

YBL/CS/2021-22/Debt/019

February 11, 2022

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Tel.: 2659 8235/36 8458
NSE Symbol: YESBANK

BSE Limited

Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/15/58/8307
BSE Scrip Code: 532648

Dear Sir / Madam,

Sub.: Outcome of the Capital Raising Committee Meeting - SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our intimation dated February 8, 2022, wherein the Bank had informed you that a meeting of the Capital Raising Committee of YES Bank Limited (“the Bank”) will be held on Friday, February 11, 2022, *inter alia*, to consider and approve, the proposal to seek an approval from the investors for early redemption of certain Basel II compliant Lower Tier II & Upper Tier II Bond instruments and take such actions as may be required in connection therewith.

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, the Capital Raising Committee of the Bank in its meeting held today i.e. February 11, 2022, have, *inter alia*, considered and approved the proposal for seeking an approval from the investors for early redemption of below mentioned Basel II compliant Lower Tier II & Upper Tier II Bond instruments and take such actions as may be required in connection therewith subject to the necessary approvals:

Sr No	Type of Instrument	ISIN	Date of Issue	Call Date	Maturity Date	Outstanding (Rs In crore)
1	Lower Tier II Bonds	INE528G08220	August 23, 2012	NA	August 23, 2022	300
2	Lower Tier II Bonds	INE528G08238	September 10, 2012	NA	September 10, 2022	300
3	Lower Tier II Bonds	INE528G09129	October 16, 2012	NA	October 16, 2022	200
4	Lower Tier II Bonds	INE528G08246	October 31, 2012	NA	October 31, 2022	259.70
5	Upper Tier II Bonds	INE528G09103	June 29, 2012	June 29, 2022	June 29, 2027	60
6	Upper Tier II Bonds	INE528G09111	September 28, 2012	September 28, 2022	September 28, 2027	200
7	Upper Tier II Bonds	INE528G08253	November 10, 2012	November 10, 2022	November 10, 2027	275
8	Upper Tier II Bonds	INE528G09137	December 27, 2012	December 27, 2022	December 27, 2027	169.10

The above information is being hosted on the Bank's website www.yesbank.in.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**

Shivanand R. Shettigar

Company Secretary