

SD/ F 24/346/2022-23

March 18, 2023

<b>The Manager</b> Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.	<b>The Manager</b> Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, MUMBAI – 400 001
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Re: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

**Sub: - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In continuation to our letter dated March 15, 2023, we hereby inform you that the Board of Directors of the Bank at its meeting held today, has approved the issuance of Unsecured Basel III compliant Tier-II Subordinate Bonds in the nature of Debentures, for face value, amounting up to Rs. 1000,00,00,000/- (Rupees One Thousand Crores only) on a private placement basis to certain eligible investors permitted to invest in the NCDs under applicable laws as per the details mentioned in Annexure - A.

The above is submitted pursuant to the Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for your information and record.

The meeting of the Board of Directors of the Bank commenced at 10.00 am and concluded at 4.30 pm.

Thanking you,

**For The Federal Bank Limited**

**Samir P Rajdev**  
Company Secretary

Annexure A

S. No.	Particulars	Details
1.	Size of the issue	Total Issue Size Not Exceeding Face Value Of Rs. 1000,00,00,000/- (Rupees One Thousand Crores only)
2.	Whether proposed to be listed, if yes, name of the stock exchange(s)	Yes. Proposed to be listed in NSE
3.	Tenure of the instrument	As may be decided at the time of allotment by the Committee of the Board thereof
4.	Coupon/interest offered, schedule of payment of coupon/ interest and principal	As may be decided at the time of allotment by the Committee of the Board thereof
5.	Charge/security, if any, created over the assets	Not Applicable