

# LEBNITZE REAL ESTATES PRIVATE LIMITED

REGISTERED OFFICE :  
31, NETAJI SUBHAS ROAD  
KOLKATA - 700 001  
E-mail : rpsg.secretarial@rp-sg.in

PHONE : (033) 6625-1000/1500  
          : (033) 2230-9281/8515  
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CIN : U70109WB2012PTC174446

24 August 2021

**BSE Limited**  
Corporate Relationship Department,  
25<sup>th</sup> Floor, P. J. Towers, Dalal Street, Fort,  
Mumbai - 400 001  
Scrip Code: 500069

**The Calcutta Stock Exchange Limited**  
Listing Department,  
7 Lyons Range,  
Murgighata, Dalhousie,  
Kolkata – 700 001  
Scrip Code: 10012048

The Company Secretary  
**BNK Capital Markets Limited**  
Mayfair Towers,  
2, Palm Avenue,  
Kolkata – 700 019

Dear Sir(s)/Madam(s),

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")**

This is to inform you that Lebnitze Real Estates Private Limited has acquired 59,68,857 equity shares of BNK Capital Markets Limited ("**Target Company**") through on-market purchase pursuant to share purchase agreement dated 30 March 2021 entered between Lebnitze Real Estates Private ("**Lebnitze**"), the existing members of the promoter group of the Target Company (collectively referred to as "**Sellers**"), and the Target Company.

In view of the above, please find attached the disclosure under Regulations 29(2) of the SEBI (SAST) Regulations.

Thanking you,

Yours faithfully,  
For **LEBNITZE REAL ESTATES PRIVATE LIMITED**

  
\_\_\_\_\_  
Harish Toshniwal  
Director

Encl: as above

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## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Name of the Target Company (TC)	BNK Capital Markets Limited ("Target Company")		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Lebnitze Real Estates Private Limited ("Acquirer")		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is a member of the promoter group of the Target Company <sup>(1)</sup>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited		
<b>Details of the acquisition/ disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/ voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	22,92,079	22.92	22.92
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>22,92,079</b>	<b>22.92</b>	<b>22.92</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	59,68,857	59.69	59.69
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/released by the acquirer	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>59,68,857</b>	<b>59.69</b>	<b>59.69</b>
<b>After the acquisition/sale, holding of:</b>			

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a) Shares carrying voting rights	82,60,936	82.61	82.61
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>82,60,936</b>	<b>82.61</b>	<b>82.61</b>
Mode of acquisition/ <del>sale</del> (e.g. open market/ <del>off market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)</del>	On-market purchase of 59,68,857 equity shares, pursuant to the share purchase agreement dated 30 March 2021 executed between the Acquirer, the existing members of the promoter and promoter group of the Target Company, (collectively referred to as "Sellers"), and the Target Company ("SPA").		
Date of acquisition / <del>sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	23 August 2021		
Equity share capital /total voting capital of the TC before the said acquisition/ sale	INR 10,00,00,000/- divided into 1,00,00,000 equity shares having face value of INR 10 each		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	INR 10,00,00,000/- divided into 1,00,00,000 equity shares having face value of INR 10 each		
Total diluted share/ voting capital of the TC after the said acquisition.	INR 10,00,00,000/- divided into 1,00,00,000 equity shares having face value of INR 10 each		

Notes:

(1) The Acquirer has become a promoter of the Target Company upon acquisition of equity shares of the Target Company pursuant to the SPA as well as the open offer made by the Acquirer in terms of the SEBI (SAST) Regulations, which was triggered pursuant to the SPA.

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **LEBNITZE REAL ESTATES PRIVATE LIMITED**



Harish Toshniwal  
Director

Place: Kolkata  
Date: 24 August 2021