



Corporate Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

CIN: L67120MH2001PLC217751

April 21, 2021

National Stock Exchange of India Ltd.

"Exchange Plaza", C-1, Block G,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Symbol: JSWSTEEL

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Scrip Code: 500228

Sub: <u>Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers)</u>, Regulations, 2011

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Steel Limited hereby furnish details of closure of pledge on shares of JSW Steel Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours faithfully,

For JSW Holdings Limited

Director / Authorised signatory

Encl.: As mentioned above

CC:

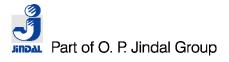
The Company Secretary

JSW Steel Limited

JSW Centre,

Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051



Regd. Office : Village Vasind, Taluka Shahapur,

District Thane - 421 604 Phone : 02527- 220022/25 Fax :02527- 220020/84 Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of

| Name of the Target Company (TC) | JSW STEEL LIMITED | | | |
|---|----------------------------------|--|--|--|
| Names of the Stock Exchanges where the shares of the target company are listed | 1. National Stock Exchange (NSE) | | | |
| | 2. Bombay Stock Exchange (BSE) | | | |
| Date of Reporting | 21.04.2021 | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | JSW HOLDINGS LIMITED* | | | |
| Details of the creation of encumbrance: | | | | |

| Name of the promoter (s) or PACs with him | comp | ing in the target any (1) | | olding already bered (2) | Details of events pertaining to encumbrance (3) | | | | | | Post - event holding of encumbered shares | | |
|---|------------------|------------------------------|------------------|-----------------------------|--|---|---|-------------------------|------------------|-----------------------------|--|------------------|-----------------------------|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |
| JSW HOLDINGS LIMITED* | 181,402,230 | 7.50 | 32,957,000 | 1.36 | Release | 15.04.2021 | Pledge | Third party Pledge | -1,332,000 | | Trustee - Catalyst Trusteeship Limited Investor : 1) DB International (Asia) Ltd. 2) Credit Suisse AG Singapore Branch | 31,625,000 | 1.31 |

Signature of the Director/ Authorised Signatory

Place: Mumbai Date: 21.04.2021

^{*} The details of encumbrances of residual promoters as on 16.04.2021 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

| JSW STEEL LIMITED Details of encumbrance of residual promoters as on 16.04.2021 | | | | | | | | |
|--|--|-----------------------|-------------------------------------|--|-------------------------------------|--|--|--|
| SLNO | NAME OF THE SHAREHOLDER | TOTAL SHAF | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | | | |
| | | No. of Shares held | As a % of total share capital | No. of Shares held | As a % of total share capital | | | |
| 1 | NAVEEN JINDAL | 27790 | 0.00 | _ | - capitai | | | |
| 2 | SAJJAN JINDAL | 1000 | 0.00 | _ | - | | | |
| | P R JINDAL HUF . | 45550 | 0.00 | _ | - | | | |
| | DEEPIKA JINDAL | 148650 | 0.01 | _ | - | | | |
| | SMINU JINDAL | 55970 | 0.00 | _ | - | | | |
| | NAVEEN JINDAL | 27200 | 0.00 | - | - | | | |
| | S K JINDAL AND SONS HUF . | 58000 | 0.00 | _ | - | | | |
| | SEEMA JAJODIA | 1750000 | 0.07 | 355,000 | 0.01 | | | |
| | SAVITRI DEVI JINDAL | 75300 | 0.00 | - | _ | | | |
| | TRIPTI JINDAL | 50660 | 0.00 | _ | _ | | | |
| | ARTI JINDAL | 227550 | 0.01 | _ | _ | | | |
| | SANGITA JINDAL | 1000 | 0.00 | _ | _ | | | |
| | TARINI JINDAL HANDA | 4913890 | 0.20 | 106,000 | 0.00 | | | |
| | URMILA BHUWALKA | 245000 | 0.01 | 20.000 | 0.00 | | | |
| | NIRMALA GOEL | 112000 | 0.00 | - | - | | | |
| | TANVI SHETE | 4883630 | 0.20 | _ | _ | | | |
| | AIYUSH BHUWALKA | 10000 | 0.00 | _ | _ | | | |
| | PARTH JINDAL | 1820000 | 0.08 | _ | _ | | | |
| | KARNATAKA STATE INDUSTRIAL AND INFRASTRUCTURE DE | 9,079,520 | 0.38 | _ | _ | | | |
| | NALWA SONS INVESTMENTS LTD | 45486370 | 1.88 | _ | _ | | | |
| | JSW ENERGY LIMITED | 70038350 | 2.90 | _ | _ | | | |
| | REYNOLD TRADERS PRIVATE LIMITED | 1000 | 0.00 | _ | _ | | | |
| | JSW PROJECTS LIMITED | 1000 | 0.00 | _ | _ | | | |
| | HEXA TRADEX LIMITED | 13620 | 0.00 | _ | _ | | | |
| | SAJJAN JINDAL | 100 | 0.00 | _ | _ | | | |
| | SAJJAN JINDAL | 100 | 0.00 | _ | _ | | | |
| | SAJJAN JINDAL | 100 | 0.00 | _ | _ | | | |
| | VIRTUOUS TRADECORP PRIVATE LIMITED | 60368250 | 2.50 | _ | _ | | | |
| | JSW INVESTMENTS PRIVATE LIMITED | 1000 | 0.00 | _ | _ | | | |
| | SAJJAN JINDAL | 100 | 0.00 | _ | _ | | | |
| | SAJJAN JINDAL | 100 | 0.00 | _ | _ | | | |
| | SAJJAN JINDAL | 100 | 0.00 | _ | _ | | | |
| | SIDDESHWARI TRADEX PRIVATE LIMITED | 84550760 | 3.50 | 57230137 | 2.37 | | | |
| | PRITHAVI RAJ JINDAL | 84580 | 0.00 | - | - | | | |
| | SARIKA JHUNJHNUWALA | 10000 | 0.00 | - | - | | | |
| | ESTRELA INVESTMENT COMPANY LIMITED | 4160070 | 0.17 | 4160070 | 0.17 | | | |
| | NACHO INVESTMENTS LIMITED | 4207380 | 0.17 | 4207380 | 0.17 | | | |
| | BEAUFIELD HOLDINGS LIMITED | 4227970 | 0.17 | 0 | - | | | |
| | JSL OVERSEAS LIMITED | 21026090 | 0.87 | 15000000 | 0.62 | | | |
| | MENDEZA HOLDINGS LIMITED | 4218090 | 0.17 | 4218090 | 0.17 | | | |
| 40 | Total | 321,927,840 | 13.32 | 85,296,677 | 3.53 | | | |