

# इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियन ऑयल भवन',  
जी - ९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५९.

Indian Oil Corporation Limited

CIN-L23201MH1959GOI011388

Regd. Office : 'IndianOil Bhavan',  
G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.

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**IndianOil**  
A Maharatna  
Company

Secretarial Department

No. Secl/Listing

22<sup>nd</sup> April 2022

National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Bandra –Kurla Complex, Bandra (E), Mumbai – 400051	BSE Ltd. 1 <sup>st</sup> Floor, New Trading Ring, P J Tower, Dalal Street, Mumbai – 400001
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Ref.:- Symbol: IOC; Security Code: 530965; ISIN: INE242A01010

Dear Sir,

**Subject: Tender Offer in relation to U.S.\$900,000,000 4.75% Notes due 2024 - XS1936310371 of Indian Oil Corporation Limited**

Indian Oil Corporation Limited (the "Issuer") had announced on 4<sup>th</sup> April 2022 an invitation to eligible holders of its outstanding U.S.\$900,000,000 4.75% Notes due 2024 ("Notes") to tender for purchase by the Issuer for cash at an aggregate principal amount of up to U.S.\$300,000,000 (as such amount may be changed by the Issuer in its sole discretion) ("Tender Offer").

The Tender Offer expired at 4:00 p.m. (London time) on 12<sup>th</sup> April 2022, and as of the said time of expiration, the issuer had received valid tenders in respect of the Notes with an aggregate principal amount outstanding of U.S.\$313,042,000. The Issuer decided to increase the maximum purchase amount from U.S.\$300,000,000 to U.S.\$313,042,000 in aggregate amount of the Notes, pursuant to the right of the Issuer, as provided in the tender offer memorandum dated 4<sup>th</sup> April 2022 ("Tender Offer Memorandum").

The Issuer wishes to confirm and announce that the settlement of the Tender Offer has been completed on 22<sup>nd</sup> April 2022. The Issuer has also authorised Citibank, N.A., London Branch, to take such steps as are required to cancel the purchased Notes on its behalf, such cancellation to take effect for value on 22<sup>nd</sup> April 2022. Following the completion of the Tender Offer and the cancellation of the purchased Notes, the outstanding aggregate principal amount of the Notes will be U.S.\$586,958,000.

Please note that this intimation is submitted as per Regulation 30(2) read with Regulation 30(6) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for a buyback and redemption of securities of the Company issued and primarily listed in overseas market.

All capitalized terms used but not specifically defined in this letter shall have the meaning ascribed to such terms in the Tender Offer Memorandum.

Thanking You

Yours sincerely

For Indian Oil Corporation Limited

  
Kamal Kumar Gwalani  
Company Secretary