

**Nadir Godrej**

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

---

Date: 13<sup>th</sup> March, 2020

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
---	---

**Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

I, the undersigned, am submitting the requisite intimation under Regulation 10(5) in respect of the proposed acquisition of 3.78% voting rights of Godrej Industries Limited by me under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.



**Nadir Godrej**

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar,  
Eastern Express Highway,  
Vikroli (East), Mumbai – 400079

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Godrej Industries Limited
2.	Name of the acquirer(s)	Mr. Nadir Godrej
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	No shares are being acquired; However, voting rights aggregating to 3.78% are proposed to be acquired from Mr. Burjis Godrej, Mr. Sohrab Godrej and Mr. Hormazd Godrej
	b. Proposed date of acquisition	On or after 20 <sup>th</sup> March, 2020
	c. Number of shares to be acquired from each person mentioned in 4(a) above	No shares are being acquired; However, voting rights aggregating to 3.78% are proposed to be acquired from Mr. Burjis Godrej (1.72%), Mr. Sohrab Godrej (1.65%) and Mr. Hormazd Godrej (0.41%)
	d. Total shares to be acquired as % of share capital of TC	No shares are being acquired; However, voting rights aggregating to 3.78% are proposed to be acquired from Mr. Burjis Godrej, Mr. Sohrab Godrej and Mr. Hormazd Godrej
	e. Price at which shares are proposed to be	Not Applicable
	f. Rationale, if any, for the proposed transfer	Inter-se arrangement amongst qualifying persons being relatives for re-alignment of voting rights
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR 424.25 (National Stock Exchange of India Ltd)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable

9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) /will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>I confirm that the Transferors and Transferee have complied with and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).</p> <p>The disclosures filed by the transferors and the transferee, in individual capacity, in compliance with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 during 3 years prior to the date of the proposed acquisition are enclosed as Annexure C. Further, the shareholding pattern of the TC as on 31<sup>st</sup> March, 2017 is enclosed as Annexure D.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I confirm that all the conditions specified under regulation 10(1)(a) with respect to exemption have been duly complied with.			
11.	Shareholding details	Before the proposed		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	A	Acquirer(s) and PACs (other than sellers)(*):			
	B	Seller (s):			
		As per Annexure A for shares		As per Annexure B for voting rights	

Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- The aforesaid disclosure is being filed by the acquirer i.e. Mr. Nadir Godrej for proposed acquisition of 3.78% voting rights (without acquisition of shares) of Godrej Industries Limited held by the transferors i.e. Mr. Burjis Godrej (1.72%), Mr. Sohrab Godrej (1.65%) and Mr. Hormazd Godrej (0.41%) vide Shareholders Agreement proposed to be entered on or after 20<sup>th</sup> March, 2020. The transferors are the children of the acquirer.

Date: 13<sup>th</sup> March, 2020

Place: Mumbai



Nadir Godrej

**Annexure A - Shares of the Target Company**

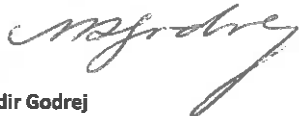
Shareholding Details		Before the proposed transaction		After the proposed transaction	
		Number of shares	% w.r.t total share capital of TC	Number of shares	% w.r.t total share capital of TC
a.	<b>Acquirer(s) and PACs (other than sellers)(*):</b>				
	<b>Acquirer(s)/ Transferee(s):</b>				
1	NADIR B. GODREJ	599,008	0.18%	599,008	0.18%
	<b>PACs (other than sellers/ transferors)</b>				
1	ADI B. GODREJ	607,692	0.18%	607,692	0.18%
2	TANYA DUBASH	741,755	0.22%	741,755	0.22%
3	AZAAR ARVIND DUBASH	-	0.00%	-	0.00%
4	ARYAAN ARVIND DUBASH	-	0.00%	-	0.00%
5	NISABA GODREJ	741,753	0.22%	741,753	0.22%
6	PIROJSHA GODREJ	741,758	0.22%	741,758	0.22%
7	KARLA BOOKMAN	237,000	0.07%	237,000	0.07%
8	SASHA GODREJ	241,200	0.07%	241,200	0.07%
9	LANA GODREJ	265,000	0.08%	265,000	0.08%
10	ADI B. GODREJ, TANYA DUBASH, NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF ABG FAMILY TRUST)	11,507,016	3.42%	11,507,016	3.42%
11	TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF TAD FAMILY TRUST)	9,414,449	2.80%	9,414,449	2.80%
12	TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF TAD CHILDREN TRUST)	1	0.00%	1	0.00%
13	NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF NG FAMILY TRUST)	9,414,449	2.80%	9,414,449	2.80%
14	NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF NG CHILDREN TRUST)	1	0.00%	1	0.00%
15	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG FAMILY TRUST)	8,671,249	2.58%	8,671,249	2.58%
16	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG CHILDREN TRUST)	1	0.00%	1	0.00%
17	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG LINEAGE TRUST)	1	0.00%	1	0.00%
18	RATI NADIR GODREJ	-	0.00%	-	0.00%
19	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF NBG FAMILY TRUST)	11,507,016	3.42%	11,507,016	3.42%
20	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF RNG FAMILY TRUST)	1	0.00%	1	0.00%
21	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEE OF BNG FAMILY TRUST)	5,479,034	1.63%	5,479,034	1.63%
22	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEE OF BNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
23	NADIR GODREJ, HORMAZD GODREJ AND BURJIS GODREJ (TRUSTEE OF BNG LINEAGE TRUST)	1	0.00%	1	0.00%
24	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF SNG FAMILY TRUST)	5,874,125	1.75%	5,874,125	1.75%
25	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEE OF SNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
26	NADIR GODREJ, HORMAZD GODREJ AND SOHRAB GODREJ (TRUSTEE OF SNG LINEAGE TRUST)	1	0.00%	1	0.00%
27	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF HNG FAMILY TRUST)	6,415,553	1.91%	6,415,553	1.91%
28	JAMSHYD NAOROJI GODREJ	190,838	0.06%	190,838	0.06%
29	PHEROZA JAMSHYD GODREJ	33	0.00%	33	0.00%
30	RAIKA JAMSHYD GODREJ	4	0.00%	4	0.00%
31	NAVROZE JAMSHYD GODREJ	997,101	0.30%	997,101	0.30%
32	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF THE RAIKA GODREJ FAMILY TRUST)	997,085	0.30%	997,085	0.30%
33	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF JNG FAMILY TRUST)	9,160,215	2.72%	9,160,215	2.72%

**Annexure A - Shares of the Target Company**

Shareholding Details	Before the proposed transaction		After the proposed transaction	
	Number of shares	% w.r.t total share capital of TC	Number of shares	% w.r.t total share capital of TC
34 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF PJG FAMILY TRUST)	1	0.00%	1	0.00%
35 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF RJG FAMILY TRUST)	1	0.00%	1	0.00%
36 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF RAIKA LINEAGE TRUST)	15,619,033	4.64%	15,619,033	4.64%
37 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF NJG FAMILY TRUST)	1	0.00%	1	0.00%
38 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF NAVROZE LINEAGE TRUST)	15,619,983	4.64%	15,619,983	4.64%
39 SMITA GODREJ CRISHNA	607,634	0.18%	607,634	0.18%
40 VIJAY MOHAN CRISHNA	3,878	0.00%	3,878	0.00%
41 FREYAN CRISHNA BIERI	13	0.00%	13	0.00%
42 NYRIKA HOLKAR	13	0.00%	13	0.00%
43 SMITA GODREJ CRISHNA, VIJAY MOHAN CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF SGC FAMILY TRUST)	9,892,463	2.94%	9,892,463	2.94%
44 SMITA GODREJ CRISHNA, VIJAY MOHAN CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF VMC FAMILY TRUST)	1	0.00%	1	0.00%
45 SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF FVC FAMILY TRUST)	12,740,146	3.79%	12,740,146	3.79%
46 SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF FVC CHILDREN TRUST)	1	0.00%	1	0.00%
47 SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF NVC FAMILY TRUST)	12,740,146	3.79%	12,740,146	3.79%
48 SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF NVC CHILDREN TRUST)	1	0.00%	1	0.00%
49 RISHAD KAIKHUSHRU NAOROJI	50	0.00%	50	0.00%
50 RISHAD KAIKHUSHRU NAOROJI & OTHERS (AS PARTNERS OF RKN ENTERPRISES)	42,583,272	12.66%	42,583,272	12.66%
51 ANAMUDI REAL ESTATES LLP	1,444,637	0.43%	1,444,637	0.43%
<b>b. Seller(s)/ Transferor(s):</b>				
1 BURJIS NADIR GODREJ	5,784,975	1.72%	5,784,975	1.72%
2 SOHRAB NADIR GODREJ	5,552,647	1.65%	5,552,647	1.65%
3 HORMAZD NADIR GODREJ	1,371,000	0.41%	1,371,000	0.41%

Date: 13th March, 2020

Place: Mumbai



Nadir Godrej

**Annexure B - Voting Rights of the Target Company**

Shareholding Details		Before the proposed transaction		After the proposed transaction	
		Number of voting rights	% w.r.t total voting rights of TC	Number of voting rights	% w.r.t total voting rights of TC
a.	<b>Acquirer(s) and PACs (other than sellers)(*):</b>				
	<b>Acquirer(s)/ Transferee(s):</b>				
1	NADIR B. GODREJ	599,008	0.18%	13,307,630	3.96%
	<b>PACs (other than sellers/ transferors)</b>				
1	ADI B. GODREJ	607,692	0.18%	607,692	0.18%
2	TANYA DUBASH	741,755	0.22%	741,755	0.22%
3	AZAAR ARVIND DUBASH	-	0.00%	-	0.00%
4	ARYAAN ARVIND DUBASH	-	0.00%	-	0.00%
5	NISABA GODREJ	741,753	0.22%	741,753	0.22%
6	PIROJSHA GODREJ	741,758	0.22%	741,758	0.22%
7	KARLA BOOKMAN	237,000	0.07%	237,000	0.07%
8	SASHA GODREJ	241,200	0.07%	241,200	0.07%
9	LANA GODREJ	265,000	0.08%	265,000	0.08%
10	ADI B. GODREJ, TANYA DUBASH, NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF ABG FAMILY TRUST)	11,507,016	3.42%	11,507,016	3.42%
11	TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF TAD FAMILY TRUST)	9,414,449	2.80%	9,414,449	2.80%
12	TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF TAD CHILDREN TRUST)	1	0.00%	1	0.00%
13	NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF NG FAMILY TRUST)	9,414,449	2.80%	9,414,449	2.80%
14	NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF NG CHILDREN TRUST)	1	0.00%	1	0.00%
15	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG FAMILY TRUST)	8,671,249	2.58%	8,671,249	2.58%
16	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG CHILDREN TRUST)	1	0.00%	1	0.00%
17	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG LINEAGE TRUST)	1	0.00%	1	0.00%
18	RATI NADIR GODREJ	-	0.00%	-	0.00%
19	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF NBG FAMILY TRUST)	11,507,016	3.42%	11,507,016	3.42%
20	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF RNG FAMILY TRUST)	1	0.00%	1	0.00%
21	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEE OF BNG FAMILY TRUST)	5,479,034	1.63%	5,479,034	1.63%
22	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEE OF BNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
23	NADIR GODREJ, HORMAZD GODREJ AND BURJIS GODREJ (TRUSTEE OF BNG LINEAGE TRUST)	1	0.00%	1	0.00%
24	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF SNG FAMILY TRUST)	5,874,125	1.75%	5,874,125	1.75%
25	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEE OF SNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
26	NADIR GODREJ, HORMAZD GODREJ AND SOHRAB GODREJ (TRUSTEE OF SNG LINEAGE TRUST)	1	0.00%	1	0.00%
27	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF HNG FAMILY TRUST)	6,415,553	1.91%	6,415,553	1.91%
28	JAMSHYD NAOROJI GODREJ	190,838	0.06%	190,838	0.06%
29	PHEROZA JAMSHYD GODREJ	33	0.00%	33	0.00%
30	RAIKA JAMSHYD GODREJ	4	0.00%	4	0.00%
31	NAVROZE JAMSHYD GODREJ	997,101	0.30%	997,101	0.30%
32	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF THE RAIKA GODREJ FAMILY TRUST)	997,085	0.30%	997,085	0.30%
33	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF JNG FAMILY TRUST)	9,160,215	2.72%	9,160,215	2.72%

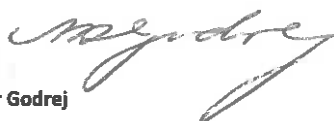
**Annexure B - Voting Rights of the Target Company**

Shareholding Details	Before the proposed transaction		After the proposed transaction	
	Number of voting rights	% w.r.t total voting rights of TC	Number of voting rights	% w.r.t total voting rights of TC
34 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF PJG FAMILY TRUST)	1	0.00%	1	0.00%
35 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF RJG FAMILY TRUST)	1	0.00%	1	0.00%
36 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF RAIKA LINEAGE TRUST)	15,619,033	4.64%	15,619,033	4.64%
37 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF NJG FAMILY TRUST)	1	0.00%	1	0.00%
38 JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF NAVROZE LINEAGE TRUST)	15,619,983	4.64%	15,619,983	4.64%
39 SMITA GODREJ CRISHNA	607,634	0.18%	607,634	0.18%
40 VIJAY MOHAN CRISHNA	3,878	0.00%	3,878	0.00%
41 FREYAN CRISHNA BIERI	13	0.00%	13	0.00%
42 NYRIKA HOLKAR	13	0.00%	13	0.00%
43 SMITA GODREJ CRISHNA, VIJAY MOHAN CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF SGC FAMILY TRUST)	9,892,463	2.94%	9,892,463	2.94%
44 SMITA GODREJ CRISHNA, VIJAY MOHAN CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF VMC FAMILY TRUST)	1	0.00%	1	0.00%
45 SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF FVC FAMILY TRUST)	12,740,146	3.79%	12,740,146	3.79%
46 SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF FVC CHILDREN TRUST)	1	0.00%	1	0.00%
47 SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF NVC FAMILY TRUST)	12,740,146	3.79%	12,740,146	3.79%
48 SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF NVC CHILDREN TRUST)	1	0.00%	1	0.00%
49 RISHAD KAIKHUSHRU NAOROJI	50	0.00%	50	0.00%
50 RISHAD KAIKHUSHRU NAOROJI & OTHERS (AS PARTNERS OF RKN ENTERPRISES)	42,583,272	12.66%	42,583,272	12.66%
51 ANAMUDI REAL ESTATES LLP	1,444,637	0.43%	1,444,637	0.43%
<b>b. Seller(s)/ Transferor(s):</b>				
1 BURJIS NADIR GODREJ	5,784,975	1.72%	-	0.00%
2 SOHRAB NADIR GODREJ	5,552,647	1.65%	-	0.00%
3 HORMAZD NADIR GODREJ	1,371,000	0.41%	-	0.00%

Date: 13th March, 2020

Place: Mumbai

Nadir Godrej



**Burjis Godrej**

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 13<sup>th</sup> December, 2017

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJIND
--	--

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



**Nadir Godrej**  
as constituted power of attorney holder  
for Burjis Godrej

Encl: As above

CC: Godrej Industries Limited  
Godrej one, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli East,  
Mumbai – 400079



**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

**PART A: Details of the Acquisition**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Burjis Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer in Vora Soaps Limited (VSL), a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	430	0.22%	0.22%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	430	0.22%	0.22%
<b>Details of acquisition of Compulsorily Convertible Preference Shares (CCPS) by the acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC: (Refer Annexure A for Shareholding of TC)</b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) acquired	20,640 (CCPS)	0.22% (CCPS)	0.21% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+-d)	20,640	NIL	0.21%
<b>After the acquisition, holding of acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	430	0.22%	0.00%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) after acquisition	20,640 (CCPS)	0.22% (CCPS)	0.21% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	21,070	0.22%	0.22%

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way of bonus issue
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	One Compulsorily Convertible Preference Share convertible into one equity share of Rs. 10 each within 10 years from the date of allotment
<del>Date of acquisition of</del> date of receipt of intimation of allotment of shares / <del>VR</del> warrants/convertible securities/ <del>any other instrument</del> that entitles the acquirer to receive shares in the TC.	13 <sup>th</sup> December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

Note:


(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.


Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13<sup>th</sup> December, 2017

  
**Nadir Godrej**  
**as Constituted Power of Attorney Holder**  
**For Burjis Godrej**

**PART B:****Name of the Target Company: Godrej Industries Limited**

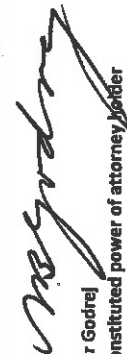
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
BURJIS NADIR GODREJ	Yes	AXHPG0260C
FREYAN VIJAY CRISHNA	Yes	AADPC3186A
JAMSHYD NAOROJI GODREJ (As trustee of Raika Godrej Family Trust)	Yes	AABTT9664Q
NADIR BARJORJI GODREJ	Yes	AADPG7643Q
NAVROZE JAMSHYD GODREJ	Yes	AECPG7092J
NISABA ADI GODREJ	Yes	AAFPG3636B
NYRIKA VIJAY CRISHNA	Yes	ACUPC0808L
PIROJSHA ADI GODREJ	Yes	ADTPG8791J
RISHAD KAIKHUSHRU NAOROJI	Yes	AACPN9750C
RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	Yes	AAUFR5998J
SOHRAB NADIR GODREJ	Yes	BFGPG4738B
TANYA ARVIND DUBASH	Yes	AHCPD2973J
VORA SOAPS LIMITED	Yes	AAACV1717G

Date: 13<sup>th</sup> December, 2017

**Nadir Godrej**  
as Constituted Power of Attorney Holder  
For Burjis Godrej

Annexure A  
NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

Shareholding Details	Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			After acquisition/ disposal shareholding		
	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC
a. Acquirer(s) and PACs (other than sellers)(*):									
Acquirer(s)/ Transferee(s):									
1 BURJIS GODREJ	61,39,080	1.83%	1.83%				61,39,080	1.83%	1.83%
<b>Total (A)</b>	<b>61,39,080</b>	<b>1.83%</b>	<b>1.83%</b>	-	<b>0.00%</b>	<b>0.00%</b>	<b>61,39,080</b>	<b>1.83%</b>	<b>1.83%</b>
b. Seller(s)/ Transferor(s):									
Not Applicable		0.00%	0.00%					0.00%	0.00%
<b>Total (B)</b>	-	<b>0.00%</b>	<b>0.00%</b>	-	<b>0.00%</b>	<b>0.00%</b>	-	<b>0.00%</b>	<b>0.00%</b>
PACs (other than sellers/ transferors)									
1 ADI B. GODREJ		0.00%	0.00%					0.00%	0.00%
2 TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%				42,68,783	1.27%	1.27%
3 NISABA ADI GODREJ	42,68,781	1.27%	1.27%				42,68,781	1.27%	1.27%
4 PIROJSHA ADI GODREJ	42,68,786	1.27%	1.27%				42,68,786	1.27%	1.27%
5 NADIR BARJORJI GODREJ	5,28,232	0.16%	0.16%				5,28,232	0.16%	0.16%
6 SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%				61,39,074	1.83%	1.83%
7 NAVROZ JAMSHYD GODREJ	64,03,181	1.90%	1.90%				64,03,181	1.90%	1.90%
JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE GODREJ ((TRUSTEES OF RAIKA GODREJ FAMILY TRUST) (BENEFICIAL INTEREST IS OF RAIKA GODREJ)	64,03,169	1.90%	1.90%				64,03,169	1.90%	1.90%
9 SMITA GODREJ CRISHNA		0.00%	0.00%					0.00%	0.00%
10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
11 NYRIKA HOLKAR	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
12 RISHAD KAIKUSHRU NAOROJI	50	0.00%	0.00%				50	0.00%	0.00%
13 RISHAD KAIKUSHRU NAOROJI ( As a Partner of RKN Enterprises)	128,06,300	3.81%	3.81%				128,06,300	3.81%	3.81%
14 VORA SOAPS LIMITED	1939,04,681	57.66%	57.66%				1939,04,681	57.66%	57.66%
<b>Total (C)</b>	<b>2451,97,387</b>	<b>72.92%</b>	<b>72.92%</b>	-	<b>0.00%</b>	<b>0.00%</b>	<b>2451,97,387</b>	<b>72.92%</b>	<b>72.92%</b>
<b>Total (A)+(B)+(C)</b>	<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>	-	<b>0.00%</b>	<b>0.00%</b>	<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>

  
 Nadir Godrej  
 as constituted power of attorney holder  
 for Burjis Godrej

**Burjis Godrej**

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 13<sup>th</sup> December, 2017

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJIND
--	--

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

  
**Nadir Godrej**  
as constituted power of attorney holder  
for Burjis Godrej

Encl: As above

CC: Godrej Industries Limited  
Godrej one, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli East,  
Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Burjis Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	3. The National Stock Exchange of India Limited (NSE) 4. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer in Vora Soaps Limited (VSL), a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	430	0.22%	0.22%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	430	0.22%	0.22%
<b>Details of acquisition of Compulsorily Convertible Preference Shares (CCPS) by the acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC: (Refer Annexure A for Shareholding of TC)</b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) acquired	20,640 (CCPS)	0.22% (CCPS)	0.21% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+-d)	20,640	NIL	0.21%
<b>After the acquisition, holding of acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	430	0.22%	0.00%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) after acquisition	20,640 (CCPS)	0.22% (CCPS)	0.21% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	21,070	0.22%	0.22%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way of bonus issue		

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 <sup>th</sup> December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13<sup>th</sup> December, 2017



**Nadir Godrej**  
as Constituted Power of Attorney Holder  
For Burjis Godrej

Annexure A  
NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

Shareholding Details	Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			After acquisition/ disposal shareholding		
	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC
a. Acquirer(s) and PACs (other than sellers)(*):									
Acquirer(s)/ Transferor(s):									
1 BURJIS GODREJ	61,39,080	1.83%	1.83%				61,39,080	1.83%	1.83%
<b>Total (A)</b>	<b>61,39,080</b>	<b>1.83%</b>	<b>1.83%</b>	-	<b>0.00%</b>	<b>0.00%</b>	<b>61,39,080</b>	<b>1.83%</b>	<b>1.83%</b>
b. Seller(s)/ Transferor(s):									
Not Applicable		0.00%	0.00%					0.00%	0.00%
<b>Total (B)</b>	-	<b>0.00%</b>	<b>0.00%</b>	-	<b>0.00%</b>	<b>0.00%</b>	-	<b>0.00%</b>	<b>0.00%</b>
PACs (other than sellers/ transferors)									
1 ADI B. GODREJ		0.00%	0.00%					0.00%	0.00%
2 TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%				42,68,783	1.27%	1.27%
3 NISABA ADI GODREJ	42,68,781	1.27%	1.27%				42,68,781	1.27%	1.27%
4 PIROISHA ADI GODREJ	42,68,786	1.27%	1.27%				42,68,786	1.27%	1.27%
5 NADIR BARJORU GODREJ	5,28,232	0.16%	0.16%				5,28,232	0.16%	0.16%
6 SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%				61,39,074	1.83%	1.83%
7 NAVROZE JAMSHYD GODREJ	64,03,181	1.90%	1.90%				64,03,181	1.90%	1.90%
JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE GODREJ (TRUSTEES OF RAIKA GODREJ FAMILY TRUST) (BENEFICIAL INTEREST IS OF RAIKA GODREJ)	64,03,169	1.90%	1.90%				64,03,169	1.90%	1.90%
9 SMITA GODREJ CRISHNA		0.00%	0.00%					0.00%	0.00%
10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
11 INRIKA HOLKAR	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
12 RISHAD KAIKHUSHRU NAOROJI	50	0.00%	0.00%				50	0.00%	0.00%
13 RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	128,06,300	3.81%	3.81%				128,06,300	3.81%	3.81%
14 VORA SOAPS LIMITED	1939,04,681	57.66%	57.66%				1939,04,681	57.66%	57.66%
<b>Total (C)</b>	<b>2451,97,387</b>	<b>72.92%</b>	<b>72.92%</b>	-	<b>0.00%</b>	<b>0.00%</b>	<b>2451,97,387</b>	<b>72.92%</b>	<b>72.92%</b>
<b>Total (A)+(B)+(C)</b>	<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>	-	<b>0.00%</b>	<b>0.00%</b>	<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>

  
Nadir Godrej  
as constituted power of attorney holder  
for Burjis Godrej



**Sohrab Godrej**

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 13<sup>th</sup> December, 2017

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJIND
--	--

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



**Nadir Godrej**  
as constituted power of attorney holder  
for Sohrab Godrej

Encl: As above

CC: Godrej Industries Limited  
Godrej one, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli East,  
Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

**PART A: Details of the Acquisition**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Sohrab Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer in Vora Soaps Limited (VSL), a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	14	0.01%	0.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	14	0.01%	0.01%
<b>Details of acquisition of Compulsorily Convertible Preference Shares (CCPS) by the acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC: (Refer Annexure A for Shareholding of TC)</b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) acquired	672 (CCPS)	0.01% (CCPS)	0.01% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	672	NIL	0.01%
<b>After the acquisition, holding of acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	14	0.01%	0.00%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) after acquisition	672 (CCPS)	0.01% (CCPS)	0.01% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	686	0.01%	0.01%

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way of bonus issue
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	One Compulsorily Convertible Preference Share convertible into one equity share of Rs. 10 each within 10 years from the date of allotment
<del>Date of acquisition of/</del> date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 <sup>th</sup> December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13<sup>th</sup> December, 2017



**Nadir Godrej**  
as Constituted Power of Attorney Holder  
For Sohrab Godrej

**PART B:****Name of the Target Company: Godrej Industries Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
BURJIS NADIR GODREJ	Yes	AXHPG0260C
FREYAN VIJAY CRISHNA	Yes	AADPC3186A
JAMSHYD NAOROJI GODREJ (As trustee of Raika Godrej Family Trust)	Yes	AABTT9664Q
NADIR BARJORJI GODREJ	Yes	AADPG7643Q
NAVROZE JAMSHYD GODREJ	Yes	AECPG7092J
NISABA ADI GODREJ	Yes	AAFPG3636B
NYRIKA VIJAY CRISHNA	Yes	ACUPC0808L
PIROJSHA ADI GODREJ	Yes	ADTPG8791J
RISHAD KAIKHUSHRU NAOROJI	Yes	AACPN9750C
RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	Yes	AAUFR5998J
SOHRAB NADIR GODREJ	Yes	BFGPG4738B
TANYA ARVIND DUBASH	Yes	AHCPD2973J
VORA SOAPS LIMITED	Yes	AAACV1717G

Date: 13<sup>th</sup> December, 2017

**Nadir Godrej**  
as Constituted Power of Attorney Holder  
For Sohrab Godrej

Annexure A  
NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

Shareholding Details	Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			After acquisition/ disposal shareholding		
	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC
a. Acquirer(s) and PACs (other than sellers)(*):									
Acquirer(s)/ Transferee(s):									
1 SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%				61,39,074	1.83%	1.83%
<b>Total (A)</b>	<b>61,39,074</b>	<b>1.83%</b>	<b>1.83%</b>	-	<b>0.00%</b>	<b>0.00%</b>	<b>61,39,074</b>	<b>1.83%</b>	<b>1.83%</b>
b. Seller(s)/ Transferor(s):									
Not Applicable	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%
<b>Total (B)</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>
PACs (other than sellers/ transferors)									
1 ADI B. GODREJ	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%
2 TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%				42,68,783	1.27%	1.27%
3 NISABA ADI GODREJ	42,68,781	1.27%	1.27%				42,68,781	1.27%	1.27%
4 PIROISHA ADI GODREJ	42,68,786	1.27%	1.27%				42,68,786	1.27%	1.27%
5 NADIR BARJORJI GODREJ	5,28,232	0.16%	0.16%				5,28,232	0.16%	0.16%
6 BURJIS NADIR GODREJ	61,39,080	1.83%	1.83%				61,39,080	1.83%	1.83%
7 NAVROZE JAMSHYD GODREJ	64,03,181	1.90%	1.90%				64,03,181	1.90%	1.90%
JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE GODREJ [(TRUSTEES OF RAIKA GODREJ FAMILY TRUST) (BENEFICIAL INTEREST IS OF RAIKA GODREJ)]	64,03,169	1.90%	1.90%				64,03,169	1.90%	1.90%
9 SMITA GODREJ CRISHNA	-	0.00%	0.00%				-	0.00%	0.00%
10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
11 NYRIKA HOLIKAR	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
12 RISHAD KAIKUSHRU NAOROJI	50	0.00%	0.00%				50	0.00%	0.00%
13 RISHAD KAIKUSHRU NAOROJI ( As a Partner of RKN Enterprises)	128,06,300	3.81%	3.81%				128,06,300	3.81%	3.81%
14 VORA SOAPS LIMITED	1939,04,681	57.66%	57.66%				1939,04,681	57.66%	57.66%
<b>Total (C)</b>	<b>2451,97,393</b>	<b>72.92%</b>	<b>72.92%</b>	-	<b>0.00%</b>	<b>0.00%</b>	<b>2451,97,393</b>	<b>72.92%</b>	<b>72.92%</b>
<b>Total (A)+(B)+(C)</b>	<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>

  
 Nadir Godrej  
 as constituted power of attorney holder  
 for Sohrab Godrej

**Sohrab Godrej**

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 13<sup>th</sup> December, 2017

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJIND
--	--

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



**Nadir Godrej**  
as constituted power of attorney holder  
for Sohrab Godrej

Encl: As above

CC: Godrej Industries Limited  
Godrej one, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli East,  
Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Sohrab Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	5. The National Stock Exchange of India Limited (NSE) 6. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer in Vora Soaps Limited (VSL), a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	14	0.01%	0.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	14	0.01%	0.01%
<b>Details of acquisition of Compulsorily Convertible Preference Shares (CCPS) by the acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC: (Refer Annexure A for Shareholding of TC)</b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) acquired	672 (CCPS)	0.01% (CCPS)	0.01% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c/-d)	672	NIL	0.01%
<b>After the acquisition, holding of acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	14	0.01%	0.00%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) after acquisition	672 (CCPS)	0.01% (CCPS)	0.01% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	686	0.01%	0.01%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way of bonus issue		

<del>Date of acquisition of</del> date of receipt of intimation of allotment of shares / <del>VR/ warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares in the TC.	13 <sup>th</sup> December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13<sup>th</sup> December, 2017

  
**Nadir Godrej**  
**as Constituted Power of Attorney Holder**  
**For Sohrab Godrej**



Annexure A  
NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

Shareholding Details	Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			After acquisition/ disposal shareholding		
	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC
a. Acquirer(s) and PACs (other than sellers)(*):									
Acquirer(s)/ Transferor(s):									
1 SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%				61,39,074	1.83%	1.83%
Total (A)	61,39,074	1.83%	1.83%	-	0.00%	0.00%	61,39,074	1.83%	1.83%
b. Seller(s)/ Transferor(s):									
Not Applicable	-	0.00%	0.00%						
Total (B)	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%
PACs (other than sellers/ transferors)									
1 ADI B. GODREJ	-	0.00%	0.00%						
2 TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%				42,68,783	1.27%	1.27%
3 NISABA ADI GODREJ	42,68,781	1.27%	1.27%				42,68,781	1.27%	1.27%
4 PIROJSHA ADI GODREJ	42,68,786	1.27%	1.27%				42,68,786	1.27%	1.27%
5 NADIR BARJORU GODREJ	5,28,232	0.16%	0.16%				5,28,232	0.16%	0.16%
6 BURJIS NADIR GODREJ	61,39,080	1.83%	1.83%				61,39,080	1.83%	1.83%
7 NAVROZE JAMSHYD GODREJ	64,03,181	1.90%	1.90%				64,03,181	1.90%	1.90%
JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE GODREJ (TRUSTEES OF RAIKA GODREJ FAMILY TRUST) (BENEFICIAL INTEREST IS OF RAIKA GODREJ)	64,03,169	1.90%	1.90%				64,03,169	1.90%	1.90%
9 SMITA GODREJ CRISHNA	-	0.00%	0.00%						
10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
11 NYRIKA HOLKAR	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
12 RISHAD KAIKHUSHRU NAOROJI	50	0.00%	0.00%				50	0.00%	0.00%
RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	128,06,300	3.81%	3.81%				128,06,300	3.81%	3.81%
14 VORA SOAPS LIMITED	1939,04,681	57.66%	57.66%				1939,04,681	57.66%	57.66%
Total (C)	2451,97,893	72.92%	72.92%	-	0.00%	0.00%	2451,97,893	72.92%	72.92%
Total (A)+(B)+(C)	2513,36,467	74.74%	74.74%	-	0.00%	0.00%	2513,36,467	74.74%	74.74%

  
Nadir Godrej  
as constituted power of attorney holder  
for Sohrab Godrej

**Nadir Godrej**

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 13<sup>th</sup> December, 2017

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJIND
--	--

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

  
Nadir Godrej

Encl: As above

CC: Godrej Industries Limited  
Godrej one, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli East,  
Mumbai - 400079

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

**PART A: Details of the Acquisition**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Nadir Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer in <u>Vora Soaps Limited (VSL), a company which holds 57.66% of the total equity share capital of TC:</u></b>			
a) Shares carrying voting rights	30,269	15.13%	15.13%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	30,269	15.13%	15.13%
<b>Details of acquisition of <u>Compulsorily Convertible Preference Shares (CCPS) by the acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC: (Refer Annexure A for Shareholding of TC)</u></b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/ <del>any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) acquired	1,452,912 (CCPS)	15.13% (CCPS)	14.83% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	1,452,912	NIL	14.83%
<b>After the acquisition, holding of acquirer in <u>VSL, a company which holds 57.66% of the total equity share capital of TC:</u></b>			
a) Shares carrying voting rights	30,269	15.13%	0.31%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/ <del>any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) after acquisition	1,452,912 (CCPS)	15.13% (CCPS)	14.83% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,483,181	15.13%	15.13%

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way of bonus issue
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	One Compulsorily Convertible Preference Share convertible into one equity share of Rs. 10 each within 10 years from the date of allotment
<del>Date of acquisition of</del> date of receipt of intimation of allotment of shares / <del>VR/ warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares in the TC.	13 <sup>th</sup> December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

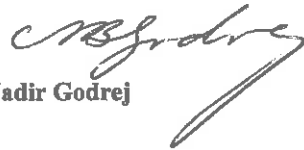
Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13<sup>th</sup> December, 2017

  
Nadir Godrej

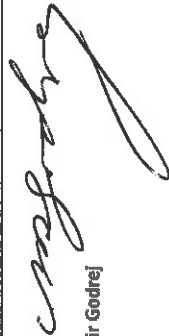
**PART B:****Name of the Target Company: Godrej Industries Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
BURJIS NADIR GODREJ	Yes	AXHPG0260C
FREYAN VIJAY CRISHNA	Yes	AADPC3186A
JAMSHYD NAOROJI GODREJ (As trustee of Raika Godrej Family Trust)	Yes	AABTT9664Q
NADIR BARJORJI GODREJ	Yes	AADPG7643Q
NAVROZE JAMSHYD GODREJ	Yes	AECPG7092J
NISABA ADI GODREJ	Yes	AAFPG3636B
NYRIKA VIJAY CRISHNA	Yes	ACUPC0808L
PIROJSHA ADI GODREJ	Yes	ADTPG8791J
RISHAD KAIKHUSHRU NAOROJI	Yes	AACPN9750C
RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	Yes	AAUFR5998J
SOHRAB NADIR GODREJ	Yes	BFGPG4738B
TANYA ARVIND DUBASH	Yes	AHCPD2973J
VORA SOAPS LIMITED	Yes	AAACV1717G

Date: 13<sup>th</sup> December, 2017  
Nadir Godrej

Annexure A  
NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

Shareholding Details	Before acquisition/ disposal shareholding				Details of shares acquired/ disposed				After acquisition/ disposal shareholding			
	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC
a. Acquirer(s) and PACs (other than sellers)(*)												
Acquirer(s)/ Transferor(s):												
1 NADIR GODREJ	5,28,232	0.16%	0.16%				5,28,232	0.16%	0.16%			0.16%
<b>Total (A)</b>	<b>5,28,232</b>	<b>0.16%</b>	<b>0.16%</b>	-	0.00%	0.00%	<b>5,28,232</b>	<b>0.16%</b>	<b>0.16%</b>	-	0.00%	<b>0.16%</b>
b. Seller(s)/ Transferor(s):												
Not Applicable	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%
<b>Total (B)</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>
PACs (other than sellers/ transferors)												
1 ADI B. GODREJ	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%
2 TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%				42,68,783	1.27%	1.27%			1.27%
3 NISABA ADI GODREJ	42,68,781	1.27%	1.27%				42,68,781	1.27%	1.27%			1.27%
4 PIROJSHA ADI GODREJ	42,68,786	1.27%	1.27%				42,68,786	1.27%	1.27%			1.27%
5 BURJIS NADIR GODREJ	61,39,080	1.83%	1.83%				61,39,080	1.83%	1.83%			1.83%
6 SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%				61,39,074	1.83%	1.83%			1.83%
7 NAVROZE JAMSHYD GODREJ	64,03,181	1.90%	1.90%				64,03,181	1.90%	1.90%			1.90%
JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE GODREJ (TRUSTEES OF RAIKA GODREJ FAMILY TRUST)												
8 GODREJ (BENEFICIAL INTEREST IS OF RAIKA GODREJ)	64,03,169	1.90%	1.90%				64,03,169	1.90%	1.90%			1.90%
9 SMITA GODREJ CRISHNA	-	0.00%	0.00%				-	0.00%	0.00%			0.00%
10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%			0.92%
11 INYRIKA HOLKAR	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%			0.92%
12 RISHAD KAIKUSHRU MAORJI	50	0.00%	0.00%				50	0.00%	0.00%			0.00%
13 RISHAD KAIKUSHRU MAORJI ( As a Partner of RKN Enterprises)	128,06,300	3.81%	3.81%				128,06,300	3.81%	3.81%			3.81%
14 IVORA SOAPS LIMITED	1939,04,681	57.66%	57.66%				1939,04,681	57.66%	57.66%			57.66%
<b>Total (C)</b>	<b>2508,08,235</b>	<b>74.59%</b>	<b>74.59%</b>	-	0.00%	0.00%	<b>2508,08,235</b>	<b>74.59%</b>	<b>74.59%</b>	-	0.00%	<b>74.59%</b>
<b>Total (A)+(B)+(C)</b>	<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>	<b>-</b>	<b>0.00%</b>	<b>74.74%</b>



Nadir Godrej

Nadir Godrej

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 13<sup>th</sup> December, 2017

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJIND
--	--

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

  
Nadir Godrej

Encl: As above

CC: Godrej Industries Limited  
Godrej one, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli East,  
Mumbai - 400079

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Nadir Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer in Vora Soaps Limited (VSL), a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	30,269	15.13%	15.13%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	30,269	15.13%	15.13%
<b>Details of acquisition of Compulsorily Convertible Preference Shares (CCPS) by the acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC: (Refer Annexure A for Shareholding of TC)</b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) acquired	1,452,912 (CCPS)	15.13% (CCPS)	14.83% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+-d)	1,452,912	NIL	14.83%
<b>After the acquisition, holding of acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC:</b>			
a) Shares carrying voting rights	30,269	15.13%	0.31%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) after acquisition	1,452,912 (CCPS)	15.13% (CCPS)	14.83% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,483,181	15.13%	15.13%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way of bonus issue		



Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 <sup>th</sup> December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13<sup>th</sup> December, 2017

  
Nadir Godrej

Annexure A  
NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

Shareholding Details	Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			After acquisition/ disposal shareholding		
	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC
a. Acquirer(s) and PACs (other than sellers)(*):									
Acquirer(s)/ Transferee(s):									
1 NADIR GODREJ	5,28,232	0.16%	0.16%	-	0.00%	0.00%	5,28,232	0.16%	0.16%
<b>Total (A)</b>	<b>5,28,232</b>	<b>0.16%</b>	<b>0.16%</b>						
b. Seller(s)/ Transferor(s):									
Not Applicable	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%
<b>Total (B)</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>						
PACs (other than sellers/ transferors)									
1 ADI B. GODREJ	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%
2 TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%	-	0.00%	0.00%	42,68,783	1.27%	1.27%
3 NISABA ADI GODREJ	42,68,781	1.27%	1.27%	-	0.00%	0.00%	42,68,781	1.27%	1.27%
4 PIROJSHA ADI GODREJ	42,68,786	1.27%	1.27%	-	0.00%	0.00%	42,68,786	1.27%	1.27%
5 BURJIS NADIR GODREJ	61,39,080	1.83%	1.83%	-	0.00%	0.00%	61,39,080	1.83%	1.83%
6 SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%	-	0.00%	0.00%	61,39,074	1.83%	1.83%
7 NAVROZE JAMSHYD GODREJ	64,03,181	1.90%	1.90%	-	0.00%	0.00%	64,03,181	1.90%	1.90%
JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE GODREJ [(TRUSTEES OF RAIKA GODREJ FAMILY TRUST) (BENEFICIAL INTEREST IS OF RAIKA GODREJ)]	64,03,169	1.90%	1.90%	-	0.00%	0.00%	64,03,169	1.90%	1.90%
9 SMITA GODREJ CRISHNA	-	0.00%	0.00%	-	0.00%	0.00%	-	0.00%	0.00%
10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%	-	0.00%	0.00%	31,03,175	0.92%	0.92%
11 INYRIKA HOLKAR	31,03,175	0.92%	0.92%	-	0.00%	0.00%	31,03,175	0.92%	0.92%
12 RISHAD KAIKHUSHRU NAOROJI	50	0.00%	0.00%	-	0.00%	0.00%	50	0.00%	0.00%
13 RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	128,06,300	3.81%	3.81%	-	0.00%	0.00%	128,06,300	3.81%	3.81%
14 VORA SOAPS LIMITED	1939,04,681	57.66%	57.66%	-	0.00%	0.00%	1939,04,681	57.66%	57.66%
<b>Total (C)</b>	<b>2508,06,235</b>	<b>74.59%</b>	<b>74.59%</b>				<b>2508,06,235</b>	<b>74.59%</b>	<b>74.59%</b>
<b>Total (A)+(B)+(C)</b>	<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>				<b>2513,36,467</b>	<b>74.74%</b>	<b>74.74%</b>

Nadir Godrej

**Nadir Godrej**

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

---

Date: ~~22~~ December, 2017

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJIND
--	--

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

  
Nadir Godrej

Encl: As above

CC: Godrej Industries Limited  
Godrej one, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli East,  
Mumbai - 400079

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor	Nadir Godrej		
Whether the transferor belongs to promoter / promoter group	The transferor is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the transfer as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b><u>Before the transfer under consideration, holding of transferor in Vora Soaps Limited (VSL), a company which holds 57.66% of the total equity share capital of TC:</u></b>			
a) Shares carrying voting rights	30,269	15.13%	0.31%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	1,452,912 (CCPS)	15.13% (CCPS)	14.83% (Diluted)
e) Total (a+b+c+d)	1,483,181	15.13%	15.13%
<b><u>Details of transfer of Compulsorily Convertible Preference Shares (CCPS) by the transferor in VSL, a company which holds 57.66% of the total equity share capital of TC: (Refer Note) (Refer Annexure A for Shareholding of TC)</u></b>			
a) Shares carrying voting rights transferred	NIL	NIL	NIL
b) VRs transferred otherwise than by shares	NIL	NIL	NIL
c) <del>Warrants/convertible securities/any other instrument</del> that entitles the transferor to receive shares carrying voting rights in VSL the TC (specify holding in each category) transferred	1,452,912 (CCPS)	15.13% (CCPS)	14.83% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	1,452,912	NIL	14.83%
<b><u>After the transfer, holding of transferor in VSL, a company which holds 57.66% of the total equity share capital of TC:</u></b>			
a) Shares carrying voting rights	30,269	15.13%	0.31%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) <del>Warrants/convertible securities/any other instrument</del> that entitles the transferor to receive shares carrying voting rights in VSL the TC (specify holding in each category) after transfer	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	30,269	15.13%	0.31%
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Contribution to trust ( Private Family Trusts)		

Date of transfer of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the transferor to receive shares in the TC.	22 December, 2017
Equity share capital / total voting capital of VSL before the said transfer	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said transfer	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said transfer	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution

Date: 22 December, 2017

  
Nadir Godrej

Annexure A  
NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

Shareholding Details	Before acquisition/ disposal shareholding		Details of shares acquired/ disposed		After acquisition/ disposal shareholding	
	Number	% w.r.t total share/ voting capital wherever applicable	Number	% w.r.t total share/ voting capital wherever applicable	Number	% w.r.t total share/ voting capital wherever applicable
<b>a. Acquirer(s) and PACs (other than sellers)(*):</b>						
<b>Acquirer(s)/ Transferee(s):</b>						
1 NBG Family Trust	-	0.00%			-	0.00%
2 BNG Family Trust	-	0.00%			-	0.00%
3 SNG Family Trust	-	0.00%			-	0.00%
4 HNG Family Trust	-	0.00%			-	0.00%
<b>Total (A)</b>	-	<b>0.00%</b>	-	<b>0.00%</b>	-	<b>0.00%</b>
<b>b. Seller(s)/ Transferor(s):</b>						
1 NADIR GODREJ	5,28,232	0.16%			5,28,232	0.16%
<b>Total (B)</b>	<b>5,28,232</b>	<b>0.16%</b>	-	<b>0.00%</b>	<b>5,28,232</b>	<b>0.16%</b>
<b>PACs (other than sellers/ transferors)</b>						
1 ADI B. GODREJ	-	0.00%			-	0.00%
2 TANYA ARVIND DUBASH	42,68,783	1.27%			42,68,783	1.27%
3 NISABA ADI GODREJ	42,68,781	1.27%			42,68,781	1.27%
4 PIRQISHA ADI GODREJ	42,68,786	1.27%			42,68,786	1.27%
5 BURJIS NADIR GODREJ	61,39,080	1.83%			61,39,080	1.83%
6 SOHRAB NADIR GODREJ	61,39,074	1.83%			61,39,074	1.83%
7 NAVROZE JAMSHYD GODREJ	64,03,181	1.90%			64,03,181	1.90%
JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE GODREJ (TRUSTEES OF RAIKA GODREJ FAMILY TRUST) (BENEFICIAL INTEREST IS OF RAIKA GODREJ)	64,03,169	1.90%			64,03,169	1.90%
9 SMITA GODREJ CRISHNA	-	0.00%			-	0.00%
10 FREYAN CRISHNA BIERI	31,03,175	0.92%			31,03,175	0.92%
11 NYRIKA HOLKAR	31,03,175	0.92%			31,03,175	0.92%
12 RISHAD KAIKHUSHRU NAOROJI	50	0.00%			50	0.00%
RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	128,06,300	3.81%			128,06,300	3.81%
14 VORA SOAPS LIMITED	1939,04,681	57.66%			1939,04,681	57.66%
<b>Total (C)</b>	<b>2508,08,235</b>	<b>74.59%</b>	-	<b>0.00%</b>	<b>2508,08,235</b>	<b>74.59%</b>
<b>Total (A)+(B)+(C)</b>	<b>2513,36,467</b>	<b>74.74%</b>	-	<b>0.00%</b>	<b>2513,36,467</b>	<b>74.74%</b>

  
Nadir Godrej

**Nadir Godrej**  
40D, The Trees, B G Kher Marg, Malabar Hill, Mumbai - 400 006

---

Date: 29<sup>th</sup> March, 2018

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 540743	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJAGRO
---	--

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



**Nadir Godrej**

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

Name of the Target Company (TC)	Godrej Agrovvet Limited		
Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor	Mr. Nadir Godrej		
Whether the transferor belongs to promoter / promoter group	The transferor is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the transfer as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the transfer under consideration, holding of the transferor along with PAC:</b>			
a) Shares carrying voting rights	41,46,156 (Individually) 13,20,93,101 (Together with PAC)	2.16% (Individually) 68.79% (Together with PAC)	2.16% (Individually) 68.79% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	13,20,93,101	68.79%	68.79%
<b>Details of transfer:</b>			
a) Shares carrying voting rights transferred	24,96,654	1.30%	1.30%
b) VRs transferred/ sold otherwise than by shares	NIL	NIL	NIL



c) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) transferred/ sold	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	24,96,654	1.30%	1.30%
<b>After the transfer, holding of transferor along with PAC:</b>			
a) Shares carrying voting rights	16,49,502 (Individually)	0.86% (Individually)	0.86% (Individually)
b) Shares encumbered with the transferor	13,20,93,101 (Together with PAC)	68.79% (Together with PAC)	68.79% (Together with PAC)
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer	NIL	NIL	NIL
e) Total (a+b+c+d)	13,20,93,101	68.79%	68.79%
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Contribution to trust (Private Family Trust)		
Date of transfer <del>of</del> / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the transferor to receive shares in the TC.	28 <sup>th</sup> March, 2018		
Equity share capital / total voting capital of the TC before the said transfer	Rs. 1,92,02,87,390 (19,20,28,739 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 1,92,02,87,390 (19,20,28,739 equity shares of Rs. 10 each)		

Total diluted share/voting capital of the TC after the said transfer	Rs. 1,92,02,87,390 (19,20,28,739 equity shares of Rs. 10 each)
--	--

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 29<sup>th</sup> March, 2018



Nadir Godrej

**Hormuzd N. Godrej**

The Trees, 40 D, B G Kher Marg, 2nd Floor, Malabar Hill, Mumbai 400006

---

Date: 14<sup>th</sup> September, 2018

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJIND
---	--

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

  
**NADIR B. GODREJ**  
(As a Constituted Attorney for Hormuzd N. Godrej)

Encl: As above

CC: Godrej Industries Limited  
Godrej one, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli East,  
Mumbai - 400079

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

**PART A: Details of the Acquisition**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Hormuzd N. Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NIL (Individually) 25,13,36,467 (Together with PAC)	NIL (Individually) 74.72% (Together with PAC)	NIL (Individually) 74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	25,13,36,467	74.72%	74.72%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	12,00,000	0.36%	0.36%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	12,00,000	0.36%	0.36%
<b>After the acquisition, holding of acquirer along with PAC's of:</b>			

a) Shares carrying voting rights	12,00,000 (Individually) 25,13,36,467 (Together with PAC)	0.36 (Individually) 74.72% (Together with PAC)	0.36 (Individually) 74.72% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	25,13,36,467	74.72%	74.72%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between 'Qualifying Persons' through off-market transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 <sup>th</sup> September, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,63,80,913 (33,63,80,913 equity shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,63,80,913 (33,63,80,913 equity shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,63,80,913 (33,63,80,913 equity shares of Re. 1 each)		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 14<sup>th</sup> September, 2018

Place: Mumbai

  
**NADIR B. GODREJ**  
 (As a Constituted Attorney for Hormuzd N. Godrej)

**PART B:****Name of the Target Company: Godrej Industries Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
BURJIS NADIR GODREJ	Yes	AXHPG0260C
SOHRAB NADIR GODREJ	Yes	BFGPG4738B
HORMUZD N. GODREJ	Yes	BPOPG2692N
RAIKA JAMSHYD GODREJ	Yes	AATPG7702L
FREYAN VIJAY CRISHNA	Yes	AADPC3186A
JAMSHYD NAOROJI GODREJ (As trustee of Raika Godrej Family Trust)	Yes	AABTT9664Q
NADIR BARJORJI GODREJ	Yes	AADPG7643Q
NAVROZE JAMSHYD GODREJ	Yes	AECPG7092J
NISABA ADI GODREJ	Yes	AAFPG3636B
NYRIKA HOLKAR	Yes	ACUPC0808L
PIROJSHA ADI GODREJ	Yes	ADTPG8791J
RISHAD KAIKHUSHRU NAOROJI	Yes	AACPN9750C
RISHAD KAIKHUSHRU NAOROJI (As a Partner of RKN Enterprises)	Yes	AAUFR5998J
TANYA ARVIND DUBASH	Yes	AHCPD2973J
MR. NADIR GODREJ, MR. HORMAZD GODREJ AND MRS. RATI GODREJ (TRUSTEES OF HNG FAMILY TRUST)	Yes	AABTH8245H
MS. NISABA GODREJ AND MR. PIROJSHA GODREJ (TRUSTEES OF NG FAMILY TRUST)	Yes	AACTN8143K
MR. PIROJSHA GODREJ AND MS. NISABA GODREJ (TRUSTEES OF PG FAMILY TRUST)	Yes	AADTP6147L
MS. TANYA DUBASH AND MR. PIROJSHA GODREJ (TRUSTEES OF TAD FAMILY TRUST)	Yes	AADTT2162R
MRS. SMITA GODREJ CRISHNA, MS. FREYAN CRISHNA BIERI AND MS. NYRIKA HOLKAR (TRUSTEES OF FVC FAMILY TRUST)	Yes	AAATF6358C
MRS. SMITA GODREJ CRISHNA, MS. FREYAN CRISHNA BIERI AND MS. NYRIKA HOLKAR	Yes	AACTN8148C

(TRUSTEES OF NVC FAMILY TRUST)		
VORA SOAPS LIMITED	Yes	AAACV1717G

Date: 14<sup>th</sup> September, 2018

Place: Mumbai



**NADIR B. GODREJ**

**(As a Constituted Attorney for Hormuzd N. Godrej)**

Sohrab Godrej

40-D, B.G. Kher Marg, Malabar Hill, Mumbai - 400006

---

Date: 15<sup>th</sup> January, 2019

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
---	---

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.



**Nadir Godrej**  
as a constituted power of attorney holder  
for Mr. Sohrab Godrej

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar.  
Eastern Express Highway.  
Vikroli (East). Mumbai - 400079



**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART A: Details of the Acquisition**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Sohrab Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along PACs:</b>			
a) Shares carrying voting rights	55,39,074 (Individually) 25,13,36,467 (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>25,13,36,467</b>	<b>74.72%</b>	<b>74.72%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	13,573	0.00%	0.00%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL

shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	<b>13,573</b>	<b>0.00%</b>	<b>0.00%</b>
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	55,52,647 (Individually)	1.65% (Individually)	1.65% (Individually)
	20,63,18,586 (Together with PAC)	61.33% (Together with PAC)	61.33% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,63,18,586</b>	<b>61.33%</b>	<b>61.33%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issue of shares pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14 <sup>th</sup> January, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33.63.84.367 (33.63.84,367 Equity Shares of Re. 1 each)		

Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,63,84,367 (33,63,84,367 Equity Shares of Re. 1 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,63,84,367 (33,63,84,367 Equity Shares of Re. 1 each)
Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019	
Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled	


Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 15<sup>th</sup> January, 2019

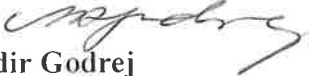
  
**Nadir Godrej**  
as a constituted power of attorney holder  
for Mr. Sohrab Godrej

**PART B:****Name of the Target Company: Godrej Industries Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Adi Barjorji Godrej	Yes	AAEPG5459R
Tanya Arvind Dubash	Yes	AHCPD2973J
Nisaba Godrej	Yes	AAFPG3636B
Pirojsha Adi Godrej	Yes	ADTPG8791J
Nadir B. Godrej	Yes	AADPG7643Q
Rati Nadir Godrej	Yes	AAFPG3741B
Burjis Nadir Godrej	Yes	AXHPG0260C
Sohrab Nadir Godrej	Yes	BFGPG4738B
Hormazd Nadir Godrej	Yes	BPOPG2692N
Jamshyd Naoroji Godrej	Yes	AACPG0840L
Pheroza Jamshyd Godrej	Yes	AAMPG4506D
Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)]	Yes	AABTT9664Q
Raika Jamshyd Godrej	Yes	AATPG7702L
Navroze Jamshyd Godrej	Yes	AECPG7092J
Smita Godrej Crishna	Yes	AACPC1513C
Vijay Mohan Crishna	Yes	AACPC1580F
Freyan Crishna Bieri	Yes	AADPC3186A
Nyrika Holkar	Yes	ACUPC0808L
Rishad Kaikhushru Naoroji	Yes	AACPN9750C
Rishad Kaikhushru Naoroji & Others [(Partner in M/s RKN Enterprises) (Beneficial Interest is of M/s RKN Enterprises)]	Yes	AAUFR5998J
ABG Family Trust	Yes	AAGTA3933L
TAD Family Trust	Yes	AADTT2162R
NG Family Trust	Yes	AACTN8143K
PG Family Trust	Yes	AADTP6147L
NBG Family Trust	Yes	AACTN8146N
BNG Family Trust	Yes	AADTB3103E
SNG Family Trust	Yes	AAUTS8170P
HNG Family Trust	Yes	AABTH8245H
JNG Family Trust	Yes	AACTJ8806H
Navroze Lineage Trust	Yes	AACTN8149D
Raika Lineage Trust	Yes	AADTR3335E

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SGC Family Trust	Yes	AAUTS8167N
FVC Family Trust	Yes	AAATF6358C
NVC Family Trust	Yes	AACTN8148C

Date: 15<sup>th</sup> January, 2019

  
Nadir Godrej  
as a constituted power of attorney holder  
for Mr. Sohrab Godrej

Sohrab Godrej

40-D, B.G. Kher Marg, Malabar Hill, Mumbai – 400006

---

Date: 15<sup>th</sup> January, 2019

To.  
The Manager.

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block. Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
---	---

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.



**Nadir Godrej**  
as a constituted power of attorney holder  
for Mr. Sohrab Godrej

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar.  
Eastern Express Highway.  
Vikroli (East). Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Sohrab Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along PACs:</b>			
a) Shares carrying voting rights	55,39,074 (Individually)	1.65% (Individually)	1.65% (Individually)
	25,13,36,467 (Together with PAC)	74.72% (Together with PAC)	74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>25,13,36,467</b>	<b>74.72%</b>	<b>74.72%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	13,573	0.00%	0.00%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	<b>13,573</b>	<b>0.00%</b>	<b>0.00%</b>
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	55,52,647 (Individually)	1.65% (Individually)	1.65% (Individually)
	20,63,18,586 (Together with PAC)	61.33% (Together with PAC)	61.33% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,63,18,586</b>	<b>61.33%</b>	<b>61.33%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issue of shares pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders. as approved by the Hon'ble National Company Law Tribunal. Mumbai Bench vide its Order delivered on 14th December. 2018 (which became effective on 24th December. 2018)		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14 <sup>th</sup> January. 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		
<b>Note:</b> Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders. as approved by the Hon'ble National Company Law			



Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019

Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 15<sup>th</sup> January, 2019



**Nadir Godrej**  
as a constituted power of attorney holder  
for Mr. Sohrab Godrej

Nadir Godrej

40-D, B.G. Kher Marg, Malabar Hill, Mumbai – 400006

---

Date: 15<sup>th</sup> January, 2019

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
---	---

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.

  
Nadir Godrej

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar,  
Eastern Express Highway,  
Vikroli (East), Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART A: Details of the Acquisition**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Nadir Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along PACs:</b>			
a) Shares carrying voting rights	100 (Individually) 25,13,36,467 (Together with PAC)	0.00% (Individually) 74.72% (Together with PAC)	0.00% (Individually) 74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>25,13,36,467</b>	<b>74.72%</b>	<b>74.72%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	5,98,908	0.18%	0.18%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL

shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	<b>5,98,908</b>	<b>0.18%</b>	<b>0.18%</b>
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	5,99,008 (Individually)	0.18% (Individually)	0.18% (Individually)
	20,63,18,586 (Together with PAC)	61.33% (Together with PAC)	61.33% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,63,18,586</b>	<b>61.33%</b>	<b>61.33%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issue of shares pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders. as approved by the Hon'ble National Company Law Tribunal. Mumbai Bench vide its Order delivered on 14th December. 2018 (which became effective on 24th December. 2018)		
Salient features of the securities acquired including time till redemption. ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition <del>of</del> date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14 <sup>th</sup> January, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,63,84,367 (33,63,84,367 Equity Shares of Re. 1 each)		

Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,63,84,367 (33,63,84,367 Equity Shares of Re. 1 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,63,84,367 (33,63,84,367 Equity Shares of Re. 1 each)
Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019	
Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled	

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 15<sup>th</sup> January, 2019

*[Handwritten signature]*

*[Handwritten signature]*  
Nadir Godrej

**PART B:****Name of the Target Company: Godrej Industries Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Adi Barjorji Godrej	Yes	AAEPG5459R
Tanya Arvind Dubash	Yes	AHCPD2973J
Nisaba Godrej	Yes	AAFPG3636B
Pirojsha Adi Godrej	Yes	ADTPG8791J
Nadir B. Godrej	Yes	AADPG7643Q
Rati Nadir Godrej	Yes	AAFPG3741B
Burjis Nadir Godrej	Yes	AXHPG0260C
Sohrab Nadir Godrej	Yes	BFGPG4738B
Hormazd Nadir Godrej	Yes	BPOPG2692N
Jamshyd Naoroji Godrej	Yes	AACPG0840L
Pheroza Jamshyd Godrej	Yes	AAMPG4506D
Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)]	Yes	AABTT9664Q
Raika Jamshyd Godrej	Yes	AATPG7702L
Navroze Jamshyd Godrej	Yes	AECPG7092J
Smita Godrej Crishna	Yes	AACPC1513C
Vijay Mohan Crishna	Yes	AACPC1580F
Freyan Crishna Bieri	Yes	AADPC3186A
Nyrika Holkar	Yes	ACUPC0808L
Rishad Kaikhushru Naoroji	Yes	AACPN9750C
Rishad Kaikhushru Naoroji & Others [(Partner in M/s RKN Enterprises) (Beneficial Interest is of M/s RKN Enterprises)]	Yes	AAUFR5998J
ABG Family Trust	Yes	AAGTA3933L
TAD Family Trust	Yes	AADTT2162R
NG Family Trust	Yes	AACTN8143K
PG Family Trust	Yes	AADTP6147L
NBG Family Trust	Yes	AACTN8146N
BNG Family Trust	Yes	AADTB3103E
SNG Family Trust	Yes	AAUTS8170P
HNG Family Trust	Yes	AABTH8245H
JNG Family Trust	Yes	AACTJ8806H
Navroze Lineage Trust	Yes	AACTN8149D
Raika Lineage Trust	Yes	AADTR3335E

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SGC Family Trust	Yes	AAUTS8167N
FVC Family Trust	Yes	AAATF6358C
NVC Family Trust	Yes	AACTN8148C

Date: 15<sup>th</sup> January, 2019

  
Nadir Godrej

Nadir Godrej

40-D, B.G. Kher Marg, Malabar Hill, Mumbai – 400006

---

Date: 15<sup>th</sup> January, 2019

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
---	---

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.

  
Nadir Godrej

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar,  
Eastern Express Highway,  
Vikroli (East), Mumbai – 400079



**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Nadir Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along PACs:</b>			
a) Shares carrying voting rights	100 (Individually) 25,13,36,467 (Together with PAC)	0.00% (Individually) 74.72% (Together with PAC)	0.00% (Individually) 74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>25,13,36,467</b>	<b>74.72%</b>	<b>74.72%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	5.98.908	0.18%	0.18%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	<b>5,98,908</b>	<b>0.18%</b>	<b>0.18%</b>
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	5,99,008 (Individually)	0.18% (Individually)	0.18% (Individually)
	20,63,18,586 (Together with PAC)	61.33% (Together with PAC)	61.33% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,63,18,586</b>	<b>61.33%</b>	<b>61.33%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issue of shares pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018)		
Date of acquisition of/ <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	14 <sup>th</sup> January, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33.63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33.63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33.63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		
Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law			

Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018). 19,39,04,681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019

Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018). 19,39,04,681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 15<sup>th</sup> January, 2019

15/01/2019



Nadir Godrej

Burjis Godrej

40-D, B.G. Kher Marg, Malabar Hill, Mumbai – 400006

---

Date: 15<sup>th</sup> January, 2019

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1. G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
---	---

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.



**Nadir Godrej**  
as a constituted power of attorney holder  
for Mr. Burjis Godrej

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (East), Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART A: Details of the Acquisition**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Burjis Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along PACs:</b>			
a) Shares carrying voting rights	55,39,080 (Individually) 25,13,36,467 (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>25,13,36,467</b>	<b>74.72%</b>	<b>74.72%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	4,16,895	0.12%	0.12%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL

shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	<b>4,16,895</b>	<b>0.12%</b>	<b>0.12%</b>
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	59,55,975 (Individually)	1.77% (Individually)	1.77% (Individually)
	20,63,18,586 (Together with PAC)	61.33% (Together with PAC)	61.33% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,63,18,586</b>	<b>61.33%</b>	<b>61.33%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issue of shares pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14 <sup>th</sup> January, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33.63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		

Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,63,84,367 (33,63,84,367 Equity Shares of Re. 1 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,63,84,367 (33,63,84,367 Equity Shares of Re. 1 each)
Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019	
Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled	

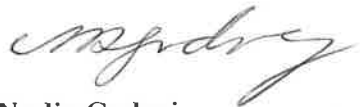
Note:

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 15<sup>th</sup> January, 2019



**Nadir Godrej**  
as a constituted power of attorney holder  
for Mr. Burjis Godrej

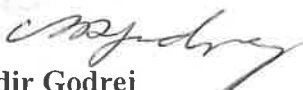
**PART B:****Name of the Target Company: Godrej Industries Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Adi Barjorji Godrej	Yes	AAEPG5459R
Tanya Arvind Dubash	Yes	AHCPD2973J
Nisaba Godrej	Yes	AAFPG3636B
Pirojsha Adi Godrej	Yes	ADTPG8791J
Nadir B. Godrej	Yes	AADPG7643Q
Rati Nadir Godrej	Yes	AAFPG3741B
Burjis Nadir Godrej	Yes	AXHPG0260C
Sohrab Nadir Godrej	Yes	BFGPG4738B
Hormazd Nadir Godrej	Yes	BPOPG2692N
Jamshyd Naoroji Godrej	Yes	AACPG0840L
Pheroza Jamshyd Godrej	Yes	AAMPG4506D
Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)]	Yes	AABTT9664Q
Raika Jamshyd Godrej	Yes	AATPG7702L
Navroze Jamshyd Godrej	Yes	AECPG7092J
Smita Godrej Crishna	Yes	AACPC1513C
Vijay Mohan Crishna	Yes	AACPC1580F
Freyan Crishna Bieri	Yes	AADPC3186A
Nyrika Holkar	Yes	ACUPC0808L
Rishad Kaikhushru Naoroji	Yes	AACPN9750C
Rishad Kaikhushru Naoroji & Others [(Partner in M/s RKN Enterprises) (Beneficial Interest is of M/s RKN Enterprises)]	Yes	AAUFR5998J
ABG Family Trust	Yes	AAGTA3933L
TAD Family Trust	Yes	AADTT2162R
NG Family Trust	Yes	AACTN8143K
PG Family Trust	Yes	AADTP6147L
NBG Family Trust	Yes	AACTN8146N
BNG Family Trust	Yes	AADTB3103E
SNG Family Trust	Yes	AAUTS8170P
HNG Family Trust	Yes	AABTH8245H
JNG Family Trust	Yes	AACTJ8806H
Navroze Lineage Trust	Yes	AACTN8149D
Raika Lineage Trust	Yes	AADTR3335E



Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SGC Family Trust	Yes	AAUTS8167N
FVC Family Trust	Yes	AAATF6358C
NVC Family Trust	Yes	AACTN8148C

Date: 15<sup>th</sup> January, 2019

  
**Nadir Godrej**  
 as a constituted power of attorney holder  
 for Mr. Burjis Godrej

**Burjis Godrej**

40-D, B.G. Kher Marg, Malabar Hill, Mumbai – 400006

---

Date: 15<sup>th</sup> January, 2019

To.  
The Manager.


<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
---	---

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal. Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.

  
**Nadir Godrej**  
as a constituted power of attorney holder  
for Mr. Burjis Godrej

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar,  
Eastern Express Highway,  
Vikroli (East), Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Burjis Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along PACs:</b>			
a) Shares carrying voting rights	55,39,080 (Individually)	1.65% (Individually)	1.65% (Individually)
	25,13,36,467 (Together with PAC)	74.72% (Together with PAC)	74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>25,13,36,467</b>	<b>74.72%</b>	<b>74.72%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	4,16,895	0.12%	0.12%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	<b>4,16,895</b>	<b>0.12%</b>	<b>0.12%</b>
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	59,55,975 (Individually)	1.77% (Individually)	1.77% (Individually)
	20,63,18,586 (Together with PAC)	61.33% (Together with PAC)	61.33% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,63,18,586</b>	<b>61.33%</b>	<b>61.33%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issue of shares pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon`ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018)		
Date of acquisition <del>of</del> <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	14 <sup>th</sup> January, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33.63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33.63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33.63.84.367 (33.63.84.367 Equity Shares of Re. 1 each)		
Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon`ble National Company Law			

Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019

Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 15<sup>th</sup> January, 2019



**Nadir Godrej**  
as a constituted power of attorney holder  
for Mr. Burjis Godrej

## Burjis N. Godrej

The Trees, 40 D, B G Kher Marg, 2<sup>nd</sup> Floor, Malabar Hill, Mumbai 400006

---

Date: 2<sup>nd</sup> January, 2020

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: GODREJIND
---	--

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

  
Nadir B. Godrej  
(As a Constituted Attorney for Burjis N. Godrej)

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (East), Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Burjis N. Godrej		
Whether the acquirer / transferor belongs to promoter / promoter group	The transferor is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	59,55,975 (Individually)	1.77% (Individually)	1.77% (Individually)
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,65,50,066</b>	<b>61.39%</b>	<b>61.37%</b>
<b>Details of transfer:</b>			
a) Shares carrying voting rights	1,71,000	0.05%	0.05%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>1,71,000</b>	<b>0.05%</b>	<b>0.05%</b>
<b>After the transfer, holding of transferor along with PACs:</b>			
a) Shares carrying voting rights	57,84,975 (Individually)	1.72% (Individually)	1.72% (Individually)
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>20,65,50,066</b>	<b>61.39%</b>	<b>61.37%</b>
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer amongst 'Qualifying Persons' through off-market transfer		
<del>Date of transfer of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.</del>	December 31, 2019		
Equity share capital / total voting capital of the TC before the said transfer	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said transfer	Rs. 33,65,81,797 (33,65,81,797 Equity Shares of Re. 1 each)		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*erstwhile Clause 35 of the listing Agreement*).



(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 2<sup>nd</sup> January, 2020  
Place: Mumbai

  
Nadir B. Godrej  
(As a Constituted Attorney for Burjis N. Godrej)

## Hormazd N. Godrej

The Trees, 40 D, B G Kher Marg, 2<sup>nd</sup> Floor, Malabar Hill, Mumbai 400006

---

Date: 2<sup>nd</sup> January, 2020

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
---	--

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



**Nadir B. Godrej**  
**(As a Constituted Attorney for Hormazd N. Godrej)**

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (East), Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART A: Details of the Acquisition**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Hormazd N. Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	12,00,000 (Individually)	0.36% (Individually)	0.36% (Individually)
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,65,50,066</b>	<b>61.39%</b>	<b>61.37%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	1,71,000	0.05%	0.05%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>1,71,000</b>	<b>0.05%</b>	<b>0.05%</b>
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	13,71,000 (Individually)	0.41% (Individually)	0.41% (Individually)
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,65,50,066</b>	<b>61.39%</b>	<b>61.37%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer amongst 'Qualifying Persons' through off-market transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	Equity Shares		
<del>Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.</del>	December 31, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,65,81,797 (33,65,81,797 Equity Shares of Re. 1 each)		

Note:

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*erstwhile Clause 35 of the listing Agreement*).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 2<sup>nd</sup> January, 2020  
Place: Mumbai



**Nadir B. Godrej**  
**(As a Constituted Attorney for Hormazd N. Godrej)**

**PART B:****Name of the Target Company: Godrej Industries Limited**

<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirer and/ or PACs</b>
Adi Barjorji Godrej	Yes	AAEPG5459R
Tanya Arvind Dubash	Yes	AHCPD2973J
Azaar Arvind Dubash	Yes	FHQPD6898K
Aryaan Arvind Dubash	Yes	CVPPD5394C
Nisaba Godrej	Yes	AAFPG3636B
Pirojsha Adi Godrej	Yes	ADTPG8791J
Nadir B. Godrej	Yes	AADPG7643Q
Rati Nadir Godrej	Yes	AAFPG3741B
Burjis Nadir Godrej	Yes	AXHPG0260C
Sohrab Nadir Godrej	Yes	BFGPG4738B
Hormazd Nadir Godrej	Yes	BPOPG2692N
Jamshyd Naoroji Godrej	Yes	AACPG0840L
Pheroza Jamshyd Godrej	Yes	AAMPG4506D
<b>Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)]</b>	Yes	<b>AABTT9664Q</b>
Raika Jamshyd Godrej	Yes	AATPG7702L
Navroze Jamshyd Godrej	Yes	AECPG7092J
Smita Godrej Crishna	Yes	AACPC1513C
Vijay Mohan Crishna	Yes	AACPC1580F
Freyan Crishna Bieri	Yes	AADPC3186A
Nyrika Holkar	Yes	ACUPC0808L
Rishad Kaikhushru Naoroji	Yes	AACPN9750C
<b>Rishad Kaikhushru Naoroji &amp; Others [(Partner in M/s RKN Enterprises) (Beneficial Interest is of M/s RKN Enterprises)]</b>	Yes	<b>AAUFR5998J</b>
ABG Family Trust	Yes	AAGTA3933L
TAD Family Trust	Yes	AADTT2162R
TAD Children Trust	Yes	AADTT2161N
NG Family Trust	Yes	AACTN8143K

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
NG Children Trust	Yes	AACTN8142J
PG Family Trust	Yes	AADTP6147L
PG Children Trust	Yes	AADTP6148F
PG Lineage Trust	Yes	AADTP6157C
NBG Family Trust	Yes	AACTN8146N
RNG Family Trust	Yes	AADTR3334F
BNG Family Trust	Yes	AADTB3103E
BNG Successor Trust	Yes	AADTB3104D
BNG Lineage Trust	Yes	AADTB3131A
SNG Family Trust	Yes	AAUTS8170P
SNG Successor Trust	Yes	AAUTS8169C
SNG Lineage Trust	Yes	AAUTS8166P
HNG Family Trust	Yes	AABTH8245H
JNG Family Trust	Yes	AACTJ8806H
PJG Family Trust	Yes	AADTP6195J
RJG Family Trust	Yes	AADTR3388K
Raika Lineage Trust	Yes	AADTR3335E
NJG Family Trust	Yes	AACTN8211E
Navroze Lineage Trust	Yes	AACTN8149D
SGC Family Trust	Yes	AAUTS8167N
VMC Family Trust	Yes	AACTV6506C
FVC Family Trust	Yes	AAATF6358C
FVC Children Trust	Yes	AAATF6359D
NVC Children Trust	Yes	AACTN8147P
NVC Family Trust	Yes	AACTN8148C
Anamudi Real Estates LLP	Yes	AAZFA7530N

Date: 2<sup>nd</sup> January, 2020

Place: Mumbai



**Nadir B. Godrej**  
(As a Constituted Attorney for Hormazd N. Godrej)

## Hormazd N. Godrej

The Trees, 40 D, B G Kher Marg, 2<sup>nd</sup> Floor, Malabar Hill, Mumbai 400006

---

Date: 2<sup>nd</sup> January, 2020

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: GODREJIND
---	--

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



**Nadir B. Godrej**  
(As a Constituted Attorney for Hormazd N. Godrej)

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (East), Mumbai – 400079



**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Hormazd N. Godrej		
Whether the acquirer / <del>transferor</del> belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	12,00,000 (Individually)	0.36% (Individually)	0.36% (Individually)
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,65,50,066</b>	<b>61.39%</b>	<b>61.37%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	1,71,000	0.05%	0.05%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>1,71,000</b>	<b>0.05%</b>	<b>0.05%</b>
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	13,71,000 (Individually)	0.41% (Individually)	0.41% (Individually)
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>20,65,50,066</b>	<b>61.39%</b>	<b>61.37%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer amongst 'Qualifying Persons' through off-market transfer		
<del>Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	December 31, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,65,81,797 (33,65,81,797 Equity Shares of Re. 1 each)		

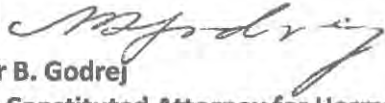
**Note:**

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*erstwhile Clause 35 of the listing Agreement*)).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 2<sup>nd</sup> January, 2020

Place: Mumbai



**Nadir B. Godrej**

**(As a Constituted Attorney for Hormazd N. Godrej)**

**Annexure D - Shareholding Pattern as on 31st March 2017**

Shareholder		Number of shares/ voting rights	% w.r.t total share capital of TC
<b>A.</b>	<b>Promoters and Promoter Group</b>		
1	TANYA ARVIND DUBASH	42,68,783	1.27%
2	NISABA ADI GODREJ	42,68,781	1.27%
3	PIROJSHA ADI GODREJ	42,68,786	1.27%
4	NADIR BARJORJI GODREJ*	5,28,232	0.16%
5	BURJIS NADIR GODREJ	61,39,080	1.83%
6	SOHRAB NADIR GODREJ	61,39,074	1.83%
7	JAMSHYD NAOROJI GODREJ (As trustee of Raika Godrej Family Trust)	64,03,169	1.90%
8	NAVROZE JAMSHYD GODREJ	64,03,181	1.90%
9	FREYAN VIJAY CRISHNA	31,03,175	0.92%
10	NYRIKA VIJAY CRISHNA	31,03,175	0.92%
11	RISHAD KAIKHUSHRU NAOROJI	50	0.00%
12	RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	1,28,06,300	3.81%
13	VORA SOAPS LIMITED	19,39,04,681	57.69%
	<b>Sub-total</b>	<b>25,13,36,467</b>	<b>74.77%</b>
B.	Public Shareholders	8,45,32,819	25.15%
C.	Shares held by Employee Trust	2,70,500	0.08%
	<b>Total</b>	<b>33,61,39,786</b>	<b>100.00%</b>

\* Does not include 1761 shares erroneously credited by Motilal Oswal Asset Management Company Limited into Mr. N. B. Godrej's Account and subsequently reversed on retrospective basis.