



March 03, 2023

<b>To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400001. BSE Scrip Code: 540776</b>	<b>To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051. NSE Symbol: 5PAISA</b>
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**Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Promoter – Mr. Nirmal Bhanwarlal Jain, informing us that he has acquired 125,000 Equity Shares of Rs. 10/- each representing 0.40% of the Paid-Up Share Capital of the Company on 1<sup>st</sup> March, 2023 by way of purchase from the open market.

After such acquisition, Mr. Nirmal Bhanwarlal Jain is holding 6,205,088 Equity Shares representing 20.25% of total equity share capital of the Company.

A copy of the aforesaid disclosure received from Mr. Nirmal Bhanwarlal Jain is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You,  
Yours faithfully,

**For 5paise Capital Limited**

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**Namita Godbole  
Company Secretary  
Membership No.: A21056**

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**5paise Capital Limited**

**Corporate Identity Number: L67190MH2007PLC289249**

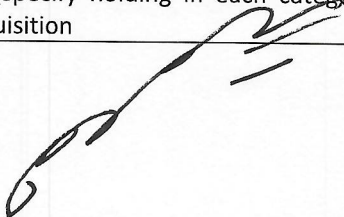
Corporate office/Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: +91 22 41035000 E-mail: [csteam@5paise.com](mailto:csteam@5paise.com) • Website: [www.5paise.com](http://www.5paise.com)

## NIRMAL BHANWARLAL JAIN

601, Shree Shyam Sadan, Plot No. 58, Hatkesh CHS, NS Road No. 7,  
JVPD, Juhu Vileparle, Mumbai – 400049.

disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and  
Takeovers) Regulations, 2011

<b>Name of the Target Company (TC)</b>	Spaisa Capital Limited		
<b>Name(s) of the acquirer <del>and Persons Acting in Concert (PAC) with the acquirer</del></b>	Nirmal Bhanwarlal Jain		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	60,80,088	19.85	19.85
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	60,80,088	19.85	19.85
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	125,000	0.40	0.40
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	125,000	0.40	0.40
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	62,05,088	20.25	20.25
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-



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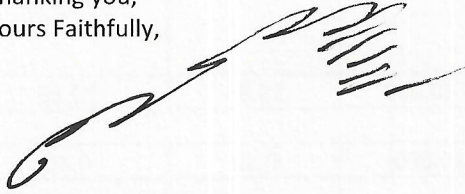
e) Total (a+b+c+d)	62,05,088	20.25	20.25
Mode of acquisition <del>/ sale</del> (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition <del>/ sale of shares</del> / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 01, 2023		
Equity share capital / total voting capital of the TC before the said acquisition <del>/ sale</del>	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition <del>/ sale</del>	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,  
Yours Faithfully,



**Nirmal Bhanwarlal Jain**

**Place: Mumbai**

**Date: March 02, 2023**