

Ref: SEC/14/23-24

Date: 3rd June, 2023

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code:539725

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol: GOKULAGRO

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Gokul Agro Resources Limited acquires Stand-alone Block of assets (Block A-5) under E-Auction Process of JVL Agro Industries Limited (in Liquidation) vide Hon'ble NCLT Order dated 1st June, 2023 and Certificate of Sale issued by the Liquidator dated 2nd June, 2023

Dear Sir,

With regard to the captioned subject matter Liquidator of JVL Agro Industries Limited (in liquidation) under the directions of Hon'ble National Company Law Tribunal, Allahabad Bench vide its order dated 1st June, 2023 passed under Section 60(5) of the Insolvency and Bankruptcy Code, 2016 read with Rule 11 of the National Company Law Tribunal Rules, 2016, has issued Certificate of Sale of Stand-alone Block(s) of Assets, being Block No. A-5 (Description mentioned in Annexure-I) in favour of Gokul Agro Resources Limited on 2nd June 2023.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 attached herewith as **Annexure-I**.

Kindly take the above information on your records.

Thanking You,

Yours Faithfully,

For, GOKUL AGRO RESOURCES LIMITED

VIRALKUMAR THAKER
Company Secretary and Compliance Officer
(Membership No. F8773)

Encl: As above

Corporate & Registered Office

Gokul Agro Resources Ltd., Crown 3, Inspire Business Park, Shantigram,
Nr. Vaishnodevi Circle, S.G Highway, Ahmedabad-382421, Gujarat-India.
p.: 079 6712 3500 / 6712 3501 | m.: 90999 08537 | fax: 079 67123502

Plant(Gujarat): 76/1p, 80, 89, 91 Meghpar Borichi, Galpadar Road
Nr. Sharma Resort, Taj.: AnjarDist.- Kutch-370110, Gujarat-india. m.:72269 27175
Plant(Andhra Pradesh): Survey No.929,929A &929B, Vill. EPURU BIT-1
Doruvulapalem Panchayat Muthukuru, Sri Potti Sriramulu Nellore Dist.-524323
Andhra Pradesh, India. m: 72279 17006

Annexure-I

SN	Details of Events that needs to be provided	Information of such event(s)
1	Particulars of Assets Acquired	Block No. A-5 comprising of “Assets in Refined Edible Oil Mill at Haldia, West Bengal on Leasehold land measuring about 8.5 acres of JL. No. 149, Mouza Debhog, Haldia, District Purba Medinipur, West Bengal with Factory Building measuring about 20,235 sq.mt. thereon together with leave and licence for pipelines from Haldia Dock complex to the factory and 2.5 Acres of land on rent in front of the factory premises and Plant & Machinery, Inventories - save and except the old expired stocks of more or less 1000 Tonnes of packed Refined Edible oil (which has been subsequently unpacked along with the scrap generated therefrom), not fit for human consumption lying at JVL's Plant at Debhog, Dist. Purba Medinipur, Haldia, West Bengal, Office Equipment, Furniture & Fixtures and Vehicle belonging to Corporate Debtor lying in the above factory premises.
2	Nature of consideration and Cost of the plant purchased	<ul style="list-style-type: none"> - Sale Consideration of INR 1,07,35,00,000.00 (Rupees One Hundred Seven Crores and Thirty Five Lacs only) [applicable GST, if any, and other fees for transfer of lease, local levies, etc. are payable.] - Cash Consideration
3	Installed Capacity of the Plant	Edible Oil Refinery having capacity of 1200 TPD.
4	Tentative date of commencement of commercial production	24 th October, 2023 (Tentatively)
5	Whether the acquisition would fall within related party transaction(s)	No
6	Appointment of Number of Employees	120 (Approximately)

Corporate & Registered Office

Gokul Agro Resources Ltd., Crown 3, Inspire Business Park, Shantigram,
Nr. Vaishnodevi Circle, S.G Highway, Ahmedabad-382421, Gujarat-India.
p.: 079 6712 3500 / 6712 3501 | m.: 90999 08537 | fax: 079 67123502

Plant(Gujarat): 76/1p, 80, 89, 91 Meghpar Borichi, Galpadar Road
Nr. Sharma Resort, Taj.: AnjarDist.- Kutch-370110, Gujarat-india. m.:72269 27175
Plant(Andhra Pradesh): Survey No.929,929A &929B, Vill. EPURU BIT-1
Doruvulapalem Panchayat Muthukuru, Sri Potti Sriramulu Nellore Dist.-524323
Andhra Pradesh, India. m: 72279 17006

garl@gokulagro.com | www.gogulagro.com | CIN: L15142GJ2014PLC080010