



ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA

Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145

E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

27-02-2020

Corporate Relationship Department
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 520121

**SUB:-Disclosures pursuant to Regulation 29(2) of Securities Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

The Company has received disclosures from Mr Ramesh Chander Gupta, Promoter of the Company, pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on February 27, 2020 intimating acquisition of shares of the company on February 26, 2020.

Please find enclosed the disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Also, Please find enclosed the personal disclosure received from Mr Ramesh Chander Gupta for the acquisition of shares by him on February 26, 2020. Kindly consider it as his personal disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please take the above intimation on records

For Arcee Industries Limited

(Srishti)

Company Secretary & Compliance Officer

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ARCEE INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramesh Chander Gupta, Acquirer (21600 shares) alongwith Krishna Gupta (3902 Shares) , Ramesh Chander Gupta(HUF) (51000 shares); Akshat Gupta (2500 shares) , APL Fincap Limited (691505 shares), Vimal Kumar Singal (9400 shares), Arcee Ispat Udyog Limited (700 shares), Kamlesh Singal (400 shares), Bhagwati Devi Singal (300 shares), Deepak Gupta (200 shares), Ruchi Gupta (100 shares) , Santosh Gupta (100 shares) and S. C. Gupta (200 shares).		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE (Category : Permitted for Trade)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	781907	15.22	15.22
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	781907	15.22	15.22

Details of acquisition/sale			
a) Shares carrying voting rights acquired	251355	4.89	4.89
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	251355	4.89	4.89
After the acquisition, holding of:			
a) Shares carrying voting rights	1033262	20.11	20.11
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1033262	20.11	20.11
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/02/2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,13,87,770/- (Divided into 51,38,777 Equity Shares of Face Value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,13,87,770/- (Divided into 51,38,777 Equity Shares of Face Value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,13,87,770/- (Divided into 51,38,777 Equity Shares of Face Value of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(Ramesh Chander Gupta)
Signature of the acquirer

Place: Hisar
Date: 27/02/2020

27-02-2020

Corporate Relationship Department
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 520121

SUB: - Disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations,2011

Dear Sir,

Please find enclosed the disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, intimating the acquisition of shares of the company.

This disclosure may please be treated as disclosure to stock exchange under the said regulation.

Please take the above intimation on records

Thanking You

Yours' Sincerely



(Ramesh Chander Gupta)
R/o: 28/61, Punjabi Bagh
West New Delhi, Delhi-110026, India

Encl. Disclosure

CC: Company Secretary
Arcee Industries Ltd.

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(Ramesh Chander Gupta)
Signature of the acquirer

Place: Hisar
Date: 27/02/2020