## Naresh Saraaf

51, CHHOTALAL BHAVAN, 2 FLR, 412/424, KALBADEVI, OLD POST OFFICE LANE, Mumbai – 400002 Email Id:-<u>saraf.share@hotmail.com</u> Mob:- 9820217685

Dated: 12th January 2022

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Subject: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')

Dear Sir/ Madam,

With reference to the above captioned subject, please note that, I, Naresh Saraaf & family ,has acquired 61,48,350 Equity Shares representing of Cerebra Integrated Technologies Limited ('Target Company') on 11<sup>th</sup> January , 2022.

In reference to the same,I am hereby submitting the disclosure required under Regulation 29(1) of SEBI (SAST) Regulations.

Kindly take the above information on your records.

Acquirer

(NARESH SARAAF)

Maresh Saraat

CC:

To,

- 1) The Compliance Officer BSE Limited
- 2) The Compliance Officer NSE Limited
- 3) Cerebra Integrated Technologies Limited

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	CEREBRA INTEGRATED TECHNOLOGIES LTD. (532413)				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		NARESH SARAAF			
Whether the acquirer belongs to Promoter/Promoter group	NO				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE / NATIONAL STOCK EXCHANGE				
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	share/voting capital of the TC (**)		
Before the acquisition under consideration, holding of acquirer along with PACs of:					
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>	6148350 NIL NIL NIL 6148350	5.07% NIL NIL NIL 5.07%	5.07% NIL NIL NIL 5.07%		
Details of acquisition					
b) VRs acquired otherwise than by equity shares	0 NIL NIL	NIL	0.00% NIL NIL		

d)	category) acquired Shares in the nature of encumbrance (pledge/ lien/	NIL	NIL	NIL	
	non-disposal undertaking/ others) Total (a+b+c+/-d)	0	0.00%	0.00%	
After t	he acquisition, holding of acquirer along with of:				
b) c) d)	Shares carrying voting rights VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+d)	6148350 NIL NIL NIL 0148350	5.07% NIL NIL NIL 5.07%	5.07% NIL NIL NIL 5.07%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)					
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.					
allotmer	f acquisition of/ date of receipt of intimation of nt of shares / VR/ warrants/convertible securities/any strument that entitles the acquirer to receive shares C.	12 <sup>TH</sup> JANUARY 2022			
Equity s the said	share capital / total voting capital of the TC before acquisition	121186482 EQUITY SHARES OF RS.10/- EACH AGGREGATING TO RS. 1211864820/-			
Equity s said acq	hare capital/ total voting capital of the TC after the uisition	121186482 EQUITY SHARES OF RS.10/- EACH AGGREGATING TO RS. 1211864820/-			
Total di acquisiti	luted share/voting capital of the TC after the said on	121186482 EQUITY SHARES OF RS.10/- EACH AGGREGATING TO RS. 1211864820/-			

Signature of the acquirer / Authorised Signatory

Name h Saraa 1

Place: MUMBAI

Date: 12th January 2022

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.