



YOGI LIMITED

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B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

To,

BSE Limited,

Compliance Department,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400001

Stock Code: BSE - 511702

Dear Sir/ Madam,

Subject: Statement of deviation(s) or variation(s) under Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Please find enclosed herewith Statement of Deviation and Variation as per Clause 32(1) for the Second quarter and half year ended 30th September, 2024 under the SEBI (Listing Obligation and Disclosure Requirements), 2015.

In terms of the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find attached the Statement of Deviation(s) or Variation(s) for the quarter ended 30th September, 2024 as "Annexure A".

Request you to take the aforementioned information on record

FOR YOGI LIMITED



(Ghanshyambhai Nanjibhai Patel)

Managing Director

DIN No: 06647250

Date: 14th November, 2024

Place: Mumbai

Encl: as above



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Annexure A

STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUND RAISED

(Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Name of listed entity:	Yogi Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	17 th February, 2024, 21 st February, 2024, 14 th March, 2024, 20 th March, 2024 and 10 th September, 2024
Amount Raised	<p>Funds raised:-</p> <p>On 17th February, 2024 the company had allotted 96,66,081 warrants convertible on receipt of Rs. 6,76,62,567/-</p> <p>On 21st February, 2024 the company had allotted 41,42,606 warrants convertible on receipt of Rs. 2,89,98,242/-</p> <p>On 14th March, 2024 the company had allotted 50,08,711 Equity shares pursuant to conversion of convertible warrants on receipt of Rs. 10,51,82,931/- <i>(Upon receipt of 75% equity shares were allotted)</i></p> <p>On 20th March, 2024 the company had allotted 7,02,685 Equity shares pursuant to conversion of convertible warrants on receipt of Rs. 1,47,56,385/- <i>(Upon receipt of 75% equity shares were allotted)</i></p>



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	On 10th September, 2024 the company had allotted 80,97,291 Equity shares pursuant to conversion of convertible warrants on receipt of Rs.17,00,43,111/- <i>(Upon receipt of 75% equity shares were allotted)</i> has been fully utilised.
Report filed for Quarter ended	30 th September, 2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	NIL
Comments of the auditors, if any	NIL



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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

FOR YOGI LIMITED



(Ghanshyambhai Nanjibhai Patel)

Managing Director

DIN No: 06647250

Date: 14th November, 2024

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Object for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation (INR)	Modified allocation, if any	Funds Utilised (INR)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
The Company is in the process of improving market share and enhancing shareholders' value, implementation of these would require infusion of additional funds in the Company. Further to strengthen the financial position, to meet working capital requirements & to augment the financial resources of the Company the management has proposed the preferential issue of convertible warrants and Equity Shares.	N.A	38,66,43,236	N.A	38,66,43,236	NIL	N.A