

# MILLER HOLDINGS PTE LTD.

160 ROBINSON ROAD,  
#17-01, SPORE BUSINESS FEDERATION CTR  
SINGAPORE - 068914

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Date: June 21, 2019

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001  
Fax: 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of equity shares/shareholding in Jubilant Life Sciences Limited.

This is for your kind information and record.

Thanking you,  
Yours truly,  
For Miller Holdings PTE Limited



Shyam Sunder Bhartia  
Director  
Din- 00010484

CC:  
The Compliance Officer  
Jubilant Life Sciences Ltd.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Jubilant Life Sciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Miller Holdings PTE Limited along with the PAC. <b>Please refer Annexure-A for list of Promoter/PAC.</b>		
Whether the acquirer belongs to Promoter/Promoter group	-Yes-		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	8,07,17,056	50.68%	50.68%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d) (please refer Annexure- A)	8,07,17,056	50.68%	50.68%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold ( <b>Inter-se Transfer within the Promoter Group</b> )	33,70,445	2.11 %	2.11 %
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	33,70,445	2.11 %	2.11 %

**For MILLER HOLDINGS PTE LTD**

*MR. [Signature]*  
**Director**

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	8,07,17,056	50.68%	50.68%
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
f) Total (a+b+c+d) (please refer Annexure-B)	8,07,17,056	50.68%	50.68%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Details attached as per Annexure- C		
Equity share capital / total voting capital of the TC before the said acquisition / sale	159281139		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	159281139		
Total diluted share/voting capital of the TC after the said acquisition	159281139		


(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For MILLER HOLDINGS PTE LTD

Signature: \_\_\_\_\_

  
Director

Name: Shyam Sunder Bhartia

Designation: Director

Date: 21-06-2019

Place: Singapore



**Annexure A****Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Promoter(s)/PAC(s)	Promoter holding in the target Company (Before Acquisition)	
	Total nos. shares held	% of total share capital
Hari Shanker Bhartia	360,885	0.23%
Kavita Bhartia	10,285	0.01%
Priyavrat Bhartia	3,085	0.00%
Shamit Bhartia	1,29,245	0.08%
Jaytee Private Limited	7,600	0.00%
Vam Holdings Limited	0	0%
Nikita Resources Private Limited	35,04,540	2.20%
Jubilant Stock Holding Private Limited	2,25,21,992	14.14%
HSB Corporate Consultants Private Limited	1,86,98,979	11.74%
SSB Consultants and Management Services Private Limited	2,10,07,665	13.19 %
MAV Management Advisors LLP	53,21,400	3.34%
Jubilant Consumer Private Limited	0	0.00%
Jubilant Enpro Private Limited	28,31,000	1.78%
Jubilant Advisors LLP	0	0.00%
<b>Total</b>	<b>7,43,96,676</b>	<b>46.71%</b>
A2) Foreign		
Shyam Sunder Bhartia	13,99,925	0.88%
Torino Overseas Limited	7,70,445	0.48%
Cumin Investments Limited	13,00,000	0.82%
Rance Investment Holdings Limited	19,50,000	1.22%
Miller Holdings PTE. Limited	9,00,010	0.57%
<b>Sub Total A2</b>	<b>63,20,380</b>	<b>3.97%</b>
<b>A=A1+A2</b>	<b>8,07,17,056</b>	<b>50.68%</b>

For MILLER HOLDINGS PTE LTD




Director

**Annexure B****Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Promoter(s)/PAC(s)	Promoter holding in the target Company (After the Acquisition)	
	Total nos. shares held	% of total share capital
Hari Shanker Bhartia	360,885	0.23%
Kavita Bhartia	10,285	0.01%
Priyavrat Bhartia	3,085	0.00%
Shamit Bhartia	1,29,245	0.08%
Jaytee Private Limited	7,600	0.00%
Vam Holdings Limited	0	0%
Nikita Resources Private Limited	35,04,540	2.20%
Jubilant Stock Holding Private Limited	2,25,21,992	14.14%
HSB Corporate Consultants Private Limited	1,86,98,979	11.74%
SSB Consultants and Management Services Private Limited	2,10,07,665	13.19 %
MAV Management Advisors LLP	53,21,400	3.34%
Jubilant Consumer Private Limited	0	0.00%
Jubilant Enpro Private Limited	28,31,000	1.78%
Jubilant Advisors LLP	0	0.00%
<b>Total</b>	<b>7,43,96,676</b>	<b>46.71%</b>
<b>A2) Foreign</b>		
Shyam Sunder Bhartia	13,99,925	0.88%
Cumin Investments Limited	650,000	0.41%
Torino Overseas Limited	0	0.00%
Rance Investment Holdings Limited	0	0.00%
Miller Holdings PTE. Limited	42,70,455	2.68%
<b>Sub Total A2</b>	<b>63,20,380</b>	<b>3.97%</b>
<b>A=A1+A2</b>	<b>8,07,17,056</b>	<b>50.68%</b>

Note: As the above is promoters inter-se transfer, there is no change in aggregate shareholding/voting rights of the promoters/PAC.

For MILLER HOLDINGS PTE LTD  
  
 Director

Annexure C

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 – Acquisition Details FY – 2019 - 20

S.No	Date of Acquisition	No. of Shares	% of Acquisition	Cumulative % of Acquisition
1	21.05.2019	770445	0.48%	0.48%
2	30.05.2019	650000	0.41 %	0.89%
3	10.06.2019	975000	0.61 %	1.50 %
4	20.06.2019	975000	0.61%	2.11 %
	Total	3370445	2.11%	

Note As the above is promoter inter-se transfer, there is no change in aggregate shareholding/voting rights of the promoters/PAC.

For MILLER HOLDINGS PTE LTD



Director