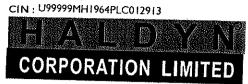
Registered Office: B-1201, Lotus Corporate Park, Off Western Express Highway, Goregaon (E), Mumbai-400063. • Tel.: +91 22 42878999

Fax:+91 22 42878910 • E-mail: info@haldyn.com

Web: www.haldyn.com



August 20, 2019

The BSE Limited

Department of Corporate Services, Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Haldyn Glass Limited

Village Gavasad, Talika Padra, District Vadodara - 391430

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) ("SEBI SAST Regulations")</u>

Ref: 1. Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011 (as amended) ("SEBI SAST Regulations")

2. Scrip Code: 515147

With reference to the above, please find enclosed herewith disclosure under regulation 29(1) of SEBI SAST Regulations, pursuant to acquisition of 22,895 equity shares of Re.1/- each of Haldyn Glass Limited on August 19, 2019.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully

For HALDYN CORPORATION LIMITED

N. D. Shetty Director

DIN: 00025868

Encl: As above

WORKS: Block No.127, Opp. Haldyn Glass Ltd., Village Gavasad, Taluka Padra, District Vadodara-391 430. Tel.: (02662) 245346 • Fax: (02662) 245081

Registered Office: B-1201, Lotus Corporate Park, Off Western Express Highway, Goregaon (E), Mumbai-400063. • Tel.: +91 22 42878999

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CIN: U99999MH1964PLC012913



## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows    Number   % w.r.t. total share/voting capital wherever applicable   Number   % w.r.t. total share/voting capital of the TC (*)   Number   % w.r.t. total share/voting capital wherever applicable   Number   % w.r.t. total share/voting capital of the TC (*)   Number   % w.r.t. total share/voting capital wherever applicable   Number   % w.r.t. total share/voting capital wherever   2,66,21,150   49.53%   49.53%   49.53%  | Name of the Target Company (TC)                              | Haldyn Glass | Haldyn Glass Limited                |   |  |
|--|--|--------------|-------------------------------------|---|--|
| Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows    Number   See   | Name(s) of the acquirer and Persons Acting in                |              |                                     |   |  |
| Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows    Number   % w.r.t. total share/voting capital wherever applicable   % were ver  | Concert (PAC) with the acquirer                              | '            |                                     |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Number  Numer  Nume | 110 0000100  | Yes          |                                     |   |  |
| Shares of TC are Listed   Details of the acquisition / disposal as follows   Number   Sharel/voting capital wherever applicable   Shares carrying voting rights   Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)   C) Voting rights (VR) otherwise than by shares   C) (Specify holding in each category)   E) Total (a+b+c+d)   Details of acquisition/sale a) Shares carrying voting rights acquired /sold   Shares carrying voting rights in the TC (specify holding in each category)   Shares carrying voting rights acquired /sold   Shares carrying voting rights in the TC (specify holding in each category)   Shares carrying voting rights acquired /sold   Shares carrying voting rights in the TC (specify holding in each category)   Shares carrying voting rights acquired /sold   Shares encumbered /invoked /released by the acquirer   Shares carrying voting rights in the TC (specify holding in each category)   Shares encumbered /invoked /released by the acquired /sold   Shares encumbered /invoked /released by the acquirer   Shares   Shares carrying voting rights in the TC (specify holding in each category)   Shares encumbered /invoked /released by the acquirer   Shares   Shares   Shares encumbered /invoked /released by the acquirer   Shares   Sh   | Promoter/Promoter group                                      |              |                                     |   |  |
| Details of the acquisition / disposal as follows    Number   Sw.r.t. total share/voting capital wherever applicable   Shares carrying voting rights  | Name(s) of the Stock Exchange(s) where the                   | BSE Limited  |                                     |   |  |
| Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares carrying voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired /sold b) Voting rights (VR) acquired/sold otherwise than by shares c) Wother instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired /sold b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  Total (aliluted share/voting capital of the TC (*)  49.53%  49.53%  49.53%  49.53%  0.04%  50.04% |  |              |                                     |   |  |
| consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired /sold b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer (I) Total (II) Applies (III) |  | Number       | share/voting<br>capital<br>wherever | total diluted<br>share/voting<br>capital of |  |
| a) Shares carrying voting rights b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired /sold b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  |  |              |                                     |   |  |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired /seld b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer   | consideration, nolding of :                                  |              |                                     |   |  |
| (Pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired /sold b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  | a) Shares carrying voting rights                             | 2,66,21,150  | 49.53%                              | 49.53%                                      |  |
| undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired /seold b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquire (A) acquired /sold   | (Pledge/lien/non dispose)                                    | -            | _                                   | -   |  |
| c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired /sold b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  |  |              |                                     |   |  |
| shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired /sold b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  |  |              |                                     |   |  |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  | shares   |              | _                                   | -   |  |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  | d) Warrants/convertible securities/any other                 |              | _                                   |   |  |
| receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired /sold  b) Voting rights (VR) acquired/sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  d) Shares encumbered /invoked /released by the acquirer  | instrument that entitles the acquirer to                     |              |                                     | -   |  |
| TC (specify holding in each category) e) Total (a+b+c+d)   | receive shares carrying voting rights in the                 |              |                                     |   |  |
| Details of acquisition/sale  a) Shares carrying voting rights acquired /sold b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer   | TC (specify holding in each category)                        |              |                                     |   |  |
| a) Shares carrying voting rights acquired /sold b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  |  | 2,66,21,150  | 49.53%                              | 49.53%                                      |  |
| b) Voting rights (VR) acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  |  |              |                                     |   |  |
| than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  | /sold  | 22,895       | 0.04%                               | 0.04%                                       |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer   | b) Voting rights (VR) acquired/sold otherwise than by shares | -            | ***                                 | -   |  |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  |  | _            |                                     | _   |  |
| receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer   | instrument that entitles the acquirer to                     |              |                                     |   |  |
| TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked /released by the acquirer  | receive shares carrying voting rights in the                 |              |                                     |   |  |
| d) Shares encumbered /invoked /released by the acquirer  | TC (specify holding in each category)                        |              |                                     |   |  |
| the acquirer   |  | -            | ,                                   | _   |  |
| e) Total (a+h+c+/ d) 22 205 2 0 104  | the acquirer   |              |                                     |   |  |
| <u>22,895</u>   0.04%   0.04%  | e) Total (a+b+c+/-d)   | 22,895       | 0.04%                               | 0.04%                                       |  |

G MUMBAN S WORK Village (

WORKS: Block No. 127, Opp. Haldyn Glass Ltd., Village Gavasad, Taluka Padra, District Vadodara-391 430. Tel.: (02662) 245346 • Fax: (02662) 245081

|  | 1   |                   |             |
|--|---|-------------------|-------------|
| After the acquisition/sale, holding of:            |   |                   |             |
| a) Shares carrying voting rights                   | 2,66,44,045                               | 49.57%            | 49.57%      |
| b) Shares encumbered with the acquirer             | _   | _                 | -           |
| c) VRs otherwise than by shares                    | <b> </b> -                                | _                 | _           |
| d) Warrants/convertible securities/any other       | -   | -                 | _           |
| instrument that entitles the acquirer to           |   |                   |             |
| receive shares carrying voting rights in the       |   |                   |             |
| TC (specify holding in each category)              |   |                   |             |
| after acquisition                                  |   |                   |             |
| e) Total (a+b+c)                                   | 2,66,44,045                               | 49.57%            | 49.57%      |
| Mode of acquisition/sale (e.g. open market /       | Open Market                               |                   |             |
| off-market / public issue / rights issue           | -   |                   |             |
| /preferential allotment / inter-se transfer etc.)  |   |                   |             |
| Salient features of the securities acquired        | N.A                                       |                   |             |
| including time till redemption/ratio at which it   |   |                   |             |
| can be converted into equity shares, etc.          |   |                   | ,           |
| Date of acquisition / sale of shares / VR or       | August 19, 2019                           |                   |             |
| date of receipt of intimation of allotment of      | <del>-</del> ,                            |                   |             |
| shares, whichever is applicable                    |   |                   |             |
| Equity share capital / total voting capital of the | 5,37,51,700 Equity Shares of Re. 1/- each |                   |             |
| TC before the said acquisition/sale                | , , – 4                                   | ,                 |             |
| Equity share capital/ total voting capital of the  | 5,37,51,700 Eq                            | uity Shares of Re | e. 1/- each |
| TC after the said acquisition/sale                 | – 1                                       | ,                 |             |
| Total diluted share/voting capital of the TC       | 5,37,51,700 Eau                           | uity Shares of Re | e. 1/- each |
| after the said acquisition/sale                    | . , ,                                     | ,                 |             |
|  |   |                   |             |

## Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Haldyn Corporation Limited

N. D. Shetty Director

DIN: 00025868

Place: Mumbai

Date: August 20, 2019