

Date: 26.10.2020

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| To, The General Manager, The Department of Corporate Relations, The Bombay Stock Exchange Limited., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 | To, The Secretary, National Stock Exchange of India Ltd. 5th Floor, Exchange Plaza Plot No.C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai -400 051. |
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Dear Sir,

Sub: Reporting under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011.

Ref: Gayatri projects Limited; Script Code: 532767 & GAYAPROJ

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I hereby submit the Disclosure under regulation 31 of SEBI (Substantial and Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to invocation of pledge of 1,50,000 equity shares of M/s. Gayatri Projects Limited by Catalyst Trusteeship Limited (Debenture Trustee for the issue of 800 15.60% Secured Redeemable Non Convertible Debentures having face value of Rs.10,00,000 each aggregating to Rs. 80,00,00,000 by Gayatri Hotels and Theatres Private Limited).

Kindly take the information on record.

Thanking you,



(T.V. Sandeep Kumar Reddy)

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

| Name of the Target Company(TC) | | | | | Gayatri Projects Ltd | | | | | | | | | |
|---|-----------------|---|-----------------|--|---|--|---|-------------------------|---------------|--------------------------|---|--|--------------------|--|
| Names of the stock exchanges where the shares of the target company are listed | | | | | BSE Limited and National Stock Exchange of India Limited. | | | | | | | | | |
| Date of reporting | | | | | 26.10.2020 | | | | | | | | | |
| Name of the Promoter or PAC on whose shares encumbrance was created/ invoked/ released (tick the relevant one) | | | | | T.V. Sandeep Kumar Reddy | | | | | | | | | |
| Details of the creation of encumbrance : | | | | | | | | | | | | | | |
| Name of Promoter (s) or PAC's with him | | Promoter Holding in the Target Company (1) | | Promoter Holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post Event Holding of encumbered shares {Creation[(2)+(3)/release[(2)-(3)]/invocation[(1)-(3)]} | | |
| Names | No of Shares | % of the total share capital | No Shares of | % of the total share capital | Type of Event (creation/release/invocation) | Date of creation/invocation release of encumbrance | Type of encumbrance (pledge/lien/non disposal undertaking/others) | Reasons for encumbrance | No of shares | % of total share capital | Name of the entity in whose favour shares encumbered. | No of Shares | % of Share Capital | |
| T. Indira Reddy | 57050213 | 30.48 | 55279213 | 29.53 | NA | NA | NA | NA | NA | NA | NA | 55279213 | 29.53 | |
| T.V.Sandeep Kumar Reddy | 26993494 | 14.42 | 26993494 | 14.42 | Invocation | 22.10.2020 and 23.10.2020 | NA | NA | 150000 | 0.08 | Catalyst trustee ship Ltd | 26843494 | 14.34 | |
| J. Brij Mohan Reddy | 2250 | 0.00 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| G.Sulochanamma | 2350 | 0.00 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| T. Sarita Reddy | 800 | 0.00 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| T. Rajiv Reddy | 5,19,500 | 0.28 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| TOTAL | 84568607 | 45.18 | 82272707 | 43.95 | | | | | 150000 | 0.08 | | 82122707 | 43.87 | |

Signature: (T.V. Sandeep Kumar Reddy)

Date: 26.10.2020

Place: Hyderabad