

Date: September 28, 2020

**The Manager – Listing Department
National Stock Exchange of India Limited**

Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

**The General Manager
BSE Limited**

Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Trading Symbol: ZYDUSWELL
ISIN: INE768C01010

Scrip Code: 531335
ISIN: INE768C01010

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by Zydus Wellness Limited (the “Company”), under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended (“QIP”)

Dear Sir / Madam

Please refer to our letter dated September 23, 2020 intimating you about the meeting of the Finance and Administration Committee (“**Committee**”) to be held on September 28, 2020 in respect of the QIP.

We wish to inform you that in respect of the QIP, the Committee at its meeting held today i.e. on September 28, 2020, has *inter alia*, passed the following resolutions:

- (i) Approved the closure of the issue period for the QIP today i.e. on September 28, 2020;
- (ii) Determined and approved the issue price of Rs. 1,690.00/- per Equity Share (including a premium of Rs. 1,680.00/- per Equity Share) (which is at a discount of 4.83% i.e. Rs. 85.85/- per Equity Share to the floor price of Rs. 1,775.85 per Equity Share), determined according to the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to eligible qualified institutional buyers pursuant to the QIP; and
- (iii) Approved and adopted the placement document dated September 28, 2020 and confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares, pursuant to the QIP.

The meeting of the Committee commenced at 11:00 and concluded at 11:18.

We request you to take the above on record and the same be treated as compliance with Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For, **Zydus Wellness Limited**

Dhanraj Dagar
Company Secretary and Compliance Officer

Regd. Office: Zydus Wellness Limited. ‘Zydus Corporate Park’, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Nr. Vaishnodevi Circle, S. G. Highway, Ahmedabad – 382481, India. Phone: +91-79-71800000, www.zyduswellness.in
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