

# MEGHA BIOTECH PRIVATE LIMITED

( U24232GJ2007PTC051483 )

Regd. Office: 401 B,Ratnamani Complex, Opp: Gandhi Gram Station, Nr.Nehru bridge,

Ahmedabad -380006

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07/06/2019

To,  
**BSE Limited**  
P.J Towers, Dalal Street  
Fort, Mumbai – 400001

To,  
**Company Secretary & Compliance Officer**  
**Metroglobal Limited (Target Company)**  
101, 1st Floor, "MangalDisha", Nr. Guru Gangeshwar  
Temple, 6th Road, Khar (West) Mumbai – 400052,  
Maharashtra, India.

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Target Company: Metroglobal Limited (BSE code: 500159)**

Dear Sir,

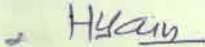
Please find attached herewith disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in the prescribed format.

Kindly take the above documents on records and oblige.

Thanking you,

Yours Faithfully,

**For Megha Biotech Private Limited**



**Authorised Signatory**

*Encl: As above*

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## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Metroglobal Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Megha Biotech Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the (Sale) under consideration, holding of :</b>			
a) Shares carrying voting rights	27,05,447	16.57 <sup>(S)</sup>	16.57 <sup>(S)</sup>
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>27,05,447</b>	<b>16.57<sup>(S)</sup></b>	<b>16.57<sup>(S)</sup></b>
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	24,00,000	14.70 <sup>(S)</sup>	14.70 <sup>(S)</sup>
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
<b>e) Total (a+b+c+/-d)</b>	<b>24,00,000</b>	<b>14.70<sup>(S)</sup></b>	<b>14.70<sup>(S)</sup></b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3,05,447	2.48 <sup>(#)</sup>	2.48 <sup>(#)</sup>
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--

*H. Jain*



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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+/-d)	3,05,447	2.48 <sup>(#)</sup>	2.48 <sup>(#)</sup>
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Tender of Equity Shares in the Buy-back Offer of Target Company		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 6, 2019 (being settlement date)		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	₹16,32,67,420 divided into 1,63,26,742 Equity Shares of ₹10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	₹12,33,43,750 divided into 1,23,34,375 Equity Shares of ₹10 each (subject to the extinguishment of 39,92,367 Equity Shares bought back)		
Total diluted share/voting capital of the TC after the said acquisition	1,23,34,375 Equity Shares of ₹10 each (subject to the extinguishment of 39,92,367 Equity Shares bought back)		

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under the SEBI (LODR) Regulations.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\$) Percentage is calculated based on the entire paid-up capital of the TC before the buy-back of Equity Shares.
- (#) Percentage is calculated based on the paid-up capital of the TC post the buy-back of Equity Shares.

For Megha Biotech Private Limited

  
Authorised Signatory

Place:07-06-2019  
Date:Ahmedabad