

June 30, 2020

**From:**

**Gautam S Adani & Rajesh S. Adani**  
**(on behalf of S. B. Adani Family Trust)**  
9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura,  
Ahmedabad-380009

**Adani Tradeline LLP**  
801 Shikhar Complex,  
Srimali Soc., Navrangpura,  
Ahmedabad-380 009  
LLP Identification No.: AAJ-0233

**To:**

**BSE Limited**  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Sub: REVISED - Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to your email dated 30<sup>th</sup> June, 2020, Please find attached herewith REVISED disclosure in the prescribed format relating to:

1. **Creation** of pledge on **2,83,90,000** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
2. **Creation** of pledge on **3,50,000** equity shares of ATL held by Adani Tradeline LLP.

The aforesaid disclosure now includes the name of the entity in whose favour shares are pledged by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

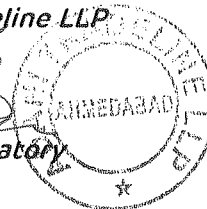


Thanking You,  
For, **S.B. Adani Family Trust**

*[Signature]*  
**Authorised Signatory**

For, **Adani Tradeline LLP**

*[Signature]*  
**Authorised Signatory**

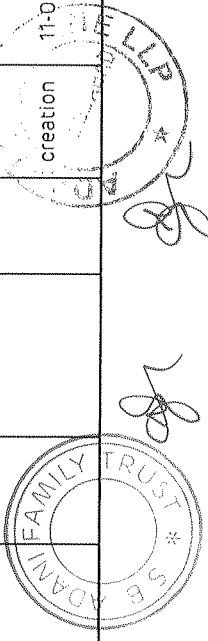


*Encl: Disclosure in the prescribed format*

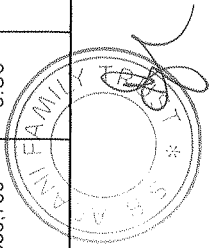
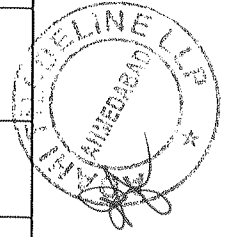
**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	30-06-2020 (Revised)
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani Tradeline LLP

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares [ creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital		Type of event(creation /release /invocation )	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal /undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621,197,910	56.48	222,622,581	20.24	creation	09-03-2020	pledge	additional security provided as per agreement with Lender / Trustee	1,400,000	0.13	Refer Note 1 below	-	-	
					creation	09-03-2020	pledge		50,000	0.00	Axis Finance Ltd.	-	-	
					creation	09-03-2020	pledge		200,000	0.02	Axis Finance Ltd.	-	-	
					creation	11-03-2020	pledge		5,000,000	0.45	Refer Note 2 below	-	-	
					creation	11-03-2020	pledge		4,000,000	0.36	Refer Note 3 below	-	-	
					creation	11-03-2020	pledge		8,000,000	0.73	Refer Note 4 below	-	-	



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [ creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal /undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares	% of total share capital
Gautam S. Adani / Rajesh S. Adani (on behalf of S. B. Adani Family Trust) [CONTINUE FROM PAGE 1]					creation	11-03-2020	pledge		4,000,000	0.36	Indusind Bank Ltd.	-	-	
					creation	11-03-2020	pledge		3,000,000	0.27	Indusind Bank Ltd.	-	-	
					creation	11-03-2020	pledge	additional security provided as per agreement with Lender / Trustee	550,000	0.05	Indusind Bank Ltd.	-	-	
		56.48	222,622,581	20.24	creation	11-03-2020	pledge		760,000	0.07	Indusind Bank Ltd.	-	-	
					creation	11-03-2020	pledge		680,000	0.06	Indusind Bank Ltd.	-	-	
					creation	11-03-2020	pledge		350,000	0.03	Indusind Bank Ltd.	-	-	
					creation	12-03-2020	pledge		400,000	0.04	STCI Finance Ltd.	251,012,581	22.82	
	Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Adani TradeLine LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	66,042,313	6.00	creation	12-03-2020	pledge	additional security provided as per agreement with Lender / Trustee	350,000	0.03	Axis Bank Ltd.	66,392,313	6.04
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of Catalyst Trusteeship Ltd. for original debentureholder Aditya Birla Sunlife Mutual Fund Schemes

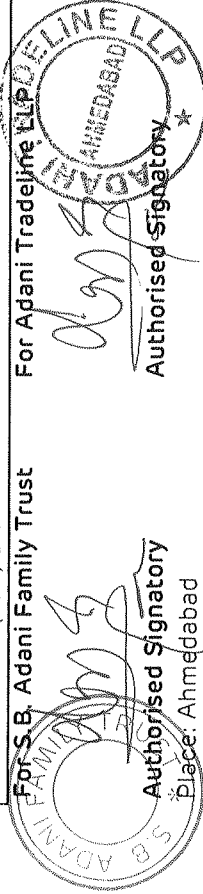
Note 2: Shares pledged in favour of Catalyst Trusteeship Ltd. for original debentureholder CREDIT SUISSE FINANCE (INDIA) PRIVATE LIMITED, CREDIT SUISSE AG SINGAPORE BRANCH

Note 3: Shares pledged in favour of Vistra ITCL (India) Ltd. for original debentureholder CREDIT SUISSE AG SINGAPORE BRANCH, RELIANCE CAPITAL MUTUAL FUND SCHEMES, DB INTERNATIONAL (ASIA) LTD

Note 4: Shares pledged in favour of Catalyst Trusteeship Ltd. for original debentureholder CREDIT SUISSE AG SINGAPORE BRANCH, RELIANCE CAPITAL MUTUAL FUND SCHEMES, DB INTERNATIONAL (ASIA) LTD

For S.B. Adani Family Trust

For Adani TradeLine LLP



Authorised Signatory

Place: Ahmedabad

Date: 30-06-2020