

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref. No.:ITSL/OPR/2018-19/11678
Date: February 25th 2019

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051
Emami Limited. Emami Tower, 687, Anandapur E M Bypass, Kolkata, West Bengal, 700107	*****

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of equity shares of Emami Limited.

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of release of equity shares of **Emami Limited** in favour of IDBI Trusteeship Services Limited (ITSL) acting in its capacity as Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of
IDBI Trusteeship Services Ltd



Authorized Signatory

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Emami Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited is acting as Debenture Trustee for NCDs issued by Suntrack Commerce Pvt Ltd., Bhanu Vyapaar Pvt Ltd., Diwakar Viniyog Pvt Ltd., Suraj Viniyog Pvt Ltd., Raj Infra Properties Pvt Ltd., Emami Frankross Ltd., Raviraj Viniyog Pvt Ltd., Prabhakar Viniyog Pvt Ltd., Emami Agrotech Ltd. and Amri Hospitals Ltd. for the benefit of debenture holders. The shares of the target company have been pledged pursuant to respective share pledge agreements for said Debentures in our favour for the benefit of Debenture Holder/s.		
3. Whether the acquirer belongs to Promoter/Promoter group	No.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition (under pledge)/ Release of Pledge of shares under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	3,26,66,000	7.20%	7.20%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	3,26,66,000	7.20%	7.20%



<p>Details of Release of shares under consideration</p> <p>a) Shares carrying voting rights acquired/ sold</p> <p>b) VRs acquired/sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	1,36,33,000	3.00%*	3.00%*
<p>e) Total (a+b+c+d)</p>	1,36,33,000	3.00%*	3.00%*
<p>After the pledge under consideration holding of acquirer along with PACs of :</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	1,90,33,000	4.19 %	4.19 %
<p>e) Total (a+b+c+d)</p>	1,90,33,000	4.19 %	4.19 %
<p>6. Mode of acquisition (under pledge)/Release (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p>	<p>At the instructions of Debenture Holder/s, 1,36,33,000 equity shares were released where IDBI Trusteeship Services Limited acting as Debenture Trustee for the benefit of debenture holder(s) of various NCDs. Out of which 73,59,000 shares were released on February 25 , 2019 and therefore resulting into disclosure requirement of 2% and above.</p>		
<p>7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>At the instructions of Debenture Holder/s, 1,36,33,000 equity shares were released where IDBI Trusteeship Services</p>		



	Limited acting as Debenture Trustee for the benefit of debenture holder(s) of various NCDs. Out of which 73,59,000 shares were released on February 25 , 2019 and therefore resulting into disclosure requirement of 2% and above.		
8. Date of acquisition /sale release of Pledge of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-02-2019		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	45,39,35,238 equity shares as disclosed in the shareholding pattern dated December 31 st , 2018 disclosed on the website of BSE Limited.		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	45,39,35,238 equity shares as disclosed in the shareholding pattern dated December 31 st , 2018 disclosed on the website of BSE Limited.		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	45,39,35,238 equity shares as disclosed in the shareholding pattern dated December 31 st , 2018 disclosed on the website of BSE Limited.		

Note:

- Under present disclosure, total release over 1,36,33,000 equity shares calculating to 3.00% of paid up share capital of the Target Company.



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