

IWL: NOI: 2024

30<sup>th</sup> April 2024

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|---|---|
| To,<br>The Manager<br>BSE Limited<br>Corporate Relationship Department<br>Phirozee Jeejeebhay Tower<br>Dalal Street, Fort, Mumbai-400 001 | To<br>The Manager<br>National Stock Exchange of India Limited<br>Exchange Plaza, C/1,<br>Block G Bandra Kurla Complex<br>Bandra (East) Mumbai-400 051 |
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**Scrip code: 539083**

**Scrip code: INOXWIND**

**Sub: Disclosure under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Arrangement between Inox Wind Energy Limited ('Transferor Company') and Inox Wind Limited ('Company'/'Transferee Company') and their respective shareholders ('Scheme')**

**Ref: Meetings of the Equity Shareholders, Debenture Holders, Secured Creditors and Unsecured Creditors of Inox Wind Limited ('Company') to be convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Chandigarh Bench ('Tribunal') vide Order dated April 16, 2024 in the matter of the Scheme**

Dear Sir/ Madam,

This is to inform that by an order dated April 16, 2024 ("**Tribunal Order**"), the Hon'ble National Company Law Tribunal, Chandigarh Bench ("**Tribunal**") has directed to hold meetings of the Equity Shareholders, Debenture Holders, Secured Creditors and Unsecured Creditors of the Company for the purpose of considering, and if thought fit, approving the Scheme of Arrangement between Inox Wind Energy Limited ("Transferor Company") and Inox Wind Limited ("Company"/"Transferee Company") and their respective shareholders ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act").

In pursuance of the Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), applicable SEBI Circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India, we wish to inform that the meeting of the Equity Shareholders, Debenture Holders, Secured Creditors and Unsecured Creditors of the Company will be held on the below-mentioned dates, through **Video Conferencing ('VC')**.

| Meeting Type        | Date                    | Meeting Time (IST) |
|---------------------|-------------------------|--------------------|
| Equity Shareholders | Saturday, June 01, 2024 | 02:00 p.m.         |
| Debenture Holders   | Sunday, June 02, 2024   | 10:00 a.m.         |
| Secured Creditors   | Sunday, June 02, 2024   | 12:00 p.m.         |
| Unsecured Creditors | Sunday, June 02, 2024   | 02:00 p.m.         |

We have provided herein below, the link for accessing the Notice for convening the aforesaid meetings of the Company along with the Explanatory Statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies

(Compromises, Arrangements and Amalgamations) Rules, 2016, SEBI Listing Regulations and applicable SEBI Circulars (together referred to as ‘**Notice**’):

| <b>Meeting Type</b> | <b>Link for accessing Notice alongwith annexures</b>  |
|---------------------|---|
| Equity Shareholders | <a href="https://inoxwind.com/uploads/IWL%20Equity%20Shareholders%20Notice%20-%20Final%20CTP%20File.pdf">https://inoxwind.com/uploads/IWL%20Equity%20Shareholders%20Notice%20-%20Final%20CTP%20File.pdf</a> |
| Debenture Holders   | <a href="https://inoxwind.com/uploads/IWL%20Debenture%20Holder%20Notice%20-%20Final%20CTP%20File.pdf">https://inoxwind.com/uploads/IWL%20Debenture%20Holder%20Notice%20-%20Final%20CTP%20File.pdf</a>       |
| Secured Creditors   | <a href="https://inoxwind.com/uploads/IWL%20Secured%20Creditors%20Notice%20-%20Final%20CTP%20File.pdf">https://inoxwind.com/uploads/IWL%20Secured%20Creditors%20Notice%20-%20Final%20CTP%20File.pdf</a>     |
| Unsecured Creditors | <a href="https://inoxwind.com/uploads/IWL%20UnSecured%20Creditors%20Notice%20-%20Final%20CTP%20File.pdf">https://inoxwind.com/uploads/IWL%20UnSecured%20Creditors%20Notice%20-%20Final%20CTP%20File.pdf</a> |

The details such as manner of (i) casting vote through remote e-voting; (ii) e-voting during the Meeting and (iii) attending the Meeting through VC facility have been set out in the respective Notices.

The period for remote e-voting prior to the Meetings is as under:

| <b>Meeting Type</b> | <b>Commencement Date</b>             | <b>End Date</b>                      |
|---------------------|--------------------------------------|--------------------------------------|
| Equity Shareholders | Wednesday, May 29, 2024 at 9:00 a.m. | Friday, May 31, 2024 at 5:00 p.m.    |
| Debenture Holders   | Thursday, May 30, 2024 at 9:00 a.m.  | Saturday, June 01, 2024 at 5:00 p.m. |
| Secured Creditors   | Thursday, May 30, 2024 at 9:00 a.m.  | Saturday, June 01, 2024 at 5:00 p.m. |
| Unsecured Creditors | Thursday, May 30, 2024 at 9:00 a.m.  | Saturday, June 01, 2024 at 5:00 p.m. |

NSDL will disable the remote e-voting system post the abovementioned End date and time; the Company is also providing e-voting at the respective Meetings.

An Equity Shareholder, whose name is recorded in the Register of Members maintained by the Company/ Registrar and Transfer Agents (‘RTA’) or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date, i.e. May 25, 2024 only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice. Voting rights of an Equity Shareholder/ beneficial owner shall be in proportion to his/ her/ its shareholding in the paid-up equity share capital of the Company as on the Cut-Off date i.e. May 25, 2024.

A Debenture Holder, Secured Creditor and Unsecured Creditor, whose name is recorded in the ‘List of debenture holders, Secured Creditors and Unsecured Creditors’ of the Company as on the Cut-Off Date, i.e., October 31, 2023 only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice. Voting rights of a Debenture Holder, Secured Creditor and Unsecured Creditor shall be in proportion to the outstanding amount due to the Company as on the close of business hours on the Cut-Off date i.e. October 31, 2023.

The Notice of the Meeting of the Equity Shareholders of the Company along with the Explanatory Statement and Annexures is being sent through electronic mode via e-mail to those Equity Shareholders whose e-mail addresses are registered as on Friday, April 19, 2024 with the Company/ RTA/ Depositories and by speed post/ registered post to those Equity Shareholders of the Company whose e-mail addresses are not registered as on Friday, April 19, 2024 with the Company/ RTA/ Depositories. Physical copy of this Notice along with accompanying documents will be sent to those Equity Shareholders who request for the same.

Further, the Notice of the Meetings of the Debenture Holders, Secured Creditors and Unsecured Creditors of the Company along with the Explanatory Statement and Annexures is being sent through

electronic mode via e-mail to those Debenture Holders, Secured Creditors and Unsecured Creditors whose e-mail addresses are available as on Tuesday, October 31, 2023 with the Company and by speed post/ registered post to those Debenture Holders, Secured Creditors and Unsecured Creditors of the Company whose e-mail addresses are not registered as on Tuesday, October 31, 2023 with the Company. Physical copy of this Notice along with accompanying documents will be sent to those Debenture Holders, Secured Creditors and Unsecured Creditors who request for the same.

The notice along with the Explanatory Statement and Annexures for convening the meetings of the Equity Shareholders', Debenture Holders', Secured Creditors' and Unsecured Creditors' of the Company is also available on the Company's website; [www.inoxwind.com](http://www.inoxwind.com).

We request you to take the above on record.

Yours faithfully,

For **Inox Wind Limited**

**Deepak Banga**  
**Company Secretary**