



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

To,
Mr. Rakesh Parekh
Special Assistant,
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India
Phone no.022- 22728880

Dear Sir,

Sub: **Revised disclosure under Regulation 29 of SEBI (SAST) Regulations 2011**

This is with the reference to your mail dated 16-09-2020 with regards to disclosure under Regulation 29 of SEBI (SAST) Regulations 2011 submitted by the company on July 6, 2020 for Mr. Aditya Jhunjunwala.

We sort explanation from Mr. Aditya Jhunjunwala who intimated us that he erroneously mentioned (0.017) percentage in place of (0.17) percentage, which is now being rectified by him and the necessary rectification are being forwarded for your information and records.

It is requested to please take above on your record and drop your query.

Thanking you.

Yours faithfully,
For KM Sugar Mills Limited.


(Company Secretary)

ANNEXURE - 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	K.M. Sugar Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aditya Jhunjhunwala Srikunj, Masodha, Faizabad-224201		
Whether the acquirer belongs to promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange ; and Bombay Stock Exchange		
Details of the acquisition /-disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3972981	4.32	4.32
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to			

receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3972981	4.32	4.32
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	162071	0.17	0.17
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	162071	0.17	0.17
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4135052	4.49	4.49
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			

e) Total (a+b+c+d)	4135052	4.49	4.49
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.03.2020 to 13.03.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-.		
Total diluted share/voting capital of the TC after the said acquisition	9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /seller / Authorised Signatory

Place: Lucknow
Date: 13.03.2020