

November 23, 2019

Listing Department <b>BSE Limited</b> Phiroz Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: <b>532738</b>	Listing Department <b>National Stock Exchange of India Ltd</b> Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Scrip Code: <b>TANTIACONS</b>
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Dear Sir/Madam,

**Sub: Outcome of 10<sup>th</sup> Meeting of Committee of Creditors (CoC)**

**Ref: Compliance/Disclosure requirements pursuant to Regulation 30 (2) read with sub-clause 16(g) of Part A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 for Tantia Constructions Limited which is currently undergoing Corporate Insolvency Resolution Process (CIRP)**

This is in furtherance to the letter dated 20 November, 2019 addressed to your good office by the undersigned. Pursuant to the captioned subject, this is to inform that the Tenth Meeting of Committee of Creditors (CoC) of Tantia Constructions Limited was convened on Friday, 22 November, 2019 in accordance with the Regulation 18 & 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations).

The CoC discussed on the matters relating to the final and signed resolution plan received by the resolution applicant along with the discussion on the methodology of the distribution of proceeds to the lenders of the resolution plan and other ancillary items related thereto. It was then decided that the final and signed resolution plan shall be put up for voting by the members of the CoC at the forthcoming meeting of the CoC.

You are requested to please take the information on record.

An ISO 9001 : 2008  
Registered Firm



**Registered & Corporate Office**

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 E-mail : info@tantiagroup.com

**Delhi Office**

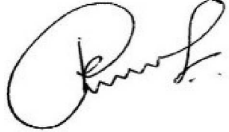
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CIN - L74210WB1964PLC026284

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Thanking you,

Yours faithfully,



**Kshitiz Chhawchharia**  
Resolution Professional  
(IBBI/IPA-001/IP-P00358/2017-18/10616)  
Tantia Constructions Limited

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C r e a t i n g   C o r e   I n f r a s t r u c t u r e

November 30, 2019

Listing Department <b>BSE Limited</b> Phiroz Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: <b>532738</b>	Listing Department <b>National Stock Exchange of India Ltd</b> Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Scrip Code: <b>TANTIACONS</b>
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Dear Sir/Madam,

**Sub: Outcome of 11<sup>th</sup> Meeting of Committee of Creditors (CoC)**

**Ref: Compliance/Disclosure requirements pursuant to Regulation 30 (2) read with sub-clause 16(g) of Part A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 for Tantia Constructions Limited which is currently undergoing Corporate Insolvency Resolution Process (CIRP)**

This is in furtherance to the letter dated 28 November, 2019 addressed to your good office by the undersigned. Pursuant to the captioned subject, this is to inform that the Eleventh Meeting of Committee of Creditors (CoC) of Tantia Constructions Limited was convened on Friday, 29 November, 2019 in accordance with the Regulation 18 & 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations).

The CoC discussed and instructed the undersigned to file an application requesting for extension of CIRP by a further period of 15 days in order to get the internal approvals from their competent authority for voting on the final resolution plan. However, it was decided that, in the meantime, the voting for approval of resolution plan by the CoC shall be initiated by the undersigned considering the fact that the resolution process is expiring at a near date as per the available timelines.

Alternatively, the CoC discussed and by consensus decided upon certain matters ancillary to the approval of resolution plan including the nomination of members among the CoC who would represent them in the Monitoring Committee and a member of CoC who would represent the

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CoC in legal matters, if any. The CoC also discussed and placed on record the matters relating to the methodology for distribution of proceeds, estimation and funding of liquidation costs in terms of Regulation 39B of CIRP Regulations, approval of format of Letter of Intent including an authorization thereto for issuance of the same, assessment of sale of Company in case of liquidation, and several other ancillary matters in relation to the approval of resolution plan.

In lieu of the aforesaid, certain other resolutions along with the voting on resolution plan by the CoC shall be put up for e-voting, in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016 (IBC). The outcome of the same shall be intimated to you on the conclusion of the e-voting (scheduled to begin on Sunday, 1 December, 2019 at 8:00 P.M. till Wednesday, 4 December, 2019 at 10:00 P.M.).

You are requested to please take the information on record.

Thanking you,

Yours faithfully,



**Kshitiz Chhawchharia**  
Resolution Professional  
(IBBI/IPA-001/IP-P00358/2017-18/10616)  
[Tantia Constructions Limited](http://Tantia Constructions Limited)

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