

16th January, 2020

<p>To, Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.</p> <p>Ref.: Scrip Code No. : 540701</p>	<p>To, The Manager, Listing Department, National Stock Exchange of India Ltd. “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.</p> <p>Ref. : (i) Symbol – DCAL (ii) Series – EQ</p>
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Dear Sir/Madam,

**SUB: OUTCOME OF BOARD MEETING OF DISHMAN CARBOGEN AMCIS LIMITED
 (“COMPANY”)**

**REF.: i) DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING
 OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS,
 2015**
**ii) OUR LETTER REGARDING REGULATION 29: INTIMATION OF BOARD
 MEETING DATED 5TH JANUARY, 2020**

We wish to inform you that the Board of Directors of the Company, at its meeting held on today, i.e., January 16, 2020, has, inter alia –

1. Pursuant to the provisions of Article 46 of Articles of Association of the Company and Sections 68, 69 and 70 and all other applicable provisions of the Companies Act, 2013 (“Act”) and applicable rules made thereunder and in compliance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (“**Buy-back Regulations**”) and subject to such other approvals permissions and sanctions as may be necessary, approved the Buy-back of fully paid up equity shares by the Company having face value of Rs. 2/- each (“**Equity Share(s)**”) from open market through stock exchange mechanism prescribed under the Buy-back Regulations and the Act, for an amount not exceeding Rs. 72,00,00,000/- (Rupees Seventy Two Crores Only) excluding transaction costs viz. fees, brokerage, applicable taxes such as securities transaction tax, goods and services tax, income tax, stamp duty, etc. (“**Transaction Costs**”) (“**Maximum Buy-back Size**”) at a price not exceeding Rs. 150/- (Rupees One Hundred and Fifty Only) per Equity Share (“**Maximum Buy-back Price**”) payable in cash which represents 1.48% and 1.38% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements respectively, of the Company for



Dishman Carbogen Amcis Limited

Regd. Off.: DISHMAN CORPORATE HOUSE
Iscon-Bopal Road, Ambli, Ahmedabad-380 058, Gujarat, India.
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E-mail : dcal@dishmangroup.com
Website : www.dishmangroup.com

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CIN No. : L74900GJ2007PLC051338



the financial year ended on March 31, 2019 from the equity shareholders/beneficial owners of the Equity Shares of the Company other than the Promoters, members of Promoter Group and Persons in control of the Company ("**Buy-back**"):

At the Maximum Buy-back Size and the Maximum Buy-back Price, the indicative maximum number of Equity Shares to be bought back under the Buy-back would be 48,00,000 Equity Shares which represents 2.97% of the total number of Equity Shares of the Company. The actual number of Equity Shares bought back during the Buy-back will depend upon the actual price, excluding the Transaction Costs, paid for the Equity Shares bought back and the aggregate consideration paid in the Buy-back, subject to the Maximum Buy-back Size. Further, the number of Equity Shares bought back under the Buy-back will not exceed 25% of the total number of Equity Shares of the Company.

2. Constituted a committee for the purpose of Buy-back ("**Buy-back Committee**") and has delegated its powers to the Buy-back Committee to do or cause to be done all such acts, deeds, matters and things, as it may, in its discretion, deem necessary in connection with the Buy-back;
3. Subject to provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014 and other applicable laws, accorded in-principle approval for setting up a Share Based Employee Benefits Scheme:

The details of the Scheme including the nature of the Scheme, total number or percentage of Equity Shares reserved for the Scheme and the eligible employees will be as per the Scheme to be formulated and approved by the Nomination and Remuneration Committee, the Board of Directors and shareholders of the Company.

A Meeting of the Board of Directors of the Company was originally scheduled to be held on 11:00 AM today i.e. on Thursday, the 16th day of January, 2020, but due to late conclusion of Audit Committee by 12:00 Noon, Board Meeting has commenced at 12:15 PM and concluded at 07:30 PM.

The Pre-Buy-back and Post Buy-back summarized shareholding pattern of the Company is attached hereto as **Annexure A**.

Kindly take this disclosure on record and disseminate.

Thanking you,

For, **Dishman Carbogen Amcis Limited**


Shrima Dave
Company Secretary



Encl.: As Above

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Annexure A

Pre Buy-back summarized shareholding pattern of the Company as on Friday, January 10, 2020 and Post Buy-back summarized shareholding pattern

Category	Pre - Buy-back		Post Buy-back*	
	No. of Shares	% of Equity Shares	No. of Shares	% of Equity Shares
Promoters & Promoter Group	9,90,96,898	61.40	9,90,96,898	63.28
Public	6,22,97,374	38.60	5,74,97,374	36.72
Total	16,13,94,272	100.00	15,65,94,272	100.00

**Assuming the Buy-back of Maximum Buy-back Shares, i.e. 48,00,000 Equity Shares, at the Maximum Buy-back Price, i.e., Rs. 150/- per Equity Share. The actual shareholding pattern post Buy-back may vary depending upon the actual number of Equity Shares bought back under the Buy-back.*

For, Dishman Carbogen Amcis Limited

S.D. Dave
Shrima Dave
Company Secretary



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