

3rd May, 2024

To,

BSE Limited

The Corporate Relationship Department

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400001

Sub: Earnings update for the Quarter and Financial Year ended 31st March, 2024

Ref: BSE Scrip Code: 512463

BSE Scrip ID: LLOYDSENT

Dear Sir/Madam,

We, Lloyds Enterprises Limited (*Formerly known as Shree Global Tradefin Limited*) hereby share the Earnings update of the Company for the Quarter and Financial year ended 31st March, 2024 with the various Stakeholders of the Company.

Thanking you,

Yours faithfully,

For Lloyds Enterprises Limited

(formerly known as Shree Global Tradefin Limited)

Pranjal Mahapure

Company Secretary & Compliance Officer

ACS: 69408

Encl: As above

LLOYDS ENTERPRISES LIMITED

(Formerly known as- Shree Global Tradefin Limited)

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in (CIN) L27100MH1986PLC041252

Update FY24

Lloyds Enterprises Limited surpasses INR 1000 cr in Revenue (consolidated) for FY24.

The primary operations of the Company are Trading activities and investments.

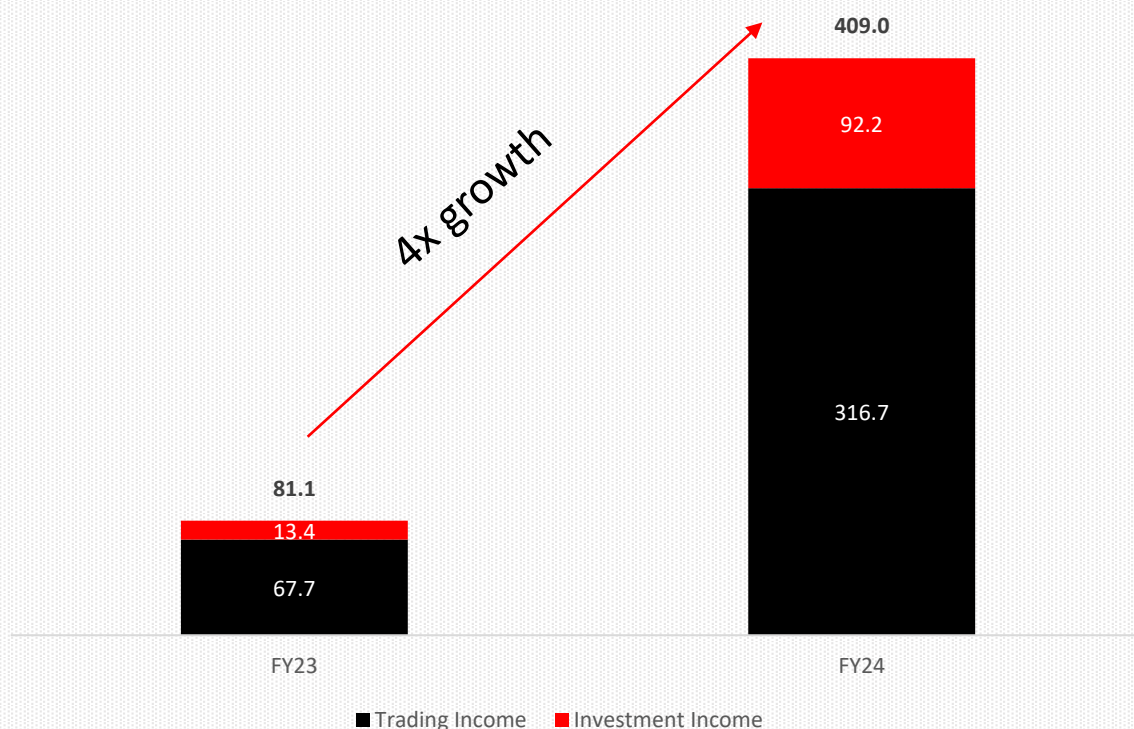
Trading Activities: The Company trades various commodities, mainly steel and allied products. The company has expanded its trading portfolio in raw materials for steel, like pellets.

Investments: Most of the Company's investments are like strategic investments in Lloyds Group Companies. These Investments have been made to hold for the long term and are not held for trade.

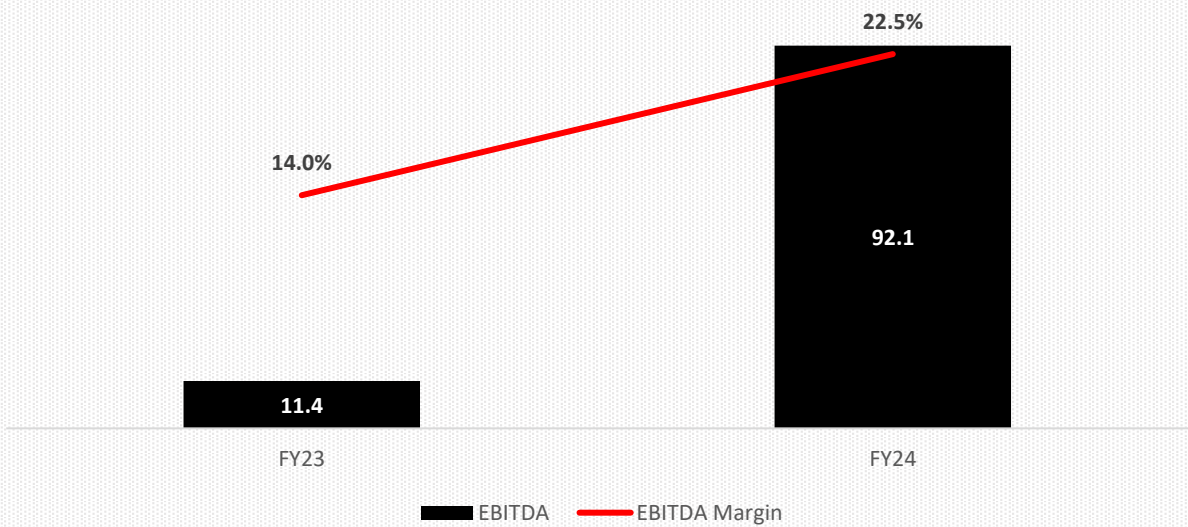
The company's other investments are after considering the mix of short- and long-term prospects.

❖ Company Standalone Revenue consists of :

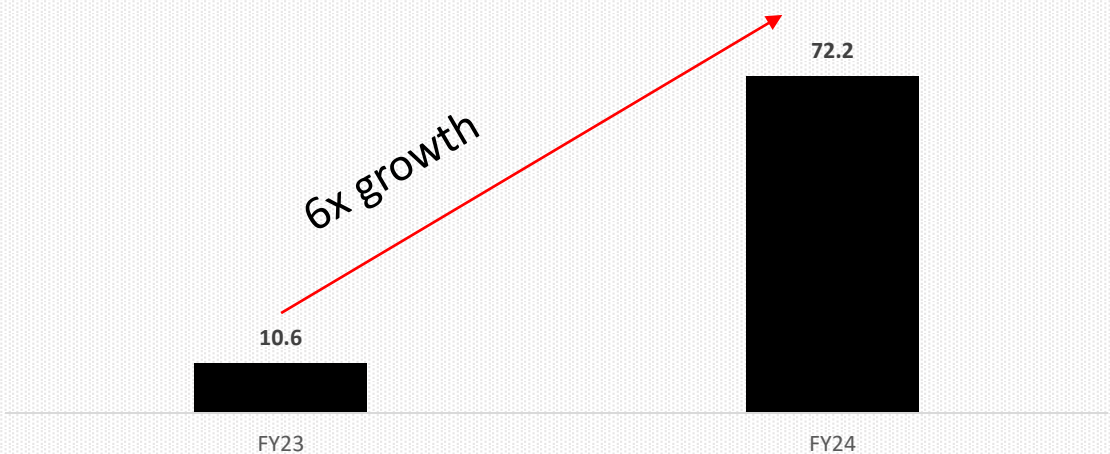
- i. **Income from Dividends, Interests, etc.** Income from this activity stands at INR 92.2 cr as of FY24 as against INR 13.4 cr in FY23
- ii. **Income from Trading activities:** This segment has reported income of INR 316.7 cr in FY24 as against INR 67.7cr in FY23



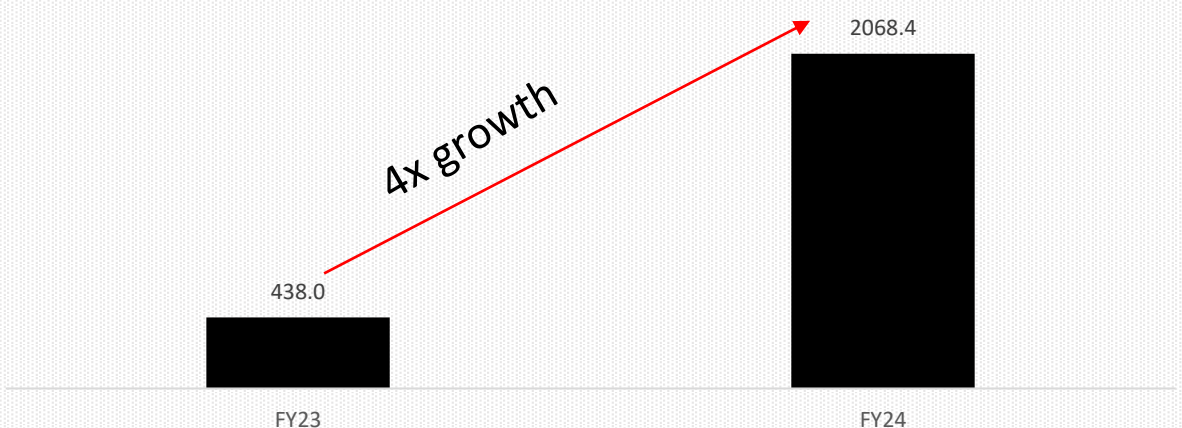
❖ EBITDA for the company has grown significantly from INR 11.4 cr in FY23 to INR 92.1 cr in FY24, a 7x growth YoY



❖ PAT for the company grew from INR 10.6 cr in FY23 to INR 72.2 cr in FY24 ; a growth of ~6x YoY



❖ Total Comprehensive Income- Inclusive of MTM gains/loss on Investments, a growth of ~4x YoY



❖ Key Highlights for FY24

- **Total Income-** The company has surpassed the significant milestone of INR 1000 cr in revenue (consolidated) in FY24.
- **Trading Income:** The company has been expanding its trading portfolio amongst various products in the steel sector. As a result, the trading income for FY24 has increased multifold to INR 316. cr, an increase of 368% YoY.
- **Investment activity FY24:**
 - **Investment in Lloyds Realty-** LEL acquired a 60% stake in Lloyds Realty Developers Ltd, marking its foray into the real estate sector. The investment is made at near the book value of Lloyds Realty via a fresh infusion without any payment to existing shareholders.
 - **Investments in AdithyaPower Pvt Ltd-** The company invested a 26% stake in AdithyaPower Pvt Limited, a prominent player in the manufacturing business, specialising in total turnkey refractory solutions. The investment, valued at INR 8 crore, signifies Lloyds Enterprises Limited's focus on industries with exceptional growth potential.
- **Company subsidiary Lloyds Engineering Works Ltd** continues to perform well. The company has an order book of INR 904 cr as of FY24 and has reported 117% growth in profits YoY in FY24

For more information, please contact:

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Safe Harbour: This document may contain forward-looking statements about the Company, which are based on the beliefs, opinions, and expectations of the Company's management as of the date of this release, and the Company does not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.