ordinary (SAST) and Chapter V of 12, 26, each per Equity Starse of RE 1. The QAST (SAST) 21, 26, each per Equity Starse of RE 1. The Ordinary of the Sast Stars of 10, 2004. Company of the starse of the theory of the starse of the t
- As on the date of this DPS, the Target company does not have any Subsidiary or ass es it have a Joint Venture with any entity.
- There has been no merger/de-merger, or spin-off during the last three years involving the Target Company X. Xİ There has been no megradio-megradio variant during the last three years involving the Target Company. The Target Company is a low-Banking Finance Company (TREC) registered with Reserve Bank of Indi (TRE) and pion approval from line RBI in terms of means RBI Maximo Directions. Peserve Bank of Indi (YRE) and pion approval from line RBI in terms of means RBI Maximo Directions, 2023 dated October 19, 2023, for transfer of management and control of NREC. The Target Company is listed on The Bornbay Stock Exchange (BSE) and has paid listing fees for the financial year 2022-2024 h BSE Limited.
- The Target coverage to bot climited The Target coverage has been provided with all the provisions of SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following mantioned below: xiii.

Sr. No.	Regulation	Details	Quarter/ Month	Fine / Penalty Rs.	Non Submission/ Delay submission
1	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non-Appointment of Company Secretary
2	Heg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90,000/-	Non-Appointment of Company Secretary
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Appointment of Company Secretary
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non-Appointment of Company Secretary
5	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2019	66,000/-	Non-Appointment of Company Secretary
6	Reg. 34	Annual Report	March 2016	20.000/-	Delay Submission
		Total		4.51.000/-	

Audited Financial Statement for th Financial Year ending on March 3			
2024	2023	2022	
46.27	47.23	51.36	
1.64	1.39	1.69	
0.0032	0.0027	0.0033	
552.02	550.4	549.02	
	Financial Yes 2024 46.27 1.64 0.0032	Financial Year ending on M. 2024 2023 46.27 47.23 1.64 1.39 0.0032 0.0027	

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
.4	Ms. Urja Jain	Chief Financial Officer	*****2695L
5	Mr. Nitin Parmar	Independent Director	07551010
6	Ms. Aditi Garg	Company Secretary & Compliance Officer	*****5135R

Mete : & por rule 15(2)(a) of Chapter V of SEB (Licking Obligations and Disclosure Requirements) Regulations (LOBR) Regulations (LOBR) Regulations (LOBR) respectives of the provisions regulations 17, 17A, 18, 19, 2 22, 22, 23, 24, 24, 24, 25, 26, 27 and clauses (b) in (b) and (b) of use-regulation (2) of upper lation (4) of upper lation (2) of upper lation (4) of upper lation (5) of upper lation (5) of upper lation (4) of upper lation (5) of upper lation (4) of upper lation (5) of

DETAILS OF THE OFFER

- Wa OF INEVERSE The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicab provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company. This Offer has been triggered due to
- a) Share Purchase Agreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters Seler for acquiring 58,84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-Issu Paid-up Equity Share Capital of the Target Company from the Promoters' Selier at an agreed price of ₹ 1.50°

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- (Houses to the late may Faild with y the faulty state appropriate (a) K Sec. 2017. Sin / Houses a control of the late of state appropriate (b) the product of the late of t full acceptance) ("Offer Size"), payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST Regulations and subject to the terms and conditions as set out in PA, DPS and Letter of Offer ("LOF"). The Offer is subjected to the following statutory approvals namely:
- The offer is subject to prior approval from the RBI in terms of master RBI Master Direction- Resen Bank of India (Non-Banking Francial Company Scale Based Regulation) Directions, 2023 data October 10, 2023, for transfer of management and control of NBEC.
- approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in re-
- Consider interminiations of All the Acquirer's knowledge, no other statutory approvals are required by the advanced for the purpose of this offer.
 (a) The offer works be subject to all other statutory approvals if any that may become applicable at a la date before the completion of this offer.
- 6)
- date before the competition of this offic: in case of a delay in merceips of any statutory approvals that become applicable to the offer, SEI may if statistice that such delay in the necepit of the roquiest of delay delay statutory approval was not attributable will default, takinor rongelect on the part of the Acquirest of delay delay statuses the Approval, an subject to such terms and conditions as may be specified by SEBI. Including payment of interest accordance with requirest to MeSEI (SAST) Requires to MeSEI exactly Requires to MeSEI commencement of the tendency period for the offer pending necesid of such statutory approvals grant denation of time to the Acquirest to make apprent of the consideration to the Publi Shamholders whose equily shares have been accepted in the offer.
- Summittainers winnersaugn anlers intereleting scaped in the time. The Public Stareforders wind treff mitter graph Stares in this Offer shall ensure that the Equity Shares is a clear from all lens, charges, equitable interests and ecuminances and shall have obtained all necessar constraints for to all the Equity Shares in the Tereorgian paiss. The Acquire shall acquire the Equity Shares is them the Public Stareforders with the Heavy Shares in the Differ Longthewine them the Nuble Stareholders with have obtained their Equity Shares in the Differ Longthewine the Stareford Stareford Stare in the Stare Stare Stare in the Differ Longthewine the start starts of the effect.
- All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acqui n accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of offe that will be issued in relation to this Offer ("Letter of Offer" or "LoF").
- As on the date of this DPS, there are no (i) partly paid-up Equity Shares: or (ii) outs instruments (warrants/fully convertible debentures/partially convertible debentures issued by the Target Company viii. entures including ESOP This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEE
- SAST Regulations
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulation This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of th
- xii.
- Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SE (SAST) Regulations. xiii. Acquirer will be classified as a promoter and Promoter Group of the Target Company along with the
- Acquire will be classified as a promoter and Promote Group of the Target Company along with the excitat promoters and grounds group of the Target Company. Provised preferrind is use and doen offer (a mentioned above) the Acquirer shall hold majority of equity shares by virtue of which He will be in a positio to excresise control over management and affains of the Target Company and will form grant of the Promote and Promoter Group of the Target Company. Subject to mesessary compliance and in accordance with BEB (IGST) Reparations and SEB (Lista) for Unitaries to an excession of the Acquirer shall should BEB (IGST) Reparations and SEB (Lista) for Unitaries and Indications and Promote BEB (IGST) Reparations and SEB (Lista) for Unitaries and Indications and Indications. 2015. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPs. The Manager further doelares and undertakies unto the date on its own account in the Equity Shares of the Target Company during the Offree priority.
- In the declares and underlakes not to deal on its own account in the Equity Shares of the Target Con during the Offer period. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, are no stitutiony or other approved in equivalent the Offer other than as indicated in Paragent to Ebited Public Statement. If any other statutory approvals are negricated be pro-comption of the Offer, the Offer would be subject to the reset of such other stationy approvals Acquirer wind negroed with the Offer in the vent studies target or theorem calledon in Regulation. 23 of the SEB (SER) Regulations. In the event of withdrawals, a public amouncement will also be sent to SEB. (SER, and the Target Company at its registered office. The Annower dates on than any works in discuss of or chemistry engineement as spinificant assets: ouncement will b
- we also elsents access lose, andro the interpretungency and is registered once. The Acquirer does how any pain to discope of or otherwise encomber any significant assets of th Target Company for the next 2 (hw) years from the date of closure of the Open Office, occept in the outland course of business of the Target Company, and accept to the education of the course of the lose of enstructurin and/or infoldations of the Target Company, is to be sold; disposed of a otherwise encombere of the Target Company for the Target Company is to be sold; disposed of a otherwise encombere offer than the ordinary occurse of business, the Acquire under lake hat the shall do so using upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution pass postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provi of applicable law as may be required
- Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirers will hold 56986620 Equi xvii. Upon completion of the Offer, assuming thil acceptance of the Offer, the Acqueres will hold 56696620 Euryls Shores representing 70.21% of the Thermapring volting eiryls have Capital of the Target Lompany as on the tenth working day after the closure of the Terdering Period. As per Regulations raid with Hules 19(2) and 19(4) of the Scurittica Contrast (Regulation) Raide (1957), Regulations raid with Hules 19(2) and 19(4) of the Scurittica Contrast (Regulation) Raide, 1957, a amended (195RPR), the Target Company is required to marina at least 25% public shareholding as adventioning (1957) requirements aper Hules 1940 (195RH early and the Department the completion this Open Offer, the public shareholding in the Target Company may fail below the minimum public asteriobiding (1957) requirements aper Aviel 194 (195RH early and the SEE (100R) Regulations. In scather event, the Acquires shall underske such acclines within the timelines specified under the SCPR, as deemed represents hy the Acquires shall underske such acclines the Stefe (100R) Regulations. In scather advent, the Acquires shall underske such acclines within the timelines specified under the SCPR, as deemed

The Board of Directors of the Target Company at their meeting held on November 29, 2024, h preferential allotment of 3,00,00,000 (Three Grore) fully paid up Equity Shares of face value

preterminal alternment of 3,00,000,000 (There Core) I hulf paid up Equity Shares of tate value of 4 (- each (Suns Shares) or performing has been servering 36 BSFs (- fingingly stating Equity Share Capital of the Target Company for cash at price of of ₹ 2.26(- (Rupees Two and Twenty-Sko Paisa only) per fully paid up Equity Share ("Preferential Issue") ("Underlying Transaction") for a consideration appropriate for \$2,200,000; (Rupees Sko Core Soverth Spit) Lable Sch Utty to the Acquires to compliance with provisions of Companies Act, 2013 ("ACT") and Chapter V of the Securities and Exchange Board of India (Suscel Capital and Discloure Requirements [Regulations, 2016") subject to shareholders and other regulatory approvals including RBI. The consult of the Target Company for the proposed preferential alternmet is being alternet as put through the issues of online and mething entransactionary general meetings be held on December 23, 2024.

banasaming gaman interning two interval backman LLACKA. Toyanat SPA and Posterianal Isaac, the Acceleration of the Interval Acceleration of the Tange Company and which they will be in a position to exercise control over management and affairs of the Tange Company and which they will be in a position to exercise control over management and affairs of the Tange Company and will compare the They Company and the Company Company and the Company Company and and in accordance with the SEBI (SAST) Regulations and SEBI (Listing Obligations and Disclosur Requirements) Regulations, 2015

The Otter Price will be payable in each by the Acquires, in accordance with the provisions of Regulation $\Omega(t_0)$ of the SEIL CRAF Regulations and subject to the terms and conditions send on the DPS and the Letter of filter that will be depatched to the Padre Shareholders in accordance with the provisions of SEIL (SAT) Regulations

(sea) required to the Acquirers for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlyin transactions of the Open Offer, the Acquirers will look to further expand the business and drive the ner more the three of the Complexity of the Company.

Lucknow

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquisit

BACKGROUND TO THE OFFER AMADUMUM 10 Interfets The Offers is a maching of the being made by the Acquires in compliance with Regulations 3 (1) and 4 SEB (ISAT) Regulations, pursuent to the execution of SPA for the substantial acquisition of starter/volin rights and cortrol over the Target Company and additement of shares you proteenant assues. The Starte Parchase Agreement ("SPA") executed on November 29, 2024, between Acquires and Ponneter's Selfer examples SBA SEG Society Starter scrampt avoid rights represented 15/5K of the Pon-lesse Parkay Equity Starter scrampt avoid rights represented 15/5K of the Pon-lesse Parkay Equity Starter scrampt avoid rights represented 15/5K of the Pon-lesse Parkay Equity Starter scrampt approximation of the Ponneter's Selfer scrampt and of 15.5U - (Repecting Selfer Scharter Selfer S

SHAREHOLDING AND ACQUISITION DETAILS:

are as follows

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	_	The second		Acquirer -1	Acquir	er -2	Total
e ul P	Acquirer	(s) / PAC(s)		Mr. Akhil Mital C/o Ram Bilas	Ms. Pratika	a Sharma	NA
ress				C/o Ham Bilas Mittal, P NO -22 Road No 7 F F Fast Punjabi Bagh West Delhi 110026	598 Sect Molahera (6 Road, Gu Haryana –	35) Palan Jirgaon,	n NA
ne(s) (uirers Ipanie	/ PAC w	ns in control / j here Acquirer	promoters of s / PAC are	NIL	NI	L.	NA
ne of t ings to		p, if any, to wh	ich the Acquirers	NIL	NI	Ĺ,	NA
ings in		Western II	No. of Equity Shares	NIL	NA	1	NA
		hareholding	% of Paid-up Equity Share Capital	NIL	NA	1	NA
		to be acquired ent (SPA)	pursuant to Share	58,8	4,500 Equity	shares	
posed	shareho	Iding after	No. of Equity Shares	2942250	2942	250	58,84,500
acquis SPA	sition of	Equity Shares	% of Emerging Voting Share Capital	3.62%	3.62	2%	7.25% *
No. of	shares	to be acquired	pursuant to	3.00) 00,000 Equity	e charge	
Iment	of Prefe	rential Issue o Iding after	Equity shares				3,58,84,50
acquis ch Trio	sition of gered th	Equity Shares the Open Offer	No. of Equity Shares	1,79,42,250	1,79,42	2,250	0
, SPA erenti	and Pos ial Issue	t allotment of)	% of Emerging Voting Share Capital	22,11%	22.1	1982	44.21% *
	Offer 26			2 ,11	02,120 Equit	y shares	
acquis	sition of	lding after shares which n Offer (i.e., *	No. of Equity Shares	2,84,93,310	2,84,93	3,310	5,69,86,62 0
, Prefi	erential	Issue and eptance of	% of Emerging Voting Equity Share Capital	35.10%	35.1	0%	70.21% *
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ance one one on the frame and the date of this DPS, there have been to corporate actions in the Targe Corporary variantial adustment of relevant price parameters under Regulation 8(9) of the SEBI (SSF). Regulations: The Offer Pice may be adjusted in the event of any concentrat entrons Reis hours, right is sue, stock spall, corestidation, or where the record the for referencing sort hourspanse actions relevant to the space of the SEBI (SSF) before the commencement of the Endeming Pareod of the Offer, is accordance with Regulation 8(9) of the SEBI (SSF) Regulations, 2011.

so y regulations, 2011. le Acquires acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the periodi, whether busicsprint or purchase, at a price higher than the Other Price, also atter seed to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAS publicities. 2011. If the Offer

Regulations, 2011. Provide that no souch acquisition shall be made after the one working day prior to the commencement of th tenderum privand and units the exprays of the intendem privato. Further, in accordance with Regulations, 19(4) an (Big) of the SEII (Sch) Regulations, 2011, in case of an auguartic vision to the CHF Price or to the CHF Sch any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to th sector warmout (if) may head Academic entert in the same necessaries in which The OFF Shrue been publication and (iii) functionary andly to SSL, SEII and the Target Company at its registrated office. 2011. Since the vision work to form complement with other formalizing prevendent autom test (SEI (SGST) Regulations, 2011.

be done in companies with other formalies prescribed under the SEB (ISAS) (Hopulations, 2017. If the Acquires acquires Study Shares of the Target Company driving the period of 28 (Horv) sitve vests after the Tandering Period at a price higher than the Other Frice, then the Acquirer will pay the difference between the highers acquireding price and the Other Nets, and Hord Schartholder with the Acquires acquires the theory acquires the theory of the Starberg Schart and the Starberg Schart acquires and the Starberg Schart acquires acquires the share accepted in the Other within 60 (Soky) days from the date of such acquires the More the SEB (ISAS). Programmers and the Starberg Schart event that such acquires the starberg Schart acquires the Starberg Schart programmers and the the ordinary acquires in the SSE (Isabeling of Equiry Shares) Regulations, 2017, organ market purchases made in the ordinary company. In the SSE Chartages, nothing regulation acquires the Calify Schart Schart purchases made in the ordinary company. In the SSE Chartages, nothing regulation acquires the Calify Schart Schart purchases made in the ordinary company. In the SSE Chartages, nothing regulation acquires the Calify Schart Schart purchases made in the ordinary company. In the SSE Chartages, nothing regulation acquires the Calify Schart Schart purchases made in the ordinary. In the SSE Chartages, nothing regulation acquires the Calify Schart Schart purchases made in the profile acquires the SSE (ISAS).

on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Off re, the Acquirer shall comply with Regulation 18 of SEB (SAST) Regulations, 2011, which is required to i filled for the said revision in the Offer Price or Offer Size. ulfilled for the said rev If there is any revision in the Offer Price on account of future purchases / competing offers, it will be the period prior to One (1) working day before the date of commencement of the tendening perior

FINANCIAL ARRANGEMENTS

Agreement) M. Venoda Nappal (Dharted Accountant)(Membarship No. 416004), Parther at Mis. Goyal Nappal & Co Charterod Accountants having to office at A-2, 161-162, 3d Flood Sector & Rohm, Nev Delhi - 110056 vide his certification Navement 27, 2242 (UIII): 24414003845UUGO-112 certifient tam M. Andreal Mission Charterod Accountants having to ather advectore and a sector of the advectore and the larget Company. CA Despoh. Jam (Membership No. 52606), Pattrent 4 Mis. Temshi Junitä & Co. Janterod Accountants having Iso Office at D. S.S. – 29, SIOPIPING Complex, Sector 13, Hisar – 152005, Haiyaan vide his certification having Stoffice at D. S.S. – 29, SIOPIPING Complex, Sector 13, Hisar – 152005, Haiyaan vide his certification salificant resources to meet the Internet Acciasation equipments, the Managert to the Offer in at healthy of Acquire to advection of resources to meet the Internet and requirements for the Open Offer and the ability of Acquire to advection of the source shows the fit francial requirements for the Deen Offer and the ability of Acquire to opment through ventilements having the offer and the fitter at the reasonal advection to the Offer in accordance with the SER (SAST) Regulations.

case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amoun mentioned above shall be made by the Acquirer in terms of Regulation 17(2) and 18(5) of the SEBI (SAS

STATUTORY AND OTHER APPROVALS

STATUTORY AND OTHER APPROVALS To the sets of loworking and helder of the Acquiers, as of the date of this DPS, except approval of BSE Limite under Regulation 28 of SEBI (LODR) Regulators, 2016 in respect of Proposed Pretervential Issue and the prin approval PReserve Mark (Inder (SPB)), there are no other statutory approvals may be and approval and the serve Mark (Inder SPB), there are no other statutory approvals may be used and the statutory approval be comes applicable before the completion of this Offer, would be subject to the receipt of such other statutory approvals there may be come applicable at later date. As on the date of this DPS, to the beat of the knowledge of the Acquieres, there are no statutory or other approval completion of the Offer, the Differ would be subject to the neight of such statutory approvals. Income of beautions, of a the SSE (Inc.) Provide the Income of the subject of the Acquieres, there are not applicable prior to completion of the Offer, the Differ would be subject to the neight of such statutory approvals.

completion of the Offex the Offer would be subject to the neeps of such statutory approvals. In terms of Regulation 23 of the SEB (SES) Regulations, in the event that the approvals specified in this DPS of those which become applicable prior to completion of the Open Offer in a new relevant. For reasons outside the reasonable control of the Aquires; the this relevance that the approval applicable prior to the applicable prior to completion of the Open Offer in the event of such a which reveal of the Open Offer. The Aquires shift have integrating that, whith 2 Working Days of such which away. These amountement of such available that the Open Offer. The Event Regulation 22(2) of the SEB (SEA) Regulations.

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smarts smoore on time upen one Subject to the receipt of the statutory and other approvals, if any, the Acquirers shall complete pay consideration within 10 Working Days from the closure of the Tendering Period to those Public Shar whose documents are found valid and in order and are approved for acquisition by the Acquirer.

are required in order to complete this Open Offer

Activity	Date*	Day
Issue of Public Announcement	November 29,2024	Hriday
Publication of Detailed Public Statement in newspapers	December 06.2024	Friday
Last Date for Filing of draft letter of Offer with SEBI	December 13,2024	Friday
Last date for Public Announcement of a competing Offer	December 20,2024	Friday
Last date for receipt of comments from SEDI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	January 06,2025	Monday
Identified Date**	January 08,2025	Wednesday
Last date for dispatch of the letter of Offer to the Public Shareholders	January 15, 2025	Wednesda
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Offer opening public announcement, in the newspapers in which this DPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendening Period ("Offer opening Date")	January 22, 2025	Wednesday
Date of Closure of Tendering Period ("Offer Closing Date")	February 04, 2025	Tuesday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday
Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	February 25,2025	Tuesday
Last date for filing the post Offer report with SEBI	February 25.2025	Tuesday

above timetines are indicative (prepared on the basis of timetines provided under the SEBI (SAST) Regulations) and are sub celled at statutory regulatory approvals and may have to be revised accordingly. To clarity, the actions set au advantives to this reconstruction address subjects concompliance with the SEBI (SAST) Regulators. s of the Targel ding Equity SI

III. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

The notice of the Acquire the Acquire and permeter independence group of the Lingt Company) are eligible to participate in this Oter say insert offer decises of this Units. **IP** PROCENTER FOR TENDERING THE COUTY SINGLES IN CASE OF NON-RECEPT OF LITTER OPPERATION OF TENDERING THE COUTY SINGLES IN CASE OF NON-RECEPT OF LITTER OPPERATION OF TENDERING THE COUTY SINGLES IN CASE OF NON-RECEPT OF LITTER OPPERATION OF TENDERING THE COUTY SINGLES IN CASE OF NON-RECEPT OF LITTER OPPERATION OF TENDERING THE COUTY SINGLES IN CASE OF NON-RECEPT OF LITTER OPPERATION OF TENDERING OF TENDE

Website: www.ratnakarsecurities.con Contact Person: Mr. Kushal Ajay Shah

All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stockbrokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period

respective Stockhorkers ("Selling Broker") within the normal trading hours of the secondary market, during the Indextang Neurois and Stockhorkers ("Selling Broker") within the normal trading hours of the secondary market, during the Endextang Interface of Constraints' (Constraints') and the Selling Stockhorker (Selling Stockhorker) (Selling Broker and Selling broker voucide breinger to place an orderbid on behalf at the Palaic Stateholders who with to tender there Equity States in the Open Office Usenigh the Acquisite Equity Stores to the special account of Palaic Stateholder/stelling broker would be required to transfer the tradient Equity Stores to the special account of Datas Stateholder/stelling broker would be required to transfer the tradient Equity Stores to the special account of Datas Stateholder Infaluit. Intel ("Charge Coperation"), Juscing the settlement turnels special account of Balas Stateholder (Selling Stores) (Selling Coperation"), Juscing the settlement turnels will be special equivalent to the Charge Coperation on the SEIP (CODR) Regulations and SEIPs approximate the other settle settle settle settle to other accountance with a coperative settle of Office. Settle

Shareholdes holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Oper Other as port the provisions of the SEB SAST Proglations. THE DETALED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNO BE WITHORAWNER THE SHAREHOLDERS.

OTHER INFORMATION The Acquirers accepts full responsibility for the information contained in this Public Ar Declated Public Statement (other than such information as has been obtained from public s or relating to and confirmed by the Target Company)

orristating to and confirmed by the Target Company) The Acquirers undertakes that they are aware of and will comply with his obligations as laid down in the SEB (SSR) Regulations Parasant to Regulation 12 of SEB ((SST) Regulations, 2011, Acquirers have appointed Rarver Financia Anarcos Yinute Limited (SEB reg. Acc, No. MMA000 132 (7), as met Adware to the Criter Manager to The Acquirers have appointed MS Purva Storegistry (Mido) Pirvate Limited as the Regulatar to the Offer Manager to Mindea (PKL) (Ed. Mindea) (SSL)

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resum or multiplication of totalling is due to rounding off. THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS



CCO DUBLAS

STATE BANK OF INDIA Stressed Assets Recovery Branch-1st Floor, 23, Najafgarh Road, New Delhi - 110015, Ph.: 25419177,25412977, e-mail: sbi.05169@sbi.co.in

APPENDIX-IV-A [See proviso to rule 8 (d)] Sale notice for sale of movable / Immovable Properties citican of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (d) of the Security Uniterest [Enforcement] Rules, 2002. Notice is hereby given to the public in general and in particular to the Dis Security Caleful (Sale Bain of Indu), the prosession memory base (Handrig and Bain and Bain) and Security Caleful (Sale Bain of Indu), will be side or "As is where is", "As is whatis", and "Whatever there is E-Auction Sale Notice for Sale of movable / Immovable Assets under the Securitization and Reconstruction of Financial Ass er(s) and Guarantor(s) that the below mentioned movable / Immovable propertylies mortgaged/charged to the Secured Creditor (State Bank of India), the possess below mentioned dates for recovery of amount as mentioned below, due to the Secured Creditor from Borrowers, Guarantors and Mortgagors. The reserve price

S. No.	Name & Address of Borrower (B) / Guarantor/s (G) /	Address of Security charged covered under Auction (Symbolic / Physical Possession)	Reserve Price(RP) EMD Amount 10% of The Reserve Price Incremental Amount	Outstanding Dues for recovery of which properties are being sold	Name & Number of Contact Person	Date of E-Auction with unlimited extensions of 10 Minutes each	Date / Time of On - site Inspection of Property
	Dr. Rajeev Kumar, H. No. 240, Ground Floor, Type-III, Ayor Vigyan Nagar, New Delhi 110049 <u>Also at:</u> Designation: Smior Resident, Hospital Administration, AIMS, Ansan Nagar, New Delhi 11022 Dr. Rajeev Kumar, G-1725, 16th Floor, Pol No. GC-03D/GH-40, Glaxy Morth Avensu-II, Sector-16 C, Gaur Cky-2, Greater NOIDA West (UP) 20123	Equitable Mortgage of Residential Property situated at Unit No. 1725, 16th Floor, Tower G, Galexy North Avenue-II, Pict no. GC-301 in Gaar City 2, GH-43 Sector. 176. GR-ster. NODA, Distt. Gautam Buch Nagar (UP), measuring tools layer area ago, 177. Sqr. FL. or 109.16 Sqr. Mtrs. in the name of Sh. Rajeer Kumar s/G Sh. Surender Kumar (Symbolic possesion with the bank).	₹ 56.00 Lakh ₹ 5.60 Lakh ₹ 0.50 Lakh	Rs. 37,39,283.00 (Intt. Calculated upto 11-09-2024) plus expenses plus future interestand charges	Mr. Ajay Krishna Chaudhary 8583931711 Mr. KL Khatri 9910378449	23-12-2024 From 12.00 Noon to 04:00 PM	17-12-2024 12.00 Noon to 02.00 PM
	Smt. Nich Gautam wie Dr. P. Suresh, Tat No. 10130-070004, Tower07, Green Escape, Phase-IL, Village-Akabarpur Barota, Knufl. Sector-55, Sonesh Hanyan - 15103 Dr. P. Suresh, Fait No. 10130-470004, Tower07, Green Escape, Phase-IL, Willage-Akabarpur Barota, Knufl. Sector-55, Sonesh Hanyan - 15103 Smt. Killel Gautam wio Dr. P. Suresh, H. No 202; Block-CS, Don-Faits, Jamilgouri, New Dehi - 10058 Der, Sturesh, H. No 207; H. Dir K. J. Dia Faits, Jamilgouri, New Dehi - 110058 Der, Sturesh, H. No 207; H. Dir K. J. Dia Faits, Jamilgouri, New Dehi - 110058 Der, Sturesh, H. No 207; H. Dir K. J. Dia Faits, Jamilgouri, New Dehi - 110077 Der, Sturesh, H. No 207; H. Dir K. J. Dia Faits, Jamilgouri, New Dehi - 110077 Der, R. Suresh, J. Kan, - Drots, Da, Do, Daman Kerker Dagsdap Franzy, School (New Dehi - 110077 Der, R. Suresh, J. Kan, - Drots, Die Code, Doman (New Dei Dealba), H0077 Der, R. Suresh, J. Kan, - Drots, Die Code, Doman (New Dei Dealba), H0077 Der, R. Suresh, J. Kan, - Drots, Die Code, Doman (New Dei Dealba), H0077	Equitable Mortgage of Residential Property : FIah 10. 103-070064, Tower-7, Green Escage, Phase-II, Nillag-Maharyne Barok, Kundli, Sorepat 56-35, Haryana (Super Arabit 25) Sgr H, J with One Car Parking Bases no. 07-812, in the name of (1) Nidhi Gautam w/o P. Surreh & (2) P. Surrehh & K. Patan (Symboli c possession with the bank)	₹ 26,45,000/- ₹ 2,64,500/- ₹ 50,000/-	Rs. 33,45,432.00 (Intt. Calculated upto 22-07-2024) plus expenses plus future interest and charges	Mr. Ajay Krishna Chaudhary 8583931711 Mr. KL Khatri 9910378449	23-12-2024 From 12.00 Noon to 04:00 PM	17-12-2024 12:00 Noon to 02:00 PM
11	Mr 6 Seary Techno Solutions PP L14, Sin Aud Garguer Orector & Guarantor), B-2, Shasti Nagar, Banily, U P-243003 Alise at D- 22 Sochors, Notok Quarka Buch Nagar, UPR-20131 Mr 6 Seary Techno Solutions PP L14, Sin: Banha Singh (Guarantor), B-2, Shasti Nagar, Banily, U P-243003 Mr 6 Seary Techno Solutions PP L14, Sin: Sumangala Dev (Uncerka Guarantor), B-2, Shasti Nagar, Banily, U P-243003 Meenakahi Gargwar Do Late Hanth Wardhan Gangwar, Rio Shingra Rivera, Indraguran, Chaubiadu U P Muniha Gangwar Do Late Hanth Wardhan Gangwar, Rio Shingra Rivera, Indraguran, Chaubiadu U P Mr 6 Sway Techno Solutions P L14, Alin (Bagia Heiro C Late Sh Harsh Vardhan Gangwar (Director& Guarantor) through Sh Atal Gangwar, B-2, Shashi Naga, Banily, UL-243003	EM of Residential Poton, 2, in hissan os, 5 to 10, Shaatri Nagar Colony, Surkha Chavni, Barnilly U Pr. Into namo of Smt. Barkha Singh Wio Sh. Atul Gangwar measuring 240 Sq. Yards (200.66 Sq. Mirs.) (Symbolic possession with the bank)	₹ 110,00,000/- ₹ 11,00,000/- ₹ 1,00,000/-	Rs. 96,42,440.55 as on 21.06.2024 plus future interest and charges,	Mr. Ajay Krishna Chaudhary 8583931711 Mr. Vinay Kumar 9650908373	15-01-2025 From 12.00 Noon to 04:00 PM	10-01-2025 12.00 Noon to 04.00 PM
TER 1. E- http 2. To adve	Compared between the compared and the co	tending bidders should make their own independent inquiries re-garding the encumbrances, title of try is being sold with all the existing and future encumbrances whether known or unknown to the bank	property/ies put on au . The Authorised Office	ction and claims / rights / dues / r / Secured Creditor shall not be	affecting the property, responsible in any way	prior to submitting their for any third party claim	r bid. The e-Auc ns/rights/dues.

ested bidder may deposit Pre-Bid EMD with MIS PSB ALLIANCE (EBKRA nee bidders, in their own interest, are advised to submit the pre-bid EMD and sale shall be subject to rules / conditions prescribed under the Securitisation ther terms and conditions of the e-auction are published in the following well ince to avoid any last minute problem. ent of Security Interest Act, 2002.

eshttps://ebkay.in N.B.: The 1508 days sele Notices have already sent to the BorrowerfGuarantor(s) Montgagor by Regd. Post/ Speed Post. In case such partylparties hashave not received the same, then this notice may be treated as substitute mode of service to all these parties. Date : 05-12-2024, Place : New Delhi



OSBI







21

FINANCIAL EXPRESS

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF IND/A (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF L ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDME FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LI TED Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of upto 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) July paid up equity shares having a face value of ₹ 1/- (Rupees One only) each ("Offer Shares") representing 25% (twenty-six percent) of the Emerging Voling Equity Share Capital (as define below) of Ramchandra Lessing And Finance Limited ("Target Company"), Irom public Shareholders (as defined below) of the Target Company, by Mr. Akhi Mittal (Acquirer 1) And Ms. Pratita Sharma (Acquirer 2) (Hereinafter Collectively Referred To As "Acquirers") pursuant to and in compliance with the requirements of the Securities and Echange Board of Unida (Substraint) Acquisition Shares and Takevers The pursuant to and in compliance with the requirements of Unider ("Staff California Cauditions, Control ("Staff California Cauditons, Control ("Differ"),

table public statement (1965) is being course in white is obtained in the format in th

termina of Bogotadion 14(2) of SSI 34(5) Regulations. The purposes of 16(1) of SSI 34(5) Regulations. The purposes of 16(1) SSI 16(1) Regulations in Sal have the meanings assigned to themetexis. **Requirer 1** and mean IAC. Abit Mittad (Acquirer 1) and bk Patika Baarman (Acquirer 2): **Facility Stars**: The accuracy of the purpose of the Stars of the Target Company of Face Value of 14(1). Requess Dna Only **Star Stars**: Stars and the purpose of deforming the Public Starsman (Acquirer 2): **Star Star Star Star Star Star Stars**: Star Stars and Stars and Acquirer 2): **Star Star Star Stars**: Stars and Stars and Star Stars and Stars and Acquirer 2): **Star Star Stars**: Stars and Stars and Stars and Stars and Stars and Stars and Stars and Acquirer 2): **Star Stars**: Stars and Stars and Stars and Stars and Stars and Stars and Stars and Stars and Stars and Stars and Stars **Star Stars**: Stars and Stars and Stars and Stars and Stars and Stars and Stars and Stars and Stars and Stars **Stars**: Stars and Stars a

with the Acquires. "Proposed Preferential Issue" means the proposed preferential issue approved by the Board of Directors of Targe Company in the folload Meeting held on November 29, 2023 subjects to the approved by the Board of Directors of Targe Company, site approved from the RBL and Other negativey approved of 3.00.000000 (There Coxet) subjects Acquires of text subject of 1-cent and ansistence of 22, 2023 subject 22, 2023 subject and 3.000.0000 (There Coxet) subject and Requires of text subject of 1-cent and ansistence of 22, 2023 subject 20, 22, 300 erg by share. "Estisting Winding Share Explain" means the present hilly pali-tap negity share capital and voting capital Lt 6, 16, 2000 (targity Shares).

Salament, UVF) and the Leart of UHF (LeF) protocols to be issued in accortance with miscel (seri). Differ Prior: many an offer pice of 22,524 (Repare: New and ThemeSis She pice according to a Share (Point Prior) Differ Prior: many and the larged Company and Regulation (21,00) and Sher (Point Prior) The Epile Share of the larged Company and Regulation (21,00) and Sher (Point Prior) (24,71) Regulations (21,00) and (21,00

- Orking Day "means the vorking day of the SEBL
 Acquirers, RAC, Seless: Target Company, and Offer:
 Information about the Acquirers
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 M. AnAM INITE (South Feature 19)
 M. AnaM INITE (South Feature
- standards. As on the date of the Detailed Public Statement (DPS), the Acquirer has no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment or porterential issue and anothernet of 1.50x000 equipy shares in relation to the Underlying Tarasactiona, as detailed in point i and ii of Part II (Background to the Open Offer) of this Detailed Public Statement, that has tiggered this (Span) Offer.
- I the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 ful up Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares
- Presently, the Acquire is not on the Board of the Target Company and does not have any other interest in t Target Company.

Sr. No.	Name of the Companies	Designation
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- Viii. The Net rouch of the Acquirer as of October 31: 2024, B R 5: 85.03.93.55; (Fingees Bine Onres Stray Three Latits Three Thosased Fine Hundrid and Egipth Fine Only and the atems is contilied by CA Viendra Nagali (Membership No.: 4 F6074), Pathere & Mits. Boyd Nagadi & Co. Charteed Account Binking to Color and Z, 101-102; 204 Floor Caletor & Rollinn, New Delh 110085 vide his certification November 27, 2024 (UDIN 24 HOGHRAUGOCT 1). The Acquirer will be classified as a "promoter" of the Target Company pursuant to the comple ix. etion of the op
- one: Topic completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Targe Company and will one part of the "Promoter and Premote Score" of the Targe Company. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI", morecent

- approval. MR: Patials Sharma (Acquirer 2') MR: Patials Sharma (Acquirer 2') MR: Patials Sharma (a) MR: France Rumar Sharma aged 31 years: residing at 100. Ambre Coart 2. Easel MR: Patials Sharma (a) MR: France Rumar Sharma aged 31 years: Sharma Coardination (Coardination (Coardination)) Sharman Coardington (Coardination) Sharman Coardington (Coardination) Sharman Coardington (Coardination) Sharman Coardination) Sharman Coardination (Coardination) Sharman Coardination) Sharman Coardination (Coardination) Sharman Coardination) Sharman Coardination (Coardination) Sharman Coardination)
- After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 ful aid-up Equity Shares of face value of Rs. 1/- each , she will hold 22,11% of Emerging. Voting Equity Shares
- vi.
- Capital in the company. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company. As of data set does not haid a directorabilip in any company. As of data set does not haid a directorabilip in any company. The Nate unit of the Microsoft and Section 20, 2024 (si Ris C RI 76 AOR1). (Rispens, Siz Chrines Seem Labits Ninkly New Thospand Dirly) and the sciene is certified by CA Dependent Jain (Miniterita) for a 2025000, Partner al Ninkly. Smarth Jained Sec. Onterined Recordstatis Issuing to Group (al. 5). S 2). 24550006444453333. The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op
- Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and attais of the Targe Company and will mompared the "Province and Promote "Compo" of the Targe Company, The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI")
- c) **Confirmations by the Acquirers**
- Continuances by the Acquirer's two indicated any Equity Shares of the Target Company between the date of PA i.e. November 29, 2024, and the date of this Detailed Public Statement. The Acquirers undertake that they will not self the Equity Shares of the Target Company held by them if any during the Other Hower Internet of Statement 25(4) of the SER (ISAST) Regulations.
- 10

- 21(1)(e) (d) the SEBI (SAS)) Regulations. The Acquires an one chargorized / doctared as a fugitive economic efferidar under Section 12 of the Fugitive Economic (d) Enders Act, 2016 (17 / 2018), in terms of Regulation 2(1)(a) of the SEBI (SAS)) Regulations The Acquires and other companies in which they are the permoter and/or director, and nat appearing in the while (detaults' slit) of the Reserve Back of India. The Acquires and the other companies, in which they are the promoter and/or director, have not beer prohibide from assessing the explaint market under any order (direction passed by SEB). vii.
- bout the PACs : on is acting in concert with the Acquirer for the purposes of this Open Offe

	Name of Selling	Nature of	Part of Promoter/	by	the Selling	es/ Voting Right Shareholders				
Sr. No.	Shareholder	Entity	Promoter Group	Pre-Transa		Post-Trans	action			
HU.	Sharenoidei	Courty	(Yes/No)	No of Equity Shares	% of holding	No of Equity Shares	% of holding			
1.	Dipeshkumar Ravjibhai Patel			11,10,000	2.17%	Nil	Nil			
2.	Jagrutiben Jagdishbhai Patel]		5.90,000	1.15%	Nil	NI			
3	Hareshbhai Govindbhai Patel	1		5,79,000	1.13%	Nil	NI			
4,	Vijaykumar Bhikhabhai Patel	Individual	Industrial	1	5.66,000	1.11%	Nil	Ni		
5.	Maheshkumar Bhikhabhai Patel			Last dates	test start	Yes	Via	Vea	5,62,000	1.10%
6.	Mitesh Kumar Patel	- INDIVIDUAL	Yes	TES	105		5,45,000	1.07%	Nil	Nil
7.	Kiritkumar Iswarbhai Patel	1		5.48.000	1.07%	Nil	NI			
8.	Jagdishbhai Punjabhai Patel			5.14,500	1.01%	NE	NI			
9.	Kiritbhai Ambalal Patel			4,70,000	0.92%	Nil	Nil			
10.	Sanjaykumar Chandubhai Patel	1		4,00,000	0.78%	Ni	Ni			

- (The dis nation published by the Target
- smallion about the Target Company.
 I disclosure methoned under this action has been sourced from information published by the Target Company or providely the Target Company or publicly available sources).
 The Target Company MGS Renchando Lessing and Finance Limited was originally incorporated a Renchandra Lessing and Finance Privace Limited as a privace Limited Company or 20 Arbitrary, 1958, unde provisions of the Companies Act, 1956 (POC Gaipara).
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- issuance of notices of the Earth-Orieniany General Meeting to be held on December 23, 2024. The authorized is a performance of the Taylot Company at their meeting held in November 23, 2024, has authorized is preferred addressed of taylo 30,0000 hally gaid to genily Shares of the Taylot Company Share (Darly of New Share) on performal tasks respectively. So 57% of Enrergio Osciparity Share (Darly of New Share) on performal tasks respectively. So 57% of Enrergio Osciparity Share (Darly of New Share) on performal tasks respectively. So and performance of the Paylot Company of New Share) on performance of the Paylot Osciparity Share (Darly of New Share) on performance of the Paylot Osciparity Share (Darly of New Share) on performance AL, 2013 (Archin) and Darly of Valley to the August in compation with the provisions of Commanne AL, 2013 (Archin) and Darly of Valley to the August in compation with the persistion of August and August Valley and August Valley to the August and Darly of Valley Share (Darly of New Share) and Calley Share (Darly of New Share) and Calley Share). The persistive of Communication of Communications (Calley Calley Valley Share) and Calley Share) (Calley Share) and Calley Share). The persistive of Calley Share (Calley Share) (Calley Share) and Calley Share) (Calley Share) and Calley Share) (Calley Share) and Calley Share). The persistive of Calley Share (Calley Share) (Call vii. (Transfer of size of Security by a parson resident dusible hids) regulations. 2000, as amended and the rules, equations, particlemes, calaridizion natifications, it is relatively than the size of the The consent of the members of the Target Company for the proposed performance and automate is being paged. The dotted the size of the si
- As on the date of this DPS, the Target company does not have any Subsidiary or associate Company ne ix.
- dever thever a Joint Venture with any writity. There has been no merger/de-merger or spin-eff during the last three years involving the Target Company. The Target Company is a Non-Banking Finance Company (1%EC) registered with Reserve Bank of Indi (1%B1') and prior approval from the RBI in terms of master RBI Master Direction. Reserve Bank of Indi (nonbanking Finance Company Sade Based Regulatory Directions, 2023 Gated October 19, 2023, In transfer of management and control of NBFC.
- Χī. The Target Company is listed on The Bombay Stock Exchange (BSE) and has paid listing fees for th financial year 2023-2024 to BSE Limited.
- xiii. The target company has complete with all the provisions of SEBI (LUUH) Regulations, 2015 from time to time and there are no nonintegration and the filter of the second sec

Sr. No.	Regulation	Details	Quarter/ Month	Fine / Penalty Rs.	Non Submission/ Delay submission
1	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non-Appointment of Company Secretary
2	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90,000/-	Non-Appointment of Company Secretary
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Appointment of Company Secretary
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non-Appointment of Company Secretary
5	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2019	66,000/-	Non Appointment of Company Secretary

 Secretary as comparate uncer 6 Reg. 34 Annual Report March 2016 20,000/- Datay Submission V. Financial statements as of and for the financial years ended on March 31 2023 and March 31 2023 a Financial statements as of and fo 31, 2022 is as set out below

		(Amo	ount in Lakhs			
Particulars	Audited Financial Statement for t Financial Year ending on March 3					
	2024	2023	2022			
Total Income	46.27	47.23	51.36			
Net Profit/(Loss) for the year	1.64	1.39	1.69			
Earnings per Share (₹ Per Share)	0.0032	0.0027	0.0033			
Net worth/ Shareholders' funds	552.02	550.4	549.02			

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ms. Urja Jain	Chief Financial Officer	*****26951
5	Mr. Nitin Parmar	Independent Director	07551010
6	Ms. Aditi Garo	Company Secretary & Compliance Officer	*****51358

Note: As per rule 15(2)(a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SE (JDDR) Regulations"), the Target Company is exempted from the complanness of the ponsisters regulations 17, 774, 18: 19, 2 21, 22, 23, 24, 24, 25, 25 for 2nd charges (b) (a) (and (d) position-ligitation) (2 and c) (5 schedule V xvii. There are no directors representing the Acquirers appointed as directors on the Board of the Tarr

DETAILS OF THE OFFER

New OFF IN STREET. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applical provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company. This Offer has been triggered due to

financialexp.epapr.in

- a) Share Purchase Agreement (*SPAT) executed on November 29, 2024, between Acquirers and Promoters/ Seller for acquiring 58.84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-issue Paid-up Equity Share Capital of the Target Company from the Promoters/ Seller at an agreed price of ₹ 1.50/-III. SHAREHOLDING AND ACQUISITION DETAILS:

The cur are as f

Letter of Offer that w (SAST) Regulations



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used Shareholding of the Acquirers in the Target Company and the details of the acqu

- (Rupers One and Filty Pails Only) per Equity Share apprepating to ₹ 88.26.750 /- (Rupers Eighry-Eigh Lakhs Twinty-Six Thousand Seven Hundred and Filty Only); and b) the preferential allotment at 30.00.000 (Three Crare) July gold up Equity Shares of tace value of ₹ 11 each (Fasse Share on a preferential base) of the Target Company for cash at a price of ₹ 2.26/- (Rupers Tion and Twenty-Six Paise only) per Muly gold up Eauly Share (Pointernal Base) (The University Tion Base) (The Company Share Share Coult of the Target Company for cash at a price of ₹ 2.26/- (Rupers Tion and Twenty-Six Prise only) per Muly gold e.27.80.000- (Rupers Six Core Swenty Eight Lakhs Only) to the Angalers
- 6.7.80.0000. (Ruipees Six Core Shermity Egyl Lakin Core) to the Acquires: Being an IBSC. Texpination of alterna and control by the Acquires is also subject to the prior approval RBI. The core offer and preferential issue are subject to prior approval from the RBI interno of master RB Master Detections. Reserve Six of India (Rob-Banking Francau) Company State Banke Regulation Directions, 0003 dated Director 19, 0003, for handles of an and the Acquires to the acquires to the 2 Linux 2 (20 Gine Core Deven Lakin Ner Trockaning Directions, 0003 dated Director 19, 2003, for handles of a subject to the prior approval provembing 250 of the Emerging Vehing Endly Share Capital of the Engl Company. State Banke of the Trockaning Directions, 0003, dated Director 19, 2003, for the Acquires The Vehing Share Capital of the Engl Company. Texpine Share Capital of the Engl Company. Texpine Share Capital of the Engl Company, and a subject of 2 236, (Ruipees New and Nerety Share Capital of the Engl Company, and appred to 2 236, (Ruipees New and Nerety Share Capital of the Engl Company, and appred to 2 236, (Ruipees Share Capital Company). Texpine Share Capital of the Regulation (R1) of the Share Share Texpine Share Capital of the Engl Company. Texpine Share Capital of the Regulation (R1) of the SBB (SAST Regulations and subject to the Rolving statematic appreding Capital of the SBB (SAST Regulations and subject to the Rolving statematic appreding). The Offs and Leifer of Offs (1/LDP). The Offer is subjected to the following statutory approvals namely
- 3)
- The offer is subject to prior approval from the RBI in terms of master RBI Master Direction- Reserv Bank of India (Non-Banking Financial Company Scale Based Regulation) Directions. 2023 date October 19, 2023, for transfer of management and control of NBFC. b) approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect
- oposed Preferential Issue. As on the date of PA, to the best of the Acquirer's knowledge, no othe to be obtained for the purpose of this offer, C)
- The offer would be subject to all other statutory approvals if any that may become a d)
- date before the completion of this offer data before site complement into site: In case of a delay in the neight of any statutory approvals that become applicable to the offer, SEE may, it satisfield that such delay in the receipt of the requisites statutory approval and a wijfur of but, ILC and the origin of the A Acquerses to leading by users such approval, an auspire to such terms and confitions as may be specified for \$5781, licensing approval of interest accordance with Regulation 18(11) of the SEI (SAST) Regulations, prime the Acquerse to billion commencement of the bindering proof for the offer provide receipt of such statutory approvals to grant detestion of it into the Acquerse to BEI (SAST) Regulations, prime that Acquerse to Beild commencement of the bindering proof for the offer provide route of the consideration to the Publi Shareholders whose equity thares have been accepted in the offer.
- Shareholders: whose quijy shares have been accepted in the offer. The Public Standborks who tends ther Equity Shares his off the fault ensure that the Equity Shares air clear from all lens; charges, equilable interests and encumbrances and shall have obtained all necessar from the Faulty Shares have the Equity Shares in the Sharer shall acquire shall acquire the Equity Shares in from the Faulty Shares validy tendened there Equity Shares in his Offer, together with any share the terms and conditions all orders. The Share Share Shares are that actuations with the terms and conditions for this Offer with the term of the that and the USA shares and the that any shares and the Shares are the shares of the Shares and the shares of the Shares and the shares of the Shares and the shares of the Shares are the shares of the Shares and the Shares of the shares of the Shares and the Shares of the shares of the Shares and the shares of the shares

- This Offer is not conditional upon any minimum level of acceptance in ter SAST Regulations.
- uncu regulations. This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulations. This Offer is not provised to any global acquisition resulting in an indirect acquisition of Equity Shares of th Target Company.
- xii.
- TargeCompany. Open offer for capaining shares can be withdrawn by the Acquirers if it would be outside the reasonable carterial of the Acquirer, and in viewed which the Offer might be withdrawn under Regulation 73(1) of the SFI (SAST) Regulation: Acquirer will be classified as a promoter and Pornoter Group of the Target Company along with the exist promoters and promoter group of the Target Company. Pursues preferential issue and open offer (or memore above) the Acquirer shall be deviced by the starget Company along with the exist to excise control over management and affairs of the Target Company and up the ina position to excise control over management and affairs of the Target Company and up the rest of Homoter Group of the Target Company. Solvelot the restars company and up the time and and Homoter Group of the Target Company. Solvelot the restars company and up the time beat the SEBI (SAT) Regulations and SEB (Listing Obligations and Disclosure Regularements) Regulations. 2015: The Management the Internet of the Open Company. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manag fur ther declares and under takes not to deal on its own account in the Equity Shares of the Target Compa
- during the Offer period.
- during the OBP period. To the based of the knowledge and balled of the Acquirer, as on the date of this Datalied Public Statement, there are no statutary or other approvals required to implement the OBP other than as indicated in Paragoph VII. The Datalial Public Statement, if any other statutary approvals are required to become agricultary for competence of the OBPs, the OBPs, the world be subject to the receipt of such other statutary approvals. The Acquirer weak on proceed with the OBPs on the event of withdrawal, a public announcement with a based within 2 (Powe) approx statutary approvals are subjected of the subject of the other statutary approvals. The Acquirer dees not the OBPs (DAS) Regulations. In the event of withdrawal, a public announcement with and within 2 (Powe) parts of taken withdrawal the Revispancers and such public announcement with and event the OBPs (DAS) Regulations. In the event of vitro darkawal, a public announcement with and event the OBPs (DAS) (DAS) and the Das Therge Company is the subjected OBPs, using the other target Company for the Integ Company and the required from the public and/or attoinabulation of the baselines, assets, investments, liabilities or otherwise distant target Company is one weat any abatestical asset of the Therge Company is the subject of the Quired (Das) ender Company (Inter ender the Public Company) for the Integ Company is the subject of the Quired (Das) ender Company is one weat any abatestical asset of the Therge Company is the subject of the Reset Company (Inter ender the Public Company) for the Integ Company is the Acquired under the the public Company is doner Than the ordinary course of basiness, the Acquire under take that the static static that the static and and company is the indeg Company is the Acquire under take the static that the static and and the other asset of the Therge Company is the Acquire that the static static that the static and the take the therge static asset of the take the static that the static asset and xvi.
- of applicable low as may be required. Upon completion of the Differ sampling full acceptance of the Differ, the Acquires will hold 56986505 Equal Shares representing 70.21% of the Enterging velop equily Share Capital of the Torget Company as on the test working dual with the locking of the Inferenting Piecel As any ePedgation 30 of the SEII (LDR) Regulations read with Relats 10(2) and 194 of the Scientifies Commands (Salestechting) advertised (SSRR). The Target Company is regulared to maintain the Isbest 255 public shareholding a determined in accordance with SSRR, on a continuous basis for Isling. However, pursuant to completions the Span Offer, the Jubic Stateholding in the Target Company and Jubicot the Marine Laboration shareholding (MPS) requirement aper Relat 194 of SSRR read with SEII (LDR). Republicitors, in such appropriate by the Acquire; to mette MPS requirements spic-Relat under the SCRR, as deeme appropriate by the Acquire; to mette Marine Targel Company.

II. BACKGROUND TO THE OFFER

The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of sha rights and control over the Target Company and allotment of shares by preferential issue. is 3 (1) and 4 a

The Share Purchase Agreement ("SPA") exocuted on November 28, 2024, between Acquirers an Promoter's Galer for acquiring 58.45.00 Equity Shares carrying voting rights representing 11.50% of the Presses Paidu Eggley Shares Capatiol first Parget Company from the Promoter's Galer at angreed pric of 1.50%. (Puppes Gan and Fifty Paisa. Only) per Equity Share aggregation to 1.86% 26,750- (Puppe Eggley Eggley Shares Capatiol first Paisa. Only) per Equity Share aggregation to 1.86% 26,750- (Puppe Eggley Eggley Shares Capatiol first Paisa. Only per Equity Share aggregation to 1.86% 26,750- (Puppe Eggley Eggley Shares Capatiol first Paisa. Only per Eggley Defy). Equity-Equit Labols Teerly-Site Thousand Server Intended and PHID (b/f); The Board Of Direction of the Target Company and their meeting head no Nevember 252, 2024, has authorized preferential autometric of 3.00.0000 (Three Crores) July paid up Equity Shares of face value of ₹ 1 - case (Sites) Shares () on preferential basis groups and their meeting head their their the Cable of the Target Company for cash at a proce of < ₹ 2.26×. (Papers Two and Newthysis Thata only) per Huly paid to Equity Share ("Pherestical lasses") (Turking Transaction) for a considentical and \$8.75.80.0000- (Papers Six Cores Siventy Epid Labols (bitly) to the Acquires in compliance with to shoreholders and other regulatory approxils including BBI. The consist of the members of The Target Company for the proposed opriorethical distance (Turking BBI. The consist of the members of The Target Company for the proposed opriorethical distance (Turking BBI. The consist of the members of the Target company for the proposed opriorethical distance (Turking BBI. The consist of the members of the Target company for the proposed opriorethical distance (Sate) Size (Sate).

Pursuant SPA and Preferential Issue, the Acquires shall hold majority of voting equity shares by virtue which they will be in a position to exercise control over management and affairs of the Target Company and will form part of the Promoter and Promote Young of the Target Company and and in accordance with the SEBI (SAST) Regulations and SEBI (Listing Dilipations and Directosus Requirements) Regulations; 2015

Inequations requirements requirements of the second s

(and) requirements the prime objective of the Acquirers for the acquisition of Equity Shares is to have substantial holding Equity Shares, voting rights and control of the Target Company. On the completion of the underly transactions of the Usen Offler. The Acquirers will look to further expand the business and drive the ne growth phasis of the Target Company.

Detaits		Acquirer -1	Acquirer -2	Total
Name of Acquirer(s) / PAC(s)		Mr. Akhii Mitai	Ms. Pratika Sharma	NA
Address		C/o Ram Bilas Mittal, P NO -22 Road No 7 F F Fast Punjabi Bagh West Delhi 110026	598 Sector-228, Molahera (65) Patam Road, Gurgaon, Haryana – 122015	NA
Name(s) of persons in control / j Acquirers / PAC where Acquirer companies		NIL	NIL	NA
Name of the Group, if any, to whi belongs to	ich the Acquirers	NIL	NIL	NA
and the second	No. of Equity Shares	NIL	NA	NA
Pre-transaction Shareholding	% of Paid-up Equity Share Capital	NIL	NA	NA
(A) No. of shares to be acquired Purchase agreement (SPA)	pursuant to Share	58,8	4,500 Equity shares	
Proposed shareholding after	No. of Equity Shares	2942250	2942250	58,84,500
via SPA	% of Emerging Voting Share Capital	3.62%	3.62%	7.25% *
(B) No. of shares to be acquired allotment of Preferential Issue o		3,00,	00,000 Equity shares	
Proposed shareholding after the acquisition of Equity Shares	No. of Equity Shares	1,79,42,250	1,79,42,250	3,58,84,50 0
which Triggered the Open Offer (i.e., SPA and Post allotment of Preferential Issue)	% of Emerging Voting Share Capital	22.11%	22.11%	44.21% *
(C) Open Otter 25%		2.11.	02,120 Equity shares	
Proposed shareholding after the acquisition of shares which Triggered the Open Offer (i.e., *	No. of Equity Shares	2,84,93,310	2,84,93,310	5,69,86,62 0
SPA, Preferential Issue and assuming full acceptance of the open offer)(A+B+C)	% of Emerging Voting Equity Share Capital	35.10%	35.10%	70.21% *
Any other interest in the Target (Company	Company, except for the SPA) and propos	ationship or interest in the contractual arrange ed allotment of preferen 00.000 equity shares (ement (i.e., tial issue

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METRIFUELS. METRIFUELS 1958/195, the Equity Shares of the Target Company are listed on BSE and have the symbol RLPL, Script Co 53854/J and the ISM of Equity Shares of the Target Company is NEST 6P31015. The annualized charget partners in the Equity Shares of the Target Company based on trading volume during Tenevic calendar months prior to the month of PA (i.e. November 01, 2023 to October 31, 2024) is as set of where

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of tota Equity Shares listed)
BSE	November 01, 2023 to October 31, 2024	3,18,73,529	5,11,62,000	62.30%

Source www.cosonau.com Based on the above information, the Equily Shares of the Target Company are frequently traded on the exc within the meaning of the explanation provided in Regulation 2(1)(i) of the SEBI (SAST) Regulations, 2011. The Offer Price of 2.25/- (Rupees Two and Twenty-Six Paisa only) per Equity Share has been det of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the follow

- Particulars
 Provide a second

- person acting in concert must not active the second
- shares are frequently traded. The per Equity Share value computed under Regulation 6(5) of the Takeover Regulations, if Not Applicable
- applicible. Where the starses are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading Manager taking into account valua multiples and earnings per share.

ar: Certificate dated Nevember 29, 2024, isissed by CS Streyansh M Jain Registered Valuer, GFA) registantel with IBBI ha ration Number-IBB/RM/03/2019/121124, having its office at Kauttlys, Office No. 102; FP. No. 327, Beade Rayi Ho fare, Surat-St0002; Guigarat, India, Email: runtimyamthmiging@mail.com/CI + 91 95562 190119) In view of the above parameters considered and presented in the table above, in the opinion of the Acquirers an Manager, the Other Price of ₹2,2€/. (Ruppers Two and Twenty-Six Paisa only)per Equity Share being the highest the price methodica dove is justified in terms of Repulsion 8(2) of 2581 (SAST) Repulsion, 2011.

The procementioner above is justified in terms of Regulation (R2) of SEBI (SAST) Regulation, 2011. Since the dato of the Pan and as on the add of this DPS, there have been no cooperate actions in the Targett Company warranting adjustment of relevant price parameters under Regulations. R0 (bit (SAST) Regulations: R1 of the Plone may ba digitation in the world and procent actions like lows, rights lises, utcles, spit, consolidation, etc. where the record data for effecting such corporate actions like lows, rights lises, utcles, shows the commensument of the Tardwire Pariod of the Offer. In accordance with Regulations R0 (of the SEBI (SAST) Regulations.

- spensor programming, cut if ... The Acquires response to acquire any Equity Shares or voting rights in the Target Company of Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price at reviseds to the highest price paid or payable for any such acquidation in terms of Regulation 8(8) of SEB Regulations, 2017.
- Regulations, 2011. Provided that is out activation of the same working day prior to the commercement of the Tendence period and settli the equity of the Tendence period. Further, in accordance with Regulations, 18(4) and 18(6) of the SEII (-54) Regulations, 2011 (in seas of an augward revision to the Offer Forzik, or to the Offer Size), any, on account of competing Offers or otherwise, the Acquirer will () make corresponding homesases to the sector warrow (if) may he Rule Ander Acquirer will () make corresponding homesases to the sector warrow (if) make Rule Ander Acquirer will () make corresponding homesases to the sector warrow (if) make Rule Ander Acquirer will () make Corresponding homesases to the sector warrow (if) make Rule Ander Acquirer will () make Correspond in which the SDE have been publicher, and (ii) simultaneously notify to BSE, SEBI and the Target Correspond at Bringsteres of the Soch revision would be down in complement with the threat mesespondies (BASET) Regulations, 2011.
- be done in compliance with other formalities prescribed under the SEB (SAST) Regulations, 2011. The Acquivers acquests Cally Sitems of the Target Company dynamic period of 25 (Swerty sky weeks after the Timothorg Period at a price higher than the Other Friex, then the Acquirer will apple difference between the highest acquestion price and the Other Period, at a Build: Shareholders will be cally Shares than the bear accupted in Utile within 60 (SaSY) days Tiom the date of Luch acquestion, However, to such differences that bear all in the pursuant to SCBD (Data) days Tiom the date of Luch acquestion, However, to such differences that be paral in the pursuant to SCBD (Data) states in and under a duriter (bear) Other under the SCBI (ASST) Regulations, 2011, or pursuant to SCBD (Data) Shares) Regulations, 2021, or open market purchase made in the ordinary course on the Builds Cherninge, not king mognitude acquivalistics of Eagly Shares of Hange Company in may Course on the Builds Cherninge, not king mognitude acquivalistics of Eagly Shares of Hange Company in may course on the Builds Cherninge, not king mognitude acquivalistics of Eagly Shares of Hange Company in may course on the Builds accurate the State (SAST) accurate the State (SAST) accurates on the State (SAST) a

As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Off Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up the period prior to One (1) working day before the date of commencement of the tendering period and would the entities to the homeforce.

notifies to be Shareholders. **PHANCIAL AREANCENENTS** The Total Fund Requirement for the Open Offer (assuming ful acceptances) for the acquisition up to 2,11,02,12 (mc Core Sitewa Leaks Two Thousand One Hundred And Twenty Equity Shares from all the Public Shares form of the Target Company at an Offer Price of 2 26¹- Repears Two and Twenty-SK Palsa onlyiper stare agroups the off the Target Company at an Offer Price of 2 26¹- Repears Two and Twenty-SK Palsa onlyiper stare agroups than 74,703,771 202, Chunges Fucz Crons Sharet SK Ladis Niethy Thousand Seven Hundred Niethy One and Palsa Twenty Holy) ("Offer Size"); ("Mammum Considentiation").

4,769,2071 20.0 (Rugees Sare Correl Severely Six Lisbs Netrey Thousand Seven Hundred Netry Ote and Palas Netroy (Orb) (OTER Size) "; (Manimum Correlated Insurance and Netro Amazel Imm Tanucial amagements for francing the accountient that sadequate financial resources and here made financial amagements for francing the accountient of the Size (Sare Size) (Sare S

while an Esclow Apprehendin dated November 29,2024 Jan ton the purposes in me share user Apprement?.
Mix: Vendra Nagpal (Dahard Accountant)(Membersite) No. - (46004), Pattern at Mix. Goyal Nagpal & Co, Chartered Accountants haring soliticat. A 2, 151-1623, 316-0562405, Rehalm, New Meth. - 10035 views contribution November 27, 2024 (UDIR: 2441000488UJG9721) centrel bar Mix. Anh. Mital (Accountants have sufficient Resources to meth the fund requirement that he doplation of Open Other of Marget Countants Analysis (Soliticat Resources to meth the fund requirement that he doplation of Open Other of Marget Countants having to office at 155 – 29, SHOPMEN Counters, Sacchet S, Haim, New Ard his centification Neversite? 27, 2024 (UDIR: 24520005RA-HGISR8) centifies that Mix. Phate 314, Shuma (Acquirer - 2) have sufficient resources to meth the fund require regioners, Sacchet S, Haim, New Arther S, 2014 (UDIR: 24520005RA-HGISR8) centifies that Mix. Phate 314, Shuma (Acquirer - 2) have sufficient resources to meth the fund require regioners in the Open Other and having / Acquirer - 2) have sufficient resources to meth the fund require regioners in the Open Other and having / Acquirer - 2) have sufficient resources to meth the fund requirements for the Open Other and having / Acquirer - 2) have sufficient resources to meth the fund requirements for hegination in Mixiton he Other In accounters with the CSER (SAST) Regulations. (b) that time arrespondents for paymet through year treated on the Neurone of the pay of theory of the other having and here the cased and maymeet relevant here of their Rev of Other Size, the corresponding increase to be as been exercise. In the sub starts and here there of their Rev of Other Size, the corresponding increase to be as been increase.

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are required in order to complete this Op TENTATIVE SCHEDULE OF ACTIVITY te this Open Offer

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Date of publication of Offer generity public announcement, if the
Other of publication of Offer generity publicities
 Date*
 Day

 November 29,2024
 Friday

 December 06,2024
 Friday

 December 13,2024
 Friday

 December 20,2024
 Friday
 January 06,2025 Monday January 08,2025 Wednesday January 15, 2025 Wednesday January 20, 2025 Monday January 21, 2025 Tuesday Date of publication of Offer oparing public announcement, in the envergiapers in which this DPS has been published bate of Commencement of Teindring Period ("Offer Cosing Date") Date of Cosmer of Teindring Period ("Offer Cosing Date") Last date of communicating of rejection/accepted shares consideration for accepted landers/return of unaccepted shares Last date for publication of point-Offer public announcement in the January 21, 2025 Tuesday January 22, 2025 February 04, 2025 Wednesday Tuesday February 18,2025 February 25,2025 Tuesday newspapers in which this DPS has been published Last date for filing the post Offer report with SEBI February 25,2025 Tuesday

above timelines are in ceipt of statutory/ reg. ngly. To clarify, the ad **Identified Date is noty for the purpose of determining the F Latter of Offer would be sent by Email. It is clarified that all th or unregistered) (except the Acquirer, and promoter and pro-

PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

Identity, current address and contract distalls. In the week that the number of Equity Shares validly tendened by the Public Shareholders under this Office into than the number of Equity Shares agaret to be acquired in this Office. The Acquires that accept these Equity Shar validly Intraded by such Public Shareholders on appropriate that also is consultation with M Manager. The Opin Offer will be implemented by the Acquires through a tabox exchange in the time of a search with the Acquires Shareholders. The Opin Offer will be implemented by the Acquires through a tabox exchange in the time of a segaration without (CRIVPOLICYCELLI7/2015 dated April 13, 2015, as OFIDOROC/GRI/POLIFOR 131 dated Observed 7, 2016, as per Hinter amendment vide SEI (Incline) and SEI clicication matters SEI NAID/CRIVPOLIFYCELI7/2015 dated August 13, 2021 and on such terms and conditions as may be permitted by a without into to time.

accentractivuture-for curry courses batter August 13, 2022 and on such terms and conditions and a permitted by leving minima beines. Bis Endine Standaus Leving Enably Shares in the Osen Office. The Acquires have appointed MS. Rularas Macaultes Private Linde ("Shares Shares") is and include 1. Copie of the through whom the purchases and sections of the the Other Shares Shares and and the Osen Office. The Acquires have appointed MS. Rularas Macaultes Private Linde ("Shares Shares") is and in the Core of the standard three the Osen Office. The Acquires have appointed MS. Rularas Macaultes Private Linde ("Shares Shares") is and in the Osen Office at match. The contract dealer of the Macaultes Shares Macaultes Macaultes Acquires Private Linded Addresses: 304, Sharabad Shares - 2, Neur Jaharam Mander Crossing, Ethology, Amendaed Shares Macaultes Acquires Physical Linded Macaultes Acquires Physical Shares Acquires
respective Stockhowers (commy unsume , Individual Park Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Se Broker can enter orders for dematerialized as well as physical Equity Stares.

Broker can enter orders for dematerialized as well as physical Equity Stares. The setting broker would be required to pairs an orderized on babies of the Public Staresholders who wish to trade their Equiry Stares in the Open Offer using the Acquisition window of the SE. Before pairs the bid, the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settiment number and this processing rescribed by the Clearing Corporation. The process of tendenic Equity Stares by the Equity Staresholders holding in demat and physical Equity Stares Web segaratily encounted in the Limited (Corporation. As por the provisions of Regulation 44(1) of the SEE (LODI) Regulations and SEE's press release able December 3, 2014, the provisions of Regulation 44(1) of the SEE (LODI) Regulations and SEE's press release able December 3, 2014, the interpret release of the Accel Stares press release able and the 2014 Staresholders and the start character and the star-test provisions of Regulation 44(1) of the SEE (LODI) Regulations and SEE's press release able and the accel SEE's press release able and the start pressore able and the start pressore able and the start pressore and the 12014 Staresholder able and the start pressore abl

Sharmolders holding faulty Shares in physical form as well are eligible to interfer alters in an opti-Offer as per the provisions of the SEU SAS (Fequilation, R-coording), Public Offer as per the provision of the SEU SAS (Fequilation, THE DETAILED PROCEDURE FOR TENDERNIKE THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE I THE DETAILED PROCEDURE FOR TENDERNIKE THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE I THE DETAILED PROCEDURE FOR TENDERNIKE THE EQUITY SHARES IN THE OFFER AVAILABLE I THE OFFER AND/ON THE OFFER CANNOT THE WITHORNIKE WITH SHARES IN THE OFFER EQUITY SHARES CONCE TENDERSE IN THE OFFER CANNOT BE WITHORNIKE WITH SHARES IN THE OFFER CONTEXT DETAILED PROCEDURE TO THE OFFER CANNOT BE WITHORNIKE WITH SHARES IN THE OFFER CONTEXT DETAILED PROCEDURE (IN THE OFFER CANNOT BE WITHORNIKE WITH SHARES IN THE OFFER CONTEXT DETAILED PROCEDURE (IN THE OFFER CANNOT BE WITHORNIKE WITH SHARES IN THE OFFER CONTEXT DETAILED PROCEDURE (IN THE OFFER CANNOT BE WITHORNIKE WITH SHARES IN THE OFFER CONTEXT DETAILED PROCEDURE (IN THE OFFER CANNOT BE WITHORNIKE WITH SHARES IN THE OFFER CONTEXT DETAILED PROCEDURE (IN THE OFFER CANNOT BE WITHORNIKE WITH SHARES ON THE OFFER CONTEXT DETAILED THE OFFER CANNOT BE WITHORNIKE AND THE SHAREHOLDERS. THE ADDRESS DETAILED THE DETAILED AND THE OFFER CANNOT BE WITHORNIKE OFFER CANNOT BE WITHORNIKE OFFER CANNOT BE WITHORNIKE AND THE SHAREHOLDERS.

ifirmed by the Target Company) rtakes that they are aware of and will comply with his obligation

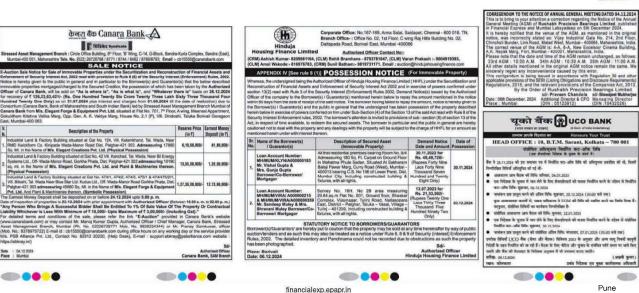
The Acquirers under (SAST) Regulations. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirers have app Advisors Private Limited (SEBI Reol, No: : INMODO13217), as the Manager to the Offer

Advisors Private Limited (SEB) Regl. No:: INM000013217), as the Manager to the Offer The Acquirers have appointed M/s Parvs Sharogistry (India) Private Limited as the R Offer all PAL LLG, Unitino 9, Shir Sharabili (Ind. Est. J. A. Boricha murg, Ops). Kastuda Ho Mumbal Maharashtra.400011 India. Tel. No:: + 91 - :022-:2301 6761/8261; Email-d Mumbal Maharashta, 4000111 maa, m. No. – v or to a construction of the construction of the depart of the construction of the depart of the construction of the constru

result of multiplication or totalling is due to rounding off. THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF ACQUIRERS



CCC Onto



Date : 04.12.2024 Place : Mumbai

ion Sale Notice for Sale of Immovable P

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION	NS 3(1) AND 4	READ WITH REGULATI	ONS 13(4), 14(3	3) AND 15(2) AM	ID OTHER	R APPLICAB	LE REGULA	ATIONS C	OF SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL	L ACQUISITION	OF SHARES AND TAK	EOVERS) REGUL	LATIONS, 2011,	AND SUI	BSEQUENT A	AMENDMEN	NTS THE	REOF
									ANCE LIMIT
RAMCHANDRA			N G					Ň	ANCE LIMITE
Registered Office: 201/1, Rudra l									
Tel. No. +91 0265-3268100 E-mail	I: rlandfl	@gmail.com	Websit	te: <u>www.</u>	ramc	handra	financ	e.in	CIN: L65910GJ1993PLC018912
) Open Offer for Acquisition of upto 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred Ar elow) of Ramchandra Leasing And Finance Limited ("Target Company"), from public shareholders (
he requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and	d Takeovers) R	egulations, 2011, as an	nended ("SEBI (S	AST) Regulatio	ns, 2011'	") ("Olfer" or	"Open Offe	er").	
This detailed public statement (" DPS ") is being issued by Rarver Financial Advisors Private Limited, the Manager to he Offer (" Manager "), for and on behall of the Acquirers to all the Public Shareholders of the Target Company pursuant oad nin compliance with Regulations Regulations 3(1) and Regulation 4 read with Regulation 13(4), 14(3) and 13(2) of the state of the Stat	The details	F THE SELLERS of the Sellers under the SPA	are as follows:						(Rupees One and Fifty Palsa Only) per Equity Share angregating to ₹ 88.26.750 /- (Rup Lakts Twenty-Six Thousand Seven Hundred and Fifty Only); and
he Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations") and pursuant to the Public Amouncement ("PA") dated	Sr. Na	me of Selling Nature of		Details of Equ by th Pre-Transact	e Selling S	/ Voting Hight hareholders Post-Trans:			b) the preferential allotment of 3.00,000 (Three Crore) fully paid up Equity Shares of fa each ("Issue Shares") on a preferential basis representing 38.96% of Emerging Voting Equ of the Target Company for each at a price of ₹ 2.26/- (Rupces Two and Twenty-Six Paisa or 100,000 (Rupped Company for each at a price of ₹ 2.26/-) (Rupces Two and Twenty-Six Paisa or 100,000 (Rupped Company for each at a price of ₹ 2.26/-) (Rupces Two and Twenty-Six Paisa or 100,000 (Rupped Company for each at a price of ₹ 2.26/-) (Rupces Two and Twenty-Six Paisa or 100,000 (Rupped Company for each at a price of ₹ 2.26/-) (Rupped Company for each at at a price of ₹ 2.26/-) (Rupped Company for each at at at at at at at at at at at at at
Wovember 29, 2024 in relation to the Offer, which was liked with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") on November 29, 2024 and sent to the Target Company on November 29, 2024, in erms of Regulation 14(2) of SEBI ASST Regulations.		hareholder Entity	Promoter Group (Yes/No)	No of Equity	% of holding	No of Equity Shares	% of holding		up Equity Share ("Preferential Issue") ("Underlying Transaction") for a consideration a 6,78,00,000/- (Rupees Six Crore Seventy Eight Lakhs Only) to the Acquirers
or the purposes of this DPS, the following terms shall have the meanings assigned to them below: Acquirers" shall mean Mr. Akhil Mittal (Acquirer 1) and Ms. Pratika Sharma (Acquirer 2),	Rav	ishkumar jibhai Patel utiben			2.17%	Nil	Nil	Ш.	Being an NBFC, the acquisition of shares and control by the Acquirers is also subject to the HBL. The open offer and preferential issue are subject to prior approval from the HBI in terr
"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 1/- (Rupees One Only); "Identified Date" shall mean the date falling on the 10" working day prior to the commencement of the Tendering Period	2. Jagi 9 Han	dishbhai Patel eshbhai		(1999)	1.15%	Nil	Nil		Master Direction- Reserve Bank of India (Non-Banking Financial Company - Scale Ba Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
as defined below), for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this fifter (the "Letter of Offer" or "Let") shall be sent. Offer Period" has the same meaning as ascribed to it in the "SEBI (SAST) Regulations, 2011"	, Vija	indbhai Patel /kumar habhai Patel			1,11%	Nil	Nil	iv.	The Acquirers have made this Open Offer to acquire up to 2,11,02,120 (Two Crore El Thousand One Hundred And Twenty) fully paid up Equity Shares of ₹ 1/- (Rupees
Public Shareholders" mean all the equity shareholders of the Target Company excluding: (i) the promoter and nembers of the promoter group of the Target Company, (ii) the Acquirers, any persons deemed to be acting in concert	s Mat	eshkumar habhai Patel Individual	Yes	5,62,000	1.10%	Nil	Nil		representing 26% of the Emerging Voting Equity Share Capital of the Target Company, at a (Rupees Two and Twenty Six Paisa only) per fully Paid-Up Equity Share from the Public Sh
with the Acquiriers. Proposed Preferential Issue" means the proposed preferential issue approved by the Board of Directors of Target. ompany in their Board Meeting held on November 29, 2024 subject to the approval of shareholders of the Target	o. Pate	SH KUMBE	res	0100000	1.0/%	Nit	Nel		Target Company. The aggregating to a total consideration of ₹ 4,76,90,791.20 /- (Ru Seventy Six Lakhs Ninety Thousand Seven Hundred Ninety One and Twenty Paisa Fouty full acceptance) ("Offer Size"), payable in cash in accordance with Regulation 9(1)(a) of
company, prior approval form the RBI and other regulatory approvals of 3,00,00,000 (Three Crore) equity shares to coupling of face value of ₹1/- each at an issue price of ₹2,26/- per equity share.	/· Isw	arbhai Patel dishbhai		100490500000	1.07%	Nil	NI		Regulations and subject to the terms and conditions as set out in PA, DPS and Letter of Offer The Offer is subjected to the following statutory approvals namely:
Existing Voting Share Capital" means the present fully paid-up equity share capital and voting capital i.e. ,11,62,000 Equity Shares;		jabhai Patel bhai Ambalal		-	0.92%	Nil	Nil		 a) The offer is subject to prior approval from the RBI in terms of master RBI Master Di Bank of India (Non-Banking Financial Company - Scale Based Regulation) Direction
Emerging Voling Equity Share Capital" shall mean the total voting and equity share capital of the Target Company on fully diluted basis expected as of the 10th (Tenth) working day from the closure of the tendering period for the Differ. mis includes the existing 5,11,62,000 (Five Torre Eleven Lakits Skity) iwo Thousand Unly) tuly pad-up Equity Shares	to San	jaykumar ndubhal Patel			0.78%	Nil	Nil		October 19, 2023, for transfer of management and control of NBFC. b) approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 20
f the Target Company, and the proposed Preferential Issue of 3,00,00,000 (Three Crore Only) Equity Shares of the arget Company, aggregating to 8,11,62,000 (Eight Crore Eleven Lakhs Sixty Two Thousand Only) Equity Shares of	*As a percent	Total tage of Pre-Issue Equity Share C		58,84,500 1 pany	11.50%	Nil	Nil		 approve of the in accordance who negotiated to or debit (count) negotiations, experiposed Preferential Issue. c) As on the date of PA, to the best of the Acquirer's knowledge, no other statutory appro-
ne Target Company post-Preferential allotment. Offer Sitzs' means acquisition up to 2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty Eounis Shares of face value 31 - (Rupees One Only) representing 26% of the Emerging Voting Equity Share Capital of	(The disclo	n about the Target Compar- sure mentioned under the	s section has been			published by	the Target		 c) As on the date of PA, to the best of the Acquirer's knowledge, no other statutory appro- to be obtained for the purpose of this offer. d) The offer would be subject to all other statutory approvals if any that may become ap
he Target Company, subject to the terms and conditions mentioned in this PA and to be set out in the Detailed Public Statement ("DPS") and the Letter of Offer ("LoF") proposed to be issued in accordance with the SEBI (SAST)	L The	any or provided by the Targ Farget Company M/s Ran chandra Leasing and Financ	chandra Leasing	and Finance Limit	ted was o	riginally incorp 02 February 1	porated as		 a) The other would be subject to an other statutory approvals in any the may become applicable date before the completion of this offer. e) In case of a delay in the receipt of any statutory approvals that become applicable.
teguilations.2011: Offer Price" means an offer price of ₹ 2.26/- (Rupees Two and Twenty-Six Paisa only) per Sharo ("Offer Price"). The Equity Shares of the Target Company are trequently traded within the meaning of Regulation 2(1)(i) of the SEBI	provis	mandra Leasing and Financ sions of the Companies Act equently having duly passe	, 1956 (ROC Gujara	t) .					may, If satisfied that such delay in the receipt of the requisite statutory approval was r any willful default, failure or neglect on the part of the Acquirers to diligently pursue su
SAST) Regulations, 2011. The Offer Price has been determined in accordance with the provisions of Regulation 8(1) ind 8(2) of the SEBI (SAST) Regulations, 2011. Assuming full acceptance under this Open Offer, the aggregate	Act, 1 of Co	956 and the approval of the mpanies of the said compa	Central Government ny is changed to Ra	nt signified in writin Irrichandra Leasing	ig having bi and Finan	en accorded t ce Limited on I	o Registrar 03 January		subject to such terms and conditions as may be specified by SEBI, including paym accordance with Regulation 18(11) of the SEBI (SAST) Regulations, permit the A
consideration payable to the Public Sharoholders in accordance with the SEBI (SAST) Hegulations, 2011 will be (4,76,90,791.20/- (Ruppes Four Crore Seventy Six Lakhs Ninety Thousand Seven Hundred Ninety One and Paisa Wenty Only ("Offer Size");	1996 Comp	and pursuant to Section vanies, Gujarat (Dadra and f	23 (1) a fresh ce lagar Haveli).	rtificate of incorp	oration iss	ued by the R	legistrar of		commencement of the tendering period for the offer pending receipt of such statut grant extension of time to the Acquirer to make payment of the consideratio Shareholder whose endsh chareholder have hear accounted in the offer
Stock Exchange" means the BSE Limited (BSE); Tendering Period" mean the period within which shareholders may tender their shares in acceptance of an open offer	(*RBI	Company is a Non-Banking ") having a certificate of tered Office at 201/1. Rudra	Registration numb	er 01.00109 date	d March 1	2, 1998 and	having its	vi.	Shareholders whose equity shares have been accepted in the offer. The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the E clear from all liens, charges, equitable interests and encumbrances and shall have obtain
o acquire shares made under SEBI (SAST) Regulations, 2011 "Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis	Gujar	rat, 390001. Tel. No. ramchandrafinance.in					Website:		clear from an items, charges, equitable interests and encumorances and smail have obtain consents for it to sell the Equity Shares on the foregoing basis. The Acquirer shall acquire t from the Public Shareholders who have validly tendered their Equity Shares in this Offer.
expected as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer; and "Working Day" means the working day of the GEOI. Acquirers, PAC, Sellers, Tareat Company, and Offer:	iii. The C	ompany is mainly engaged usiness loans to individuals	in NBFC activities si and corporates.	uch as granting loa	ns and adv	ances viz. pers	onal loans,	VIE	rights attached thereto, including all rights to dividend, bonus and rights offer declared there All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquire
A. Information about the Acquirers a) Mr. Akhii Mital ("Acquirer1")		quity shares of the Target C ol 'RLFL', script code 5385							In accordance with the terms and conditions set forth in this DPS and as will be set out in that will be issued in relation to this Offer ("Letter of Offer" or "LoF").
 Mr. Akhil Mittal, S/o Mr. Ram Bilas Mittal, aged 3G years residing at P No. 22, Road No. 7 F, Fast Punjabi Bagh West, Delhi-110026, contact no : 9818737855, Email Id: caakhilmittat2024@gmail.com / 	v. The E	tatus of the equity shares lis quity Shares are frequently	traded in terms of re	gulation 2(1)(j) of t	he SEBI (Se			VIII.	As on the date of this DPS, there are no (i) partly paid-up Equity Shares; or (ii) outstar instruments (warrants/fully convertible debentures/partially convertible debentures in
akhilmittal1988@vahoe.com II. He is a Chartered Accountant by profession and holds a degree from the Institute of The Charted Accountants of India (ICAI) bearing membership no 517856 and was entitled as Fellow Chartered	5,50,	ar data available on the N D0,000/- comprising of 5,5 rget Company is ₹ 5,11,62	0.00,000 Equity Sh	ares of ₹ 1/- each.	The paid-u	p Equity Shan	e Capital of	bc.	issued by the Target Company This Offer is not conditional upon any minimum level of acceptance in terms of Regulation
Accountant (FCA) on May 20, 2016. iii. He has 11 years of experience in Accounting and auditing, ,Tax faws, Advisory and Financial reporting	Furth	er, the Board of Directors of ompany in its board meeting	f the company has a	approved the increa	ase in the a	uthorized shar	e capital of	x.	SAST Regulations. This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulations.
standards. w. As on the date of the Detailed Public Statement (DPS), the Acquirer has no relationship or interest in the The Detailed Public Statement (or the SDA) and expanded addresses of the SDA).	Fifty I (Pure	Lakh Only) divided into 5.5 es One) each to Rs 8,50.0	0.00,000 (Five Cro	ores Fifty Lakh) eq	uity shares	of face value	of Rs. 1/-		This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equ Target Company.
Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment of preferential issue for allotment of 1.50,00,000 equity shares in relation to the Underlying Transaction, as detailed in point it and it of Part II (Background to the Open Offer) of this Detailed Public Statement, that has	Comp	Fifty Lakh) equity shares any for the increase in th	e authorized share	capital of the cor	npany is b	eing sought t		XII.	Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outsid control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation
triggered this Open Offer. v. Atter the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fully paid: up Equity Shares of face value of Rs: 1/- each, he will hold 22.11 % of Emerging Voting Equity Share	vii. The B	nce of notice of the Extra-Or oard of Directors of the Tar	get Company at their	r meeting held on N	lovember 2	9, 2024, has a		xiii,	(SAST) Regulations. Acquirer will be classified as a promoter and Promoter Group of the Target Company along
pade up capity shares of late value of risk. If each, he will not 22.11 % of Energing Young cause share Capital in the company. vi. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the	Share	rential allotment of upto 3,1 s") on preferential basis rep sh at a price at a price of ₹	presenting 36.97% of	of Emerging Voting	Share Capi	tal of the Targe	t Company		promoters and promoter group of the Target Company. Pursuant preferential issue an mentioned above) the Acquirer shall hold majority of equity shares by virtue of which He w
Target Company. vii. Name(s) other Companies in which the Acquirer holds Directorship, the details of the same is as follows:	1.26 Trans	/- each per Equity Shar action") for a consideratio	e) per tully paid i n aggregating to ₹	up Equity Share 6,78,00,000/- (Ri	("Preterent upees Six 0	ial Issue") (" Crore Seventy	Underlying Eight Lakh		to exercise control over management and affairs of the Target Company and will form par and Promoter Group of the Target Company. Subject to necessary compliance and in acc SEBI (SAST) Regulations and SEBI (Listing Obligations and Disclosure Requirements) Regu
Sr. No. Name of the Companies Designation 1 Carbon Specialities Limited Independent Director	the S	to the Acquirers in compli- ecurities and Exchange Bo	ard of India (Issue	of Capital and Disi	closure Re	quirements) R	egulations,	XÎV.	The Manager does not hold any Equity Shares in the Target Company as of the date of this D further doclaros and undertakes not to doal on its own account in the Equity Shares of the
viii, The Net worth of the Acquirer as of October 31.2024, is Rs. 9.63,03,585 /- (Rupees Nine Crores Sixty Three Lakhs Three Thousand Five Hundred and Eighty Five Only) and the same is certified by CA Virendra Nagpal	(*RBI	and subsequent amender "), Foreign Exchange Mar ster or issue of Security by	agement Act, 199	9, as amended, t	he Foreign	Exchange Ma	anagement		during the Offer period. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public
(Membership No.: 416004), Partner at M/s. Goyal Nagpal & Co, Chartered Accountants having its office atA-2, 161-162, 3rd Floor Sector 8, Rohini, New Delhi - 110085 vide his certification November 27, 2024	rules,	regulations, guidelines, cla onsent of the members of t	irification, notificatio	ons and circulars, if	any, issue	d by Governme	ent of India.		are no statutory or other approvals required to implement the Offer other than as indicated in this Detailed Public Statement. If any other statutory approvals are required or become a
(UDIN: 24416004BK8UDG7211). ix The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the open offer	viii. As pe	gh the issuance of notice of r the shareholding pattern f	Extra-Ordinary Gen iled by the Target Ci	eral Meeting to be h ompany with the S	ield on Deci tock Excha	ember 23, 202 nge for the qua	4. arter ended		completion of the Offer, the Offer would be subject to the receipt of such other statutor Acquirer will not proceed with the Offer in the event such statutory approvals are refi
x. Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target	secur								Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public annor made within 2 (Two) Working Days of such withdrawal in the Newspapers and such publi will also be sent to SEBI, BSE, and to the Target Company at its registered office.
Company and will form part of the "Promoter and Promoter Group" of the Target Company. xl. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI")	does	the date of this OPS, the thave a Joint Venture with a bas been no memory/de-me	iny entity.				1005100-0040-0	xvi.	We are does not have any plan to dispose of or otherwise encumber any significa- The Acquirer does not have any plan to dispose of or otherwise encumber any significa- target Company for the cert 2 (Jwo) varies from the date of closure of the Open Offer exce-
approval. b) Ms. Pratika Sharma ("Acquirer 2")	xi, The T	has been no merger/de-me arget Company is a Non-B ") and prior approval from	anking Finance Con	npany ("NBFC") re	gistered w	ith Reserve Ba	ink of India		larget Company for the next 2 (1wo) years from the date of closure of the Open Offler, exce course of business of the Target Company, and except to the extent required for the purpose and/or rationalization of the business, assets, investments, liabilities or otherwise of the Ta
L. Ms. Pratika Sharma, d/o Mr. Prataep Kumar Sharma aged 31 years, residing at 103, Amber Court-2, Essel Towers, MG Road, Gurgaon-122002, Contact No + 91-9205096982, Email Pratika.0020@gmail.com II. She is a Senior Analysix with more man 6 years of experience m targeting assignments in Risk	(None transf	Banking Financial Company ler of management and con	 A Scale Based Reg troi of NBFC. 	gulation) Directions	i, 2023 dat	ed October 19	, 2023, for		the event any substantial asset of the Target Company is to be sold, disposed of or otherw other than in the ordinary course of business, the Acquirer undertake that he shall do so only
ii. She is a Senior Analyst with more than 6 years of experience in targeting assignments in Risk Management/Enterprise Risk Management and holds a degree in BSC (H.) Mathematics. She also holds (51-1, Francial Mathematics certification from The institute and Faculty of Actuaries (UK).	xii. The 1 financ	arget: Company is listed o cial year 2023-2024 to BSE	in The Bornbay Sto Limited.						of the prior approval of the shareholders of the Target Company, by way of a special reso postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject t
 she also hous c1-1, Financial Matternatics or titlineation from Tine institute and racinity of Actuaries (UN). As on the date of the Detailed Public Statement (DPS), the Acquirer have no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment of 	xiii. The T times	arget company has compli and there are no punitive act	ied with all the provi ions except the follo	isions of SEBI (LO wing mentioned be	DR) Regula low:	itions, 2015 fr	om time to	zvii.	of applicable law as may be required. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirers will hold
preferential issue for allotment of 1,50,00,000 equity shares in relation to the Underlying Transaction, as detailed in point ii and iii of Part II (Background to the Open Offer) of this Detailed Public Statement, that has	Sr. No. Re		tails	Quarter/ Month	Fine / Penalty R		hmission		Shares representing 70.21% of the Emerging voting equity Share Capital of the Target Co tenth working day after the closure of the Tendering Period. As per Regulation 38 of I Denvirting read with Pulse 19(3) and 100 of the Securities Contracts (Regulation 38).
triggered this Open Offer. v. Atter the contractual arrangement (i.e., the SPA) and proposed preferential attornent of 1,50,00,000 fully vehicle in the contractual arrangement (i.e., the SPA) and proposed preferential attornent of 1,50,00,000 fully		Secretary as Cu	t of Company Impliance Officer	December 2018	92.000/	Non-Appo Company	intment of Secretary		Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) amended ("SCRR"), the Target Company is required to maintain at least 25% public determined in accordance with SCRR, on a continuous basis for listing. However, pursuant
paid-up Equity Shares of face value of Rs. 1/- each, she will hold 22.11% of Emerging. Voting Equity Share Capital in the company. vi. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the		Appointment	t of Company impliance Officer t of Company	March 2019 June 2019	90.000/	Non-Appoi	Secretary intment of		this Open Offer, the public shareholding in the Target Company may fall below the shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regula
 Presently, the Automotivis include in the open on the ranget company and opes not have any other interest in the Target Company. viii. As of date she does not hold a directorship in any company. 		Appointment	impliance Officer	September 2019	92,000/	Company Non Appo	Secretary intment of Secretary		event, the Acquirer shall undertake such actions within the timelines specified under the S appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.
viii. The Net worth of the Acquirer as of November 29, 2024, is Rs. 6,07,99,000/- (Rupees Six Crores Seven Lakhs Ninety Nine Thousand Only) and the same is certified by CA Deepesh Jain (Membership No:	5 R	eg. 6(1) Appointment Secretary as Co	t of Company mpliance Officer	December 2019	66,000/	Non-Appo Company	intment of Secretary	II. BAC	CKGROUND TO THE OFFER The Offer is a mandatory offer being made by the Acquirers in compliance with Regulatio
526006), Partner at M/a: Ramesh Jindal & Co, Charlered Accountants having its office at D.S.S – 29, Shopping Complex, Sector 13, Hisar – 125005, Haryana vide his certification November 29, 2024 (UDIN: 245260068KAHGI336).	6 F	To	Report I Report	March 2016	20,000/ 4,51,000	1-			SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition rights and control over the Target Company and allotment of shares by preferential issue.
2432 coucoexanois 250). ix. The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the open offic.		cial statements as of and fo 022 is as set out below	e ure rimančiai years	ended on March 3	1, 2024, M		and March it in Lakhs)	E.	The Share Purchase Agreement ("SPA") executed on November 29, 2024, between Promoters/ Setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights representing the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights the setter for acquiring 58,84,500 Fquity Shares carrying uoting rights the setter for acquiring 58,850 Fquity Shares carrying uoting rights the setter for acquiring 58,850 Fquity Shares carrying uoting rights the setter for acquiring 58,850 Fquity Shares carrying uoting rights the setter for acquiring 58,850 Fquity Shares carrying uoting rights the setter for acquiring 58,850 Fquity Shares carrying uoting rights the setter for acquiring 58,850 Fquity Shares carrying uoting rights the setter for acquiring 58,850 Fquity Shares carrying the setter for acquiring 58,850 Fquity Shares carrying the setter the setter for acquirin
x. Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target		Particulars				Statement fo	or the		Pre-Issue Paid-up Equity Share Capital of the Target Company from the Promoters/ Seller a of ₹ 1.50/- (Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88,2 Eighty-Eight Lakhs Twenty-Six Thousand Seven Hundred and Fifty Only);
Company and will form part of the "Promoter and Promoter Group" of the Target Company. xi. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI")	Total Incon	ne		2024 46.27		2023 47.23	2022 51.36	ii.	Eighty-Eight Lakhs riverity-six indusand seven Hundred and Hitty Unity); The Board of Directors of the Target Company at their meeting held on November 29, 2024, preferential allotment of 3,00,00,000 (Three Crore) fully paid up Equity Shares of face va
approval. c) Confirmations by the Acquirers	Net Profit/ Earnings p	Loss) for the year er Share (₹ Per Share)		1.64 0.0032		1.39 0.0027	1.69 0.0033		preterencial anomenio of 3,002,00,000 (infee Crole) hulp paid up Eduity Shares of race va ("Issue Shares") on preferential basis representing 36.96% of Emerging Voting Equity Sh Target Company for cash at a price of of \$2.26/. (Rupees Two and Twenty-Six Paisa only)
 The Acquirers have not acquired any Equity Shares of the Target Company between the date of PA i.e., November 29, 2024, and the date of this Detailed Public Statement. The Acquirers undertake that they will not sell the Equity Shares of the Target Company held by them if any 	*Source: Aut	Shareholders' funds ited Financial Statements		552 02			549.02		Equity Share ("Preferential Issue") ("Underlying Transaction") for a consideration ₹6,78,00,000/- (Rupees Six Crore Seventy Eight Lakhs Only) to the Acquirers in com
 The Acquirers undertake that they will not sell the Equity Shares of the Target Company held by them if any during the Offer Period in terms of Regulation 25(4) of the SEB (SAST) Regulations: The Acquirers have undertaken that if they acquire any further Equity Shares of the Target Company during 	Sr. No.			Designation			IN/PAN		provisions of Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICOR Regulations)
the Offer period, they shall disclose such acquisition to the Stock Exchange where the Equity Shares of the Target Company are listed and to the Target Company at its registered office within 24 hours of such		Mrs. Harsha Bhanshali Mr. Pradeep Jain		idependent Directo xecutive Director	r-Chairpers		522254 363790		to shareholders and other regulatory approvals including RBI. The consent of the memb Company for the proposed preferential allotment is being sought through the issue retrocolline usersed membrane to be held on December 23, 2005.
acquisition in compliance with Regulation 18(6) of the SEBI (SAST) Regulations. Further, they have also undertaken that they will not acquire any Equity Shares of the Target Company during the period between		Mr. Pramod Gadiya Ms. Urja Jain		e - Non-Independer of Financial Officor	nt Director		258245 **2695L	łv.	extraordinary general meeting to be held on December 23, 2024. Pursuant SPA and Preferential Issue, the Acquirers shall hold majority of voling equity sh which thew will be in a onsition to working control over management and attains of the Tar
three Working Days prior to the commencement of the Tendering Period and until the closure of the Tendering Period as per Regulation 18(6) of the SEBI (SAST) Regulations. V. As of the date of this DPS, the Acquirers are not prohibited by SEBI, from dealing in securities, in terms of	5	Mr. Nitin Parmar Ms. Aditi Garg	Ind	lependent Director cretary & Complian	ce Ottiner	07	551010 **5135R		which they will be in a position to exercise control over management and affairs of the Targ will form part of the Promoter and Promoter Group of the Target Company, subject to neces and in accordance with the SEBI (SAST) Regulations and SEBI (Listing, Obligations
directions issued by SEBI under Section 118 of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or any other regulations made under the SEBI Act.	Note : As pe	vis, Adia Garg r role 15(2)(a) of Chapter IV i Itations*), the Target Company	of SEBI (Listing Obliga	tions and Disclosure.	Requirement	s) Regulations,	2015 (*SEBI	v	and in accordance with the Stein (SAST) regulations and Stell (Listing obligations Requirements) Regulations, 2015 The Offer Price will be payable in cash by the Acquirers, in accordance with the provisio
v. The Acquirers are not categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation	21,22,23,24	24A, 25, 26, 27 and classes (t are no directors represe	to (i) and (t) of sub-re	gulation (2) of regulati	ion 46 and pa	ra C , B and E of S	ichedule V.	¢.	(1) (a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in Letter of Offer that will be dispatched to the Public Shareholders in accordance with the public
2(1)(ze) of the SEBI (SAST) Regulations. vi The Acquirers are not categorized / declared as a funitive economic offender under Section 12 of the Funitive	Comp			,					(SAST) Regulations

- a) Share Purchase Agreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters/ Seller for acquiring 58,84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-Issue Paid-up Equity State Capital of the Target Complany from the Promoters/ Seller at an agreed price of ₹ 1.50/ber 29, 2024, between Ao

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21 (1)(2) of the SEI (AST) Regulations. With The Acquires are ond categorized (calende as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act. 2018 (17 of 2018), in terms of Regulations (11)(3) of the SEI (AST) Regulations. The Acquires and other companies in which they are the promoter and/or director, are not appearing in the wind offsulter's list of the Reserve Bark of this. The Acquires and the companies, it which they are the promoter and/or director, have not been and the soft appearing in the prohibited from assessing the capital market under any order/direction passed by SEB. d) Information about the PACs :

...

No person is acting in concert with the Acquirer for the purposes of this Open Offer.

...

- The Offer is being made by the Acquirer under the provisions of Regulation provisions of the SEBI SAST Regulations to all the Public Shareholders of the This Offer has been triggered due to nulations 3(1) and 4 and other app

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- the initial order. We define the same that the Equity Shares are introduces and shall have obtained all necessary asis. The Acquirer shall acquire the Equity Shares are same in this Offer to define the Equity Shares as and indust offer declared thereof. Jobies in this Offer will be easy out in the letter of offer his DPS and as will be set out in the letter of offer "L" LD".
- p Equity Shares; or (ii) outstanding convertible ally convertible debentures including ESOPs
- eptance in terms of Regulation 19(1) of the SEB
- of the SEBI SAST Regulations
- a in an indirect acquisition of Equity Shares of th
- Acquirers if it would be outside the reasonable be withdrawn under Regulation 23(1) of the SEB
- up of the Target Company along with the existing Pursuant preferential issue and open offer (as yshares by virtue of which He will be in a position read Company and will form part of the Promote cessary compliance and in accordance with the Disclosure Requirements) Regulations, 2015.
- Company as of the date of this DPS. The Manag ount in the Equity Shares of the Target Compar
- In the date of this Detailed Public Statement, there he Offer other than as indicated in Paragraph VII of ovails are required or become applicable pion to receipt of such other statutory approvals. The chr statutory approvals are refused in terms of nt of withdrawal, a public announcement will be the Newspapers and such public announcement its registered office.
- In registered orace, therwise encumber any significant assets of the closure of the Open Offer, except in the ordinar ne extent required for the purpose of restructurin , liabilities or otherwise of the Target Company. Io to be sold, disposed of or otherwise encumber undertake that he shall do so only upon the receip npany, by way of a special resolution passed b Regulations, 2011 and subject to the provision
- the Offer, the Acquirers will hold 550868220 Equity by Share Capital of the Target Company as on the round As pare Regulation 38 of the SES (LODR) curlies Contracts: (Regulation) Hules, 1957, as marktain at last 25% public characterization as is for Singet, However, pursuant to completion of Company, may Jail Bulker with maintening public RR read with SEBI (LODR) Regulations, In such an et antimise appointed under the SCRR, as desired specified under SCRR.
- rs in compliance with Regulations 3 (1) and 4 o A for the substantial acquisition of shares/ voting f shares by preferential issue.
- → steres by preteriontial issue. November 29, 2024, between Acquirers and carrying volting rights representing 11.50% of the any from the Promoters' Seller at an agreed price by Share aggregating to ₹ 86,26,750/- (Rupees ind Fifty Only); in bild on November 2014.
- nind FHy Daty): ting held on November 29, 2024. As subtracted add up Equity Stanss of face value of 4.1 such solution of the second second second second second Second Second Second Second Second Second Second to Nove of the Second Second Second Second Second Second Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second Second Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second Second November Second Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second November Second Second Second Second Second Second Second November Second Second Second Second Second Second Second Second November Second
- old majority of voting equity shares by virtue o nagement and atfairs of the Target Company an Irget Company, subject to necessary compliance and SEBI (Listing, Obligations and Disclosur
- In accordance with the provisions of Regulation terms and conditions set out in this DPS and the olders in accordance with the provisions of SEB (SAST) Regulations
- (Laks) inequations The prime objective of the Acquirers for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirers will look to further expand the business and drive the next growth phase of the Target Company. vi.

III. SHAREHOLDING AND ACQUISITION DETAILS:

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The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquisiti are as follows:

Details		Acquirer -1	Acquirer -2	Total
Name of Acquirer(s) / PAC(s)		Mr. Akhil Mital	Ms. Pratika Sharma	NA
Address		C/o Ram Bilas Mittal, P NO -22 Road No 7 F F Fast Punjabi Bagh West Delhi 110026	590 Sector-220, Molahera (65) Palam Road, Gurgaon, Haryana – 122015	NA
Name(s) of persons in control / (Acquirers / PAC where Acquirer companies		NIL	NIL	NA
Name of the Group, if any, to whi belongs to	ich the Acquirers	NIL	NIL	NA
	No. of Equity Shares	NIL	NA	NA
Pre-transaction Shareholding	% of Paid-up Equity Share Capital	NIL	NA	NA
(A) No. of shares to be acquired Purchase agreement (SPA)	pursuant to Share	58,8	4,500 Equity shares	
Proposed shareholding after	No. of Equity Shares	2942250	2942250	58,84,500
the acquisition of Equity Shares via SPA	Voting Share Capital	3.62%	3.62%	7.25% *
(B) No. of shares to be acquired allotment of Preferential Issue of		3,00,0	00,000 Equity shares	
Proposed shareholding after the acquisition of Equity Shares	No. of Equity Shares	1,79,42,250	1,79,42,250	3,58,84,50 .0
which Triggered the Open Offer (i.e., SPA and Post allotment of Preferential Issue)	% of Emerging Voting Share Capital		22.11%	44.21% *
(C) Open Offer 26%		2,11,	02,120 Equity shares	Ú.
Proposed shareholding after the acquisition of shares which Triggered the Open Offer (i.e., *	No. of Equity Shares	2,84,93,310	2,84.93,310	5,69,86,62 0
SPA, Preferential Issue and assuming full acceptance of the open offer)(A+B+C)	% of Emerging Voting Equity Share Capital	35.10%	35.10%	70.21% *
Any other interest in the Target C	Company	Company, except for the SPA) and propos	lationship or interest in the contractual arrange ed allotment of preferen 00,000 equity shares (i ying Transaction.	ment (i.e., tial issue

Were difference. if any, in the percentage is due to rounding off. No person is acting in concert with the Acquirers for the purposes of this Open Differ. While persons m deemed to be acting in concert with the Acquirer is forms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regular ("Deemed FACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purpose this Open Offer, which the manying of Pacification 2(1)(q)(2) and SEBI (SAST) Regulations. will become the Promoter of the Target Company and shall have control over the Target

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OFFER PRICE

MITERTANK Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol RLEL, Script Code: S38540 and the ISN of Equity Shares of the Target Company is NR55 (PPD1015). The annualised target on gravies in the Equity Shares of the Target Company saked on trading volume during the Twelve calendar months prior to the month of PA (i.e. November 01, 2023 to October 31, 2024) is as set out

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of tota Equity Shares listed
BSE	November 01. 2023 to October 31, 2024	3.18,73,529	5,11,62,000	62.30%

re information, the Equity Shares of the Target Company are frequent of the explanation provided in Regulation 2(1)(i) of the SEBI (SAST) R The Offer Price of 2.26/- (Ruppes Two and Twenty-Sx Paisa only) per Equity Share has been dete of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the follow ned in terr

- Particulars
 Price (F per Equity Stand)

 The highest negatived price per Equity Stand of the Engel Correlary for actuation under any agreement attracts the obligation to make a PA of an Ogen Offer.
 R 2 26-7

 The volume-weights darge price paid or payable for acquisitions, whether by the acquisers or by any person acting in concert with him, during the 52 (Fity-two) weeks immediately proceed or two the compared for acquisitions, whether by the acquisers or by any person acting in concert with him, during the 52 (Fity-two) weeks mendoate proceed or with him. during the 25 (Fity-two) weeks there acting in concert with him. during the 25 (Himty-tail) weeks immediately proceeding the data of the public announcement.
 Not Applicable the oblight omiging and a rest or the accuint of the acquisers of by any line data of the public announcement.
 Not Applicable
 Sr. A
- the date of the public announcement. D The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such
- Shares are frequently traded. The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if Not Applicable applicable. When the shares are not frequently loadest, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.

- Interpret and carrings per states. SAST) Regulations, 2011.
- Control Companyation (2011). If the Acquires acquire or agrees to acquire any Equity Shares or voting rights in the Tanget Company during the Offer previous dwitcher by subaccipation or purchase, at a price higher than the Offer Price, the Offer Price shall stance resided to the highest price paid or payable for any such acquisition in terms of Regulations 8(8) of SEBI (SAST Regulations, 2011).
- Regulations, 2011. Provide that no such acquisition shall be made after the one working day prior to the commencement of Trandering Priord and until the oppy of the Tendering Priori. Further, in accordance with Regulations, 13(4) (4) (56) of the SEEI (53) (55) (Predictions, 27) if the race of an approximation to the URP here both URPs is any, on account of competing DRHs or otherwise, the Acquirer will ()) make corresponding increases to exerv amount of prior Patical Acquirer in the same messages in a Inch that DPF these been public and (ii) attrautmence/a hord/be accounted in the same messages in a Inch that DPF these been public and (iii) attrautmence/a hord/be accounted and the Target Company at its regulated other. Such reviews the botten companies with hord the matter accounted and the Target Company at its regulated other. 2011.
- be done in compliance with other formalities prescribed under the SEB (SAST) Regulations, 2011. If the Acquires a scalar Scalar Status of the Targit Courage value truly the privat of 22 C more y-ski) weeks after 1 Tendering Privid at a price higher than the OTE Price. Is then the Acquirer will pay the difference between the high acquisition price and the OTE Price. Is all Alled Scalarabides whose Equity Shares that whose acquired the OTE or which BC (Sara) (days the other than the OTE Price. Is all the Status C (Sara) (days the difference ball be paid in the other which BC (Sara) (days the number that the other the SEB (SAST) (Sara). Provided the SEB course on the Status C (Sara) (days the other scalar scalarabides of the SEB (SAST) (Sara) (days the Sara) (days the Sara) form.

As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offe Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to b fulfield for the acid revision in the Offer Price or Offer Size. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up the period prior to One (1) working day before the date of commencement of the tendering period and would I

FINANCIAL ARRANGEMENTS

c. ear.or. ar.or. or uppers Foru come Severely Six Lakes NonlyT Drousand Severi Hundrid Ninety One and Palsa Newry Orky (1) order Sizes (1). (National Consolitation Co

terms of the SEBI (SAST) Regulations. The Acquires, the Manager and Indusind Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in find under Banking Regulations, Act, 1949 registered office at 2441 Gain Thimmayay Road Contoment Plane 411001, Mahanashita, India and tarwing one of its Iranch folfees at 8th Foor Building No 8 Sociatice Corporate Park Gain Happoingh May, Anderte East, Marines – 400058 Marcha, India Anne entered into an Escora Agreement dates November 29, 2024 and for the purpose of the Offer (the "Offer Escora Agreement").

Agreement) MC ventral Rugal (Darted Accountant)(Membership No: 416004), Partner at M/s, Goyal Nagpal & Go, Chartende Accountants having tedfice at A-2, 161-162, 3d Floor Sector R, Bohin, New Dehr - 10005 vide his certification Newmer 27, 2242 (UDIX 24100008/GUDG271) ventified tat M, Arkin Madi Acquirer – 1 have softicient resources to meet the fund requirement for the oblgation of Open Officer of the Target Company. G Abrepach Jain (Membership No: 5-2006), Partner at MS: a maters J.India / Ao, Chartend Accountants having to fictor at D.S.S. – 20, SHOPPING Complex: Safetri T3, Hasar – 150005, Haryana vide Nis certification November 22, 2024 (UDIX 2498/SHOS384), certinet mtat MS: Hasar Shaftari (Ao, Quarter – 2); have sufficient Insources to meet this find require. 9.

summent resources to meet the bard require. Balend on the advice and in the gint of the sections arrangements, the Manager to the Offer is satisfied (a) about the adequacy of resources to meet the financial requirements for the Open Offer and the ability of Acquirer to adequacy of resources to meet the financial requirements for the Open Offer and the ability of Acquirer to apprent through version in the Offer and a purpose of the Sature to fulfill his collipations in relation to the Offer in accordance with the SEBL (SAST) Regulations. In cased any apprendentions in the Offer the or Offer Sature, the corresponding increases to the escow amounts as mentioned above small be made by the Acquirer in terms of Regulation 17(2) and 16(3) of the SEDL (GAST) Regulations, prior to fielding such relations.

STATUTORY AND OTHER APPROVALS

SIANLIDER AND THE AVERTWARKS To the best of involving and belief of the Acquirers, as of the date of this DPS, except approval of BSE Limited under Regulation 28 of ESBI (LODR) Regulations, 2016 in respect of Proposed Preferential Issue and the prior any statutury approval becomes applicable before the completion of this Offer, the SIG for However, any statutury approval becomes applicable before the completion of this Offer, this Offer avoid be subject to the electronic statutury approval becomes applicable before the completion of this Offer, the SIG for avoid the Ac on the date of this OPE, the the off the However of the statutury approvales are negliced for statutory or other supports completion of the Offer, the Offer would be subject to the receipt of such data statutory approvals.

completion of the Office the Offer would be subject to the receipt of social statutory approvals. In strems of Regulation 20 of the SEBI (SASA Programma Completion of the Open Office and environment that the approval aspecified in the DPS those which have non-applicable prior to completion of the Open Office and environment that the approval aspecified in the DPS environment that the approval aspecified in the DPS environment of the Open Office and environment on open Office and environment environment on the Open Office and environment environment on the Open Office and environment environment on the Open Office and environment environment on the environment environment on the environment environment on the environment environment environment on the environment environment environment on the environment envi

Starst storaged in this Open Offer Subject to the received of the statutory and other approvals, if any, the Acquirers shall complete payment of consideration within 10 Working Days from the classer of the Tendering Period to those Peak's Sharsholden whose documents are to not valid and in other and an approved the carguines by the Acquirer. In case of detay in received of any statutory approval (s) becoming applicable period. In the Paki's Sharsholden whose documents are in excission of line to the Acquirer to applicable period. Excision 50 MeV (SEG) (SAST) Regulators of the Target Company who have accepted the Offer within such period, calculate to the Paki's Sharsholders of the Target Company who have accepted the Offer within such period, applicable period (SIG) (SAST) Regulators 2011, Furthe, it adday occurs on account of willid default by the Acquirers in obtaining the regulate approvals despretation (7) of the SEB (IGS) TRegulations, 2011, will also accema applicable and the amount fying in the secrore account shall become liable to forfeiture.

Where any statutory or other approval extends to some but not all of the Public Shareholders, the *I* have the option to make payment to such Public Shareholders in respect of whom no statutory or oth are required in order to consoler this Oneon Offer. VII. TENTATIVE SCHEDULE OF ACTIVITY

Activity	Date*	Day
Issue of Public Announcement	November 29,2024	Friday
Publication of Detailed Public Statement in newspapers	December 06,2024	Friday
Last Date for Filing of draft letter of Offer with SEBI	December 13,2024	Friday
Last date for Public Announcement of a competing Offer	December 20,2024	Friday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	January 06,2025	Monday
Identified Date**	January 08,2025	Wednesday
Last date for dispatch of the letter of Offer to the Public Shareholders	January 15, 2025	Wednesday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Offer opening public announcement, in the newspapers in which this DPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendering Period ("Offer opening Date")	January 22, 2025	Wednesday
Date of Closure of Tendering Period ("Offer Closing Date")	February 04, 2025	Tuesday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday
Last date for publication of post Offer public announcement in the newspapers in which this DPS has been published	February 25,2025	Tuesday
Last date for filing the post Offer report with SEBI	February 25.2025	Tuesday

ter the SEBI (SAST) Regulations) and are s

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PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER All the Public Shareholders of the Target Company, whother holding the Equity Shares in physical All the Fudic. Stare-Induces of the Target Company, whether Induity the Equity Stares in propagate form embedding of the englished participation inits (Get any mine during the Indeeding Particle Article Target of Termiters to the Target Company on the Indeet Indeet Company, and the Indeet Company Comp

toemuy, our enclosed and outputs of the second of the seco validly tendered by such Public Shareholders on a proportionate basis in consultation within Behargen. The Open Offer will be implemented by the Acquires through a stock exchange in the Margen. Stock exchanges in the from of a separate window ("Acquires through a stock exchanges in the from of a separate window ("Acquires through a stock exchanges in the from of a separate window ("Acquires through a stock exchanges in the from of a separate window ("Acquires through a stock exchanges in the from of a separate window ("Acquires through a stock exchanges in the from of a separate window ("Acquires through a stock exchanges in the from of a separate window ("Acquires through a stock exchanges in the from offer a separate window ("Acquires through a stock exchanges in the stock exchanges and the stock exchanges and the stock exchanges in the from offer a separate window ("Acquires through a stock exchanges in the another exchanges and the stock exchange

BSE shall be t ick Exchange for the p

The Acquirers have appointed M/s. Ratnakar Securities Private Limited ("Buying Broker") as their broker for the Open Offor through whom the purchases and settlement of the Offor Shares tendered under the Open Offer shall be made. The contract details of the lowing Broker are as meniloned below:

Manue: The Contract Users of the Denging Tables at each Shinkit Linkit Manuer Pathalan Stochriss Private Linkit Address: 2014, Santabas Spanne - 2, Naci Jaharam Mandri Crossing, Estimation, Statistica, Mandalan Shinkit, Santabas Stell Registration Na. - NICCOO 19735 Tell No: 071-940052CO 3989004988

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other: some Initiating shall be as per the provisions of the SEBI SAST Regulations: Accordingly, Publi Shamhdider holding faulty Shave in physical form as well as eligible to Interd there Equity Shave in the Que Offer as per the provisions of the SEBI SAST Regulations. The EERLE ProCOURIE FOR THEOREMIC THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES NOT READED THE OFFER EQUITY SHARES ONE TENDERED IN THE OFFER CANNOTE SEW THROAMENT AN EARLEND CERS. OTHER INFORMATION The Acquires accepts kull responsibility for the Information contained in this Public Announcement and this Detailed Public Statement (Other than such information as has been obtained from public sources or provide b or relating to and continued by the Taglor Company) The Acquires such that they are aware of and will comply with his obligations as laid down in the SEE (SAST) Requires undertakes that

(SAST) Regulations. "Unsume to Regulations 12: of SEBI (SAST) Regulations, 2011, Acquirers have appointed Rare Arksons Private Limited (SEBI Rigu, Iko.: IMM000013271), as the Manager to the Offer (Managor). The Acquires I ware vary optical MP a Porv Straigning thigh Right Intel Limited as the Regulare lat or office aIP-L LQ, Unitro 9, Stor Straight Cast LJ, R Gorchan morg, Ogn (Sathura) the Regular Lator Martine Almates Martine (Sathura) and the Store and Store (Sathura) and the Store (Sathura) Martine Almates Martine (Sathura) and Store (Sathura) and Store (Sathura) and Store (Sathura) Contact Prepared Martine (Sathura) and Martine (Sathura) and Store (Sathura) Contact Prepared Martine (Sathura) and Martine (Sathura) and Sathura) Martine Contact Prepared Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (Sathura) and Martine (Sathura) and Martine (Sathura) Martine (Sathura) and Martine (

is DPS, all refere ces to the Indian Rupee(s) and any di THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS



50/-Mr. Akhil Mittal ('Acquirer 1')

Date : December 06, 2024 Place: Delhi

Name : Rarever Fina Registered Office Address : 506, Arizona Heights, Opp. Gujar Vidhyapith, Nr. Hyatl Regency, Ahmedabad, Gujarat - 380014 Corporate Office Address : 807, Shyamal Iconic, Shyamal Cro Road Abmediated Contact No. : +91 97229 67872 Website : https://rarever.in/

SEBI Reg. No. : INM000013217 Contact Person : Mr. Richi M Shah / Ms. Aayushi Shah Email ID · mb/ora estor Grievance ID : IG@rarev

Ms. Pratika Sharma ('Acquirer 2')

Date : December 06, 2024 Place: Delhi

CCC Delts Adve

भारतीय स्टेट वैंक तनाववास्त आरित रिकासी शाखा-। इगह सेडु, नई दिल्ली-110015, फोना 25419177, 25412977 ई-मेलः abi.051696 प्रथम तल, 23, नद

प्रतिशास्त्र के स्वार्थ के सार्थ के स्वार्थ के साथ की दिवीय आहितों का अवियुधिकरण और प्रत्नीत के अध्यक्ष के साथ के सा साथ के साथ साथ का साथ की साथ की साथ की साथ के साथ साथ के साथ का साथ की साथ की साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ के साथ का साथ के साथ का साथ का साथ का साथ का साथ के साथ के साथ का साथ के साथ के साथ की साथ क को और विशेष रूप से उपार लेने वाला और प्रत्यामूठि – दाला को यह गोटिश दिया जाता है कि नीधे वर्षित **चल/अवल** सम्परिया ज ोव स्टेट बैंक) से – प्रतिमृत सेनदार की नीधे वर्षित रुपए की बकाय तात्रि की व्स्तूरी हेतु नीधे वर्षित दिनाकों को बेचा जाएगा। आरक्षि

आरवित मूल्य बरोहर राशि (आरवित मूल्य का 10%) यूदिर राशि ई--नीलामी की तिथि प्रत्येक 10 मिनट के असीमित विस्तार के साथ सम्पत्ति व स्थल पर नि नीलामी के अधीन आवृत्त प्रभारित प्रतिमूति का पता (सम्पत्ति का मौतिक/सांकेतिक कन्जा) गत का स्थल पर निरीक्षण करने हेतु तिथि एवं समयः बकाया राशियां जिसकी वसूली हेतु सम्पत्ति बेथी जा रही है संपर्क हेतु व्यक्ति का नाम और नं. कर्जदार(बी) / गारंटर(रो)(जी) का नाम एवं पता 1 डो. राजीव कुमार मकान नं, 248, भूताव, टाइप-111, आयुर विश्वान नगर, नई दिल्ली 110046 और. परः सीनियर सेकिबंट, हीसिंग्टस प्रथमिनिदेश्वेम: एस. अंसार्थ नगर, नह सिल्ली 110029 वी. राजीव कुमार, जी.-1229, अली परे कुमार नाज नं, 341, सेंडर ट.- 23, सोनियत हिरियामा) 151001 डो. साजीव कुमार, जी.-1228, अली मंजिल, स्तींद न, जोसी–048ी/ अंग्रेपल-03, न्होंबसी गॉर्च एवेन्यू-11, सेक्टर-16 सी, गौह सिंटी--2 देरी राजव के दिप्यूरी 2013दा ₹ 56.00 लाख ₹ 5.60 लाख ₹ 0.50 लाख रु. 37,39,283.00 (दिनांक 11.09 श्री अजय कृष्णा चौषरी 23-12-2024 17-12-2024 2024 तक व्याज की गणना) प मविष्य का ब्याज एवं प्र इत्यादि 8583931711 श्री केएल खत्री पूर्वा, 12:00 बज स ार्या, 04:00 बजे तव से अपांड 02.00 बजे राक सिरिक बंगक दिवायगी लग्पति पर्सट नं. 103-0-070004. टॉवर-7, ग्रींन एसकेप, फेज-2, गांद-अकबरपुर सरेटा, कुंदली, सोनीपत लेखर-5, डारेंदियामा (सुपर एपिया 1526 कर्म कीट) एक कार पाकिंग स्पेस मंक 197-बीर 2 के साथ यह बरवालि (१) निधि गौलप पत्नी थी. कुंटेश और (३) पी. कुटेश पुज के साथ पर है। सोवेशिक करना कि के पास है) ₹ 26,45,000/-₹ 2,64,500/-₹ 50,000/-रु. 33,45,432.00 (दिनांक 22.07. 2024 तक व्याज की गणना) प्लस भविष्य का व्याज एवं प्रभार इत्थादि श्री अजय कृष्ण चौधरी 8583931711 श्री केएल खत्री 23-12-2024 17-12-2024 पूर्वा, 12:00 बजी से अर्पा, 04:00 बजी तप दापहर से जपांठ 02. बजे तक , भी, पुरेष, गकान भे, जी–दन, पहली मंजिल, रोक्टर–८, हारका (बागजोला प्राह्मनरी रकूल के पारा), नई विल्ली – 110077कों. पी. सुरेश (सहायक प्रोफेसर), दयाल सिंह कॉलेज (मॉर्निंग) लोधी रोड, नई दिल्ली – 110003 (1900-1909-1974), 5-401 ताथ स्वराज (1974) काम (19, 19 (2014) - 190003 स्वर्गत में देश की लोजूराज (1974) काम (1974) कि (1974) का (1974), की -2, सालवी मगर, कोसी, 527-243,003 और डी-2, सेवल -3, भीराल, गीजवुद मगर, 528-203,00 भेराल से देश मां तालुया मजरेड मिलिटेस, बेमाती क्या कि (1974) कर (1974), की -2, सालवी मगर, कोसी, 527-243003 मेला से देश मां तालुया मजरेड मिलिटेस, बेमाती क्या कि (1974), की -2, सालवी मगर, कोसी, 527-243003 मेला से देश मां तालुया मजरेड मिलिटेस, बेमाती क्या कि (1974), कुमार, मां कि प्रार, को -2, सालवी मार, कोसी, 527-243003 मोला मंगर पुत्र के स्वारी का कांद्र्य मां प्रार्थ, तालवी कि कि (1974), इंग्रेस्ट्र प्रार्थ, पार्ट प्रार्थ, की -2, सालवी मार, कोसी, 528-संपत्र के उन्द्र मां त्या का कांद्र्य मां प्रार्थ, तालवी कि कि (1974), इंग्रेस्ट्र प्रार्थ, मां प्रार्थ, को कांद्र मांची मां प्रारह, की स्वार्ग कार्डलेक में प्रार्थ, कोस्ट्र मां के कार्यम से स्वर्गीय की क्ये कांप्रांग गंगवार (विदेशक कीर मांटर) के सभी कारणी की राज्य हा जर्ग-₹ 110,00,000/- र 96,42,440.55 दिनांक 21.06. ₹ 11,00,000/- 2024 तर्क प्लस भविष्य का व्याज ₹ 1,00,000/- पर्व प्रभार प्रत्यापि सामिक कांक रिहाससी प्लॉट में. 2. ख़सल में 6 से 10. जाएंसी नगर कॉलोनी, सुर्खा छावनी, बरेसी उ.प्र रिसल, यह तमपति श्रीमती बरखा सिंह चल्नी की जतुल गंगवार के नाम पर है। क्षेत्रकल 240 वर्ग, गंज (200 जंग रंग) (सॉकेलिक कम्जा बैंक के पास है) श्री अजय कृष्णा चौधरी 15-01-2025 10-01-2025 पूर्वा. 12.00 अपी. 04.00 बर्च 8583931711 श्री विजय कुमा 9650908373 मेसस १५ -कानूनी उत्तराधिकारा, भन् तीलामी हेतु नियम व शर्ते जेवा हे जरहाँ है

ध्यान दें. उधारकर्ता/गारंटर/बंधकर्कर्ता को 15/30 दिनों की बिक्री नोटिस पूर्व ही पंजीकृत डाक/स्पीड पोस्ट द्वारा मेज दी गई है। यदि ऐसी पार्टी/पार्टियों को यह नहीं मिला है, तो इस नोटिस को इन सभी पक्षों के लिए सेवा का वैकस्पिक तरीका माना जा सकता है।

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हत अधिकारी, भारतीय स्टेट बैंक

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REQULATIONS 13(4), 14(2) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMITED

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

Open Offer (A equilation of upp 2, 11, 02, 120 (They Gree Teven Laksho Two Thousand One Hundred And Twenthy Juliy paid up opuly) shares having a face value of 2 / -(Ruppes One only) each ("Offer Shares") representing 245", (wenty-esp second) value of a structure of the Shares ("Angule 12, 12, 02 (They Shares") parts and the structure of the Shares ("Angule 12, 12, 02 (They Shares") of the Shares ("Angule 12, 12, 02 (They Shares") of the Shares ("Angule 12, 12, 02 (They Shares") of the Shares ("Angule 12, 02 (Th

the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takevers) Regulations, 2011 This distinct outputs of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takevers) Regulations, 2011 This distinct outputs of the Acquires to all the halos Shareholders of the Target Company extent to and in compliance and the Regulations Regulations (3) and Regulation for stav Wite Regulations, 2011 and subsequent amendment hetter (2582 SAST Regulations). 2011 Advances mer (PMP) (3) advances the Phalos Shareholders of the Securities and Exchange Sharet (and Regulation Regulations). 2013 Advances mer (PMP) (3) adda New Stareholder (3) advances and Shareholder (3) advances (3) advanc

with the Acquirers. Proposed Preferential issue² means the proposed preferential issue approved by the Board of Directors of Targe company, prior proposed them the RBI and drive regulatory approval and a structheoistics of the Targe company, prior proposed to mit Rei RBI and drive regulatory approval of 30,000000 (Them Come) equival strates cargenees of their values of 12-wise that missue prices of 23.6, privately struct.

Lating "white spinse segme means are present using percept query since capital of the lange capital In 20,200 Cipit) Network capital" shall mean the total violing and equily share capital of the langed Compa ling during takes base possible of the ling of the lange of the lange of the langed Compa ling during takes base possible of the ling of the lange of the lange of the langed of the langed perception of the lange of the lange of the lange of the lange of the lange of the lange of the lange of the lange of the lange of the lange of the lange of the lange of the lange of the lange lange company, approximation of the lange of the lange of the lange of the lange of the lange of the lange of the lange company, approximation of the lange of the

The Target Company post-Preferential allotment. Other Start "means accussion" up to 21, 112, 220 (two Erore Eleven Lakks two Thousand One Hundred And Tween Engly Shares of Itace value #1 - Rappes Done Only representing 25% of the Emerging Volting Equity Share Capital engret Company, subject to the terms and coordinans memory of the Target Company. The Engly Share of the Letter of Offer ("Laft") proposed to be issued in accordance with the SEBI (SAS

Theguilations, 2011; Offer Price" means an offer price of \$2,284'. (Bugets Two and Twenty-Six Palisa only) per Share (Offer Price") The Early Shares of the Target Company are trequently traded within the meaning of Reputation (21)(a) of the SEB (SAST) Reputations, 2011. The Offer Price has been determined in accordance with the provisions of Reputation 81 and 82(a) of the SEB (SAST) Reputations, 2011. Assuming full accessing with a SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The Stare Price and Stare of the SEB (SAST) Reputations, 2011. The St

Thereing Outy) ("Offer Steet)," Stock Exhanger" means the BSE Limited (BSS): Thordering Portial" means the particular which bharbolders may lender their shares in acceptance of an open offer bacyloris hairs and under SSB (IASS) (Bacylandons, 2011) "Weing Stare Capital" means the both violing equity share capital of the Target Company on a fully diuled basis spectral as of the InterNit Working Byth on the closure of the Bredering Period of the Open Offer; and "Working Day" means the working day of the SSB. . Information about the Acquirers: PAS Stares. Target Company, and Offer; . Information about the Acquirers: PAS Interview of the Target Company on a fully diverse of the Target Company on a full diverse of the Target Company on a fully diverse of the Company on a fully diverse of the Target Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Company on a fully diverse of the Compan

- mailea abadi the Acquirers M. Abbit Mail Acquirer 17 M. Abbit Mail Acquirer 17 Mex. John Hong, Son Ram Rilaw Matal, aped 36 years residing at P No. 22. Road No. 7.F. Fast Purpaib Bag West. Dahih Hongs. Contract. no : 9818737555, Email Nd. caabihimitta/2024/eigymail.com ashimittal/1988/purpaio.com He is a Chartered Accountart by portexion and hords a degree from the instatute of The Chartee Accountars of India (ICAI) bearing membership no 517850 and was entitled as Fellow Chartee Accountars of India (ICAI) bearing membership no 517850 and was entitled as Fellow Chartee Accountaris of India (ICAI) bearing membership no 517850 and was entitled as Fellow Chartee Accountary (ICA) and My20 2016.
- standards. As on the date of the Detailed Public Statement (DPS), the Acquirer has no relationship or interime trigomity Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotherer of preferential issue for allotment of 15.000,000 equity strengs in relation to the Indensying Transaction, as disated in point in and in PAH II Baldgound to the logon (Brier) this Detailed Public Strength Transaction, as through the the contractual arrangement (i.e., the SPA) and proposed preferential allotherer of 15.000,000 fully paid- to Equity Shares of theo value of Rs. 17- each, the will hold 22.11 % of Emerging Voting Equity Share Capital in the company.
- Capital in the company. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the

St. No.	Name of the Companies	Designation
51. NU.	Name of the companies	Designation
1	Carbon Specialities Limited	Independent Director

- Lakis Three Thousand Five Hundred and Eighty Five Only) and the same is contilled by CA Viendral Naga (Membership No.: 416004). Partner at M/s. Goyal Nagala & Co. Chartered Accountants having its offit arX-2, 161-162, 304 floors Sector 8, Rohini, New Delhi 110085 vide his certification November 27, 202 (UDN: 24416004BK8UDG7211). The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op
- office. Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Targe Company and will be may and the "Promover and Promover over of the Targe Company. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bark of India ("RBI", someonal.
- Ms. Pratika Sharma ("Acquirer 2") b)

- Mir. Prakis Sharma ("Acquirer 2") Mis. Prakis Shar
- Presently, the Acquirer is not on the Board of the Target Company and does not have any other Target Company.
- Phaseney, we must an entry of the second sec
- Association of the open offer and preferential issue, the Appurer shall hold majority of equity shares be write or divide the will be in a position to exercise control over the management and affairs of the Target Company and will empart of the "Prometer and Promote Group" of the Target Company, The open offer and preferential issue are subject to SEB, Stock Exchange, and Reserve Bank of India ("RBI" approximation of the subject to SEB, Stock Exchange, and Reserve Bank of India ("RBI"

- approva: Confirmations by the Acquirers The Acquirers have not acquired any Equity Shares of the Target Company between the date of PA i.e November 29, 2024, and the date of this Detailed Public Statement.
- i.
- Neverthere 22, 2024, and the date of this Detailed Public Statement. The Acquires undertake that the yell one sail the Equity Shores of the Target Company held by them if any during the URF Periodin terms of Regulation 25(4) of the SEB (5AST) Regulations. The Acquires the work undertaken that If they also acquire any further Guergia Shares of the Target Company and using the Offer period, they shall disclose such acquisition to the SEB (5AST) Regulations. The Acquires the work and the State (Sast) Regulations (Sast) Regulations. Further, they have also acquisition in compliance with Regulation 136(s) of the SEB (5AST) Regulations. Further, they have also there Working Days prior to the commencement of the Tordenge Period and wall the closure of the Tardenge Period as pre Regulation 136(s) of the SEB (SAST) Regulations.
- Period as per Regulation 16(6) of the SEBI (SAST) Regulations. As of the date of the DSEI, the Acquirers are not prohibide by SEBI, from dealing in securities, in terms of directions issued by SEBI under Servision 118 of the Securities and Exchange Board of India Act, 1992, as anomalof USEBI Act, 107 any other regulations made under the SEBI Act. The Acquirers are not categoritude as a willful defaulter is source by the RBI, in terms of Regulation (Satisfies) and the SEBI (GAST) Regulations: 2(1)(ps) of the SEBI (GAST) Regulations:

-

d) tion about the PACs : on is acting in concert with the Acquirer for the purposes of this Open Offer

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dor the SDA are so follow Details of Equity Shares/ Voting Right by the Selling Shareholders Pre-Transaction* Post-Transa No of Equity % of No of Equity Shares holding Shares Part of Nature of Entity (Yes/No) % ni 11,10,000 2.17% Nil Nil 5,90,000 1.15% Nil Nil 5 79 000 1.13% NI NB 5,66,000 1.11% NI Nil 5.62.000 1.10% Nil Nil Bhikhabhai Patel Mitesh Kumar Yes 5.45.000 1.07% Nil NH 5,48,000 1.07% Nil Nil Iswarbhai Patel 5,14,500 1.01% Nil Nil Punjabhai Patel Kiritbhai Ambala 4,70,000 0.92% Nit Nil 10. Sanjaykumar Chandubhai Patel 0.78% 58,84,500 11.50% Nil Nil Total

hare Capital of the Target Co

- Information about the Target Company. (The disclosure mentioned under this section has been sourced from information published by the Targe
- di diciosare mentione under this section has been sourced from information published by the Targe Company or growthyld by this Target Company or growthyld by the Target Company or growthyld by the Target Company or growthyld and the Sources). The Target Company Mrk Renchandra Leasing and Finance Limited as exceeds and the sources of the Sources of the Source of
- varrigemest suggraf (Datria and Najar Havel). The Company is a Non-Banking Finance Company ("NBFC") registered with the Reserve Bank of Indi ("RBF") having a certification of Registron number 01.00106 and March 12, 1086 and having in Registered Office at 2017, Rodra Paza Complex, Dande Bazar Main Road, Opp, VMC Gas Office. Vadorars diginant, 3300011. Tol. No. +91 0265-3268100, E-mail: rfandfl@gmail.com Website www.ranchanderdinece.in
- The Company is mainly orgaged in NBFC activities such as granting loans and adva and business loans to individuals and corporates.
- iv.
- and business loans to individual and corporates. The equity shares of the Tinget Company are listed on BSE Limited with effect from July 11, 2014 bearing the symbol KH2, spring code SSE44 and the BIN of Equity Shares of the Tanget Company is INES16P01015. The status of the equity shares isleed to a noir X17 H + 10 tatupy in BSE. The Equity Shares and the requestive that of the tatupy of the SE10 (SSE1) Regulations. As per data available on the MLA vebsite, the Anthorized Share Capital of the Tanget Company is S50,00000-company of S50,0000 Company Shares of 14. I and the Tanget Company is 25. 5,000,000 - company of an according to the company has approved the increase in the authorized share capital of Farther, the barrel of Directors of the company has approved the increase in the authorized share capital of the company in the barrel of Directors of the company has approved the increase in the authorized share capital of the company in the barrel of Directors of the Company has approved the increase in the authorized share capital of Directors (the state of the State Company of the Company has a provide the state of the state of the Director State (the state of the State Company of the increase in the authorized share capital of the state of the state of the State Company of the increase in the authorized share capital of the members of the State (the State of the State Company of the increase in the authorized share capital of the company is bing stayout through the issuance of notice of the State Company General Meeting the brief on December 23, 2024. As and the state of the state company is bing state capital of the November 23, 2024, has antionized laborered or up of State Company of the increase of the State of Director of the State Company of the increase of the State Company is bing state of the State Company is Directors of the State Company of the increase of the State Company is bing compan vii
- preferential alloment of updo 30,00,000 Muly paid up Equity Shares of face value of his 1 each (Tsue Shares') on preferential basic spressential 88,87% of Emergin/Voling Share Capital of the Target Company for cash at price at a price of 22,28°, (Papees Yoo and Twenty Ske Paisa Only) including a primitian of 22,28°, and the price of 22,28°, (Papees Yoo and Twenty Ske Paisa Only) including a primitian of 22,28°, and the price of 22,28°, (Papees Yoo and Twenty Ske Paisa Only) including a primitian of 22,6°, each price price primitian Skerne (Yoold Yoo), Target Transaction, Tor a consideration aggregating to 4 6,78,00,000- (Rupees Sko Core Seventy Egibit Laki Only) to the Acquirements and Destance of Capital and Disclosure Requirements) Regulations, 2016 and subsequent amendments thereof (YSBH IOR Requirements) Regulations, 2016 and subsequent amendments thereof (YSBH IOR Required) and price price prima (YAC) and Chapter V or the Securities and Exchange Board of India, tissue of Capital and Disclosure Requirements) Regulations, 2016 and subsequent amendments thereof (YSBH IOR Required) and price price primary with Regulations, 2016 and subsequent amendments thereof (YSBH IOR Required) and price price primary with Regulations, 2017 (Shorting Scherner) and Regulations, 2003 (Shorting Scherner). The Secure Sank of India (RBP) for the subsect and the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Shorting V) the Secure Sank of India (Sho

- securities
 A control date of this DPS, the Target company does not have any Subsidiary or associate Company nor does it have a Joint Venture with any entity.
 Then that been no mergerize any entity of the security of the

Fine / Non Submission/ St. Deculation B-1-14-

No.	negulation	Details	Quarter/ month	Penalty Rs.	Delay submission		tenut working day after ti
1	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non-Appointment of Company Secretary		Regulations read with Ru amended ("SCRR"), the
2	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90,000/-	Non-Appointment of Company Secretary		determined in accordance this Open Offer, the publi
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Appointment of Company Secretary		shareholding (*MPS*) requ event, the Acquirer shall un
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non-Appointment of Company Secretary		appropriate by the Acquirer
5	Beg. 6(1)	Appointment of Company	December 2019	66.000/-	Non-Appointment of	In.	BACKGROUND TO THE OFFER

 5
 Reg. 6(1)
 Secretary as Compliance Officer
 Uterations xvis
 00.0001
 Company Si

 6
 Reg. 34
 Annual Report
 March 2016
 20.0001
 Delay Subm

 7
 Total
 Total
 4.51,0001 0.0001
 Delay Subm

 6v
 Financial statements as of and for the financial years ended on March 31, 2023 at the financial years
 2000 - 10.000 10.000 xiv. Financial statements as of and for 31, 2022 is as set out below 131 2023 and Mar

	(Amount in Lak
Particulars	Audited Financial Statement for the Financial Year ending on March 31,

	2024	2023	2022
Total Income	46.27	47.23	51.36
Net Profit/(Loss) for the year	1.64	1.39	1.69
Earnings per Share (₹ Per Share)	0.0032	0.0027	0.0033
Net worth/ Shareholders' funds	552.02	550.4	549.02
Source: Audited Financial Statements			

xvi. The Present Board of Directors of Target Company are as follows

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ms. Urja Jain	Chief Financial Officer	*****2695L
5	Mr. Nitin Parmar	Independent Director	07551010
6	Ms. Aditi Garg	Company Secretary & Compliance Officer	*****5135R

Note: As per rule 15(2)(a) of Chapter IV of GEBI (Lubring Obligations and Disclosure Requirements) frequilitorine, 2015 (*CEB (LODR) Requirations), the target Company is semigretif non the compliances of the provisions regulations (17, 177, 18, 19, 20, 27, 22, 23, 24, 24, 24, 26, 26, 27 and Castes (b) (and (d) or sch-ingulation); of transplant 4 approx 10, bard 6 ESH-on-plant (1), and (a) of the sch-ingulation (2) of the sch-ingul

DETAILS OF THE OFFER

The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicat provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company. This Offer has been triggered due to

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nent ("SPA") executed on November 29, 2024, between Acquirers and Promoter a) Share Purchase Ag Seller for acquiring 58,84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-Issue Paid-up Equity Share Capital of the Target Company from the Promoters/ Seller at an agreed price of ₹ 1.50--

- (Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 00.26,750 /- (Rupees Eighty-Eig Lakhs Twenty-Six Thousand Seven Hundred and Fifty Only); and Lans seeing-six inoisane seein inance ani ntry (un); and o) the proterioral adjustment of 3.00, 00,000; (Three Core) ship yaid up Equily Shares of face value of € 1 each ("sace Shares") on a preferential basis representing 58.95% of Emerging Velling Equity Share Capit of the Target Company for canf at prior ef of 2.24%; (Ropes the out Network): Ser Naca and Network) as prior the Share ("Preferential basis") ("Underlying Transaction") for a consideration aggregating to 6.78,0000°, (Represe Shore) Server (Face Target Capital Basis) ("Underlying Transaction") for a scheduleration aggregating to 6.78,0000°, (Represe Shore) Server (Face Target Capital Basis) ("Underlying Transaction") for a scheduleration aggregating to 6.78,0000°, (Represe Shore) Server (Face Target Capital Basis) ("Underlying Transaction") for a scheduleration aggregating to 6.78,0000°, (Represe Shore) Server (Face Target Basis) ("Underlying Transaction") for a scheduleration aggregating to 6.78,0000°, (Represe Shore) Server (Face Target Basis) ("Represe Tar

6,780,000-(Rupees SkCoro Skevnity Eight Lakits Only to the Acquires Bennan HBC: The acquisition of thres and according the Acquires is also advice to the prior approval RBI. The open offer and preferratial issue are subject to prior approval from the RBI in terms of master RB Mastro Direction. Searce Bank of India (Dire-Baking Financia) (Company - Scale Bask Regulation) Directions, 2023 state October 19, 2023, for transfer of management and control of HBFC. The Acquires these masks the Span Offer on Exacuty Shares Call of the Acquires these masks the Span Offer on Exactly Share Call of the Acquires these and the Span Offer Shares State (State Shares State Shares Shares State Shares Sha The Offer is subjected to the following statutory approvals namely:

- The offer is subject to prior approval from the RBI in terms of master RBI Master Direction-Reser-Bank of India (Non-Banking Financial Company Scale Based Regulation) Directions, 2023 date October 19, 2023, for transfer of management and control of NBFC. a)
- approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect o Proposed Paterential lesis b)
- C) As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are req to be obtained for the purpose of this offer.
- (a) As of the date thm, to the back the Acquire is Notweedge, to other seaturely approvals are required to be obtained from purpose of this offer.
 (b) The offer would be subject all other statutely approvals if any that may become applicable at a later date bloor the completion of his offer.
 (c) The offer would be subject all other statutely approvals that become applicable at a later date bloor the completion of his offer.
 (c) In case of a delay in the receipt of menoistic statutory approvals was not attributable to any willful default, failure orngitect on the part of the Acquirer to the part of the Acquirer to delay common common of the declarging to the statude's approval. And subject to essent the statude's approval is may be specification 18(11) of the SEB (IASAT) Regulations, permit the Acquirer to delay common common of the tending provide of the the offer soling required to the activity approval and subject to essent the tatude's approval. The Acquirer to delay common common of the tending provide of the the offer soling required to activity. The Public Shareholders whose equip that has been accepted in the offer.
 The Public Shareholders whose equip that has been accepted in the offer.
 The Acquirer to alloy common offer the statude's approval. The Acquirer to delay common common of the tending provide that solid exists and encommons and shalt have obtained all necessary consents for its as off the solid regrest that accuire the Acquirer to delay consents for its as off the particles that accuire that the delay approval.
 The Acquire charges, equilable insters and encommons and shalt have obtained all necessary consents for its as off the Self regrest (Shares in the Cardify Tabulary Shares are informed in the solid share obtained all necessary consents for its as off the Self regrest (Shares in the Cardify Tabulary Shares in the Cardify Tabulary the tabulary the device the theory common common shares and thereory. Including a right to taivet of the headinger t
- All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acquire in accordance with the terms and conditions set fort in this DPS and as will be set out in the letter of other that will be issued in relation to this Offer ("Letter of Offer" or "LoF").
- As on the date of this DPS, there are no (i) partly paid-up Equity Shares, or (ii) outstanding o instruments (warrants/fully convertible debentures/partially convertible debentures includin viii ntures including ESOP instruments (warrants/fully i issued by the Target Company
- This Offer is not SAST Regulations
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulation This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the
- xii.
- Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEE (SAST) Regulations. XIII.
- (SAST) Requirations. GAST=Requires will be classified as a promoter and Pomoter Group of the Target Company along with the existin promoters and promoter group of the Target Company. Pursuad preferential issue and qoen offic (a methode above) the Anguers of this Hompitor (directly and the set of the ina position to exercise content over management and affairs of the Target Company and will form part of the Pomoter and Pomoter Group of the Target Company. Subject to necessary complement and a canodinace with the SEBI (SAST) Regulations and SEBI (Listing Obligations and Discibure Regularismes) Regulations; 2015.
- The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Mana further declares and undertakes not to deal on its own account in the Equity Shares of the Target Comp during the Offer period To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public
- To the best of the knowledge and belief of the Acquirer, as on the date of this Debalaider Public Statement, the are no statutory or other approvals regardle to implement the Off Cere therm has andicated in Paragraph VID this Debaled Public Statement, if havy other statutory approvals are required or betterns applicable prior to completion of the Office the Offer world be subject to the receipt of subject to participation of the Office Acquirer will not proceed with the Offer in the event acid statutory approvals are related in terms. Requires via the State S
- will also besittlo SEM; BSE, and to the larged Company at its registered office. The Acquire does not have any plan to begoe on of or denview enumber any significant assets of it Target Company for the next 2 (here) years from the date of closure of the Open Office council in the ordinar course of business of the Target Company. The date date of the top of the council in the ordinar and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the vent any substraint asset of the Target Company is to be soft disposed of or distructuring other train time ordinary course of business. The Acquirer undertake that he shall do so only upon the receive of the prior approver to the substrations for the Target Company. We yed a specific extration passed postate balant, in terms of Regulation 25(2) of SEB (SAST) Regulations, 2011 and subject to the provision of applicable law as may be required.
- of applicable have any be required. Upon completion of the Dires assuming buil acceptance of the Other. The Acquires will hold S19896829 Equity Starse representing 72.21% of the Emerging volting equity State Explaid of the Target Company as on the timth working dury after the obcurve of the Inferring Priord. As one Preglation 38 of the SEII (LDR) Regulations read with Raits 19(2) and 194 of the Securities Contracts (Regulation) Rules. 1967, as determined in accordance with SCRR, on a continuous basis for Issing However, pursuant to completion of the Span Other, the Target Company. The Target Company and the Net the Homever shareholding (MPS²) requirement as per Rule 194 of SSR read with SEII (LDR) Regulations, in such an appropriate by the Acquire; to meant the MPS nequirements spacefield under SCRR, as devined appropriate by the Acquire; to meant the MPS nequirements spacefield under SCRR.

The Offer is a mandatory offer being made by the Acquiers in compliance with Regulations 3 (1) and 4 SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ votil rights and control over the Target Company and allotment of shares by preferential issue.

ngms and countrol overtine langet cumpany and autometrol strates by preference uses. The Share Purchase Apprement (1%PN) executed on November 29, 2024, hetween Acquirers an Preventer's Gener for copying 584-800 Equity Share caustif on Henget Changer former Prevision Privile-generative Share Dandl of the Integrat Changer former the Prometer's Gener rat angreed prior of 4 1.50 - (Puppes Gen and FP) Priasa Dini) per Equity Share aggregation (o 1 & 80.26,750). (Reupe Eight-GentLath) remulty-Share Dandl of the Number Alumeter Andre John (19%) (Privile) (Public Share Alumeter Share Number Alumeter Andre John (19%) (Public) (Public Share Alumeter Alumeter Alumeter Alumeter And FP) (Public) (Public Share Alumeter

10.

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equirements) Regulations, 2015

SHAREHOLDING AND ACQUISITION DETAILS:

The current and p are as follows:

Eight-Eight Lahts Newhy-Six Thousand Seven Hunder and Fifty Only): The board of Uncersor on the trajer Consumy at them meeting bale on Intervence '27, 2024, has authorized a preferential altichment of 3,00,000 (There Cone), huly paid us Fajuk TShans of their value of 71 - each (Saus Shares') an perferential basis of presenting 36.80% of thermingh Value Fajuk TShans Cabial of the Target Company for cash at a prote of 0.72,226'. However, the Cabia of the Value of 71 - each (Saus Shares') and perferential basis of 22,226'. However, the Cabia of the Value of 72,226'. However, the traject Company for cash at a prote of 0.72,226'. However, the Cabia of the Value of 72, 45,73,00,000'. Rhupes Six Core Severty Eight Lahts Only to the Acquirers in compliance with the provisions of Company for Capital and Discriptional Cabia of the Securities and Exchange Board of India (Sause d Capital and Disclosure Requirements) Regulations, 2016 '(SBIRCOR Regulations, 2018') subject Company for the proposed perferential altiment is being sought through the issuance of notice of strandordars and perferential altiment is being sought through the Issuance of notice of strandordars and perferential altiment is being sought through the Issuance of notice of which they value is a position to energical Caritor 2014. Pursuant SPA and Preferential And Premeter Group Teth Target Company subject to necessary compliance and in accordinance with the SEI (SCST). Regulations and SEI (Listing Diffusions and Disclosure and in accordinance with the SEI (SCST). Regulations and SEI (Listing Diffusions and Disclosure)

will form part of the Promoter and Promoter Group of the Target Company, will form part of the Promoter and Promoter Group of the Target Company, subject to necessary compliand and in accordance with the SEBI (SAST) Regulations and SEBI (Listing Obligations and Disclose

International Programmers, CVU The Other Prick will be payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Lather of Differ that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations

(and) Impaulations The prime objective of the Acquirers for the acquisition of Equity Shares is to have substantial holding Equity Shares, voting rights and control of the Target Company. On the completion of the underlyin transactions of the Open Offler, the Acquirers will look to further expand the business and drive the ne growth prase of the Target Company.

losed Shareholding of the Acquirers in the Target Company and the details of the acqu

RATNAKAR

Details		Acquirer -1	Acquirer -2	Total		
Name of Acquirer(s) / PAC(s)		Mr. Akhil Mital	Ms. Pratika Sharma	NA		
Address		C/o Ram Bilas Mittal, P NO -22 Road No 7 F F Fast Punjabi Bagh West Delhi 110026	598 Sector-228, Molahera (65) Palam Road, Gurgaon, Haryana – 122015	NA		
Name(s) of persons in control / Acquirers / PAC where Acquirer companies		NIL	NIL	NA		
Name of the Group, if any, to wh belongs to	NIL	NIL	NA			
	No. of Equity Shares	NIL	NA	NA		
Pre-transaction Shareholding	% of Paid-up Equity Share Capital	NIL	NA	NA		
(A) No. of shares to be acquired Purchase agreement (SPA)	pursuant to Share	58,84,500 Equity shares				
Proposed shareholding after	No. of Equity Shares	2942250	2942250	58,84,500		
the acquisition of Equity Shares via SPA	Voting Share Capital	3.62%	3.62%	7.25% *		
(B) No. of shares to be acquired allotment of Preferential Issue of		3,00,00,000 Equity shares				
Proposed shareholding after the acquisition of Equity Shares	No. of Equity Shares	1,79,42,250	1,79,42,250	3,58,84,50 0		
which Triggered the Open Offer (i.e., SPA and Post allotment of Preferential Issue)	% of Emerging Voting Share Capital	22.11%	22.11%	44.21% *		
(C) Open Offer 26%		2 ,11,02,120 Equity shares				
Proposed shareholding after the acquisition of shares which Triggered the Open Offer (i.e., *	No. of Equity Shares	2,84,93,310	2,84,93,310	5,69.86.62 0		
SPA, Preferential Issue and assuming full acceptance of the open offer)(A+B+C)	% of Emerging Voting Equity Share Capital	35.10%	35.10%	70.21% *		
Any other interest in the Target I	Company	Company, except for the SPA) and propos	lationship or interest in the contractual arrange ed allotment of preferen 00,000 equity shares (ying Transaction.	ement (i.e., tial issue		

The diff

c difference, if any, in the percentage is due to rounding off. No parson is a price in concert with the Acquirers for the purposes of the Open Offer. While persons may be deemed to be action is concert with the Acquirer is timors of Acquisition 2(1)(q)(2) of the SEBI (SAST) Regulators ("Otermed PECC"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer, within the ensing of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulators. The Acquirers will become the Promoter of the Target Company and shall have control over the Target Company. **DEFERDENCE**

OFFER PRICE

Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol RLFL, Script Cor 538540 and the ISIN of Equity Shares of the Target Company is INE516P01015. The annualized trading turnover in the Equity Shares of the Target Company based on trading volum Twelve calendar months prior to the month of PA (i.e. November 01, 2023 to October 31, 2024) is

Sto Excha		Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of tota Equity Shares listed)
BS	November 01. 2023 to October 31, 2024	3,18,73,529	5,11,62,000	62.30%
e Off	er Price of 2.26/- (Rupee	ation provided in Regulation 2(1)(j) of t s Two and Twenty-Six Paisa only) per	Equity Share has t	een determined in term
e Offe Regu	er Price of 2.26/- (Rupee		Equity Share has t	egulations, 2011. been determined in term he following: Price (? per
A T	er Price of 2.26/- (Rupee lations, 8(1) and 8(2) of	s Two and Twenty-Six Paisa only) per the SEBI (SAST) Regulations, 2011 be Particulars to per Equity Share of the Target. Comp	Equity Share has t ng the highest of t any for acquisition	egulations, 2011. been determined in term he following: Price (₹ per Equity Share)
A T B T	er Price of 2.26/- (Rupee lations, 8(1) and 8(2) of The highest negotiated pri my agreement attracts the The volume-weighted ave couliers or by any perso	s Two and Twenty-Six Paisa only) per he SEBI (SAST) Regulations, 2011 bei Particulars	Equity Share has t ing the highest of t any for acquisition fer. ns, whether by the	egulations, 2011. been determined in term he following: Price (₹ per Equity Share) under ₹ 2.26/- Not Applicable

D The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as tradied on a n exchange, provided such ₹2.11/-

shares are frequently traded. E The per Equity Share value computed under Regulation 8(5) of the Takaover Regulations, if Not Applicab

applicable. Where the shares are not frequently traded, the price determined by the Acquirers and the Monager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.

Course Cartical adaptivements 76, 2024, Loadly CS Draymank AJ, alti Registeria Maae, (254) jupiteries with Bibhan Begaratoria hands-benchkover 2014 (2014) (

any exercision device to personance in the transmission of programmed to (2) of x450 (SA51) Highlighton, 2011.
Since the date of the PA and as on the date of the DPS, there have been on cooperand actions in the Target Company warranting adjustment of relevant price garantees under Republic and (6) of the SEB (SA51) Regulations. The Other may be adjusted in the world of any comparisa actions in the own, rights issue, account applications. The Other may be adjusted in the world of any comparisa actions in the own, rights issue, account before the commencement of the Insteining Period of the Other, in accountance with Regulation 4(5) of the SEB (SAS1) Regulations. To Other SED. split, consolidation, etc. w before the commencement (SAST) Regulations, 2011

Construction of the Acquirers acquire any Equity Shares or voting rights in the Target Company during the Charget Shares or avoing rights in the Target Company during the Offer Price, the Offer Price, the Offer Price shall share revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAS' Regulations, 2011).

Regulations 2011. Provided That no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and write the expirity of the Tendering Period. Further, in accretance with Regulations, 16(4) and 16(5) of the SEII (SEI) SID Regulations, 2011. In case of an upware trisesion to the Other Size, the such and accurated competing Others or otherwise, the Acquirer will (i) make corresponding increases to the discretarion amount (in many Parket Aneurocomment in this same revenues to which this SEI) the testing balance accurate the such accurate the such accurate the same revenues to which the SEI (SASIT) these them patients and be done in compliance with other formatilies prescribed under the SEII (SASIT) Regulations, 2011.

be done in compliance with other formalities prescribed under the SEB (ISAS) Regulations, 2011, If the Acquiers acauties Gauly Shares of the Engle Company during the prediot G2C street, solar weeks attert Tendering Privid at a price higher than the Offer Frice, on them the Acquirer will purth difference between the high acquisition price and the Offer Frice, on Hallos Stateholders works Equity Shares have been accepted to Other within 60 (Skn) days from the date of such acquisition. However, no such difference shall be paid in event that such acquires and the Offer Brice, and another Ogen Offer actioner the SEB (SASS) Regulations, 2011, pursuant SEB (Dialising of Equity Shares) Regulations, 2021, or open matket purchases made in the ordine course on the Stock Charlages, no being modulated acquidation of Equity Shares of the Engle Company in a strength offer State St

on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or, the Acquirer shall comply with Regulation 18 of SEB (SAST) Regulations, 2011, which is required lied for the said revision in the Offer Price or Offer Size. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be don the period prior to One (1) working day before the date of commencement of the tendering period as

FINANCIAL ARRANGEMENTS

terms of the SEB (ISAS) Regulations. The Acquires, the Memoger and Mixabal Bank Limited, a Schedded Commercial Bank and carrying or business as of banking in India under Banking Regulations, Act, 1949 registered office at 2401 Gen Thimmaya Roas Contommer Rune at 1001, Maharashtar, Iaka and having on or of 16 sharch offices at 16 horo Building Rob Solliane Corporate Park Guru Hangvindij Mang, Adotter East, Muntal – 40005 Muntal, India Bave enterci ati an Euroir Acquirent data I loverburg 22,2024 and I be parabol en burght.

and an Escow Answerrent dated Newmber 22:0244 and for the purpose of the Offer the "Offer Escow Appennent", appennent", appennent", appennent", appennent Status, appennent Stat 9.

STATUTORY AND OTHER APPROVALS

IDUREATION OF THE APPRIVALS. The best of nonvolved and bill of the Acquiters, as of the date of this DPS, except approval of BSE Limit er Regulators 28 of SEB (LODR) Regulations; 2015 in respect of Proposed Pretential Save and the priv-stantion graphical billion and Prillin, there are orbiter statutory approvals regulation for the OPE Information statutors graphical billions and and the state or bother statutory approvals regulation for the OPE Information statutors graphical billions and and the state of the state of the state date. tial Issue and the pri

receipt of axish other statisticry approvals that may become applicable at a later date. As on the date of this (b), is the best of the howerdage of the Acquires, there are no statisticry or other approval required to complete the Open OFEs. The Area of the howerdage of the Acquires, there are no statisticry or other approval completion of the OPEs. In the Best of the howerdage of the Acquires, there are no statisticry or other approval to the analysis of the OPEs of the OPEs of the Acquires (the Acquires International and exception of the OPEs of the Acquires, then the Net of the area not received, for an annotation of the OPEs of the Acquires, then the Net of the area of the Acquires (the Acquires, then the Acquires Internation of the Acquires (the Acquires (the Acquires) that when the notificable and the OPEs of the Acquires, then the Acquires Internation and the Acquires (the Acquires) that when the Nethera with OPEs of the Acquires, then the Acquires (the Acquires) that when the Acquires (the Acquires) that when the Nethera is the OPEs of the Acquires (the Acquires) that when the Nethera is the OPE of the Acquires (the Acquires) that when the Nethera is the OPEs of the Acquires (the Acquires) that when the Nethera is the OPEs of the Acquires (the Acquires) that when the Nethera is the OPE of the Acquires (the Acquires) that when the Nethera is the OPE of the Acquires (the Acquires) that when the Nethera is the OPE of the Acquires (the Acquires) that when the Nethera is the OPE of the Acquires (the Acquires) that when the Nethera is the OPE of the Acquires (the Acquires) the Acquires (the Acquires) the Acquires (the Acquires) the Acquires (the Acquires) the Acquires (the Acquires) the Acquires (the Acquires) the Acquires (the Acquires) the Acquires) the Acquires (the Acquires) the Acquires (the Acquires) the Acquires (the Acquires) the Ac

Regulation 22(2) of the SEBI (ASAT) Regulations. If Public Shareholders who are not persons reader in India (including MRIs. DCBs and FIIs /FPB had required an approvals (including from the Reserve Bark of India (FRIP), or any other regulatory body) in respect of the Equit Shares held by them they will be required to solam stuch previous approxist, that they used have obliged to acquiring / holding the Equity Shares, in order to bendre the Equity Shares held by them this Open Offer, alon with the other obcurrent sequal to be bendred to accept tiol (topo Offer, suid shareholders shall also easi approvale, the other obcurrent sequal to be bendred to accept tiol (topo Offer, suid shareholders shall also easi approvale, approvale from the FBB or any other regulatory body. It required to their the Equity Shares in the Open Offer. In the evant such approvals are not submitted, the Acceptione's near allow approximate Shares band of them at the approximate of the Share of the other the top of the share the share of the share

wroce occurrents are found valid and in order and are approved for acquisition by the Acquire: In eace of dely investory of any stututory approval(s) becoming applicable prior to completion of the Offer, SEI has the power to grant an extension of time to the Acquire for payment of consideration to the Public Shareholden of the Target Charamy win has we accupate the Offer with sing solution, subject to the Acquires agreeting to initiensi (for the decayed period if directed by SEB in terms of Regulation 18(11) of the SEB (ASST) Regulations Regulation 17(5) of the SEB (ASST) Regulations, 2011, will advant by the town subject to the stress of the and record accurate that become labele to botherine.

Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer sh have the option to make payment to such Public Shareholders in respect of whom no statutory or other approva have the option to make pay-are required in order to complete this Op

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Activity	Date*	Day
Issue of Public Announcement	November 29,2024	Friday
Publication of Detailed Public Statement in newspapers	December 06,2024	Friday
Last Date for Filing of draft letter of Offer with SEBI	December 13,2024	Friday
Last date for Public Announcement of a competing Offer	December 20,2024	Friday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	January 06,2025	Monday
Identified Date **	January 08.2025	Wednesday
Last date for dispatch of the letter of Offer to the Public Shareholders	January 15, 2025	Wednesday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Offer opening public announcement, in the newspapers in which this DPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendering Period ("Offer opening Date")	January 22, 2025	Wednesday
Date of Closure of Tendering Penod. ("Offer Closing Date")	February 04, 2025	luesday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday
Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	February 25,2025	Tuesday
Last date for filing the post Offer report with SEBI	February 25.2025	Tuesday

arity, the a entified Date is only for the pa noter group of the Tary

PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER PROCEDURE FOR TRADEMINIS THE EQUITY SHARES MICASE OF NON-RECEIPT OF LETTER OF OPEREN All her Pable. Strandbrids of the Target Company, whether handling he E study Shares in physical form comatenizated from are eigible participation in this Offer at anythmic during the Handming Period for this Offer. Person who has accepted Equity Shares have a more shore a happen in the register members of the Target Company on the identified Data, or unregistered on whether any advance trade the study shares a flat the Benified Data, or have been have accepted bett. Lett of Offer a may advance trade the time of the target acceptance who have an encode to the Lett of Offer target shares and the time Share. Acceleration consistence to display the study and use of the shares of the shares and the time advance shares and the study shares and the share of the shares and the time of the Acceleration shares to display the hubble company and adva will be display the shares and the time and shares the target shares and the starget shares and the shares that the shares and the shares and the shares that the start of Display and advance the display the shares and the time and a shares the display the shares and the Shares and the shares that the shares that the shares that any any company and advance the display the shares and the shares that the shares that the shares have a share that the Shares and the shares that the shares that the shares that the shares that any and the shares have a share that the shares that the shares that the shares that the shares that the shares that the shares that the shares that the shares that the shares that any and the shares that the shar

errors as to wain the Priving the priving and the Letter of Offer from the SEBI's website (www.sebi.gov.in) to the Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) to obtain a copy of the same from the Registrar to the Offer (rotatiled at Part XV (Other information) of this DPS) o provinging suitable counterator websites of holding of the Equity Shares and their folio number; DP identity-tells identity, runnit address and countal details.

Identity, current address and contact details. The quark states and their folio number, CP identity-clear isotenty, current address and contact details to be accessed in the quark states and their folio marker. CP identity-clear task the number of capital States areas folio be accessed in this folio capital access the state isotenty current address and contact details be accessed in the state of the access the state the number of capital States areas folio be accessed in the state access the state access the states the Open Offser will be implemented by the Acquires through a stock exchange in the firms of a states in whom (< Acquires the Nordow), as provided under the SEE (ISA) Regulations, 2011, and SEB circular CRI/CPIPULCYCELLI/2015 dated April 13, 2021, and CPI/CPIC2CP/PURCHAR CRI/P2021 (S5 dated April 13, 2021 and on scott thems and conditions are may be SEE while the houghest best of the state accesses the state of the state of the state SEE while the capital disc for changes the the purce of the states the state access the state the Acquires them aspointed Mix Fathaker Scotter for How Contents and conditions and the state access the state access the state the Acquires them aspointed Mix Fathaker Scotter for How Contents and conditions and the state made. The contact data of the laying Broker are as mentioned below: **Name:** Restates the state below.

Name: Ratnakar Securities Private Limited	
Address: 304, Sankalp Square - 2, Near Jalaram Mandi Elisbridge, Ahmedabad - 380006	Crossin
SEBI Registration No INZ000191735	
Tel No.: 079-49005200/9898004988	
Email: info@ratnakarsecurities.com	
Website: www.ratnakarsecurities.com	
Contact Person: Mr. Kushal Alay Shah	

All Public Stateholders who desire to benefin the Equity Share and who for the Stateholders who desire to benefin the Equity Shares and who for the Source of the secondary market, during the respective Stocktorkers ("Selling Broker") within the normal trading hours of the secondary market, during the Tradering Parlot. A Separate Acquaition Window will be provided by the BSE to facilitate the placing of sell orders. The Sellir Borker and end order for demonstrated as a well as physical Equity Shares.

The setting boker would be required to place an order by the SEE to facilitate the placing of set orders. The Sell Enviror an enter orders for dominaterial case well as physical Carly Shares. The setting boker would be required to place an orderbid on behalf of the Placing. The Sell Enviror Carly Charles in the Open Offers are more than the one of the SGLS for place the bok concerned Public Shareholdershares more than the other setting of the setting of the setting of the setting of the setting Carly Shares to the setting of the set as per the provisions of the SEB SAT Regulations. According the the **EERE SAT Regulation of SEB SAT Regulation of the EERE SAT Regulation of Setting Setting Setting of the EERE SAT Regulation of Setting Setting Setting Setting Setting Setting Setting Setting Setting Setting Setting**

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THESDITION INTRODUCES AND THE ADDRESS OF A POWERING ON. This detailed public statement is issued by the manager to the offer on behalf o acquiress

NAME REGISTERED OFFICE ADDRESS

Name : Rarever Financial Advisors Private Limited Registered Office Address : 506, Arizona Heights, Opp. Gujar Vidhyapith, Nr. Hyatt Regency, Ahmedabad, Gujarat - 380014 Corporate Office Address : 807, Shyamal Iconic, Shyamal Cross Road, Ahmedabad Contact No. : +91 97229 67872 Website : https://rarever.in/ Website - Indus/Industrian SEBI Reg. No. : INMORODO12217 Contact Person: Mr. Richi M Shah / Ms. Aayushi Shah Email ID : Intx@rarever.in Investor Grievance ID : IG@rarever.in

Sd/-Ms. Pratika Sharma ('Acquirer 2')

Date : December 06, 2024 Place: Delhi

Wednesday luesday For and on behalf of the Acquirers

Rar ver

Sd/-Mr. Akhil Mittal ('Acquirer 1') Tuesday

Tuesday

Wednesday Wednesday

Monday Tuesday Tuesday

Date : December 06, 2024 Place: Delhi Tuesday

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6 दिसंबर, 2024

DETAILED PUBLIC STATEMENT IN TERMS OF REBULATIONS 3(1) AND 4 READ WITH REPULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REBULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

EASING AND RAMCHANDRA FINANCE

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: <u>rlandfl@gmail.com</u> | Website: <u>www.ramchandrafinance.in</u> | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of upto 2, 11, 02, 120 (Two Grove Eleven Lakhs Two Thousand One Hundred And Twenty I fully paid up equily shares having a face value of ₹1/- (Rupees One only) each ("Offer Shares") representing 26% (Iwenty-six percent) of the Emerging Voling Equily Share Sapital (as define below) of Bomchandra Leasing And Finance Limited ("Terget Company"), from public shareholders (as defined below) of the charge Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" on "Open Offer").

the registrements of the Securities and Exchange Beard of India (Substantia Aquestion of Shares and Takenovers) Regulations, 2011 This device Takenovers (Tores ') is being substantial manufactor framework in the Security of Security (Security (S

with the Acquires: Proposed Proteinedial Acam[®] means the processed preferred as exposed by the Board of Devicors of Table Serrange in the "Board Meeting held on womene 24, 020% acapts to the acquired as statementers of the Bag Serrange in the "Board Meeting held on the regulatory approach of Au(00,000 (Three Chres) equity these. Services for exposed from the Bill and other regulatory approach of Au(00,000 (Three Chres) equity these. Services of the Service of Table and other regulatory approach of Au(00,000 (Three Chres) equity these. Table 2006 (Services) Beard. Table 2006 (Services) Beard.

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Regulations (2011). "Other Prior" means an office prior of \$2,250- (Regions Tive and Twoshy-Site Paisso only) per Shore of Offer Prior" The Samp Shores of the Samp Company are Impanying model within the meaning of Regulations (21) (SAST) Regulations (21) The Offer Private Inschement Remote Incomestions on the Regulation (21) and 622) of the SEST Regulations (21) and 622) of the SEST Regulations (21) and 622) of the SEST Regulations (21) (23) Sample Samp

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- stantoms, is on the data of the Detailed Public Statement (20%), the Apparent has no setationship or interest in the target Company, except for the contractual antegeness; (i.e., the SIN), and proposed allowing intermental is use buildharden of 1.000/out party strates in mations the Markenya Tansatoto, and obtailed no part i and is (IP but I Buckgrounds the Oper Offel) of this Detailed Public Statement, that he regrenches Operative. h.
- After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1.50,00.000 hilly paids up Epidty Starse of face value of Rs. 1/- each, he will hild 22.11 % of Emerging Voting Epidty Share Capital in the company.
- d in the company. My, the Acquirents not on the Board of the Turget Company and ducs not have any other Interestin th ù.
- Filling any own material and the same is as follows: Strips Company Name (s) other Companies in which the Acquirer holds Directorship, the details of the same is as follows: Strips (s) other Companies in which the Acquirer holds Directorship, the details of the same is as follows:

Sr.Ho.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Director

Construction (Indexeductive and Indexeduction) and the specific and the specific and indexeductive and indexeductive and an advance of the specific and an advance of the specific and the spe The Acquirer will be classified as a "promotor" of the Target Company pursuant to the completion of the c ίi.

- one: Pasi completion of the open offer and preferential case, the Acquirer shall hold importy of equity shares it within of which the will be if an position to exercise control over the management and whiles of the Targe Compeny, and which mount of the "Premiers and Remark to any of the Targe Company. The open multi-managemental issue are subject to \$EB1. Stock Exchange, and Reserve Bank of India (*RB)* xi.
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- iii. ix
- approval. **Ber Frahles Stremen ("Assprint 2")** Mar, Franklas Stremen ("Assprint 2") Mar, Franklas Stremen ("Assprint 2") Mar, Franklas Michael, durgen in 2002, Contact Ide + 91-6000049182, ImmilPhatika 00/2002 grant and com Streme 1: a Serie A weak of the Mark and the Yaras of Department in Harding autogrant and m Refs is a Serie A weak of the Mark and the Yaras of Department in Harding autogrant and m Refs is a Serie A model with an extended and the Serie A series (11). Mark and the Ma
- All of the contractual anarogement (i.e., the SPA) and processed pertivential alcohort of 1.55080.000 (bity) and up capit, States of the avanuable, 1/- ratin, sine will held 22.11% of Emerging Vehne Equity States organization introcuments and the Biasrich (the Target Company and does not have any other interest in the significant company. ii.
- Tagrit Company. And refain the does motificat directorship in any company. The Net worth of the Acquirer is at Movember 29, 2024, IR 6, 607,390,000⁻⁴ (Rugers Six Cores Save Lakes Yandy Nim Thusband Bridy and the save is contribute by CA Depress Jain. (Membership He Stöck), Phirmen LM 5, Bernstein Jahrel & Co., Characteric Accumants Inventig. Is offician at 0.5.5.4.–2. Shopping Complex, Science 3, Berley Jain, and The save and the same fragment to be the Stock) Complex, Science 3, Berley Jain (1997). vii. viii
- The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op ii,
- Post completion of the spen other and spectreminial issue, the Acquirer anal hold mapping of equily shares b virtue of which the will be in a position to exercise cores invert the insurgement and affinis the Tang Company and will be mapped to the Tangement and Honder State (1997) with the Tang Company. This opport of the and preferice all spectre and Honder State (2007) the Tang Company. There opport of the and preferice all spectre and Honder State (2007) the Tang Company.
- Confirmations by the Acquirers cj.

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- The Acquirer's feive not acquired any Equity Stares of the Target Company between the dore of PA I e November 29, 2024, anothe date of this Detailed Public Statement.
- The increments over an expension any carry Sinters of the Target Company Revent (16 disc) of PA Ls. Networker 27, 2012, a rank the advect the based hash solutions and the second secon h.

- equiners are not categorized, declared as a fugitive economic offender under Section 12 of the Fig mic Offenders Act, 2018 (17 of 2018), interns of Regulation 2(1)(ja) of the SEBI (SAST) Regulati
- The Augulturs and other companies in which they are the premitter antifor dimittor, are not appearing in the will all defaulter's list of the Reserve Bank of India. vii.
- The Acquires and the other comparise, in which they are the promoter and/or director, have not be prohibed from assessing the acatal miniat under any antimidirection passed by SEB. Information about the PACs: MEL

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d) is acting in concert with the Acquirer for the purposes of this Open Office. No perso

Details of Equity Shares: Voting Flights held by the Seiling Shareholders Pro-Transaction* Peol-Transaction No at Equity 5 of No Equity 5 of Shares bolding Shares holding Part of (Yes/No) % of holding 11,10,000 2,17% N 181 5.90.000 1.15% N 141 5,79.000 1.13% 11 M **5,65.000** 1.11% 741 110 5,62,000 1.10% 101 Bhikhabhai Pirle) Mitesh Komar Infinities) Ves 6,45,800 1.07% Kentkumor Is warbhai Patel Iswarbhai Patel NI 141 5,48,000 1.07% NO 141 6,14,600 1.05% 241 Punjetihal Pata Kirithai Ambalal 4,70,000 0.92% N 161 to Sanja)kumar Dhendubhai Petd 4.00.000 0:78% 58,84,590 11.50% Nil Not tare Canatal of the Tanget C

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- securities As on the older of this DPS, the Tenget ecorpusy does not have any Subsidiary or associate Company in deca Takes a User/Venture with any ortho. The Tenget Company is a Ven-taking Erome Company (THETC) moderne with Respect Company. The Tenget Company is a Ven-taking Erome Company (THETC) moderne with Respect Despective (TRE') and prior approval from the RB in terms of masche RB Master Direction-Reserve Bank dol had Vendimient (Theorem Company Salar Bank Tengation (Tengeton, 2022 alude Costano) et 8, 2023 and Vendimients (Theorem Company Salar Bank Tengation (Tengeton, 2022 alude Costano) et 8, 2023 and Vendimients (Theorem Company Salar Bank Tengation (Tengeton, 2022 alude Costano) et 8, 2023 and Salar Bank Tengeton (Tengeton Tengeton) et 8, 2023 and 10, 2023
- ansier of management and control of NBFG The Target Company is listed on The Bombay Stock Exchange (BSE) and has paid asting fees for the fearical year 2023-2024 to BSE Limited. 10

St. Nu.	Regulation	Details	Gearler/ Moeth	Fine / Penalty Rs.	Non Submission/ Delay submission
1	Rep. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non-Appointment o Company Secretary
2	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90.00%-	Non-Appointment of Company Secretary
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Apportment o Company Secretary
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non-Appointment u Company Secretary

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 March 2016
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 4,51,000⁽⁻⁾

 ***7924. March 31, 2023 and Marc
 6 Reg. 34
- icial statements as of an 022 is as net out below

Particulars	Audited Financial Statement for the Financial Year ending on March 31,					
	2024	2023	2022			
Total Income	46.27	47.23	51.36			
Net Pruth (Loss) for the year	1.64	1.39	1,69			
Earnings per Share (R Per Share)	0.0032	0.0027	0.0033			
Network/Shareholders tunds	552.02	550.4	549.02			
Secure Author Connois Statements			1.			

sui. The Present Board of Directors of Target Gr

Sr. No.	Namo	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mic Pradeop Jain	Executive Unrector	03363/90
3	Mr. Pramod Gadiya	Non-Executive - Non-Todspendent Director	02258245
.4	Ms Urja Jain	Chief Financial Officer	##### 2695L
5	Mr. Nitin Parmar	Independent Director	07551010
6	My Add Gard	Company Secretary & Compliance Officer	****51358

wi. There are no directors representing the Acquires appointed as directors on the Board of the Ta

DETAILS OF THE OFFER

The Office is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicable provisions of the SEBISAST Regulations to all the Public Stateholders of the Target Company.

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This Offer has been triggered due to

nns user mas veen mageree ouese a) Stam Planchase Agreement (* SAM) soocaled im November 29, 2004, between Acquiruss and Promoto Safer for a caquinges 68, 4500 Equity Shares carrying voting rights representing 11, 50% of the Provis Paid-up Equity Share Capital of the Target Company from the Promotenz Safer at an agreed pilo ei d **2**, 15

- (Ruppers One and Fifty Parsa Drily) per Equity Share aggregating to R 88,28,760 \wedge (Ruppers Eighty-Lakha Twenty-So Thousand Seventhlundrod and Fifty Only); and Long hereing as measure average network end into yong and so the previous label solution of 3.00,000 m/m (lines shore link you is a fixed you have so that with the solution solution of the larged Campany's crashing allow of 2.20,400 per solution and tearsystemic and an Equilibrium of the larged Campany's crashing allow of 2.20,400 per solution and tearsystemic and an Equily Source ("Networks None Security Equily Labeling None Source") and the solution of the source Campany and the solution of the source Campany and the source of the source o
- Beng an NBPC, the acquisition of shares and control by the Acquirence is a size subject to the prior approach BBL. The occurs offer and protected at issues are subject to ordin approximation the RBB intermol of master R March Direction. Reserve Share in this (Con Backing Frances Company Scele Backer Regulation Directions, 2023 date0 Direction 19, 2022, for transfer of management tand common 6 MBRC. ÷.
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- 4)
- approximative devices of the state of the approval of BSE in accordance with Regulation 28 of SEBR (LOUH) Regulations, 2015 in respect Propense Professing lases.
- c) As on the state of PA, to the bass of the Acquirer's knowledge, no other statutory approvals are replaced contemporpose of this offer.
- The offer would be subject to all other statutory approvals if any that may become applicable at a late dete before the completion of this offer. **d**)
- The Pails (Sharsholders who takene their Lipsky Sharso in this Oline shart answer but the Lipsky Sharso clear from all rems, clarges, equilable interests and examinations and shall have initiated all necess constraints in to be the Equity Sharso and the Equity Sharso share the Equity Sharso from the FAUS Shareholders who have validy removed their Equity Sharso in this Offlex bygetter and the faust share of the Equity Sharso and the share all share the example.
- rights stractive different, including all rights to divident, bonus and rights offer dividers obscore of the AM AM the Equity Shames validly stocknown by the Public Shares time in Stern will be positived by the an accordance with the forms and conditions solid thrit in Fig. Solid as will be actual the when different solid threads and the Stern Conditions solid thrit in Fig. Solid as will be actual the when different solid threads and the Stern Conditions solid threads and the solid and the when different solid threads and the Stern Conditions solid threads and the Stern Stern is sound by the Talva Constanting convertible discontines provide convertible discontenes, including CE is sound by the Talva Constanting and the solid term of the solid terms of Stern solid the Talva Constanting and the solid term and the solid terms of Stern Stern Stern Constantional upper large minimum (red of acceptance in terms of Stern 1911) of the Ster Registrones.

- This Offer is not a competing offer in terms of Regulation 20 of the SEBISAST Regulation This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Share's of t larget Company
- Open other for accounting strates can be withstrawn by the Appliers #1 would be autoide the reason control of the Appliers and in server at which the Office might be withdrawnunder Regulation 23(1) of the (SAST) Regulations.
- (pAS) Hypotensin, (pAS) Hypotensin, Parameter with the set is statistical as a premotive and Porniter Educe of the Energi Company string with the exist premotensi and parameter groups of the "Englet Company, Parameter preferences alonger with the memore observed in the Company of the Stringer Company, and with form part of the Phreme to send scatter of the Tanget Company, Stringer Company, and with form part of the Phreme of Panders Empony Company, Stringer Company, and with form part of the Phreme SEDI(SAST) Hegulations and SEDI (Listing Oslgations and Disclosure Regultiments) Hegulations, 2015. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Mana, Wither declares and undertakes not to deal on its own account in the Equity Shares of the Target Compa
- during the Offer period.
- Surling the Otto parents. To the basis of the involved ge and biolet of the Accustry, as on the data of this Defaulted Public Statement, then also a status/or your share approval, included to indefaulter than (also data) the data of the indefault of the time is balance your share. The any other statuting aquinositivat are required in the other approxa-tion is the provided and the state of the accustry aquinositivat are required in the balance and the plant is competion of the Default. How the Other is the accustry aquinositivat are required in the balance and accustre will not proteed within Default in the most tauth and inductors approxed and accustres are relaxed in terms on Regulation 23 of the DESI (ASAT) Regulations, in this release of participations and balance and accustres and the mode within 2 (Nev) Washing Dega of such which can also and accustres and the plant amounteement will also be entrol SERI (ASAT) Regulation 2 of the other terms excention and plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres and the plant and accustres are applied at assess of the tanget Company active active balance and the plant and accustres are applied to the accustres and the plant and accustres and the tanget of the tanget Company active accustres and accustres and the tanget of the tanget Company active active tanget and the tanget of the tanget of the tanget Company active accustres and accustres and the tanget of the tanget Company active active tanget accustres and the tanget of the tanget Company active active tanget accustres and accustres and accustres and the tanget of the tanget Company active tanget tanget accustres and the tanget of the tanget Company active tanget accustres and the tanget of the tan
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SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquesition of shores vot-rights and control over the Target Company, and allotment of shares by preferential issue.

rights are conversioned a spectrum (1995), provided and a spectrum statistical processing and the spectrum (1995) because a spectrum (1995), provided a spectrum (1995), p

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provisione of Companies Are, 2013, 1947 i mol Anapia V of the Securities in commons with disar of Capital and Calcium Pengineterine Pinglations. 2018 1948 (1998) 1958 (1998) Panginet or all calcium Pinglation Calcium Pengineterine Pinglations. 2018 1948) Panginetics, 2018 1948 (1998) or alternative and other regulatory approvise indicating PIR. The concent of the membras of the Reg Company for the Ingeneral Panalitation and Language origin through the Inseamon of online a entraordinary primal metrification of the Accilians Statistical PIR. The concent of the Tange Panader SNA and Panetter Instances Are Accilians Statistical PIR. The concent of the Tange Company which they will be in a position in causion common own metragement and states of the Tange Company and all a social and Panetter Instances (2013). Regulations and SEBI (Listing Obligations and Dedocum Incl and an acciliance with the SEBI (2014). Regulations and SEBI (Listing Obligations and Dedocum Incl Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Incl Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Tange Incl Tange Tan

International in registrations of the parallel in each by the Acquirers, in accordance with the provisions of Regulation 91(1)(a) of the SERI (SAST) Regulations and subject to the forms and conditions set out in this IPS and the Lefter of Other that will be dispetired to the Fuelic Shannakders in accordance with the provisions of SEE SAST) Regulations.

cases/injectations into prime adjustment the Accuracy for the acquisition of Equity Chares is to have adjustential hinting to Early Shares' working rights and control of the Target Company. On the completion of the underlyin transactions of the Open Offer; the Acquires will look to further expend the basiness and drive the new point these offer thanget Company.

The connect and proposed Strambolding of the Acquiries Initia Target Company and the details of the acquiries are its follows:

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Chandigarh

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ACKEROUND TO THE OFFEH The Offer is a mandatory offer being made by the Acquirees in compliance with Regulations 3 (1) and 4 o

SHAREHOLDING AND ACQUISITION DETAILS

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18.

	s) / PAC(s)		Acquirer -1 Mr. Aidhil Mita	Acqui	eer -2 ca Shorina	Tetal NJA	
Address			C/o Pam Blas Mittal, P NO -2 Road No 7 F F E Punjati Bagh W Detri 110026	5 12 251 451 451 451 451 451 451 451 451 451 4	tor-228, RESt Palart	MA	
ame(s) of person oquirers / PAC wi ampanies			NL	NL 81L		145	
ame of the Group elongs te	, if any, to wh	ich the Acquirers	NL	N	it.	ELA,	
re-transaction St	arehalding	No. of Equity Shares % of Paid-up Equity		Ň		NA	
Share Capital A) No. of shares to be acquired pursuant to Share			NIL	8		NA	
o no, or siteres i incluse apreedur opesed shareho	o be acquireo int (SPA)			58,84,500 Equity			
e acquisition of I	iding after Equity Shares	No. of Equity Shares % of Emerging	2942250	2943		53.84,500 7.25% *	
n SPA No. of shares t	an an teach rise	Voting Share Capital	-			7.2336 *	
atment of Preter	rential lasue o			00,00,000 Equi		To col as to	
Proposed shareholding after he acquisition of Faulty Shares		No. of Equity Shares	1,79,42,250	1,79,4	2.250	3,58,84,50 0	
ich Triggered th 1., SPA and Post	e Open Offer allotment of	% of Emerging Voting Share Capital	22.11%	227	11%	44.21%*	
eferential Issue)) Open Offer 261	5	roung anois copies		11.02.120 Equi	te strones		
oposed shareho acquisition of s goured the Oper	iding siter chares which o Otler (i.s., *	No. of Equity Shares	2.84,93,310		K3,310	5,69,85,62 0	
A, Protocontial I suming full accel a open offer)(A-	tatance of	% of Emerging Voting Equity Share Capital	35.10%	35.	10%	70.25%*	
y other interest	in the Target (Acquirers have n Company, except the SPA) and pro for allotment of i relation to the Un	t for the contract obsed alkolment .50.68.000 etc.	tua) arrang of prefere ity strates	sement is a	
e:	- 000 E	lage is due to rounding					
538540 and The annual las Twelve callend holow:	the ISIN of Equil I tracing turned	of the Target Company y Shares of the Target C er in the Equity Stores r to the month of PA ()	orreary is INE516 of the Target Com .c. November 01,	P01015. Ipony based on t 2023 to Octobe	rading vol r 31, 2024	ume during th 4) is as set m	
Stock Exchange	Time Period	Total Number of traded during the months prior to th	Equity Shares twelve calendar he month of PA	Total Number of listed Equity Shares	ternever	iced treding (as % of total (tores listed)	
- V 1631 C 1	November 01 2023 to Octob 31, 2024	67 3.18,73	1,529	5,11,82,000	10	2.30%	
Secret www.teends.com) 8. Based on the above information. The Equity Shares (within the amounting of the explanation provided Rendy 7. The Offer Price of 2, 254 - (Papers New and Twenty-So of Regulations, 8(4)) and 8(3) of the Stell (SAST) Reg			f the Target Compa Jation 2(1) () of th	iny are frequently	y traded or		
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Based on the a within the remain The Offer Price of Regulations, St A The injut any ages B The you B The you C The neg period	est repolated energial addices me-weighted a sor by ony por <u>oly proceding</u> est price paid o ecting in concer	Partice the obligation to make a verage price paid or pay contacting a context with the bloc of the paties are possible for any acquirt with him, sound the 24	x Prissa only) per E diations (2011) bein dam Pite Target, Compa Pit of an Open Offs able for acquesition the for acquesition	guity Share has t gittle highest of t res for acquisition at s, whether by the gittle for the second	ven deten he tolowie under /	mined interne 19 Price (* per Equity Share) * 2.26-	
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OSBI

भारतीय स्टेट बैंक लगव्यल आदित लिववरी थायान्। लाइ रोइ, नई बिल्ती-110015, फोन 23419177, 23412977 ई-मेल ३३३.१३११३२३३३१०० म

जापशित मुल्प बनोहर राशि (कार्यक्रित मूल्प वह 50%) ई-गैलामी की तिथि प्रत्येक 10 निगढ के असीमित जिल्लान के साथ सम्पति का स्वत पर निर्हेष्टम करने हेतु तिथि एवं सबध नीजामी के ख्वीन अनुला प्रथमित प्रतिभूति का पता (सम्पत्ति का मीतिक /सार्वतिक कब्जा) बकाया राशियां विसर्वा वसूती हेटु सम्पत्ति वेथी जा रही ही संपर्क हेतु व्यक्ति का नाम और नं. 東市 बन्जीयार(बी) / गारंटर(री)(जी) का नाम एवं प्रता वृदि यथि र 56.00 लाख र 5.60 लाख साधिमक संकल रिहारपति जामलि गुनिट में, 1728, 16वीं परिवार, टॉलर खो, गैंजेस्वरी मंत्री रहेम्पूर-11, रवॉट में जोगोल-658, गोज तिरादे 2, सॉल्ट-45 रवसर- 46 -ती, ठाटर नॉरख, तिका गॉजाबुद नवर (युट), युव युवर परिवारणाना 11, कर्डों पर्वे में ता 1684.6 पर्व. इंड गान्दीने वी जरीब वृत्तार युव की सूर्वत युवा के नगर करें है। (स्टोनेंक सरकर से के थे गांड है) कों राजीव कुमार, मकान न: 248, युहाल, टाइम- 111, आदुर विज्ञान नगत, नई दिल्सी 110048 और पद सीनियर रेफिलेंट, होस्पिट एटमिनिस्ट्रेजन, पुरस, लेगाण नगर, पई दिल्सी 110028 1: 37,39,283.00 (Terrier 11.0) सी जजर कृष्ण वोधरी 23-12-2024 17-12-2024 হেবলিন্দুকুৰ্বন দেনা কালন নানে বিধি বিধনী গৱেটৰ আঁ লোক বুজৰ কুন্তু এই নানে কালন কৈ প্ৰথম কৰে নানে কৰে নানা নানে বিধান কৰে নাম কেনে মাজতে, আগতে, ক আঁ লোক বুজৰ কুন্তু নানা নাম কৰে নানা না নামানা - গুৱানা নামালে (বিধনালা) হাজাতা আঁ নামাৰ কুন্তান আঁ নামৰে (প্ৰাৰ্গ) আগতে কিন্দুৰ এই কৰি প্ৰথম কৰে প্ৰাৰ্গ) নামান - গুৱানা - গুৱানা - গুৱানা নামালে বিধনালা হাজাতা কৰিলা নাম কৰে নামা কৰে লা প্ৰথম পৰিৱ লা ভাৱত - কালকে নামান - গুৱানা নামালে বিধনালা হাজাতা কৰিলা নাম কৰে নামাল কৰে লা প্ৰথম পৰিৱ লা ভাৱত - কালকে নামালে কৰি নামা নামানা নামাল বিধান কৰি নামা কৰিলা নামাল কৰে নামাল কৰে লা প্ৰথম প্ৰাৰ্গ কৰে নামান - গুৱানা নামালে নামালে কৰে নামাল নামালে বিধনা কৰিলা নামাল নামাল নামালে নামালে নামালে নামালে নামালে কৰি নামালে নামালে কৰে নামালে কৰে নামালে নামালে নামালে কৰি নামাল নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে কৰি নামালে নামালে নামালে নামালে নামালে কৰি নামাল নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে কৰে নামালে নামালে নামালে কৰি নামাল নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে না কৰি নামাল নামালে নামাল নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামা কৰি নামাল নামালে নামালে নামাল নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামাল কৰি নামাল নামাল নামাল নামাল নামাল নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে কৰে নামালে নামালে নামালে নামালে নামাল নামালে নামালে নামালে নামালে নামালে নামালে নামাল নামালে নামাল নামালে নামা নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে নামালে না নামালে নামা 8583931711 पुरा 12:00 कर स डॉमी 64:00 करे सेन साथहर 12.00 प सं अपीइ 02.00 काने ताक का बाख हो छ ₹ 0.50 लाख ए. 33,45,432.06 (रिमाक 22) जन की मध्यम् (0010378449 भी जजय कृष्णा श्रीकरी 8583931711 स्री केएल खजी 9910378449 कराधार प्रभाग पढ र गांह 2) गिरक बुबल हिसापी समयेत महेद में 100-0-07000 से टीवर-7, ग्रीम एक्केस फोल 2, गाव-अवकरपुर फेट, कुसली, सोमीगत जेक्टर-38, हरियामा (सुरू प्रदेश 152) वर्र फीटों एक खार अविंग स्पेस संबन ट-बीटट से साथ वह सम्पर्धि () विंध गीरम वाली थी, पुरेक खेर 2) मी, पुरेक पुंच से, पहल के मान पर है। वर्तनीयन कस्ता के था रहे हैं। ₹ 26,45,000/-₹ 2,64,500/-23-12-2024 17-12-2024 2024 तक सारंग की मण्डली पर संविध्य का स्टान एवं इस पूर्व 12.06 करने थे। शर्वा 04.00 सजी संस वागहर 12.00 व से अर्भाव 02.00 सन्दे सन्द ₹ 50.000/-11907. के. के सुरोह, मराना में. की.-डर, रहती मंथिता संवत्त्व-8, झारका (बागगोता साइमरी त्वतुत के प्राय), नई दिल्ली – 110077कों. पी. कुरेव (सहायक प्रोकेसर), ययज सिंह कॉलेज (मॅनिंग) लोगों तेव, नई दिल्ली – 110000 ₹ 110,00,000/- * 96,42,440.55 (\$***** 21.06 इम्पिक करना विहायणी प्रतिद न 2. खपाय ने 3 ती 10, बारजी नगर तर्वहोनी, सुच्यां प्रायनी जरेंसी त.स. में देवर, यह सम्पत्ति भीमती करता सिंह प्रत्यों की अनुत मंग्रवार के जन पर हैं। होवप्रस 200 करें पान 0200 क त्री सजय कुम्म योवरी 15-01-2025 10-01-2025 ₹ 11,00,000/-₹ 1,00,000/-पूर्व 12:00 बज स अर्थी 64:00 बजे सम भूमा १२.१० के एवं प्रमार हरवादि 8583931711 मी विचय जुमा 9650908373 गे गे() होकेंसिक अब्दरा बैंक के पास है) ३ इन्द्रुत क से और तथा पत्री तो जगह जिसका त करों सिटलविसीका केक्सईसी (Mips:Febkray, in पर प्रधासित की नई है। स्थान में उजारकर्ता / गरंदर / नंतकरतों को 15/30 दिनों जी सिंधी मोटेस पूर्व ही पंतीकृत करत / स्पेल पोस्ट हारा बेज ही गई है। यदि पेकी फार्टी / पार्टियों को यह पडी मिसा है, तो इस नोटिस को इन सभी क्यों के लिए सेवा का बैकलिक तरीका माना वा बलता है terim 05-12-2024, verret = end fo नारतीय स्टेट हेक

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son date, there is no involven in Office Proce or Office Stat, in clear or any excision is the Open Office Proce or Office e., the Acquirer shall comply with Regulation 16 of SSB (SAST), Regulations, 2011, which is required to be filed of the said and excisioning Office Process Office SSB. there is any invision in the Office Proce on account of Lature place bases / competing offices, it will be done only us be proced point to Orie. (1) waiting day before the date of common comment of the tradenice portiod and would be intertime Statements.

NANCIAL ARRANGEMENTS

Additional analogue and the first of the set

Sin () Heightonic, 2017. The Bayesholm will be invalued through the instance resource of the Academic rate on an accordance with Regulation (7, 2018) (SAST) Regulations, the Academic and Manuer the DB. In the weather accordance with Regulation (7, 2018) (SAST) Regulations, the Academic and Manuer the DB. In the weather accordance with Regulation (7, 2018) (SAST) Regulations, the Academic and Manuer the DB. In the Weather (2018) (SAST) (SAST) (SAST) Regulations, the Academic and Manuer (1, 2018) (SAST) Regulations, the Academic DB. In the Weather (2018) (SAST

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presented 1. 4 Mondo Rougel (Claused Accountant/Memotechia Rui - Peppa), Partner al Mis Boyel Ragua & O. The time/Accountants haring is a difficult AC-1 161-82, due Root Sector & Reinel A Miss Boyel Ragua & O. The time/Accountants haring is a difficult AC-1 161-82, due Root Sector & Reinel A Miss Boyel Ragua & O. 10 Partnershare Internet and Ruise and AC-1 161-82, due Root Sector & Reinel A Miss Boyel Ragua & O. 20 Partnershare Internet and Ruise and AC-1 161-82, due Root Sector & Reinel A Miss Accountants that Accounter and the displayment of partner and Xies and Ruise

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some wave called accompanies or or eVID. Inter-any secularly or effort approval defends to semi-ball roll all of the Public Scientificities, the Apprend of we action to make automatic to use Public Databasisters is respected when no statutory or other approvate weighted in order to complete this OpenOffer.

Activity	Date *	Day
Issue of Public Antounsement	November 29,2004	Filday
Publication of Detailed Public Statement in newspapers	December O6.2024	Friday
Laat Date for Filing of draft letter of Offer with SEBI	December 13,2024	Friday
Last data for Public Announciament of a completing Offer	December 20,2024	Friday
Last data for reader of comments from SEDF on the draft letter of Other in the event SEDF has our sought clarification or approximal information from the Manager)	January 06,2025	Monday
dennied Date**	January 08,7025	Wednesday
Last date for dispatch of the letter of Offer to the Public Strateholders	January 15, 2025	Weinesia
Last date of publication by which a committee of independent directors. If the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Other	January 20, 2025	Monday
Last date for upward mivision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Office opening public avecomesment, in the avegapting in which this OPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendering Period. ("Offer opening Date")	January 22, 2025	Wetresday
Buts of Closure of Tendaring Pariod ("Offer Closing Date")	February 04, 2025	Tuesday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tending, return of unaccepted shares	February 18,2025	luesday
Last date for publication of post-Offer public arrouncement in the rewspapers in which this DPS has been published	February 25,2025	Tuesday
Last date for films the post Offer report with SEBI	February 25.2025	Tuesday

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Processing control to the Target Company, which a balance of the Early Stress II by tack Target Company of the Target Company, which a balance of the Target Company of the Target Company, which a balance of the Target Company of the Target Company, which a balance of the Target Company of the Target Company, which a balance of the Target Company of the Target Company of the Target Stress II by tack Target Company, which a balance of the Target Company of the Target Stress II by tack Target Company of the Target Stress II by tack Target Company, which a balance of the Target Stress II by tack Target Company of the Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stress II by tack Target Stres Target Stress II by tack Target Stress II by tack Target St

Name: Raticaliar Securities Private Limbod	
Address: 304, Sonkaip Square - 2, Near Jalarom Mandir Crossian	ù.
Elisbridge, Ahmedabad - 388006	
SEBI Registration No IN2000191735	
Tel No.: 079-40005200/9898004988	
Email: info@ratnakarsecurities.com	
Website: www.nitrakarpecurities.com	

Contact Person: Mr. Kushal Ajay Shah All Public: Stareholders who desire to tender their Equity Sparse under the Open Offer would have to intimate their respective Stacktrokers. ("Selling Brake") within the normal trading hours of the secondary market, during the

RATNAKAR

All Fabra-Standholm is wind taken to accore their failing Stande under the four of the secondary market, data the imperiodic Stadardowskin "Selfing State", "Within the normal larged plaus of the secondary market, data the Endering Nerice. A Second hardware to be provided by the SEL to taking the plaining of all orders. The Selfing Breik random tents to market and the particular by the SEL to taking the plaining of all orders. The Selfing Breik random tents to taken and the set of taking the plaining of the secondary market. The Selfing Breik random tents to taken and the set of taking the plaining of the secondary taking the SEL to taking the provide taken and the set of taken and the secondary set of take sets the Selfing Selfing of taken to their Bayes and the set of the secondary taken and the secondary taken and the selfing the secondary difference of the set of taken and the secondary of taken and the secondary taken and the process of the secondary taken and the secondary of the set of taken and the secondary taken and the process of the secondary of taken and the secondary of the secondary taken and the secondary the taken and the secondary of taken and the secondary of taken and the secondary taken and the process of the secondary of the secondary of the secondary taken and the secondary taken and the secondary of taken and the secondary secondary taken and the secondary taken and the secondary taken and the secondary secondary taken and taken and the secondary taken and the secondary taken and the secondary secondary taken and taken and taken and the secondary taken and taken and taken and the secondary taken and taken

(SAR) Pequatritors (SAR) Pequatritors (Papatitors 12 of SEB) (SAR3) Pequatritors, 2011, Acquirers have appointed Fraveyr Fruncki Adverse Trinse Linned (SEETEIG), No: PM000012477), serve Managerenie Orter (Manager) Her Acquires The explorition for Saray Sengerby (Hold Arrival Linned Lam Explorition for Other Hau and drise aPA-Los Others. 3 Site Stantined SEE 14. P. Solutioning days Adversaria Herspelation Science (Part & Alberris Managering) (Adversaria) (Saray 14. - 10-122) (Saray 16. - 104. - 2011) (Saray 14. - 104. - 2011) (Saray 14. - 104. - 1 This Distance which statement and PA will also be available on SEBI's website (www.satirgov.in), BSE's website www.bealdid.com)

in Another St. Commis while STP2, and references to "ART" on "R" are interaces to the indice Pupple(s) and any discrepancy in 5g. as as a maintor during character and an analogo at this performance of the statement is issued by the MANAGER TO THE OFFER ON BEHALF OF AccountERS



Date : December 06, 2024 Place: Dethi

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Website : https://sector.in/ SEBIRog.No. . PUMODO13217 Contact Person : Mr. Richi M.Shah/ Ns. Auyushi Shah Email ID: mb@ranever.in Investor Grievence ID::(G.@varever.in

6d/-Ms. Pratiko Sharma ('Acquirer 2')

Dato : December 05, 2024 Place: Delhi

Chandigarh

DCC Phat

23 6 दिसंबर, 2024

जनसत्ता	1	

6 दिसंबर, 2024

DETAILED PUBLIC STATEMENT IN TERMS OF REBULATIONS 3(1) AND 4 READ WITH REBULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REBULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REBULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMITED

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: <u>rlandfl@gmail.com</u> | Website: <u>www.ramchandrafinance.in</u> | CIN: L65910GJ1993PLC018912

pen Offer for Acquisition of upto 2,11 02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) buly paid up equity shares having a tace value of 2 1/- (Rupees One only) each ("Offer Shares") representing 26% (Iwenty-six percent) of the Emerging Voling Equity Share Capital (as deline elow) of Namohandra Leasing And Finance Limited ("Targe Company"), from public shoreholders (as defined below) of the Targe Company, by Mr. Ahlit Mithat | Acquirer 11 And Ms. Praitia Sharma (Acquirer 2) (Hereinafter Collectively Referred To As" Acquirers") pursuant to and in compliance wi to requirements of the Securities and Exchange Beart of India (Substantial Acquirers) Regulations, 2011, as amended ("SEBI (SAST) Begulations, 2011") ("Offer").

the requirements of the Securities and Exchange Board (folds (Subtrational Acquisition of Shares and Tax This detailed public extension (FORT) is being subset) whereas Facesal Advisors Private Limits Acquisition of Shares and Tax the Control of Manager Tax is a constrained to the Saress Saress Tax is a Advisors Private Limits (Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax is a second to the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax to an increase of the Hell Manager Tax Hell Ma

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- initials on the rate of the Dessleri Public Statement (OPS), the Acquirer has no relationship or interest in the get Conseque, except for the contraction arrangement (i.e., the SPV) and proposed allowed of interests is such or indernet of 1.900.000 caught denses in ration in the Interesting Tanzancian, as attacking population of a status (i.e., and the acquires the acquires the status of the status of the status of attacking population of a status of the acquires that has executine (board for the status of the acquires that has executine (board for the status of N
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- ¥Ī. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Target Company.

Sr. No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Directo

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- er. st completion of the open offer and preformitial issue, the Acquirus shall haid mejority of equity stares by us of which he will be in a position to exercise corrise over the manajement and attains of the Terge mpuny and will form part of the "Perimeter and Promoter Group" of the Target Company. The open offer and preferential issues are subject to SEBL Stock Each tage, and Preserve Bank of India ("RBI") xi
- Ms. Pratika Shanna ("Acquirer 2")

- No. Petitis Sharma (Papeline 2) M. Petitis Sharma (Papeline 2) M. Petitis Sharma (South Petities) National Sharma (South South red this Open Offic
- After the connected examplement (i.e., the SPA) and proposed protocontal deterroint of 150,00,001.01, page on Capital Status of Rate was of Rs. 10- each, she will had 22,11% of Emerging Unding Capital State Capital Intercompany. Research, the Acquarist act on the Board of the Target Company and dees not have any store induces in the
- As of date she does not hold a directorship in any company
- nes una est documentina a pareconstrain lange (contages). In Rei Ner wind The Net Appareira sa fi Navinovi (2), 2024, 8:14, 6:37, 19, 000-, Ruppels Sic Livens Siever Landos Kimp, Man Thousand Gray) and The same an controls by C.A. Gerghan Julia. Microsofta PU Sologolo, Parense as V.N., Remeria Yando S. C., Chernete A Consonanti navings in Galfa da G.S. d-Sologolo Grayles, Declar 13, Haisa 125/05, Haryana xida has confectan Newmber 20, 2024. (UNIX SoloZicologo Antariae V. Sameria Yando S. C., Chernete A Consonanti navings in Galfa da G.S. d-SoloZicologo Antariae V. Sameria Yando S. C., Chernete A Consonati navings in Galfa da G.S. d-SoloZicologo Antariae V. Sameria Yando S. C., Chernete A Consonati navings in Galfa da G.S. d-SoloZicologo Antariae V. Sameria Yando S. C., Chernete A Consonati navings in Galfa da G.S. d-SoloZicologo Antariae V. Sameria Yando S. C., Chernete A Consonati navings in Galfa da G.S. d-SoloZicologo Antariae V. Sameria Yando S. do C., Chernete A Consolita Tanzing and Galfa da G.S. d-SoloZicologo Antariae V. Sameria Yando S. G., Chernete A Consolita Tanzing and Sameria SoloZicologo Antariae V. Sameria Yando S. do C., Chernete A Consolita Tanzing and Sameria S.S. de Sameria SoloZicologo Antariae V. Sameriae The Adquirer will be observed as a "promoter" of the Tarpet Company our sent to the compression of the use
- nme Pack completion of the open of lar and prolamitial issue, the Acquire shall hald majority of equity shares th virtue of which the will be in a position to exercise control over the management and allatis of the Targe Company and will empirit of the "Promotizer and Prometize Group" of the Target Company. Theorem other and preferenzal same are subject to SLII. Disco Schringer, and thereive Bankiert noise (+RBIT

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- 0 Confirmations by the Acquirers
- The Acquirers have not acquired any Equity Shares of the Target Company between the date of PA i.e. November 25, 2624, and the date of this Definited Public Statement.
- Recension 20, 5054, events size of the Distribution Theor Biotecomic. The Acquires provide the Distribution of the Early Sizes of the Target Company Hold by them 5 any changing the Difference of the Provide Target and the Early Sizes of the Target Company Hold by them 5 any the Acquires provide difference of the Provide Size of the Distribution of the Distribution of the Acquires Target and Acquires and Target Company Acquires and Target Company Hold by these of the Distribution of the Acquires Target and Acquires and Target Company Sizes of the Distribution of the Acquires Target and Acquires and Target and Target Company and the Sizes of Sizes of the Distribution of the Size of Sizes of the Distribution of the Size of Sizes of the Distribution of the Size of Sizes of the Distribution of the Size of Sizes of the Distribution of the Size of Sizes of the Distribution of the Size of Sizes of the Distribution of the Sizes of Sizes of the Distribution of the Size of Sizes of the Distribution
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- white decisions and the other companyies. In which they are the promoter and/or streams, have not been work hited from assessing the capital availation and order for control been sets and the SERI. YR a) Information about the PACs
- for person is acting in concert with the Acquirer for the purposes of this Open Offer

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- The splane of the analysis of the standard with "TKT 1 Cangary In BEC. The Splane Standard magnetic function for some of transitions (10) of the SEB (SAST) Regulation. As per edge available on the MAL website, the Authorized State Capital of the Target Company is 4 S500,0000⁻ comprised p5.03 (SO 200 per ky) States of 14 each. The pade is grant's State State of the Target Company is 45.1:182,000⁻ committies [51,182,000 Easily States at X1 each fight pade is the Target Company is 53.1:182,000⁻ committies [51,182,000 Easily States at X1 each fight pade is the Company in Its Bacarl material photo of Noombol 20, 2023, them Ba.5.50,00000 (Reuse FA Variane) (Figures 10) the State in static photo of Noombol 20, 2023, them Ba.5.50,00000 (Reuse FA Variane) (Figures 10) the State in static photo of Noombol 20, 2023, them Ba.5.50,00000 (Reuse FA Variane) (Figures 10) the State in static photo of Noombol 20, 2023, them Ba.5.50,00000 (Reuse FA Variane) (Figures 10) the State in static photo of Noombol 20, 2023, them Ba.5.50,00000 (Reuse FA Variane) (Company in Its Noombol 20, 2000) (Figures State (Andre 10) the company it being acough Interplate the statement of Noombol 20, 2000 (Noombol 20, 2024) the statement of Variane 20, 2024, the statement of Variane 20, 2024, the statement of Variane 20, 2024, the statement of Variane 20, 2024, the statement of Variane 20, 2024, the statement of Variane 20, 2024, the statement of Variane 20, 2024, the statement of Variane 20, 2024, the statement of Variane 20, 2024, the statement of Variane 2024, the statement of Variane 2024, Variane 2024, Variane 2024, Variane 2024, the statement of Variane 2024, the statement of Variane 2024, Variane 2024, the statement of Variane 2024, the statement of Variane 2024, Variane 2024, Variane 2024, Variane 2024, the statement of Variane 2024, the statement of Variane 2024, Variane 2024, Variane 2024, Variane 2024, the statement of Variane 2024, the statement of Variane 2024, Variane 2024, Variane 2024, Variane 2024, the statem
- As on the date of this DPS, the Target company does not have any Subsidiary or associate Company n s it have a Joint Venture with any entity
- does thread and the large within graph of the probability of the set of the s
- The Target company has complied with all the provisions of SEBE (L2004) Regulations, 2015 from time to Initian difference opprivite actions except the following mentioned below:

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	Name	Designation	DIN/PAN
1	Mrs. Harstia Bhanatiali	Non-Executive Independent Director Onargerson	04522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
. d	Ms.Utjavain	Chiel Financial Officer	***** 2695L
5	Mr. NEin Parmat	Independent Director	07551010
6	Ma Add Galg	Company Secretary & Compliance Officer	*****61358

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DETAILS OF THE OFFER

- The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicat resolutions of the SEB SAST Regulations to all the Public Shuetholden of the Target Company. The Offer has been tracemed due to

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(a) Share Punchase Agrisement (SPV) overalted on November 29, 2024, between Acquiries and Promotion Seller for acquiring 58, 84, 500 Equity Shares carrying widing rights representing 11:50% of the Phe Issue Paid-up Equity Share Capital of the Target Company from the Phomoten./ Seller at an agreed picce of \$1.50/ SHAREHOLDING AND ACQUISITION DETAILS: The current and proposed Sharehold moof the Accurrent in the Tartest Company and the details of the accursit ana-sa tollows

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- As on the date of PA, to the best of the Acquirer's knowledge, no other sta ä
- ed for the purpose of this affer The offer would be subject to all other statistical approvals if any that may become applicable at a lat data before the completion of this offer. (D)
- In case of a delay in the receipt of any statutory approvale that become applicable to the offer, SE In case or a struct in the tectory or the structure y approximation we before approximation of the time of any within labeling the structure of the structure of the structure of the structure of the structure of any within labeling the structure of the structure of the structure of the structure of the structure of structure on the structure of the structure grant extension of time to the Acquirer to make payment of the consideration to the Publi Starsholders whose equity choices have been accepted in the offer.
- Size relation is when each by dones to when each cardinal in the other. In the Pack Demonstrates when each of the Equity Shares on the Dires chall areas the the Equity Shares are consents from these, strategies, exercision there is a direct interaction and the three includes of an encodery consents for this solitable Equity Shares on the foreign the Shares and the Shares are the the Pack Shares the Shares are the foreign to both the Equity Shares is the Dire Equity Shares are the foreign to both the Shares are the Shares are the Shares are the Dire Equity Shares are the foreign to both the Shares are the Shares are the Shares are the Dire Equity Shares are the Shares are the Shares are the Shares are and the Shares are the Dire Equity Shares are the Shares are the Shares are the Shares are and the Shares are in the Shares are an explored and the Shares are the Shares are are the Shares are and the Shares are in the Shares are an explored and the Shares are the Shares are are also are the Shares are also are the interval heritable and and constraints that the Dire Shares are also are the shares are the Shares are also are the Shares are also are the Shares are also are al
- This Offer is not conditional apon any minimum level of acceptance in terms of Regulation 19(1) of the SES 'n.
- This Office is not a competing offer interms of Regulation 20 of the SEB SAST Regulations This Offer is not persuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
- Deen offer to acquiring shares can be withdrawn by the Acquirers if it would be outside the reas corrol of the Acquire; and in view of which the Officernight be withdrawn under Regulation 23(1) of the xī, 1) of the SE (SAST) Regulations
- (BAST) Registrations Reacher voll de classifieit da la promoter and Promoter Groupol (in Taryot Company alung with the solu-promoter and promoter group of the Taryot Company. Perspanet performants Realer and open offer another solution of the only Company of the taryot Company. Perspanet solutions all even in the Company of the taryot Company and all form part of the Prom-ter and the Taryot Company. Solution and the Company and all form part of the Comp of the Promise Group of the Taryot Company. Solution in realized using company and all form part of the Prom-se Promise Group of the Taryot Company. Solution in realized using company and all form part of the Prom-se Promise Group of the Taryot Company. Solution is realized using company and all form part of the Prom-SEB (SAST) Regulations on SEB (Justing Oblightion com Regulations, 2016). 24
- The Monoger does not hold any Equity Enums in the Target Company as of the date of this DPS. The Monog further declares and under bases not to deal on its own account in the Equity Stares of the Target Compan during the Offer panel.
- during the UBP paints. The best of the known keys and belief of the Anguine as on the cigit is uf this Defailed Puild C Sharenet, It are to studied up or other approvals required to implement the Other other take as indicated in Phacyapa V to Exaster P. And S. Biomenet, Harry or character as migrand to shore an applicable point completion of the Other, the Other wind the subject to the needed of such the studied point Acquirement on the other. Harr Other wind the subject to the needed of such the studied point Regulation of the Other, the Other the needed of the the studied point point and account of Regulation 2 of the SER GRAPT Regulations. In the event of its Antopopore and undrighted amountement with all booksent to SSIR, BEE, metric the Imple Tampora the registered office. (will
- rel. The Acquirer does not have any plan to dispose of or otherwise enclunter any significant assets of the Target Company for the next 2 (Two) years from the date of electors of the Open Office exception the orders. Target Geophysics the rest 2. Here years if non-the state of costant with the opport (this event) must of the many descent backwares. In the Darget Geophysics, the resterious with the entry of the descent back and and/or interactions of the darget Geophysics. It is the descent back and the descend of the descent back in the entry any address and of the Target Geophysics. The darget descent back and the descent back and the most any address and of the target descent back and the descent back and the descent back and the most any address and the darget
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The Offers is a manufatory offer being made by the Acquirins in compliance with Regulations 3 (1) and 4 or SER (CARST) Regulations, pursiance to the decoulors of SER for the substantial angulations of change votin rights and control over the Target Company and allotment of shares stypedens trailissue.

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The Other Max we be people in cars by the Acqueers, in accordance with the providence of Regulation (1)(1) of the REM (3)(3)) requirements and a based to the forms and concloses set out in this CMS and the Universite of the Max the dispatched to the Plaule Shartholders in accordance with the provisions of SEI (\$357) Regulations

constructions of the Acquires for the acquires on of Eq. (b) Shares is to have substantial histing to parts objective of the Acquires for the acquires of the Targe Company. On the completion of the underlyin transactions of the Open Other the Ecquires will look to further expand the business and plue the en-graming transactions.

Lucknow

Octo				Acquirer -1	Acquirer -	Z Total]
Nam	e of Acquire	r(s) / PAC(s)		Mr. Akhil Mitel Clo Ram Blas	Ms. Pratika St.	sema NA	-1
Add	ress			Mittal, P.NO22 Road No.7 F.F.Fa Publishi Bagh We Dubi 110025	t Molahera (65) I Road, Gunja Haryana - 123	00, 14**	
Acq	o(s) of persi iters / PAC + panies	ons in control /) where Acquires	econoters of s / PAC are	ML	NL	144	
Nam	e of the Gran	up, if any, to wh	ich the Acquirers	NL	ML	N4	1
	nys to		No. of Equity Shares	ML	NA	145	1
Pre-	Iransaction 4	Shareholding	% of Paid-up Equity Share Capital	NL.	745	145	
(A) 1	No. of shares hase agreen	to be acquired	pursuant to Share	55	84,500 Equity sha	165	1
Prop	osed shareh	neiding after	No. of Equity Shares % of Emerging	2942250	2942250	58,84,50	
the i via 1	equisition o SPA	1 Equity Shares	% of Emerging Voting Share Capital	1.62%	3.62%	7.25%	
(8)	No. of shares	to be acquired erential lesse o	pursuant lo	3,0	0.00.000 Equity stu	MillS	1
Prop	losed shareh	elding aller I Equity Shares	No. of Equity Shares	1,79,42,250	1,79,42,25	5.58.54.3	ī
white	h Trippered	the Open Offer		-	+		-
fie.	SPA and Po erontial is to	to Insendalia fai	15. of Emerging Voting Share Capital	22.11%	22,11%	44,21%	
(6) (Open Otter 21	6%		2,1	1:02,120 Equity sh	anes	
the a Trip	pered the Op	I shares which en Offer (i.e., *	No. of Equity Shares	8,84,93,910	2,84,03,31	0 5,69,86,1 0	2
10.05	, Profesentia nalog fuil ac spon atterist	centarion of	% of Emerging Voting Equity Share Cepital	35.10%	35,10%	70.21%	
Any	other interes	at in the Target (Campany	Company, eccept the SPA) and prop for eligement of 1.3	relationship or inter or the contractual a seed aligtment of p io.00.000 equity at onlying Transaction	intarigément (i.e. referenti£ lissue arcs (each) in	
N .	("Deemed P/ this Open Off The Asquirer OFFER PRIG Presently, th 538540 and The conseller	VCer), however by within the role a withe come the g e Equity Shares of the ISIN of Equit with which hardso	ri with the Acquirer in te such Dearned PAGE en aning of Regulation 2(1) a Promotion of the Target of the Target Company by Shares of the Target C ere in the Equity Grienos r to the month of PA ()	I not acting in concu- i(g)(1) of the SEB3 (5 Company and shall are listed on BSE a Company is INES10F of the Tweet Core	et with the Acquires AST Regulations have control over the ed have the symbol 01015. For bound on bride	for the purposes r Tanget Company I RLRL, Script Co	of .
	Stock Exchange	Time Period	Total Number of tracked during the months prior to 0	twelve calendar a	I Rollod Equily Iters	mualized trading over (as % of tel aity Shares lister	4
	BSE	Noversber (1) 2023 to Detab 31, 2024	er 3,187	1,529	5,11,82,000	62.30%	
	Scorce which Based on the within the me	termote evode	on, the Equity Shows o cration provided in Reg	f the Target Company ulstice 2rt (d) of the	y are frequently tran SEBI (SAST) Pagala	ied on the excher East, 2011	ø
	The Offer Pric	te of 2.26/- (Rup	ses Two and Twanty-Si of the SEBI (SAST) Regi	x Paisa only i per Est	ity Share has been	determined in ten	*
	St	ar al i fan is aikit.	Parata		ne gave en	Price (7 ac	1
	A Dig Re			the Trind Survey		Equity Shan	4
	B Thave	a beinglow-emile weight by any res	price per Equity State o the obligation to make a versige price pold or pay son acting in concert wi	able for acquisitions. It him thereo for N2	whether by the	Het Applicab	Ш
	porsice the rate	acting in corporation with the technic ac-	the rists of the public an in payeble for any explusion t with him, during the 21 mount ement.	S (Teenty-six) weeks	knneckataly proced	ing. Not Applicab	
	Il line vo bading stures	stumje-svoighted a 3 diejs: krimiedikte 2 are frequently fo	verage market price of a ly processing the date of ideal	PR as hedder an a	ichanyc, providel s	Elamorean	
	E Where	able. The shares are re	iae companed under Rej It Requestly kladed, the	price determined by	The Acquirers and the	E: Not Applicab	Ш
	multip	ins snill etimings	stanti valuation paramete per stram, ser 29, 2024, instandity 0.5 20 19:121:24, having Harat India Citral receivingunati				10
	rth eta dirini, tikar	4-20500P Grand	inda times researanti	nie sciętnie domech	01 93586 95013i	Aller Arriste file	1
	Monoser, the	Diter Price of #2	ers considered and pre 225/- (Ruppes Two and	Twenty-Six Paise of	Wider Emilty Shart	being the highest	ta i
	thepricement	i si avoda Dariain	ust Red intermed Rig Las on the data of the	dation 8(2) of SEBI (SAST) Regulation, 2	011.	
	Company w	erranting arkist	ment of relevant price may be acjusted in the r	b parameters until	Regulation 8(9) of	of the SEBD (SA)	68 TV
	apili, consoli	dation sta who	re the racord date for el	Technig such corpor	rie actions falls pric	e to 3 Working De	18
	before the bo	ommendement o Jations, 2011.	(the Tendering Period	ol the Offer, in acco	darice with Regulat	ion 8(9) of the S	BÏ
	If the Acquire Other particid	ers de quite or ag whother by subs	rees to acquire any Eq. Orbition or perchase, al aid or peyable for any s	ta price higher than 1	he Otler Price, the O	ff ar Price shall st	111
	Regulations;	2011					- 1
	Provided that Tendering Po 18(5) of the 1	t no such acquit rick and until the SEBI (SAST) Reg	sition shall be made of coopiny of the Tenderin plations, 2011, in case	br the one working prenot. Further, in of an upwarchevisio	day prior to the doi is concarce with Pe in to the Offer Price (ninalogiament of gulations : 18(4) ; or to the Uriter Suz	日日日
	BEOVER DE DECE	ount of competin ont dif make Pub	ng Otters or obterwise. Ng Announcement in th	the Acquirer will it e same newspapers	i make conceptind in which this 06% t	ing increases to ave been outlish	10
	and (ii) sinc	deneously notify	y to BSE, SEBI and the herformablies prescrib	larget Company at I	s logistered office.	Such revision wo	la l

oe dooren compliance with dierentimetens genzionet en undernet kal (1)-Ke (1) (espisations, 2011. The Anguines space in Santo Bran et die Tange Chinarawy with bie (model (2) Briterie Santo Bestaltur Em Tandering Protosa autorale typer han turc Otte Price, te han de Anguine will aye fue attravente between Private augestato price au 100° DP Price (s. e. e. b). Here: Stareholders with a two attravente between Private offer within (1) Bee/) degis term the date en autor augestation, indexed (2005) and the stare attravente the Bestalture Santo Bestalture than and that that and the autoration of the stare and and the stare that the stare attravente that the stare attravente with that and the stare of the stare attravente that the stare attravente the Bestalture Santo Bestalture attravente concers on the Stark Eschanger, not level preget ded acquisition of Equily Shares of the Tanget Company in any term.

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दिलाक 05-12-2024 स्थान । नई दिल्ली

भारतीय स्टेट बैंक तननवरत आदित दिनयरे शाखा-। प्रथम सल. १३, नजफनद रोडु, नई दिल्ली-११७१३, भोग: १७४११७७, १७४११३७ इंन्सेल कं १९११२८७४

प्रातिश्वित के क्षेत्र के साम स्वारण्य के साम स्वारण क

東 戦	कर्जवसर(वी)∕गारंटल(रो)(जी) कर भाम एवं पदा	का नाम एवं घता (सम्पत्ति वा भीडिक / स्वौकेडिक कम्मा)		वकरथा राशिकां जिसको व्यूप्ती हेतु सम्पत्ति बेत्री जा रही हे	संघर्क केंचु व्यक्ति का नाम और भं.	इंगोजामी को डाविय प्रत्येज 10 गिंगत के क्रांचीनित किरतार के साथ	साम्बनि का खात पर निरीक्षण करने हेतु हिमि एवं समग
	र्थों कांग्रे कुगर 'स्वरा न' 244 सुराज (टाइस-11) वायुर विज्ञान गरर नई दिश्ली 116044 कोंट पर सीनियर ऐस्केंट, ऑस्टिल एबनेनिस्ट्रेल, एस अर आती पर पर वी रिस्ती 10625 दें तार्वीब सुरार सी-1725, 16वीं मीरेल, स्वीर नं, सीस्टर-02, सीनीना (दिसागा) 191005 हो, रावीब सुरार सी-1725, 16वीं मीरेल, स्वीर नं, सीस्टर-028, पोलीना (दिसागा) 191005	सुपर एरिया लगमग 1176 वर्ग, फीट या 100.16 वर्ग, मी, यह सम्पत्ति श्री राजीद कुमार पुत्र श्री सुरेंद्र कुमार के	₹ 56.00 लाख ₹ 5.60 लाख ₹ 0.50 लाख	२ ३७,३३,३४३.३७ (वित्रास २०.७ ३९४४ तक आज जी गणना) प्रस प्रतिथ का स्थाज एवं अपन इत्यादि	त्री अप्राय कृष्णा चीचरी इडउउउउरारा भी केएल खत्री क्राट्यरहर्म-१	23-12-2024 901 12:00 93 11 14:01 04:00 93 78	17-12-2024 बोप्सर 12:00 बजी जो जयांत 02:00 बजी लख
	बीनते पिये लिगम राज्ये से कि शुर्गत, मार्के से साधा-0-2000 से सिंग-07, ग्रींग एम्बेम कंप-11 संग-साकबरपुत सरेस सुंशती, सेंबर-06 से गीमांड 7, राज्ये -0.0004, सींबर-07, जींग एम्बोम बीज-11 सी क-जाबराष्ट्र करेता सुवाती, सेंकर-08 सोवीला सी बी सुरोत, मार्केन में साधा-15100 से से सुरोत, मार्केन 2000 सिंग्रें -0.0004 सिंग्रेजी कि गीम राज्य राज्ये में आधा-सीर्टा, केंग्रेस संगत कर 2000 सिंग्रें -0.0004 सेंबर कि में सुरोत मार्केन 2007 से सींगर, सेंकर-08 साम सिंग्रे सिंग्रें -1.0004 सेंबर कि में साधा-18 संगत (मार्केन से साम से स्वेज स्वार साम सिंग्रे मार्केन साम सिंग्र से साम) मार्ड सिंग्री - 1:007सी से मुस्ति साम से से साम साम के साम साम साम से साम निर्माणना निर्वाण साम साम साम से साम साम साम साम साम साम साम साम साम सा	(सावेटिक कब्दा देव के पस है)	₹ 26,45,000/- ₹ 2,64,500/- ₹ 50,000/-	 33,45,432.00 (निमाल 20.07) 2006 त्मक प्राप्त की पालन) फुस मणिव, यह ज्याज, गुंच प्रभार ब्र लागेंदे 	सी आजग मुक्य रहिएरी ३585931711 जी पंपल चटरी 8910378449	23-12-2024 19:0 12:00 4:01 4: and 04:00 and 10:0	17-12-2024 टोप्सर 12:00 वर्ज से अपॉड 02:00 बजे राज
	भेपनी की देशनी जीवलुगाता साहोद विशिदेश, की अनुदा गांतमा (निहेरेशन पर फाइंटर), ही-2, सालनी पापर सोती, उ.स. 243603 और 5ी-22, भेपनी की देशने जीवलुगान सहरेद विशिदेश, की जोत साता हिए (परंदा), ही-2, सालनी पापर, सेती, उ.स. 243603 भेपनी की देशने जीवलुगान सहरेद विशिद की जोत साता हिए परंदा, ही-2, सालनी प्रमुद्ध होती, उ.स. 243603 बी-जी भोपर प्रुवे करनीय देशदेहर गांवज़, देशना विधा के की होरे हरूपुरा, पालिसपार प्रद. भोपले भोपर प्रूवे करनीय देशदेहर गांवज़, देशना विधा के की होरे हरूपुरा, पालिसपार प्रद. भोपले भोपर प्रूवे करनीय देशदेहर गांवज़, देशना विधा के की होरे हरूपुरा, पालिसपार प्रद. भोपले भोपर प्रूवे करनीय देशदेहर गांवज़, देशना के स्वार की माठक से सरवीन की दर्श कोन भोपता (निदेशक और पारंटन) के स्वी	्रतिकृत का का तिराज्यों। लेहां में 2, 2 प्रालग में 4 ही 10, सार्वजे गण करिलेशे, सुर्ख प्रालंगे, कोंगे 13, 5 किंगा, यह माम्योंन कैंसती बारस सिंह कानी की बहुत नेपालर के पाम पर हैं। तेपलात 240 पर्ग, का 42046 सी.सी.पी. (सालेपिस स्वयत बेंद के प्रात है)	₹ 110,00,000/- ₹ 11,00,000/- ₹ 1,00,000/-	्र, 95,62,449,55 विभाज २१.65, 2024 तक प्रेला गविष्य तक व्याप्त - हुई उत्तर प्रताहि	পী অসম জুম্ম যাধ্যা 8583931711 ধা ইহাকে জুম্ম 9650908373	15-01-2025 पूर्वा. 1200 करने जे कार्ग. 66.00 करने जना	
中部市 野市 田	तिकारी देतु विपल करती. 	हाने में रखी गयी समानिश्वी में अवनिश्व सम्प्र संपनिश्वी का इसविन करने सारे वाले 7, अनिकार्त 7 जनाव ले किये के को दलन भा दक्षाना कॉन्टन विदेशना पर नारी प्रगात 7, आत्मकारे के राभ्य भी का रही है। अभिस्तृत अ ANCE (EEKRAY) के बेक स्थाने में मुरातन मी प्राप्ति और दूँ-गीलामें विस्तवाद में इस तरह की सात्मकार्ट को र बच्च बी रामा करें।	अधिमाँ के अंगल में, अपने विश्वारी / प्रतिपूत लेगका स्पर्वेट करने के घाट ही के	ी च्यापे स्वतन्त्र जॉम, अपनी बोली प्रस् : जिल्ही पुलीम च्या में पायों / अभिका	ल करने से पूर्व कर लेग ते 🗸 चलाच तलियों के	से आहिए। ईसीलामी विक्र 1 सिन्द्र जिन्दी के राज्य के जि	main mit men (

ध्यान में, कलरवर्ता/मसंदर/बंधकवर्ता की 15/8. दिनों की बिडी नोटिस पूर्व ही पंजीकृत लाक/स्पीठ बीस्ट झल बंध में गई है। बंधि ऐसी बर्टी/पार्टियों को यह नहीं जिला है, तो इस नोटिस को इन लगी पत्नों के लिए लेज का देकस्पिक गरीका माना जा सकता है।

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*The down interaction registery presented as modeling of the tax previous electric BB (2007) Transition of the interaction of the tax and the down interaction of the tax and tax a

approximation and a proving the source of the Taylor Company whether in other to date the source of the Taylor Company whether in other to date the source of the taylor Company whether in other to date the source of the taylor Company whether in other to date the source of the taylor Company whether the source of the taylor Company with the source of the taylor the source of the taylor the source of the taylor the source of the taylor the source of the taylor the source of the taylor taylor taylor the taylor taylo

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NAME REGISTERED OFFICE ADDRESS

DC2CI MA



Sd/-Mr. Akhil Mittal (Acquirer 1') 80/-Ma. Pratika Sharma (Acquirer 2') Date : December 06, 2024 Place: Delhi Date : December 06, 2024 Place: Delhi

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Tissue of Public Announcement	November 29,2824	Fittere
Publication of Detailed Public Striement in newspapers	December 06 2024	Enday
Last Date for Filling of draft wher of Offer with SEBI	December 13,2024	Friday
Last date for Public Amouncement of a competing Offer	December 20.2024	Friday
Last rate for receipt of commonity from SE EI on the pratt letter of Other (in the event SEB) has not acquire clarification or identification from the Macager)	January 06.2025	Monday
fcentdied Bale**	Jamary 08,2025	Wednesday
Last date for dispatch of the littler of Offer to the Public Sharsholders	January 15, 2025	Wednesday
Left take of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Patric Stateforders of the Target Company for time offer	January 20, 2025	Monsky
Last date for upward revision of the Otier Price and/or the Otfer Size	January 21, 2025	Tuesday
Oste of publication of Otter opening public structurement, in the newspapers in which this OPS has been published	January 21, 2025	Tuesday
Oute of Commencement of Tendering Parind. ("Offer opening Eale")	January 22, 2025	Wednesday
Date of Gasare of Tendering Period. ("Offer Closing Date")	February 04: 2025	Tuiscay
Last dele of communicating of rejectorivacyeptance and poyment of consideration for accepted lenders return of unappepted shares	February 18,2025	Tuesday
Last date for publication of post-Offer public announcement in the newspapers in which this OPS rigs been published	Fabricary 35,2035	Testay
Last date for filling the post Offer report with SEBI	Febraary 25:2025	Tuesday

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(11)b)

Lucknow

प्राभिकत अभिकारी, भारतीय स्टेट बैंक

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA AND EASING FINANCE LIMIT Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001

Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

Open Offer for Acquisition of uplo 2, 11,02, 120 (Two Crore Beven Lakhs Two Thousand One Hundred And Twenty) fully paid up equity shares having a lace value of ₹1/- (Rupees One only) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voling Equity Share Capital (as define below) of Ramchandra Leasing And Finance Limited ("Target Company"), from public shareholders (as defined below) of the Target Company, by Mr. Akhil Mittal (Acquirer 1) And Ms. Pratika Sharma (Acquirer 2) (Hereinafter Collectively Referred To As "Acquirers") pursuant to and in compliance wit the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" or "Open Offer"). DETAILS OF THE SELLERS

ing as ascribed to it in the "SEBI (SAST) Regulations, 2011 'Offer Period" has the same me

Public Shareholders" mean all the equity shareholders of the Target Company excluding: (i) the promoter ar nembers of the promoter group of the Target Company, (ii) the Acquirers, any persons deemed to be acting in conce

with the Acquirers. Proposed Performalial issue[®] means the proposed preferrential issue approved by the Board of Directors of Target Sompany in the Board Meeting held on Alverted 72, 2024 subject to the approved by the Board of Directors of Target Sompany prior approval from the Bland other regulatory approvals of \$300,00000 (Three Core) equity starss to course of the value of 1/- each and assessment cell 2, 2024 subject with stars. Existing Voting Shares; To 82,000 (Three Capital means the present Lally paid-up equity stars capital and voting capital i.e., 11,82,000 (Targity Shares;

ing Voting Equity Share Capital" shall mean the total voting and equity share capital of the Target Company of

Emerging young carry size Capital solar mean mean mean and young an equip size Capital on a sugre carry and high young carry size Capital solar mean mean mean size of the size of the mean size of the size of the size of the mean size of the size of the mean size of the size of the mean size of the size o

The Target Company post-Preferential additional, Offer Size" means acquisition up 0.2.11/2.120 (Ywo Crore Eleven Lakis Two Thousand One Hundred And Twenty Enably Shares of trace value X 1 / « Rupees One Only processenting 25% of the Emerging Voting Ecuty Share Capital the Target Company, subject to the terms and conditions memoriation this PA and to be set out in the Dataled Poblic diament ("DRS") and the Letter of Offer ("Lef") proposed to be issued in accordance with the SEE (SAST)

Regulations, 2011; "Other Price" means an offer price of ₹ 2.284- (Rupees Two and Twenty-Six Peirs only) per Share ("Offer Price" The Equity Stares of the Target Company are frequently include within the meaning of Regulation 2(11) of the SE (SGS) Regulations, 2011. In Celler Price has been determined in an accordance with the power of the aggrega-considential on Agala (DAS). The Aggle Price has been determined in an accordance with the power of the aggrega considential on Agala (DAS). The Aggle Price has the aggregation of the SEB (SAS). Regulations, 2011 (A) (Z, 7, 86, 40, 712.0). "Regulations, 2011, Assumption the SEB (SAS) Regulations, 2014 (M) (Z, 7, 86, 40, 712.0). "Regulations, 2011, Assumption the SEB (SAS) Regulations, 2014 (M) Restrict the SEB (SAS). Regulations, 2011, Assumption the SEB (SAS) Regulations, 2014 (M) (SAS) Regulations, 2014 (M) (SAS) Regulations, 2014 (M) Restrict the SEB (SAS). Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the Price SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restrict the SEB (SAS), Regulations, 2014 (M) Restric "Stock Exchange" means the BSE Limited (BSE);

Tradering Period with the period within which shareholders may tender their shares in acceptance of an open of acquire shares made under SEQI (SAST) Regulations, 2011 Voting Share Capital" means the total voting equity share capital of the Target Company on a fully ditued ba specieds as of the Utility (Working Day from the closure of the Tardering Period of the Open Offer; and

orking Day" means the working day of the SEBI. Acquirers. PAC. Sellers. Target Company. and Offer: . Working Day" m

ion about the Acquirers

- Immormano about the Acquirers' a) Mr. Akhi Milki (Acquirer's) b) Mr. Akhi Milki (Acquirer's) West, Udh-1:10026, contact no : 9818737855, Email k1: <u>cakhimittat0324/acquirail.com</u> akhimittat1988(a);hho.com ii, He is a, Charele Accountart kp profession and holds a degree from the Institute of The Charted Accountarts of India (IGA) bearing membership no 517856 and was entitled as Fellow Chartered Accountarts (Fol n May 20, 2014). bearing membership no 517856 and was entitled as Fellow Chartered Accountarts (Fol n May 20, 2014).
- sancaras. As on the date of the Detailed Public Statement (DPS), the Acquirer has no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment or preferential Issue caloritent of 1.500,000 equicy shares in radiaton the Underlying Transactiona, as detailed in point it and it of Part II (Background to the Open Offer) of this Detailed Public Statement, that has triggered this Open Offer.
- After the contractual arrangement (i.e., the SPA) and proposed preferential allotment of 1,50,00,000 fully paid- up Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Share
- Capital in the company. Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Torret Company.

vii	vii. Name(s) other Companies in which the Acquirer holds Directorship, the details of the same is as follows				
Sr. No.		Name of the Companies	Designation		

- Carbon Specialities Limited Independent Director T Interpretation of the Acquirers on Offender 31.2024, IS Rs 9, 53.03.2555, "Full-peer Similar Cores Sito," Lakin Three Thousand File Hundred and Egity File O Bily and the same is certified by CA Viendra Nagaa (Memorship Nac, 14000), Partner at Ns. Goyal Nagaal, Ca. Chartered Accountains having is Giffer ar/k-2, 161-162, 3rd Filor Sicolar B, Bohin, New Deih - 110085 vide his certification Nevember 27, 2024 (URIN 244 NodeRSUGE721).
- The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op
- one. Pest completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target Company and will preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI")
- Ms. Pratika Sharma ("Acquirer 2")
- riggered this Open Offer
- ungaes our voir or une, Marche constratati arrangement (Je., the SPA) and proposed preferential allotment of 1,50,00,000 fully paid-up Equily Shares of face value of Rs. 1/- each, she will hold 22,11% of Emerging. Voling Equily Share Capital in the compare Presently, the Acquirer is not on the Board of the Tanget Company and does not have any other interest in the Transf Comman.
- Preservity, rule muques to the functional sector of the se viii,
- The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the op
- Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target Company and will many and to the "Promoter and Promoter Group" of the Target Company The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bark of India ("RB") anomal.

- Integration at any pretrama use any scapect to Sect. Stock Excluding, and reserve sent contraint (ref) -paproval. Continuations by the Acquirers The Acquirers have not acquired any Equity Shares of the Target Company between the date of PA Le, November 29, 2024, and the date of this Detailed Public Statement, The Acquirers have the tack the the Squits Shares of the Target Company held by them if any during the GIMP Period in terms of Regulation 25(4) of the SERI (SAST) Regulations. The Acquirers have inder dataset multi-the quare any further Calcing Shares of the Target Company held by them if any during the GIMP Period in terms of Regulation 25(4) of the Stock ESERI (SAST) Regulations. The Acquirers have ited and to the Target Company at Iso gradered direk within 2 shores of the Larget Company are listed and to the Target Company at Iso gradered direk within 2 shores of the acquisation in compliance with Regulation 18(6) of the SERI (SAST) Regulations, Kirther, they have ado indertakin that they will an daquire any grader Sculation Company during the observed three Vorking Daes prior the commenciented the Target Company at the grader domay during directions issued by 810 and calcine any grader Sculation Company during the cleaner of the Tendering Periods as reflexibility 810 and calcine any grader Sculation Company during the cleaner of the Tendering Periods as reflexibility 810 and for the SCIR SLIST Regulations. As of the data of this DPS, the Acquirers are not prohibility SEB. (In mediating in securities, in terms of incrinos issued by SEB Mund Sceland in 16 of the Scarting and Exchange Baard of Inde, 1992, as annexider (SEB) Act) or any other regulations made under the SEBIA.
- and the of school of the second of the second school and the second school and the second school and the second school an
- 21 (1) (a) (11th SEB1 (SAS1) Regulations. The Acquires are not calopicate? (Accurate as topilive economic offender under Section 12 of the Fugih Economic Offenders Act, 2016 (17 / 2018), in terms of Requestion 21 (1)(a) (of the SEBI (SAS1) Requestion The Acquires and the companies in which they are the promoter and/or director, are not appearing in 11 while didular's list of the Reserve Bank of field. The Acquires and the chief companies, in which they are the promoter and/or director, have not be prohibited from assessing the capital marks under any order direction passed by SEBI.

- Information about the PACs : No person is acting in concert concert with the Acquirer for the purposes of this Open Offer

by the Selling Shareh Details of Equity Shares/ Voting Rights held Part of Name of Selling Shareholder Sr. No. Nature of Entity Post-Transaction No of Equity % of Shares holding omoter Group (Yes/No) % of holding Shares 11,10,000 2.17% Ni Ni Ravjibhai Patel Jagrutiben Nil Nil 5.90.000 1.15% Jagdishbhai Patel Hareshbhai 3. Hareshbhai Govindbhai Patel 4. Vijaykumar Bhikhabhai Patel Maheshkumar 5.79.000 1.13% Nil Nil 5,66,000 Nil 1.11% Nil 1,10% 5,62,000 Nij Nij Bhikhabhai Pate Mitesh Kumar 5,45,000 6. 1.07% NI NI Patel Kiritkuma 5,48,000 1.07% Nil Nil 7. Iswarbhai Patel 5,14,500 1.01% Ni Nil Punjabhai Patel Kiritbhai Ambala 4,70,000 0.92% Nil Nil 9 Patel 10. Sanjaykumar Chandubhai Patel 4.00.000 0.78% Nil Nil 58,84,500 11.50% Ni Ni Tota are Capital of the Tarnet Co

Information about the Target Company

- (The disclosure mentioned under this section has been sourced from information published by the Taro Company or provided by the Target Company or publicity available sources Company or provided by the larger company or policity available sources) The Target Company Mis Ramchandra Leasing and Finance Limited was originally incorporated i Ramchandra Leasing and Finance Private Limited, a Private Limited Company on 02 February, 1993, und provisions of the Companies Act, 1956 (ROC Gujarat).

- Banchaniza Lassing and Finnene Physika Linited 3 Physika Linited Company on 92 February, 1993, under provisions of the Companies A. 1196 (DRC Guigant). Subsequently having duly passed the necessary resolution in terms of ascion 21 / 31/44 of the Companies AL, 1996 and the approximation the Company is changed the Narrel Andrea (Lassing and France Linited on 0.3 January 1996 and pursues the Satiety and 10, 1 feats a certificate of incorporation issued by the Registrar of Companies (data and Rugart-Navel). In terms changed the Narrel Lassing and Harane Linited on 0.3 January 1996 and pursues the Satiety and 10, 1 feats a certificate of incorporation issued by the Registrar of Companies (data and Rugart-Navel). In terms changed the Narrel 12, 1996 and humans Registrard Officace 2017, Bacier Pasca Company, ("NEPC") registrand with the Reserve Bark of India ("RBT"), having a certificate of Registration number 01,0109 dated March 12, 1998 and humang Is Registrard Officace 2017, Bacier Pasca Company, ("NEPC") registrand with the Reserve Bark of India (RBT, Baving a certificate of Registration number 01,0109 dated March 12, 1998 and humang Is Registrard Officace 10, Hadier Pasca Company, Cambra Basar, Mar Read, Ogy, WCR 630(Heb, Marcharg, Guigarts), 390001. Tel, No. + 91 0255-288100. E-mail: flandfl@gmail.com Website: www.cambandtantiantea.in The Company is many engaged InNBFC activities such as granified Joans and advances vz. personal Bass, and busines Saties in Individual and comparies. The Equily Shares et Inte BaSI of Equily Shares of Ha Target Company is IREST F6P10105. The Satis of the Eardy Company are ISE do Rest SIAST Regulations: As per cdata available on the MA: webaite, the Authorad Share Capiel of the Target Company is RS 50,00,001. Carrel (SAL 20,000. Comparis), Stare of 21 leax. The pask of the avail of the Larget Company is RS 1142,0000. Company ISE Having Cauthy Rest RSAST Regulations (Figure Abs) and the Basis Advances and Pasc Pascalari of the stary Basis Pascalari the Basis
- vii. The Board of Directors of the Target Company at their meeting held on November 29, 2024, has authorized: preferential allotment of upto 3,00,00,000 fully paid up Equity Shares of face value of Rs. 1 each ("Issu preferential aldoment of upto 3.000.000 fully paid up Capity Shares of face value of Rs. 1 each ("house Shares) to preferential basis representing - 65% of te monging values (basis capital of the harget Company for cash ta price at price of 2.26% (Plagees You and Yoenty Shares Capital of the harget Company for cash ta price at price of 2.26% (Plagees You and Yoenty Shares Capital of the harget Company for cash ta price at price of 2.26% (Plagees You and Yoenty Shares Capital of the harget Company for cash ta price at price of 2.26% (Plagees You and Yoenty Shares Capital of the harget Company for starts in a consideration agregating to 6.47, 630,000) - (Plagees Skc. Core Severt); Eight Labit 2013 and subsequent memorems the theory (CSRII COR Regulations, 2014) - (Reserve Back of India ("HBT), Forsign Exchange Bangement Act, 1990, as amended, the Foreign Exchange Management Funder or issue of Security ba passens readed to taking and circulars, if any issued by Government of India, the consent of the members of the target Company of the prograde price market and big through the issaence in ortice of Cash-Ordinary General Meeting to be had on December 23, 2024.
- vill As per the shareholding pattern filed by the Target Company with the Stock Exchange for the quarter ender September 30, 2024, (i) there are no partly paid-up Equity Shares; (ii) it has not issued any convertible
- As on the date of this DPS, the Target company does not have any Subsidiary or associate Company n D. does it have a Joint Venture with any entity,
- does there a Joint Ventum with any entity. There has been no morperide-mergers or spin-of during the last three years involving the Target Company. The Target Company is a Non-Banking Finance Company ("NBTC") registered with Reserve Bank of India ("RBT") and prior approval from the RBI in terms of master RBI Master Direction-Reserve Bank of India MonoBanking Financia Company Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and conflor (NBTC). The Target Company is field and RBI Reserved. Scale Conflored Internet of the RBI internet of management and conflor (NBTC).
- The Target Company is lead on The Bombay Stock Exchange (BSE) and has paid listing fees for the financia/ayar22242244 to BSE Limited.
 The Target company has compled with all the provisions of SEBI (LODR) Regulations, 2015 from time to trim and there are no putitive actions except the following mentioned below.

Sr. No.	Regulation	Details	Quarter/ Month	Fine / Penalty Rs.	Non Submission/ Delay submission
1	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non-Appointment of Company Secretary
2	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90,000/-	Non-Appointment of Company Secretary
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Appointment of Company Secretary
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non-Appointment of Company Secretary
5	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2019	66,000/-	Non-Appointment of Company Secretary
6	Reg. 34	Annual Report	March 2016	20,000/-	Delay Submission
		Tota		4,51,000/-	

31, 2022 is as set out below

Particular	s	Audited Finar Financial Yea		
		2024	2023	2022
Total Income		46.27	47.23	51.36
Net Profit/(Loss) for the year		1.64	1.39	1.69
Earnings per Share (₹ Per Share)		0.0032	0.0027	0.0033
Net worth/ Shareholders' funds		552.02	550.4	549.02
*Source: Audited Financial Statements xvi. The Present Board of Directors	of Target Company are as	follows:		
Sr No Name	De	signation		DIN/PAN

1	Mrs. Harsha Bhanshal	Non-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ms. Urja Jain	Chief Financial Officer	*****2695L
5	Mr. Nitin Parmar	Independent Director	07551010
6	Ms. Aditi Garg	Company Secretary & Compliance Officer	*****5135R
.0DR) Re 1,22,23,	gulations"), the Target Compan 24, 24A, 25, 26, 27 and clauses	Vol SEBI (Listing Obligations and Disclosure Requirements) Regul ny is exempted from the compliances of the provisions regulations (0) to (i) and (t) of sub-regulation (2) of regulation 46 and para C, D a senting the Acquirers appointed as directors on the Bo	17, 17A, 18, 19, 20 nd E of Schedule V.

DETAILS OF THE OFFER

- The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicabl provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company.
- ii. This Offer has been triggered due to
 - a) Share Purchase Agreement ("SPA") executed on November 29, 2024, between Acquirers and Promoters, Seller for acquiring 58,84,800 Equity Shares carrying voling rights representing 11.50% of the Pre-Issue Paid-up Equity Share Capital of the Target Company from the Promoters' Seller at an agreed price of ₹1.504

(Rupees One and Fifty Paisa Only) per Equity Share aggregating to ₹ 88,26,750 /- (Rupees Eighty-Eig Lakhs Twenty-Six Thousand Seven Hundred and Fifty Only); and

Lunos versions) exist nousanto server initialité d'in Hiy Umy); and b) the periferential allotment of 3.00,000 (Three Corvs) fully ayaid up Equity Shares of face value of ₹ 1 -dent (Susce Shares) on parterient allosation expressinting 36.96% of Emerging Voting Equity Share Capital a d'in El large (Company for cash at aprice of ₹ 2.26% (Ruppes Two and Twent); set Arisas only) per Hully aida up Equity Share (Perferential Sase) ("Underlying Transaction") for a consideration aggregating to ₹ 6.73.00.000- (Ruppes Skr.Core Severity Egit Lakin Colum) to the Acquires

Being an HBFC, the acquisition of shares and control by the Acquirers is also subject to the prior approval o ReI. The open offer and preferential issue are subject to prior approval from the RBI in terms of master RB Master Directors. Reserve Bank of Inde (Mon-Banking Francis Company - Scele Based Regulation Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC. iii.

Unrections, 2023 dated Glober 19, 2023, for franktier of management and control MBHC. The Acquires have made this logen offlow tracearily us to 24, 124, 220 (Nos Corce Elven Lakis favo Thousand One Hundred And Teerryh Uilly pial us Equity Shares of ₹ 1. (Alupees Dee off) acid represented 256 K of the Thereing's long Equity Share Capital def Harget Compary, a page shore of 2, 26-(Rupees New and Venetry Six Piasa only) per Lilly Pial-Up Equity Share Form the Public Shareholders of the Target Company. The Angergating to a tark the consideration of 4 4, 766, 0974; 20 - (Nesse Four Done Seventy Six Lakis Newry Thousand Seven Hundred Ninty One and Teersty Piasa Foury Only) (essumption Mill acceptance) (Chine Size), mystells en als na condrace with Regulion 91(4)) of the SEI (SAST) Regulations and subject to the times and conditions as set on In PALPS and Latter of Other (LIDF).

- The Offer is subjected to the following statutory approvals namely:
- New York and Annual a) approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect
- ed Preferential Issue. As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are requir C)
- ed for the purpose of this offer d)
- the offer would be subject to all other statutory approvals if any that may become applicable at a lat date before the completion of this offer.
- The birth Woodb de adapts to drive submortly approvals that become applicable to the operation of the completion of this offet.
 Thi case of a deby, in the nearby of any statutory approvals that become applicable to the offet. SEBI may, if adapted that such deby the nearbort of the requires to all genry parses such approval, and subject to be thermain and conditions as may be specialisation approval. Beam applicable to the other offet and subject to be thermain and conditions as may be specialisation approval. Beam approval, and subject to such terms and conditions as may be specialised to ySEBI (additional by SEBI - viii. As on the date of this DPS, there are no () partly paid-up Equity Shares; or (ii) outstanding convertible instruments (warrants/fully convertible debentures/partially convertible debentures including ESOPs issued by the Target Company
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI SAST Regulations. This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulations
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of th
- Open offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEB (SAST) Regulations.
- (SAST) Regulations. A cogainer will be classified as a promoter and Promoter Group of the Target Company along with the existing promoters and promoter group of the Target Company. Fursuant preferential issue and gero offer target nertifored above) the Acquirer shall hold majority of equily shares by virtue of which he will be in a position to exercise control over management and affairs of the Target Company and will ensure the target and the Acquirer and Promoter Group of the Target Company. Subject to necessary companies and the Target Company, Subject to necessary companies and the Acquirer with the SERI(SAST) Regulations and SEB (Lasting Didgations and Diddater Requirements) Regulations, 2015. The Manager does not hold any Equity Stares in the Target Company as of the target the Iarget Company during the Offer period. Did the Set of the Iarget of the date of the Target Company and the Target Company during the Offer period. xiii.
- xv. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, the

To ho set of the knowledge and belief of the Acquirit, as on the date of the Debalde Pake Statement, three are no statutory or other perpovals required to impermet the Otter other hans a indicated in Pagnagh IVI of this Debale Pake Statement. If way other statutory approvels are required or become applicable point of competion of the Otter the Otter work begins to the created of such other statutory approvels. The Acquirer will not proceed with the Otter in the event such statutory approvels are etused in terms of Republicity 3 of the SERI (SAST) Reputations. In the event of withdrawal, a public amouncement will be and within 2 (Noving Days of such Withwaal in the Vereappers and such public amouncement will also been to SERI, BSE, and the Target Company at its registered office.

- The acquired ones the early generative start registrometry is an engineer other and the start of xvi. of applicable law as may be required
- of applicable law as may be engined. Upon comprision of the Direr assuming behaviour and the Offen, the Acquirers will had \$5996620 Enulty States representing 72.21% of the Enrepring voting equity State Capital of the Engli Company as on the table working during the classure of the Interiming Prince A, pare Propulsion 3 of the INSER (LORP) Regulations read with Refars 19(2) and 194 of the Securities Contracts, Regulations, Plantes, 1957, as entended (SSERP). The English of Capital Prince Prince A, participation and the SSER (LORP) extended in accordance with SSER on a continuous basis for Issing, However, pursuant to compliation of the Sopen Offen and Data State (SSER) and SSER (SSER) and SSER (SSER) and SSER (SSER) extended for USEPP). Trequirement as per Rule 194 of USER read with SSER (LORP) Regulations, In such an appropriate by the Acquire (the met the WFS requirements specified under SCRR, as deemed appropriate by the Acquire (the REF).

II. BACKGROUND TO THE OFFER

III. SHAREHOLDING AND ACQUISITION DETAILS: The current and proposed Shar are as follows:

- EXERCIPATION TO THE OFFER The Offer is a marked by dire being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPN for the substantial acquisition of shares voting rights and control over the Target Company and address of a shares by preferential sease. The Sbare Purchase Agreement (SPR) executed on November 28, 2024, between Acquirers and Prontess: Select acquiring 58,84 School purbly Shares carrying voting rights representing 11,50% of the Pro-Issue Park-to Equiry Share Capital of the Target Company from the Promoters' Select and approximation of the Target Dompany of 1,50% (Report School Park) and School Park School Park Park School Park School Park Eight-EightLakin French, Shar Thousand Seven Hundres and Fify Orly). ii.
- Eight-EightLaidis Twenty-Six Thousand Seven Hundre and Fifty Orty); The Board Of Directions of the Targe Company a their meeting buildon November 29, 2024, has authorized a preferential adorment of 3.00.0000 (These Core) hully paid up Equity Shares of face value of 1.1 each (Tasue Shares') on preferential basis representing 96.08% of Emerging Voting Equity Share Capital of the Target Company for cash at a price of 04 2.26°. (Rippes The onaid Verthy-Six Palas orly) part fully paid up Equity Share (Preferential Issue') (Underlying Transaction') for a consideration agregating to 67,50.0000¹. (Puppes Six Core Severity Eight Laidis Oth) to the Acquirers to complane with the provisions of Companies Art, 2013 (Puch') and Chapter V of the Securities and Exchange Board of India (Six) exo Capital and Disclosure Requirements (Requisitors, 2016') subject to shareholders and other regulatory approvals including RBI. The consent of the Tanget Company for the proposed preferential Bohment's Deling Alexander to the Tanget company company entry the behadion December 23, 2024. iii.
- extraordinary general meeting to be held on Desember 23, 2024. Pursuant SPA and Preferential Issue, the Acquirers shall hold imajority of voting equity shares by virtue o while the will be a position to exercise curved over management, and aftais of the Targat Company and will orm part of the Formoter and Ponnder Group of the Targat Company, subject to necessary compliance and in accordance with the SEBI (ASST) Regulations and SEBI (Listing Ordgations and Diadoum Regularements) Regulations, 2015 The Offere Price will be crystells in a subject to the terms and conditions set out in this OPS and the Lister of Offer the will be displations and subject to the terms and conditions evidence with the provisions of SEBI (SAST) Regulations
- The prime objective of the Acquirers for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the dopo (Titer, the Acquirers will look to further expand the business and drive the next growth phase of the Target Company.

-Acquirers in the Target Company and the details of the acquire

प्रातःकाल

Name of Acquirer(s) / PAC(s)		Mr. Akhil Mital	Ms. Pratika Sharma	NA		
Address	C/o Ram Bilas Mittal, P NO -22 Road No 7 F F Fast Punjabi Bagh West Delhi 110026	598 Sector-22B, Molahera (65) Palam Road, Gurgaon, Haryana – 122015	NA			
Name(s) of persons in control / Acquirers / PAC where Acquirers companies	s / PAC are	NIL	NIL	NA		
Name of the Group, if any, to wh belongs to	ich the Acquirers	NL	NIL	NA		
	No. of Equity Shares	NIL	NA	NA		
Pre-transaction Shareholding	% of Paid-up Equity Share Capital	NIL	NA	NA		
(A) No. of shares to be acquired Purchase agreement (SPA)		58,84,500 Equity shares				
Proposed shareholding after	No. of Equity Shares	2942250	2942250	58,84,500		
the acquisition of Equity Shares via SPA	% of Emerging Voting Share Capital	3.62%	3.62%	7.25% *		
(B) No. of shares to be acquired allotment of Preferential Issue of		3,00,00,000 Equity shares				
Proposed shareholding after the acquisition of Equity Shares	No. of Equity Shares	1,79,42,250	1,79,42,250	3,58,84,50 0		
which Triggered the Open Offer (i.e., SPA and Post allotment of Preferential Issue)	% of Emerging Voting Share Capital	22.11%	22.11%	44.21% *		
(C) Open Offer 26%		2 ,11,02,120 Equity shares				
Proposed shareholding after the acquisition of shares which Triggered the Open Offer (i.e., *	No. of Equity Shares	2,84,93,310	2,84,93,310	5,69,86,62 0		
SPA, Preferential Issue and assuming full acceptance of the open offer)(A+B+C)	% of Emerging Voting Equity Share Capital	35.10%	35.10%	70.21% *		
Any other interest in the Target (Acquirers have no relationship or interest in the Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment of preferential issue for allotment of 1,50,00,000 equity shares (each) in					

Acquirer -1

Acquirer -2

Tota

The difference, if any, in the percentage is due to rounding off

No person is acting in concert with the Acquirers for the purposes of this Open Offer. While persons may b deemed to be acting in concert with the Acquirer in terms of Regulation 2(11)(q)(2) of the SEB (ASAT) Regulation (Persener PAS-2), howevers, such Deemer PAS are an oraciar in concert with the Acquirer for the purposes or this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEB (SAST) Regulations.

tion to the Underlying Transactio

- The Acquirers will become the Promoter of the Target Company and shall have control over the Target Company OFFER PRICE
- urrenring Presently, the Equity Shares of the Target Company are listed on BSE and have the symbol RLFL, Script Code 303640 and the ISN of Equity Shares of the Target Company is INES16P01015. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the

Twelve calend below:	dar months prior ti	the month of PA (i.e. November 01,	2023 to Octobe	31, 2024) is as set out
Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)

BSE November 01, 2023 to October 31, 2024 3 18 73 529 5.11.62.000 62 30% ce www.t

Source: Windowsmuk.com Based on the above of Information, the Equity Shares of the Target Company are frequently traded on the exchan within the meaning of the explanation provided in Regulation 2(11)(of the SEBI (SAST) Regulations, 2011. The Offer Fried or 2(3): (Rippest To and a future): Ski Valaka only be Equity Share has been determined in ten of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 teing the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	₹ 2.26/-
В	The volume-weighted average price paid or payable for acquisitions, whether by the acquirers or by any person acting in concert with him, during the 52 (Filty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
С	The highest price paid or payable for any acquisition, whether by the acquirers or by any person acting in concert with him, during the 26 (Twenty-sk) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on a n exchange, provided such shares are frequently traded.	₹2.11/-
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multibles and earnings per share.	Not Applicable

(Source: certinicate caute rovermer zs., 2024, issue by US Sintegianshi Jian Registreto value, (sr-A) registreto value, ser-A) registreto value, (sr-A) registreto value, ser-A) registreto value

- Nationals, since 148002, Guianz, hola, Email: vulneyauthranip/spmil.cm(c): 9-91 5955; 1915) in view of the above parametries considered and or presented in the basel above, in the opinion of the Acquiress and Managate. Ite offer Price of 42:26; Rupues Two and Yawny-Six-Prias any/yper Euply Start being the highest of the price mentioned and view is justified in times of Regulation 8(2) of 2015 [ISS175 Regulations. 2011. Since the data of the PA and as on the data of this DPS, there have been no corporate actions in the Target Company variantipal adjustment of intervent price parameters under Regulation 8(2) of 0 the SERI [ISS17 Regulations. The Offer Price may be adjusted in the event of any companie actions like homs, right is size, shock short one commencement of the Endedning Period of the Offer, in accordance with Regulation 8(2) of the SERI ISS17 Binutations. 2011. split, consolidation, etc. wi before the commencement (SAST) Regulations, 2011.
- (SNS) regulations, 2011. If the Acquires acquire argenese to acquire any Equity Shares or volting rights in the Target Company during th Offer prediod, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stan revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST Regulations, 2011
- Regulations, 2011. Provided that no such acquisition shall be made after the one working day prior to the commencement of th Tendering Perol and until the expiry of the Tendering Period. Further, in accordance with Regulations, 16(4) an 16(5) of the SEII SACIS TRegulations, 2011, in case of an upware revision to the Other Serie or the Other Saci-ary, on account of competing Others or otherwise, the Acquirer will (i) made corresponding increases to th sector manual regulation of the Saciar S
- and up simulational body float y to be 5 to be 5 to 1 at the farget compary of its kigal-inter units. Such research would be done in complement with their formalities prescribe under the SBC [SAS] Regulations, 2011. If the Acquires sequences Equity States of the Target Company during the partical of 26 (Twenty-sk) weaks after the Tradering Period as conclerible that and the Offer Price, than the Acquire will pay the difference between the highest acquisition price and the Offer Price, than the Acquire will pay the difference between the highest acquisition price and the Offer Price, than the Acquire Will pay the difference between the highest acquisition price and the Offer Price, than the Acquire Vision Price and the Offer Price to and Acquires (The Mark States Target Company) and the SBC (Mosting of Equity States Payaladinos, 2021, compared to SBC (Mosting Ofference State) Payaid Inter SBC (Payalations, 2011, compared to SBC (Mosting Ofference) Acquires (The Mark States) acquisition is made under another Open Offer under the SBC (SAST) Regulations, 2021, compared to SBC (Mosting Ofference) States and the Offer Price Target Acquires (The Mark States) acquisition of the State State Company, and the SBC (Mosting Ofference) States (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to RSBC (SAST) Regulations, 2021, compared to SBC (SAST) Regulations, 2021, compared to RSBC (SAST) Regulations, 2021, compared to RSBC (SAST) Regulations, 2021, compared to RSBC (SAST) Regulations, 2021, compared to

बऱ्याच दिवसानंतर बाजारात बुलरन! निफ्टीने पार केला २४,७०० चा टप्पा

नवी दिल्ली, दि. ५ (वृत्तसंस्था) : देशांतर्गत शेअर बाजारात निफ्टीची साप्ताहिक मुदत गुरुवारी संपली. अस्थिर बाजारात तेजीचे पुनरागमन झालेल पाहाँयला मिळाल. बाजारात मोठी वाढ झाली असून सलग पाचव्या दिवशी बाजार हिरव्या रंगात बंद झाले. निफ्टों २४० अंकांनी वादन २४ ७०८ वर बंद सारा पर्य झाला. गमना २३० जन्मना वाङ्रन २३,००ट यर पर झाला. सेन्सेक्स ८०९ अंकांनी वाढून ८१,७६५ वर आणि निफ्टी बँक ३३६ अंकांनी वाढून ५३,६०३ वर बंद झाला. ओपनिंगमध्ये सेन्सेक्स २२६ अंकांनी ८१,१८२ वर उघडला. निफ्टी ७२ अंकांनी वाढून २४,५३९ वर पोहचला. तर बँक निफ्टी ८८ अंकांनी वाढून ५३,३५४ वर उघडला होता. ट्रेंट, इन्फोसिस, टीसीएस, टायटन, डॉ रेड्डी यांनी निफ्टीवर सर्वाधिक वाद नोंदवली सर्वात मोटी घसरण प्रसंबीआय लाईफ एचडीएफसी लाईफ, बजाज ऑटो, एनटीपीसी, ग्रासिममध्ये झाली.

निफ्टी पॅकच्या ५० शेअर्समध्ये आज ट्रेंटमध्ये सर्वाधिक ३.३१ टक्के, इन्फोसिसमध्ये २.४२ टक्के, टीसीएसमध्ये २.३१ . ३२९ ८०२०, २२७॥सत्तात्व २,०१ ८०४०, टावाएसाव्य २,३२ टवके, टायटनमध्ये २,१९ टवके आणि डॉ. रेड्रीजमाध्ये २,१८ टवके ताढ नॉदवण्यात आली. त्याखेळी, एसवीआय लाईफमध्ये २,२१ टवके, एचडीएफसी लाइफमध्ये १.०९ टवके, बजाज-ऑटीमध्ये १.०५ टवके, एनटीपीसीमध्ये ०.९० टक्के आणि ग्रासिममध्ये ०.३८ टक्क्यांनी मोठी घसरण नोंदवली गेली. क्षेत्रीय निर्देशांकांबद्दल बोलायचे झाले तर आज निफ्टी आयटीमध्ये सर्वाधिक १.९५ टक्क्यांची वाढ दिसन आली याशिवाय निफ्टी बैंक ०.६३ टक्के, निफ्टी ऑटो ०.६५ टक्के, निफ्टी फायनान्शियल सव्हिंसेस ०.६९ टक्के, निफ्टी एफएमसीजी ०.५८ टक्के, निफ्टी मेटलमध्ये ०.५७ टक्के, निफ्टी फार्मामध्ये ०.१८ टक्के, निफ्टी प्रायव्हेट बँकेत ०.६९ टवके, निफरी हेल्थकेअर इंडेक्समध्ये ०.४८ टवके, निफरी कंड्युमर ड्युरेबल्समध्ये ०.५२ टवके, निफरी ऑइल अँड गॅसमध्ये ० ७४ टकके निफरी मिडस्मॉल हेल्थकेअरमध्ये ० ४६ ाप्ताप्ता ०.७० ८७७, । ाभटा । मङ्स्माल हल्पकअरमध्य ०.४६ टक्के बाढ दिसून आली. वाशिवाय निफ्टी रियल्टीमध्ये ०.२५ टक्के आणि निफ्टी पीएसयू बैंकेत ०.१२ टक्क्यांची घसरण दिसन आली.

As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to b fulfilled for the said revision in the Offer Price or Offer Size.

If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up the period prior to One (1) working day before the date of commencement of the tendering period and would FINANCIAL ARRANGEMENTS

EINMAGA. AREANGEMENTS The fordal Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 2.11.02.20 (free Orace Denve Lakes Two Thousand One Hundred And Twenty Require Shares shorn) all the Public Shareholders of the target Company at an Offer Prince of 2.25°. (Papese Two and Twenty-Skr2) shares inform all the Public Shareholders (7.85.0) 73.0.7. (Houses Ford Come Service) Ski Lakks Intelly Thousand Server Invitance Intelly on Public Twenty Only ("Other Ska"); (Takanum Consideration"). The Acquires Twave confirmed that this adsequate francial accounces and have made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (Sk37) Regulations. 2011. The acquisition Wile Entrander Through Intel Intellance Testures on the Acquirer and the borrowings from any bank and/or financial institution are envisaged.

borrowings from any bark and/or functal institution an envisaged. In accordance will required to 15 CBS (150, Regulations, the Acquirer and Managarto the Offer towe entered into an ascordance will required any constraints of the CSS (150, Regulations, the CAURE and North 29, 2024 (150, regulations), the CSS (150, regulations), the CAURE ALSS (150, regulations), the CAURE ALSS (150, regulations), the CAURE ALSS (150, regulations), the CAURE ALSS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE TAUS (150, regulations), the CAURE (150, r

terms of the sets (x-so) i pregulations. The Acquires, the Manager and Indicated Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in india under Banking Regulations, Act, 1949 registered officia at 2401 Gen Thormaya. Plaad Contoment Plane 4 Horton, Makanzating, trail and hanking one of the Smarch offices at 16 Horos Building Nob Solitate Corporate Park Suru Hargovindi, Marg, Ardhert East, Munbai – 400003 Mumfal, linda have intered in an Account Action and Pagovindi, Marg, Ardhert East, Munbai – 400003 Mumfal, linda have intered Agreement")

Agreement), M. Viendra Nagpai (Charted Accountant) (Membership No. 1415004), Partner at Mis. Goyal Nagpai & Co Chartered Accountants laving its office at A-2, 161-162, and Floor Sector R, Rohin, New Delhi - 110085 vide hi contriation in Newmort 27, 2242 (OIINE 244400048BUG)02711 contride that Mik. All Milla (Acquirer 1 have sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company, CA Deepsch. Juli, Molemoschip No. 152060, Partner at Mis. Tamesh Jindla & Co. Distretor Accountants having its office at D. S.S. – 29. SIOPPING Complex, Sector 13, Hisar – 152005, Haryana vide his certification November 27, 2024 (UIINE 24450048HC03630), certified that Mis. Pratika Starma (Acquirer – 2) have sufficient resources to meet the inderregine.

Based on the above and in the light of the escrow arrangements, the Manager to the Offeri s satisfied (a) about the adequacy of resources to meet the financial requirements for the Open Offer and the ability of Acquirer to implement the Open Offici in accenters on the SEB1 (ASA) Regulations, (b) that its managements offer an accentaries with SEB1 (ASA) Regulations, (b) that its managements offer an accentaries with SEB1 (ASA) Regulations, (b) that its analysis offer an accentaries with SEB1 (ASA) Regulations.

In case of any upper tension in the CIPF circle of View Table of View

STATUTORY AND OTHER APPROVALS To the test of knowledge and belief of the Acquirers, as of the date of this DPS, except approval of BSE Limites under Regulation 28 of SEBI (LOOR) Regulations, 2015 in respect of Proposed Preferential issue and the pro approval of Reserve fields in oftical (FBI) rene are no other statutory approvals regime for this Ofter. However, any statutory approval becomes applicable before the completion of this Ofter, would be subject to the receipt of such other statutory approvals becomes particular particular and a table rate.

bit y assumption paper-temporal papers that more become applicable at a later cala. As on the date of this DPS, but he sets of the knowledge of the Acquiters, there are no statutory or other approvals required to complete in the Opun IDFE of 11 and the statutory approvals are required to the complete or the complete or the statutory approvals are required to the complete or the Opun IDFE of 11 and the statutory approvals are required to the complete or the Opun IDFE of 11 and the statutory approvals are required to the complete or the Opun IDFE of 11 and the statutory approvals are required to the complete or the Opun IDFE of 11 and the Statutory approvals. In terms of Regulations 20 of the SEB (SIGS RAP Requires Stat In there with the approval sepectified in this DPS or those which become applicable prior to completion of the Opun IDFE are not received, for reasons outside the required to Complete OPIN IDFE of the Acquires, then Inter event of the Acquires, then the approval and an accurate or the Manager shat an uncertainted to the Opin IDFE the event Inter the Acquires shall more the IDFE of the Acquires shall more the Manager shall are existed. The Regulation 22(2) of the SEB (ISAT) Regulations. In the event share the Manager shall nece otherace with Regulations (including time the Reserve Bank of Inde, IREE), or any other regulated by them in this Open Offlex. In the event approximation of the Calary Streams, in order to interfer the Eaply Streams have only on the existence share and calary calary on the statutory both. The exist of the trans the open Offlex in the existence than an outborned to accept the Open Offlex. In the event ach approvada and a solutions the Acquires reserve the Acquires reserve the Acquires reserve the Acquires are than the origon of the statutory approximation and the Acquires the Acquires the Acquires than the origon of the Calary Streams the Open Offlex. In the event acha acquires and acquires and accurates than the acquires than a solution the Acquires reserve the Acqui

Subject to the receipt of the statutory and other approvals, if any, the Acquirers shall complete payment

Subject to the neader of the statutory and other approvals, if any, the Acquirers shall compile payment of considention winnin 10 Working Days for home to classor of the framing Period to home Public Stratholders whose documents are found valid and in order and are approved for accuisition by the Acquirer. In case of delyrin versel of any statutory approvales (becoming applicable profit ocnous Public Stratholders of the Target Company with home accepted to the Acquirer for payment of consideration to the Public Stratholders of the Target Company with home accepted the Offlew with sub-profit ocnous subject to the Acquirers any ending to accept any with home accepted the Offlew with sub-profit ocnous subject to the Acquirers any ending to profit the delayed period of directed by SEB in terms of Regulation 15(11) of the SEB (ASST) Regulations, Regulation 17(9) of the SEB (ASST) Regulations, 2011, will also become applicable and the amount lying in the accro vaccount affle approvale barreds to some but not all of the Public Stateholders, the Acquirer shall are regard in order to compile this Ogen Offer **TENTRITUS SCHEURE 06 ACTURE**

ин т

मेंद ऑफ सिक्बुरि

त्याजाना त

९.३०% + २% दंडात्मक व्याय

सरा/-प्राधिकुत अधिकारी, कॅनरा बैंक

रीज बार्ज / पत्र प्रतिशा केलोकेली आप

१. ३०.०९.२ पासून दापि (रु. मध्ये

केनरा बैंक Canara Bank 🔬

मुंबई लॅमीग्दन रोड जाएता : १६७, ननद्रण निवास, फिनेला सिनेमा समोर, जाता साहेन मार्ग, मुंबई ४०० ००%, महत्वाड, इंमेल आपडी : cb15013/@canarabank.com

मागणी सूचना (अनुच्छेद १३(२)

कर्ज रक्तम (रु. मध्ये)

दर कर्ज/ पत सुविधा खालील अनुसूचीमध्ये विवरणीत अनुसार गराण ठेवण्यात आली आहे व संबंधित वस्तार गावे तुम्ही अंमलात आपले होते. त्यामुळे तुम्ही विहित अटी व शतौँतुसार आमच्या वाबित्वांचे प्रवान वरण्व

आपना नो नुसे अंधाना आग देते आपूर्व तुन्दी तिंक अंदी म मर्वीदान अर्थना वीलांचे प्राप्त प्राप्ता प्राप्त ने ने के से की स्पत्त हिंद 1, 5 - 1,

एक्स्मा १०,४०,०००/- ७,२२,९२१.८३

', गाजेज सुरोग शिरके, क्लंट ज. १४, १ ला मवला, २ विंग, बिल्डॉंग सी चिंत विलेमों, नालासोपार पश्चिम, तालूक मार्स, बिल्डा ठागे ४०१ १०३, औ. भुष्या सुरोग सिंग्से, ग्लंटे ठ. १४, १ ला मवला, ए विंग, बिल्डॉंग सी पिं तिलेमों, नालासोपा पश्चिम, तालूक मस्त्रे, किल्डा ठागे ४०१ १०३, बी. भुष्या सुरिग शिरके, मी/१४/०४, मार्टन वर्फ, सी आईरर रोड, मौरा

युत्तिदावझेगन अॅन्ड्र सिकन्स्ट्रक्शन ऑफ फायनान्थिभस् ., २००२ क्या अनुष्खेद १३(२) अंतर्गत मागणी सूचना रेश सिरके व श्री, सुपल सुरेश सिरके यांच्या मार्डत वांनी (१५०१३) शासा पांच्याकडून सुविधा प्रान्त केली.

अनुसूची मालमत्ता गढाण/ तारणगढाण यांचा विशेष

वाक्षणसः तत्व क्र. १०, पूबसः तत्व क्र. ९, पाझमसः १९० फूट एड., इन्द्र धारक बांचे नाव : श्री. गणेश सुरेश शिरके व श्री. भूषण सुरेश शिरके

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नसदय विषय : सिक्युपि इंदरेस्ट ऑक्ट, २

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Activity	Date*	Day
Issue of Public Announcement	November 29,2024	Friday
Publication of Detailed Public Statement in newspapers	December 06,2024	Friday
Last Date for Filing of draft letter of Offer with SEBI	December 13,2024	Friday
Last date for Public Announcement of a competing Offer	December 20,2024	Friday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	January 06,2025	Monday
Identified Date**	January 08,2025	Wednesday
Last date for dispatch of the letter of Offer to the Public Shareholders	January 15, 2025	Wednesday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2025	Tuesday
Date of publication of Offer opening public announcement, in the newspapers in which this DPS has been published	January 21, 2025	Tuesday
Date of Commencement of Tendering Period ("Offer opening Date")	January 22, 2025	Wednesday
Date of Closure of Tendering Period ("Offer Closing Date")	February 04, 2025	Tuesday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday
Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	February 25,2025	Tuesday
Last date for filing the post Offer report with SEBI	February 25,2025	Tuesday

*The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject	
o receipt of statutory/ regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be	
completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.	
**Identified Date is only for the purpose of determining the Public shareholders of the Target Company as on such date to whom the	
etter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered	
or unregistered) (except the Acquirer, and promoter and promoter group of the Target Company) are eligible to participate in this Offer	
any time before the closure of this Offer.	

any unne before the closure of this uner. III. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

PROCEDURE FOR TRUDENING THE EQUITY SNARES UN CASE OF NON-RECEIPT OF LETTER OF OFFET 4. If the Pable Shareholders of the Target Correany, whither have have the pable share in physical form or demandration form are depite to participate in this Offer at any time during the facility Shares in physical form or demandration form are depite to participate in this Offer at any time during the facility Shares at the facility Shares and the other any share and units of the facility Shares at the facility Shares in the share of the share and the share of the share and the share of the share at the facility of Offer at the start of Offer at any spectra of the share and the other offer any any Company on the identified Dilar, or unceptated owners or those who have acquired Equity Shares after the leading offer and rows who have not received the Letter of Offer any asys participate in the offer. Accidental consiston to dispatch the Letter of Offer to any suph cerson to whom the Ogen Offer is made, erron-neceptar dispay densign (1), who have of any the size in physical form. There, on celept or the uses in most y-offer parts 3 with the depotencies in the Company and at any time depatch through physical mode by registreed their and is share holders who have of the time (1). Share in holder (1). There is a negle to the share offer the share share and the there is a share and the time in the share offer the shares in the share offer the shares that the Equity Shares are fully taking, and are fer form all lines, charges and examptions. The Acquire shall approvided. The Public Shareholders in most and object of the Offer for the Shares website (now website, and the there share and the there, including the offer of Offer form the SER's website (now website), who and are validy started of the and colleging in the Offer form the SER's website (now website), which are object in a cover off the most of the Differ (1) of the Differ taking at Part (Differ information) of the SF (2) of the new most of there. The Differ and the Differ

providing available documentary evidence of holding of the Equity Shares and there to ion unities. UP death-y-ketr deaths, carrent address and contact childs. In the event that the number of Equity Shares validly tandened by the Public Shareholders under this Offer is more than the number of Equity Shares availed to be excited in this Offer. If the Acquire shall accept those Equity Share validly interfered by such Public Shareholders on a proportional basis in consultation with the Manage-meth Public Shareholder and the Network of the Interference of the Interference of the Interference of the Interference validly interfered by such Public Shareholders on a proportional basis in consultation with the Manage-meth and Public Shareholders on a proportional basis in consultation with the Manage-Managemeth Public Shareholder (1990). The Interference of the Interference of the Interference excession with the Interference of the Interference of the Interference of the Interference Republic Shareholder (1990). The Interference of the Interference of the Interference Republic Shareholder (1990). The Interference of the Interference of the Interference Republic Shareholder (1990). The Interference of the Interference of the Interference Republic Shareholder (1990). The Interference of the Interference of the Interference of the Interference Republic Shareholder (1990). The Interference of the Interference of the Interference of the Interference Republic Shareholder (1990). The Interference of the Interference of the Interference of the Interference Republic Shareholder (1990). The Interference of the Interference of the Interference of the Interference Republic Shareholder (1990). The Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the Interference of the

SEBIFIC/DCP/DCH/UCRP/0221155 dated August 13, 2021 thru on secon centre was second and approximately take more to time. Bits Hard but he Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer. The Acquires have appointed M/s Renards Socialities Hard and State and

If the 10-10-14-300-Could setseur/sets Email: Infograminationautilinis com Website: www.attabilizescurifies.com Constant Ferners IN: Kould Allay Shah anholders who essies to tander the Equity Shares under the Open Offer would have to intimate theil colorivers ("Swilling Decover") within the normal radius (house of the secondary market, during the colorivers ("Swilling Decover") within the normal radius (house of the secondary market, during the espective occord endering Period.

Tradition provides the second

The provision of memory using varies by we cause varies and end works toroing in central and physical leading. We can be separately end works of Regulation 40(1) of the SEB (L00R) Regulations and SEB's press release date becomed 3, 20(4), adaming efference on CM 442(2016, request to transfer of securities shall not be processed unless the securities are held in dematerialized form with adgository with effect trans April 1, 2019, however, in accordance with the circular issued by SED bearing reference on SEB SAST Regulations. According 1, 2019, shareholders holding securities in physical form as whole to thorder shares in an open offer a point personal on the SEB SAST Regulations. THE OFFLACE PROFERENCE THE REGULATION OF THE APPLICATION OF THE SAST Regulations of the SEB SAST Regulations of the SEB SAST Regulations THE OFFLACE PROFERENCE THE CARE TRANSFERENCE THE COUNTY SHARES IN THE OFFER WILL BE AVAILABLE. IN THE OFFLACE PROFERENCE THE CARE TO AFFLACE ADAMINES THE MORE THE CARE ADAMINES THE COUNTY SHARES NOTE THE OFFLACE TO AFFLACE THE OFFER WILL BE AVAILABLE. IN THE OFFLACE OFFICE TO THE OFFER CARE OFFER WITH DRAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED IN THE OFFER CARANOTES WITHORAWN BY THE SHAREHOLDERS. COUNTY SHARES ONCE TRADERED

OTHER INFORMATION

A calculation containing the approximation of the information contained in this Public Announcement and the Detailed Public Statement (other than such information as has been obtained from public sources or provided by or relating and accounted by the trace from public sources or provided by The Acquires undertakes that they are aware of and will comply with his obligations as laid down in the SEB (SAST) Regulations.

(SAST) Regulations. Pursuant to Regulations 12 of SEBI (SAST) Regulations, 2011, Acquirers have appointed Rarever Financia Advisors Private Infrancé (SEBI Reg. IA: NMA000013217), as the Manager to the Offer (Manager). The Acquirers have appointed MS Purva Sharegistry (India) Private Limited as the Registrar to the Offer has an officiar 4P4. Ltd, Union. 59 with Stalling Ltd. J. B. Rondharmany, Opp. Assuath a Boayall and Lower Parval (Mambail Mahanashtra, 40001 Tinda, Tel, No.: + 91: 022-2301 676 (3251; Email-dt: purvasht/@mthint.tin Charach Peson MB. Begelal This Detailed Public Statement and PA will also be available on SEBI's website (www.sebird.com).

n this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s) and any discrepancy in figures as result of multiplication or totalling is due to rounding off. THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF O ACQUIRERS



Corporate Office Address : 807, Shyamal Iconic, Shyamal Cro-Road, Ahmedabad Contact No. : +91 97229 67872 Website : https://rarever.in/ SEBI Reg. No. : INM000013217

Name : Rarever Financial Advisors Private Limited Registered Office Address : 506, Arizona Heights, Opp. Gujar: Vidhyapith, Nr. Hyatt Regency, Ahmedabad, Gujarat - 380014

Contact Person : Mr. Richi M Shah / Ms. Aayushi Shah Email ID : mb@rarever.in Investor Grievance ID : IG@rarever.in

For and on behalf of the Acquirers

Sd/-Mr. Akhil Mittal ('Acquirer 1') S0/-Ms. Pratika Sharma ('Acquirer 2')

c announci blished	ment in the	February	25,2025	Tuesday	Data i D	ecember 06. 2024		Data	December Of	2024		
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	सफाला – मुंयइ शास गंबर्य ४०० ०५	॥ : सनस्ट्रेज अपा ८. गालगण्ड, जीवेज	टमट, प्लाट क्र. ३६ आबद्यी : cb01	≺, नह≪ सड, व ।0/@capara	isiei, साता bank com	84 (4);		साताक्रुझ (प	क्षम) शाखा (१५	oto):ए-१,८ू६, innen (niim) ni	धीरव हीर्स्टव, मिलन सब बई ४०० ४५४, महाराष्ट्र	a,
	યુપર ઠઠક કર				oank.com	·						
		मागणी सूच	बना (अनुच्छ <u>े</u>	द ४३(२)				मा	गणी सूचन	। (अनुच्छे	द १३(२)	
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	नितेश ज्ञानदेव मोरे, रु			, मनवेल पाठा रो	ड, प्रशांत राजन	त कार्बालवजवळ,		गोल्द्रीज एन्दरप्रायजेस, प्र				
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	. प्रिया नितेश मोरे, फ	गेंट क्र. १६०५. ११	, या मजला, डी विंग	।, वर्सटाईल व्हॅल	ो, गाव निळने	, तालुका कल्याण		मवला, यी विंग, साधना सं			ालें, दौलन नगर, रिलीफ र	ोड, दिवंगल रविंद्र म्हाप्रे
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	अँबट, २००२ च्या अन्						महोदय					
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76.	ফর্স ক্র.	कर्जाचे		वि. २९.१०.२		थ्याजाचा दर	म. गोर भाषा	चीज एन्टरप्रायजेस प्रोप्रा. ळा २ आखा यांच्याच्डन	क्षा. पराग वामन रा प्रतिका गणन केल्ल	उल्ल याच्या माएंत या	ाना खाताल करने/ परा सुर्ग	ष्पा बळावळी आमच्या
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٩.	१६०००१७३८८८९	गृह विश	५३,५०,०००/-	42,82,0	٥४.८٩	९.००% + २% दंडात्मक त्वाज	豖.	क्षजं झ.	कांजी स्वरूप/ मर्यादा	कर्त्त रत्त्रम (रु. मध्ये)	दि. ३१.१०.२०२४ पासन दामित्व	व्याजाचा दर
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	ा पाछार आगण्या पूर्व तर कावदा अनसार तम						करावे.					
	ादी रकमेचे प्रदान एकत्रि							ही बाहारे आगच्या पूर्व अह				
कावद्या	। अनुच्छेद १३ च्या उप	।अनुच्छेद (८) च्य	। तरतुदीअंतर्गतः उ	নলম্ব কালাবর্ধ	मध्ये प्रतिभूत	मालमत्ता सोडवून		पदा अनुसार तुम्ही खालील प्रदान एकवितरीत्या पूर्ण कर		म्पराल कतादी व्यास	च त्यावरील प्रासनिक ख	ब, मूल्य व प्रधार आदी
	डी कर्वदारांचे लक्ष वेभून									नग्नर्थे अंग्रहीन जय	नस्य कानावधीयध्ये परि	धन प्रालयना सोजवन
	रूपना बाडारे तुम्हाला तु			वालामध्ये दि. ०	ૡ. ૬૬. ૨૦૨૪	अनुसार उपलबंध	काल्यदाने अनुन्देत १३ च्या उपअनुन्देत (८) च्या तस्तुर्दीअंतर्गतः उपसच्य कालावर्थीमध्ये प्रतिभूत मालवना सोडलून पेण्यमाठी कर्जवारांचे लक्ष वेषव पेण्यात येत आहे.					
अनुसार	नोंदगीकृत पोस्ट मार्थल	वारी करण्यात येत						स्चना बाहारे तुम्हाला तुवच		र शाखा अङ्ग्रालाम	थ्ये दि. १६.११.२०२४ ३	लुसार उपलब्ध अनुसार
		/	अनुसूची । यांचा विशेष तप	A-1			নাঁরগাঁদ	क पोस्ट मार्फत जारी करण्य	ात बेल आहे.			
	નાભવવા ન		। याचा ।वज्ञच तय ालमत्तेचे विवरण	ana enteriers	मान्त आहि :			मालमना ग	ावा / आरवाग्रस्तवा र	<u>अनुसूची</u> संद्या विशेष तपशी	ल खालीलप्रमाणे आहे	
सर्ग तो	माग रहिवासी फ्लॅंट धार			ोजमापित ५५.५	% सी. मीटर न	नटई क्षेत्रफळ, डी				तलमनेचा तप्रशील		
थिंग, इं	जेवर वसंदाईल व्हॅली	म्हणून ज्ञात, बांधर	हामित जमिन धारक	जुना सर्व्हे/ हिस्	मा क. ११/९,	. 23/ 28/-						0.03 X
	-, १६/१ए व १वी, नव							 २०, २ रा मजला, वी ां ३. टीपीएस ६. सीटीएस इट 				
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	. ९०, दक्षिणेस : सर्वे	क्र. १७, सेरसाई	मालमता आयडी :	2000/25556	१७९, हज्झ था	रक् याचे नाख:		ग्स : साने गुरु जो रोड, पूर्व				
	ात ज्ञानदेव मोरे २०४,१२,२०२४											
ादनाक ठिकाण					dirara velor	सही/- कारी, कॅनरा बॅंक		३०४.१२.२०२४ १:सांताक्रदा (पश्चिम) २				सही/-
12/010	246			ų	तवकृत आय	फारा, कनरा वक	1540	: स्ट्राञ्च्य (पाथम) २			प्रााधकुन	अधिकारी, कॅनरा बॅंक

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ફાયનાન્સિયલ એક્સપ્રેસ

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMITED

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001

Tel. No. +91 0265-3268100 | E-mail: rlandfl@gmail.com | Website: www.ramchandrafinance.in | CIN: L65910GJ1993PLC018912

Dpen Offer for Acquisition of upto 2, 11,02, 120 (Two Crore Eleven Lakhs Two Thousand One Hundred And Twenty) fully paid up equity shares having a face value of ₹ 1/- (Rupees One only) each ("Offer Shares") representing 26% (twenty-six percent) of the Emerging Voling Equity Share Capital (as defined below) of Hamchandra Leasing And Finance Limited ("Target Company"), from public shareholders (as defined below) of Hamchandra Leasing And Finance Limited ("Target Company"), from public shareholders (as defined below) of the Target Company, by Mr. Akhil Mittal (Acquirer 1) And Ms. Pratika Sharma (Acquirer 2) (Hereinafter Collectively Referred To As "Acquirers") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquirers") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquirers") Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" or "Open Offer").

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erms of Requisition 14(2) of SEII SAST Regulations. To the purposes of the DPLs, the following therm shall have the meanings assigned to them below: **Requirers**'s shall mean Mc. Akhil Mitta (Acquirer 1) and BA. Prakis Sharma (Acquirer 2); **Eqnity Shares**' means the July acids yould yield means of the Target Company of Face Value of 2 V. (Rupees On Only): **Identified Date**' shall mean the date failing on the 10⁴ working day prior to the commencement of the Tarding Oran Sa defined Selvey). Or the purpose of determining the Akids Shardwides to work m Ta Letter of Other' invitation. The **Identified Date**' shall mean the date of the purpose of the minimum of the SEII (SAST) **Regulations**, 2011' **Other Interl'** Table asseme meaning as a schedul blain the **SEII (SAST) Regulations**, 2011' **Other Interl** in Sate Same meaning as a schedul blain the **SEII (SAST) Regulations**, 2011' **Other Interl** in Sate Same meaning as a schedul blain the **SEII (SAST) Regulations**, 2011' **Diet Torison**, 10 mean (1) mean (1) mean (2) mean

members of the promoter group of the Target Company, (ii) the Acquires, any persons deemed to be acting in concert with Acquires. **Proposed Preferential Issue**^{*} means the proposed preferential issue approved by the Board of Directors of Target Company in the Toard Meeting Held on Workenber 29, 2024 subject to the approved by the Board of Directors of Target Company in orie approval from the Rel and other regulatory approvals of 3.000.000 (Thrue Corre) equity shares to Acquirers of the vealue of 17-each and ansate profero (27.25%) equity shares (applicable and working capital i.e. 5.16.2000 (Target) Strates;

"Existing Volting Share Capital" means the present fully paid-up entity share capital and volting capital. The Reging Volting Equity Share Capital" shall mean the total volting and equity share capital for the Target Company on the fluido table share capital shall be the first in working day from the docure of the tendent point of the tot Bler. The Reging Volting Equity Share Capital" shall mean the total volting and equity share capital and volting paid of the DBler. The Reging Volting Equity Share Capital Sh

Regulations 2011: Other Fried "means an offer price of 7.2.26: (Ruppes Two and Twenty-Sto Paics only) or Shari ("Offer Fried") The Equity Stares of the Target Company are frequently included within the meaning of Regulation 2(1)(0) of the SEB (SAST) Regulations. 2011. The Offer Price subsend detrimed in devotance with the power offer a particular and 8(c) of the SEB (SAST) Regulations. 2011. Assuming full acceptance under the Open Offer, the aggregation consideration available on the Public Sharington is an accordance with the Start (SAST) Regulations. 2011 with STAT, 50, 071.20 / (Rupper Four Core Seventy Star Labits Minety Thousand Seven Hundred Ninety One and Paiss Wenty fully ("Offer Sec 7).

wenty Only) ("Other Size"); Stock Exchange" means the BSE Limited (BSE); Tendering Period" mean the period within which shareholders may tender their shares in acc 2 acquire shares made under SEBI (SAST) Regulations, 2011 www.executers.intercention accords.interformation and activation activation activation accords and activation activati

- a)
- mation about the Acquirers
 Mrt. Akhi Mital (Acquirer 1')
 Mrt. Akhi Mital (Xoquirer 1')
 Mrt. Akh
- akhinimutal1388@yahoo.com He is a Chartered Accountant by profession and holds a degree from the Institute of The Charter Accountants of India (ICAI) bearing membership no 517856 and was entitled as Fellow Charterer Accountant (FCA) on May 20, 2016.
- He has 11 years of experience in Accounting and auditing, Tax laws, Advisory and Financial reporting
- standards. As on the date of the Detailed Public Statement (DPS), the Acquirer has no relationship or interest in th Target Company, except for the contractual arrangement (i.e., the SPA) and proposed allotment o preferential issue for allotment of 1,50,000,000 equity shares in relation to the Underlying Transaction, as detailed in point i and ii of Part II (Reckground to the Open Otler) of this Detailed Public Statement, that has iv
- defates of in point in an un or an un organization of the provided and the provided and the provided and the provided and the provided and proposed preferential allotment of 1,50,00,000 full paid-up Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of face value of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Emerging Voting Equity Shares of Rs. 1/- each, he will hold 22.11 % of Eme
- Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in the Tarrent Company.

Sr. No.	Name of the Companies	Designation
1	Carbon Specialities Limited	Independent Director

Interee worth of the Acquirers of October 31,2024, is Ris. 9,63,03,565 / Papers Nike Cores Skort Three Lakis Three Thousand Five Hundred and Eight Five Only and the same is certificated by CA Viendra Nagaa Membership Lo. 21,162, 304 Flore Sector 8, Rohmi, New Demi – 110085 vide his certification November 27, 2024 (2007) 24416-0124600072111). The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the e offer

- Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which he will be in a position to exercise control over the management and affairs of the Target Company and will give may off the "Promoteriand Promoter forwards" of the Target Company. The open offer and preferential issue are subject to SEBI, Stock Exchange, and Reserve Bank of India ("RBI") aromand
- b) Ms. Pratika Sharma ("Acquirer 2")

- Mc. Prailis Sharma (Z4cquire?) Mc. Prailis Sharma (Z4cquire?) Mc. Prailis Sharma (Sarma Charma Sharma aged 31 years. residing at 103. Amber Court-2. Esse Tovers. Mc Broad, Burgaon-1 20200. Contact Iniv = 41 se200506980. Email Prailia.00200gmail.com She Ia 3 solar: Analysi teth throm Ethic Iniv 5000 and Sharma (Sarma) (Sarma) (Sarma) Management: Entreplace Hisk Management and holds a dorgere In BSC (H) Mathematics. She also holds C1-1, Friancelli Mathematic certification from The Instatute and Faculty of Actuaries (UK). As on the date of the Debiale Public Statement (DFS), the Acquires three no relationship or interest in the Target: Company, except for the contractual arrangement (Le, the SFA) and proposed aliberent deteined in Jonni and UR 2011 (Bacagnurout to the Open Offer) of this Debiale Public Statement, Inter-detailed inport in and UR 2011 (Bacagnurout to the Open Offer) of this Debiale Public Statement, Brite, and Charles and Debia.
- anguree our solution of the series of the se
- et Company. f date she does not hold a directorship in any co
- vac w and w in use and unit on 2 articolorsing in any Company. The Net worth of the Acquirer as of Neventer 28, 2024. Is 56, 50, 799,000-. (Rugees Six Cores So Lakins Ninry Nine Thousand Oby) and the same is conflict by CA Dependent. Jain (Amhotshrib) 20006). Partner M. N. Ramesh, Jinaid S. Co. Charterd Accusanitas having its Green at D. S. Shopping Complex, Sickor 13, Hisrar 12005, Haryana vide his certification November 29, 2024 (UI 242620005).Rhitter J. Society S. S. Society S. S. Society
- The Acquirer will be classified as a "promoter" of the Target Company pursuant to the com
- amer. Post completion of the open offer and preferential issue, the Acquirer shall hold majority of equity shares by virtue of which the will be in a position to exercise control over the management and atfairs of the Target Company and will form part of the "Promoter and Promoter Group" of the Target Company. The open offer and pretential issues are subject to SEB, Shock Exchange, and Reserve Bark of India ("RBI")

Confirmations by the Acquirers C)

- Commands by the Acquirers The Acquirers have not acquired any Equity Shares of the Target Company between the date of PA i.e., November 29, 2024, and the date of this Detailed Public Statement. The Acquirers undertake that they will not sell the Equity Shares of the Target Company held by them if any during the Other Period herms of Regulation 26(4) of the SEM (ISAS) Regulations.
- during the Offer Period II emerginal Regulation 25(4) of the SEBI (ASR) Regulations. The Adjusters have undertaken hat if they acquire any kurther Equity Shares of the Traget Company during the Offer period, they shall disclose such acquisition to the Stock Exchange where the Equity Shares of the Traget Company are used and to the Traget Company at its registered offere with e2 Hours of such acquisition in compliance with Regulation 148(6) of the SEBI (ASR) Regulations. Further, they have also discritation that they will a discust any structure structure. Company during the end between the eV foreign approximation 168(6) of the SEBI (ASR) Regulations. Further, they have also have approximately with Capacity any Structure Structure and the Company during the end between the eV foreign approximation 168(6) of the SEBI (SAR) Regulations. The modeling in secantice, in terms of a date of this DPS, the Adjusters at the Traget DPS (SBR) Regulations. As difficulty of any other regulations maintoint the SEBI (SAR) Regulations. The Adjusters are not capacity the adjuster and the SEBI (SAR) Regulations at the Regulation there of the SEBI (SAR) Regulations at the traget DPS (SBR) Regulations. The Adjusters are not capacity the adjuster and the SEBI (SAR) and the SEBI regulations and the SEBI (SAR) regulations.

- 21(1)(z) (the EBI (5AS) R (Buguitations. The Acquirers are not Lapprotect for 42 of the Fuglitive economic offender under Section 12 of the Fuglitive Economic Offenders Act. 2016 (17 d 2018), in terms of Regulations (21)(a) of the EBI (SAST) Regulations. The Acquirers and their companies in which they are the promoter and/or director, are not appearing in the whild dictuality is list of the Reserve Back of India. vii.
- viii.
- d) Information about the PACs :
- No person is acting in concert with the Acquirer for the purposes of this Open Offer

Sr.	Name of Selling	Nature of	Part of Promoter/	by	Details of Equity Share by the Selling S				
No.	Shareholder	Entity	Promoter Group (Yes/No)	Pre-Transa No of Equity Shares	stion* % of holding	Post-Trans No of Equity Shares	action % of holding		
1.	Dipeshkumar Ravjibhai Patel			11,10,000	2.17%	Nil	Nil		
2.	Jagrutiben Jagdishbhai Patel			5,90,000	1.15%	Nil	Nil		
3.	Hareshbhai Govindbhai Patel			5,79,000	1.13%	Nil	Nil		
4.	Vijaykumar Bhikhabhai Patel			5,66,000	1.11%	Nil	Nil		
5.	Maheshkumar Bhikhabhai Patel	Individual	lual Yes	Man	5,62,000	1.10%	Nil	Nil	
6.	Mitesh Kumar Patel	Individual		5,45,000	1.07%	Nil	Nil		
7.	Kiritkumar Iswarbhai Patel			5,48,000	1.07%	Nil	Nil		
8.	Jagdishbhai Punjabhai Patel	1		5,14,500	1.01%	Nil	Nil		
9.	Kiritbhai Ambalal Patel			4,70,000	0.92%	Nil	Nil		
10.	Sanjaykumar Chandubhai Patel			4,00,000	0.78%	Nil	Nil		
		Total		58,84,500	11.50%	Nil	Nil		

- As approximation of the issue (Sami States Capital information (11.50%) (Nit) (11.50%) (Nit) (11.50%) (Nit) (11.50%) (Nit) (N
- ww.ramchandrafinance.in
- www.rambarderiniance.in The Company is mainly equiped in MBFC activities such as granting loans and advances viz, personal loans and business to and the advances of the company are listed on BSE Limited with effect from July 11, 2014 bearing the symbol 'RLPL', signed cost 358-43 and the flow IG advances of the farget Company is INES/BP01015 The status of the equity shares listed is under 'XT/T+T Clargory' In SEE.
- The Equity Shares are frequently traded in terms of regulation 2(1)(j) of the SEBI (SAST) Regulations As per data available on the MCA vebsite, the Authorized Share Capital of the Target Company is ₹ 5,500.00.00. Comprising of 5,500.0000 coupley Shares of ₹1/- each. The paid-up Equity Share Capital of the Target Company is ₹5,11,62,000/- comprising 5,11,62,000 Equity Shares of ₹1/- each fully paid up.
- 5.50.00.000- comprising of \$5.000.000 Early Shares of 7 (1- seah. The paid-up Early Share Capital of the Target Comparis § 5.11.82.000- comprising 5.11.82.000.000 Early Shares of 71, seah that yaid to compare in the standard Directors of the compare in the standard Directors of the compare in the standard Directors of the compare in the standard Directors of the compare in the standard Directors of the compare in the standard Directors of the compare in the standard Directors of the Standard Directors of the Standard Directors First Lashi peatly shares of taxe value of Rs. 1- (Rupes Directors of Rs. 1- (Rupes Directors First Lashi) peatly shares of taxe value of Rs. 1- (Rupes Directors Tark Lashi) peatly shares of taxe value of Rs. 1- (Rupes Directors First Lashi) peatly shares of taxe value of Rs. 1- (Rupes Directors First Lashi) peatly shares of taxe value of Rs. 1- (Rupes Directors First Lashi) peatly shares of taxe value of Rs. 1- (Rupes Directors First Lashi) peatly shares of taxe value of Rs. 1- (Rupes Directors First Lashi) peatly shares of taxe value of Rs. 1- (Rupes Directors First Lashi) peatly shares of taxe value of Rs. 1- (Rupes Directors First Lashi) peatly shares of notice of the Standard Directors on the Tayst Compare 1 take meeting of Standard Directors on the Tayst Compare 1 take meeting and Standard Directors on the Tayst Compare 1 take meeting and Standard Directors on the Tayst Compare 1 take meeting and taxe on the Arget Compare 1 take taxe of the Arget Compare 1 take take taxe of the Arget Compare 1 take take take take taxe and a price of 2 226- (Rupees Standard Directors Standard Directors Standard Directors and Parket Take 1 take 2 and price of 2 226- Rupees Standard Directors Reserving Tayst Lashi Ohy) (In the Arget Compare) (Rupe 1 take 1 take 2 and price of 2 226- Rupees Standard Directors Reserving Tayst Lashi Ohy) (In the Arget Compare) (State 1 OR Hanget Take 1 take 2 and take 2 and take 2 and take 2 and take 2 and take 2 and take 2 and take 2 and take 2 and take 2 and take 2 a
- As per the shareholding pattern filed by the Target Company with the Stock Exchange for the quarter ende September 30, 2024, (i) there are no partly paid-up Equity Shares; (ii) it has not issued any convertible
- securities As on the date of this DPS, the Target company does not have any Subsidiary or associate Company nor does the use Joint Venture with any entity. The Target Company is a Non-Banking Finance Company (NBIC') registered with Reserve Bank of India (YBB') and prior approval Tom the RB in terms of master RB Master Directon-Reserve Bank of India (YBB') and prior approval Tom the RB in terms of master RB Master Directon-Reserve Bank of India (YBB'). The Target Company S-Sace Bank de Regulation (Theorem S. 2023 diet Octeant 19, 2023, 107 transfer of management and control (YBB') before the Regulation (Theorem S. 2024 diet Octeant 19, 2023, 107 transfer of management and control (YBB'). The Target Company is Sace The Borniary Stock Exchange (BSE) and has paid listing tees for the financel year 2023; 2024 to BSE. Limitet.
- xii.

Sr. Vo.	Regulation	Details	Quarter/ Month	Fine / Penalty Rs.	Non Submission/ Delay submission
1	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92,000/-	Non-Appointment of Company Secretary
2	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90,000/-	Non-Appointment of Company Secretary
3	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Appointment of Company Secretary
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non-Appointment of Company Secretary
5	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2019	66,000/-	Non-Appointment of Company Secretary
6	Reg. 34	Annual Report	March 2016	20.000/-	Delay Submission

31, 2022 is as set out below

(Amount in L Audited Financial Statement for the Particulars

Financial Year ending on March 31, 2024 2023 2022

TotalIncome	46.27
Net Profit/(Loss) for the year	1.64
Earnings per Share (₹ Per Share)	0.0032
Net worth/ Shareholders' funds	552.02

2011	ce: Audred Financial Statements
ń.	The Present Board of Directors of Target Company are as follows:

Sr. No.	Name	Designation	DIN/PAN
1	Mrs. Harsha Bhanshali	Non-Executive - Independent Director-Chairperson	08522254
2	Mr. Pradeep Jain	Executive Director	03363790
3	Mr. Pramod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ms. Urja Jain	Chief Financial Officer	*****2695L
5	Mr. Nitin Parmar	Independent Director	07551010
6	Ms. Aditi Garg	Company Secretary & Compliance Officer	*****5135R

Note: As per rule 15(2)(a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SE (LIOR) Regulations"), the Target Company is exempted from the compliances of the provisions regulations 17, 17, 18, 19, 2 12, 22, 23, 24, 24, 24, 25, 26, 27 and classes (b) (a) and (i) do sub-regulation (3) cargot capation (5) and gard C, Dard Ed Schedder V. xvii. There are no directors representing the Acquirers appointed as directors on the Board of the Targ

DETAILS OF THE OFFER

Ea

- The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 and other applicab provisions of the SEBI SAST Regulations to all the Public Shareholders of the Target Company. . This Offer has been triggered due to
- a) Share Purchase Agr ament ("SPA") executed on November 29, 2024, between Acquirers and Pro Seller for acquiring 58,84,500 Equity Shares carrying voting rights representing 11.50% of the Pre-Iss. Paid-up Equity Share Capital of the Target Company from the Promoters/ Seller at an agreed price of ₹ 1.50

(Rupess One and Firty Paisa Only) per Equity Share aggregating to ₹ 88.26,750 /- (Rupess Eighty-Eig) Lakins Twenty-Sk Thousand Seven Hundred and Firty Only); and b) the preferential alloment of 3.00,0000 (Thee Growp July) paid up Equity Shares of face value of ₹ 1 sech (Tsuss Dama's on partiential basic representing 3.68% of Energing Yorting Fork Share Capit of the Target Company for cash at price of ₹ 2.26/- (Rupess Tive and Twenty-Sk Paisa capit of the Target Company for cash at price of ₹ 2.26/- (Rupess Tive and Twenty-Sk Paisa capit De Ecuty Share (Preferral Target) (Preferral Target) (Preferral Target) (Preferral Target) 5.78,0000- (Rupees Sk Cores Seventy Eight Lakis Only) to the Acquirers

Series of the security of the

Unrections, cucks state of tober (2), cucks, the transfer of management and common to rever-. The Acquires these made this of the officer to explain to the 2 CLI 20 (10% concer Event Lakins Tw Thousand One Hundred And Twenty) Hully paid up (zuly Shares of 8 H⁻, (Rupees Cone only) ear prepersenting 28% of the thermarging Volting Statu 26 Jate Hone The Englicon State (2) as the prepersenting 28% of the thermarging Volting State (2) for the Hone Public Shareholders of the Taget Company. The appropriating to a total is consideration of 4 (2) for Share From the Public Shareholders of the Shareholder State (2) for Shareholder and the Shareholder (2) for Shareholders of the Shareholder Shareholder Shareholder (2) for Shareholder (2) for Shareholders of the Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholders of the Regulations and subject to the terms and conditions are stot in PA, DFS and Latter of Offer ("LDF"). The Affect is indicated the Infolmed on the storeholder (2) for Shareholder (2) for (2) for Shareholders of the Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for (2) for Shareholder (2) for (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for (2) for Shareholder (2) for (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for Shareholder (2) for (2) for Shareholder (2) for (2) for Shareholder (2) for (2) for Shareholder (2) for (2) for Shareholder (2) for (2) for Shar The Offer is subjected to the following statutory approvals namely:

- The offer is subject to prior approval from the RBI interns of master RBI Master Direction- R Bank of India (Non-Banking Financial Company Scale Based Regulation) Directions, 2023 October 19, 2023, for transfer of management and control of NBFC. ed Regulation) Directions, 2023 dat
- approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect sed Preferential Issue
- C) As on the date of PA, to the best of the Acquirer's knowledge, no other statutory ap
- for the purpose of this offe The offer would be subject to all other statutory approvals if any that may become ap data before the completion of this offer.
- data before the completion of its offer. In case of a delay in the nearbot dary studuory approvals that become applicable to the offer. SEE may, it statisfield that such delay in the nearbot of the nearbot is statisfied and and an an and attributed wy initial default failed to use regretcore the part of the Acaderise to delay proved a may approved subject to such terms and confidences as may be specified by SEBI. Including payment of interest accordance with Beglie SEBI (SISST) Regulatories, series that Academic to the commensement of the tendenting period for the offer perioding nearbot, series that any approvals o grant extension of the time to the Academic to the Confidence of such statisticary approvals panelodiess whose equity shares have been accepted in the offer.

Stateholders whose eguity shares have been accepted in the other. The Public Standholders who tender that Fuely Shares in its Other shall ensure that the Equity Shares is and clear from all lense, charges, equidable interests and encumbrances and shall have obtained all necessar-consents for its and the Equity Shares in the theoregoing basis. The Acquirer shall acquire the Equity Shares from the Public Shareholders who have validy tendened that Equity Shares in the Diffs, together with the shareholders who have validy tendened that Equity Shares in the Diffs, together with a diffs stathet-difference.

- All the Equity Shares validly tendered by the Public Shareholders in this Offer will be acquired by the Acquir in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of off that will be issued in relation to this Offer ("Letter of Offer" or "LoF").
- As on the date of this DPS, there are no (i) partly paid-up Equity Shares; or (ii) outstanding converti-instruments (warantisfully convertible debentures/partially convertible debentures including ESO issued by the Target Company viii.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEI SAST Regulations. This Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulation
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of th
- Target Company Deen offer for acquiring shares can be withdrawn by the Acquirers if it would be outside the reasonal control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SE (SAST) Regulations. under Regulation 23(1) of the SE

(545) Regulations. Acquire will be classified as a promoter and Pomoter Group of the Target Company along with the exist. Pomoters and group entering group of the Target Company, Yaong with the exist. the acquire will be classified as a promoter and percent as loss and open effect (mentioned above) the Acquirer hall hold majorly of equity shares by virtue of which he will be a patient and Promoter Group of the Target Company. Subject to necessary compliance and in accordance within and Promoter Group of the Target Company. Subject to necessary compliance and in accordance within ESII (SA51) Regulations and SEGI (Laigner Subjects and Discoster Regularious). Providences, 2015. The Manager does not hold any equity Shares in the Target Company as of the date of the DPS. The Manage further declases and undertakes not to deal on its own account in the Equity Shares of the Target Company. Company xiii

- auning the vince whole provides and belief of the Acquirer, as on the date of this Detailed Public Statement, the are no statutory or other approvals required to implement the Differ other than as indicated in Paragapathy. It is Detailed Public Statement. If any other statutory approvals are required or become applicable prior completion of the Differ, the Differ would be subject to the mercipit of such other statutory approvals are Acquirer wint and proceed with the Offer in the event such statutory approvals are Regulation 23 of the SERI (SAST) Regulations. In the event of withdrawal, a public amouncement will made within 2 (Rev) Working Days of such withdrawal in the Newspapers and such public amouncement will also be sent to SERI, SES, and to the Taugat Company at its regulated affect.
- will also be sent to SEBL BSF, and to the Target Company at its registered office. The Acquirer does not have any plan to discose of or of thervise senumber any significant assets of the Target Company for the next 2 (how) years from the date of closure of the Opin Office, except in the ordinar and/or rationalization of the branch Samparia devector the work mit register of the section of the section and and/or rationalization of the branch Samparia devector the text mit register of the text of the text and section of the branch Samparia devector the section register of the Target Company. In the end any substantial sets of the Target Company is to the Samparia disposed or of northering encounter other than in the ordinary course of brains. The Acquirur undertake that he shad do so only upon the result of the prior approver the standholders of the Target Company is work of a signal or assistion passed be pedata blauk, in turns of Regulation 55(2) of SEBI (SAST) Regulations, 2011 and subject to the provision of applicable law as may be required
- of applicable two s may be required. Upon completion of the Differ, assuming that laceptance of the Offer, the Acquirers will hold 55696620 Equity Shares representing 70.21% of the Emerging volting equity Share Capital of the Target Company as on the theth working days that the occusion of the Inferencing Percel As are Peoplation 3 of the SEII (LOR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulatorin) Rules, 1957, as marrieder (SSRR). The Target Company is regularid to martiating the Isses 256 public shareholding as determined that accordance with SSRR on a continuous basis for Isling. However, pursuant to completion of the Spen Offer, the Jubic Stareholding. The Target Company will be low the minimum public shareholding (UMPS) requirement as per Rule 19A of SSRR read with SEII (LOR) Regulations. In such an appropriate by the Acquirer, to meet the MPS requirements specified under SCRR. Xeonium 10 Tarket the MPS requirements by Rule Island the SCRR as device the Scrept Offer, the Erest BACKGROUND TO THE OFFER

SHAREHOLDING AND ACQUISITION DETAILS:

ARROWING 10 THE OFFEH The Offer is a managing offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEB (SAF) Regulations, pursuent to the execution of SPA for the substantial acquisition of shares vising right and control over the Target Company and additionent of shares by orderestial issues. The State Purchase Agreement (SPAY) executed on Inventmer 29, 2020, helveen Acquirers and Pomoters: Seler for acquired SBA 54 SOF (selengt) Shares carrying voting this regrestration 1155K of the Pen-size Pai-Lip Equity State Cargo purgent 105 SOF the Pomoters' Seler of an an agend pice of 1.50° (Rignes Can of Pf P) Fasta 100) price Equity States carrying segmenting to 2.88 26,750– (Rupets Eighty Eight Lakits Iventry-Six Thousand Seven Hundred and Fithy Dinky; Eight-Eight-Lakis Teerhy-Six Toossand Seven Hundred and FM) Givy. The Board of Directors of the Target Company after innering held on November 29, 2024, has authorized is reflected al advanced of 3,00,0000 (Fine Circe) fully paid to Equity Shares of has value of \$1.1 each finance Company or performant basis representing 36.85% of Emerging Vends (Equity Share Capital of the Target Company or cash at a price of 42.25% (Figures Too and Unity Shares and Share Vends) Equity Share ("Phetmential Issues) ("Undering Tarassactors") for a constitution aggregating Explose Share ("Phetmential Issues) ("Undering Tarassactors") for a constitution aggregating Explose Share ("Phetmential Issues) ("Undering Tarassactors") for a constitution aggregating to Explose Share (Shares SL) cons Severy (Equit Lakis Givi) version (Sastillande version He privisions of Companies Act, 2013 (Arc)" and Chapter V of the Societties and Exchange Board of Inder to started behavior and constructive transmission (Sastillande RB). The consent of the members of the Target to started behavior and other regulatory approvals including RB. The consent of the members of Inter Sastillander versions in the inder RB. The consent of the members of Inter Sastillander versions ("Ana And Persential Sastillander Version") counting and the consent of the members of Inter Sastillander Version (Sastillander Version) and assesses of index of a objective of index on anticologies and charter guidance version ("Anadorna") counting and threader of Inter Landor enzional Share And Persential Sastilla Anadorna", counting and threader Sastilla Anadorna (Sastilla Anadorna) and and Persional Share Anadorna (Persential Sastilla Anadorna) and and threader (Sastilla Anadorna) and the provide persential Bastilla Anadorna (Sastilla Anadorna) and the anadorna of the anadorna of the counting and threader and the single and threader threader and the single and threader and the target and the anadorna of the counting and threader threader and the single and threader thread

Pursuant SPA and Preferential Issue, the Acquires shall hold mightly of voting equity shares by virtue which they will be in a position to exercise control over management and affairs of the Target Company are which they will be in a position to exercise control over management and affairs of the Target Company are will form part of the Pronoter and Promoter force) of the Target Company are provided to the start of the start of the start of the start of the start of the start of the start of the requirements Restrict Restrict

requirementions) requirements, to the payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (CAST) Regulations and subject to the terms and conditions set out in this IPFS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEB (SAST) Regulations

(and c) requirements of the Acquirers for the acquisition of Equity Shares is to have substantial holding Equity Shares, woing rights and control of the Target Company. On the completion of the underly instructions of the Open Offer, the Acquirers will look to further expand the business and drive the n growth phase of the Target Company.

The current and proposed Shareholding of the Acquirers in the Target Company and the details of the acquisiti are as follows:

ails ails	dendal (Press)		Acquiser -1 Mr. Akhil Mital	Acqui	18r -2	Total
ne of Acq Iress	uirer(s) / PAC(s)		Mr. Akhil Mital C/o Ram Bilas Mital, PNO -2 Road No 7 F F R Punjabi Bagh W	2 Bist Ford G	tor-228, 65) Palam uroace	
ne(s) of p wirers / P	ersons in control / j AC where Acquirer	promoters of s / PAC are	Dahi 110025	est Haryana	122015	NA
spanies	Group, if any, to whi					
belotas ta			NL.	N	E	NA
Iransaeli	on Shareholding	No. of Equity Shares % of Paid-up Equity Share Capital	NL	N	**	NA
No. of sha	ares to be acquired	pursuant to Share		8,84.500 Equity	shares	
poped sha	reement (SPA) preholding after	No. of Equity Shares	1	2943		58,84,500
acquisitic SPA	in of Equity Shares	% of Emerging Voting Share Capital	3.62%	3.6	2%	7.25% *
No. of sha	ares to be acquired Preferential lasse of	pursuant to	3.	00,00,000 Equi	y shares	20
posed shi	archoiding after	No. of Equity Shares	1,79,42,250	1.79.4		3,58,84,50
acquisition of Trigger SPA and	areholding after on of Equity Shares red the Open Offer I Post allotnest of	% of Emerging	22.11%	22.1	5856(54)	44.21% *
forantial I Open Offe	ssue)	Voting Share Capital	122.5.27	11,02,120 Equi		1000120
posed shi	archolding after	0.0000	Conservation of the		91830-D	5,69,85,62
gared the Prefere	reholding atter in of shares which Open Offer (J.c., * ntial issue and	No. of Equity Sharea	2,84,93,310	2,84,9	3,310	0
utting ful	l acceptance of r)(A+B+C)	% of Emerging Voting Equity Share Capital	35.10%	35.1	250	70.21% *
other int	erest in the Target (Acquirers have n Company, sweep the SPA) and pro for allotment of 1 relation to the Us	for the contrac posed allotment .50,00,000 equi	tual arrang of preferen ty shares (ement (i.e., Itial issue
Presently 538540 The annu	and the same of Equil valued tracing turnor	of the Targel Company ty Shares of the Target C ver in the Equity Shares ir to the month of PA ()	ompany is incore	pany based on t	mbol RLFL rading volu	ime during th
Presently 538540 The annu Twelve c below;	, the Equity Shares and the ISIN of Equit satized tracing turnor alendar months prio	ty Snares of the larger C ver in the Equity Shares ir to the month of PA ()	origany is web to of the Target Com .a. November 01,	Portons, pany based on t 2023 to Octobe Total Number	mbol RLFL rading valu r 31, 2024 Annualt	, Script Code ime during th) is as set or zed tradies
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Presently 538540 The annu Twelve c below: Bittel Exchan BSE	r, the Equity Shares and the ISIN of Equit sated tracing turnion alandar months prio Time Period Newambor 01 2023 to Octob 31, 2024 we basinda.com	ver in the Equity Shares ir to the month of PA () Total Number of traded during the months prior to 8	empany is site 5 to of the Target Com .e. November 01, Equity Shares welve calestar te menth of PA	Total Number of listed Equity Shares	mbol RLP. rading volu 51, 2024 Annualt turnovtr (Equity St	, Script Code une during th) is as set ou zed trading (as % of total hares listed) 2.30%
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t on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer ze, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be relied for the sad revision in the Offer Price of DerSize. Medic for based on-basis in the OTHP Reloce OTHP bits. The share which in the OTHP Reloce other for if these purchases / competing offers, 1 will be done only up) the printed prior to bins (1) working approximation of the date of commencement of the tendenting period and would be direct bins the Sharehold Between SHAREHOLD REPORT BETWEEN THE OTHP (resourching full acceptances) for the acquisition up to 2,1102,122 to Date Frank Period Between the Date on Other (resourching full acceptances) for the acquisition up to 2,1102,122

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stemant"). Vinenda Najago (Chartod Accountied) (Membership No.: 416004), Partner at Mit. Goyal Najgod & Co artnerd Accountanto having to Suffice at A-2, 161-162, 3vd Picco Sectors A, Bohini, New Delhi - 110065 sénia hi Tikozion November 22, 2024 (JUDI: 2414000468KUID07211) certificia that Mit. Adul Mital (Acquiter - 1) el sufficient resources to mactine fund requirementifor the ablgation of Open Offer of the Targot Correspond • environmentation can university numericality and a second provided in the start of the start Company, or provide the start company of the start of the start company of the constraint ring its office at 0.5 s - 28. SHOPPING Company, sector 13, Hear - 125003, Haryana vide his conflictant environment of the start company, sector 13, Hear - 125003, Haryana vide his conflictant environment of the start company, sector 13, Hear - 125003, Haryana vide his conflictant environment of the start company, sector 13, Hear - 125003, Haryana vide his conflictant environment of the start company, sector 13, Hear - 125003, Haryana vide his conflictant environment of the start company, sector 13, Hear - 125003, Haryana vide his conflictant environment of the start company, sector 13, Hear - 12, Herris company, sector 13, Hear - 12, Herris company, sector 13, Hear - 12, Herris company, sector 13, Hear - 12, Herris company, sector 13, Hear - 12, Herris company, sector 14, Hear - 15, Herris company, sector 14, Hear - 12, Herris company, sector 14, Hear - 12, Herris company, sector 14, Hear - 12, Herris company, sector 14, Hear - 12, Herris company, sector 14, Hear - 12, Herris company, sector 14, Hear - 12, Herris company, sector 14, Hear - 12, Herris company, sector 14, Hear - 12, Herris company, sector 14, Hear -

moentmoutes one tent in the right of the encourse arrangements, the Manager to the Office is satisfied (a) about the sequency of resources to meet the francisi regaraments for the Open Offer and the addly of Acquire to sequence the Gam Office in accordance with the SEII (ISAST) Required sectors, b) that the managements to sequence the SGI (SSAST) Required to SGI (SSAST) Required as a sequence of the addly of the source ymmet Reveal, which is accordance with the SGI (SSAST) Required to SGI (SSAST) Revealed to the source ymmet Reveal, which are associated with the SGI (SSAST) Required to that it is adding to the in accordance with the SGI (SSAST) Regulations.

e.e. a secondation marries don't (also a) negatitation. casa of any upward revision in the Offer Price or Offer Size, the corresponding increases to the electrow amoun mentioned above shall be made by the Aquiver in terms of Regulation 17(2) and 18(5) of the SEBI (SAS guilations, priorite effecting such revision. ATUTORY AND OTHER APPROVALS

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Activity	Date*	Day	
Issue of Public Announcement	November 29,2024	Friday	1
Publication of Detailed Public Statement in newspapers	December 08,2024	Friday	1
Last Date for Filing of draft letter of Offer with SEBI	December 13,2024	Friday	1
Last date for Pablic Announcement of a competing Offer	December 20,2024	Friday	11
Last date for receipt of comments from SEBI on the dialt letter of Other (in the event SEBI has not sought clarification or additional information from the Manager)	January 05,2025	Monday	Rarv
Identified Date**	January 08,2625	Wednesday	RACV
Last date for dispatch of the letter of Offer to the Public Shareholders	January 15, 2025	Wednesday	I TOUL OF
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shambolders of the Target Company for this Offer	January 20, 2025	Monday	-FINANCIAL ADVIS
Last date for upward revision of the Otlor Price and/or the Otler Size	January 21, 2025	luesday	1
Date of publication of Offer opening public announcement, in the newspapers in which this OPS has been published	January 21, 2025	Tuesday	1
Bate of Commencement of Tendering Period ("Offer opening Date")	January 22, 2025	Wednesday	For and on behalf of the Acou
Date of Closure of Tendering Period ("Offer Closing Date")	February 04, 2025	Tuesday	1
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	February 18,2025	Tuesday	Sd/- Nr. Akhil Mittal ('Acquirer 1')
Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	February 25,2025	Tuesday	Date : December 05, 2024
Last date for filing the post Offer report with SEBI	February 25,2025	Tuesday	Place: Delhi

*The above timelines are in dicative (propared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of ability of capitative approvals and may have to be invised accordingly. To derify, the ability is a comparising doctor that increases within dates according compared the SEBI (SAST) Republics.

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For and on behalf of the Acquirers

Rectistrates of Price ADDRESS Hame: RanverhanzellAnktoon Physite Linited Registrated Office Address : 500, Articola Heights, Cop. Gujart Wilyaubh, Hr. HyneRpanger, Amendadon, Gujartal 30000144 Oreparate Office Address : 207, Styamel Loxie, Skyamal Lowel Road, Ahrindisod Centent No. : 440 97/226/3727 Website: IntoScharter (M. Schult, Schult, Stath SEBI Roy, Mar. : MotoOol 3217 Centent Parcer: Into Parth Micro / Le Sancha Stath

Sebi neg. No.: Involution Sen / Ms. Aayushi Shah Contact Person: Mr. Richi M Shah / Ms. Aayushi Shah Emaili ID : <u>McRein evoluti</u> Investor Grievance ID : <u>JGReinsverin</u>

\$4/-Ms. Pratika Sharma ('Acquirer 2')

ત જામીનદારનં શરનામં

sirisni anull

Date : December 05, 2024 Place: Delhi

નેશનલ કંપની લો ટ્રિડ્સુનલ, અમદાવાદ પહેલો અને બોને માલ, કોર્પોરેટ લબ્બ, સ હોસ્પિટલની સામે, સ્વર્તેષ સ્મોષ્ટન્સીવેલ્મર લાળે, સામદવાદ, ગુવરાત

બાલેર સુર

સંબંધિત વિગતો

CC/CI Service

શ્રી ઢીખાભાઈ રાશાભાઈ ખમાલ જીયા ઈકો પ્રોડક્ટ્સ લિમીટેડ

કપ્લ, લીનાથજી નગ માવનગર - ૩૬૪૦૦૨ ૨૯મી નવેમ્બર, ૨૦૨૧

શ્રી સુનિત જગદીશચંદ્ર શાહ રાત્રસ્ટેશન નં.:

પ્રોટીચમ ફાચનાન્સ લીમીટેડ (અગાઉ ગોવ સોર્સ ફાયનાન્સિયલ ટેકનોલોસુસ લીમીટેડ તરીકે જાણીતી) જ્રાજ્ટર્ડ ઝોરીસ: ભિલાંન નોલપ્પાર્લ (ઓરસી), બીંદ, બીંગે મળા, પ્રાડી ગામ, ઝોરીસ, ધ વેટર્સ એકસાયેસ ઠાવવે, કામાં હસ્ટલીસ્ટ અરેટેસ, કુરવેલાં બેંગર, પ્રાંતા, બારણ -અલ્લા, ક્લાર થોરીસ : બળ,તવ,તવર, સ્વાર મેરસ્ટીક, સ્વાતી સ્વેક્ત પાસે, કારે કોરી કે સામે, લીં માર્કન ઝોલિસબિર, અમદાવાદ, ગુજરાત-Protium ા ફાયબાન્સ લામોટડ જરાવા પણ પ્રાપ્ય પર પ્રાપ્ય શં આવશે. શ્રોટર જ્વતાને જાણ કરવામાં આવે છે કે અમે વેબસાઈટ ! net મારકત જાહેર હરાજી ચોજવા જઈ રહ્યાં છીએ. ૧૨. ઇ'- કરાજીની તારીખ અને સમસ ૧૩. ઇઝેમડી જ્યા કરવાની છેઠી તારીખ ૧૪. નિરિસ્ણાની તારીખ ૧૨.૦૩/૦૧/૨૫ ના રોજ સવારે ૧૧.૦૦ થી ૨:૦૦ સુધી (પ્રતિદિ આંચ મિનિટના અમર્ચાદિત લંબાણ સાથે) ૪. માંગણા નોટીસની તારીખ ૦. રિઝર્વ ૨૭મ ૧. એકાઉન્ટ નંબર પ. કલમ ૧૩(૨) મુજબ માંગણા નોટીસની ૨કમ ૬. સાંકેતિક કબજાની તારીખ ૧૦. અર્બેસ્ટ મની કિપોઝીટ ૨. દેવાદાર, સહ-દેવાદારનું નામ ૮. મિલક્ત/મિલક્તોની વિગત ૧૧. બિક વૃદ્ધિની ૨૭મ ૩. ગીરવેદાર (રૂા.) માં (રૂા.) માં ૯. રૂા. ૧૪૪૧૪૫૦૦/– (રૂપિયા એક કરોડ છ. (તારીખ) મુજબની ૨૭મ ૪. તારીખ: ૧૪/૦૮/૨૦૨૪ લોન એકાઉન્ટ નં. GS048LAP2275106 ૧. કવિશા પોલ્ટ્રી પ્રોડક્ટર ૩. પ્રભુ મચુરી શ્રીકાંત તમામનું સરનામું : ડડી ૪૨૨૮ (ની, ક્રી મંગલમ, દાશપીઠ સ્ટેડ, બેગમપુરા, ચુમ્માલીસ લાખ ચોદ હજાર પાંચસો પુરા)

 شور مرد مرد الله المرد الممرد المرد المرد ال મંગલમ, દાશાપીઠ રોડ, બેગમપુરા, સુરત, ગુજરાત-૩૯૫૦૦૩, અહીં પણ : સોપ બં. દ ચી વસ, ગાઉન્ડ કલોર, ઓમકાર પ્લાઝા, વુખો રેવન્સુ સર્વે બં. વસડ, બવો રેવન્સુ સર્વે બં. વલ્, ડીપી સ્કીમ, ઓ.પી. બં. વર, ગેમ.-બોસ્તાન, ૧૩.૦૬/૦૧/૨૫ ના રોષ સાંજે ૫.૦૦ વાગ્યા સુધી ૧૪.૧૯/૧૨/૨૪ ના રો૧ સવારે ૧૧:૦૦ થી સાંજે પૈકી, સબ પ્લોટ નં. ૦૨, ગામ પેટા જિલો-ઉદ્ધના (મજુશ), જિલો-સુરત aualicus) (طاحجاط https esi.aucl

. તમામ ઇસ્ટ્રુક ભાગોદારા/બીડરોન https://saffaesi.auctiontiger.net&https://protium.co.in ની મુલાકાત લેવા વિનતી છે. વિગતો, ાલીમ માટે, ભાવી બીડરો મેસર્સ ઘપ્રોક્ચુરમેન્ટ ટેકનોલોગ્રુસ લીમીટેડનો સંપર્ક કરી શકે છે. સંપર્ક શ્રી રામ શર્મા, સંપર્ક નં.: ૮૦૦ ૦૨૩૨૯૭/૦૭૯-૩૫૦૨૨૧૮૨, ઘમેઇલ આઇડી

આ સિક્યો તારીખ : ૦૧.૧૨.૨૦૨૪ સ્થળ : સુરત લીમીટેક

નેશ<mark>નલ કંપની લો ટ્રિલ્સુનલ, અમદાવાદ</mark> હવેવો અને બીખે માળ, કોર્પોર ભવત, બેસ્ટિલની થયે, કલવેજ સમયગ કોંબેસ, અથવે, અમદાવાદ, ગળવા (ઇનઝોલન્સી છેન્ડ બેકવપી ગોડે એક મિન્સિ ચેગ્લુલેમ્બ્સ, સ્વાર્શની કલમ ૧૦૨ હેઠળ) શ્રી ટીખાભાઈ રાણાભાઈ ખમાલના લેણદારોને ધ્યાન આપવા જોગ (જીયા ઈકો પ્રોડક્ટ્સ લિમીટેડના વ્યક્તિગત જામીનદાર) ાઓ એન્ડ બેકરપ્સી બોર્ડ ઓક ઇન્ડિયા રેગ્યલેશન (ઇનસોલ્બસી એન્ડ બેકરસી બોર્ડ ઓક ઇન્ડિંગ ટેગ્યુલેશન્સ, સ્વર્શની કલમ ૧૦૨ હેઠળ) શ્રી जानञ्चભાई રાણાભાई ખમાલના લેણદારોને ધ્યાન આપવા જોગ (જીયા ઈકો પ્રોડક્ટ્સ લિમીટેડના વ્યક્તિગત જામીનદાર) સંબંધિત વિગતો ચાક્તિગત જામીનદારનું નામ શ્રી નાનજીભાઈ રાષ્ટાભાઈ પ કોર્પોટેટ દેવાદારનું ના જેમાં જામેનગીરી જીચા ઈછે પ્રોક્ટફ્સ લિમોટે: ગામી છે વ્યક્તિગત જામીનદારનું નામ કોર્પોરેટ દેવાદારનું ના જેમાં જામીનગીરી 6... વ્યક્તિગત જામીનદારના સંબંધમાં નાદારી શરૂઆતના ઓર્ડરની વિગત રિઝોલ્યુએશન પ્રોફેશનલ તરીકે કામહાવના ઇન્સોલ્વન્સી પ્રોફેશનલનું નામ પ્રત્યે ત્રોંગ્યા નેવન કામકાવના ઇન્સાલ્વન્સા પ્રાફણનલનું નામ અને નોંધણી નંબર રિઝોલ્યુએશન પ્રોફેશનલનું સરનામું અને ઇ-મેલ બોર્ડ સાથે નોંધારોલ રિઝોલ્યુએશન પ્રોફેશનલ સાથે પગાયાર માટે ઉપયોગમાં લેવાતં સરનામં અને 8 દાવો દાખલ કરવાની છેલ્લી તારીખ આ સંગ્રે માનનીય નેશનલ કંપની લો ટી
 हाला कर करणा के केवो लगेगा
 हाला किवेल करणा करणा के किवेल करणा करणा के काल करणा करणा के काल करणा करणा के काल करणा के लाल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा के काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा काल काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा काल करणा करणा काल करणा काल करणा काल करणा काल करणा काल काल करणा काल करण 1 කඩ නොග නයගත් වැන් යාජ්‍රී කාර්ත් කාර්

ખોટા અઘલા ગેશ્માંગ દીરતા પુરાવા સ્ટૂ હરવાથી દડ થશે. CA સુનિંત જગદીશચંદ્ર થાલ IBBI Registration No.: IBBI/PA-001/IP-P00471/2017-18/1084 i op.૧૨, ૨૦૨૨ AFA Number : AA1/1084/a02311225/10776 ભાષતંગ્ર AFA Validity Date : 31/12/225

ાવાના ખોટા અથવા ગેસ્ટમાંગે દીરદ્યા પુરાવ સ્પ્ર્યુક્ત્વર વ્યવ્યાથી દંડ થયો. CA સુનિત પગાદીશ્વર્ધાત્ર થયા IBBI Registration No.: IBBII/PA-001/IP-P00471/2017-18/1084 શ્રેષ્ઠા : બ્યાપ્સ-૨.૨૨૨૪ AFA Number : A41/108410/2014/25/1077 થયા : ભાષ્યનગર AFA Validity Date : 31/12/202

માઇબીબીઆઇની વેબસાઇટ પર ઉપલબ્ધ) પૂરી પાંડવાની રહેશે મોટા અથવા ગેરમાર્ગે દોરતા પુરાવા રજૂ કરવાથી દંડ થશે .

FRIDAY, DECEMBER 6, 2024

20

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DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMEROMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMITED

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001 Tel. No. +91 0265-3268100 | E-mail: <u>rlandfl@gmail.com</u> | Website: <u>www.ramchandrafinance.in</u> | CIN: L65910GJ1993PLC018912

oen Offer for Acquisition of upto 2,11,82,120 (Two Errore Eleven Labba Two Thousand One Hundred And Twenty) Jully paid up equily shares having a face value of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) auch ("Offer Shares") representing 26% (twenty-six percent) of the Emerginan Voting Equity Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) ach ("Offer Shares Capital (as deline eleven) of ₹1/- (Rupeas One anily) ach ("Offer Shares Capital (as deline eleven) of ₹1/- ("Offer Shares Capital (as deline eleven) of ₹1/- ("Offer Shares Capital (as deline eleven) of ₹1/- ("Offer Shares Capital (as deline eleven) of ₹1/- ("Offer Shares Capital (as deline eleven) of ₹1/- (twenty-six perc

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where retries the sound and making as as protected in the "SEBI (SAST) Reputations, 2011" "Public Standaulders" mean all the equity sharehold as of the Tastet Company rectuling. (I) the promoter are members of the promoter group of the Target Company. (II) the Accurrens, any persons deemed to be acting in concert with the Acquirem.

with the Sequence. "Program OPerformation State" means the proposal proferred takes approval by the Sector

5.11.02, 2000 Equity Shares. Temping Valling Explosition Share Capital "shall mean the total working and equity chains capital of the "Sergit Company yee to all y dividual scale sepacidatis as the Tota Check years (a sign methics) as the other tain particle that the intervalues of the statistical scale of the Total Share (a sign of the Share) (b) and the statistical scale scale of the Company of the Total Company, and the proposed Proteomic Share (a Share) work (b) the Chains of the Total y shares of the Total Company scale - Proteomic Cipic Company Event Event Labor Share Tota Total Company (a Share) (b) and the Total Company scale - Proteomic Biola Cipic Company Event Event Labor Share Tota Total Company (b) and the Total Shares - Proteomic Biol Cipic Company Event Event Labor Share Total Total Share (b) and Differ Skare Treases and the Cipic Company scale scale scale (b) and the total Share Total Share (b) and the total Share (b) and Differ Skare (b) and the scale of the Cipic Company scale sc

Shares of lace value 7.1% (Pupers One Only representing 26% of the Emerging Young Equity Store Capital pt Dampany, subject to the terms and construme methods in this PA and to be set out in the Debuild Public ent ("DPP") and the Lubter of DPP ("DAP") proposed to be sized in accommon with the SEBI (SAS)

Ngunomics (2011). Def Prise' means an offer proce of \$2,286- (Ruppes) have and Twenty-Six Paiss only) per Share ("Utiler Prise'). The Gauly Shares of the Target Concare, use frequently totaked writer the meaning of Papulation (11)(10) dhe Sitt Sitt (Shar) Regulations (21). The Other Prise has been information in accostoner with the providence (Papulation (11)) and (60) of the Sitt (SAST) Regulations, 2011, Assuming full acceptione with the Other Other: the Signation regulation (11) and (12) of the Sitt (12) and (13) of the Sitt (13) and (13) and (24,76,90,791.20 /- (Rupees Four Crore Seventy Six Lakhs Ninety Thousand Seven Handred Ninety One and Paisa

Shriver membrand (M) (Chie Ster). Struct Exchange: Invests the SEE Limited (ISSE). Tracking Periods into the period within which strainhold as may tender their shares in succeptance of an open off to acquire shares made under SEB ((SAS) Regulations. 2011

- bacquire shares make under Stall (2451) Regulations, 2011
 Viting Stares Capital "mains the lotter worm; grintly takin oppiid of the linger Company on a Myk dianal basis separate active taking taking taking taking taking taking taking taking Company on a Myk dianal basis separate active taking taking taking taking taking taking taking taking Company on a Myk dianal basis separate active taking takin
- standards. As on the date of the Distribut Parallel Statement (DIS), the Auguster has no relationship or interest in the Darge Concepts except for the constrained analysisment (LISS), the Auguster has no relationship or interest in the Darge Concepts except for the constrained analysisment (LISS), the Auguster has no relationship or interest in the Darge Concepts (LISS) and (LISS) and (LISS) and (LISS) and (LISS) and (LISS) and (LISS) and (LISS) and (LISS) and adjusted in point and analysisment in the Underlying Transaction, as departed to Concepts (LISS) and (LISS) and (LISS) and (LISS) and (LISS) and (LISS) and (LISS) and (LISS) and the point and analysisment (LISS). The SPA) and proposed preferential above (c1 150,00,000) forly pack-to Equity States (LISS) and (LISS). ĨΛ.
- Capital in the company. Presently the Acquire is not on the Board of the Target Company and does not have any other interest in the ÿī,

St. No.	Name of the Companies	Designation
- t -	Carbon Specialities Limited	Independent Director

(Alenthership No.: 419004), Partner al M/S. Goyal Nacpal & Co. Chartenet Accountants having its uffice stA-2, 161-162, Srd Floor Sector 8, Rohini, New Selfs - 110065 vide his certification November 27, 2024 #24-2, 161-162, 3rd Fleor Sector (UDIN: 244160046K80D67211). noter" of the Target Company purpound to the completion of the op The Adquirer will be plansified as a "pro

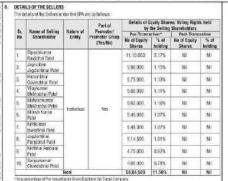
x,

- ume Fost completion of mexpen offer and preferential issue, the Acquirer shall hold mayority of early states by virtue of which he will be in a position to exercise control once the management and affairs of the Tanget Company and will be mayorit of the "Proceeders and Shorene through of the Tanget Company The open offs and profermitial issue as subjects SERI, ShockEchamage, and Freezer Library fitted (Hinda / Rift") xi:
- Ms. Pratika Shanna ("Acquirer 2")
- ĸ.
- NLE Profiles Sharing ("Acquired 2") Mix Profiles Sharing (a kor Profile) famme filtering of 31 years, mosiling at 103. Amber Caurt-2: Ease haves, NK-Rack, diagno-1220/02, Comuch hui + 511 40208019562, Email/Profiles 00008gggmth.com Eth. Lis. Semit: Analyst: which mans that 6 years of exploringe an targeting seignments in Rick Miningenetic Temperate Rock Magneting temperature and Neutrophysical Science (NG). Schedischlas CT-1, Francelli Mahamantace contribution fram the Institution and Richt of Actuarise (NG). Are on the sched Ind Davide Parket Science (DR): The Acquire Institution of Institution of Institution of the Target Company, science for the comparison (Institution of the Target Company, science for the comparison (Institution of the Company). The company and the company of the comparison of the Company of the company of the comparison of the Company. The company of the company of the company of the company of the company of the company of the Company. The company of the Company of the company of the company of the Company of the company of the company of the company of the Company of the Company of the company of the Company of the Company of the Company of the Company of the company of the Company of the II.
- Integree of the Open Office. After the contractual anargement (i.e., the SPR) and proposed preferential allotment of 1,50,00 paid-up English Status of these value of Rs. 11- each , she will held 22,11% of Emerging. Writing Eng Capital in the company
- Presently, the Acquirer is not on the Board of the Target Company and does not have any other interest in this vi. TargetCompany
- As of data she does not held a directo
- vii. yiii ic. The Acquirer will be classified as a "promoter" of the Target Company pursuant to the completion of the ope
- of the Fourth completion of the open other and performed is asset, the Acquire short hold mejority of equity states by which of which the will be it a position to evertise control over the management and attests of the Target Company and will be imported the "Hermiter and Hermiter Strong" of the Target Company. The open offer and performant issue are subject to SEB, Stock Exchange, and Reserve Bank of India (1981) approximation and performant issue are subject to SEB. Stock Exchange, and Reserve Bank of India (1981) approximation of the subject to SEB. xi.
- Confirmations by the Acquirers 0)

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- 11
- Explosion. Derivatives by the Acquirers The Acquirers in we not excluded any Eggle Shares of the Target Company before the cable of TA Lac. November 20, 2023 (2024) and brait and their Data inf False Statement. The Acquirers intertrates that they will not set the Eggle Shares of the Target Company held by itemit any dampber Gille Prediction inners of Regulatories (2024) of the Statement (2024) The Acquirers intertrates that they acquire any parties (2004) Republic to the Statement (2004) the Chille prediction inners of Regulatories (2014) of the Statement (2004) Republic to the Statement (2004) acquires these undertakent that they acquire any parties (2004) Republic to the Statement (2004) Republic to the acquires the undertakent that they acquire any parties (2005) Regulatories. Further, they have acquire acquires the undertakent the Regulation (2004) Republic to the Statement (2004) Republic to the acquires the second the Regulation (2004) Republic to the Statement (2004) Republic to the Republic to the Republic to (2004) Republic to the Republic to the Republic to the Republic to the Republic to (2004) Republic to the Republic to (2004) Republic to the Republic to the Republic to the Republic to (2004) Republic to

- 2.2. (Continued and use of integration). The Magnetical arms into damping of integrational and lightly approximate alternative model (Bettion 12 of the Fag Ma Economic Ulteriories Act, 2018) (7) of 2010), interment of Regulation 2(1) (a) of the SEU(SAS) Regulations The Aquipters and their comparises in which they are the producer and/or decours are not appearing intru-will declarative is into of the Reserve Bank of India. 11 ΥĒ.
- will de deabyter i site of the Please ver Bankoll India. The Anguiners and the other composites in the which they are the promotion and/or checkor, have not per prohibitor from assessing the capital madatu under any order direction passed by SEBI. International Andrea Marcha Place: vit



- The disclosure mentio

- ī.
- The Company is mainly engaged in NBFC activities such as granting loans and advances viz, personal loans 艇
- N.
- The Company is maintering receptor NMC activities such as granting bans and advances size personal bans, and banness biospector individual and corporates. The company is maintering receptor individual and comparison of the second community 11, 2014 borning the synthet NLC, combated the Party Company is endered SEL turners administration July 11, 2014 borning the synthet NLC, combated bans stated in a work VTI A 11 Cologona with the Sel Section Paragraphics and banness and bands to the Sel Section VTI A 11 Cologona with the section of the section July 11, 2014 borning the synthet NLC, combated bands to the Sel Section VTI A 11 Cologona with Sel Section Paragraphics is a set of a section of the Section S Vİ. YE
- ix. As on the cale of this DPS, the Target company does not have any Subsidiary or as does k have a Joint Vintum with any entity.
- sever there a user Venture with any orbity. There is also have more proced-memory, or rapin off during the last three years incoding the Target Company. The Target Company is a Non-Banking France Company (* 1865), repairing with Target Company. The Target Company is a Non-Banking France Company (* 1865), repairing with Target Company. The Target Company is a Non-Banking the Target Target Target Target Company. Nonline have France I Company Science Have Target x xi
- a server an immergement and economy of texts. The Trapic Company is classed on the booting Stick Exchange (BSE) and fass paid licting fees for the formalism an 2022-2022 to 382 burned. The Torget Company has complete with all the provisions of ISEI (LLDOR) Regulators, 2015 from time to time and there are on public actions are explicitly thing minimated below. xi. xĒ

Sr. No.	Regulation	Details	Quarter/ Month	Prinality Rs.	Now Submission/ Delay sobmission
1	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	December 2018	92.000/-	Non-Appointment of Company Secretary
2	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	March 2019	90,000/-	Non-Appointment o Company Secretary
з	Bag. 8(1)	Appointment of Company Secretary as Compliance Officer	June 2019	91,000/-	Non-Appointment of Company Secretary
4	Reg. 6(1)	Appointment of Company Secretary as Compliance Officer	September 2019	92,000/-	Non-Appointment o Company Secretary
5	Reg. 6(1)	Appointment of Company Storetary or Compliance Officer	December 2019	66,000/-	Non-Appointment o Company Secretary
8	Feb 34	Annusi Report	March 2016	20,000/-	Datay Submission
		Total		4,51.000/-	Constantion of the second

31, 2022 is as set out below (Amount in Lakits)

Particulars		Audited Financial Statement for the Financial Year ending on March 31,			
	2024	2023	2022		
Totalincome	46.27	47.23	51.38		
Net Profit/(Loss) for the year	1.64	1.39	1.69		
Earnings per Share (# Per Share)	0.0032	0.0027	0.0033		
Net worth/ Shareholders' funds	552.62	550.4	649.02		
*Searce: Audital Risarce/ Nationerits xxi. The Present Board of Directors of Target Com	pany are as follows:				
Re Har Manage	Devloantion		DILLOAN		

44, 160.	144000	Designation	DIRCEME
1	Mrs. Harstra Bharistia)	Non-Executive - Independent Director-Chairperson	08522264
2	Mr. Pradaap Jain	Executive Diractor	03363790
3	Mr. Premod Gadiya	Non-Executive - Non-Independent Director	02258245
4	Ms. Unja Jain	Chief Financial Officer	*****2695L
5	Mr. Nith Parmar	Independent Director	07551010
.6	Ms, Aritt Garg	Company Secretary & Compliance Officer	*****5135R

Mote 148 per mit 158/july of Disabet IV of 1288 Audity Obligations and Discourse Reportmental Pegulations (ACDR) Reputations". The Dept Company is a sempled from the compliances of the production reputations 77, 177 2122-22, 24, 24, 25, 28, 21 and objects by initianity of the regulation (2) of reputation (4) and audits. C. Danie 44 xvii. There are no directors representing the Acquirers appointed as directors on the Board of the Targe

DETAILS OF THE OFFER

- The Offer is being mode by the Adquine under the provisions of Regulations 3(1) and 4 and other applicab provisions of the SEBI SAST Regulations to all the Public Statemoldars of the Target Company.
- This Offer has been tripgered due to
- a) Share Purchase Agreement (SPK) associated on Nexember 29: 2024, between Acquirons and Promotion Series for acquiring 58,84,500 Equity Shares carrying widing rights representing 11.50% of the Pre-loca Food-up Equity Share Capital at the Target Company from the Promotion? Seler at an agreed price of ₹1.50 financialexp.epapr.in ____



(Rupers Done and Firty Place Only) can Easity Share appropriate to 4 88,25,750.1 - Physics Eighty-Eight Lanka thromy-Gik Theoreand Serien Hunched and Phys Only) and by the preformant a statement of 1,000,000 () (Prec Cores y My paid up Sputy Shares of taxy value of 4 1/ share) (Pause Share) is an another that busin syngressiont (38,650 × 61 micropin Avaid Salari Share Salari Share) and the Core Share (Share) (S

- 16.
- Decision, 2023 deed botcher 19, 2023, for insister of management and control of MPE'. The disputes base made this Dates Off to be capital to be 11 to 120 to 00 cm cere Eleven Lister Take Thousand One Hundred And Twenty) tally gold up Equity Shares of € 15: Flagoets Date software (Bytess favora fare registry) forming Equity Share Date II of the Target Company, at a prior of 72.267. (Bytess favora fare registry) forming Equity Shares of € 4.75.079.100 / (Bytess favora fare forming), the appropriate to a base control section of € 4.75.000 / (Bytess favora fare forming). The appropriate to a base control section of € 4.75.000 / (Bytess favora fare forming), the appropriate to a base control section of € 4.75.000 / (Bytess favora fare forming). The appropriate to the there and monitor have for section and when Y has gold to be form Def to Bytess (Bytess fare forming). The Start (Bytess fare forming) and the section of € 4.75.000 / (Bytess Fare forming) and the Bytess fare forming forming (Bytess fare forming). The section of t
- The offer is subject to pilor approval from the RBI in terms of master RBI Master Direction-Reserva Bank of India (Non-Bareing Financia Company Scale Banet Regulation) Directions, 2023 date October 19, 2023, for manifer of manuaement and control of NBFC. epotoxial of BSE in accontinuce with Regulation 28 of SE88 (LODR) Regulations, 2015 in respect Proposic/Profession 56
- et.
- In approximation to non-tain the data for the data for the Acquirent's showledge, no other statutory to provide an even to be obtained to the purpose of this offer. The data would be obtained to the statutory approvaled any that may become applicable at a data before the competion of this offer. 4
- data before the competition of theorem. In some of a derive the intercept of the systematry approvals that become a pricepte to the office. SER may if sadded that runch derive the messel of the requester to the depend process and a provide any what destart. Takin an respect on their and the dependence to the dependence are solution to such terms and consideres as may be specified by SERI including approximant. If formats it accountance with requestion the SERI (SART) requestions, and the dependence are commendencement of the rendemp parate for the inter entry rendem receipt of the transformation grant. Advisors of the rendemp parate for the inter entry rendem receipt of the transformation grant depresent of the rendemp parate for the inter entry rendem receipt of the transformation grant depresent of the rendemp parate for the inter entry rendemp receipt of the transformation of the transformation paraterial systems and paraterial systems are a provided in the other paraterial systems as the paraterial systems and paraterial systems and the transformation of th al-

calculation is an oversal of each of the set

- Afthe Equity Shares volidly indexed by the Public Shareholders in this Offer will be acquired by the Acquire in accordance with the terms and conditions set for this this DPS and as will be set out in the letter of offer that will be send in relations dris DPar ("Letter of DPar" or "LOP").
- As on the date of this DPS, there are no (i) partly point-up Enviry Sharos, or (ii) outstanding convertible instruments (warrants/fully convertible debentures/partially convertible debentures including ESCPF issued by the Target Company This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEE
- SOST Resultions
- This Offer is not a comparing offer in terms of Regulation 2D of the SEBI SRST Regulations. This Offer is not perseen to any global acquisition resulting in an indirect acquisition of Equity Stares of th larger Company
- Open offer for acquiring shares can be writedneen by the Acquires II if would be outside the re-control of the Acquire; and in view of which the Offer might be withdness under Regulation 22(1) of (SAST) Regulations. 10. wo under Regulation 23(1) of the SEE

(6457) Regulations. Acquirer will be diasibilited as a promote and Promotiler Group of the Target Company along with the classified promoters and company of the langet Company. Furthers by write diverse this was and apen differ to mentioner above) the Jangett company. Subject to represent protection is sub-sentition common write and mark addition of the Targett Company and will have a the above the approximation of the Targett Company. Subject to receive any companies and in accordance with the SeeBis(SAST) Requires and SEBIs(Company). Subject to receive any companies and in accordance with the SEBIS(SAST) Requires and SEBI classification of the Targett Company is of the Induce of the ID Provided The Manager dise on their any Cartyr Shores in the Targett Company as of the locate of this IDPS. The Manager further discloses and dedictations in the dise on its even account in the Equily Shores in the Target Company as of the IDPS. The Manager during the Other period. άĒ.

- during the unrepetide. The theory of the second based on the Acquirences on the date of this Detailed Public Statement, there is an existing verter approved in approved to improve month of this other than as indicated in Paragraph Via the Detailed Public Statement. If any under statebury approved is regarded before applicable point in competition of the Offset method wave the statebury approved is regarded before applicable point of the second public statement of any under statebury approvals are there applicable point in competition of the Offset method wave the subject to the negatified statement of the statement wave Registration 23 of the SEB (SCR) Registrations. In the event of inflations, a packing amount method in warms of method under 0 Acoustics Tables of the analytic state state in approval. nade within 2 (Two) Working Days of such withdrawal in the Newsgapers and such public announce will also be sent to SEBI, BSE, and to the Target Company at its registered office.
- windle besteht sellin, inst., van inder langer Canpany et en registeren ander. He dispeter zomet of twe any printer billingen of or schweise en ommore multipatiester exists of the langer Canpany for the inst.2 (Mor) years from the disk of disaure of the Gent Offer, except in the ordinary constant's biomisms of the Tegrit Canpany, and except to the ordinary end the transport of registrumany and/or unbeviolation of the biomeror, assets involvements is biblistic mortenaries of the transport of registrumany and/or unbeviolation of the biomeror, assets involvements is biblistic mortenaries of the transport of registrumany the ment any assets and the langer Company to be out discloped of or the transport of the transport of the york approach all this districtivity of the Target Company to be out discloped of or the transport of the york approach all this districtivity of the Target Company to be out the schward assets the transport paster before information (Station of the Darget Company) to be out the schward company to any paster before information of the distriction (Station of the Darget Company) to be out the schward company to be out the schward company paster before information (Station (Station of the Darget Company) to be out the schward company to the schward company paster before information (Station (Station (Station of the Darget Company) to be out the schward company the schward company paster before information (Station (Station (Station (Station of Station (Station (Station of Station of the Station (Station of Station of Station of the Station of Station (Station (Station of Station (Station of Station (Station of Station f applicable law as may be required
- of replication was may be request. Use composition of the ten assuming with second sector 5x0 (The thin Argument without 560/98/2016 Eg. Stratus representing 70.21% of the Enroping within exclusion Sector Sector 10.20% of the Sector 20% of the

IL BACKGROUND TO THE OFFER

SHAREHOLDING AND ACQUESITION DETAILS:

New Delhi

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- Laborgenetics by the 4-bits the terms that we multi-intermission build in the terms. **EXECUMD 10:10E VFER**The Offer is a manifolding VFER being made by the Acquires In tecnolution with Regulations 3 (1) and 4 or SEE (45AT) (Regulations, parameter for the section of 57Ah hole the automist intra-augustion of interest values rights and eccentril overthe Target Company and diatement of shares by preferential issue. The Offer Hard Acquires and VFER one section of 57Ah hole the automist int automistical automistics and the Promotess SHe for acquiring 50AH using Company and the terms by preferential issue. The Sheve Pacification Shares Cated the Target Company of the inplates representing 11. 30X of the Previous Pacification Shares Cated the Target Company of the inplates representing 11. 30X of the Previous Pacification Shares Cated the Target Company of the inplates representing 11. 30X of the Previous Pacification Shares Cated the Target Company of the inplates representing 11. 30X of the Previous Pacification 13. 0.00X,00X (The Target Company of the inplates representing 11. 30X of the Previous Pacification 13. 0.00X,00X (The Target Company of the inplates representing 13. 30X,1 has a attributed a particle statistication of 0.00X,00X (The Company of the inplates in the company of the inplates in the Pacific V Share 12. Statistication 12. 2024. All as attributed a prevision of 0.00X,00X (The Company of the investion of the Acquires Share 10. 50X,00X (The Share Categorianis Act, 20.00X,00X (The Company of the investion of Acquires Share 10. 50X,00X (The Pacific V Share 10. 50X,00X (The Categorianis Share 10. 50X (The Share Share 10. 50X (The Pacific V Share 10. 50X,00X (The Instead The Categorianis Share 10. 50X (The Pacific V Share 10. 50X (The Share 10. 50X (The Share 10. 50X (The Share 10. 50X (The Pacific V Share 10. 50X (The Share 10. 50X (The Share 10. 50X (The Pacific V Share 10. 50X (The Share 10. 50X (The Share 10. 50X (The Categorianis Acte 10. 50X (The Share 10. i.
- Result BM and Protection sectors and the sector sector and the sector sector sector sector sectors and the sector sectors and the sector sector sectors and the sector sector sector sectors and the sector sector sector sectors and the sector sector sector sector sectors and the sector sector sector sectors and the sector sector sector sectors and the sector sector sector sectors and the sector sector sectors and the sector sectors and the sector sector sectors and the sectors and the Regultements) Regulations, 2015
- The Offer Price will be payable in cash by the Abguhers, in accordance with the provisions of Regulation (Pri (a) of the SEG (SAST) Regulations and subject to the terms and closed one set out in this OPS and th Latter of Offer Nati valide dispatched to the Public Standardiars in accordance with the provisions of SEE (SAST) Regulations parts programming the prime objective of the Acquires for the acquisition of Squity Shines is to have substantial holding on Squity Shines, voting rights and control of the Target Company. On the comparison of the unadersyn transactions of the Open Offer, the Acquires will look to further expand the business and drive the min proved sparse of the Target Company.

The summary and proposed Standarding of the Assaurars in the Target Company and the details of the acquisit

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21

ills		Acquirer -1	Acquin	er-2	Tetal
te al Acquirer(s) / PAC(s)		Mr. Akhil Mital C/o Barn Bitas	Ms. Prelika	s Sharma	N/A
1855		Mittal, P.NO22 Road filo 7 F F Past Purjabil Bagh West Delhi 110025	598 Sect Molahera (8 Hoad, Gu Haryana –	(5) Palam	NA
te(s) of persons in central uirers / PAC where Acquir panies	/ promotors of ers / PAC are	KIL.	80		NA.
e al the Group, II any, to ings to	valich the Acquirers	NUL	NI		N/A
transaction Shareholding	No. of Equity Shares % of Paid-up Equity		NA		NA
No. of shares to be acquir	Share Capital	NL	NA		NA.
these agreement (SPA)			s4,500 Equity		
posed shareholding after acquisition of Equity Shar	No. of Equity Shares	2942250	2942	_	58.84,500
SPA	Wation Store Canitol	3.625	3.62	5	7.25% *
No. of shares to be acquir tment of Preferential issue	of Equity shares	3,09	00,000 Eauity	r sherito	
posed shareholding offer acquisition of Equity Shar	No. of Equity Shares	1,79,42,250	1,79,42	2,250	3,58,84,50
ch Triggered the Open Off , SPA and Post allotment lorential issue)	fr % of Emerging Voting Share Capital	22.11%	22.1		44,21% *
Open Offer 26%	1	2.11	02.120 Equity	y shares	-
pesed shareholding alter acquisition of shares whic gered the Open Offer (i.e., , Preferential Issue and	k No. of Equity Sharos	2,84,93,910	2,84,90	1,310	5.69,08,62 0
L Preferential issue and among full accoptance of open offer)(A+B+C)	% of Emerging Voting Equity Share Capital	35, 10%	35,1	0%	70.21% -
other interest in the Targe		Acquirers have no re Company, except to the SPA) and proper for allubrast of 1.50 relation to the Under	the contract. 20 allotment (00,000 equit	usi arrang of prefere y shates	pernant (i.e., ntial issue
Presentor, the capity stars 538540° and the ISIN of Ea The annualized freding fur Twelve calendar months (below Stock Exchange Time Perf	nover in the Equity Shares rise to the month of PA (Total Number of Irades during the	Company is INES 16P0 of the Target Company 8. November 01, 20 Equity Shares To twelve calendar of	1015. ny based on in 23 to October Ital Number listed Eguty	Eding vol 31, 2024 Annual turnaver	enverderling (h l) is as set or least trading (as % of total
53854(r) and the ISN of IE The annualized tracking for Works cases(a) months p billow. Stock Trace Time Part B&E 2023 to 10 1, 800 Sector, www.bs/tacent Based on the above whom which the mension of the o	uity Shares of the Sarged C nover in the Equity Shares frint to the manifest of FA (Total Number of Fraded Saring the manifest prior to 8 01, 010, 1 attem, the Equity Shares o elevation one wide in Res	Company is INESTOPU of the Tanget Company is, Noreinstein Ch. 20 Equity Sharess Internet calendar of the month of PA 8.629 5 The Tanget Company utility 2016 of the St	1015. ny based on in 23 to October Ital Number Itale Equity Shares 11.62.000 are frequently E01/SASTI Re-	Annool Annool Iurnavar Equity S 6 traded or octrions	anne during th () is as set or laced trading (as % of total heres listed) 2.30% the exchange 9011
53854(2) and the ISIN of IE The annualked trading fur Produc calescolar manths y bollow:	uity Shares of the Sarged C nover in the Equity Shares frint to the manifest of FA (Total Number of Fraded Saring the manifest prior to 8 01, 010, 1 attem, the Equity Shares o elevation one wide in Res	Company eINESTEP9 of the Target Company e. Nonember 01, 20 Equity Sharces Twelse calculater to month of PA 1629 5 the Target Company tations 2(1) go the SL Halso of by per Equit Target Company	1015. ny based on in 23 to October Ital Number Itale Equity Shares 11.62.000 are frequently E01/SASTI Re-	ading vol 31, 2024 Annoval tamakter Equity S 6 traded or potntone, condetane e followin	enne during th () is as set or (as % of total heres lister) 2.30% the exchange 2011 minadin tome () Price (7 per
SIBS/Cl_ared the ISN of Cl_ The answale kole trading tur Yeske calender manths ; bidow. Stock Exchange Time Part November 2015 to 10 31, 202 Sectary, www.bischdocami Based an the above riform with the managing of the re the Other Price of 2, 26-10 floggistrome, 8(1) and 61 St.	uting States of the Target V work in this Equity Structures into too the meanth of PK () Total Number of PK () Total Number of PK () Total States target the mentiles prior to the mentiles prior to the mentiles prior to the mentiles prior to the mentiles prior to the mentiles of the states of plantation the Equity Strates of plantation states ((SAST) Reg Particip	tempary eINESTRP0 of the Target Compar- tension of the Target Compar- tension of the Comparison of the Comparison of the month of PA 18.529 5 the Target Compary Attack Compary Attack Compary of the Target Compary of the Target Compary of the Target Compary of the Compary of t	1015. Wy based on its 23 to October Ist Kumber Isted Equity Shares (11.62.000) are frequently EN (SAST) Fan y Shave has to be highest of th	Anneal Anneal turnsvor Equity S 6 traded or gulations e followin	erne during th () is as set of lace trading (as % of total heres listen) 2.30% the succars (0) Price (4) per (0) Price (4) per
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required in order to complete this Open Offer

Activity	Date*	Day
Issue of Public Amdencement	Novambra 23,2024	Fridey
Publication of Datalard Public Statement in newspapers	Detember 06.2024	Filday
Last Date for Filing of draft teller of Offer with SEBI	December 13:2024	Friday
Last date for Public Announcement of a competing Otter	December 20.2024	Friday
Fast data for consign of economiests from SFBL on the doubt action of Differ (in the event SEBL task not sought clumbration or additional information from the Matagori)	January 06,2025	Monday
Identified Date**	January 08,2025	Windowstay
Last date for dispetch of the latter of Offer to the Public Shareholders	January 15, 2025	Windnesday
Lest date of publication by which a scinning of independent directors of the Target Company is inspand to give its incommendation to the Public Shareholders of the Target Company for Dis Offer	January 20, 2025	Monday
Last date for upward revision of the Offer Price and/or the Offer Size	January 21, 2825	TURBERY
Date of publication of Offer opening public announcement, in the reway opens in which this DPS has been published	January 21, 2025	Tanscay
Bate of Commencement of Tentlering Penod. ("Offer opening Date")	January 22: 2025	Wednesday
Date of Closure of Tendering Period: ("Offer Classing Date")	February 04, 2025	Tuesday
Tast-data of communicating of rejective/acceptions and pagment of consideration for accepted tenders/return of unaccepted shores	Fabriary 18,2025	Tussoay
Last date for publication of post-Offer public announcement in the newspapers in which this OPS has been published	February 25,2025	Tuesectay
Last date for filing the post Offer report with SEB	February 25,2025	Tistocky :

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Name - Ranves Financial Advisors Private Limited Registered Office Address : 500, Arizona Heights, Upp. Gujacz Valnyspin, N.: Hyai Regency, Ammediatad, Gujacat, 385014 Desperate Office Address : 807, Stryamel Iconic, Shyamat Dross Road, Annedsbalt Contact Person : Mr. Richi M Shah / Ma. Avy ushi Shah Emeil 10 : <u>mbi@rarovosin</u> Investor Grievance 10 : IG@ranovasi

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STATE BANK OF INDIA Stressed Assets Recovery Branch-I 1st Floor, 23, Najafgarh Road, New Deihi – 110015, Ph.: 25419177,25412977, e-mail: sbi.05169@sbi.co.in

"APPENDIX. IV.A" [See provise to rule 3.[6]] Sale notice for sale of movable. I homovable Properties E-Auction Sale Notice for Sale of movable / Immovable Assets under the Securitization and Reconstruction of France/all Assets and Expertisement of Security Interest AC. 2002 reads to it movable. I for the Security Interest [Enforcement] Rules, 2002. Notice is hereby given to the public in general and in patients the Benowing and Guarantication the below membrane boundable (Immovable Immovable Assets) and Expertisement of Security Interest AC. 2002 reads of Interest Mark 2002. The Security Interest AC. 2002 reads to it is a set of boundable and the set of the security and the below membrane boundable and the set of the security interest AC. 2002 reads to it is a set of boundable and the set of the security interest AC. 2002 reads to it is a set of boundable and the set of the security interest AC. 2002 reads to it is a set of boundable and the set of the security and the set of the security interest AC. 2002 reads to it is a set of boundable and the set of the security interest AC. 2002 reads to its and what we read the set of the security interest AC. 2002 reads to its and what we read the set of the security interest AC. 2002 reads to its and what we read the set of the security interest AC. 2002 reads to its and what we read the secure and the set of the security interest AC. 2002 reads to its and what we read the secure and the set of the security interest AC. 2002 reads to its and what we read the secure and

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			END Amount 10% of The Reserve Price Incremental Amount				
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2	Sent. Weld Gautem vio Dr. P. Barresh, Film Ita, 11030070004, Tonerlo?, Green Escope, Prost-ol, Winge-Astarpur Barels, Mind Sold - Silva Source, Henrina - 11030 Dr. P. Sumah, Full No. 01050-0207004, Tonerlo T. Green Escope, Press-ol, Winge-Astarpur Barels, Mind Source, Source, Henrina - 11030 Sent. Barlo Gautem vio Dr. P. Sanatha H. S. 2020, No. 2021, D. Shara, Long Yan, Nano Dilve, 110058 Sent. Barlo Gautem vio Dr. P. Sanatha H. S. 2020, No. 2021, D. Shara, Sanatha H. Sanatha H. Sanatha H. Sanatha Sent. Barlo Gautem vio Dr. P. Sanatha H. S. 2020, No. 2021, D. Shara, Sanatha H. Sanatha H. Sanatha H. Sanatha Sent. Barlo Gautem vio Dr. P. Sanatha H. S. 2020, No. 2021, D. Sanatha H. Sanatha H. Sanatha H. Sanatha Sent. Barlo Gautem vio Dr. P. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha Sent. Barlo Gautem vio Dr. P. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha Sent. Barlo Gautem vio Dr. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha Sent. Barlo Gautem vio Dr. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha Sent. Barlo Gautem vio Dr. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha H. Sanatha Sanatha H. Sanatha	Equitable Mortiggio of Residential Property ; FLIR 10, 1934-071004, Youre-7, Dizem Essager, Prose-UI, Villay-Auborgen Brons, Kwaldi, Sonenst Loca X, Haryons (Spark mark 1938 den R.), with Gw. Car. Parking Space an. CF-812, in the name of (1) Nidhi Gautam wie P. Surieh & (2) P. Sareth & Ork, Parking Space and State (2) P. Sareth & Ork, Parking Space and State (2) P.	₹ 26,45,000/- ₹ 2,64,500/- ₹ 50,000/-	Rs. 33,45,432.00 (intt. Celouisted upto 22-07-2024) plus expresses plus future interestanticharges	Mr. Ajay Krishna Chaudhary 8535351711 Mr. N. Kham 9210370449	23-12-2024 From 12.00 Noon to 04:00 PM	17-12-2024 12.00 Noon to 02.00 PM
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