

June 09, 2020

BSE Limited

Department of Corporate Services
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir,

Re: Disclosure u/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Security Name : Manugraph India Limited
Security Code : 505324

Pursuant to Regulation 29(1) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank You.

Yours faithfully,
For JM Financial Services Limited

Anil
Mavinkur
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Digitally signed by Anil Mavinkurve
DN: c=IN, o=JM FINANCIAL SERVICES LIMITED, postalCode=400066, st=Maharashtra, 2.5.4.20=d25d5c6409b37d76d5d09b11ab6a622b6ebee037ce7cfba09f5da9dd2d1c4a2a, serialNumber=56dd0d73f07ab5853d743b0a6ee35bd0dd23e0df6b8b2837c8fd494f04c3e7f9, cn=Anil Mavinkurve
Date: 2020.06.09 19:37:57 +05'30'

Authorised Signatory

Encl: a/a

JM Financial Services Limited

(Formerly known as JM Financial Services Private Limited)

Corporate Identity Number: U67120MH1998PLC115415

Admin. Office: 1st Floor, B wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066.

T: 91 22 4505 7000 F: 91 22 4505 7222

Regd Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025.

T: 91 22 6630 3030 Fax: 91 22 6630 3223, www.jmfinancialservices.in

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Manugraph India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Services Limited JM Financial Products Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
JM Financial Services Limited	15,14,867	4.98%	4.98%
JM Financial Products Limited	4,894	0.01%	0.01%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	15,19,761	4.99%	4.99%
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)			
JM Financial Services Limited¹	41,707	0.14%	0.14%
JM Financial Products Limited	0	0.00%	0.00%
e) Total (a+b+c+/-d)	41,707	0.14%	0.14%

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
JM Financial Services Limited	15,56,574	5.12%	5.12%
JM Financial Products Limited	4,894	0.01%	0.01%
e) Total (a+b+c+d)	15,61,468	5.13%	5.13%
Mode of acquisition (e.g. open market/public issue/ rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	Creation of encumbrance		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 05, 2020		
Equity share capital/total voting capital of the TC before the said acquisition	3,04,15,061 equity shares		
Equity share capital/total voting capital of the TC after the said acquisition	3,04,15,061 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	3,04,15,061 equity shares		

- I. This disclosure is made since the creation of encumbrance (gross) on shares exceeded the threshold limit for disclosure on June 05, 2020

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Part-B***

Name of the Target Company: Manugraph India Limited

For JM Financial Services Limited

**Anil
Mavinkurve**

Digitally signed by Anil Mavinkurve
DN: c=IN, o=JM FINANCIAL SERVICES
LIMITED, postalCode=400066,
st=Maharashtra,
2.5.4.20=d25d5c6409b37d76d5d09b11
ab6a622b6ebee037ce7cfba09f5da9dd
2d1c4a2a,
serialNumber=56dd0d73f07ab5853d7
43b0a6ee35bd0dd23e0df6b8b2837c8f
d494f04c3e7f9, cn=Anil Mavinkurve
Date: 2020.06.09 19:39:04 +05'30'

Authorised Signatory

Place : Mumbai

Date : June 09, 2020

Note:

(*) Total share capital/ voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Requirements, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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