ENAI TRADING AND INVESTMENT PRIVATE LIMITED

CIN: U51900MH1993PTC075264

REGISTERED ADDRESS: 6, Ground Floor, Plot-79, Himalaya House,
Ramabai Ambedkar Marg, Crawford Market, Fort, Mumbai- 400 001.

Phone No.: +919699566572 Email: admin@enaitrading.com

25th September 2023

BSE Ltd.

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 p001. National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot No. C/1, G. Block, Bandra Kurla Complex, Bandra (Fast) Mumbai 4

Bandra (East), Mumbai – 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

Sub.: <u>Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover)</u>
Regulations, 2011

I, Narendra Rathod, Director of Enai Trading and Investment Private Limited which is a Promoter/ Promoter Group of Lyka Labs Limited; file herewith disclosure in the prescribed format under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011; for purchase of 6,173 equity shares of Lyka Labs Limited from open market.

I request you to take the above disclosure on your record.

Thanking you, Yours Faithfully,

For Enai Trading and Investment Private Limited

Narendra Rathod

Director

(DIN: 09719860)

Encl.: A/a.

C.C.:

Lyka Labs Limited Registered Office: 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar 393 002.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lyka Labs Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer Enai Trading and Investment Private Limited Persons Acting in Concert Nehal N. Gandhi Kunal Gandhi Lyka Generics Limited (formerly known as Lyka Animal Healthcare Limited)			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 BSE Limited The National Stock Exchange of India Limited 			
Details of the acquisition as follows:	Number of shares	% w.r.t. total share /voting capital wherever Applicable	% of total diluted share/voting capital of TC	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a) Shares carrying voting rights				
Nehal N. Gandhi	23,25,082	7.03%	7.03%	
Kunal N. Gandhi	24,19,152	7.31%	7.31%	
Enai Trading and Investment Private Limited	9,93,827	3.00%	3.00%	
Lyka Generics Limited (formerly know as Lyka Animal Healthcare Limited)	12,100	0.04%	0.04%	
Total	57,50,161	17.38%	17.38%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL	
Total (a+b+c+d)	57,50,161	17.38%	17.38%	
Details of Acquisition				
a) Shares carrying voting rights		, a		
Nehal N. Gandhi	4,918	0.01%	0.01%	
Kunal N. Gandhi	5,848	0.02%	0.02%	
Enai Trading and Investment Private Limited	6,173	0.02%	0.02%	
Lyka Generics Limited (formerly know as Lyka Animal Healthcare Limited)	7,900	0.02%	0.02%	

b) Shares in the nature of encumbrance (pledge/	NIL	NIL	NIL	
lien/ non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL	
Total (a+b+c+d)	24,839	0.07%	0.07%	
After the acquisition, holding of acquirer along with PACs of:				
a) Shares carrying voting rights				
Nehal N. Gandhi	23,30,000	7.04%	7.040/	
Kunal N. Gandhi	24,25,000	7.33%	7.04%	
Enai Trading and Investment Private Limited	10,00,000	3.02%	7.33%	
Lyka Generics Limited	20,000		3.02%	
(formerly know as Lyka Animal Healthcare Limited)	20,000	0.06%	0.06%	
Total	57,75,000	17.45%	17.45%	
b) Shares in the nature of encumbrance (pledge/	NIL	NIL	NIL	
lien/ non-disposal undertaking/ others)		1112	1415	
c) Voting rights (VR) otherwise than by equity	NIL	NIL	NIL	
shares			INIL	
d) Warrants/convertible securities/any other	NIL	NIL	NIL	
instrument that entitles the acquirer to receive			INIL	
shares carrying voting rights in the TC (specify				
holding in each category)				
Total (a+b+c+d)	57,75,000	17.45%	17.45%	
Mode of acquisition (e.g. open market / public			17.10 70	
issue / rights issue / preferential allotment /	Open Market			
inter-se transfer/encumbrance, etc.)				
Salient features of the securities acquired			7	
including time till redemption, ratio at which it	Equity shares carrying voting rights			
can be converted into equity shares, etc				
Date of acquisition of/—date of receipt of				
intimation of allotment of shares / VR/	22nd September 2023			
warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares in the TC.				
Equity share capital / total voting capital of the	3,30,90,000 equity shares			
IC before the said acquisition	siares			
Equity share capital/ total voting capital of the	3,30,90,000 equity shares			
1C after the said acquisition	575075000 Equity Stiates			
Total diluted share/voting capital of the TC after	3,30,90,000 equity shares			
the said acquisition	-,00,000 cqui	ity sitates		

For Enai Trading and Investment Private Limited

Narendra Rathod Director

(DIN: 09719860)

Mumbai, 25th September 2023.