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**S. K. SOMANI & COMPANY**  
**MERCHANTS & COMMISSION AGENTS**

Oricon House, Ground Floor,  
1076, Dr. E. Moses Road,  
Worli, MUMBAI - 400 018.

Date : 02/12/2021

To,  
**BSE Ltd**  
Floor 25, P J Tower  
Dalal Street  
Mumbai - 400001

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra Kurla Complex, Bandra (east)  
Mumbai - 400051

Dear Sir/Madam,

**Sub - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.**

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You,  
Yours Faithfully,

**For S.K. Somani & Company**

*for*  **Partner** 

cc to:  
**Oricon Enterprises Limited**  
1076, Dr E Moses Road  
Worli, Mumbai - 400018

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Oricon Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	S K Somani & Company (Partnership Firm)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter Group)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, and National Stock Exchange		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	15681097 Shares	9.98%	9.98%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c)</b>	<b>15681097</b>	<b>9.98%</b>	<b>9.98%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	25000 Share	0.02%	0.02%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c)</b>	<b>25000</b>	<b>0.02%</b>	<b>0.02%</b>



<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	15706097 Shares	10.00%	10.00%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c)</b>	<b>15706097</b>	<b>10.00%</b>	<b>10.00%</b>
6. Mode of acquisition / Sale	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	01.12.2021		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 314095430		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 314095430		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 314095430		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For, S K Somani & Company**

*[Signature]*  
Partner

Place: Mumbai  
Date: 02.12.2021

