

Date: October 27, 2022

Walchandnagar Industries Ltd.  
3, Walchand Terraces,  
Tardeo Road,  
Mumbai – 400 034

National Stock Exchange of India Ltd  
Corporate Action Department  
Exchange Plaza, 5<sup>th</sup> floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400 051  
Fax :26598237/38, 66418126/25/24  
**Scrip Code : WALCHANNAG**

BSE Ltd.,  
Corporate Relations Department  
1<sup>st</sup> floor, New Trading Ring,  
Rotunda Bldg P.J. Tower,  
Mumbai 400 001  
Fax:: 22723121/2039/2037

**Scrip Code : 507410**

**Sub: Disclosure under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Dear Sirs,

I on my behalf and on behalf of all other Promoters and Promoter Group together with Persons Acting in Concert (PAC), am enclosing the details of shareholding as on October 21, 2022, as required under Regulation 29 (1) & 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in the prescribed format.

Kindly acknowledge the receipt of the same and take on your record.

Thanking you,

Yours faithfully,

**For and on behalf of the Promoter(s) and  
Promoter Group of Walchandnagar Industries Ltd.**

Chirag  
Chakor Doshi

Digital signed by Chirag Chakor Doshi  
DN: c=IN, o=Personal, st=Maharashtra, ou=Chirag Chakor Doshi, email=chirag.doshi@walchandnagar.com, serial=20221027161554, cn=Chirag Chakor Doshi  
Date: 2022.10.27 16:15:54 +05'30'

**Chirag C. Doshi  
Promoter Group**

Encl.: As above

October 27, 2022

To,

The Department of Corporate Services, <b>BSE Limited</b> 14 <sup>th</sup> Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Compliance Department, <b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051.	<b>G S Agrawal</b> Whole Time Director & Company Secretary <b>Walchandnagar Industries Limited</b> 3 Walchand Terraces Tardeo Road, Mumbai, Maharashtra, 400034
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**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part-A- Details of the Acquisition**

1. Name of the Target Company (TC)	Walchandnagar Industries Limited (‘Target Company’)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Name</b>	<b>No. of Shares</b>	
	Walchand Kamdhenu Commercials Pvt. Ltd.	5,345,554	
	Walchand Great Achievers Pvt. Ltd.	347,961	
	Rodin Holdings Inc	3,000,000	
	Olsson Holdings Inc.	2,000,000	
	Smt. Lalitabai Lalchand Charity Trust	379,210	
	Walchand Chiranika Trading Pvt. Ltd.	342,090	
	Chakor L. Doshi	0	
	Chirag C. Doshi	0	
	Champa C. Doshi	0	
	Walchand Charitable Trust	7,200	
	Chakor L. Doshi HUF	6,680	
	<b>Total</b>	<b>11,428,695</b>	
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	11,428,695	30.02%	30.02%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-----	-----	-----

c) Voting rights (VR) otherwise than by equity shares	-----	-----	-----																		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----																		
<b>e) Total (a+b+c+d)</b>	<b>11,428,695</b>	<b>30.02%</b>	<b>30.02%</b>																		
<b>Details of acquisition</b>																					
a) Shares carrying voting rights acquired equity																					
<table border="1"> <thead> <tr> <th>Sr.</th> <th>Name</th> <th>Shares</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Chakor L. Doshi</td> <td>60,800</td> </tr> <tr> <td>2</td> <td>Chirag C. Doshi</td> <td>17,290</td> </tr> <tr> <td>3</td> <td>Champa C. Doshi</td> <td>12,750</td> </tr> <tr> <td>4</td> <td>Walchand Great Achievers Pvt. Ltd.</td> <td>45,09,160</td> </tr> <tr> <td></td> <td><b>Total</b></td> <td><b>46,00,000</b></td> </tr> </tbody> </table>	Sr.	Name	Shares	1	Chakor L. Doshi	60,800	2	Chirag C. Doshi	17,290	3	Champa C. Doshi	12,750	4	Walchand Great Achievers Pvt. Ltd.	45,09,160		<b>Total</b>	<b>46,00,000</b>	46,00,000	#10.03%	#10.03%
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<b>e) Total (a+b+c+d)</b>	<b>46,00,000</b>	<b>#10.03%</b>	<b>#10.03%</b>																		
<b>After the acquisition, holding of acquirer along with PACs of:</b>																					
a) Shares carrying voting rights	16,028,695	#34.94%	#34.94%																		
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<b>e) Total (a+b+c+d)</b>	<b>16,028,695</b>	<b>#34.94%</b>	<b>#34.94%</b>																		
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential allotment of equity shares																				
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Rank Pari-Passu with existing equity share of the Company.																				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>Date of receipt of intimation of allotment of shares:</b> October 21, 2022.																				
Equity share capital / total voting capital of the TC before the said acquisition	3,80,70,205 Equity Shares (As per the Shareholding pattern available on BSE/NSE website for the quarter ended September 2022)																				

Equity share capital/ total voting capital of the TC after the said acquisition	4,58,80,205 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	4,58,80,205 Equity Shares

#The percentage is calculated on the enhanced paid up equity share capital of the target company pursuant to the preferential allotment of 46,00,000 equity shares to promoter/Promoter group and 32,10,000 equity shares to non-promoter Assets Care & Reconstruction Enterprise Ltd (acting in its capacity as trustee of ACRE-120-Trust) on October 21, 2022.

Part –B\*\*\*

**Name of the Target Company: Walchandnagar Industries Limited**

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**For and on behalf of the Promoter(s) and Promoter Group of Walchandnagar Industries Limited**

Chirag  
Chakor Doshi

Digitally signed by Chirag Chakor Doshi  
DN: c=IN, o=Promoter, ou=3096,  
pseudoym=7ff11b655e6a9170718ac2394,  
octetstring=2e529796974e1c3ae451e1b277,  
serial=40026, st=Maharashtra,  
serialNumber=1184295/080906727d6a23f0,  
495696481916320817755c220a461c889714  
47, cn=Chirag Chakor Doshi  
Date: 2022.10.27 15:16:34 +05'30'

**Chirag C. Doshi  
Promoter Group**

**Place: Mumbai  
Date: October 27, 2022**

October 27, 2022

To,

<p>The Department of Corporate Services, <b>BSE Limited</b> 14<sup>th</sup> Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001</p>	<p>The Listing Compliance Department, <b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051.</p>	<p><b>G S Agrawal</b> Whole Time Director &amp; Company Secretary <b>Walchandnagar Industries Limited</b> 3 Walchand Terraces Tardeo Road, Mumbai, Maharashtra, 400034</p>
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**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

<p>1. Name of the Target Company (TC)</p>	<p>Walchandnagar Industries Limited (‘Target Company’)</p>																											
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**For and on behalf of the Promoter(s) and Promoter Group  
of Walchandnagar Industries Limited**

Chirag  
Chakor Doshi



Digitally signed by Chirag Chakor Doshi  
DN: cn=Chirag Chakor Doshi, o=IndusTerra,  
ou=IndusTerra, email=chirag.doshi@industerra.com,  
c=IN, postalCode=400026, st=Maharashtra,  
serialNumber=1, cn=Chirag Chakor Doshi  
Date: 2022.10.27 19:17:18 +05'30'

**Chirag C. Doshi  
Promoter Group**

**Place: Mumbai  
Date: October 27, 2022**