

Tourism Finance Corporation of India Ltd.

4th Floor, Tower-1, NBCC Plaza, Pushp Vihar, Sector-5, Saket, New Delhi-110017

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CIN: L65910DL1989PLC034812

February 11, 2019

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051

Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001

Re: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear sir,

We have received revised disclosures from Bluechip Investments dated February 11, 2019 in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please find attached the same.

Thanking you,

Yours faithfully,

(Sanjay Ahuja) Company Secretary

Encl: as above

BLUECHIP INVESTMENTS

E-204, 2ND FLOOR, ASHOK GARDEN, T2, 180/188, T.J. ROAD, SEWREE, MUMBAI - PIN: 400015

Date: 11-02-2019

To,
The Company Secretary,
Tourism Finance Corporation of India Ltd.
4th Floor, Tower—1, NBCC Plaza,
Sector—V, Pushp Vihar Saket,
New Delhi-110017.

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers Regulations 2011).

Dear Sir,

This is to inform you that Bluechip Investments (Acquirer) together with (PAC) has acquired 40,42,453 Equity shares of Tourism Finance Corporation Ltd. from secondary market as on 08-02-2019.

This constitutes 5.01% of Paid up Capital of Tourism Finance Corporation of India Ltd. As per the requirement, Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers Regulations 2011) for the acquisition of Equity shares of Tourism Finance Corporation of India Ltd is enclosed.

This is for your information.

Thanking You,

For Bluechip Investments BLUECHIP INVESTMENTS

ther // PARTNER

CC : Officer in charge

Secondary Market Operations

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G, Bandra Kuria Complex,

Bandra (E)

Mumbai - 400 051

Tel No: (022) 26598100 - 8114

Fax No: (022) 26598120

CC : Officer in charge

Secondary Market Operations

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Phones: 91-22-22721233/4,

Fax: 91-22-22721919

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		TOURISM FINANCE CORPORATION OF INDIA LIMITED						
		Acquirer: Bluechip Investments PAC: Ghanshyam Das Mundra, Sadhana Mundra, Anant Mundra, Aditya Mundra and Nikita Mundra NO BSE and NSE						
						Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
							he acquisition under consideration, holding of along with PACs of:	
		a) b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	40,04,927	4.96%	4 96%		
c)	Voting rights (VR) otherwise than by equity shares							
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)							
то	TAL (a+b+c+d)	40,04,927	4,96%	4.96%				
Details	of acquisition							
	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other	37,526	0.05%	0.05%				
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			-				
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)							
тс	DTAL (a+b+c+d)	37,526	0.05%	0.05%				



After th	e acquisition, holding of acquirer		-	
along w	ith PACs of:			
a)	Shares carrying voting rights	40,42,453	0.05%	5.01%
b)	VRs otherwise than by equity shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
то	TOTAL (a+b+c+d)		5.01%	5.01%
Mode of acquisition (e.g. open market / public issue / rights issue/ preferential allotment/ inter-se transfer/encumbrance, etc.)		OPEN MARKET		
till rede	features of the securities acquired including time imption, ratio at which it can be converted into thates, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		08-Feb-2019		
Equity share capital / total voting capital of the TC before the Said acquisition		8,07,16,748 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition		8,07,16,748 Shares		
Total diluted share/voting capital of the TC after the said acquisition		8,07,16,748 Shares		

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons	Whether the acquirer belongs	PAN of the acquirer and/ or	
Acting in Concert (PAC) with the acquirer	to Promoter/ Promoter group	PACs	
Acquirer : Bluechip Investments	NO	AAOFB8837G	
PAC: Ghanshyam Das Mundra	NO	ADUPM8543M	
PAC: Sadhana Mundra	NO	ADWPM2716N	
PAC: Anant Mundra	NO	AOUPM3679R	
PAC: Aditya Mundra	NO	AMEPM0822A	
PAC: Nikita Mundra	NO	ATHPB0782E	

For Bluechip Investments

BLUECHIP-INVES

Partner

Place: Mumbai

Date: 11-Feb-2019

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

BLUECHP INVESTMENTS

PARTNER