January 5, 2021

To,
Department of Corporate
Services, Bombay Stock
Exchange Limited
P.J. Tower,
Dalal Street,
Fort, Mumbai400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

With reference to the above mentioned subject please find enclosed herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition of convertible warrants of Gujarat Natural Resources Limited.

Please take the same on your records.

Thanking You.

Yours Faithfully,

For and on behalf of Acqui

Radheshyam Nuwar

Thirdeye Tradelink Private Limited

Rakesh Lahoti

Wealthstreet Finserve Private Limited

Cc: Gujarat Natural Resources Limited

AHMEDABAD

3rd Floor, A Wing, Gopal Palace, Opp. Ocean Park, Nr. Nehru

Nagar, Satellite Road,

Ahmedabad - 380015

## ANNEXURE - 1

## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Gujarat Natural Resources Limited		
Thirdeye Tradelink Private Limited     Wealthstreet Finserve Private Limited		
No		
BSE Limited		
Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
		00
		4.67 4.67 9.35
	1. Thirdeye 2. Wealthstr No BSE Limite Number  37,50,000 37,50,000	1. Thirdeye Tradelink Private 2. Wealthstreet Finserve Priv No BSE Limited  Number % w.r.t. total share/voting capital wherever applicable(*)  00  37,50,000 37,50,000

After the acquisition/sale, holding of:			
<ul> <li>a) Shares carrying voting rights:</li> <li>b) VRs otherwise than by shares</li> <li>e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition:</li> </ul>			
Thirdeye Tradelink Private Limited	37,50,000	4.67	
<ol><li>Wealthstreet Finserve Private Limited</li></ol>	37,50,000	4.67	
<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>e) Total (a+b+c+d)</li> </ul>	75,00,000	9.35	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se ransfer/encumbrance, etc).	Preferential allotment of convertible Warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The warrants shall be converted into equal number of equity shares at any time within eighteen months from the date of allotment.		
Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	04/01/2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 56,25,16,450/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 56,25,16,450/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 80,25,16,450/-#		

# Total diluted share/voting capital means the total number of shares in the TC assuming full conversion of 2,40,00,000 convertible warrants into equity shares of the TC. % w.r.t. total diluted share/voting capital of the TC are calculated on diluted share capital of Rs. 80,25,16,450/-.





For and on behalf of Acquirer

Radheshyam Nuwal Thirdeye Tradelink Private Limited

Date: 05/01/2021

poerer

Rakesh Lahoti

Wealthstreet Finserve Private Limited

AHMEDABAD