Date: 25.06.2020

From:

Vamsi Krishna Potluri Plot No: 265Q, Road No:10 Jubilee Hills Hyderabad – 500 033

To:

Listing Centre/Corporate Relation Department B S E Limited P J Towers, Dalal Street Mumbai: 400001

Scrip Code: 532815

Email: corp.relations@bseindia.com; corp.comm@bseindia.com

The Company Secretary SMS Pharmaceuticals Limited Plot No. 72, H.No: 8-2-334/3 & 4, Road No. 5 Opp. SBI Executive Enclave, Banjara Hills Hyderabad 500034.

Dear Sirs,

Sub: Withdrawal of Intimation given under Regulation 10(5) of the SEBI (SAST) Regulation, 2011. Ref: i) My intimation dated 22.06.2020 under Regulation 10(5).

ii) Name of the Target Company: SMS Pharmaceuticals Limited - ISIN: INE812G01025

I would like to inform you that I proposed to acquire 5467000 (fifty-four lakhs sixty-seven thousand) equity shares of SMS Pharmaceuticals Limited equity shares of SMS Pharmaceuticals Limited ("Target Company") on or after 26.06.2020 from Mr. Veeravenkata Satyanarana Murthy Talluri as an inter-se transfer between members of Pomoters / Promoters' Group / Persons acting in concert under Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and accordingly required intimation was submitted to your office under Regulation 10(5) of the said regulations on 22.06.2020 under reference (i) above.

Asst. Vice President

National Stock Exchange of India Limited

"Exchange Plaza", Bandra-Kurla Complex

Bandra East, Mumbai: 400051

Email: takeover@nse.co.in

Trading Symbol: SMSPHARMA

I have proposed to execute the inter-se transfer of shares through Block deal in accordance with the aforesaid Regulations. However, by oversight, I lost sight of block deal requirements. In view of this, I hereby withdraw the intimation submitted to your office on 22.06.2020 under Regulation 10(5).

This is for your information and records.

Thanking you,

Yours sincerely,

Vamsi Krishna Potluri