



IPAMC/3(II)/23-24

April 17, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir/Madam,

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes holds equity shares of The Federal Bank Limited (the company), listed on your stock Exchange.

The Fund under its various schemes has carried out sale of 31,59,241 shares of the Company on April 13, 2023. As a result, the shareholding of the Fund has decreased by 2.05% of the paid-up capital of the company as compared to previous disclosure on August 12, 2021 for 5.04%

It may be further noted that the schemes of the Fund have carried out net sale of 4,24,36,641 shares of the Company from the last filing submitted on August 12, 2021 (for positions held as on August 10, 2021).

The details of holdings as on April 13, 2023 are as follows:

Name of the Scheme	Total share holding	% of shares/voting rights to total paid up capital
ICICI Prudential Multicap Fund	36,93,112	0.17
ICICI Prudential Large & Mid Cap Fund	1,21,05,000	0.57
ICICI Prudential Equity & Debt Fund	26,95,764	0.13
ICICI Prudential Multi Asset Fund	57,10,000	0.27
ICICI Prudential Exports And Services Fund	3,75,124	0.02
ICICI Prudential Balanced Advantage Fund	1,32,89,711	0.63
ICICI Prudential Banking And Financial Services Fund	50,92,091	0.24
ICICI Prudential S&P BSE Midcap Select ETF	72,050	0.00
ICICI Prudential S&P BSE 500 ETF	13,985	0.00
ICICI Prudential India Opportunities Fund	45,62,319	0.22

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313



Name of the Scheme	Total share holding	% of shares/voting rights to total paid up capital
ICICI Prudential Nifty Bank ETF	54,06,272	0.26
ICICI Prudential Nifty Private Bank ETF	70,87,591	0.33
ICICI Prudential Nifty Midcap 150 ETF	1,89,459	0.01
ICICI Prudential Nifty Midcap 150 Index Fund	1,36,511	0.01
ICICI Prudential Nifty Bank Index Fund	2,91,860	0.01
ICICI Prudential Housing Opportunities Fund	25,60,822	0.12
ICICI Prudential Nifty 200 Momentum 30 ETF	10,506	0.00
ICICI Prudential Nifty 200 Momentum 30 Index Fund	63,627	0.00
Total	6,33,55,804	2.99


Note: 0.00% stands for holding less than 0.005%

The holding by schemes of the Fund are from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Thanking you.

Sincerely

For ICICI Prudential Asset Management Company Limited

Prashant Bhola
Authorized Signatory
Encl: As above





Format for Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of Sale

Name of the Target Company (TC)	The Federal Bank Limited		
Name(s) of the acquirer/Seller and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer/Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the sale under consideration, holding of acquirer along with PACs of:	10,57,92,445	5.04%#	5.04%#
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	10,57,92,445	5.04%	5.04%
Details of sale (net sale)	4,24,36,641	2.05%	2.05%
a) Shares carrying voting rights sold.	--	--	--
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/lien/non-	--	--	--



disposal undertaking/others)			
e) Total (a+b+c+/-d)	4,24,36,641	2.05%	2.05%
After the sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,33,55,804	2.99%	2.99%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
Shares pledged with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	6,33,55,804	2.99%	2.99%
(Note: the percentages have been rounded off to the nearest number)			
Mode of sale (e.g. open market/public issue/rights issue/preferential allotment/inters transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of sale of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares in the TC.	The aforesaid disposal was made during the period August 11, 2021 to April 13, 2023		
Equity share capital/total voting capital of the TC before the said disposal	₹ 4,23,46,21,028 comprising of 2,11,73,10,514 shares of face value 2/- each		
Equity share capital/total voting capital of the TC after the said disposal	₹ 4,23,46,21,028 comprising of 2,11,73,10,514 shares of face value 2/- each		
Total diluted share/voting capital of the TC after the said disposal	₹ 4,23,46,21,028 comprising of 2,11,73,10,514 shares of face value 2/- each		

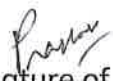
Note. —

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Diluted share/voting capital does not include ESOPs granted and outstanding.

(#) Paid up capital has changed as disclosed in the last filing from 2,100,278,747 shares to 2,117,310,514 shares.


Signature of the acquirer/seller/Authorized Signatory



Place : Mumbai

Date : April 17, 2023

