



Ref: JSWSL: SEC: MUM:SE: 2019-2020
August 14, 2019

Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
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1. National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 NSE Symbol: JSWSTEEL Kind Attn.: Mr. Hari K, President (Listing)	2. BSE Limited Website : www.jsw.in Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Scrip Code No.500228 Kind Attn: The General Manager (CRD).
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Sub: Approval of the National Company Law Tribunal, Ahmedabad Bench to the Scheme of Amalgamation of Dolvi Minerals and Metals Private Limited and Dolvi Coke Projects Limited and JSW Steel Processing Centres Limited and JSW Steel (Salav) Limited with JSW Steel Limited and their respective shareholders ('the Scheme' or 'this Scheme') – Intimation and disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("LODR Regulations")

Dear Sir/Madam,

This is with reference to our letter dated October 25, 2018 informing you about the decision of the Board of Directors of the Company approving the Scheme of Amalgamation of Dolvi Minerals & Metals Private Limited ('**DMMPL**' or '**the Transferor Company 1**') and Dolvi Coke Projects Limited ('**DCPL**' or '**the Transferor Company 2**') and JSW Steel Processing Centres Limited ('**JSPCL**' or '**the Transferor Company 3**') and JSW Steel (Salav) Limited ('**JSW Salav**' or '**the Transferor Company 4**') with JSW Steel Limited ('**JSW Steel**' or '**the Transferee Company**') AND their respective shareholders ('**the Scheme**' or '**this Scheme**') pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, subject to receipt of applicable regulatory and other approvals.

We had further vide our letter dated June 07, 2019 informed you that the Hon'ble National Company Law Tribunal, Mumbai Bench (**NCLT Mumbai**) had pronounced the order sanctioning the Scheme on 06th June, 2019 with "Appointed Date" of April 01, 2019 and that the Scheme is also subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench, (**NCLT Ahmedabad**) within whose jurisdiction, the registered office of the Transferor Company 4 i.e. JSW Steel (Salav) Limited, is situated.

We now hereby inform you that the Hon'ble NCLT Ahmedabad, has pronounced the order sanctioning the Scheme on August 14, 2019 with "Appointed Date" of April 01, 2019.

The Certified copy of the Orders of NCLT Mumbai & NCLT Ahmedabad are awaited.

The Scheme would become effective once the Certified Copy of the Order of both the Hon'ble NCLTs are filed by DMMPL, DCPL, JSPCL, JSW Salav and JSW Steel with the jurisdictional Registrar of Companies.

This is for the information of your members and all concerned.

Thanking you,

Yours faithfully,
For **JSW STEEL LIMITED**


Lancy Varghese
Company Secretary

