

Ports and Logistics

March 16, 2020

## National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

#### **BSE Limited**

Department of Corporate Services Floor 25, P J Towers, Dalal Street, Mumbai – 400001

#### **Snowman Logistics Limited**

Plot No. M-8, Taloja Industrial Area, MIDC, Raigad, Navi Mumbai - 410206

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Dear Sir.

In compliance with the disclosure requirements under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 43,442,879 (26%) equity shares having face value of Rs. 10/- each at a price of Rs. 44 per share of Snowman Logistics Limited (Target Company) pursuant to an open offer under the SEBI (SAST) Regulations by Adani Logistics Limited (Acquirer).

This is in compliance with Regulation 29(1) of SEBI (SAST) Regulations.

You are requested to take the same on your record.

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Golimi,

Thanking you,

Yours faithfully,

For Adani Logistics Limited

 $\alpha$ 

Unmesh Abhyankar

Director

DIN: 03040812

Encl.: a/a

Adani Logistics Ltd Adani House Nr Mithakhali Six Roads, Navrangpura Ahmedabad 380 009 Gujarat, India

CIN: U63090GJ2005PLC046419

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# Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	Snowman Lo Company")	ogistics Limit	ed ("Target
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Adani Logistics Limited ("Acquirer) Adani Ports and Special Economic Zone		
Whether the acquirer belongs to	Limited ("PAC") No (***)		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where	1. BSE Limited		
the shares of TC are Listed	2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration,	Nil	Nil	Nil
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)			
<ul><li>Details of acquisition:</li><li>a) Shares carrying voting rights acquired</li><li>b) VRs acquired otherwise than by equity shares</li></ul>	43,442,879 	26.00%	26.00% 
c) Warrants/convertible securities/any			



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	the TC after the said acquisition	naving face value of Rs. 10/- each		



Total diluted share/voting capital of the TC after the said acquisition

16,70,87,995 fully paid-up Equity Shares having face value of Rs. 10/- each

Signature of the acquirer / Authorised Signatory

For Adani Logistics Limited,

Unmesh Abhyanka

Director

DIN: 03040812

Place: Ahmedabad Date: 16.03.2020

#### Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*)In terms of the share purchase agreement dated December 27, 2019, executed by and between the Acquirer and the promoters and members of the promoter group of the Target Company, the Acquirer will acquire 6,72,54,119 equity shares aggregating to 40.25% of the fully diluted voting equity share capital of the Target Company within the period as prescribed in Regulation 22(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Thereafter, the Acquirer shall: (a) hold 11,06,96,998 equity shares aggregating to 66.25% of the fully diluted voting equity share capital of the Target Company; (b) be the majority shareholder in and exercise control over the Target Company; and (c) be classified as a promoter of the Target Company.

## Part-B (\*\*\*)

### Name of the Target Company: Snowman Logistics Limited

Name(s) of the acquirer	Whether the	acquirer	PAN of the acquirer and/ or
and Persons Acting in	belongs to	Promoter/	PACs
Concert (PAC) with the	Promoter group		
acquirer			
Adani Logistics Limited	No		AABCI4157J
("Acquirer")			
Adani Ports and Special	No		AAACG7917K
Economic Zone Limited			
("PAC")			

Signature of the acquirer / Authorised Signatory

For Adani Logistics Limited,

Unmesh Abhyank

Director

DIN: 03040812

Place: Ahmedabad Date: 16.03.2020

Note:

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.