

ANNEXURE - 1

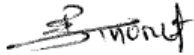
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	EIH Ltd				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Strategic Business Ventures Limited				
Whether the acquirer belongs to Promoter/ Promoter group	No				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i). BSE Limited (ii). The National Stock Exchange of India Limited (iii). The Calcutta Stock Exchange Limited				
Details of the acquisition as follows	Number	% w.r.t. total		% w.r.t. total diluted	
		share capital of TC(*)	voting capital of TC(*)	share capital of the TC (**)	voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:					
a) Shares carrying voting rights	0	0.00	0.00	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	0	0.00	0.00	0.00	0.00
Details of acquisition					
a) Shares carrying voting rights acquired	10,59,07,273	18.53	18.53	18.53	18.53
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	N.A.	N.A.	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	10,59,07,273	18.53	18.53	18.53	18.53

Details of the acquisition as follows	Number	% w.r.t. total		% w.r.t. total diluted	
		share capital of TC(*)	voting capital of TC(*)	share capital of the TC (**)	voting capital of the TC (**)
After the acquisition, holding of acquirer along with PACs of:					
a) Shares carrying voting rights	10,59,07,273	18.53	18.53	18.53	18.53
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	10,59,07,273	18.53	18.53	18.53	18.53
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition pursuant to a Scheme of Arrangement sanctioned by the National Company Law Tribunal (NCLT)				
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The Equity Shares acquired, as above, are fully paid and rank pari passu with the existing equity shares of the TC.				
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	Effective date of the Scheme i.e., 13 th September 2019				
Equity share capital / total voting capital of the TC before the said acquisition	57,15,69,414 (Number of shares)				
Equity share capital/ total voting capital of the TC after the said acquisition	57,15,69,414 (Number of shares)				
Total diluted share/voting capital of the TC after the said acquisition	N.A.				

For Reliance Strategic Business Ventures Limited



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 17-Sept-2019

Note:

N.A. – Not Applicable.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.