

Ramkrishna Rail & Infrastructure Pvt. Ltd.

REGD. & CORPORATE OFFICE :
"RAMKRISHNA CHAMBERS"
72, SHAKESPEARE SARANI
KOLKATA - 700 017
WEST BENGAL, INDIA
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To,

BSE Limited Corporate Relationship Department 25th Floor, P J Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip code: 532527	The National Stock Exchange Board of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Scrip symbol: RKFORGE
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Dear Madam/Sir(s)

Subject: Disclosure under Regulation 10(6) read with Regulation 10(1)(d)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

With reference to subject matter, we hereby inform you that the Equity Shares of Ramkrishna Forgings Limited i.e. Target Company, held by Eastern Credit Capital Private Limited, being part of Promoter Group have been vested into Ramkrishna Rail & Infrastructure Private Limited (RRIPL) being part of the Promoter Group,, pursuant to a Composite Scheme of Arrangement in the matter of Demerger sanctioned by Hon'ble National Company Law Tribunal, Kolkata Bench (NCLT). **The transfer of the said shares has been done on 19th April 2021..**


Please find attached herewith the disclosure under 10(6) read with Regulation 10(1)(d)(iii) of the Takeover Code, the said acquisition is exempt from the obligation under Regulation 3 and/or Regulation 4 of the Takeover Code.

You are requested to kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,

For Ramkrishna Rail & Infrastructure Private Limited,


Pawan Kumar Kedia
Director



Date: 21st April 2021

Place: Kolkata

Disclosure under Regulation 10(6) read with Regulation 10(1)(d)(iii)

Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr. No.	Particulars	Details			
1)	Name of the Target Company (TC)	Ramkrishna Forgings Limited			
2)	Name of the acquirer(s)	Ramkrishna Rail & Infrastructure Private Limited			
3)	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited			
4)	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Transfer of 13,00,000 equity shares to the acquirer done on 19 th April 2021 pursuant to a Composite Scheme of Arrangement in the nature of Amalgamation sanctioned by Hon'ble National Company Law Tribunal, Kolkata Bench dated October 03, 2019.			
5)	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)			
6)	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable.			
7)	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a) Name of the transferor / seller	Not Applicable.			
	b) Date of acquisition				
	c) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e) Price at which shares are proposed to be acquired / actually acquired				
8)	Shareholding details	Pre-Transaction (Transfer)		Post-Transaction (Transfer)	
		No. of shares held	% w.r.t total share	No. of shares held	% w.r.t total share



			capital of TC		capital of TC
a.	Each Acquirer / Transferee(*)				
	Ramkrishna Rail & Infrastructure Private Limited*	0	0	13,00,000	4.07
	Persons Acting Concern (PACs)*				
	i. Naresh Jalan HUF	2,68,750	0.84	2,68,750	0.84
	ii. Mahabir Prasad Jalan HUF	1,20,000	0.38	1,20,000	0.38
	iii. Mahabir Prasad Jalan	4,56,000	1.43	4,56,000	1.43
	iv. Naresh Jalan	2,85,750	0.89	2,85,750	0.89
	v. Rashmi Jalan	4,18,750	1.31	4,18,750	1.31
	vi. Chaitanya Jalan	17,420	0.05	17,420	0.05
	vii. Eastern Credit Capital Private Limited	56,18,500	17.57	43,18,500	13.50
	viii. Riddhi Portfolio Private Limited	74,92,724	23.43	74,92,724	23.43
b.	Each Seller / Transferor				
	Eastern Credit Capital Private Limited	56,18,500	17.57	43,18,500	13.50

** The above named Persons Acting Concern are classified as Promoter and Promoter Group in the Shareholding Pattern filed by the Company.

For Ramkrishna Rail & Infrastructure Private Limited,

Pawan Kumar Kedia
Director



Place: Kolkata

Date: 21st April 2021