

# RKD AGRI & RETAIL LIMITED

(Formerly known as Himalchuli Food Products Limited)

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Email : [himalchulifoodproducts@gmail.com](mailto:himalchulifoodproducts@gmail.com)  
Website: [www.hfpltd.in](http://www.hfpltd.in)  
CIN: L15400MH1986PLC316001

Date: 21<sup>st</sup> December, 2022

To,  
**BSE Limited,**  
Corporate Relationship Department,  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code: 511169**

**Subject: Outcome of the Board Meeting of the Company held on 21<sup>st</sup> December, 2022 pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Further to our intimation dated December 14, 2022 and in terms of Regulation 30 of SEBI (LODR) Regulation, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. December 21, 2022, *inter alia*, considered and approved the following business:

**i. Issuance of following securities on Preferential basis to Promoters and Non Promoters:**

- a) To issue and allot 3,81,25,000 Warrants convertible into 3,81,25,000 Equity Shares of Re.1/- each to the Promoters at a price to be determined in accordance with the pricing formula prescribed under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules, regulations and guidelines of SEBI and applicable provisions of Companies Act, 2013.
- b) To issue and allot 1,60,75,000 Warrants convertible into 1,60,75,000 Equity Shares of Re.1/- each to investors/ Public (Non Promoters - Public Category) at a price to be determined in accordance with the pricing formula prescribed under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules, regulations and guidelines of SEBI and applicable provisions of Companies Act, 2013.

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the aforesaid Preferential Issue is enclosed as *Annexure A*

- ii. The Board of Directors have also approved convening of an Extra Ordinary General Meeting of the members of the Company, on Wednesday, the 25<sup>th</sup> January, 2023, along with the draft notice convening the Extra Ordinary General meeting to be issued to the shareholders for seeking approval of the members for the aforesaid preferential issue

The meeting of the Board of Director commenced at 11.30 a.m. and concluded at around 12.15 p.m.

Kindly take this information for your record.

Thanking you,

Yours Faithfully,

**For RKD AGRI & RETAIL LIMITED**

**Nilesh Savla**  
**Director**  
**DIN: 05354691**  
**Encl:- As above**

**Annexure - A**

**Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015;**

Sr.	Particulars	Information
1	<b>Type of Security</b>	Warrants convertible into equity shares
2	<b>Type of issuance</b>	Preferential Allotment
3	<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	Issuance of up to 5,42,00,000 (Five Crore Forty Two Lakhs) warrants to Promoters and Non-Promoters (Investors - Public Category) on preferential allotment basis at a price to be determined in accordance with the pricing formula prescribed under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules, regulations and guidelines of SEBI and applicable provisions of Companies Act, 2013.
4	<b>In case of preferential issue the listed entity shall disclose the following additional details:</b>	
i.	<b>Names of the investor</b>	List of the name of the investor/allottees are enclosed below as <b>Annexure - I</b>
ii.	<b>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</b>	Each Warrant would be convertible into 1 (One) Equity share of Face value of Re.1/-. The warrants can be exercised within 18 months from the date of allotment of warrants.
iii.	<b>in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Not Applicable

**Annexure - I**

List of the name of the investor/allottees

<b>Sr. No.</b>	<b>Name of the Proposed Investors</b>	<b>Category</b>	<b>Maximum No. of warrants to be issued</b>
1	Nilesh Malshi Savla	Promoter	23,125,000
2	Meena Nilesh Savla	Promoter	15,000,000
3	Chirag Mehta	Non-Promoter	5,00,000
4	Krupa Mehta	Non-Promoter	5,00,000
5	Vinod Bhachubhai Satra	Non-Promoter	1,000,000
6	Geeta Mahendra Tiwari	Non-Promoter	3,00,000
7	Maya Benson	Non-Promoter	2,50,000
8	Rabi Verma	Non-Promoter	3,00,000
9	Rajeshwari H Prajapati	Non-Promoter	2,00,000
10	Amarnath Sharma	Non-Promoter	2,00,000
11	Dhaval Dave	Non-Promoter	2,50,000
12	Agarwal Pankaj HUF	Non-Promoter	1,750,000
13	Shweta Agarwal	Non-Promoter	7,50,000
14	Vivek Agarwal	Non-Promoter	5,00,000
15	Rama Agarwal	Non-Promoter	2,50,000
16	Ati Agarwal	Non-Promoter	1,00,000
17	Laxminarain Subhagmal Agarwal	Non-Promoter	4,00,000
18	Radha Devi Agarwal	Non-Promoter	5,00,000
19	Kanta Singhal	Non-Promoter	7,50,000
20	Mahesh Chandra Gupta	Non-Promoter	1,000,000

21	Om Prakash Gorisaria	Non-Promoter	1,250,000
22	Umashankar Khandelwal	Non-Promoter	4,00,000
23	Kiran Khandelwal	Non-Promoter	4,00,000
24	Preet Vinod Khetan	Non-Promoter	7,50,000
25	Vibha Vinod Khetan	Non-Promoter	5,00,000
26	Simran Mahesh Khandelwal	Non-Promoter	2,50,000
27	Rachana Dilip Upadhyay	Non-Promoter	7,50,000
28	Urmila Ashokkumar Upadhyay	Non-Promoter	5,00,000
29	Rita Goyal	Non-Promoter	1,00,000
30	Rajeshwari Agarwal	Non-Promoter	2,50,000
31	Manvi Rajesh Kasera	Non-Promoter	1,00,000
32	Prateek Lalit Narayan Todi	Non-Promoter	1,00,000
33	Harmesh Jayantilal Prajapati	Non-Promoter	2,00,000
34	Lalit S Sompura	Non-Promoter	25,000
35	Ramchanra Vasant Shinde	Non-Promoter	50,000
36	Manjula Praful Dave	Non-Promoter	50,000
	<b>TOTAL</b>		<b>5,42,00,000</b>

**For RKD AGRI & RETAIL LIMITED**

**Nilesh Savla**  
**Director**  
**DIN: 05354691**