

April 16, 2024

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeeboy Towers  
Dalal Street, Fort,  
Mumbai- 400 001  
**Scrip Code: 543248**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1,  
G Block, Bandra Kurla Complex, Bandra (E)  
Mumbai- 400 051  
**SYMBOL: RBA**

**Sub.: Update on Credit Rating by ICRA Limited**

**Ref.: 1. Regulation 30 read with Schedule III (Part A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'); and**  
**2. Letter received from ICRA Limited dated April 15, 2024**

Dear Sirs/ Ma'am,

Pursuant to the SEBI Listing Regulations and letter received from ICRA Limited ('ICRA') dated April 15, 2024, we wish to inform you that ICRA has:

- re-affirmed long term credit rating for Rs. 150 Crore term loan facility; and
- re-affirmed and withdrawn the long term/ short term Credit Rating for Rs. 150 Crore Bank Facilities (Unallocated amount) of the Company as a part of its annual review as there are no short-term limits availed by the Company.

The overall rating is as follows:

<b>Instrument</b>	<b>Previous Rated Amount (Rs. Crore)</b>	<b>Current Rated Amount (Rs. Crore)</b>	<b>Rating by ICRA (Long Term/Short Term)</b>
Long Term/ Short Term - Unallocated amount	150.00	-	[ICRA]A2+ reaffirmed and withdrawn
Long Term - Term Loan	-	150.00	[ICRA]A-(Stable); reaffirmed

The said letter along with the rationale by ICRA for the above rating is enclosed herewith.

This disclosure is also being made available on the website of the Company at [www.burgerking.in](http://www.burgerking.in).

You are requested to take the same on records.

Thanking You,

**For Restaurant Brands Asia Limited**  
(Formerly Known as Burger King India Limited)

**Madhulika Rawat**  
**Company Secretary and Compliance Officer**  
**Membership No.: F8765**

Encl.: As above

**restaurant brands asia limited**

(Formerly known as Burger King India Limited)