

JMS MINES & MINERALS PRIVATE LIMITED

(Formerly Known as Simplex Mining Private Limited)

CIN - U14292WB2006PTC111691

Dongfang Electric Building, 3rd Floor, Premises No. 16,
MAR-1111, AA-1A, New Town, Rajarhat, Kolkata - 700 163 (W.B.)
PH. No : 033-4083-3700, Email ID : roc_house@rediffmail.com

28th June, 2023

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai - 400 001

To,
The Board of Directors
Marsons Limited
Marsons House, Budge Budge Trunk
Road, Chakmir, Maheshtala,
Kolkata- 700142

Scrip Code: 517467
Scrip ID: MARSONS

**Sub: Intimation/Disclosures under Regulation 29(1) of Securities Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

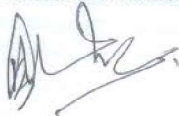
Dear Sir,

Pursuant to the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we wish to inform you that we, JMS Mines & Minerals Private Limited (Non-Promoter) of Marsons Limited ("the Company"), have been allotted 75,00,000 Equity Shares of Re. 1/- each at a premium of Rs. 6.05/- each on 27th June, 2023.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,
For JMS Mines & Minerals Private Limited



Bithal Das Mundhra
Director
DIN: 00014201
Place: Kolkata
Encl: As above

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	MARSONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JMS Mines & Minerals Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	-	-
c) Voting rights (VR) otherwise than by shares	NIL	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	-	-
e) Total (a+b+c+d)	NIL	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	75,00,000	5.36% [#]	5.36%
b) VRs acquired otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	-	-
e) Total (a+b+c+-d)	75,00,000	5.36%[#]	5.36
After the acquisition, holding of:			
a) Shares carrying voting rights	75,00,000	5.36% [#]	5.36
b) VRs otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	-	-
e) Total (a+b+c+d)	75,00,000	5.36%[#]	5.36
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment of Equity Shares		
Salient features of the securities acquired including time till redemption, ratio, at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27 th June, 2023		

Equity share capital / total voting capital of the TC before the said acquisition	Rs. 12,50,00,000/- constituting of 12,50,00,000 Equity Shares of Re.1/- each
Equity share capital/ total voting capital of the TC after the said acquisition [#]	Rs. 14,00,00,000/- constituting of 14,00,00,000 Equity Shares of Re. 1/- each.
Total diluted share/voting capital of the TC after the said acquisition**	Rs. 14,00,00,000/- constituting of 14,00,00,000 Equity Shares of Re. 1/- each.

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement.)
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For JMS Mines & Minerals Private Limited

JMS MINES & MINERALS PRIVATE LIMITED

Director/Authorised Signatory

Bithal Das Mundhra

Director

DIN: 00014201

Place: Kolkata

Date: 28th June, 2023