

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

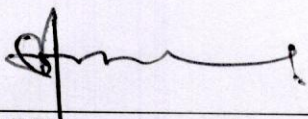
1.	Name of the Target Company (TC)	Manaksia Coated Metals & Industries Limited
2.	Name of the acquirer	Mr. Sushil Kumar Agrawal
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. <del>If not, nature of relationship or association with the TC or its promoters</del>	Yes, The acquirer belongs to the Promoter Group of the Company and is an existing shareholder of the Company under the Promoter Group. It will be Inter-se transfer amongst the promoters and promoters' group (between immediate relative) by way of gift.
4.	Details of the proposed acquisition	
	a. Name of the person from whom shares are to be acquired	Mr. Sunil Kumar Agrawal
	b. Proposed date of acquisition	On or After 27 <sup>th</sup> June, 2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,00,99,613 Equity Shares (15.41%)
	d. Total shares to be acquired as % of share capital of TC	1,00,99,613 Equity Shares (15.41%)
	e. Price at which shares are proposed to be acquired	Nil, since transfer is by way of gift
	f. Rationale, if any, for the proposed transfer	Transfer of shares by way of gift to the Acquirer (between immediate relative) in terms of Gift Deed proposed to be executed by the Transferor(s) in favour of the Acquirer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable  The Shares are proposed to be transferred by way of Gift (between immediate relative) belonging to Promoter and Promoter Group. Therefore, no consideration is involved.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable since proposed transfer is by way of gift (between immediate relative) belonging to Promoter and Promoter Group hence acquisition price is zero.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable since proposed transfer is by way of gift (between immediate relative) belonging to Promoter and Promoter Group hence acquisition price is zero.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the	I hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter

	Takeover Regulations, 2011 (corresponding provisions of the repealed NA Takeover Regulations 1997)  ii. The aforesaid disclosures made during previous 3 years prior to the date of acquisition to be furnished	V of the Takeover Regulations, 2011 (corresponding provisions of the repealed NA Takeover Regulations 1997)  The undersigned agree to furnish the same if directed.																				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.																				
11.	Shareholding details	<table border="1"> <thead> <tr> <th colspan="2">Before the Proposed Transaction</th> <th colspan="2">After the proposed transaction</th> </tr> <tr> <th>No. of Shares /voting Rights</th> <th>% w.r.t Total Share capital of TC</th> <th>No. of shares /voting rights</th> <th>% w.r.t total share capital of TC</th> </tr> </thead> <tbody> <tr> <td>a</td> <td>Acquirer:  Sushil Kumar Agarwal (existing member and promoter)</td> <td>13181230</td> <td>20.11%</td> <td>23280843</td> <td>35.52%</td> </tr> <tr> <td>b</td> <td>Seller: Sunil Kumar Agarwal (existing member and promoter)</td> <td>12379620</td> <td>18.89%</td> <td>2280007</td> <td>3.48%</td> </tr> </tbody> </table>	Before the Proposed Transaction		After the proposed transaction		No. of Shares /voting Rights	% w.r.t Total Share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	a	Acquirer:  Sushil Kumar Agarwal (existing member and promoter)	13181230	20.11%	23280843	35.52%	b	Seller: Sunil Kumar Agarwal (existing member and promoter)	12379620	18.89%	2280007	3.48%
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Signature of the Acquirer

Date: 20<sup>th</sup> June, 2023

Place: Kolkata



**Sushil Kumar Agrawal**  
Member of the Promoter Group of Manaksia Coated Metals & Industries Limited