

INDIAN SEAMLESS ENTERPRISES LIMITED

Registered Office: Lunkad Towers, Viman Nagar, Off. Pune-Nagar Road, Pune - 411 014.

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CIN: U29000PN1995PLC090946

February 01, 2019

Department of Corporate Services Bombay Stock Exchange Limited Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400001

National Stock Exchange Limited Exchange Plaza, Bandra-Kurla Complex Bandra (E) Mumbai 400051

Sub: Disclosure by Promoter(s) for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Target Company: ISMT Limited

Dear Sirs,

We Indian Seamless Enterprises Ltd., promoters of ISMT Limited (Target Company) have created pledge of 1,39,00,000 equity shares in favour of Globe Fincap Limited.

We hereby give disclosure to the Stock Exchange and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly take the same on your records.

Thanking You,

Yours Sincerely,

For Indian Seamless Enterprises Limited.

N.V.Karbhase

Director

CC: ISMT Limited

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance /release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ISMT Limited
Names of the Stock Exchanges where the shares of the Target Company are listed	Bombay Stock Exchange Ltd. & National Stock Exchange Ltd.
Date of Reporting	01 February, 2019
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Indian Seamless Enterprises Limited
Details of the creation / invocation /release of encumbrance:	Creation of pledge

	Name of the promoter or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/invocation [(2)-(3)]}	
		No. of shares	%of total share capital	%w.r.t. diluted share capital	No. of shares	%of total share capital	Type of event (creation /release /invocation)	Date of creation/invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking	No. of shares	%of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
1	INDIAN SEAMLESS ENTERPRISES LTD	68918858	47.04	 	55,000,000	37.54	Creation	25th Janauary, 2019	Pledge	13900000	9,49	Globe Fincap Limited,	68,900,000	47.03
2	TULIKA ESTATES AND HOLDINGS P LTD	543023	0.37		0		NIL	-			- 2112	Globe I mono Elimited.	001,700,000	- 11.03
3	MISRILAL PROPERTIES P LTD	23527	0.02		0		NIL	•	-	-	† .	-	_	
4	PRISMO(INDIA)LIMITED	210872	0.14		0		NIL	-		-	-			
5	SHENTRACON HOLDINGS PRIVATE LIMITED	18543	0.01		. 0		NIL	-	-	-	-	-	-	-
6	SATYA LEASING COMPANY LIMITED	304027	0.21		0		NIL		-	-	-	-	-	-
7	LIGHTO TECHNOLOGIES PRIVATE LIMITED	300	0.00		0		NIL		-	-	-		-	-
8	MISRILAL MINES P LTD	601197	0,41		0		NIL	-		-	-	-	-	-
9	SHENTRACON FINALEASE PRIVATE LIMITED	24802	0.02		0		NIL	-	<u>-</u>	-	-		-	-
10	ASHOK KUMAR JAIN(HUF)	2536181	1.73		0		NIL	-	•	-	-		-	-
11	B R TANEJA	81760	0.06		0	<u> </u>	NIL	-	-		-			
12	BALDEVRAJ TOPANRAM TANEJA	9033	0.01		0		NIL	-	-	-			-	
13	SALIL BALDEV TANEJA	233040	0.16		0		NIL		<u>-</u>		-	<u> </u>	-	-
14	JAGDISH PRASAD SUREKA (HUF)	79932	0.05		0		NIL	-	-	-	-		-	
15	ALKA P MEHTA	73473	0.05		0		NIL	-			-	-	-	
16	TARA JAIN	1414848	0.97		0		NIL	<u> </u>	•	-	-	-	-	-
17	MINI SUREKA	650	0.00		0 .		NIL	<u>-</u>	-			-	-	
18	AAYUSHI JAIN	41424	0.03		0		NIL		•	-	-		-	-
19	AKSHAY JAIN	10313	0.01		0		NIL	-			<u> </u>	-	-	-
20	RAMESH SUREKA	132155	0.09		0		NIL	-	•	-	-	-	-	-
21	PRITI A SUREKA	105967	0.07		0		NIL	-	-				-	-
22	SANJAY SUREKA	56423	0.04	1	0		NIL	-	-	-	-		-	-
23	SAVITRI DEVI SUREKA	139834	0.10	<u> </u>	0		NIL	-	-	-	-		-	
24	AVISHI SUREKA	10000	0.01		. 0		NIL	-	-		-	*	-	-
25	ROHIN RAJ SUREKA	10000	0.01		0		NIL		- '		-	÷ .	<u></u>	-
TOT/	AL,	75,580,182	51.59	<u> </u>	55,000,000	37.54				13900000	9.49		68,900,000	47.03

For Indian Seamless Enterprises Ltd.

N.V.Karbhase

N.V.Karbhase Authorised Signatory

Place :Pune Date :01 February, 2019



^(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^(*) Total share capital to be taken as per the latest filling done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares