Department of Corporate Services, BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Maharashtra, India.

Scrip Code: 504341

Ravindra Energy Limited

BC 109,

Davidson Road, Camp, Belgaum – 590001, Karnataka, India.

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011:

Dear Sir/Madam,

I, Narendra Murkumbi S/o Shri. Madhusudan Murkumbi, one of the Directors and Promoters of Ravindra Energy Limited, have been allotted 1,50,00,000 (One Crore Fifty Lakh) Warrants of the face value of Rs. 51.00 each, aggregating to Rs. 76,50,00,000 (Rupees Seventy Six Crores Fifty Lakhs only), on preferential basis, on March 28, 2022.

Accordingly, disclosure pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, is enclosed herewith.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

Narendra Madhusudan Murkumbi Acquirer – Promoter & Director

Place: Mumbai

Date: March 28, 2022

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ravindra Energy Limited			
2.	Name(s) of the acquirer Persons Acting in Concert (PAC) with the acquirer	 Mr. Narendra Madhusudan Murkumbi Khandepar Investments Private Limited Mrs. Supriya Rojekar Mrs. Vidya Murkumbi 			
3,	Whether the acquirer belongs to Promoter / Promoter group	Yes			
4.	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited			
5.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares % w.r.t. total share/voting capital wherever applicable(*) % of total diluted share/voting capital of TC (**)			
	Before the acquisition under consideration, holding of :				
	a) Shares carrying voting rights	3,85,34,310 28.71 28.71			
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	s =			
	c) Voting rights (VR) otherwise than by shares				
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Warrant of the face value of Rs. 51/- each				
	e) Total (a+b+c+d)	3,85,34,310 28.71 28.71			
6	Details of acquisition/sale				
	a) Shares carrying voting rights acquired/sold				
	b) VRs acquired /sold otherwise than by shares				
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Warrant of the face value of Rs. 51/- each	1,50,00,000 - 6.00			
	d) Shares encumbered / invoked / released by the acquirer				
	e) Total (a+b+c+/-d)	1,00,00,000 - 6.0			

After the acquisition / sale, holding of:				
a) Shares carrying voting rights	3,85,34,310	28.71	28.71	
b) Shares encumbered with the acquirer	-	-		
c) VRs otherwise than by shares			-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Warrant of the face value of Rs. 51/- each	1,50,00,000		6.00	
e) Total (a+b+c+d)	5,35,34,310	28.71	34.71	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of Warrants.			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 28, 2022 (Allotment of Warrants)			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,342,301,500/-			
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 1,342,301,500/-			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,542,301,500/-			
	a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Warrant of the face value of Rs. 51/- each e) Total (a+b+c+d) Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc). Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital of the TC after the said acquisition / sale Total diluted share/voting capital of the TC after	a) Shares carrying voting rights 5. Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Warrant of the face value of Rs. 51/- each e) Total (a+b+c+d) Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc). Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital of the TC after Rs. 1,342,301,500/-after the said acquisition / sale Total diluted share/voting capital of the TC after Rs. 1,542,301,500/-	a) Shares carrying voting rights 3,85,34,310 28.71 b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Warrant of the face value of Rs. 51/- each e) Total (a+b+c+d) 5,35,34,310 28.71 Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment of Warrants. Preferential allotment of Warrants. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital of the TC after the said acquisition / sale Total diluted share/voting capital of the TC after Rs. 1,542,301,500/-	

^(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

Narendra Madhusudan Murkumbi Acquirer – Promoter & Director

Place: Mumbai

Date: March 28, 2022

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.