

7<sup>th</sup> March, 2019

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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**Subject: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours faithfully,

**For V J Finsecurities Private Limited**

*Saeed*

**Mirza Saeed Kazi  
Director**



**For Priyanka Finance Private Limited**

*Radhika*

**Radhika Bhakuni  
Director**



*Encl.: as above*

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A-Details of the Acquisition**

1. Name of the Target Company (TC)	Crest Ventures Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	V J Finsecurities Private Limited and Priyanka Finance Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
<b>5. Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the acquisition under consideration (as on 1<sup>st</sup> April, 2018), holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
1) V J Finsecurities Private Limited	9,10,260	3.19%	3.19%
2) Priyanka Finance Private Limited	1,500	0.01%	0.01%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	N.A	N.A
c) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	N.A	N.A
<b>e) Total ((a+b+c+d))</b>	<b>9,11,760</b>	<b>3.20%</b>	<b>3.20%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
1) V J Finsecurities Private Limited	1,90,336	0.67%	0.67%
2) Priyanka Finance Private Limited	3,44,339	1.21%	1.21%
b) VRs acquired /sold otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	NIL	N.A	N.A
d) Shares encumbered/invoked/released by the acquirer	NIL	N.A	N.A



<b>e) Total (a+b+c+/-d)</b>	<b>5,34,675</b>	<b>1.88%</b>	<b>1.88%</b>
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<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
1) V J Finsecurities Private Limited	11,00,596	3.87%	3.87%
Priyanka Finance Private Limited	3,45,839	1.22%	1.22%
b) Shares encumbered with the acquirer	NIL	N.A	N.A
c) VRs otherwise than by shares	NIL	N.A	N.A
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	N.A	N.A
<b>e) Total (a+b+c+/-d)</b>	<b>14,46,435</b>	<b>5.08%</b>	<b>5.08%</b>
6. Mode of acquisition / sale (e.g. open market / public issue/ rights issue/ preferential allotment / inter-se transfer/encumbrance etc).	Open Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc	N.A.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	March 05, 2019 (Date of receipt of intimation)		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.28,44,97,750/- consisting of 2,84,49,775 Equity Shares of face value of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.28,44,97,750/- consisting of 2,84,49,775 Equity Shares of face value of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition.	Rs.28,44,97,750/- consisting of 2,84,49,775 Equity Shares of face value of Rs. 10/- each		



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Part – B\*\*\*

Name of the Target Company: Crest Ventures Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter group	PAN of the acquirer and/or PACs
V J Finsecurities Private Limited	Yes	AAACV8436G
Priyanka Finance Private Limited	Yes	AAACP4293K
Vijay Choraria	-	AECPC6810N
Fine Estates Private Limited	-	AAACF2738F
A K Equities Private Limited	-	AACCA6830F

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Yours faithfully,

For V J Finsecurities Private Limited



Mirza Saeed Kazi  
Director



For Priyanka Finance Private Limited



Radhika Bhakuni  
Director



Place: Mumbai

Date: 7<sup>th</sup> March, 2019