

JET/SEC/SE/APR2023

April 28, 2023

To,

Corporate Relationship Department BSE Limited

Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Corporate Relationship Department National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai – 400051

Scrip Code: 532617/JETAIRWAYS Symbol: JETAIRWAYS / Series: EQ

Sub: <u>Disclosure under SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November</u> 26. 2018

Sir / Madam,

As you are aware that Jet Airways (India) Limited ("Company") was admitted into corporate insolvency resolution process ("CIRP") pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code") vide the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") order dated June 20, 2019. Thereafter, NCLT vide its order dated June 22, 2021 (detailed order received on June 30, 2021) had approved the resolution plan ("Resolution Plan") submitted by the consortium of Mr. Murari Lal Jalan and Mr. Florian Fritsch (represented by Kalrock Capital Partners Limited) ("Resolution Applicant"), thereby concluding the CIRP. In terms of the approved resolution plan, a monitoring committee has been constituted to oversee the implementation of the resolution plan, which is currently in progress.

In view of the same, we wish to submit that the Company is not a Large Corporate as per the criteria specified at para 2.2 of the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("Circular"). Therefore, the requirement for submission of Initial Disclosure and Annual Disclosure in terms of the said Circular, are not applicable to the Company.

You are requested to kindly take the above information on record.

Yours faithfully

For Jet Airways (India) Limited

Neeraj Manchanda

Company Secretary & Compliance Officer