

25th November 2019 Chennai

To
National Stock Exchange of India Limited,
Regd. Off: Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

To Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower, Dalal Street, Mumbai-400 001

Sub: Disclosure under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011,

Scrip: RAJTV/532826 - Raj Television Network Limited

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed the Disclosure of M Ravindran, the Promoter Share holder of the Target Company – Raj Television Network limited, in terms of the said regulation in the format prescribed. Kindly take the same on record.

This is for your information and record, kindly acknowledge the receipt.

Thanking you, Yours Faithfully,

For Raj Television Network Limited,

(JOSEPH CHERIYAN)

COMPANY SECRETARY & COMPLIANCE OFFICER

<u>eCSIN:</u>EF009586A000010840 Raj Television Network Ltd,

No:32, Poes Road, 2nd Street, Teynampet, Chennai-600018.

Mail: csrajtv@gmail.com, & comp secr@rajtvnet.in

Direct: 044-24351898- ext 1004

25th November, 2019, Chennai

| То | То | |
|---|--------------------------------|--|
| National Stock Exchange of India Limited, | Bombay Stock Exchange Limited | |
| Regd. Off: Exchange Plaza, | (Corporate Service Department) | |
| Bandra-Kurla Complex, | Floor 25, P J Tower, | |
| Bandra (East), | Dalal Street, | |
| Mumbai-400 051 | Mumbai-400 001 | |
| | | |

Sub: Disclosure under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011,

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed my Disclosure as the Promoter Share holder of the Target Company – Raj Television Network limited, in terms of the said regulation in the format prescribed. After the acquisition, my equity shareholding in the Target Company - Raj Television Network Limited, is holding of **5786550** equity shares **(11.14%)**.

Kindly take the same on record.

Thanking you, Yours Sincerely,

M Ravindran, (Shareholder)

| То |
|---|
| National Stock Exchange of India Limited, |
| Regd. Off: Exchange Plaza, |
| Bandra-Kurla Complex, |
| Bandra (East), |
| Mumbai-400 051 |

To Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower, Dalal Street, Mumbai-400 001

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Target Company (TC) | RAJ TELEVISION NETWORK LIMITED M. RAVINDRAN PROMOTER | | |
|---|--|---|---|
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | onal Stock Excha td. (Bombay Stocl | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of | i acquirer al | ong with PACs | of: |
| (a) Shares carrying voting rights | 5781000 | 11.13 | 11.13 |
| (b) Voting rights (VR) otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA | NA | NA |
| Total (a+b+c) | 5781000 | 11.13 | 11.13 |
| Details of acquisition (Open Market Purchase) | | | |
| (a) Shares carrying voting rights acquired | 5550 | 0.010 | 0.010 |
| (b) VRs acquired/sold otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA | NA | NA |
| Total (a+b+c) | 5550 | 0.010 | 0.010 |

After the acquisition, holding of acquirer along with PACs of: (a) Shares carrying voting rights 11.14 5786550 11.14 (b) VRs otherwise than by shares NA NA NA (c) Warrants/convertible securities/any other instrument NA NA NA that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. 5786550 11.14 11.14 Total (a+b+c) 6. Mode of acquisition **OPEN MARKET** 23.11.2019 7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable 51913344 8. Equity share capital/total voting capital of the TC before the said acquisition/sale 51913344 9. Equity share capital/total voting capital of the TC after the said acquisition/sale 51913344 10. Total diluted share/voting capital of the TC after the said acquisition/sale.

Details of the acquirer (Promoter)

Name: M.Ravindran,

Signature of the acquirer

Folio / DP Id Client Id 1-IN30108022678108 2-1202980000357511

Address:

No.28A, ABM Avenue R.A Puram , Chennai, PIN 600028 Tamil Nadu.

Place: Chennai Date: 25.11.2019

PART B

NAME OF THE TARGET COMPANY: RAJ TELEVISION NETWORK LIMITED

CIN: L92490TN1994PLC027709

SRCIP CODE: 532826-SCRIP ID: RAJTV

| Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter / promoter group | PAN of the acquirer and PACs |
|---|---|---------------------------------|
| M RAVINDRAN | PROMOTER | AAFPR4624L |
| M RAJENDRAN | PROMOTER | AAFPR1706H |
| M RAJARTHINAM | PROMOTER | AAFPR4624L |
| M RAGUNATHAN | PROMOTER | AAFPR4623P |
| AMUDA R | PROMOTER | AAJPR3973N |
| ARUNA R | PROMOTER | AAFPA2986C |
| VIJAYALAKSHMI R | PROMOTER | ABXPV2884R |
| USAHARANI R | PROMOTER | AAFPU6776L |

Signature of the acquirer

Place: Chennai Date: 25.11.2019