

Annexure –I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.													
Name of the Target Company (TC)				IndusInd Bank Limited									
Name of the stock exchanges where shares of the target company are listed				a) BSE Ltd. b) The National Stock Exchange of India Limited									
Date of reporting				February 16, 2021									
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked				IndusInd International Holdings Limited, and IndusInd Limited									
Details of the creation of encumbrance:													
Name of the Promoter or PACs with him*	Promoter holding in the Target Company (TC) (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) – (3)] / invocation [(1) – (3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance*	Number	% of share capital	Name of the Entity in whose favour shares have Been encumbered ***	Number	% of total share capital
IndusInd International Holdings	77945025	10.29%, pre-allot	0	0	Creation	February 12, 2021	Pledge	To acquire/invest in global business	18930522	2.50%, pre-allotment of	Pledge of Equity shares in favour of	18930522	2.50% pre-allot

Limited		ment of warrants						opportunities		warrants	Barclays Bank PLC, and Deutsche Bank AG, London Branch	men t	
IndusInd Limited	23800000	3.14 %, existing holding, pre-allotment of warrants	0	0	Creation	February 12, 2021	Pledge	To acquire/invest in global business opportunities	23800000	3.14% ,existing holding, pre-allotment of warrants	Pledge of Equity shares in favour of Barclays Bank PLC, and Deutsche Bank AG, London Branch	23800000	3.14 %,e xisting holding, pre-allotment of warr ants
For IndusInd International Holdings Ltd. Signature of the Authorised Signatory				For IndusInd Ltd. Signature of the Authorised Signatory									
Place: Mauritius Date: 16.02.2021													
Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not. **For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.													