



SEC/SE/003/23-24
Chennai, April 01, 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
P J Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 533121

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Scrip Code: EXPLEOSOL

Sub: Intimation of Effective Date of the Scheme pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015.

Ref: Scheme of Amalgamation between Expleo India Infosystems Private Limited, Expleo Technologies India Private Limited, Expleo Engineering India Private Limited and Silver Software Development Centre Private Limited (“Transferor Companies”) with Expleo Solutions Limited (“Transferee Company” or “Company”) [**“Scheme”**]

Dear Sir / Madam,

We refer to the communications submitted by the Company on February 24, 2023 and March 04, 2023 intimating about the approval accorded for the Scheme by the Hon’ble National Company Law Tribunal (NCLT), Chennai Bench vide its order pronounced on 15th February, 2023, Hon’ble National Company Law Tribunal (NCLT), Mumbai Bench vide its order pronounced on 17th February, 2023 and Hon’ble National Company Law Tribunal (NCLT), Bengaluru Bench vide its order pronounced on 28th February, 2023.

In pursuance of the Scheme approved by the Hon’ble NCLTs, the “Effective Date” shall be the last of the dates on which the certified copies of the order of the NCLTs sanctioning the Scheme are filed with the Registrar of Companies (ROC), Pune, Bengaluru and Chennai as envisaged in Clause 1.5 of Part A of the Scheme.

Pursuant to the applicable provisions of the Companies Act, 2013 the certified copies of the order of the respective NCLTs sanctioning the Scheme has been filed in form INC-28 with the Registrar of Companies (ROC), Pune on March 17, 2023, Registrar of Companies (ROC), Bengaluru on March 31, 2023 and Registrar of Companies (ROC), Chennai on April 01, 2023 respectively.

Thus, the Scheme has come into operation from April 01, 2023 (which shall be deemed to be the Effective Date), but with effect from the Appointed Date i.e., April 01, 2022.

In addition, we wish to inform that pursuant to the Scheme becoming effective, the authorised share capital of the Transferor Companies stands merged with the Company and accordingly, the authorised share capital of the Company in the capital clause of the Memorandum of Association of the Company stands increased from Rs. 12,00,00,000 consisting of 1,20,00,000 equity shares of Rs. 10 each to Rs. 32,70,00,000 consisting of 3,27,00,000 equity shares of Rs. 10 each.



You are requested to take the above on record and oblige.

Thanking you,

Yours faithfully,
For Expleo Solutions Limited

S. Sampath Kumar
Company Secretary and Compliance Officer
Membership No. FCS 3838